



# The State Committee of the Republic of Uzbekistan on Statistics

## Development of the service sector in the Republic of Uzbekistan

for January-February  
2021







**January-February 2021**

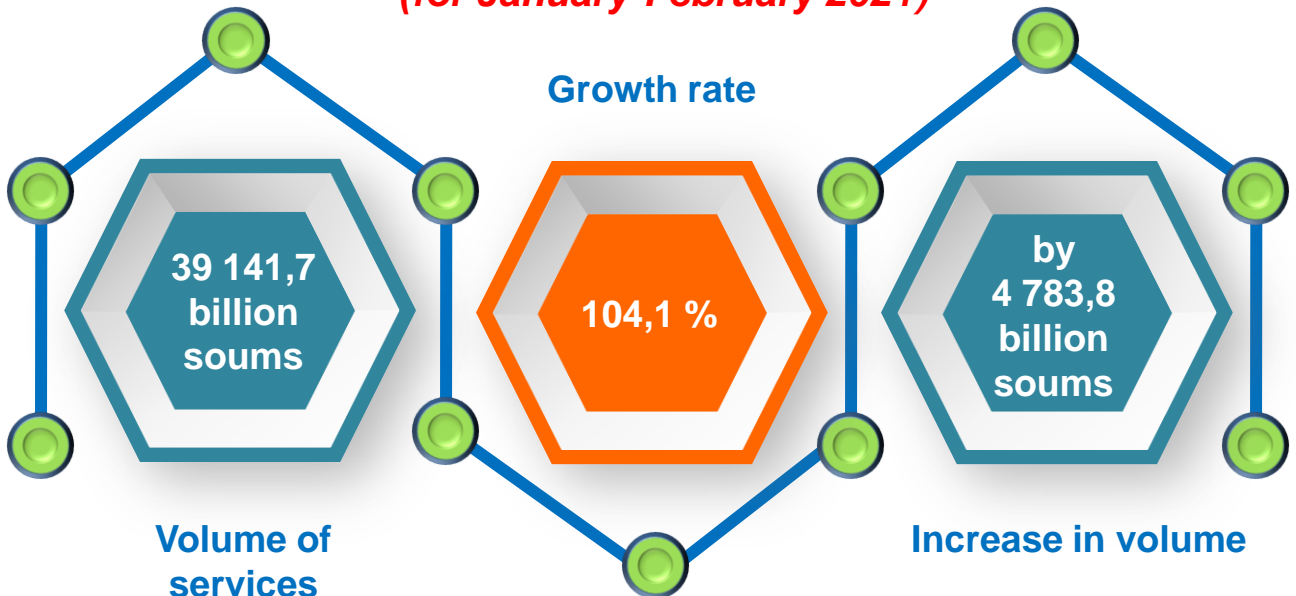
**Preliminary data**



**The service sector** is a consolidated generalizing category that includes the reproduction of various types of services provided by enterprises, organizations, and individuals.

According to preliminary data, the volume of market services provided in January-February 2021 reached **39 141.7** billion soums, and the nominal volume increased by **4 783.8** billion soums. In comparable terms, compared to January-February 2020, the growth rate was **104.1%**.

## Main indicators of the service sector (for January-February 2021)





**January-February 2021**

**Preliminary data**

Main indicators of the production of services by type of economic activity (for January-February 2021)	Volume, billion soums	Growth rates compared to 2020, %
<b>Services – total</b>	<b>39 141,7</b>	<b>104,1</b>
including:		
Communication and information services	2 196,9	113,3
Financial services	8 300,7	118,2
Transport services	9 148,0	90,1
including vehicle services	4 926,4	102,2
Accommodation and food services	1 225,3	103,0
Trading services	9 979,8	102,5
Services related to real estate	1 151,4	104,1
Educational services	1 572,6	105,7
Health care services	737,4	102,2
Rental and hiring services	949,2	132,3
Services for the repair of computers and household goods	662,0	104,0
Individual service	977,6	101,8
Services in the field of architecture, engineering surveys, technical testing and analysis	831,2	111,4
Other services	1 409,6	111,1



*January-February 2021*

*Preliminary data*

## Structure of services by type of economic activity

**Highest indicator**

**Lowest indicator**





# The State Committee of the Republic of Uzbekistan on Statistics



**January-February 2021**

**Preliminary data**

In the structure of provided market services by type of economic activity, the largest share is occupied by trade services. In January-February 2021, their share was **25.5%**.

A slight increase in volumes was noted in the provision of computer repair services, whose share reached only **1.7%**.

**For comparison:** in January-February 2020, trade services in the total volume amounted to **25.0%**. For the same period in 2020, the share of computer repair services was also minimal - **1.6%**.

In January-February 2021, high growth was achieved in services in the field of rent and rental (**32.3%**), financial services (**18.2%**), communications and information services (**13.3%**), in the field of architecture, engineering surveys, technical testing and analysis (**11.4%**), as well as in the field of education (**5.7%**).

A significant decrease in the volume of market services provided was recorded in the field of transport services (by **9.9%**).

