

## Key Indicators of the Service Sector in the Republic of Uzbekistan for January-February 2026

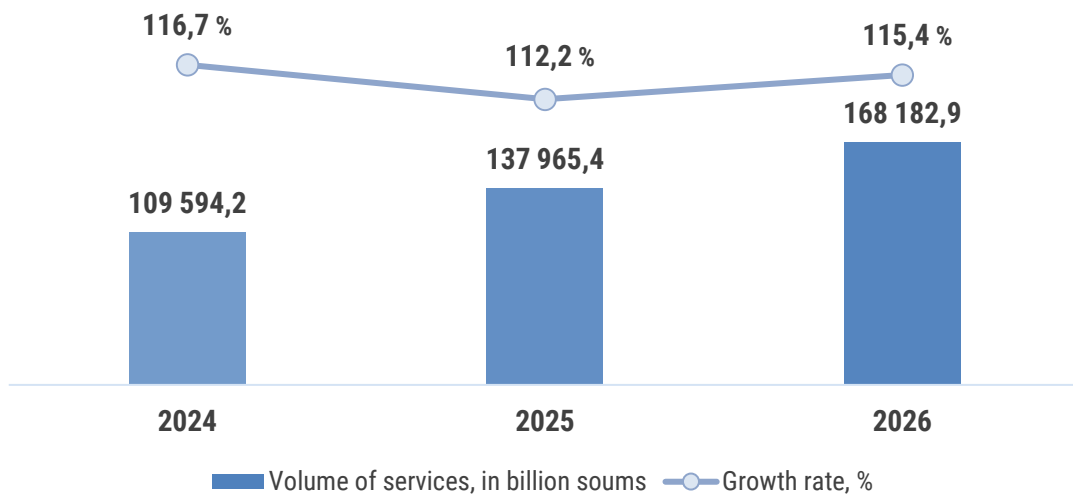
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### I. Dynamics of Key Indicators of the Service Sector

According to preliminary data (taking into account the results of statistical surveys assessing the informal and shadow economies), the volume of market services provided in January-February 2026 amounted to **168 182,9** billion soums, which is a **15,4%** increase compared to January-February 2025.

**For reference:** in January-February 2025, the volume of services was **137 965,4** billion soums, a **12,2%** increase compared to January-February 2024.

**Volume and Growth Rate of Market Services Provided**  
for January-February<sup>1</sup>



### II. Changes in the Service Sector by Region

In January-February 2026, the city of Tashkent's share of the total volume of market services was **39,8%** (**67 015,2** billion soums). Compared to January-February 2025, growth in this region reached **19,0%**. Among other regions, the largest volumes were recorded in Samarkand (**12 455,1** billion soums, or **7,4%** of the total volume of market services), Fergana (**11 168,4** billion soums, or **6,6%**), Tashkent (**10 915,5** billion soums, or **6,5%**), and Namangan (**8 660,4** billion soums, or **5,2%**) regions. The volume of market services provided in the Syrdarya region was **2 227,7** billion soums, or **1,3%** of the total volume of services.

<sup>1</sup> The volume for January-February 2024, as well as data for January-February 2025-2026, are based on the results of statistical surveys conducted to assess the informal and shadow economy.

**Key Indicators of the Service Sector by Region**  
for January-February 2026

	Volume, in billion soums	Share, in %	Growth rate, in %
<b>Republic of Uzbekistan</b>	<b>168 182,9</b>	<b>100,0</b>	<b>115,4</b>
<i>regions:</i>			
Republic of Karakalpakstan	5 563,5	3,3	120,9
Andijan Region	8 162,7	4,9	113,3
Bukhara Region	6 572,1	3,9	115,8
Jizzakh Region	3 712,8	2,2	117,5
Kashkadarya Region	8 244,2	4,9	113,0
Navoi Region	4 027,4	2,4	114,3
Namangan Region	8 660,4	5,2	117,4
Samarkand Region	12 455,1	7,4	116,3
Surkhandarya Region	5 483,7	3,3	117,4
Syrdarya Region	2 227,7	1,3	113,3
Tashkent Region	10 915,5	6,5	114,1
Fergana Region	11 168,4	6,6	116,1
Khorezm Region	5 843,7	3,5	117,3
Tashkent City	67 015,2	39,8	119,0

