

Main indicators of the service sector in the Republic of Uzbekistan for January-October 2025

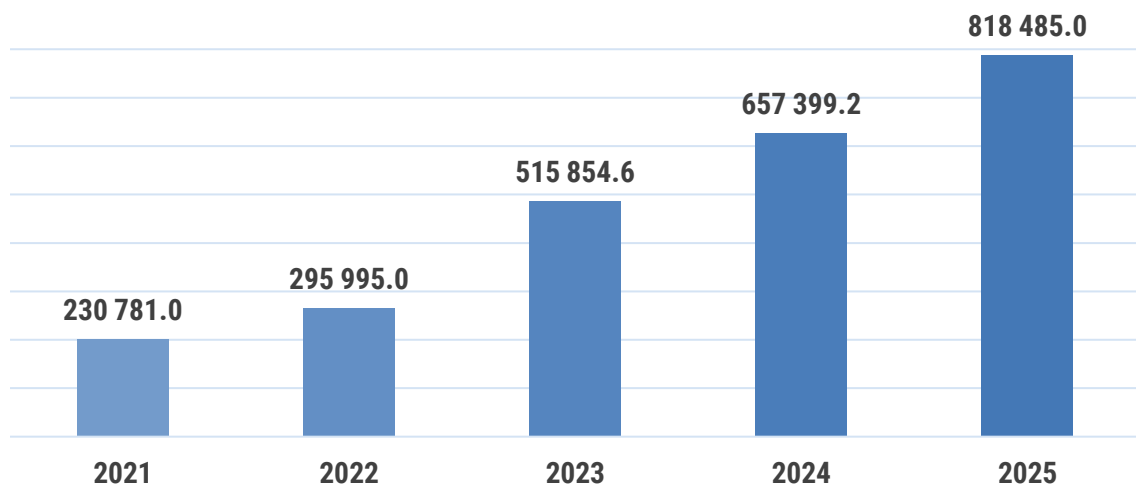
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I. Dynamics of main indicators of the service sector

According to preliminary data (taking into account the results of statistical surveys to assess the informal and shadow economy), the volume of market services rendered for January-October 2025 amounted to **818 485.0** billion soums, which is **14.4 %** higher compared to the same period in 2024.

For reference: for January-October 2024, the volume of services amounted to **657 399.2** billion soums, which is **13.1 %** more compared to the same period in 2023.

Volume of market services rendered
for January-October, in billion soums¹



II. Changes in the service sector by region

For January-October 2025, Tashkent city's share in the total volume of market services was **38.1 %** (**312 217.8** billion soums). Compared to the same period in 2024, the growth in this region reached **16.6 %**. Besides Tashkent city, the largest volume among the regions was recorded in Samarkand (**60 330.5** billion soums, or **7.4 %** of the total volume of market services), Fergana (**55 512.8** billion soums, or **6.8 %**) and Tashkent (**55 285.8** billion soums, or **6.7 %**) regions. The volume of market services rendered in Syrdarya region amounted to **11 281.7** billion soums, or **1.4 %** of the total volume of services.

¹ Information for January-October 2023-2025 is provided taking into account the results of statistical surveys conducted assessment of the informal and shadow economy.

Main indicators of the service sector by region
for January-October 2025

	Volume, in billion soums	Specific weight, in %	Growth rate, in %
Republic of Uzbekistan ²	818 485.0	100.0	114.4
<i>regions:</i>			
Republic of Karakalpakstan	26 886.2	3.3	111.4
Andijan	41 976.9	5.1	115.6
Bukhara	33 302.5	4.1	112.9
Jizzakh	19 182.8	2.3	114.7
Kashkadarya	41 670.7	5.1	112.7
Navoi	20 152.1	2.5	113.4
Namangan	41 951.3	5.1	112.7
Samarkand	60 330.5	7.4	114.1
Surkhandarya	27 486.8	3.4	114.1
Syrdarya	11 281.7	1.4	113.8
Tashkent	55 285.8	6.7	114.7
Fergana	55 512.8	6.8	113.7
Khorezm	28 403.8	3.5	113.9
Tashkent city	312 217.8	38.1	116.6

