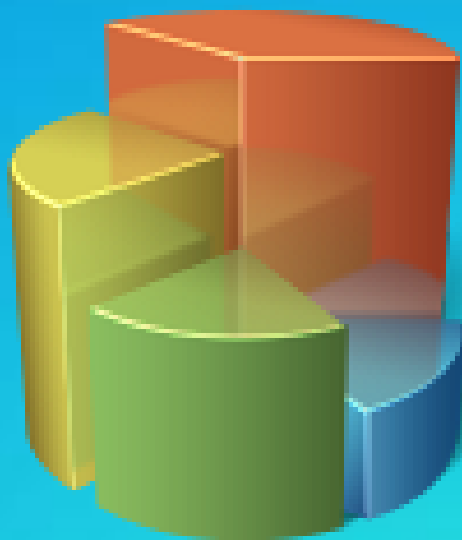




**THE STATE COMMITTEE
OF THE REPUBLIC OF
UZBEKISTAN ON STATISTICS**



Development of the service sector in the Republic of Uzbekistan



for January 2021

Tashkent – 2021



January 2021

Preliminary data

The expansion and development of the service sector contributes to an increase in national income and is a determining factor in ensuring a decent quality of life for the population. The high quality and variety of services increase the productivity of workers, reduce consumption costs, save time and increase the efficiency of leisure.

Share of enterprises and organizations operating in the service sector – 65,0 %

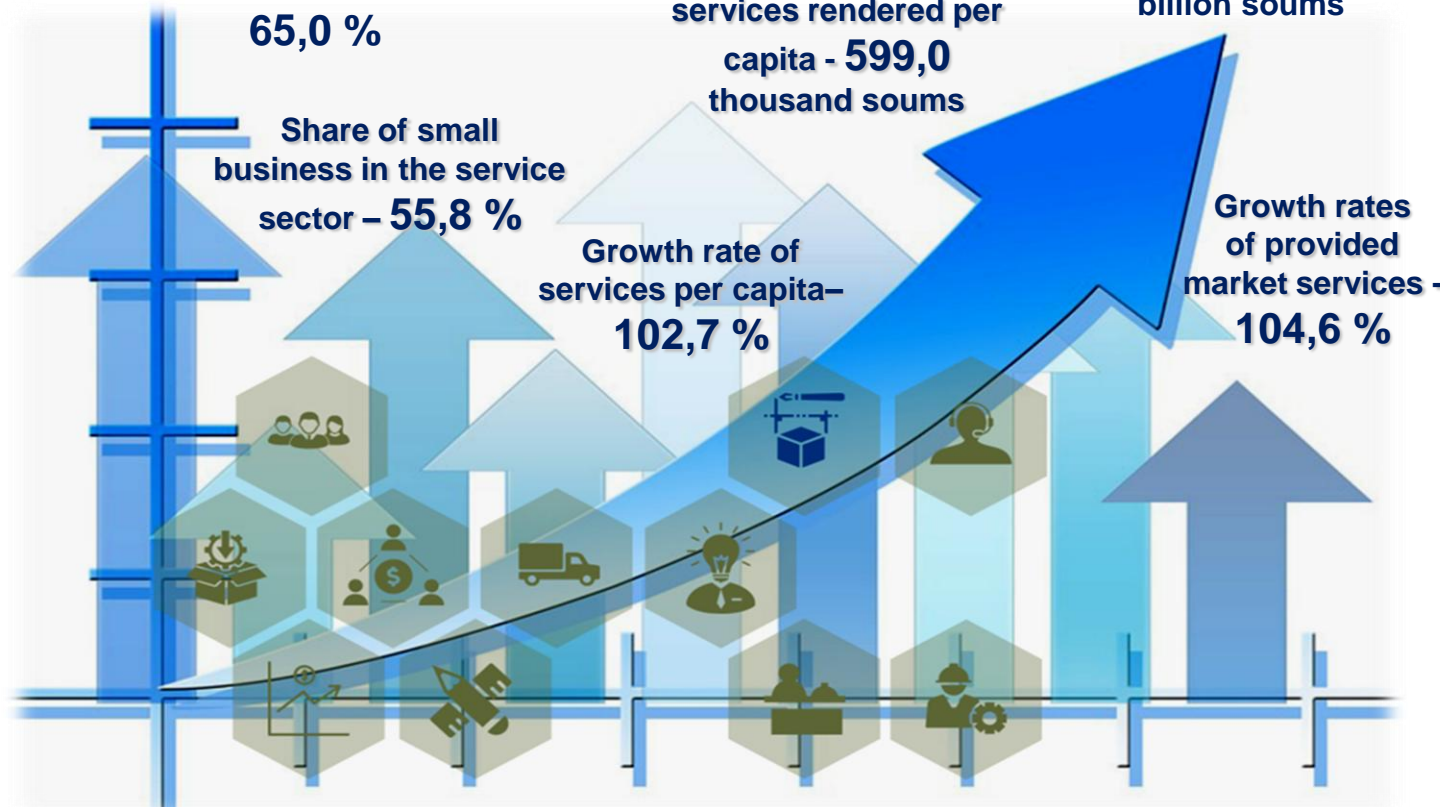
Share of small business in the service sector – 55,8 %