Indicators related to the topic:

[Volume of market services provided, by region](#)

In addition to Tashkent city, relatively high growth rates in the volume of market services provided in January-February 2026 were observed in Jizzakh (**117,5%**), Namangan (**117,4%**), Surkhandarya (**117,4%**), Khorezm (**117,3%**), Samarkand (**116,3%**), and Fergana (**116,1%**) Regions, and the Republic of Karakalpakstan (**120,9%**).

A slight increase in this indicator compared to January-February 2025 was recorded in Kashkadarya Region (**113,0%**).

In January-February 2026, the volume of market services provided per capita in the Republic of Uzbekistan amounted to **4 438,7** thousand soums, which is **13,2%** higher than in January-February 2025 (**3 711,6** thousand soums).

By region, the highest per capita figure was recorded in Tashkent city at **21 305,1** thousand soums. Compared to January-February 2025, this figure increased by **4 157,9** thousand soums (by **16,4%**). Also showing relatively high levels are Navoi (**3 650,4** thousand soums), Tashkent (**3 482,3** thousand soums), and Bukhara (**3 141,5** thousand soums) regions. The lowest figure was recorded in Surkhandarya region at **1 841,3** thousand soums.

**Volume and growth rate of market services per capita by region**  
for January-February 2026

	Volume, in thousand soums	Growth rate, in %
<b>Republic of Uzbekistan</b>	<b>4 438,7</b>	<b>113,2</b>
<i>regions:</i>		
Republic of Karakalpakstan	2 725,3	119,4
Andijan region	2 337,9	111,2
Bukhara region	3 141,5	114,0
Jizzakh region	2 392,0	115,3
Kashkadarya region	2 241,4	110,6
Navoi region	3 650,4	112,4
Namangan region	2 739,5	115,1
Samarkand region	2 870,8	114,0
Surkhandarya region	1 841,3	114,8
Syrdarya region	2 373,4	111,3
Tashkent region	3 482,3	112,1
Fergana region	2 669,4	113,8
Khorezm region	2 849,5	115,2
Tashkent city	21 305,1	116,4

Indicators related to the topic:

[Volume of market services per capita](#)

[Growth rates of the volume of market services per capita](#)

The highest growth rates were recorded in the Jizzakh (**115,3%**), Khorezm (**115,2%**), Namangan (**115,1%**), Surkhandarya (**114,8%**), Bukhara (**114,0%**), Samarkand (**114,0%**), and Fergana (**113,8%**) regions, as well as in Tashkent city (**116,4%**) and the Republic of Karakalpakstan (**119,4%**).

During the reporting period of January-February 2026, the volume of market services provided by small business entities totaled **91 984,4** billion soums, or **54,7%** of the total volume of market services. Compared to January-February 2025, the growth rate was **115,7%**.

The highest share of small business in the volume of services was observed in the Fergana (**73,8%**), Namangan (**73,2%**), Kashkadarya (**72,8%**), Surkhandarya (**72,5%**), Jizzakh (**72,3%**), Andijan (**71,7%**), Khorezm (**71,3%**), Tashkent (**71,0%**), and Bukhara (**70,0%**) regions, and in the Republic of Karakalpakstan (**69,5%**). In these regions, the services market relies heavily on small business entities, which makes it more flexible but also more sensitive to changes in the regulatory environment and the availability of financing.

In Tashkent city, despite a relatively low share of small business (**40,3%**), the volume of market services provided by small business entities is the largest in the country, amounting to **26 997,6** billion soums.