Related indicators:

[Volume of market services rendered by region](#)

In addition to Tashkent city, relatively high growth rates in the volume of market services provided in January-October 2025 were observed in Andijan (**115.6 %**), Tashkent (**114.7 %**), Jizzakh (**114.7 %**), Samarkand (**114.1 %**) and Surkhandarya (**114.1 %**) regions. A slight growth rate compared to January-October 2024 was recorded in the Republic of Karakalpakstan at the level of **111.4 %**, as well as in Namangan (**112.7 %**) and Kashkadarya (**112.7 %**) regions.

In January-October 2025, the volume of market services provided per capita in the Republic of Uzbekistan amounted to **21 649.5** thousand soums, which is **3 919.1** thousand soums, or **12.2 %** higher than the level of January-October 2024 (**17 730.4** thousand soums).

Among the regions, the highest per capita indicator was recorded in Tashkent city – **99 483.1** thousand soums. Compared to January-October 2024, this indicator increased by **19 283.4** thousand soums (by **14.0 %**). Relatively high levels are also observed in Navoi (**18 291.8** thousand soums), Tashkent (**17 671.7** thousand soums) and Bukhara (**15 949.5** thousand soums) regions. The lowest indicator was recorded in Surkhandarya region – **9 255.4** thousand soums.

² Including undistributed volumes by region..

Volume and growth rate of market services per capita by region
for January-October 2025

	Volume, in thousand soums	Growth rate, in %
Republic of Uzbekistan	21 649.5	112.2
<i>regions:</i>		
Republic of Karakalpakstan	13 190.5	110.0
Andijan	12 048.1	113.5
Bukhara	15 949.5	111.2
Jizzakh	12 386.4	112.5
Kashkadarya	11 359.0	110.3
Navoi	18 291.8	111.4
Namangan	13 299.3	110.4
Samarkand	13 937.0	111.9
Surkhandarya	9 255.4	111.5
Syrdarya	12 044.1	111.8
Tashkent	17 671.7	112.7
Fergana	13 298.1	111.5
Khorezm	13 884.6	111.8
Tashkent city	99 483.1	114.0

Related indicators:

[Volume of market services per capita](#)

[Growth rates of the volume of market services per capita](#)

In almost all regions, the growth rate of the volume of services per capita exceeds **10 %**. The highest growth rates were recorded in Tashkent city (**114.0 %**), Andijan (**113.5 %**), as well as in Tashkent (**112.7 %**) and Jizzakh (**112.5 %**) regions. This indicates an accelerated improvement in the quality and diversity of services offered in these areas and an increase in their investment attractiveness.

During the period under review in 2025, the volume of market services provided by small businesses amounted to **452 252.5** billion soums, or **55.3 %** of the total volume of market services. Compared to the same period in 2024, the growth was **12.5 %**.

The highest share of small businesses in the volume of services is observed in the Namangan (**74.6 %**), Fergana (**74.5 %**), Kashkadarya (**73.8 %**), Surkhandarya (**73.7 %**) regions and the Republic of Karakalpakstan (**73.0 %**). In these regions, the service market relies heavily on small businesses, making it more flexible, but at the same time more sensitive to changes in the regulatory environment and access to financing.

In Tashkent city, despite the relatively low share of small businesses (**39.7 %**), the volume of market services provided by small businesses is the largest in the country and amounted

to **123 901.4** billion soums. This reflects the established multi-level structure of the capital's services market, where large organizations play a significant role alongside small businesses, especially in the financial sector, ICT, accommodation, and food services.

In several regions, such as Syrdarya, Navoi, and Jizzakh, the share of small businesses is somewhat lower. In the Syrdarya region, the volume of small business services amounted to **7 407.5** billion soums, in the Navoi region – **11 267.9** billion soums, and in the Jizzakh region – **13 737.2** billion soums.

