

Main indicators of the service sector in the Republic of Uzbekistan ¹ for January-February 2025

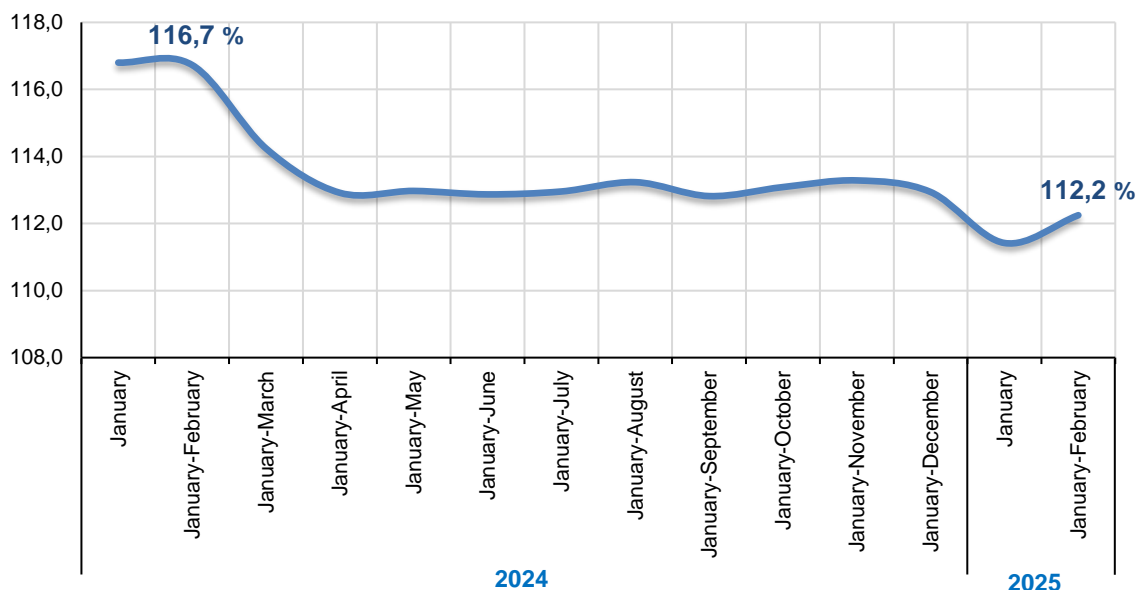
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I. Dynamics of the main indicators of the service sector

According to preliminary data, taking into account the results of statistical surveys conducted to assess the informal and shadow economy, the volume of market services provided in January-February 2025 reached **136 046.1** billion soums. Compared with the same period in 2024, the growth rate was **112.2 %**, and the volume increased by **26 451.9** billion soums.

*For information: for January-February 2024, the volume of services was equal to **109 594.2** billion soums, and the growth rate was at the level of **116.7 %**.*

Dynamics of growth rates of provided market services



Compared with January-February 2024 (**3 009.8** thousand soums), the volume of market services provided per capita for January-February 2025 increased by **650.2** thousand soums, or **10.0 %**, and reached **3 660.0** thousand soums.

For the period under review in 2025, the volume of market services provided by small businesses was equal to **74 876.2** billion soums, or **55.0 %** of the total volume of market services, including **34.1 %** - small businesses and microfirms.

¹ The volume for January- February 2024 and information for January- February 2025 - taking into account the results of statistical surveys conducted to assess the informal and shadow economy.



II. Development of the service sector by region

Main indicators of the service sector by region for January-February 2025

	Volume, billion soums	Specific weight, %	Growth rate, %
Rep. of Uzbekistan ²	136 046,1	100,0	112,2
Rep. Karakalpakstan	4 446,5	3,3	107,4
<i>regions:</i>			
Andijan	6 684,1	4,9	112,3
Bukhara	5 358,4	3,9	108,5
Jizzakh	3 110,9	2,3	109,2
Kashkadarya	6 819,7	5,0	111,4
Navoi	3 258,7	2,4	111,7
Namangan	6 780,4	5,0	109,0
Samarkand	9 611,2	7,1	113,6
Surkhandarya	4 540,6	3,3	111,4
Syrdarya	1 813,6	1,3	111,0
Tashkent	9 080,2	6,7	110,7
Fergana	8 911,1	6,5	111,2
Khorezm	4 468,3	3,3	109,3
Tashkent city	51 634,5	38,0	114,8

