

Socio-economic situation of the Republic of Uzbekistan (for January-July 2023)

1. Industrial products

In January-July 2023, enterprises of the republic produced industrial products worth **345.0** trillion soums, the index of industrial production compared to the same period last year amounted to **105.7%**.

In the total volume of industrial production, the share of manufacturing was 84.0%, mining and quarrying - 9.0%, electricity, gas, steam and air conditioning - 6.6%, water supply, sewerage, waste collection and disposal - 0.4%.

Compared to the same period of the previous year, there is an increase in production at mining and quarrying enterprises by 0.2%, at manufacturing enterprises by 6.6%, at water supply, sewerage, waste collection and disposal enterprises by 6.2%, as well as at power supply, gas, steam and air conditioning enterprises - by 8.7%,

At the same time, compared to the same period of the previous year, there is an increase in output at enterprises for the production of rubber and plastic products (109.7% compared to January-July 2022), as well as at enterprises for the production of electrical equipment (146.3%).

Compared to the same period of the previous year, there is a decrease in output at enterprises producing basic pharmaceutical products and preparations (87.4% compared to January-July 2022), at enterprises producing computers, electronic and optical products (87.5% against January-July 2022), as well as at enterprises for the production of chemical products (98.2% compared to January-July 2022).

In the mining and quarrying industry, a significant impact on the change in production volumes was the increase in output at enterprises for the extraction of crude oil and natural gas (100.9% compared to January-July 2022).

Compared to the same period of the previous year, the growth rate of consumer goods amounted to 107.5%, and the share in the total industrial production reached 28.9%.

In the structure of consumer goods production, the share of food products was 38.7%, non-food products - 61.3%.

At the same time, the growth rate of food products by the corresponding period of 2022 amounted to 103.2%, non-food products - 110.2%.

2. Inflation rate

The consumer price index (CPI), which characterizes the level of inflation in the consumer sector of the republic, for January-July 2023 amounted to **103.3%**.

CPI for food products was fixed at 103.1%, non-food products - 103.4%, services - 103.4%.

The contribution to the growth of the composite indicator of price changes for food products for January-July of the current year amounted to

1.33 percentage points. They accounted for about 40.4% of the total impact of observed goods and services. The contribution of price changes for non-food products to the growth of the consolidated CPI for the same period was fixed at 1.18 percentage points. (35.9%), services - 0.78 p.p. (23.7%).

Among the sections of COICOP RUz 2018, the CPI for January-July 2023 for restaurant services and hotel services amounted to 111.9%, in the healthcare sector, as well as alcoholic beverages and tobacco products - 106.2%, in the field of recreation, sports and culture - 106.1%, household and other goods and services - 105.5%, in the field of transport - 104.0%, for household items, household appliances and home maintenance - 103.9%, food and non-alcoholic beverages - 102.7%, housing services, water, electricity, gas and other fuels - 102.4%, clothing and footwear - 102.3%.

Taking into account the share of sections in the structure of consumer spending of the population, the contribution to the growth of the consolidated CPI for January-July 2023 from price changes for food and non-alcoholic products amounted to 1.09 p.p., in the healthcare sector - 0.41 p.p., and transport - 0.33 p.p., household items, household appliances and routine housing maintenance - 0.28 p.p. each, clothing and footwear - 0.27 p.p., housing services, water, electricity, gas and other fuels - 0.25 p.p. each, household and other goods and services - 0.24 p.p. The contribution of other sections was even less pronounced.

3. Construction work

The volume of construction work in January-July 2023 was completed for **80,489.9** billion soums, the growth rate was **104.8%**. Of the total volume of construction work, 19075.6 billion soums, or 23.7%, were carried out by large enterprises and organizations, 47373.5 billion soums, or 58.9% - by small enterprises and micro-firms, 14040.8 billion soums or 17.4% - subjects of the informal sector.

4. Retail turnover

According to the results of January-July 2023, the retail trade turnover amounted to **156,432.1** billion soums, and, compared to the same period last year, it increased by 7.1%.

The share of trade turnover of large enterprises amounted to 18.0%, and their growth rates increased by 16.8%. The retail trade turnover of small businesses, compared to the same period last year, increased by 4.8%, the share of sales in the total retail turnover amounted to 71.6%. Of the total volume of trade, the volume of sales of goods in unorganized trade amounted to 16,293.1 billion soums. The share of this sector in the total volume of trade reached 10.4%.

5. Foreign trade turnover

The foreign trade turnover of the republic in January-July 2023 amounted to **34,975.9** million US dollars and increased, compared to the corresponding period of last year, by **6,605.2** million US dollars, or by **23.3%**. **Exports** reached **14,954.4** million USD and increased by **31.0%** compared to the

corresponding period last year (the increase was due to non-monetary gold, the volume of which amounted to USD 5,637.5 million, the growth rate was 89 ,8 %). **Imports** reached **20,021.4** million USD and increased by **18.1%** compared to the corresponding period last year.

The most significant increase in the structure of exports was recorded for drinks and tobacco, the volume of exports of which, compared to the same period last year, increased by 24.6% (by 14.3 million US dollars), machinery and transport equipment - +45, 9% (up \$214.8 million), various finished products - +26.6% (up \$154.0 million), and food and live animals - + 31.8% (\$248.1 million).

The volumes of machinery and transport equipment increased more than others in the structure of imports - by 33.8% (by USD 1,901.2 million), mineral fuels, lubricating oils and similar materials - by 54.8% (by USD 490.1 million). . USD), as well as chemicals and similar products - by 13.5% (321.8 million USD).

6. Market services

In January-July 2023, the volume of market services provided was equal to **250.1** trillion. soum and, compared to the corresponding period of last year, increased by **12.4%**.

The main factor in the growth of the total volume of market services provided was an increase in financial services by 21.1% (contribution to the growth in the total volume of services rendered 4.8 points), transport services - by 8.5% (contribution to the growth of 1.9 points), services communications and informatization - by 23.6% (contribution to the growth of 1.6 points), trade services - by 7.6% (contribution to the growth of 1.9 points), services in the field of education - by 22.6% (contribution to an increase of 0.9 points).

The largest volume of services falls on financial services (58.2 trillion soums, growth rates compared to last year - 121.1%), transport services (57.6 trillion soums, or 108.5%) and trade services (59.2 trillion soums, or 107.6%).

7. Number of enterprises and organizations

As of August 1, 2023, the number of operating enterprises and organizations in the republic amounted to **476.7 thousand units** (*excluding farms and dekhkan farms*), including small enterprises and micro-firms 410.0 thousand units. The largest number was noted in the city of Tashkent (94,906), Tashkent (44,292), Samarkand (42,797), Fergana (41,776), Kashkadarya (34,267), Bukhara (30,165) and Andijan (29,538) regions.

By type of economic activity, the largest number of operating enterprises and organizations falls on trade - 154,555 units, industry - 69,196 units, agriculture, forestry and fisheries - 38,344 units, construction - 34,284 units. and accommodation and food services - 27,526 units.

In January-July 2023, 54.8 thousand enterprises and organizations were newly created in the republic, of which small enterprises and microfirms amounted to 53.2 thousand units.

As of August 1, 2023, the number of operating enterprises with foreign capital participation in the republic amounted to 12,771 units. Of these, joint ventures are - 4,849 units, foreign enterprises - 7,922 units.