Volume of market services rendered per capita - 599,0 thousand soums

Volume of market services provided – 20 504,6 billion soums

Growth rate of services per capita – 102,7 %

Growth rates of provided market services – 104,6 %





January 2021

Preliminary data

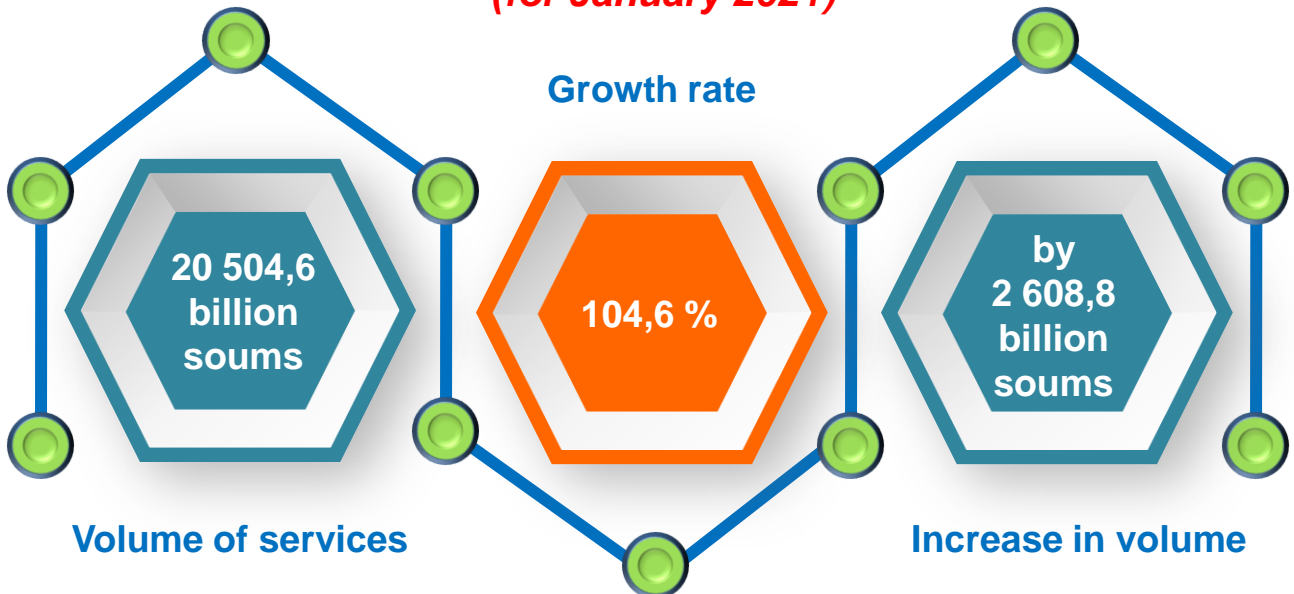


The service sector is a consolidated generalizing category that includes the reproduction of various types of services provided by enterprises, organizations, and individuals.

According to preliminary data, the volume of market services provided in January 2021 reached **20 504.6** billion soums, and the nominal volume increased by **2 608.8** billion soums. In comparable terms, compared to January 2020, the growth rate was **104.6%**.

Main indicators of the service sector (for January 2021)

Growth rate





The State Committee of the Republic of Uzbekistan on Statistics



January 2021

Preliminary data

Main indicators of the production of services by type of economic activity (for January 2021)	Volume, billion soums	Growth rates compared to 2020, %
Services – total	20 504,6	104,6
including:		
Communication and information services	1 170,4	113,4
Financial services	4 300,3	119,0
Transport services	4 567,5	90,1
including vehicle services	2 438,3	101,0
Accommodation and food services	696,4	102,7
Trading services	5 507,1	102,4
Services related to real estate	576,1	103,2
Educational services	705,9	117,9
Health care services	379,5	99,5
Rental and hiring services	547,3	146,3
Services for the repair of computers and household goods	325,7	102,1
Individual service	481,6	101,6
Services in the field of architecture, engineering surveys, technical testing and analysis	448,1	104,1
Other services	798,7	107,5



January 2021

Preliminary data

Structure of services by type of economic activity

Highest indicator

Lowest indicator





January 2021

Preliminary data

In the structure of provided market services by type of economic activity, trade services account for the largest share. In January 2021, their share was **26.9%**.

A slight increase in volumes was noted in the provision of computer repair services, which share reached only **1.6%**.

For comparison: in January 2020, trade services in the total volume amounted to **26.4%**. For the same period in 2020, the share of computer repair services was also minimal - **1.6%**.

In January 2021, high growth was achieved in rent and rental services (**46.3%**), financial services (**19.0%**), education services (**17.9%**), communications and information services (**13.4 %**).

A significant decrease in the volume of market services provided was recorded in the transport services (by **9.9%**) and healthcare (by **0.5%**).

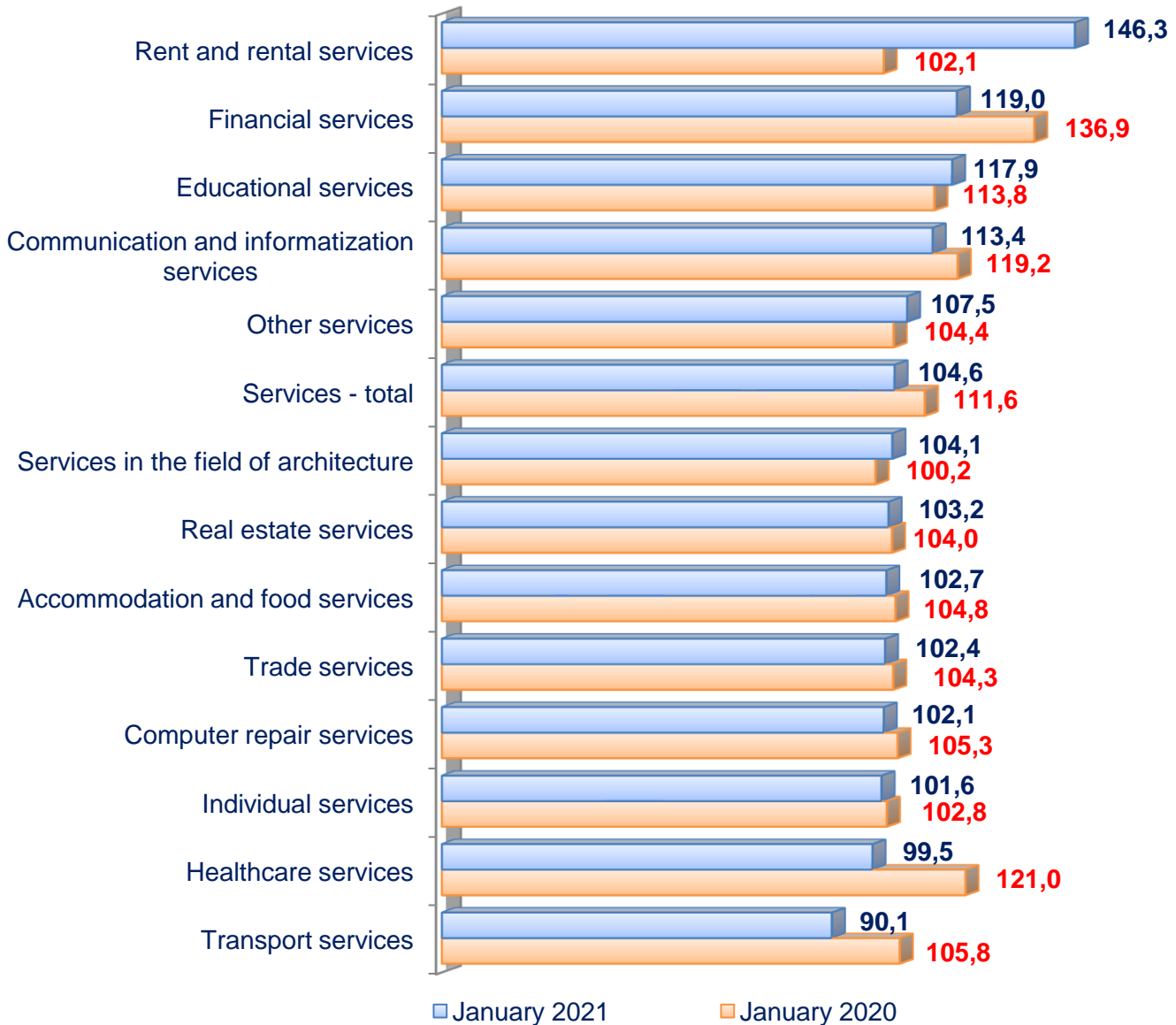
For comparison: in January 2020, high growth rates were recorded in financial services - **136.9%**. A slight increase was observed in services in the field of architecture, engineering surveys, technical testing and analysis - **0.2%**.



