

## **Key indicators of the service sector in the Republic of Uzbekistan** *for January-November 2025*

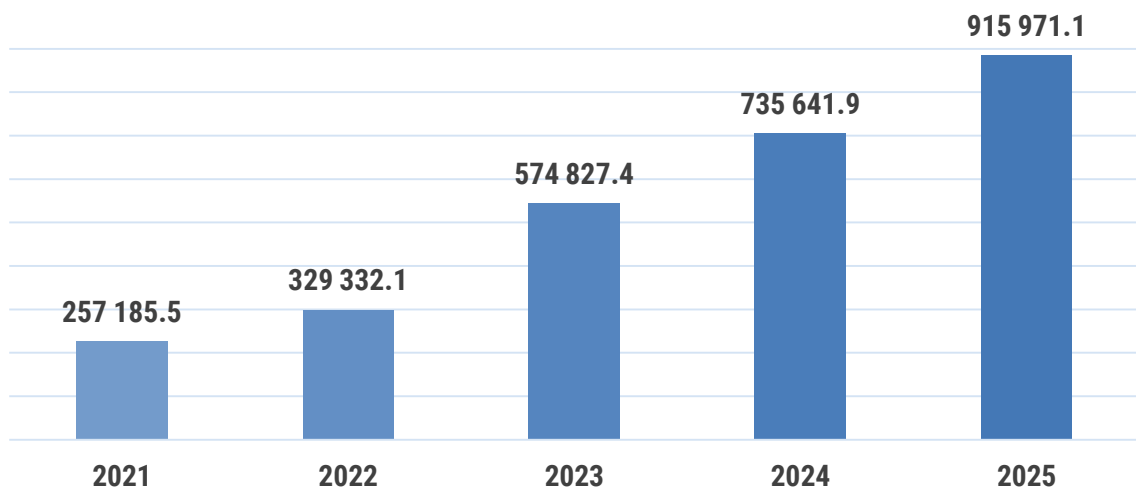
- I. Dynamics of key indicators of the service sector
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### **I. Dynamics of key indicators of the service sector**

According to preliminary data (taking into account the results of statistical surveys to assess the informal and shadow economy). the volume of market services provided for January-November 2025 amounted to **915 971.1** billion soums. which is **14.6%** more compared to the same period in 2024.

***For reference:** for January-November 2024. the volume of services amounted to **735 641.9** billion soums. which is **13.3%** more compared to the same period in 2023.*

**Volume of market services provided**  
*for January-November. in billion soums<sup>1</sup>*



### **II. Changes in the service sector by region**

For January-November 2025. Tashkent city's share in the total volume of market services was **38.2%** (**349 947.7** billion soums). Compared to the same period in 2024. the growth in this region reached **17.3%**. Besides Tashkent city. the largest volume among the regions was recorded in Samarkand (**67 639.3** billion soums. or **7.4%** of the total volume of market services). Fergana (**61 925.2** billion soums. or **6.8%**) and Tashkent (**61 798.9** billion soums. or **6.7%**) regions. The volume of market services provided in Syrdarya region amounted to **12 607.8** billion soums. or **1.4%** of the total volume of services.

<sup>1</sup> Information for January-November 2023-2025 is provided taking into account the results of statistical surveys conducted assessment of the informal and shadow economy.

**Key indicators of the service sector by region**  
*for January-November 2025*

	Volume. in billion soms	Share. in %	Growth rate. %
<b>Republic of Uzbekistan<sup>2</sup></b>	<b>915 971.1</b>	<b>100.0</b>	<b>114.6</b>
<i>regions:</i>			
Republic of Karakalpakstan	30 453.8	3.3	113.1
Andijan	46 870.3	5.1	115.6
Bukhara	37 215.7	4.1	113.6
Jizzakh	21 407.8	2.3	114.3
Kashkadarya	46 682.5	5.1	113.1
Navoi	22 571.2	2.5	113.5
Namangan	47 160.2	5.1	113.6
Samarkand	67 639.3	7.4	114.9
Surkhandarya	30 797.3	3.4	114.6
Syrdarya	12 607.8	1.4	112.7
Tashkent	61 798.9	6.7	114.4
Fergana	61 925.2	6.8	113.9
Khorezm	31 797.5	3.5	114.3
Tashkent city	349 947.7	38.2	117.3