Indicators on the topic:

[Total Volume of service sector by region](#)

The high specific weight of Tashkent city (**38.0** %) is explained by its status as the capital – it is the largest city in Uzbekistan. Government agencies, international organizations, banks and large companies are concentrated here. At the same time, the high population density increases the demand for transport, trade, education, healthcare, entertainment, etc. The city has a developed transport system, shopping centers, business centers and other facilities that contribute to the growth of the service sector.

III. Main indicators of development of the service sector by types of economic activity

In order to increase the share of the service sector in the country's economy, as well as to further support business entities in this area, the Resolution of the President of the Republic of Uzbekistan dated February 27, 2025 No. PD-78 "On additional measures to create favorable conditions for the sustainable development of the service sector" defines target parameters for the development of the service sector and provides for their monitoring.

² Including undistributed volumes by region



The main factor in the growth of the total volume of provided market services was the increase in financial services by **14.6 %** (contribution to the growth of the total volume of provided services of **2.6** points), transport services - by **12.9 %** (contribution to the growth of **2.5** points), accommodation and food services - by **11.0 %** (contribution to the growth of **2.1** points), trade services - by **9.4 %** (contribution to the growth of **1.6** points), communication and information services - by **23.1 %** (contribution to the growth of **1.6** points), services related to real estate - by **10.7 %** (contribution to the growth of **0.3** points).

Main indicators of the service sector by main types (for January-February)

	Volume, billion soums		Growth rate, %
	2024	2025	
Services - total	109 594,2	136 046,1	112,2
<i>including:</i>			
communication and information services	7 635,1	11 020,2	123,1
financial services	19 750,1	23 347,2	114,6
transport services	21 545,6	27 200,0	112,9
<i>including: motor transport services</i>	<i>10 699,4</i>	<i>13 276,5</i>	<i>110,7</i>
accommodation and food services	20 762,6	25 783,5	111,0
trade services	19 006,3	21 890,9	109,4
real estate related services	2 913,0	3 655,3	110,7
services in the field of education	3 932,3	4 838,8	105,4
health services	2 354,4	2 903,9	109,1
rental and hire services	1 420,7	1 851,7	103,1
computer and household goods repair services	1 753,6	2 130,0	109,6
individual services	2 286,8	2 913,5	107,7
services in the field of architecture, engineering surveys, technical testing and analysis	1 345,7	1 895,1	111,8
other services	4 888,0	6 616,0	113,2

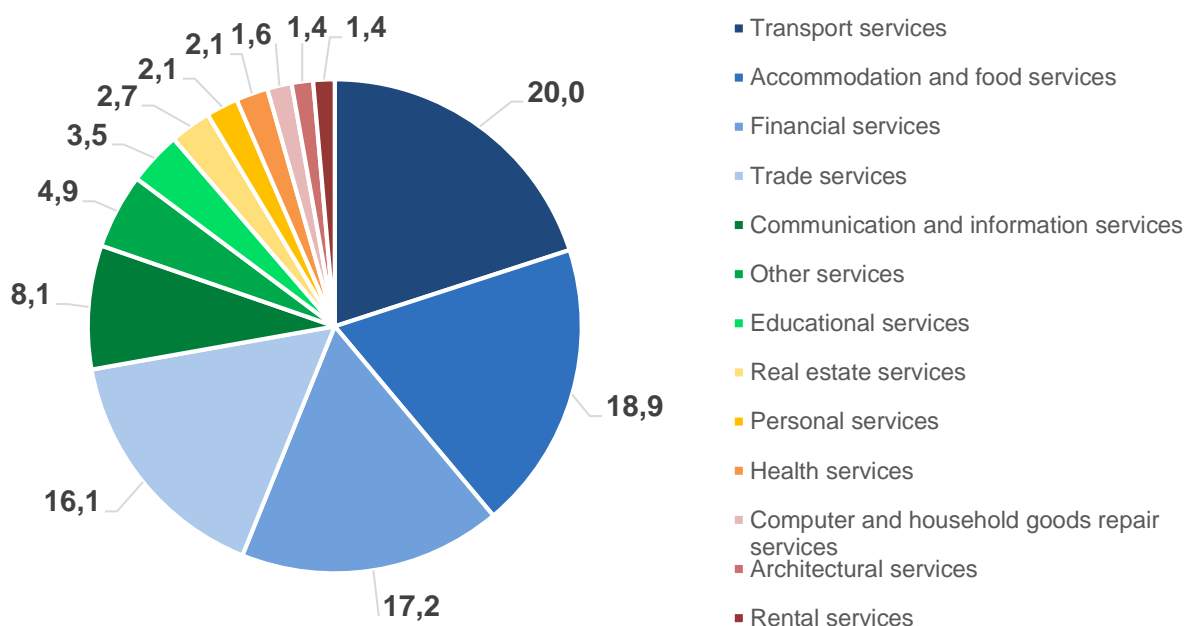
Indicators on the topic:

[Volume of market services provided by main types](#)

In January-February 2025, in the structure of provided market services by types of economic activity, transport services accounted for **20.0 %**, accommodation and food services - **18.9 %**, financial services - **17.2 %**, trade services - **16.1 %**, communication and information services - **8.1 %**, and services in the field of education - **3.5 %**.

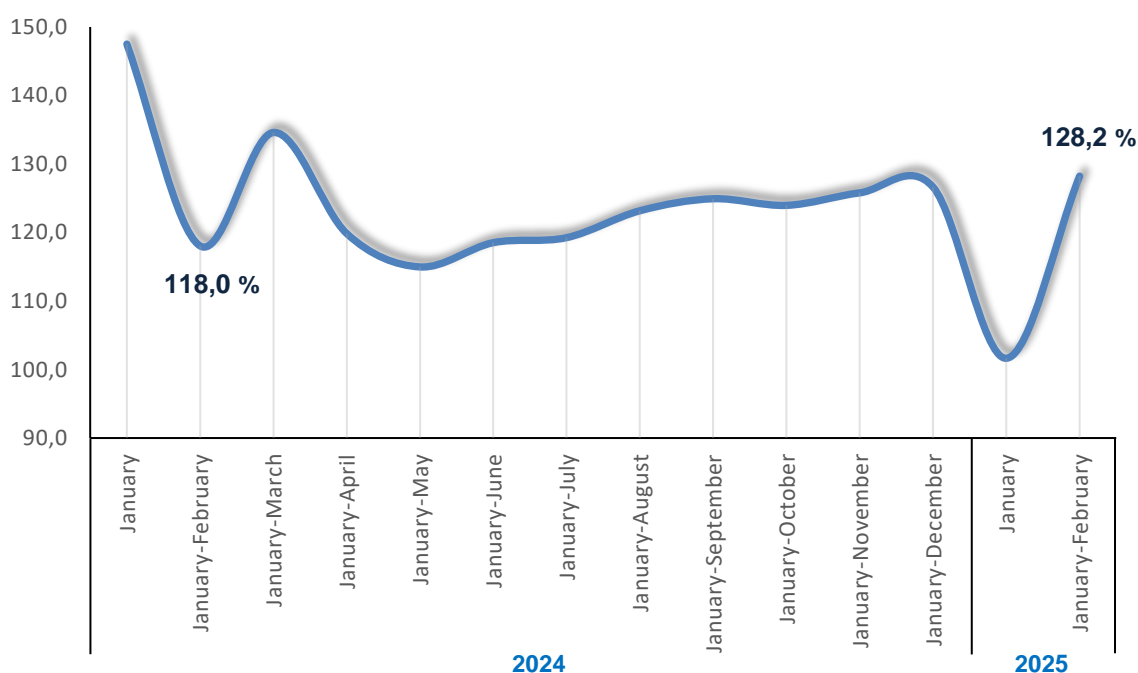
For comparison: for the period under review in 2024, transport services accounted for **19.7 %** of the total volume, accommodation and food services - **18.9 %**, financial services - **18.0 %**, trade services - **17.3 %**, communication and information services - **7.0 %**, education services - **3.6 %**.