In a number of regions, such as the Samarkand and Navoi regions, the share of small business is somewhat lower. In the Samarkand region, the volume of services from small business totaled **7 763,4** billion soums, and in the Navoi region, **2 260,2** billion soums.

**Small business indicators in the services sector by region**  
for January-February 2026

	Volume, billion soums	Share, in %	Growth rate, in %
<b>Republic of Uzbekistan</b>	<b>91 984,4</b>	<b>54,7</b>	<b>115,7</b>
<i>regions:</i>			
Republic of Karakalpakstan	3 865,9	69,5	116,6
Andijan Region	5 852,1	71,7	112,3
Bukhara Region	4 599,1	70,0	115,4
Jizzakh Region	2 684,9	72,3	114,4
Kashkadarya Region	6 003,8	72,8	113,7
Navoi Region	2 260,2	56,1	114,3
Namangan Region	6 342,1	73,2	117,0
Samarkand Region	7 763,4	62,3	112,7
Surkhondarya Region	3 974,7	72,5	115,2
Syrdarya Region	1 478,3	66,4	116,3
Tashkent Region	7 751,3	71,0	110,6
Fergana Region	8 242,0	73,8	114,6
Khorezm Region	4 169,0	71,3	115,1
Tashkent City	26 997,6	40,3	116,9

**III. Main indicators of the service sector by type of service**

Presidential Resolution of the Republic of Uzbekistan No. PP-78 of February 27, 2025, "On Additional Measures to Create Favorable Conditions for the Sustainable Development of the Service Sector," established target parameters for the development of the service sector and provided for their monitoring Presidential Decree No. PP-78 "On Additional Measures to Create Favorable Conditions for Sustainable Development of the Service Sector" defines the target parameters for the development of the service sector and their monitoring is provided.

The increase in the total volume of market services was influenced by financial services (up by **20,8%**, contributing **3,6** p.p. to the total growth), trade services (by **19,8%**, **3,0** p.p.), accommodation and food services (by **14,9%**, **2,7** p.p.), transport (by **8,3%**, **1,7** p.p.), communication and informatization services (by **17,7%**, **1,5** p.p.), education (by **21,2%**, **0,8** p.p.), other services (by **13,1%**, **0,7** p.p.), as well as services related to real estate (by **15,5%**, **0,4** p.p.).

The growth of services in architecture, engineering surveys, technical testing, and analysis (by **15,9%**), rental services (by **12,8%**), repair services for computers and household goods (by **11,6%**), healthcare services (by **9,7%**), and individual services (by **9,1%**) collectively added about **1,0** p.p. to the increase.

In the structure of market services by type of economic activity for January-February 2026, accommodation and food services accounted for **18,8%**, transport services - **18,7%**, financial services - **17,7%**, trade services - **15,7%**, communication and informatization services - **8,8%**, and education services - **4,0%**.

**Key indicators of the service sector by their main types**  
for January-February

	Volume, in billion soums		Growth rate, in %
	2025	2026	
<b>Services - total</b>	<b>137 965,4</b>	<b>168 182,9</b>	<b>115,4</b>
<i>including:</i>			
communication and informatization services	11 542,4	14 776,0	117,7
financial services	23 641,7	29 825,0	120,8
transport services	28 262,0	31 505,5	108,3
<i>including: road transport services</i>	13 527,0	16 354,7	109,9
accommodation and food services	25 327,9	31 562,9	114,9
Trade services	21 033,1	26 348,2	119,8
Real estate services	3 666,9	4 300,8	115,5
Education services	5 446,6	6 799,2	121,2
Healthcare services	3 019,0	3 548,6	109,7
Rental services	1 879,8	2 273,7	112,8
Repair services for computers and household goods	2 078,4	2 436,9	111,6
Personal services	2 922,2	3 490,9	109,1
Services in architecture, engineering surveys, technical testing, and analysis	1 730,9	2 151,0	115,9
Other services	7 414,5	9 164,2	113,1