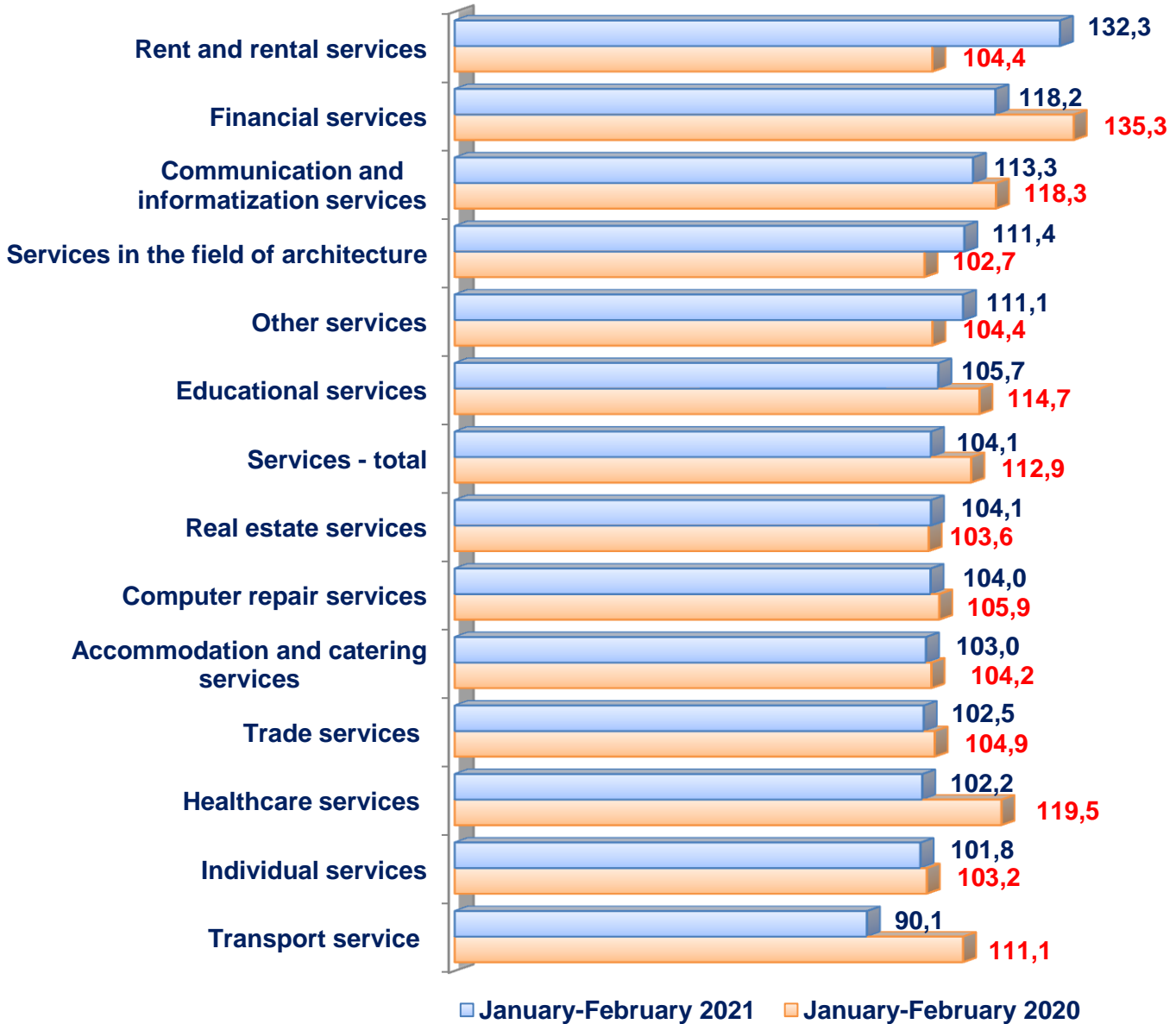
**For comparison:** in January-February 2020, high growth rates were noted for financial services - **135.3%**. A slight increase was observed in services in the field of architecture, engineering surveys, technical testing and analysis - **2.7%**.



**January-February 2021**

**Preliminary data**

## Comparison of growth rates of provided market services by type of economic activity, in%



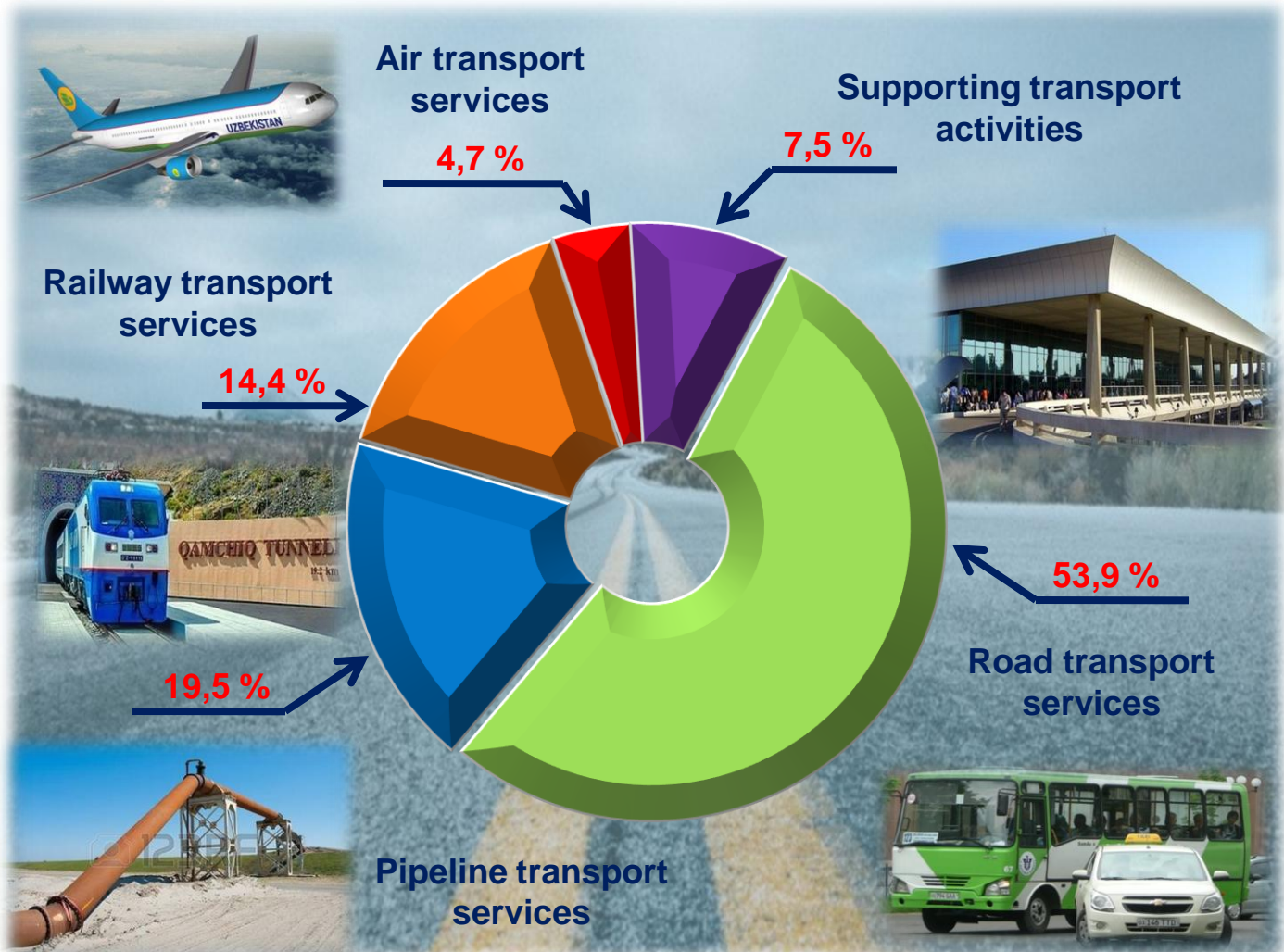


**January-February 2021**

**Preliminary data**

Despite a significant reduction in the volume of market services provided in the transport sector, their share in the total volume of services remains predominant - **23.4%**.

