# Main indicators of the service sector in the Republic of Uzbekistan<sup>1</sup> for January-September 2025

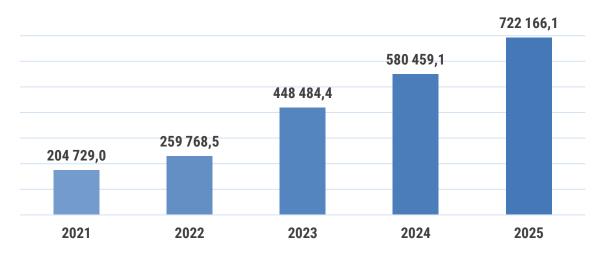
- I. Dynamics of the main indicators of the services sector
- II. Changes in the service sector by region
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### I. Dynamics of main indicators of the services sector

According to preliminary data, including the results of statistical surveys conducted to assess the informal and shadow economy, the volume of market services provided in January–September 2025 reached **722 166.1** billion soums. Compared to the same period in 2024, the growth was **14.0** %.

**For reference:** in January–September 2024 the volume of services was equal to **580 459.1** billion soums, which is **12.8** % more than the same period in 2023.

#### Volume of market services provided in January- September, in billion soums



## II. Changes in the service sector by region

In January–September 2025, the share of Tashkent city in the total volume of market services was **38.1** % of (**275 415.3** billion soums). Compared to the same period in 2024, growth in this region reached **16.1** %. Besides Tashkent city, a significant share was observed in such regions as Samarkand (**7.4** %), Tashkent (**6.8** %) and Fergana (**6.8** %). The volume of market services rendered in Syrdarya region was recorded at **9 920.6** billion soums, or **1.4** % of their total volume.

<sup>&</sup>lt;sup>1</sup> Information for January-September 2024–2025 is provided taking into account the results of statistical surveys conducted to assess the informal and shadow economy.

## Main indicators of the service sector by region for January–September 2025

	Volume, billion soums	Share, %	Growth rate, %
Republic of Uzbekistan <sup>2</sup>	722 166.1	100.0	114.0
Republic of Karakalpakstan	23 627.1	3.3	111.3
regions:			
Andijan	37 032.5	5.1	115.4
Bukhara	29 510.4	4.1	113.1
Jizzakh	16 913.0	2.3	114.5
Kashkadarya	36 694.4	5.1	112.8
Navoi	17 788.7	2.5	113.6
Namangan	36 979.1	5.1	112.4
Samarkand	53 131.8	7.4	114.1
Surkhandarya	24 192.1	3.3	113.8
Syrdarya	9 920.6	1.4	113.7
Tashkent region	48 839.8	6.8	114.8
Fergana	48 766.9	6.8	113.3
Khorezm	24 948.2	3.5	113.5
Tashkent city	275 415.3	38.1	116.1

Indicators on the topic:

Volume of provided market services by region

In addition to Tashkent city, a relatively high growth rate of market services provided in January–September 2025 was observed in Andijan (115.4%), Tashkent (114.8%), Jizzakh (114.5%), and Samarkand (114.1%) regions. A slight growth rate compared to January–September 2024 was recorded in the Republic of Karakalpakstan—at 111.3%—as well as in regions Namangan (112.4%) and Kashkadarya (112.8%).

In January–September 2025, the volume of market services provided per capita in the Republic of Uzbekistan amounted to **19 101.8** thousand soums, which is **3 446.5** thousand soums more than the level of January–September 2024 (**15 655.3** thousand soums), which corresponds to **11.8** %.

By region, the highest per capita figure was recorded in the city of Tashkent - **87 756.6** thousand soums. Compared with January–September 2024, this figure increased by **16 902.4** thousand soums (by **13.5** %). The lowest figure was recorded in the Surkhandarya region - **8 146.0** thousand soums.

<sup>&</sup>lt;sup>2</sup> Including undistributed volumes by region.

## Volume and growth rate of provided market services per capita by region for January-September 2025

	Volume, thousand soums	Growth rate, %
Republic of Uzbekistan	19 101.8	111.8
Republic of Karakalpakstan	11 591.6	109.9
regions:		
Andijan	10 629.0	113.3
Bukhara	14 133.3	111.3
Jizzakh	10 920.7	112.3
Kashkadarya	10 002.6	110.4
Navoi	16 146.6	111.6
Namangan	11 723.0	110.2
Samarkand	12 274.0	111.8
Surkhandarya	8 146.0	111.2
Syrdarya	10 591.0	111.7
Tashkent region	15 611.2	112.8
Fergana	11 682.1	111.1
Khorezm	12 195.5	111.5
Tashkent city	87 756.6	113.5

#### Indicators on the topic:

Volume of market services per capita
Growth rates of market services per capita

During the period under review in 2025, the volume of market services provided by small businesses was equal to **397 493.0** billion soums, or **55.0** % of the total volume of market services. Compared to the same period in 2024, the increase was **12.3** %.