January 2021

Preliminary data

Comparison of growth rates of provided market services by type of economic activity, in%



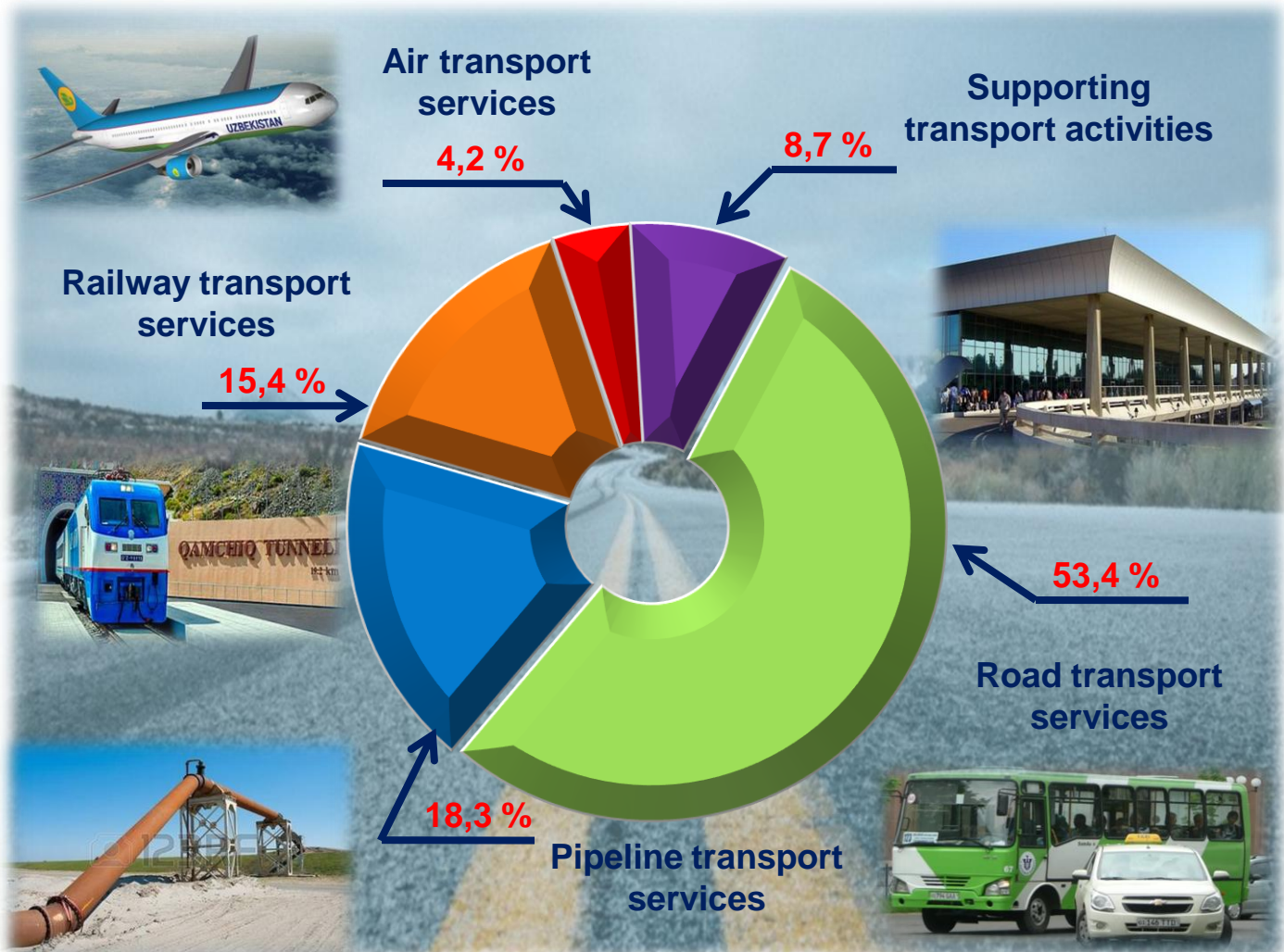


January 2021

Preliminary data

Despite a significant reduction in the volume of market services provided in the transport sector, their share in the total volume of services remains dominant - **22.3%**.

Structure of transport services by mode of transport (for January 2021)





January 2021

Preliminary data



The largest part of transport services falls on services for the carriage of goods and passengers by road.

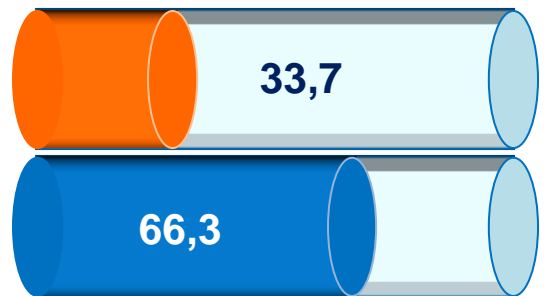
This type, in comparison with others, is one of the most demanded, due to its maneuverability and relatively low cost of the services provided.

Structure of road transport services by type of transportation, %

January 2020



January 2021



■ Cargo transportation ■ Carriage of passengers

In January 2021, the share of passenger road transport services reached **66.3%**.

For comparison: the share of passenger transportation services in January 2020 amounted to **67.1%**.



January 2021

Preliminary data



Trade – is a sector of the economy that ensures the circulation of goods, their movement from the sphere of production to the sphere of consumption. Within a particular country, trade fulfills a socially necessary function - bringing goods to the consumer. It is subdivided into wholesale and retail trade.