## Structure of transport services by mode of transport (for January-February 2021)





**January-February 2021**

**Preliminary data**

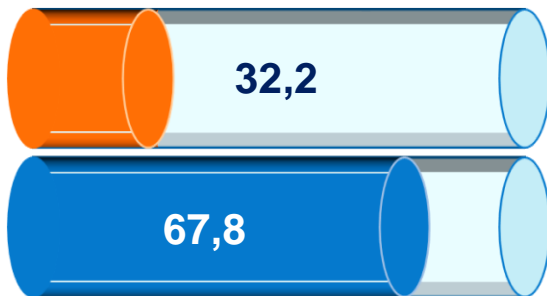


The largest part of transport services falls on services for the carriage of goods and passengers by road.

This type, in comparison with others, is one of the most demanded, due to its maneuverability and relatively low cost of the services provided.

## Structure of road transport services by type of transportation, %

**January–February 2020**



**January–February 2021**



**Carriage of passengers**      **Cargo transportation**

In January-February 2021, the share of passenger road transport services reached **67.7%**.

**For comparison** : the share of passenger transportation services in January-February 2020 amounted to **67.8%**.



**January-February 2021**

**Preliminary data**



**Trade** – is a sector of the economy that ensures the circulation of goods, their movement from the sphere of production to the sphere of consumption. Within a particular country, trade fulfills a socially necessary function - bringing goods to the consumer. It is subdivided into wholesale and retail trade.

In January-February 2021, the share of trade services in the total volume of market services provided amounted to **25.5%**, which corresponds to **9 979.8** billion soums.

*For comparison:* in January-February 2020, their volume was equal to **8 580.7** billion soums, or **25.0%** of the total volume of services.

## Trade services

### January-February 2020

Volume of services–  
8 580,7 billion  
soums

Growth rate–  
104,9 %

Specific weight–  
25,0 %



### January-February 2021

Volume of services–  
9 979,8 billion  
soums

Growth rate–  
102,5 %

Specific weight–  
25,5 %



**January-February 2021**

**Preliminary data**

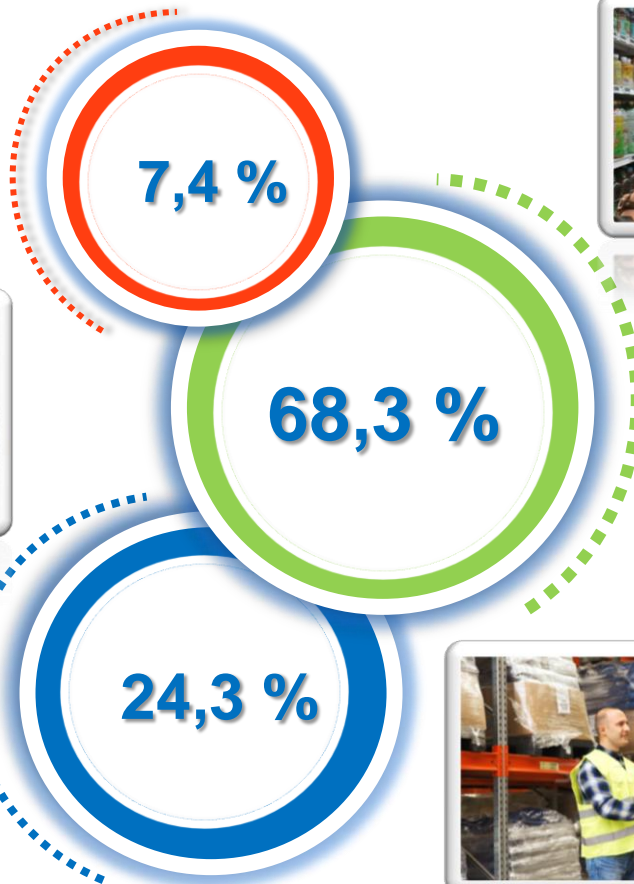
Over the past period of 2021, the share of retail trade amounted to almost three quarters of the total volume of trade services, or more precisely, **68.3%**.

## Structure of trade services (for January-February 2021)

**Services in wholesale and retail trade of cars and motorcycles, including services for their repair**



**Wholesale trade services, except for trade in cars and motorcycles**



**Retail trade services, except trade in cars and motorcycles**



**For comparison:** in January-February 2020, the share of retail trade reached **67.9%**.



**January-February 2021**

**Preliminary data**



**The volume of financial services** is accounted for by the amount of interest income received from financial intermediation (in the amount of payment for them), as well as in the form of fees for the services of a financial institution to provide a loan or keep a deposit.

## Financial services

*(for January-February 2021)*



The volume of financial services in January-February 2021 reached **8 300.7** billion soums.

**For comparison:** in January-February 2020, their volume was equal to **6 781.3** billion soums.

Over the past period of 2021, the share of financial services in the total volume of services amounted to **21.2%**.

**For comparison:** in January-February 2020, their share was **19.7%**.

Compared to January-February 2020, there is an increase in the volume of financial services by **1 519.4** billion soums.

The growth of financial services in January-February 2021 amounted to **18.2%**.