Small business indicators in the service sector by region
for January-October 2025

	Volume, in billion soums	Specific weight, in %	Growth rate, in %
Republic of Uzbekistan	452 252.5	55.3	112.5
<i>regions:</i>			
Republic of Karakalpakstan	19 630.5	73.0	113.4
Andijan	30 289.3	72.2	111.3
Bukhara	23 178.3	69.6	115.5
Jizzakh	13 737.2	71.6	112.5
Kashkadarya	30 754.3	73.8	111.2
Navoi	11 267.9	55.9	112.1
Namangan	31 280.4	74.6	111.6
Samarkand	38 564.0	63.9	111.4
Surkhandarya	20 244.7	73.7	112.1
Syrdarya	7 407.5	65.7	112.4
Tashkent	40 153.6	72.6	113.1
Fergana	41 358.8	74.5	112.9
Khorezm	20 484.6	72.1	114.0
Tashkent city	123 901.4	39.7	112.8

III. Main indicators of the service sector by types of services

The Decree of the President of the Republic of Uzbekistan dated February 27, 2025 No. DP-78 "On Additional Measures to Create Favorable Conditions for Sustainable Development of the Service Sector" defines the target parameters for the development of the service sector and provides for their monitoring.

The growth in the total volume of market services provided was influenced by financial services (by **24.5 %**, contributing **4.1** p.p. to the total growth), transport services (by **13.4 %**, **2.5** p.p.), trade services (by **13.0 %**, **2.4** p.p.), accommodation and food services (by **8.8 %**, **1.8** p.p.), communication and information services (by **19.6 %**, **1.3** p.p.), other services (by **12.9 %**, **0.6** p.p.), healthcare services (by **15.4 %**, **0.3** p.p.), as well as services related to real estate (by **11.4 %**, **0.3** p.p.) and education services (by **6.8 %**, **0.3** p.p.). The growth in rental services (by **19.4 %**), architectural services (by **14.6 %**), computer and household appliance repair (by **12.4 %**) and personal services (by **11.6 %**) collectively added about **0.8** p.p. to the growth.

In the structure of market services provided by type of economic activity for January-October 2025, accommodation and food services accounted for **20.4 %**, transport services – **18.4 %**, trade services – **17.3 %**, financial services – **17.0 %**, communication and information services – **7.5 %**, education services – **3.7 %**.

Main indicators of the service sector by their primary types
for January-October

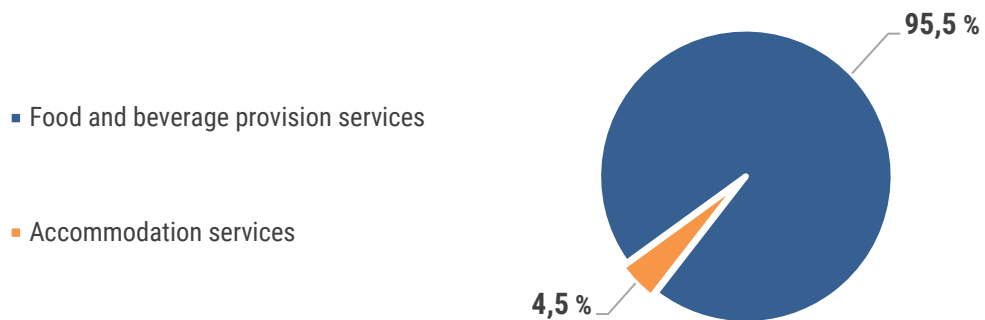
	Volume, in billion soums		Growth rate, in %
	2024	2025	
Services - total	657 399.2	818 485.0	114.4
<i>including:</i>			
communication and information services	44 962.8	61 505.0	119.6
financial services	109 824.7	138 972.8	124.5
transport services	121 134.7	150 810.8	113.4
<i>including: automobile transport services</i>	<i>59 697.8</i>	<i>75 913.6</i>	<i>111.5</i>
accommodation and food services	137 159.0	167 261.5	108.8
trade services	118 127.6	141 205.5	113.0
services related to real estate	16 949.1	21 001.9	111.4
educational services	25 149.0	30 419.9	106.8
healthcare services	13 056.1	16 512.7	115.4
rental services	7 993.2	10 430.1	119.4
computer repair services and household goods	9 576.7	11 828.8	112.4
personal services	12 659.6	16 256.2	111.6
services in architecture, engineering surveys, technical testing and analysis	8 276.8	10 384.1	114.6
other services	32 529.9	41 895.7	112.9