Related indicators:

[Volume of market services provided by region](#)

In addition to Tashkent city, relatively high growth rates in the volume of market services provided in January-November 2025 were observed in Andijan (**115.6** %). Samarkand (**114.9** %). Surkhandarya (**114.6** %). Tashkent (**114.4** %). Jizzakh and Khorezm (**114.3** %) regions.

A slight growth rate compared to January-November 2024 was recorded in Syrdarya (**112.7** %) region.

For January-November 2025, the volume of market services provided per capita in the Republic of Uzbekistan amounted to **24 228.1** thousand soms, which is **4 387.5** thousand soms, or **12.4** % more than the level of January-November 2024 (**19 840.6** thousand soms).

By regions, the highest per capita indicator was recorded in Tashkent city - **111 505.1** thousand soms. Compared to January-November 2024, this indicator increased by **21 982.3** thousand soms (by **14.7** %). Also at relatively high levels are Navoi (**20 487.6** thousand soms). Tashkent (**19 753.5** thousand soms) and Bukhara (**17 823.6** thousand soms) regions. The lowest indicator was recorded in Surkhandarya region - **10 370.2** thousand soms.

<sup>2</sup> Including undistributed volumes by region.

**Volume and growth rate of market services per capita by region**  
for January-November 2025

	Volume. in thousand soums	Growth rate. in %
<b>Republic of Uzbekistan</b>	<b>24 228.1</b>	<b>112.4</b>
<i>regions:</i>		
Republic of Karakalpakstan	14 940.8	111.6
Andijan	13 452.6	113.5
Bukhara	17 823.6	111.8
Jizzakh	13 823.1	112.1
Kashkadarya	12 725.2	110.7
Navoi	20 487.6	111.6
Namangan	14 950.6	111.3
Samarkand	15 625.4	112.6
Surkhandarya	10 370.2	112.0
Syrdarya	13 459.8	110.7
Tashkent	19 753.5	112.4
Fergana	14 834.2	111.6
Khorezm	15 543.6	112.2
Tashkent city	111 505.1	114.7

Related indicators:

[Volume of market services per capita](#)

[Growth rates of the volume of market services per capita](#)

The highest growth rates were recorded in Tashkent city (**114.7%**). Andijan (**113.5%**). Samarkand (**112.6%**). Tashkent (**112.4%**). Khorezm (**112.2%**). Jizzakh (**112.1%**). and Surkhandarya (**112.0%**) regions.

For the period under review in 2025. the volume of market services provided by small businesses amounted to **507 877.4** billion soums. or **55.4** % of the total volume of market services. Compared to the same period in 2024. the growth was **13.1** %.

The highest share of small businesses in the volume of services is observed in Fergana (**74.5%**). Namangan (**74.3%**). Kashkadarya (**74.0%**). Surkhandarya (**73.8%**) regions and the Republic of Karakalpakstan (**73.4%**). In these regions. the service market relies heavily on small businesses. making it more flexible. but at the same time more sensitive to changes in the regulatory environment and access to financing.

In Tashkent city. despite the relatively low share of small businesses (**39.9%**). the volume of market services provided by small businesses is the largest in the country and amounted to **139 696.1** billion soums.

In several regions, such as Syrdarya, Navoi, and Jizzakh, the share of small businesses is somewhat lower. In Syrdarya region, the volume of small business services amounted to **8 306.2** billion soums, in Navoi region – **12 655.5** billion soums, and in Jizzakh region – **15 436.1** billion soums.