**For comparison:** in January-February 2020, their growth rates reached **135.3%**.



**January-February 2021**

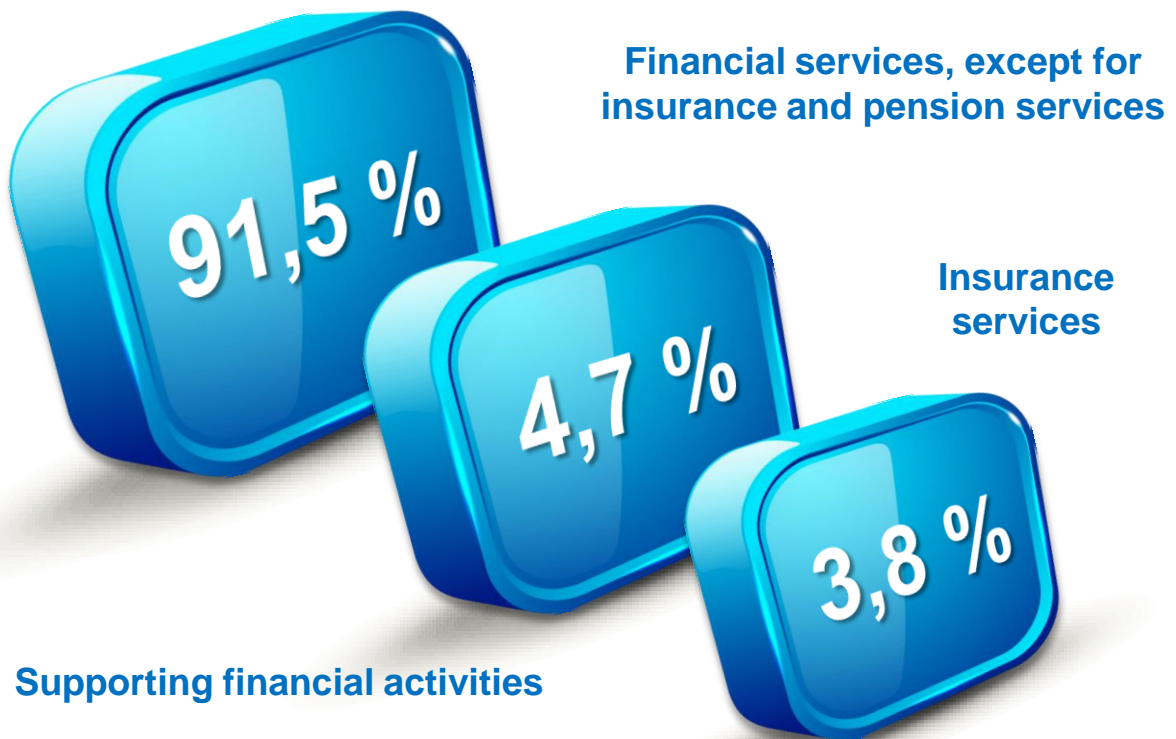
**Preliminary data**

The share of financial services, except for insurance and pension services, accounts for **91.5%** of their total volume.

Over the past period of 2021, the share of insurance services was recorded in the range of **4.7%**.

## Structure of financial services

*(for January-February 2021)*



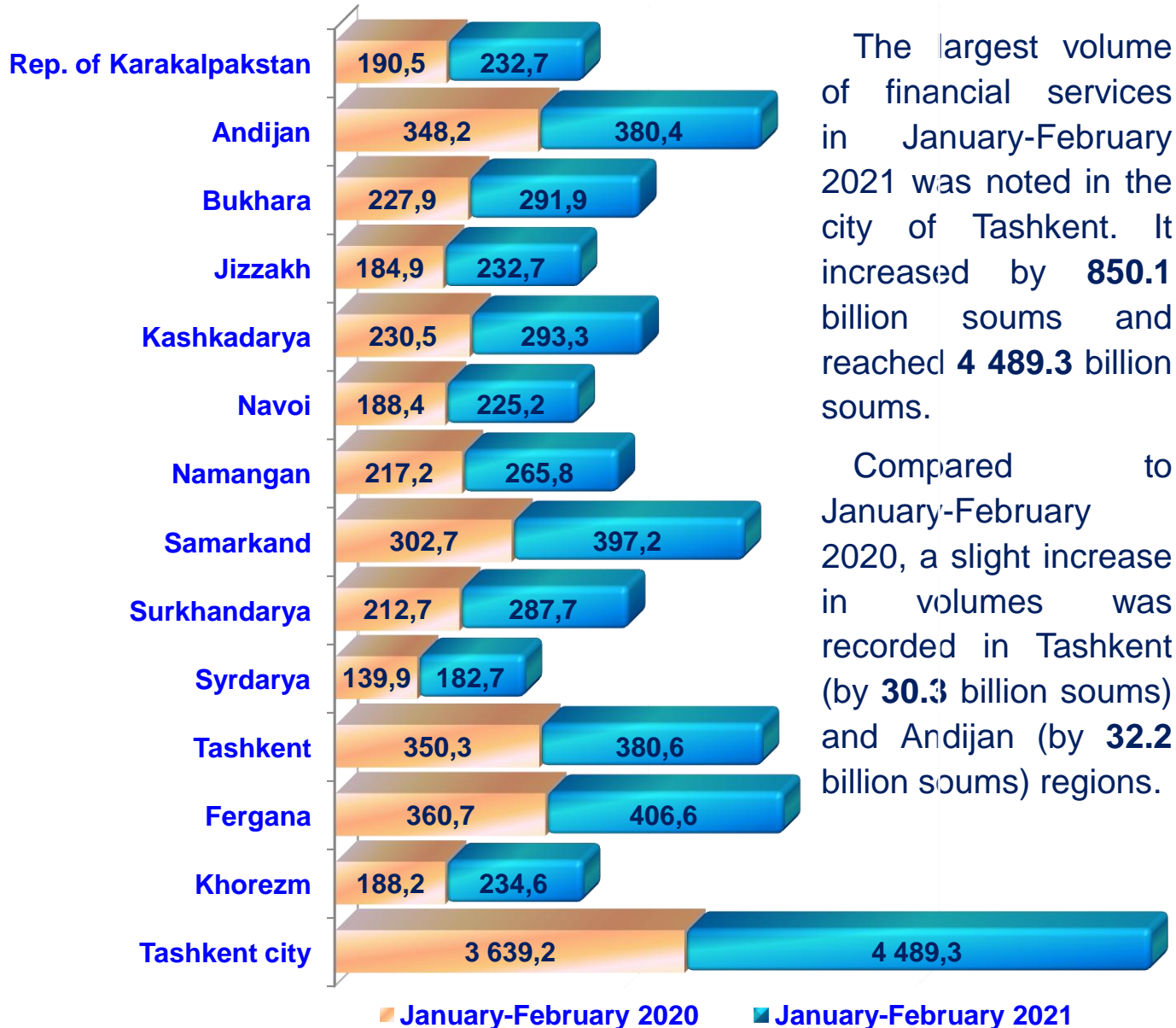
**For comparison:** in January-February 2020, financial services, except for insurance and pension services, accounted for **92.7%**. The share of insurance services was **4.4%**.



**January-February 2021**

**Preliminary data**

## Comparison of the volume of financial services by region, billion soums



The largest volume of financial services in January-February 2021 was noted in the city of Tashkent. It increased by **850.1** billion soums and reached **4 489.3** billion soums.

Compared to January-February 2020, a slight increase in volumes was recorded in Tashkent (by **30.3** billion soums) and Andijan (by **32.2** billion soums) regions.



# The State Committee of the Republic of Uzbekistan on Statistics



**January-February 2021**

**Preliminary data**



The experience of developed countries has shown that the development of ICT directly affects the level of competitiveness of the country, allows to collect and summarize huge amounts of information, opens up wide opportunities for management at the strategic level.