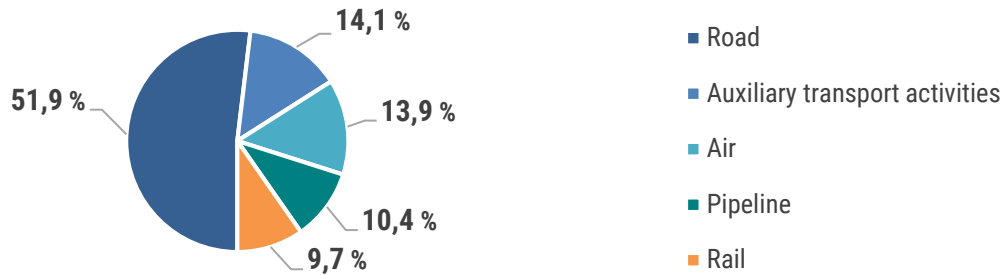
Indicators related to the topic:  
[Volume of market services provided by main type](#)

Compared to January-February 2025, the volume of accommodation and food services increased by **6 235,0** billion soums and reached **31 562,9** billion soums. The main share of services in the accommodation and food sector was related to the provision of food and beverages, at **96,0%**.

In January-February 2026, the volume of transport services reached **31 505,5** billion soums. The structure of transport services was dominated by road transport services at **51,9%**, or **16 354,7** billion soums.

The growth in transport services is closely linked to domestic and foreign trade activity, the development of logistics, tourism, and e-commerce, which increases demand for both freight and passenger transportation.

**Structure of the volume of transport services by mode of transport**  
*for January-February 2026*



Compared to January-February 2025, the volume of trade services for January-February 2026 increased by **5 315,1** billion soums and reached **26 348,2** billion soums.

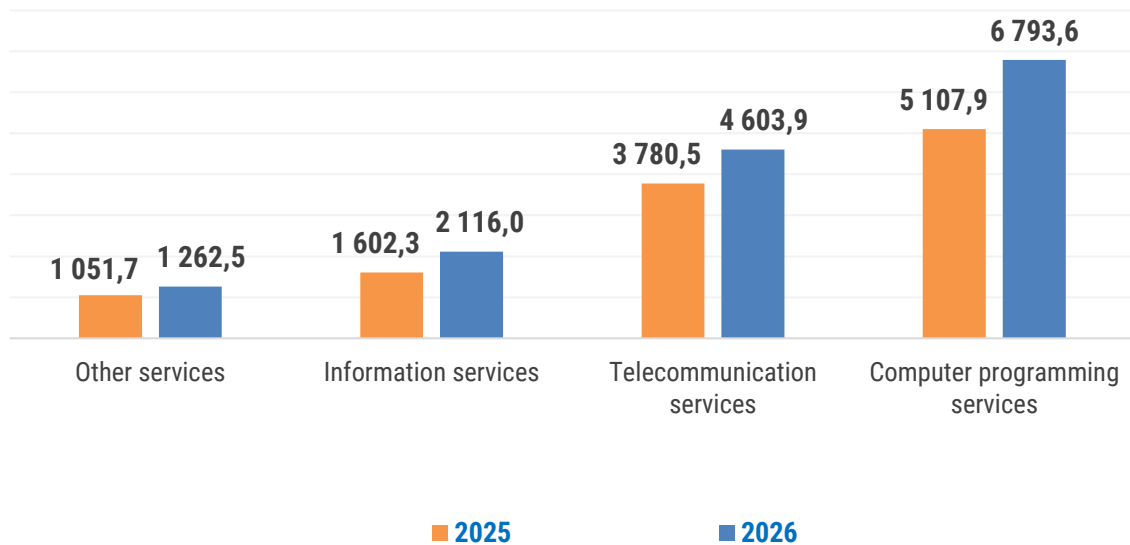
In the total volume of trade services, retail trade services predominated, accounting for **52,6%**. The share of wholesale trade services reached **29,1%**. Wholesale and retail trade of motor vehicles and motorcycles, including repair services, accounted for **18,3%** of the total volume of trade services.

