

Key indicators of the service sector in the Republic of Uzbekistan for January-December 2025

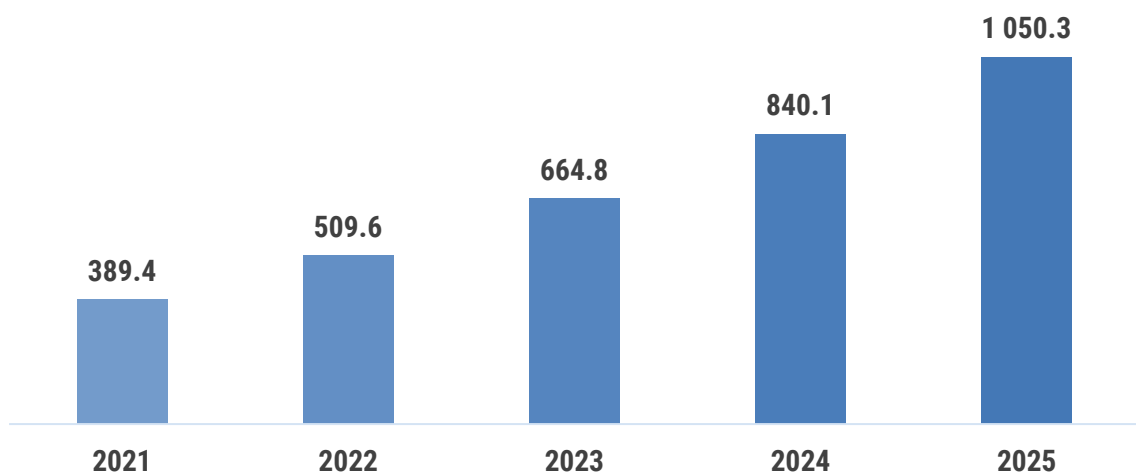
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I. Dynamics of key indicators of the services sector

According to preliminary data (taking into account the results of statistical surveys assessing the informal and shadow economy), the volume of market services provided for January-December 2025 amounted to **1 050.3** trillion soums, which is **14.7%** more than in 2024.

***For your information:** in 2024, the volume of services amounted to **840.1** trillion soums, which is 13.3% more than in 2023.*

The volume of market services provided,
in trillion soums ¹



II. Changes in the service sector by region

In January-December 2025, the share of Tashkent city in the total volume of market services amounted to **37.8%** (**397.4** trillion soums). Compared to 2024, the growth in this region reached **17.7%**. In addition to Tashkent city, the largest volume among the regions was noted in Samarkand (**78.2** trillion soums, or **7.4%** of the total volume of market services), Tashkent (**71.8** trillion soums, or **6.8%**), Fergana (**71.8** trillion soums, or **6.8%**) and Namangan (**56.3** trillion soums, or **5.4%**) regions. The volume of market services provided in Syrdarya region amounted to **14.6** trillion soums, or **1.4%** of the total volume of services.

¹ Information for 2021–2024 and January–December 2025 is provided taking into account the results of statistical surveys conducted to assess the informal and shadow economy.

Key indicators of the service sector by region
for January-December 2025

| | Volume, in trillion soums | Specific gravity, in % | Growth rate, in % |
|--|------------------------------|---------------------------|----------------------|
| Republic of Uzbekistan ² | 1 050.3 | 100.0 | 114.7 |
| <i>regions:</i> | | | |
| Republic of Karakalpakstan | 35.2 | 3.4 | 113.7 |
| Andijan region | 54.0 | 5.1 | 114.7 |
| Bukhara region | 42.6 | 4.1 | 114.0 |
| Jizzakh region | 24.6 | 2.3 | 114.7 |
| Kashkadarya region | 54.1 | 5.2 | 113.6 |
| Navoi region | 25.7 | 2.5 | 113.7 |
| Namangan region | 56.3 | 5.4 | 115.4 |
| Samarkand region | 78.2 | 7.4 | 115.9 |
| Surkhandarya region | 35.6 | 3.4 | 114.1 |
| Syrdarya region | 14.6 | 1.4 | 113.4 |
| Tashkent region | 71.8 | 6.8 | 115.2 |
| Fergana region | 71.8 | 6.8 | 114.4 |
| Khorezm region | 36.9 | 3.5 | 115.2 |
| Tashkent city | 397.4 | 37.8 | 117.7 |

Indicators on the topic:

[Volume of market services provided by region](#)

In addition to Tashkent city, a relatively high growth rate in the volume of market services provided in January-December 2025 was observed in Samarkand (**115.9%**), Namangan (**115.4%**), Tashkent (**115.2%**), Khorezm (**115.2%**), Andijan (**114.7%**) and Jizzakh (**114.7%**) regions.