## Communication and informatization services

*(for January-February 2021)*

**January-February  
2020**

**January-February  
2021**

**1 896,7  
billion  
soums**

**118,3 %**

**5,5 %**

**Volume  
of services**

**Growth rate**

**Share in total  
volume**

**Increase in volume**

**by 300,2 billion soums**

**2 196,9  
billion  
soums**

**113,3 %**

**5,6 %**

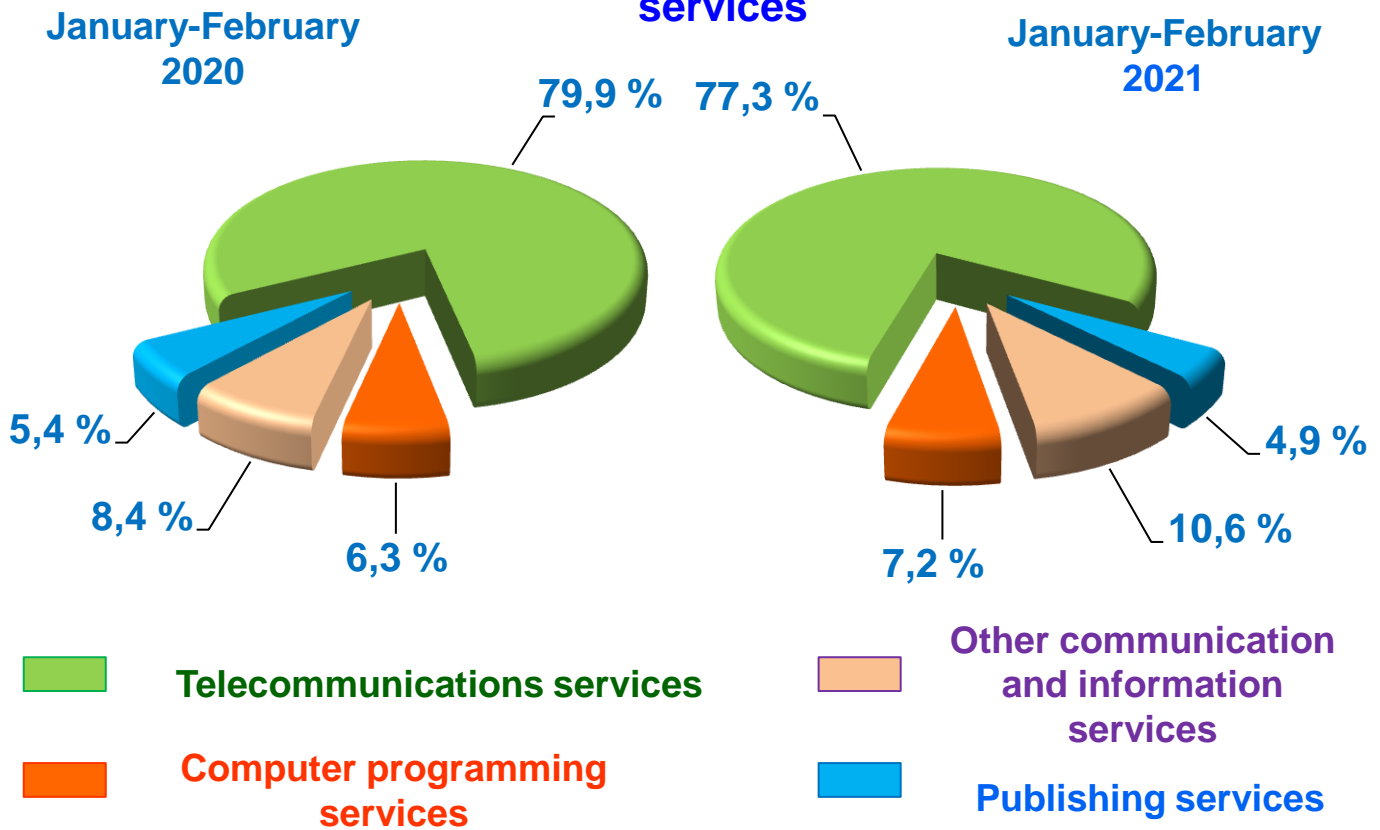


## January-February 2021

## Preliminary data

In the volume of communication and informatization services, the largest share falls on telecommunication services (wire and mobile communication services, Internet networks, satellite communication services, etc.). Their share in January-February 2021 was **77.3%**.

