

## Key indicators of the market services in the Republic of Uzbekistan

January-March 2026

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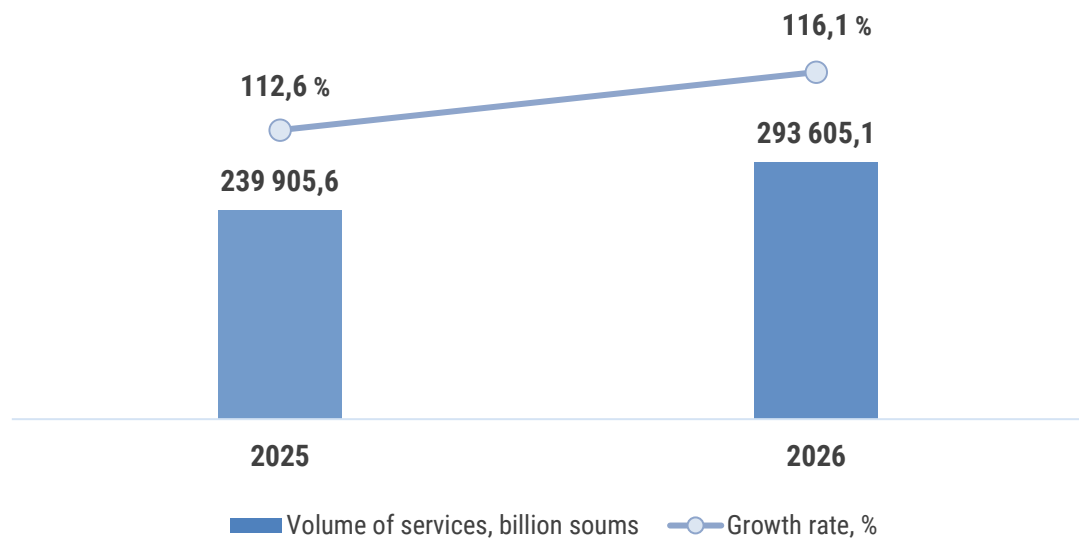
### I. Dynamics of key services sector indicators

According to preliminary data, the value of market services provided in January-March 2026 amounted to **293,605.1** billion soums at current prices. Compared with January-March 2025, the volume of market services increased by **16.1%**.

**For reference:** in January-February 2025, the volume of services was **239,905.6** billion soums, a **12.6%** increase compared to January-February 2024. The figures in this press release are preliminary and may be revised in subsequent releases as additional information becomes available.

#### Volume and growth rate of market services provided

January-March



### II. Changes in the services sector by region

In January-March 2026, Tashkent city accounted for **40.0%** of the total value of market services provided, or **117,306.2** billion soums. Its real growth index reached **118.4%**. Among the regions, the largest volumes were also recorded in Samarkand (**21,620.4** billion soums, or **7.4%** of the total volume of market services), Fergana (**19,803.0** billion soums, or **6.7%**), Tashkent (**19,767.9** billion soums, or **6.7%**) and Namangan (**14,833.1** billion soums, or **5.1%**) regions. The volume of market services provided in the Syrdarya region was **3,913.8** billion soums, or **1.3%** of the total volume of services.

**Key indicators of the services sector by region**  
January-March 2026

	Volume, billion soums	Share,%	Growth rate,%
<b>Republic of Uzbekistan <sup>1</sup></b>	<b>293,605.1</b>	<b>100.0</b>	<b>116.1</b>
<i>regions:</i>			
Republic of Karakalpakstan	9,313.2	3.2	116.6
Andijan region	14,355.9	4.9	114.2
Bukhara region	11,716.0	4.0	113.9
Jizzakh region	6,750.8	2.3	116.6
Kashkadarya region	14,096.4	4.8	114.6
Navoi region	7,083.9	2.4	114.0
Namangan region	14,833.1	5.1	115.2
Samarkand region	21,620.4	7.4	116.8
Surkhandarya region	9,650.9	3.3	116.3
Syrdarya region	3,913.8	1.3	115.2
Tashkent region	19,767.9	6.7	115.1
Fergana region	19,803.0	6.7	116.3
Khorezm region	10,307.9	3.5	117.0
Tashkent city	117,306.2	40.0	118.4

Related indicators:

[Volume of market services provided by region](#)

After Tashkent city, the highest real growth indices in January-March 2026 were recorded in Khorezm (**117.0%**), Samarkand (**116.8%**), Jizzakh (**117.5%**), Fergana (**116.3%**), Surkhandarya (**116.3%**) and the Republic of Karakalpakstan (**116.3%**).

The volume of market services provided per capita in the Republic of Uzbekistan in January-March 2026 amounted to **7,664.0** thousand soums, compared with **6,377.0** thousand soums in January-March 2025. The growth rate was **114.0%**.