Compared to January-February 2025, the volume of financial services in January-February 2026 increased by **6 183,3** billion soums to reach **29 825** billion soums. The growth amounted to **20,8%**.

In January-February 2026, the share of financial services, excluding auxiliary financial activities, insurance, and pension services, was **89,0%**. The share of insurance services was **6,6%**, and auxiliary financial activities accounted for **4,4%**.

During the reporting period of 2026, the volume of communication and informatization services amounted to **14 776,0** billion soums. Computer programming services held the largest share at **46,0%**. It was also noted that during the reporting period, the share of telecommunication services was **31,2%**, information services - **14,3%**, publishing services - **6,3%**, and other services - **2,2%** of the total volume of communication and informatization services.

**Volume of communication and informatization services by type**  
*for January-February, in billion soums*



The high share of programming in this segment indicates the formation of a new IT cluster, which is creating additional jobs with high added value and export potential, particularly in outsourcing services and software development.

In January-February 2026, the volume of services in the education sector was **6 799,2** billion SOUMS, with higher education services accounting for the majority at **41,1%**.

Of the total volume of real estate services (**4 300,8** billion SOUMS), the share of services for leasing and managing owned or rented real estate was **94,8%**.

During the reporting period of 2026, the volume of services in the healthcare sector amounted to **3 548,6** billion SOUMS, of which other healthcare services constituted **52,1%**, hospital services - **30,7%**, and medical and dental practices - **17,2%**.

#### IV. Explanations for statistical indicators of the service sector

The press release presents data that includes the results of statistical surveys conducted to assess the informal and shadow economy.

**The volume of market services and their specific weight** are given in current prices.

**The growth rates** are calculated in comparable prices using the corresponding price and tariff indices.

**The monthly volume of services is determined based on:**

a) statistical reports from commercial organizations (excluding small enterprises, micro-firms, and agricultural producers), separate subdivisions of legal entities that are commercial organizations, as well as from a specified list of non-commercial organizations;

b) an assessment of the volume of services provided by small business entities, based on quarterly survey data and the results of unified annual reporting for small enterprises and micro-firms;

c) an assessment of the volume of services rendered by farms and non-profit organizations according to their respective statistical reporting forms;

d) assessing the volume of services rendered by sole proprietors and self-employed individuals based on the results of a quarterly sample survey.



**Volume of market services rendered** is the value of services provided to consumers (including non-residents) during a specific period by all service providers, including those who specialize in providing services and those for whom providing services is not their primary activity.

The volume of market services rendered includes **accrued payments** for services at their actual market selling prices, **exclusive of VAT and excise taxes**.

**Output** is considered **marketable** when services are the subject of purchase and sale and are sold at economically significant prices (which fully or largely cover the producer's costs). Payment can be made in cash, by bank card, and via transfers, including electronic payments and e-money.

**Services rendered to non-residents** (if not paid for in soums) are recalculated at contract prices using the soum exchange rate established by the Central Bank of the Republic of Uzbekistan on the date of payment.

**The classification of services** by type of activity is carried out in accordance with the Statistical Classifier of Products (Goods, Works, Services) by Type of Economic Activity of the Republic of Uzbekistan.

**The volume of market services rendered** is compiled for all types of economic activity classified under sections G-S of the Statistical Classifier of Products of the Republic of Uzbekistan (SCP).

## V. Useful links

[Methodological Provisions on the Statistical Accounting of Market Services](#)

[Statistical Classifier of Products \(Goods, Works, Services\) by Type of Economic Activity of the Republic of Uzbekistan \(SCP\)](#)

[Detailed List of Service Types by Type of Economic Activity, pertaining to Sections G, H, I, J, K, L, M, N, O, P, Q, R, and S of the Statistical Classifier of Products \(Goods, Works, Services\) by Type of Economic Activity of the Republic of Uzbekistan](#)



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