### Structure of communication and information services



**For comparison:** in January-February 2020, the share of telecommunications services reached **79.9%**.

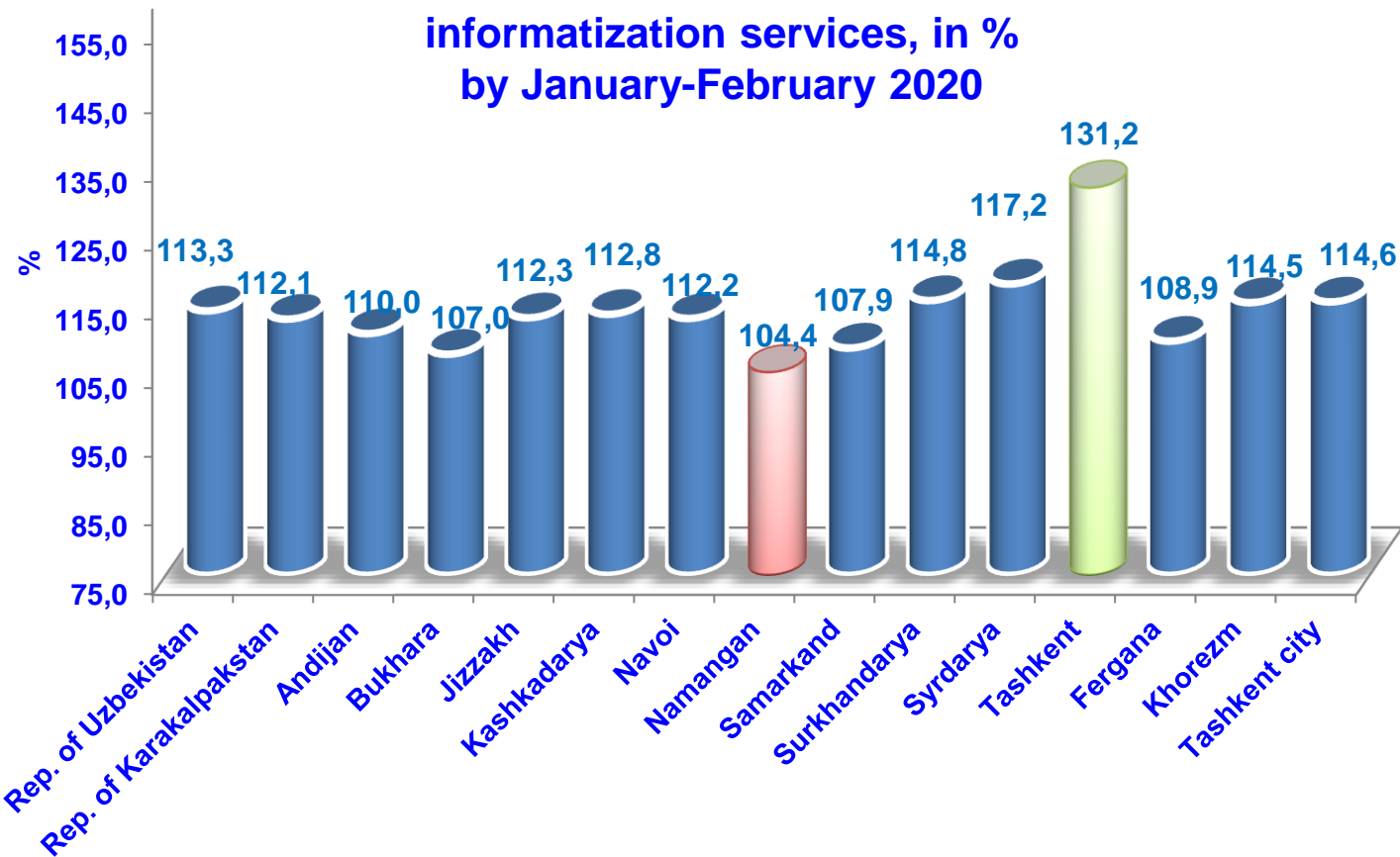


**January-February 2021**

**Preliminary data**

In January-February 2021, high growth rates of communication and informatization services were noted in Tashkent (**131.2%**), Syrdarya (**117.2%**), Surkhandarya (**114.8%**) and Khorezm (**114.5%**) regions, as well as in the city of Tashkent (**114.6%**).

### Growth rates of communication and informatization services, in % by January-February 2020



Their slight increase, compared to the same period in 2020, was recorded in Namangan (**4.4%**) and Bukhara (**7.0%**) regions.



**January-February 2021**

**Preliminary data**



As practice shows, the most important condition for building an economy of knowledge and services is a developed system of training and retraining of personnel. In the course of the reforms taking place in the country, high-level specialists are needed in various specialized areas. It is highly qualified personnel that can become the driving force behind an innovative economy.

## Educational services

**1 395,9  
billion  
soums**

**Volume of market  
services provided**

**1 572,6  
billion  
soums**

**January-  
February  
2020**



**January-  
February  
2021**

**114,7 %**

**Growth rates,  
in %**

**105,7 %**

In January-February 2021, the volume of services in the field of education reached **1 572.6** billion soums, or **4.0%** of the total volume of market services provided. Compared to January-February 2020, the growth rate was **105.7%**.

**For comparison:** in January-February 2020, the volume of services was equal to **1 395.9** billion soums. Growth, compared with January-February 2019, was recorded at the level of **14.7%**.

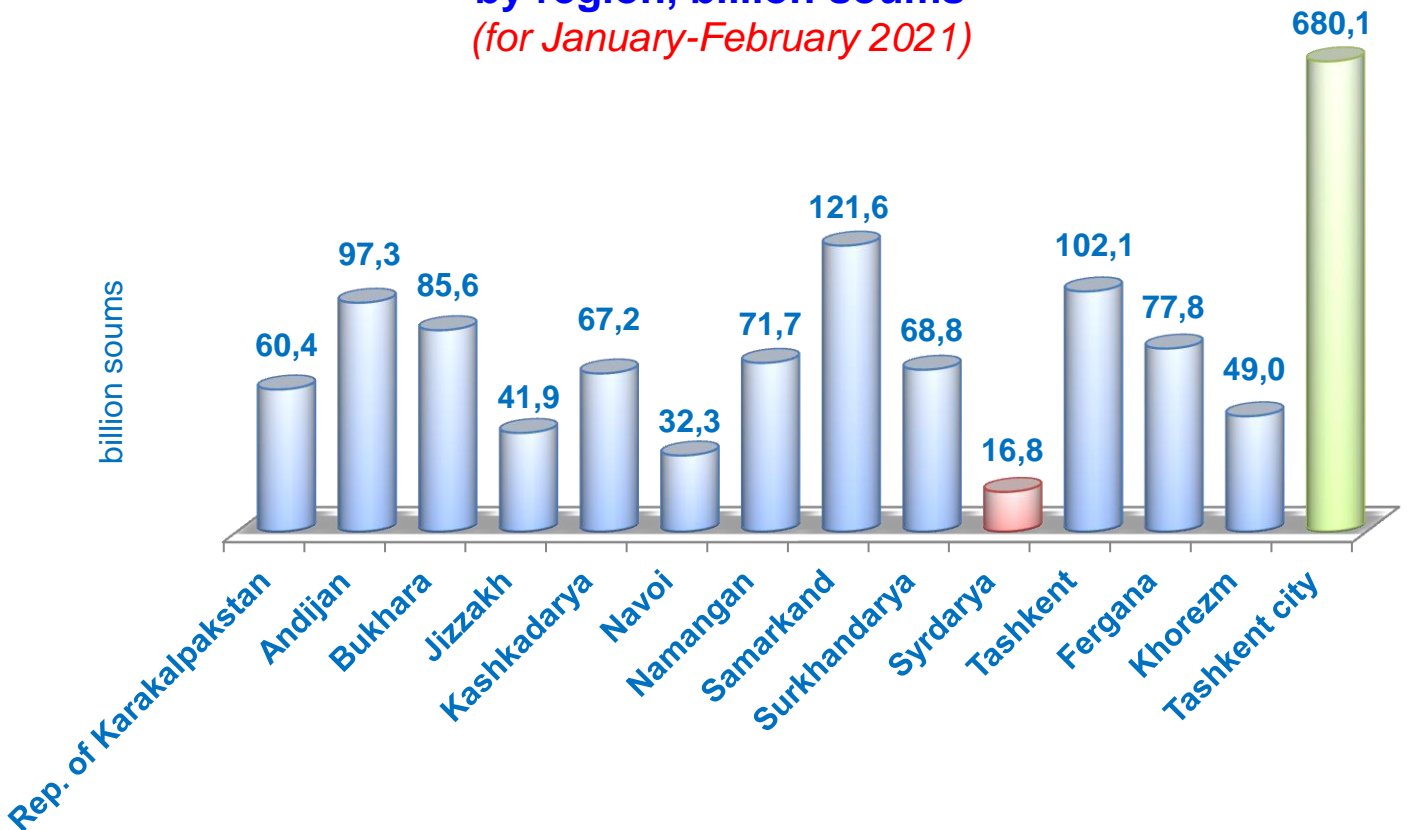


**January-February 2021**

**Preliminary data**

In January-February 2021, the largest volume of services in the field of education was noted in Samarkand (**121.6** billion soums), Tashkent (**102.1** billion soums), Andijan (**97.3** billion soums) and Bukhara (**85.6** billion soums) regions, as well as in the city of Tashkent (**680.1** billion soums).

**The volume of services in the field of education  
by region, billion soums  
(for January-February 2021)**



**For comparison:** in January-February 2020, the volume of services in the field of education in the city of Tashkent was equal to **604.4** billion soums.