The volume of small business services in the city of Tashkent, compared to January to September 2024, increased by about **20 762.5** billion soums (**13.1** %) to **109 644.9** billion soums. The share of small business services in this region was **39.8** %.

In addition, high indicators were noted in regions Fergana (36 243.1 billion soums), Tashkent (35 162.5 billion soums) and Samarkand (33 902.4 billion soums).

In the Syrdarya region, the volume of market services provided by small businesses was recorded at **6 477.9** billion soums. The indicated indicator was also low in regions Navoi (**9 901.8** billion soums) and Jizzakh (**12 043.2** billion soums).

## Small business indicators in the service sector by region for January–September 2025

	Volume, billion soums	Share in the total volume of market services, %	Growth rate, %
Republic of Uzbekistan	397 493.0	55.0	112.3
Republic of Karakalpakstan	17 147.3	72.6	113.1
regions:			
Andijan	26 568.8	71.7	111.0
Bukhara	20 314.5	68.8	115.1
Jizzakh	12 043.2	71.2	112.1
Kashkadarya	26 946.2	73.4	111.2
Navoi	9 901.8	55.7	111.6
Namangan	27 418.9	74.1	111.3
Samarkand	33 902.4	63.8	111.1
Surkhandarya	17 781.8	73.5	112.0
Syrdarya	6 477.9	65.3	112.2
Tashkent region	35 162.5	72.0	112.3
Fergana	36 243.1	74.3	112.6
Khorezm	17 939.7	71.9	113.8
Tashkent city	109 644.9	39.8	113.1

### III. Main indicators of the service sector by type of service

In order to increase the share of the service sector in the country's economy, as well as to further support business entities in this area, the Decree of the President of the Republic of Uzbekistan dated February 27, 2025 No. PP-78 "On additional measures to create favorable conditions for the sustainable development of the service sector" defines target parameters for the development of the service sector and provides for their monitoring.

The main factor in the growth of the total volume of provided market services was faster growth in financial services by (up 24.5 %, contributing to the growth of the total volume of provided services of 4.1 percentage points), transport services (by 12.1 %; 2.3 p.p.), trade services (by 12.9 %; 2.3 p.p.), accommodation and food services (on 8.7 %; 1.8 p.p.), communication and information services (on 20.4 %; 1.4 p.p.), other services (at 11.9 %; 0.6 p.p.), as well as health care services (by 13.6 %, 0.3 p.p.) and services related to real estate (by 11.3 %; 0.3 p.p.). Growth in rental services (by 19.6 %), in the field of architecture (by 15.3 %), repair of computers and household appliances (on 12.1 %), individual services (on 11.6 %), as well as in the field of education (by 4.2 %) added a total of about 0.9 percentage points to the growth.

In January–September 2025, in the structure of provided market services by types of economic activity, accommodation and food services accounted for **20.1** %, transport services – **18.5** %, trade services — **17.2** %, financial services — **17.1** %, communication and information services – **7.6** %, and services in the field of education — **3.7** %.

in the Republic of Uzbekistan



### Main indicators of the service sector by their main types (for January-September)

	Volume, billion soums		
	2024	2025	Growth rate, %
Services - total	580 459.1	722 166.1	114.0
including:			
communication and information services	39 645.6	54 796.9	120.4
financial services	97 462.2	123 523.1	124.5
transport services	108 291.3	133 590.7	112.1
including automobile transport services	53 098.6	67 167.9	111.1
accommodation and food services	118 870.6	145 307.7	108.7
trade services	104 143.1	124 528.5	112.9
real estate related services	15 081.4	18 814.3	111.3
services in the field of education	22 123.8	26 322.4	104.2
healthcare services	11 663.7	14 567.7	113.6
rental services	7 137.0	9 343.7	119.6
and household goods repair services	8 514.0	10 516.2	112.1
individual services	11 262.0	14 518.3	111.6
services in the field of architecture, engineering surveys, technical testing and analysis	7 301.8	9 233.2	115.3
other services	28 962.6	37 103.4	111.9

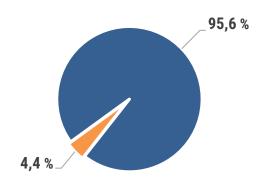
#### Indicators on the topic:

Volume of provided market services by main types

Compared to January–September 2024, the volume of accommodation and food services increased by **26 437.1** billion soums, reaching **145 307.7** billion soums. The majority of accommodation and food services - **95.6** %—were related to the provision of food and beverages.