In January 2021, the share of trade services in the total volume of market services provided amounted to **26.9%**, which corresponds to **5 507.1** billion soums.

For comparison: in January 2020, their volume was equal to **4 719.6** billion soums, or **26.4%** of the total volume of services.

Trade services

January 2020

**Volume of services –
4 716,9 billion
soums**

**Growth rate –
104,3 %**

**Specific weight –
26,4 %**



January 2021

**Volume of services -
5 507.1 billion
soums**

**Growth rate –
102,4 %**

**Specific weight –
26,9 %**



January 2021

Preliminary data

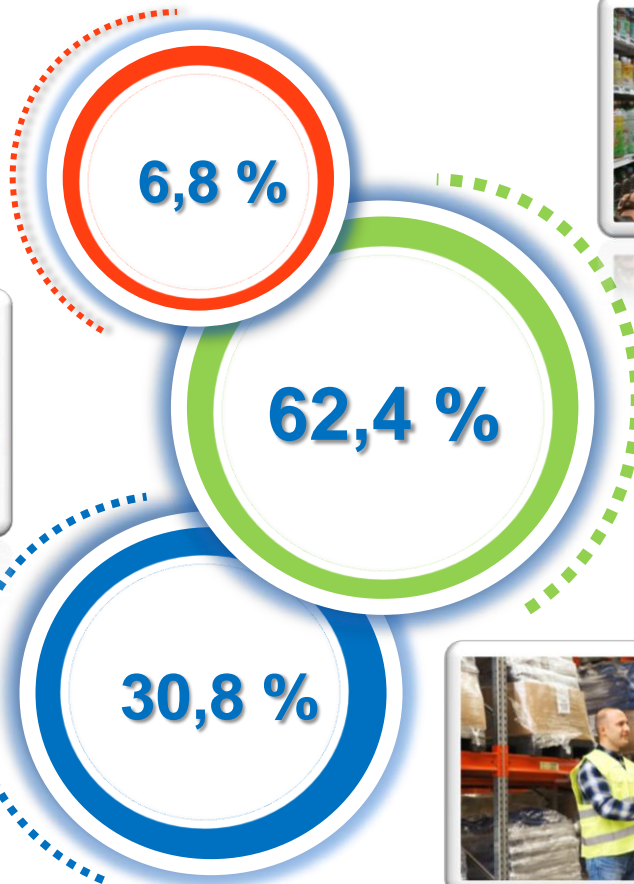
Over the past period of 2021, the share of retail trade amounted to almost three quarters of the total volume of trade services, or, more precisely, **62.4%**.

Structure of trade services (for January 2021)

Services in wholesale and retail trade of cars and motorcycles, including services for their repair



Wholesale trade services, except for trade in cars and motorcycles



Retail trade services, except trade in cars and motorcycles



For comparison: in January 2020, the share of retail trade reached **62.3%**.



January 2021

Preliminary data



The volume of financial services is accounted for by the amount of interest income received from financial intermediation (in the amount of payment for them), as well as in the form of fees for the services of a financial institution to provide a loan or keep a deposit.

Financial services

(for January 2021)



The volume of financial services in January 2021 reached **4 300.3** billion soums.

For comparison: in January 2020, their volume was equal to 3 500.5 billion soums.

Over the past period of 2021, the share of financial services in the total volume of services amounted to **21.0%**.

For comparison: in January 2020, their share was **19.6%**.

Compared to January 2020, there is an increase in the volume of financial services by **799.8** billion soums.

The growth of financial services in January 2021 amounted to **19.0%**.

For comparison: in January 2020, their growth rate reached **136.9%**.



January 2021

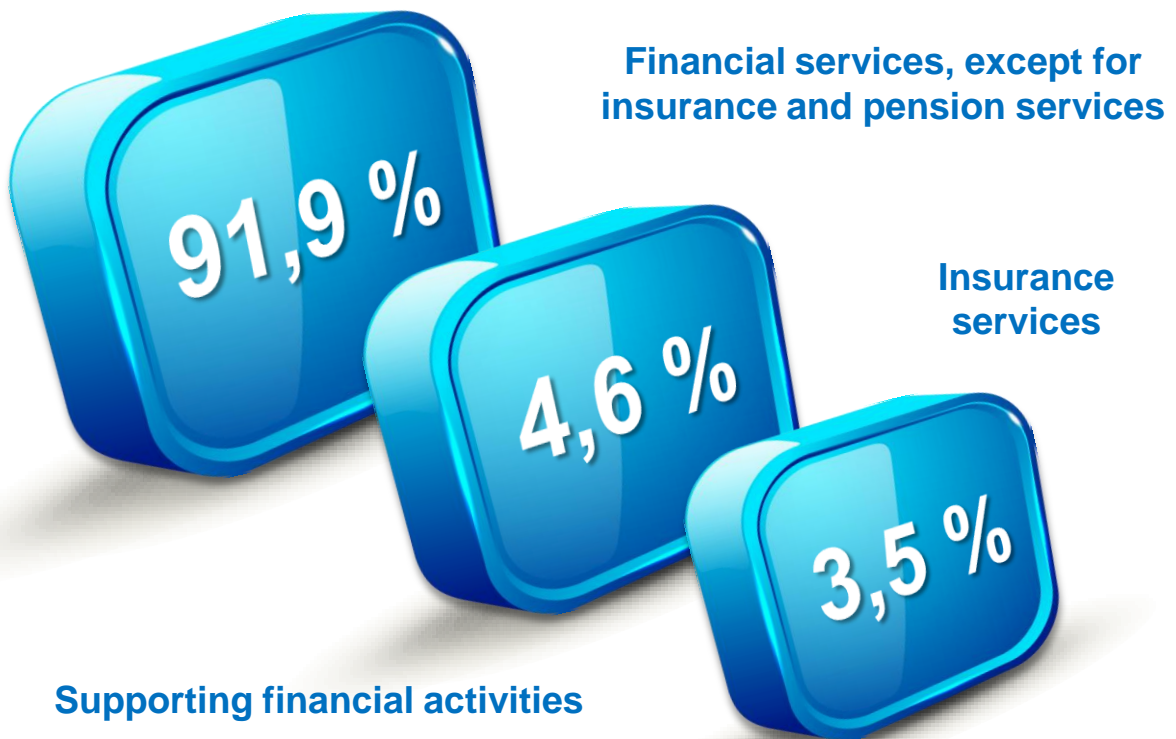
Preliminary data

The share of financial services, except for insurance and pension services, accounts for **91.9%** of their total volume.