Structure of the volume of provided market services by main types
(for January-February, in %)



The increase in the volume of **communication and information services** was influenced by the growth of **computer programming services**. For the period under review in 2025, the share of this type of service in the total volume of communication and information services was **44.1 %**. Compared to January-February 2024, their growth was noted by **34.3 %**. In January-February 2025, among **financial services**, an increase in **insurance services** was recorded. Compared to the same period in 2024, their volume increased by **302.9 billion soums**, or by **28.2 %**.

Dynamics of growth rates of insurance services





For the period under review in 2025, high growth rates in the **transport** sector were noted for **air transport services (119.1 %)**, **warehousing and auxiliary transport services (130.4 %)**, **postal and courier services (157.1 %)**. The growth of air transport services was influenced by the development of international and domestic tourism, the increase in the number of flights, as well as the introduction of a visa-free regime for many countries. The development of e-commerce (increase in online purchases on OZON, Wildberries, AliExpress, local marketplaces), the emergence of private players such as Express24, MyTaxi Delivery, Yandex Go, Uzum Tezkor, etc., and the improvement of logistics infrastructure have served as an impetus for increasing the demand for postal and courier services. The modernization of airports allows for an increase in capacity and improvement of the quality of passenger service, which in turn contributes to the development of warehousing and auxiliary transport services.

The development of **accommodation and food services** in Uzbekistan shows significant growth, which is associated with an increase in tourist flow, expansion of business ties and improvement of infrastructure in the country. The growth of these services was influenced by the increase in the volume of services for the provision of **food and beverages**, the share of which in the total volume of accommodation and food services is **95.7 %**. In January-February 2025, the growth rate of this type of service was **111.2 %**.

IV. Explanations of statistical indicators of the service sector

The monthly volume of services is formed on the basis of:

a) statistical reporting on commercial organizations (except small businesses, micro-firms and agricultural producers), separate divisions of legal entities that are commercial organizations, and non-profit organizations;

b) assessment of the volume of services provided by small business entities based on quarterly surveys, as well as based on the results of standardized annual reporting for small businesses and microfirms;

c) assessment of the volume of services provided by farms and non-profit organizations according to the relevant statistical reporting forms;

d) assessment of the volume of services provided by individual entrepreneurs and self-employed persons, which is carried out based on the results of a sample survey conducted quarterly.

The volume of provided market services represents the cost of market services on a certain date for services provided to consumers (legal entities and individuals, including non-residents), provided by all service providers (legal entities and individuals), both specializing in the provision of services and for whom the provision of services is not the main type of activity.

The **volume of provided market services** by type of economic activity includes **accrued payments** for services provided at the actual market prices of sales **without VAT and excise taxes**.



The output of services is considered marketable when services are the object of purchase and sale and are sold at economically significant prices (fully or largely covering the costs of the service provider). Payment for services by consumers can be made in cash, including payment by plastic cards and by transfer, including electronic payments and electronic money.

Services rendered to non-residents (if they are not paid in sums) are determined at contract prices, recalculated at the sum exchange rate set by the Central Bank of the Republic of Uzbekistan on the date of payment for services.

Classification of services by types of activity is carried out in accordance with the Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of Uzbekistan.

The volume of provided market services is formed by all types of economic activity classified according to the SCP in the part concerning services (sections G-S).

V. Useful links

[Methodological provisions on statistical accounting of rendered market services](#)

[Statistical classifier of products \(goods, works, services\) by types of economic activity of the Republic of Uzbekistan \(SCP\)](#)

[Detailed list of types of services by types of economic activity related to sections G, H, I, J, K, L, M, N, O, P, Q, R and S of the statistical Classifier of products \(goods, works, services\) by types of economic activity of the Republic of Uzbekistan](#)

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