**Small business indicators in the service sector by region**  
*for January-November 2025*

	Volume. in billion soums	Share. in %	Growth rate. in %
<b>Republic of Uzbekistan</b>	<b>507 877.4</b>	<b>55.4</b>	<b>113.1</b>
<i>regions:</i>			
Republic of Karakalpakstan	22 361.8	73.4	115.4
Andijan	33 909.0	72.3	111.5
Bukhara	26 011.3	69.9	115.8
Jizzakh	15 436.1	72.1	113.0
Kashkadarya	34 522.8	74.0	111.5
Navoi	12 655.5	56.1	112.4
Namangan	35 040.6	74.3	112.0
Samarkand	43 155.2	63.8	111.6
Surkhandarya	22 727.5	73.8	112.3
Syrdarya	8 306.2	65.9	112.6
Tashkent	44 941.5	72.7	113.2
Fergana	46 132.1	74.5	112.8
Khorezm	22 981.7	72.3	114.4
Tashkent city	139 696.1	39.9	113.9

**III. Main indicators of the service sector by types of services**

The Decree of the President of the Republic of Uzbekistan dated February 27, 2025 № PP-78 "On Additional Measures to Create Favorable Conditions for Sustainable Development of the Service Sector" defines the target parameters for the development of the service sector and provides for their monitoring.

The growth in the total volume of market services provided was influenced by financial services (by **23.7%**, contributing **3.9** percentage points to the total growth), transport services (by **12.9%**, **2.4** p.p.), trade services (by **13.3%**, **2.4** p.p.), accommodation and food services (by **9.3%**, **1.9** p.p.), communication and information services (by **22.6%**, **1.6** p.p.), other services (by **13.1%**, **0.7** p.p.), healthcare services (by **15.3%**, **0.3** p.p.), as well as services related to real estate (by **11.7%**, **0.3** p.p.) and in the field of education (by **8.8%**, **0.3** p.p.). The growth in rental services (by **19.0%**), architectural services (by **15.2%**), computer and household appliance repair (by **12.8%**) and personal services (by **12.0%**) collectively added about **0.8** percentage points to the overall growth.

In the structure of market services rendered by type of economic activity for January-November 2025, accommodation and food services accounted for **20.5%**, transport services - **18.4%**, trade services - **17.3%**, financial services - **16.8%**, communication and information services - **7.7%**, education services - **3.7%**.

**Main indicators of the service sector by main types**  
for January-November

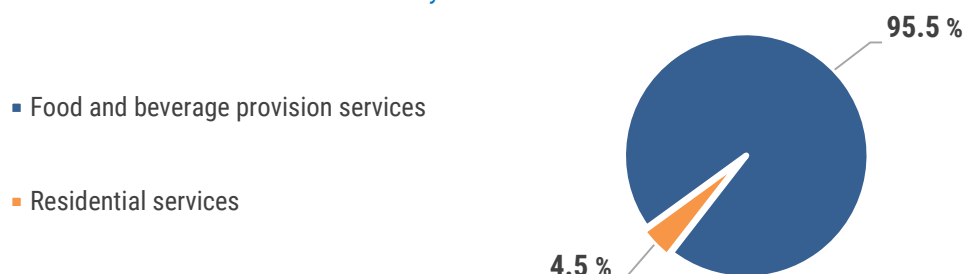
	Volume. in billion soums		Growth rate. %
	2024	2025	
<b>Services - total</b>	<b>735 641.9</b>	<b>915 971.1</b>	<b>114.6</b>
<i>including:</i>			
communication and information services	50 424.6	70 582.1	122.6
financial services	122 379.2	153 470.9	123.7
transport services	136 117.8	168 422.0	112.9
<i>including: automobile transport services</i>	66 485.1	84 485.2	111.5
accommodation and food services	153 778.8	187 977.4	109.3
trade services	132 577.1	158 876.9	113.3
real estate services	18 817.1	23 205.1	111.7
education services	27 934.7	34 172.3	108.8
healthcare services	14 476.2	18 246.1	115.3
rental services	8 903.4	11 564.3	119.0
computer repair services and household goods	10 643.0	13 161.4	112.8
personal services	14 090.1	18 074.7	112.0
architectural. engineering research. technical testing and analysis services	9 303.5	11 713.2	115.2
other services	36 196.4	46 504.7	113.1