By region, the highest per capita indicator was recorded in Tashkent city - **36,807.7** thousand soums. Compared with January-March 2025, this indicator increased by **6,967.8** thousand soums. Relatively high levels were also recorded in Navoi (**6,361.8** thousand soums), Tashkent (**6,240.6** thousand soums) and Bukhara (**5,553.7** thousand soums) regions. The lowest indicator was recorded in Surkhandarya region - **3,197.9** thousand soums.

<sup>1</sup> Including volumes not allocated by region.

**Market services per capita by region**  
January-March 2026

	Volume, thousand soums	Growth rate,%
<b>Republic of Uzbekistan</b>	<b>7,664.0</b>	<b>114.0</b>
<i>regions:</i>		
Republic of Karakalpakstan	4,530.8	115.3
Andijan region	4,069.4	112.2
Bukhara region	5,553.7	112.3
Jizzakh region	4,299.6	114.5
Kashkadarya region	3,784.9	112.2
Navoi region	6,361.8	112.3
Namangan region	4,640.1	113.1
Samarkand region	4,926.8	114.6
Surkhandarya region	3,197.9	113.8
Syrdarya region	4,128.9	113.3
Tashkent region	6,240.6	113.2
Fergana region	4,680.1	114.2
Khorezm region	4,974.6	115.0
Tashkent city	36,807.7	116.0

[Volume of market services per capita](#)

[Growth rates of the volume of market services per capita](#)

Among the regions, a high growth rate in the volume of services per capita was recorded in Tashkent city (**116.0%**). At the same time, strong growth was also recorded in Khorezm (**115.0%**), Samarkand (**114.6%**), Jizzakh (**114.5%**) and Fergana (**114.2%**) regions, as well as in the Republic of Karakalpakstan (**115.3%**).

In the period under review in 2026, the volume of market services provided by small business entities amounted to **168,125.2** billion soums, or **57.3%** of the total volume of market services. Compared with January-March 2025, the growth rate was **116.5%**.

The highest shares of small business in the volume of market services were observed in Fergana (**75.9%**), Surkhandarya (**74.7%**), Kashkadarya (**74.2%**), Tashkent (**73.9%**), Andijan and Namangan (**73.4%** each), Bukhara (**72.5%**), Khorezm (**71.6%**), Jizzakh (**70.3%**) and the Republic of Karakalpakstan (**71.2%**). This indicates the important role of small business entities in regional service markets.

In Tashkent city, despite a relatively low share of small business entities (**43.6%**), the volume of market services provided by small business entities was the largest in the country and amounted to **51,116.6** billion soums.

In Syrdarya region, the volume of services provided by small business entities was somewhat lower than in other regions. In January-March 2026, it amounted to **2,677.8** billion soums.

**Small business indicators in the services sector by region**  
January-March 2026

	Volume, billion soums	Share,%	Growth rate,%
<b>Republic of Uzbekistan</b>	<b>168,125.2</b>	<b>57.3</b>	<b>116.5</b>
<i>regions:</i>			
Republic of Karakalpakstan	6,631.7	71.2	113.5
Andijan region	10,534.3	73.4	111.8
Bukhara region	8,491.0	72.5	119.4
Jizzakh region	4,746.8	70.3	115.8
Kashkadarya region	10,461.4	74.2	114.9
Navoi region	4,116.3	58.1	114.1
Namangan region	10,884.3	73.4	113.5
Samarkand region	14,232.6	65.8	114.3
Surkhandarya region	7,206.7	74.7	113.9
Syrdarya region	2,677.8	68.4	114.2
Tashkent region	14,613.0	73.9	111.9
Fergana region	15,031.4	75.9	115.0
Khorezm region	7,381.3	71.6	115.9
Tashkent city	51,116.6	43.6	119.7

**III. Key indicators of the services sector by type of service**

In January-March 2026, the main drivers of growth in market services were trade, financial and transport services. Monitoring of these indicators is carried out in line with the Resolution of the President of the Republic of Uzbekistan dated 27 February 2025 No. PP-78.

The largest contributions to the overall increase in market services came from trade services (**19.4%** growth; contribution of **4.9** percentage points), financial services (**22.4%**; **3.4** percentage points) and transport services (**13.2%**; **2.3** percentage points). Accommodation and food services (**8.6%**; **1.4** percentage points), information and communication services (**17.0%**; **1.3** percentage points) and education services (**22.5%**; **0.8** percentage points) also supported growth. Other positive contributions were recorded in real estate services (**15.0%**; **0.4** percentage points), other services (**13.7%**; **0.6** percentage points), architectural, engineering survey, technical testing and analysis services (**18.1%**), rental services (**15.3%**), repair of computers and household goods (**12.5%**), health services (**12.0%**) and personal services (**10.7%**) collectively added approximately **1.0** p.p. to the total growth.