Over the past period of 2021, the share of insurance services was fixed in the range of **4.6%**.

Structure of financial services

(for January 2021)



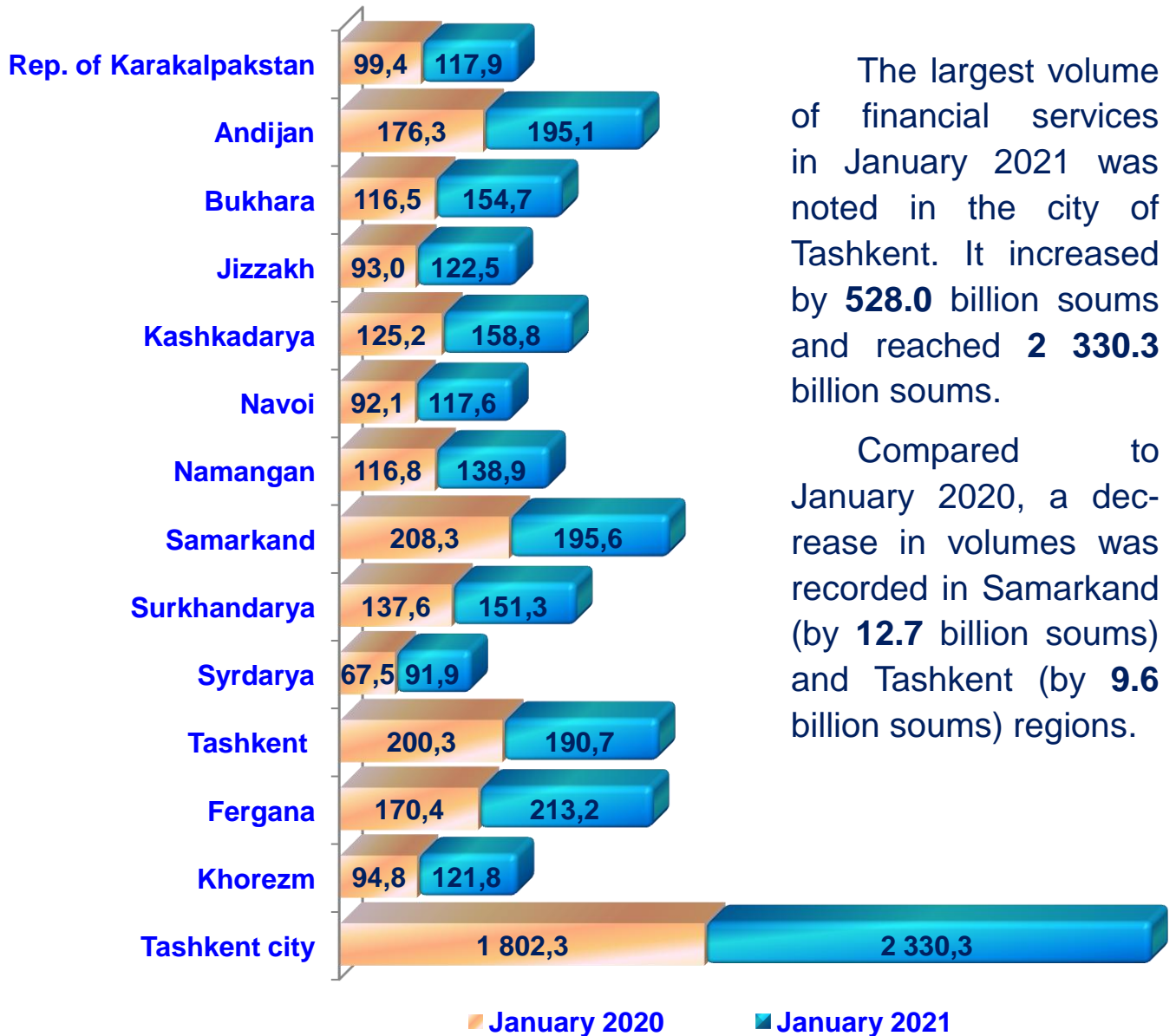
For comparison: in January 2020, financial services, except for insurance and pension services, amounted to **91.6%**. The share of insurance services was **5.3%**.



January 2021

Preliminary data

Comparison of the volume of financial services by region, billion soums



The largest volume of financial services in January 2021 was noted in the city of Tashkent. It increased by **528.0** billion soums and reached **2 330.3** billion soums.

Compared to January 2020, a decrease in volumes was recorded in Samarkand (by **12.7** billion soums) and Tashkent (by **9.6** billion soums) regions.



January 2021

Preliminary data



The experience of developed countries has shown that the development of ICT directly affects the level of competitiveness of the country, allows to collect and summarize huge amounts of information, opens up wide opportunities for management at the strategic level.

Communication and informatization services (for January 2021)