Topic indicators:

[Volume of market services provided by main types](#)

Compared to January-October 2024, the volume of accommodation and food services increased by **30 102.5** billion soums and reached **167 261.5** billion soums. The main part of accommodation and food services was related to the provision of food and beverages – **95.5 %**.

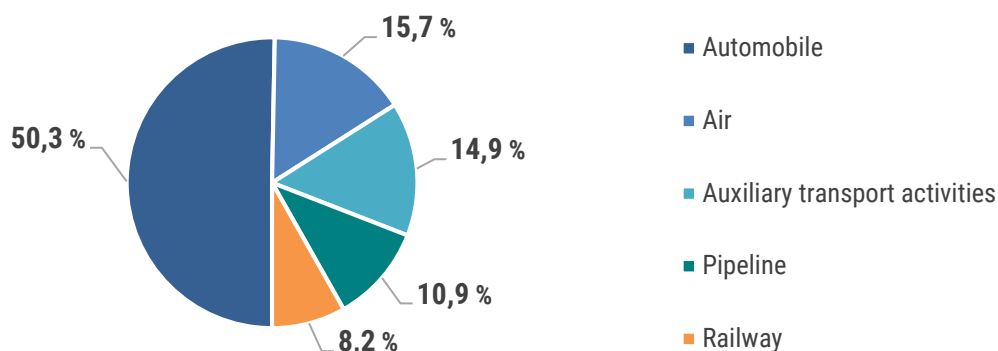
Structure of the volume of accommodation and food services for January-October 2025



In January-October 2025, the volume of transport services reached **150 810.8** billion soums. In the structure of transport services, road transport services prevailed – **50.3 %**.

The growth of transport services is closely linked to the activity of domestic and foreign trade, the development of logistics, tourism, and e-commerce, which increases the demand for both freight and passenger transportation.

Structure of transport services volume by modes of transport for January-October 2025



Compared to January-October 2024, the volume of trade services for January-October 2025 increased by **23 077.9** billion soums and reached **141 205.5** billion soums.

In the total volume of trade services, the share of retail services predominated - **52.5 %**. The share of wholesale trade services reached **31.9 %**. Wholesale and retail trade services for cars and motorcycles, including repair services, accounted for **15.6 %** of the total trade services.

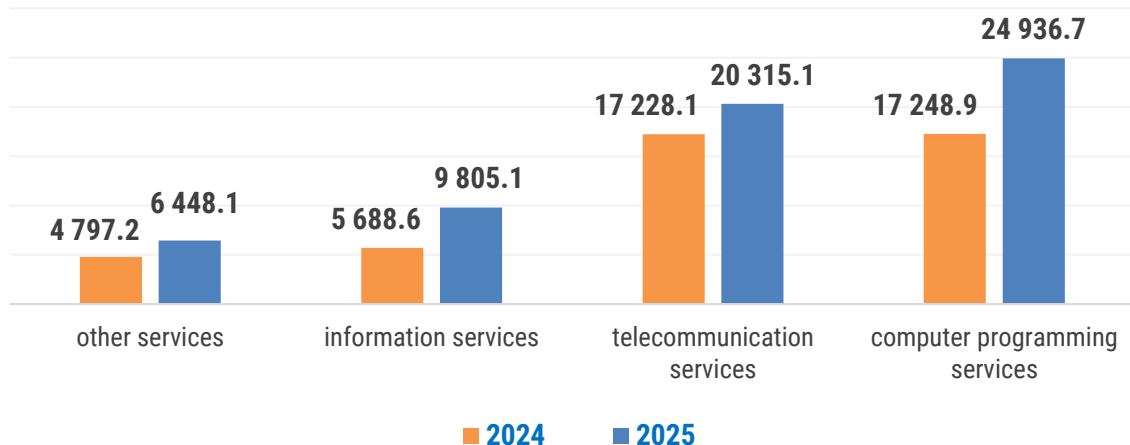
Compared to the same period in 2024, the volume of financial services for January-October 2025 increased by **29 148.1** billion soums and reached **138 972.8** billion soums. The growth was **24.5 %**.