Related indicators:

[Volume of market services rendered by main types](#)

Compared to January-November 2024, the volume of accommodation and food services increased by **34 198.6** billion soums and reached **187 977.4** billion soums. The main part of accommodation and food services was related to the provision of food and beverages - **95.5%**.

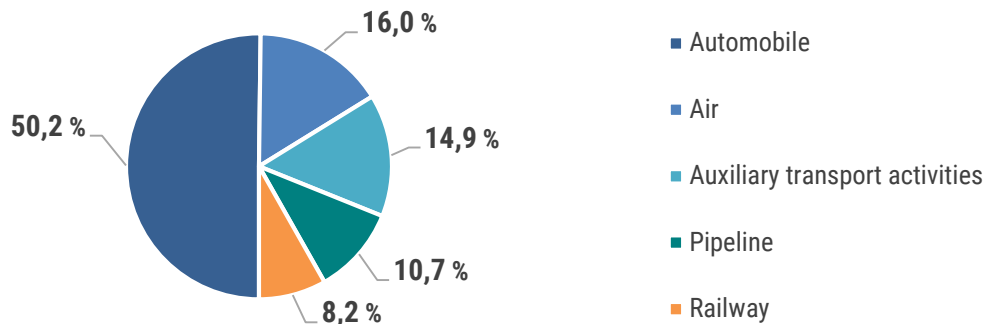
**Structure of the volume of accommodation and food services**  
for January-November 2025



In January-November 2025, the volume of transport services reached **168 422.0** billion soums. In the structure of transport services, road transport services prevailed - **50.2%**.

The growth of transport services is closely linked to the activity of domestic and foreign trade, the development of logistics, tourism, and e-commerce, which increases the demand for both freight and passenger transportation.

**Structure of transport services volume by modes of transport**  
*for January-November 2025*



Compared to January-November 2024, the volume of trade services for January-November 2025 increased by **26 299.8** billion soums and reached **158 876.9** billion soums.

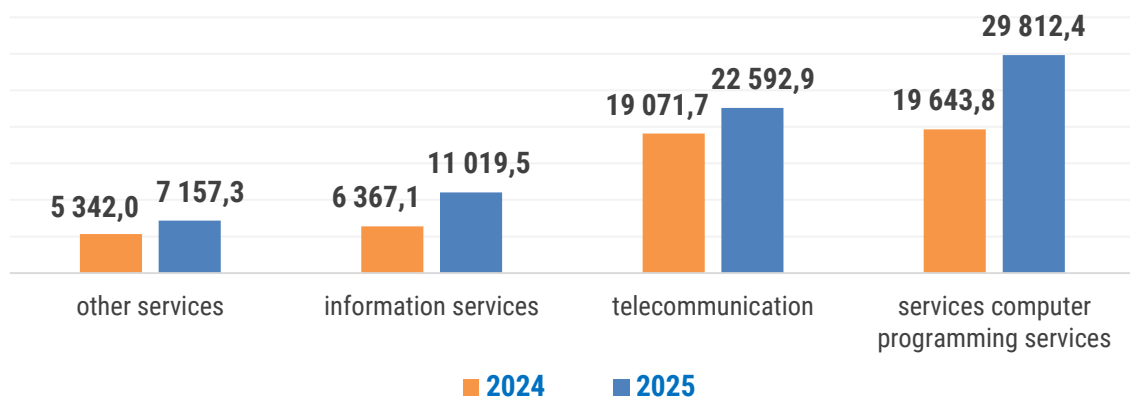
In the total volume of trade services, the share of retail services prevailed - **52.8%**. The share of wholesale trade services reached **31.8%**. Car and motorcycle wholesale and retail trade services, including repair services, accounted for **15.4%** of the total trade services.