A slight increase in this indicator compared to 2024 was recorded in Syrdarya region (**113.4%**).

For January-December 2025, the volume of market services provided per capita in the Republic of Uzbekistan amounted to **27.7** million soums, which is **5.1** million soums, or **12.5%** more than the level of 2024 (**22.6** million soums).

By region, the highest per capita income was recorded in Tashkent city - **126.3** million soums. By 2024, this figure had increased by **25.6** million soums (**15.1%**). Navoi (**23.3** million soums), Tashkent (**22.9** million soums), and Bukhara (**20.4** million soums) regions also had relatively high levels. The lowest per capita income was recorded in Surkhandarya region – **11.9** million soums.

² Including undistributed volumes by region.

Volume and growth rate of market services provided per capita by region
for January-December 2025

| | Volume, in million soums | Growth rate, in % |
|-------------------------------|-----------------------------|----------------------|
| Republic of Uzbekistan | 27.7 | 112.5 |
| <i>regions:</i> | | |
| Republic of Karakalpakstan | 17.2 | 112.3 |
| Andijan region | 15.5 | 112.6 |
| Bukhara region | 20.4 | 112.2 |
| Jizzakh region | 15.9 | 112.5 |
| Kashkadarya region | 14.7 | 111.2 |
| Navoi region | 23.3 | 111.8 |
| Namangan region | 17.8 | 113.1 |
| Samarkand region | 18.0 | 113.6 |
| Surkhandarya region | 11.9 | 111.5 |
| Syrdarya region | 15.6 | 111.4 |
| Tashkent region | 22.9 | 113.2 |
| Fergana region | 17.2 | 112.2 |
| Khorezm region | 18.0 | 113.1 |
| Tashkent city | 126.3 | 115.1 |

Indicators on the topic:

[Volume of market services per capita](#)

[Growth rates of market services per capita](#)

The highest growth rate was recorded in Tashkent city (**115.1%**), Samarkand (**113.6%**), Tashkent (**113.2%**), Namangan (**113.1%**), Khorezm (**113.1%**), Andijan (**112.6%**), Jizzakh (**112.5%**), Bukhara (**112.2%**), Fergana (**112.2%**) regions, as well as in the Republic of Karakalpakstan (**112.3%**).

During the 2025 period under review, the volume of market services provided by small businesses amounted to **595.1** trillion soums, or **56.7%** of the total market services. Compared to 2024, the growth rate was **114.3%**.

The highest share of small businesses in the volume of services is observed in Fergana (**75.6%**), Namangan (**75.1%**), Surkhandarya (**75.0%**), Kashkadarya (**75.0%**), Khorezm (**73.4%**), Tashkent (**73.0%**), Jizzakh (**72.9%**), Andijan (**72.8%**), Bukhara (**71.0%**) regions and the Republic of Karakalpakstan (**74.0%**). In these regions, the service market relies heavily on small businesses, which makes it more flexible but also more sensitive to changes in the regulatory environment and the availability of financing.

In Tashkent city, despite the relatively low share of small businesses (**40.9%**), the volume of market services provided by small businesses is the largest in the country and amounted to **162.6** trillion soums.

In some regions, such as Syrdarya and Navoi regions, the share of small businesses is somewhat lower. In Syrdarya region, the volume of small business services amounted to **9.8** trillion soums, and in Navoi region, **14.9** trillion soums.

Indicators of small business in the service sector by region
for January-December 2025

| | Volume, in trillion soums | Specific gravity, in % | Growth rate, in % |
|-------------------------------|------------------------------|---------------------------|----------------------|
| Republic of Uzbekistan | 595.1 | 56.7 | 114.3 |
| <i>regions:</i> | | | |
| Republic of Karakalpakstan | 26.0 | 74.0 | 115.0 |
| Andijan region | 39.3 | 72.8 | 111.7 |
| Bukhara region | 30.3 | 71.0 | 116.8 |
| Jizzakh region | 17.9 | 72.9 | 113.2 |
| Kashkadarya region | 40.6 | 75.0 | 112.8 |
| Navoi region | 14.9 | 58.0 | 114.8 |
| Namangan region | 42.3 | 75.1 | 114.9 |
| Samarkand region | 50.9 | 65.1 | 113.8 |
| Surkhandarya region | 26.7 | 75.0 | 113.0 |
| Syrdarya region | 9.8 | 67.1 | 113.7 |
| Tashkent region | 52.4 | 73.0 | 115.1 |
| Fergana region | 54.3 | 75.6 | 114.1 |
| Khorezm region | 27.1 | 73.4 | 115.7 |
| Tashkent city | 162.6 | 40.9 | 115.6 |

III. Key indicators of the service sector by type of service

The Decree of the President of the Republic of Uzbekistan dated February 27, 2025 No. PD-78 "On additional measures to create favorable conditions for the sustainable development of the service sector" defines target parameters for the development of the service sector and provides for their monitoring.