The revised 2025 comparison figures presented in this release already reflect the updated trade methodology and should therefore be used for year-on-year comparisons with January-March 2026.

In the structure of market services provided by type of economic activity in January-March 2026, trade services accounted for **25.6%**, transport services for **16.7%**, financial services for **15.9%**, accommodation and food services for **15.7%**, information and communication services for **7.8%** and education services for **3.8%**.

**Key indicators of the services sector by main type**  
*January-March*

	Volume, billion soums		Growth rate, %
	2025.	2026	
<b>Services - total</b>	<b>239,905.6</b>	<b>293,605.1</b>	<b>116.1</b>
<i>including:</i>			
information and communication services	18,156.6	22 827.9	117.0
financial services	36,533.2	46 796.4	122.4
transport services	42,185.5	49 103.9	113.2
<i>including: road transport services</i>	<i>20,620.9</i>	<i>25 611.0</i>	<i>113.0</i>
accommodation and food services	39,268.9	46 224.8	108.6
trade services	59,963.9	75 051.2	119.4
real estate services	5,736.8	6 689.7	115.0
education services	8,736.9	11 023.8	122.5
health services	4,516.7	5 419.2	112.0
rental services	3,091.2	3 819.9	115.3
repair of computers and household goods	3,169.3	3 751.1	112.5
personal services	4,464.1	5 410.1	110.7
architectural, engineering survey, technical testing and analysis services	2,727.9	3 451.7	118.1
other services	11,354.6	14 035.4	113.7

[Volume of market services provided by main type](#)

Compared with January-March 2025, and using the revised comparison basis, the output of trade services in January-March 2026 increased by **15,087.3** billion soums and reached **75,051.2** billion soums.

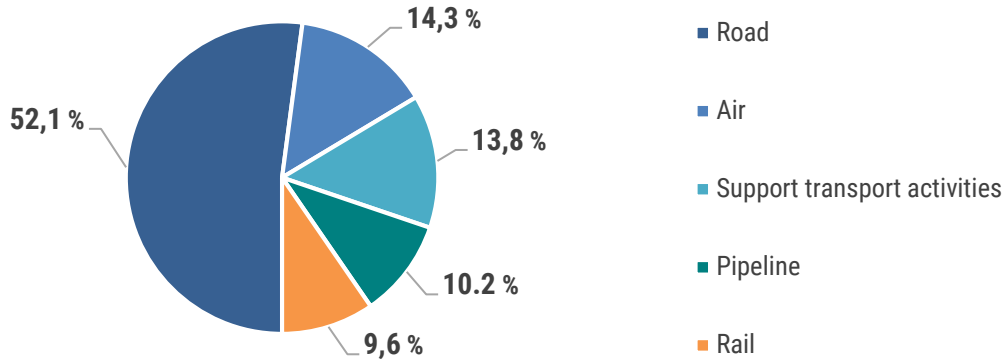
Retail trade accounted for the largest share of the total output of trade services - **43.8%**. The share of wholesale trade services reached **32.7%**. The output of wholesale and retail trade services of motor vehicles and motorcycles, including their repair, accounted for **23.5%** of the total output of trade services.

In January-March 2026, the volume of transport services reached **49,103.9** billion soums. Road transport services dominated the structure of transport services, accounting for **52.1%**, or **25,611.0** billion soums.

The growth of transport services is consistent with developments in domestic and foreign trade, logistics, tourism and e-commerce, which increase demand for the transportation of freight and passengers.

### Structure of transport services by mode of transport

January-March 2026



Compared with January-March 2025, the volume of financial services in January-March 2026 increased by **10,263.2** billion soums and reached **46,796.4** billion soums. The growth rate was **122.4%**.

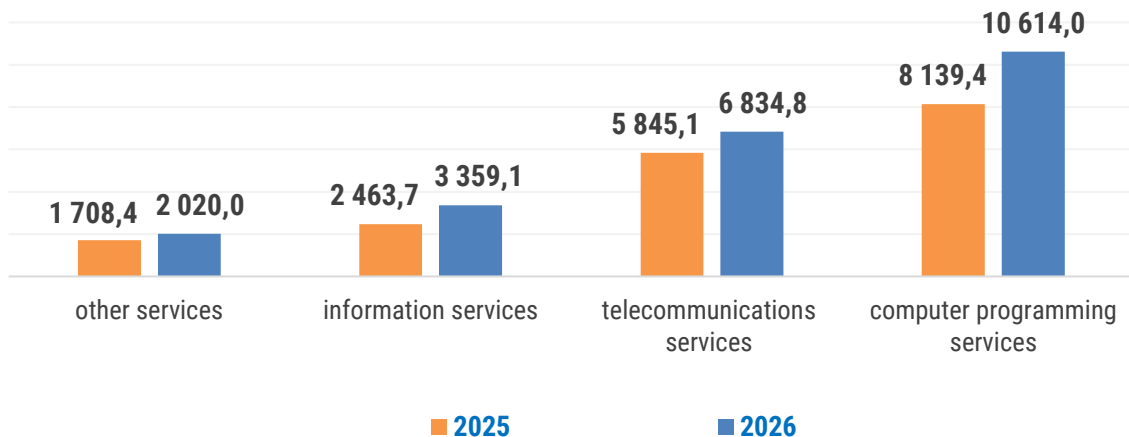
In January-March 2026, the share of financial services, excluding financial support activities, insurance and pension funding, was **88.9%**. The share of insurance services was **6.8%**, while financial support activities accounted for **4.3%**.