January 2020

January 2021

1 009,6
billion
soms

119,2 %

5,6 %

Volume
of services

Growth rate

Share in total
volume

Increase in volume

by 160.8 billion soms

1 170,4
billion
soms

113,4 %

5,7 %





January 2021

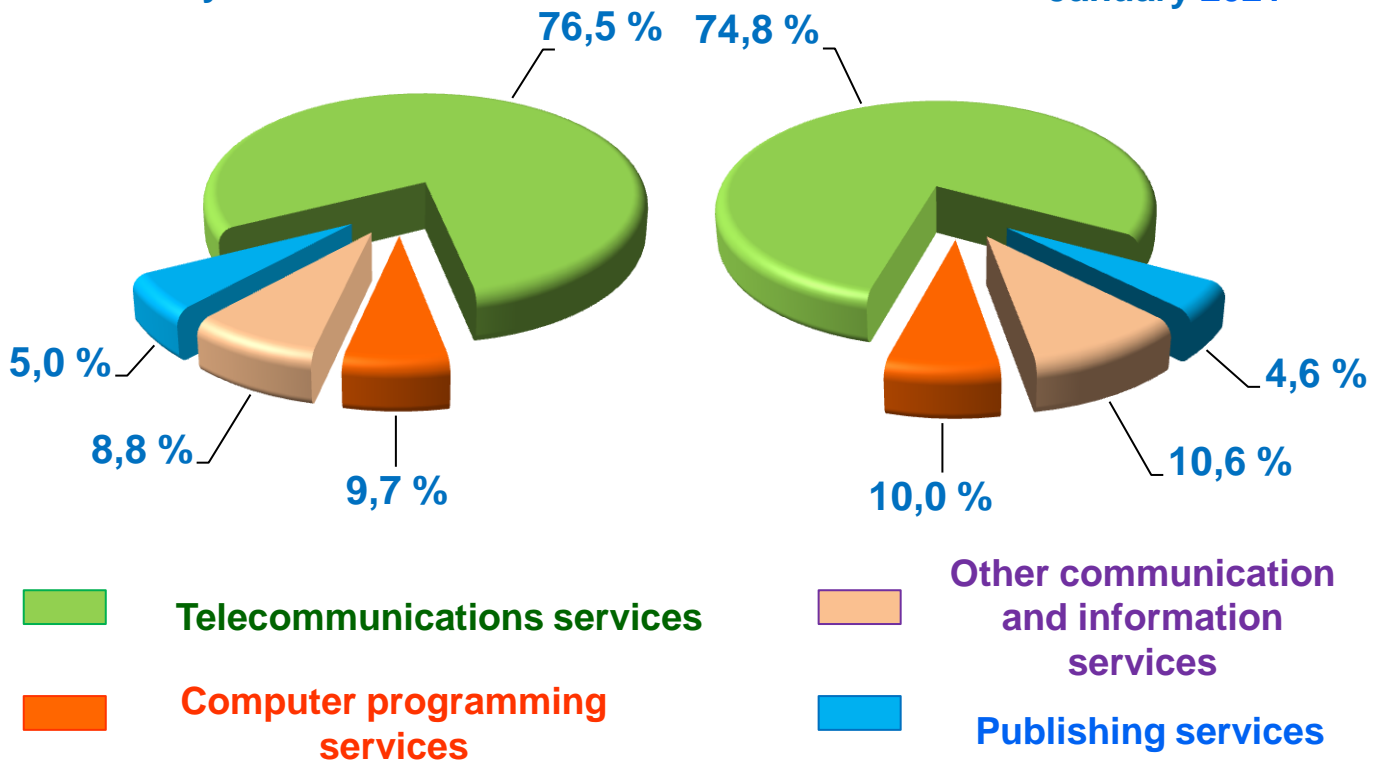
Preliminary data

In the volume of communications and informatization services, the largest share falls on telecommunications services (wire and mobile communications, Internet, satellite communications, etc.). Their share in January 2021 was **74.8%**.

Structure of communication and information services

January 2020

January 2021



For comparison: in January 2020, the share of telecommunications services reached **76.5%**.



January 2021

Preliminary data

In January 2021, high growth rates of communication and informatization services were recorded in Tashkent (**130.6%**), Syrdarya (**117.3%**), Kashkadarya (**114.9%**), Jizzakh (**114.5%**) and Surkhandarya (**114.5%**) regions.

Growth rates of communication and informatization services, in% by 2020



Their insignificant growth, compared to the same period in 2020, was recorded in Bukhara (**7.4%**) and Samarkand (**9.8%**) regions.



January 2021

Preliminary data



As practice shows, the most important condition for building an economy of knowledge and services is a developed system of training and retraining of personnel. In the course of the reforms taking place in the country, high-level specialists are needed in various specialized areas. It is highly qualified personnel that can become the driving force behind an innovative economy.

Educational services



January 2020



January 2021

In January 2021, the volume of services in the field of education reached **705.9** billion soums, or **3.4%** of the total volume of market services provided. Compared to 2020, the growth rate was **117.9%**.



For comparison: in January 2020, the volume of services was equal to **563.0** billion soums. Growth, compared to January 2019, was recorded at the level of **13.8%**.

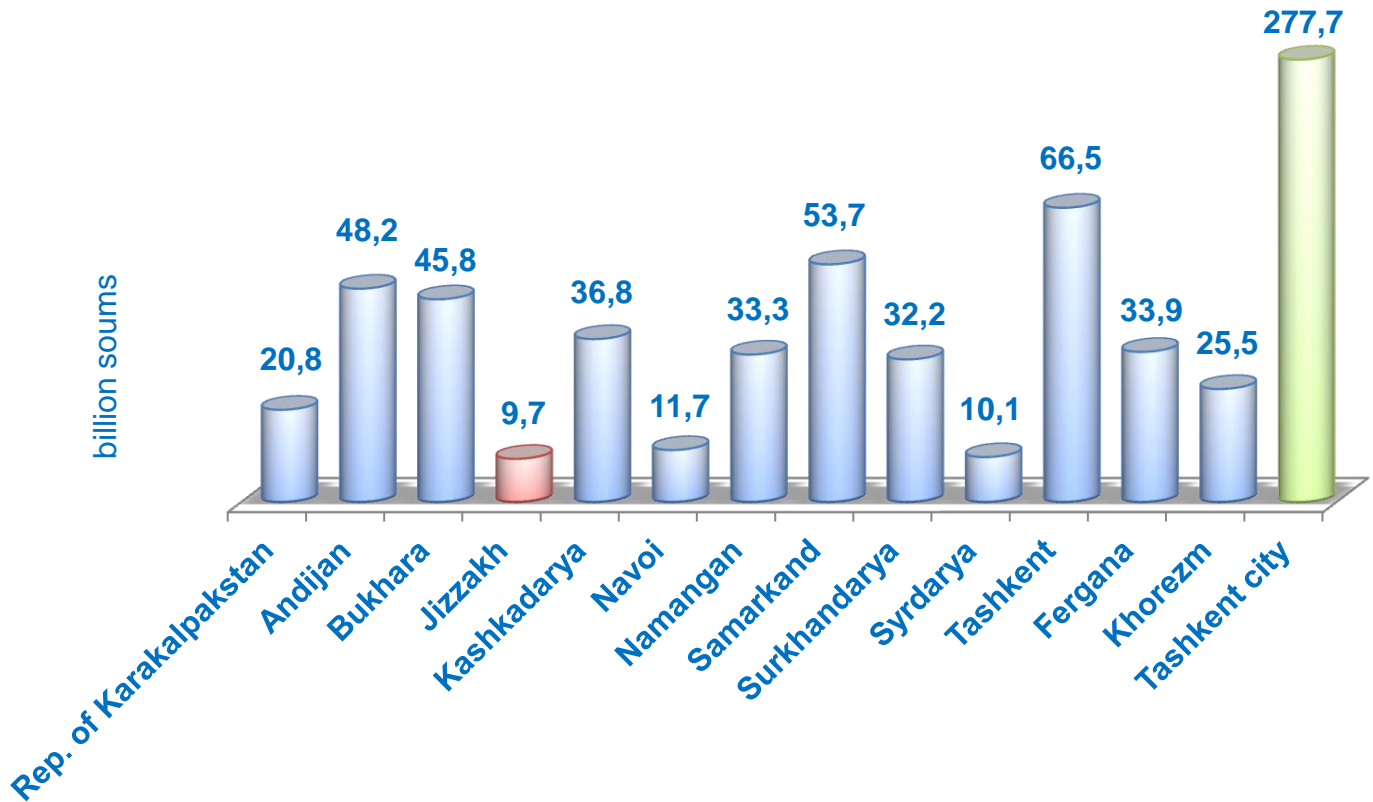


January 2021

Preliminary data

In January 2021, the largest volume of services in the field of education was noted in Tashkent (**66.5 billion soums**) Samarkand (**53.7 billion soums**), Andijan (**48.2 billion soums**) and Bukhara (**45.8 billion soums**) regions, as well as in the city of Tashkent (**277.7 billion soums**).