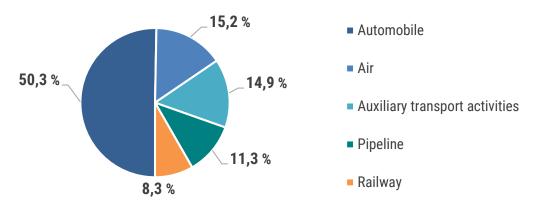
### Structure of the volume of accommodation and food services (for January-September 2025)

- Food and beverage services
- Accommodation services



From January to September 2025, the volume of transportation services reached **133 590.7** billion soums. Automobile transport services dominated the structure of transportation services, accounting for **50.3** %.

Structure of the volume of transport services by type of transport (for January-September 2025)

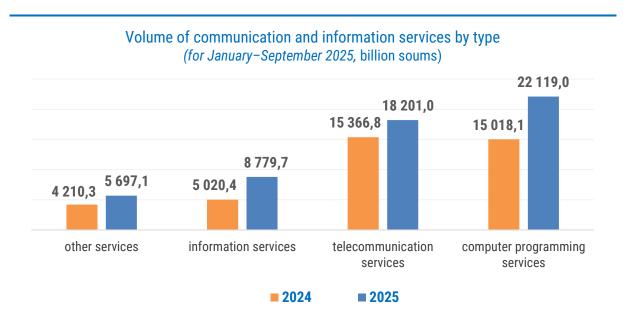


Compared to January–September 2024, the volume of trade services for January–September 2025 increased by **20 385.4** billion soums and reached **124 528.5** billion soums.

Retail trade services dominated the total volume of trade services, accounting for **52.9** %. Wholesale trade services accounted for **31.3** %. Wholesale and retail trade services for automobiles and motorcycles, including repair services, accounted for **15.8** % of the total volume of trade services.

Compared to the same period in 2024, the volume of financial services from January–September 2025 increased by **26 060.9** billion soums, reaching **123 523.1** billion soums. This represents a **24,5** % increase.

From January to September 2025, the share of financial services, excluding ancillary financial activities, insurance, and pension provision, amounted to **88.0** %. The share of insurance services was **7.1** %, and that of ancillary financial services was **4.9** %.



Communication and information technology services totaled **54 796.9** billion soums. Computer programming services accounted for the largest share, accounting for **40.4** %. Their growth compared to January–September 2024 was **24.1** %.

The volume of services in the education sector was equal to **26 322.4** billion soums, with higher education services predominating at **45.8** %.

In the total volume of services related to real estate (18 814.3 billion soums), the share of services for leasing and managing own or leased real estate amounted to 95.9 %.

The volume of services in the healthcare sector amounted to  $14\ 567.7$  billion soums, of which other healthcare services accounted for  $53.2\ \%$ , hospital services -  $30.8\ \%$ , medical practice and dentistry –  $16.0\ \%$ .

In the total volume of rental services, the largest share was accounted for by the rental of passenger cars and light commercial vehicles – **49.3** %.

### IV. Explanations of statistical indicators for the service sector

The press release presents data based on the results of statistical surveys conducted to assess the informal and shadow economy.

### The monthly volume of services is formed on the basis of:

- a) statistical reporting on commercial organizations (except for small enterprises, microfirms and agricultural producers), separate divisions of legal entities - commercial organizations, as well as non-profit organizations (according to the list);
- b) assessment of the volume of services provided by small business entities based on quarterly surveys, as well as the results of standardized annual reporting for small enterprises and microfirms;
- c) assessment of the volume of services provided by farms and non-profit organizations according to the relevant statistical reporting forms;
- d) assessment of the volume of services provided by individual entrepreneurs and self-employed persons based on the results of a sample survey conducted quarterly.

The volume of market services provided is the cost of services provided in a certain period to consumers (including non-residents) by all service providers - both those specializing in the provision of services and those for whom the provision of services is not the main type of activity.

The volume of market services rendered includes **accrued payments** for services at actual market prices of sales **without VAT and excise taxes**.

An output is considered marketable when services are subject to purchase and sale and are sold at economically significant prices (fully or substantially covering the producer's costs). Payment can be made in cash, by bank cards, and by transfers, including electronic payments and electronic money.

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#### **PRESS RELEASE**

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**Services rendered to non-residents** (if not paid in sums) are recalculated at contract prices at the exchange rate of the soum established by the Central Bank of the Republic of Uzbekistan on the date of payment.

The volume of provided market services is formed for all types of economic activity classified according to the Statistical Classification of Products of the Republic of Uzbekistan (SCP) in sections G-S.

#### V. Useful links

Methodological provisions on statistical accounting of rendered market services

Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of Uzbekistan (SCP)

Detailed list of types of services by types of economic activity related to sections G, H, I, J, K, L, M, N, O, P, Q, R and S of the Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of Uzbekistan

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