**January-February 2021**

**Preliminary data**



**Scope of services for the provision of food and beverages** - the value of turnover, which includes, in addition to the imposition realized, the value of products used in the preparation of food and sold without processing.

**The scope of accommodation services** includes the cost of services rendered for the provision of places for short-term accommodation (hotels, motels and other places to stay).

## Accommodation and food services



**Volume of services,  
billion soums**

**1 000,0**

**1 225,3**

**2020**

**January-  
February**

**2021**



**Growth  
rate, %**

**104,2**

**103,0**

Compared to January-February 2020, the volume of accommodation and food services in the period under review increased by **225.3** billion soums.



*January-February 2021*

*Preliminary data*

## Structure of accommodation and food services

January-February 2021

**82,2 %**

**17,8 %**



**17,8 %**

**82,2 %**

January-February 2020



Food and beverage service



Accommodation services

In January-February 2021, food and beverage services prevail in the total volume of accommodation and catering services - **82.2%**.

*For comparison:* in January-February 2020, their share was **82.2%**.



**January-February 2021**

**Preliminary data**



**The volume of services in the health sector** is the cost of market services rendered for various types of medical care and sanitary services by health care institutions, as well as organizations and enterprises of a medical profile, dental, physiotherapy, homeopathic clinics, cosmetology clinics, narcological outpatient clinics, laboratories and institutions of a sanitary and anti-epidemiological profile.

## Healthcare services

**2020**

**January-February**

**2021**

**602,5  
billion  
soums**

**Volume of  
services**

**737,4  
billion  
soums**

**119,5 %**

**Growth rates**

**102,2 %**

**1,8 %**

**Share in their  
total volume**

**1,9 %**





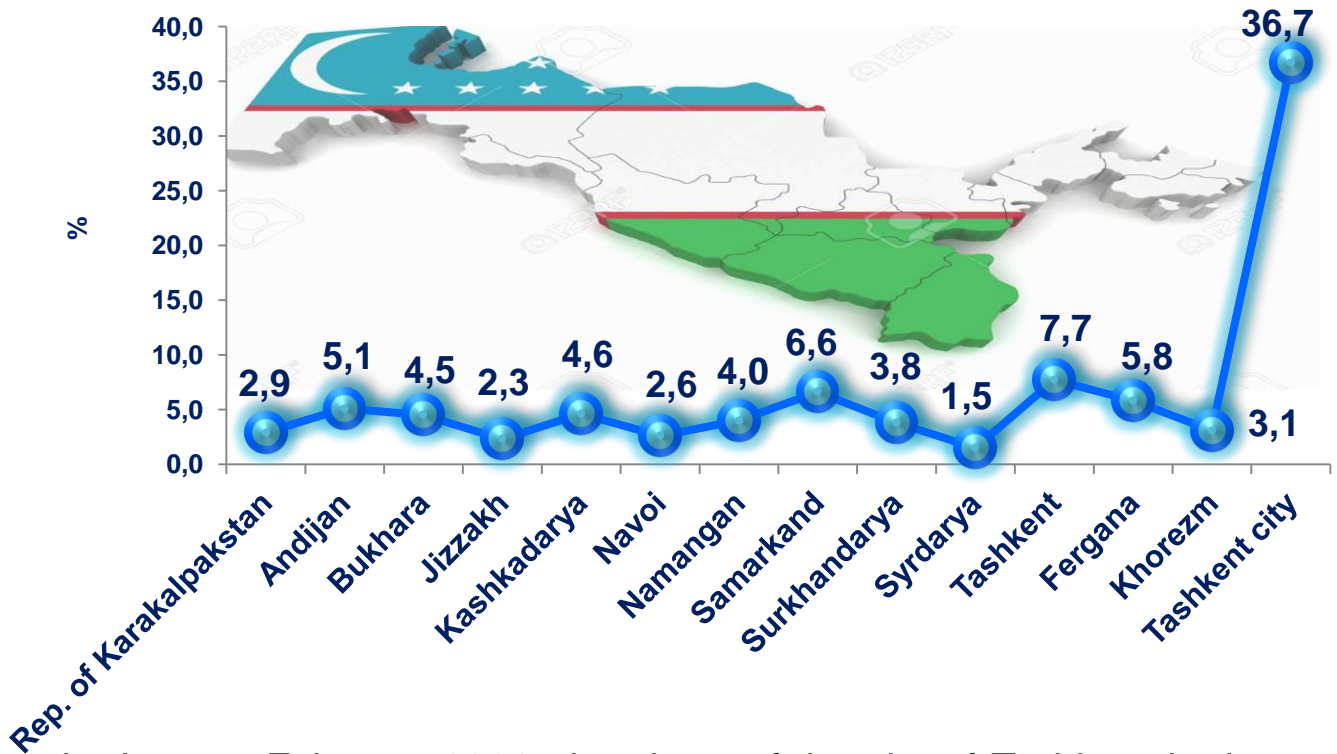
**January-February 2021**

**Preliminary data**



The prospects for the socio-economic development of modern Uzbekistan largely depend on the rational use of all the resources of each economic region of the republic in national and local interests.

## Structure of provided market services by region, % (for January-February 2021)



In January-February 2021, the share of the city of Tashkent in the total volume of market services is the most significant - **36.7%** (for January-February 2020 - **34.4%**). The lowest indicators of the service sector were noted in Syrdarya region - **1.5%** (in January-February 2020 - **1.4%**).



**January-February 2021**

**Preliminary data**

Main indicators of production of services by region (for January-February 2021)	Volume, billion soums	Growth rates, %	
		2021	2020
<b>Republic of Uzbekistan*)</b>	<b>39 141,7</b>	<b>104,1</b>	<b>112,9</b>
Republic of Karakalpakstan	1 147,4	107,0	108,6
<i>regions:</i>			
Andijan	1 986,2	105,5	110,4
Bukhara	1 745,8	106,8	110,1
Jizzakh	890,2	108,4	113,8
Kashkadarya	1 787,6	105,7	110,4
Navoi	1 024,0	106,9	111,3
Namangan	1 572,5	102,8	109,2
Samarkand	2 573,2	106,7	110,4
Surkhandarya	1 480,6	111,2	109,0
Syrdarya	605,1	111,4	115,6
Tashkent	3 007,4	104,1	108,7
Fergana	2 292,8	101,8	108,7
Khorezm	1 212,1	107,5	110,3
Tashkent city	14 365,3	110,5	114,1

*\*) including unallocated volumes by region*



*January-February 2021*

*Preliminary data*



The level of development of the service sector ensures territorial and social mobility of the population, the development of new economic territories, an increase in production efficiency and the consumption of material goods.