The volume of services in the field of education by region, billion soums (for January 2021)



For comparison: in January 2020, the volume of education services in the city of Tashkent was equal to **233.9 billion soums**.



January 2021

Preliminary data



Scope of services for the provision of food and beverages - the value of turnover, which includes, in addition to the imposition realized, the value of products used in the preparation of food and sold without processing.

The scope of accommodation services includes the cost of services rendered for the provision of places for short-term accommodation (hotels, motels and other places to stay).

Accommodation and food services



**Volume of services,
billion soums**

573,1

696,4

**January
2020**

**January
2021**



**Growth
rate, %**

104,8

102,7

Compared to January 2020, the volume of accommodation and food services in the period under review increased by **123.3** billion soums.



January 2021

Preliminary data

Structure of accommodation and food services

January 2021

78,2 %

21,8 %



21,5 %

78,5 %

January 2020



Food and beverage service



Accommodation services

In January 2021, food and beverage services dominate in the total volume of accommodation and catering services - **78.2%**.

For comparison: in January 2020, their share was **78.5%**.



January 2021

Preliminary data



The volume of services in the health sector is the cost of market services rendered for various types of medical care and sanitary services by health care institutions, as well as organizations and enterprises of a medical profile, dental, physiotherapy, homeopathic clinics, cosmetology clinics, narcological outpatient clinics, laboratories and institutions of a sanitary and anti-epidemiological profile.

Healthcare services

January 2020

January 2021

**322,4
billion
soums**

**Volume of
services**

**379,5
billion
soums**

121,0 %

Growth rates

99,5 %

1,8 %

**Share in their
total volume**

1,8 %





January 2021

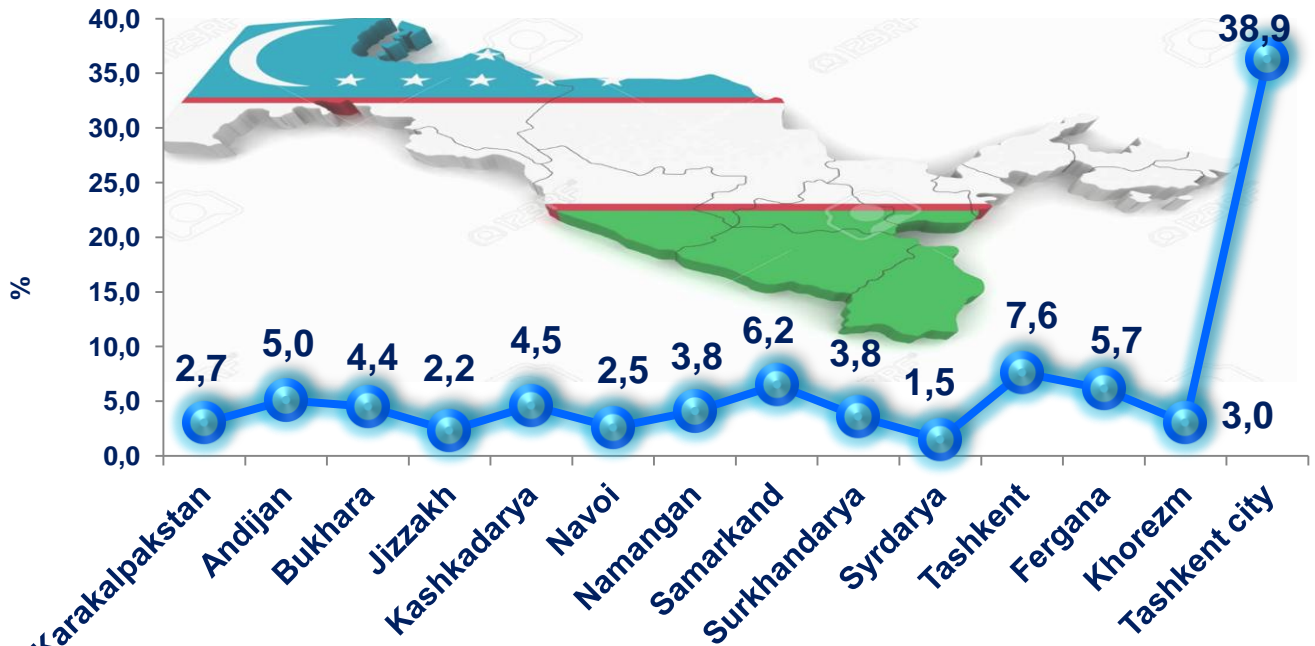
Preliminary data



The prospects for the socio-economic development of modern Uzbekistan largely depend on the rational use of all the resources of each economic region of the republic in national and local interests.

Structure of provided market services by region, %

(for January 2021)



In January 2021, the share of the city of Tashkent in the total volume of market services is the most significant - **38.9%** (in January 2020 - **36.6%**). The lowest indicators of the service sector were noted in Syrdarya region - **1.5%** (in January 2020 - **1.4%**).



January 2021

Preliminary data

Main indicators of production of services by region (for January 2021)	Volume, billion soums	Growth rates, %	
		2021	2020
Republic of Uzbekistan*)	20 504,6	104,6	111,6
Republic of Karakalpakstan	558,6	104,4	108,6
<i>regions:</i>			
Andijan	1 026,3	106,5	109,7
Bukhara	898,9	109,5	109,5
Jizzakh	441,3	108,5	113,3
Kashkadarya	931,6	106,2	111,0
Navoi	507,0	108,3	111,6
Namangan	770,4	105,1	108,5
Samarkand	1 276,6	102,2	113,3
Surkhandarya	775,8	107,9	115,2
Syrdarya	309,2	113,7	116,9
Tashkent	1 567,9	103,9	109,7
Fergana	1 163,8	104,2	108,0
Khorezm	609,2	109,1	109,8
Tashkent city	7 976,7	110,5	113,6

**) including unallocated volumes by region*



January 2021

Preliminary data



The level of development of the service sector ensures territorial and social mobility of the population, the development of new economic territories, an increase in production efficiency and the consumption of material goods.