Compared to the same period in 2024, the volume of financial services for January-November 2025 increased by **31 091.7** billion soums and reached **153 470.9** billion soums. The increase was **23.7%**.

For January-November 2025, the share of financial services, excluding auxiliary financial activities, insurance, and pension provision, amounted to **88.1 %**. The share of insurance services was **7.1 %**, and auxiliary financial services accounted for **4.8 %**.

During the period under review in 2025, the volume of communication and information services reached **70 582.1** billion soums. Computer programming services accounted for the largest share at **42.2 %**.

**Volume of communication and information services by type**  
*for January-November 2025, in billion soums*



The high share of programming in this segment indicates the formation of a new IT cluster, which creates additional high-value-added jobs and export potential, especially in terms of outsourcing services and software development.

For January-November 2025, the volume of services in the education sector amounted to **34 172.3** billion soums, with higher education services dominating at **46.8 %**.

In the total volume of services related to real estate (**23 205.1** billion soums). the share of services for renting out and managing owned or leased real estate constituted **95.8** %.

During the period under review in 2025. the volume of healthcare services amounted to **18 246.1** billion soums. of which other healthcare services constituted **53.2** %. hospital services - **31.1** %. and medical practice and dentistry - **15.7** %.

In the total volume of rental services (**11 564.3** billion soums). the largest share was accounted for by the rental of passenger cars and light motor vehicles - **49.0**%.

#### **IV. Explanations for statistical indicators of the service sector**

The press release presents data taking into account the results of statistical surveys conducted to assess the informal and shadow economy.

##### **The monthly volume of services is calculated based on:**

a) statistical reporting on commercial organizations (except for small enterprises. micro firms and agricultural producers). separate subdivisions of legal entities - commercial organizations. as well as non-commercial organizations (according to the list);

b) assessment of the volume of services provided by small business entities based on quarterly survey data. as well as the results of unified annual reporting for small enterprises and micro firms;

c) estimates of the volume of services provided by farms and non-profit organizations according to the relevant statistical reporting forms;

d) assessment of the volume of services provided by individual entrepreneurs and self-employed persons based on the results of a sample survey conducted quarterly.

**Volume of market services provided** - the value of services rendered to consumers (including non-residents) during a specific period by all service providers - both those specializing in service provision and those for whom service provision is not the main type of activity.

The volume of market services rendered includes **accrued payments** for services at actual market selling prices **excluding VAT and excise taxes**.

**Output** is considered **marketable** when services are the object of purchase and sale and are sold at economically significant prices (which fully or significantly cover the producer's costs). Payment can be made in cash. by bank cards and transfers. including electronic payments and electronic money.

**Services rendered to non-residents** (if not paid in sums) are recalculated at contract prices using the sum exchange rate set by the Central Bank of the Republic of Uzbekistan on the date of payment.

**Classification of services** by type of activity is carried out in accordance with the Statistical Classifier of Products (Goods. Works. Services) by Types of Economic Activity of the Republic of Uzbekistan.

**The volume of market services rendered** is compiled for all types of economic activity classified according to the Statistical Classifier of Products of the Republic of Uzbekistan (SCP) for sections G through S.



## **V. Useful links**

[Methodological Provisions on Statistical Accounting of Market Services Rendered  
Statistical Classifier of Products \(Goods. Works. Services\) by Types of Economic Activity  
of the Republic of Uzbekistan \(SCP\)](#)  
[Detailed list of service types by economic activities related to sections G. H. I. J. K. L. M. N. O. P. Q. R and S  
of the Statistical Classification of Products \(Goods. Works. Services\) by Types of Economic Activity  
of the Republic of Uzbekistan](#)

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