## Main indicators of service production per capita

Volume  
of services

1 143,4  
thousand  
soums

Increase  
in volume

by 120,3  
thousand  
soums

In January-February 2021, the volume of market services provided per capita reached **1 143.4** thousand soums.

Compared to January-February 2020, the growth rate was **102.1%**.

102,1 %

Growth rate

*For comparison:* in January-February 2020, the volume of services per capita amounted to **1 023.2** thousand soums.



**January-February 2021**

**Preliminary data**



**The service sector** includes international corporations, banks, airlines, computer centers, telecommunications, insurance, legal and consulting firms, government and non-government structures, and non-profit organizations.

## Information about existing enterprises and organizations operating in the service sector, as of March 1, 2021

*(excluding farms and dehkans)*

The number  
of enterprises  
and organizations  
operating in the  
service sector

**316 297  
units**

**by  
45 793  
units**

Compared  
to the same  
period in 2020,  
an increase  
in their number

Growth rates  
compared to the  
same period in  
2020

**116,9 %**

**64,8 %**

Share in  
their total  
number

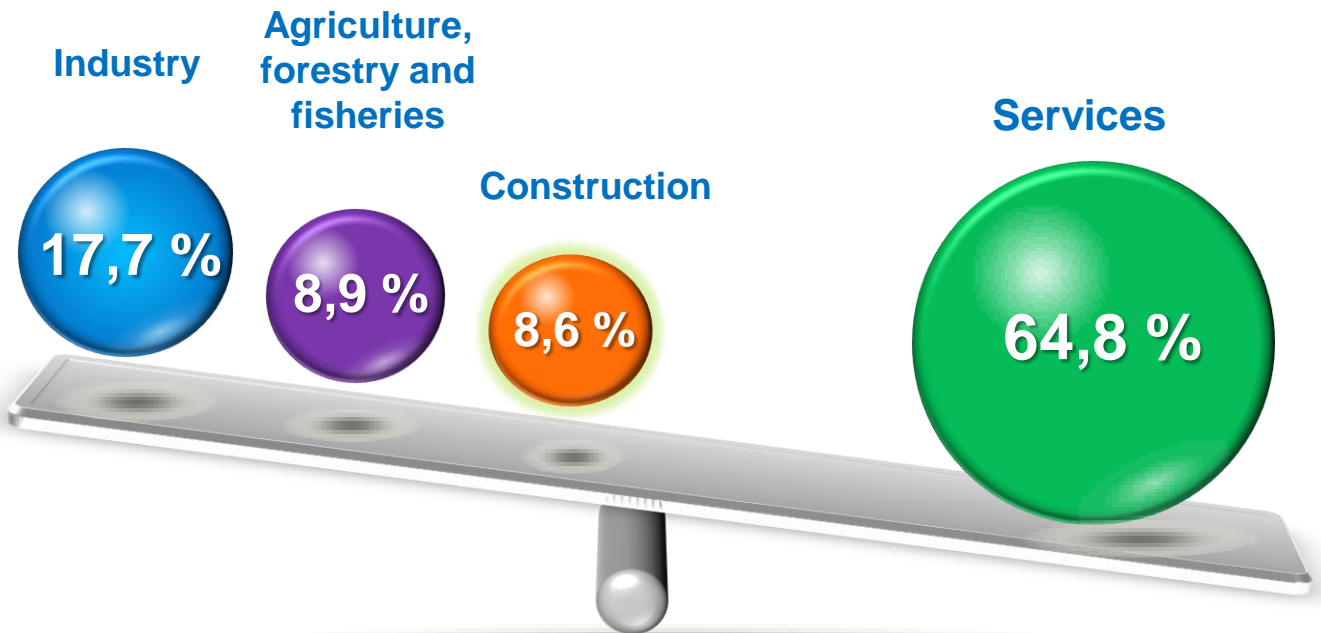


**January-February 2021**

**Preliminary data**

As of March 1, 2021, the share of enterprises and organizations providing services reached **64.8%**, industry - **17.7%**, agriculture, forestry and fisheries - **8.9%**. **8.6%** of enterprises and organizations operate in construction.

**Structure of enterprises and organizations operating  
as of March 1, 2021  
(excluding farms and dehkans)**



**For comparison:** As of March 1, 2020, the share of enterprises and organizations involved in the service sector amounted to **65.8%**, industry - **17.7%**, construction - **9.0%**, as well as in agriculture, forestry and fisheries - **7.5%**.



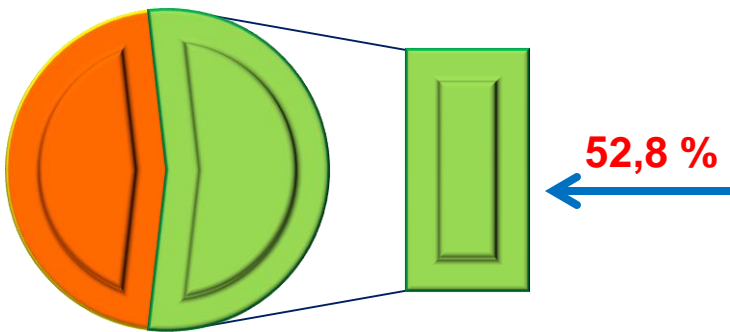
**January-February 2021**

**Preliminary data**



Small business entities have become an integral and most important part of the national economy, transformed into a leading force for solving many economic and social issues, developing the service sector, and ensuring a prosperous life for people.

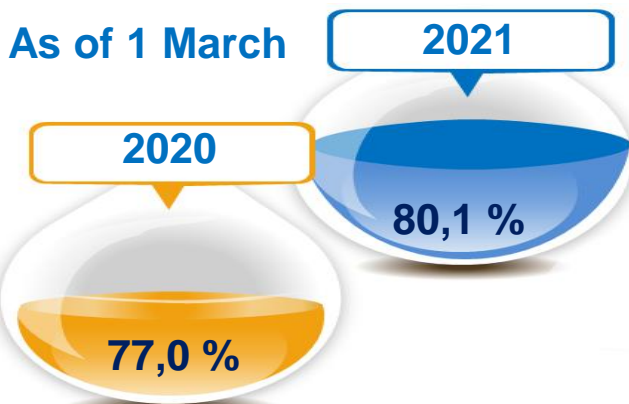
## The share of small business in the service sector, %



In January-February 2021, the share of small businesses in the total volume of market services produced amounted to **52.8%**.

## The share of small businesses in the total number of operating enterprises and organizations as of March 1, 2021

*(excluding farms and dehkans)*



As of March 1, 2021, small businesses accounted for **80.1%** of the total number of enterprises and organizations providing services.

**Department of Service Statistics**  
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