Main indicators of service production per capita

Volume
of services

599,0
thousand
soums

Increase
in volume

by 66,1
thousand
soums

In January 2021, the volume of market services provided per capita reached **599.0** thousand soums.

Compared to January 2020, the growth rate was **102.7%**.

For comparison:

in January 2020, the volume of services per capita amounted to **532.9** thousand soums.

102,7 %

Growth rate



January 2021

Preliminary data



The service sector includes international corporations, banks, airlines, computer centers, telecommunications, insurance, legal and consulting firms, government and non-government structures, and non-profit organizations.

Information about existing enterprises and organizations operating in the service sector, as of February 1, 2021

(excluding farms and dehkans)

The number of enterprises and organizations operating in the service sector

313 038 units

by **45 956 units**

Compared to the same period in 2020, an increase in their number

Growth rates compared to the same period in 2020

117,2 %

65,0 %

Share in their total number

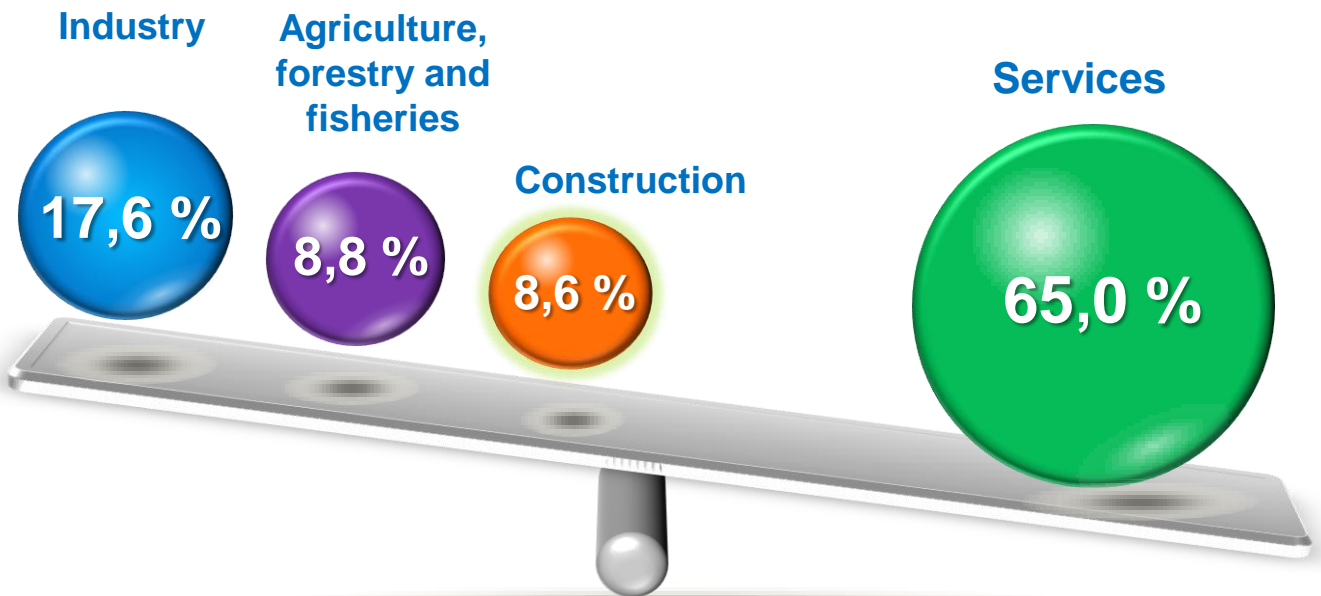


January 2021

Preliminary data

As of February 1, 2021, the share of enterprises and organizations providing services reached **65.0%**, industry - **17.6%**, agriculture, forestry and fisheries - **8.8%**. **8.6%** of enterprises and organizations operate in construction.

Structure of enterprises and organizations operating as of February 1, 2021 (excluding farms and dehkans)



For comparison: as of February 1, 2020, the share of enterprises and organizations involved in the service sector amounted to **65.9%**, industry - **17.6%**, construction - **9.1%**, as well as in agriculture, forestry and fisheries - **7.4%**.



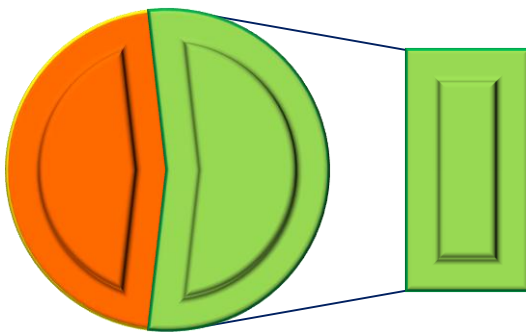
January 2021

Preliminary data



Small business entities have become an integral and most important part of the national economy, transformed into a leading force for solving many economic and social issues, developing the service sector, and ensuring a prosperous life for people.

The share of small business in the service sector, %

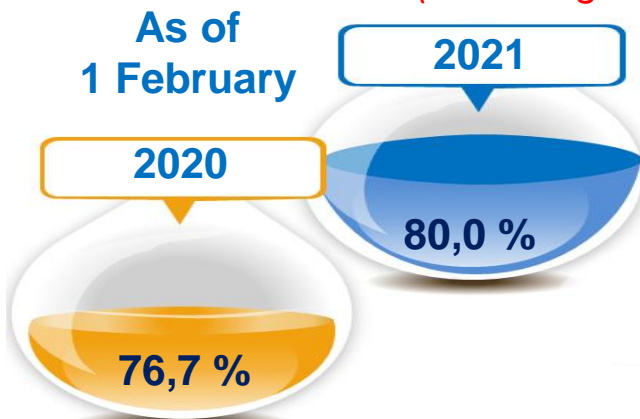


55,8 %

In January 2021, the share of small businesses in the total volume of produced market services amounted to **55.8%**.

The share of small businesses in the total number of operating enterprises and organizations as of February 1, 2021

(excluding farms and dehkans)



As of February 1, 2021, in the total number of enterprises and organizations providing services, small businesses accounted for **80.0%**.

**Department of Service Statistics
Tel.: 71-202-80-59**