For January-October 2025, the share of financial services, excluding auxiliary financial activities, insurance, and pension provision, was **88.0 %**. The share of insurance services was **7.2 %**, and auxiliary financial services - **4.8 %**.

For the period under review in 2025, the volume of communication and information services amounted to **61 505.0** billion soums. Computer programming services accounted for the largest share - **40.6 %**.

The high share of programming in this segment indicates the formation of a new IT cluster, which creates additional high-value-added jobs and export potential, especially in terms of outsourcing services and software development.

Volume of communication and information services by type
for January-October 2025, in billion soums



For January-October 2025, the volume of services in the education sector amounted to **30 419.9** billion soums, with higher education services dominating at **46.6** %.

In the total volume of real estate-related services (**21 001.9** billion soums), the share of services for renting out and managing owned or leased real estate accounted for **95.8** %.

During the period under review in 2025, the volume of healthcare services amounted to **16 512.7** billion soums, of which other healthcare services constituted **53.0** %, hospital services – **31.2** %, and medical and dental practices – **15.8** %.

In the total volume of rental services (**10,430.1** billion soums), the largest share was attributed to the rental of passenger cars and light motor vehicles – **49.2** %.

IV. Explanations for statistical indicators of the service sector

The press release presents data taking into account the results of statistical surveys conducted to assess the informal and shadow economy.

The monthly volume of services is calculated based on:

- statistical reporting on commercial organizations (except for small enterprises, microfirms and agricultural producers), separate subdivisions of legal entities - commercial organizations, as well as for non-commercial organizations (according to the list);
- assessment of the volumes of services provided by small business entities based on quarterly surveys, as well as the results of unified annual reporting for small enterprises and microfirms;
- estimates of the volumes of services provided by farms and non-profit organizations according to the relevant statistical reporting forms;
- assessment of the volume of services provided by individual entrepreneurs and self-employed individuals based on the results of a quarterly sample survey.

Volume of market services rendered – the value of services provided to consumers (including non-residents) during a specific period by all service providers - both those specializing in service provision and those for whom service provision is not the main type of activity.

The volume of market services rendered includes **accrued payments** for services at actual market selling prices **excluding VAT and excise taxes**.

Output is considered **marketable** when services are the object of purchase and sale and are sold at economically significant prices (which fully or substantially cover the producer's costs). Payment can be made in cash, by bank cards and transfers, including electronic payments and electronic money.

Services rendered to non-residents (if not paid in sums) are recalculated at contract prices using the sum exchange rate set by the Central Bank of the Republic of Uzbekistan on the date of payment.

The volume of market services rendered is compiled for all types of economic activity classified according to the Statistical Classification of Products of the Republic of Uzbekistan (SCP) for sections G-S.

V. Useful links

[Methodological Regulation on Statistical Accounting of Market Services Rendered](#)

[Statistical Classification of Products \(Goods, Works, Services\) by Types of Economic Activity of the Republic of Uzbekistan \(SCP\)](#)

[Detailed list of service types by economic activity categories related to sections G, H, I, J, K, L, M, N, O, P, Q, R and S of the Statistical Classification of Products \(Goods, Works, Services\) by Types of Economic Activity of the Republic of Uzbekistan](#)

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