Compared with January-March 2025, the volume of accommodation and food services increased by **6,955.9** billion soums and reached **46,224.8** billion soums. The major part of accommodation and food services was related to the provision of food and beverages - **95.7%**.

In the period under review in 2026, the volume of information and communication services amounted to **22,827.9** billion soums. Computer programming services accounted for the largest share - **46.5%**. It was also noted that, during the period under review, telecommunications services accounted for 29.9%, information services for **14.7%**, publishing services for **6.6%** and other services for **2.3%** of the total volume of information and communication services.

### Volume of information and communication services by type

January-March, billion soums





The high share of computer programming services indicates the growing importance of IT-related services within the service sector, including software development and outsourcing activities.

In January-March 2026, the volume of education services amounted to **11,023.8** billion soums; higher education services predominated in their composition, accounting for **40.1%**.

In the total volume of real estate services (**6,689.7** billion soums), services for the rental and management of own or leased real estate accounted for **92.1%**.

In the period under review in 2026, the volume of health services amounted to **5,419.2** billion soums. Of this, other human health services accounted for **52.6%**, hospital services for **29.9%**, and medical and dental practice for 17.5%.

#### **IV. Explanatory notes on services sector statistical indicators**

The press release presents data that take into account the results of statistical surveys used to estimate the informal and non-observed economy.

Unless otherwise stated, values and shares are shown at current prices, while growth rates are calculated at comparable prices using the relevant price and tariff indices.

Data are preliminary and may be revised in subsequent releases.

**The monthly volume of services is compiled on the basis of:**

a) statistical reports of commercial organizations (excluding small enterprises, microfirms and agricultural producers), separate subdivisions of legal entities that are commercial organizations, as well as non-profit organizations (according to the list);

b) estimation of the volumes of services provided by small business entities based on monthly telephone survey data, quarterly survey data, and the results of unified annual reporting for small enterprises and microfirms;

c) estimation of the volumes of services provided by farms and non-profit organizations based on the relevant statistical reporting forms;

d) estimation of the volumes of services provided by individual entrepreneurs and self-employed persons based on the results of a quarterly sample survey.

**The volume of market services provided** is the value of services provided during a given period to consumers (including non-residents) by all service producers, both those specializing in the provision of services and those for which service provision is not the principal activity.

The volume of market services provided includes **accrued payments** for services at actual market selling prices, **excluding VAT and excise duties**.

**Output** is considered **market output** when services are the object of purchase and sale and are supplied at economically significant prices (fully or substantially covering the producer's costs). Payment may be made in cash, by bank cards and by transfers, including electronic payments and electronic money.

**Services provided to non-residents** (where payment is made in a currency other than soums) are converted at contract prices using the soum exchange rate established by the Central Bank of the Republic of Uzbekistan on the transaction date.

**Services are classified by type of activity** in accordance with the Statistical Classification of Products (Goods, Works and Services) by Economic Activity of the Republic of Uzbekistan.



**The volume of market services provided** is compiled for all types of economic activity classified under the Statistical Classification of Products of the Republic of Uzbekistan (SCP) within sections G-S.

## **V. Useful links**

[Methodological provision on statistical accounting of market services provided](#)

[Statistical Classification of Products \(Goods, Works and Services\) by Economic Activity of the Republic of Uzbekistan \(SCP\)](#)

[Detailed list of service types by type of economic activity falling under sections G, H, I, J, K, L, M, N, O, P, Q, R and S of the Statistical Classification of Products \(Goods, Works and Services\) by Economic Activity of the Republic of Uzbekistan](#)

[Handbook on prices and volume measures in national accounts](#)

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Responsible unit:  
Services Statistics  
Department

Address: 100170, Tashkent,  
63 Mustakillik Avenue.  
Contact: [info@stat.uz](mailto:info@stat.uz)  
Tel.: 71-203-80-00 (1280, 1281)