The increase in the total volume of market services provided was influenced by financial services (by **24.6%**, contributing **4.0** percentage points to the total increase), trade services (by **13.8%**, **2.5** percentage points), accommodation and food services (by **10.4%**, **2.3** percentage points), transport (by **10.8%**, **2.0** percentage points), communication and information services (by **22.7%**, **1.5** percentage points), other services (by **12.8%**, **0.6** percentage points), education (by **10.4%**, **0.4** percentage points), healthcare services (by **14.2%**, **0.3** percentage points), and real estate-related services (by **13.1%**, **0.3** percentage points). The growth in rental services (by **19.1%**), in the field of architecture (by **13.5%**), computer and household goods repair (by **12.3%**) and personal services (by **12.3%**) added a total of about **0.8** percentage points to the growth.

In the structure of provided market services by type of economic activity for January-December 2025, accommodation and food services accounted for **21.6%**, transport - **17.9%**, trade services - **17.8%**, financial - **16.3%**, communication and information services - **7.6%**, services in the field of education - **3.8%**.

Key indicators of the service sector by their main types

| | Volume, in trillion soums | | Growth rate, in % |
|--|---------------------------|--------------------------|----------------------|
| | 2024 | January-December 2025 | |
| Services – total | 840.1 | 1 050.3 | 114.7 |
| <i>including:</i> | | | |
| communication and information services | 56.9 | 79.5 | 122.7 |
| financial services | 135.8 | 171.9 | 124.6 |
| transport services | 151.8 | 188.3 | 110.8 |
| <i>including: automobile transport services</i> | 73.8 | 95.9 | 114.2 |
| accommodation and food services | 183.9 | 226.9 | 110.4 |
| trade services | 155.0 | 187.0 | 113.8 |
| real estate related services | 20.9 | 25.9 | 113.1 |
| services in the field of education | 32.1 | 39.6 | 110.4 |
| healthcare services | 16.0 | 19.9 | 114.2 |
| rental services | 9.9 | 12.8 | 119.1 |
| computer and household goods repair services | 11.7 | 14.4 | 112.3 |
| individual services | 15.6 | 19.9 | 112.3 |
| services in the field of architecture, engineering surveys, technical testing and analysis | 10.5 | 13.1 | 113.5 |
| other services | 40.0 | 51.1 | 112.8 |

Indicators on the topic:

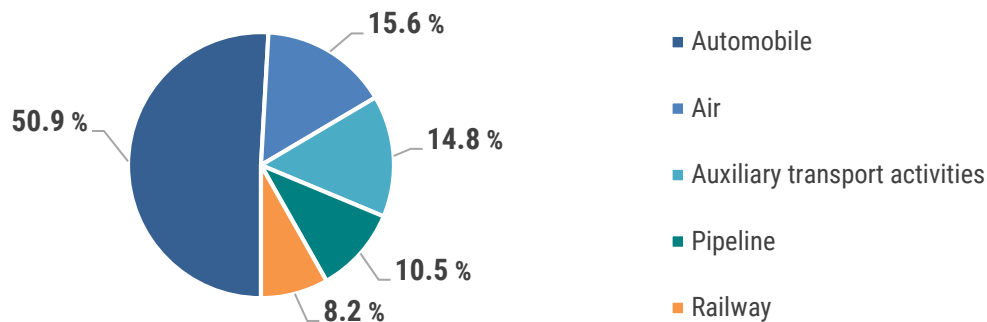
[Volume of provided market services by main types](#)

Compared to 2024, the volume of accommodation and food services increased by **43.0** trillion soums, reaching **226.9** trillion soums. The majority of accommodation and food services - **95.9%** were related to the provision of food and beverages.

From January to December 2025, the volume of transportation services reached **188.3** trillion soums. Automobile transport services dominated the transportation services structure, accounting for **50.9%**, or **95.9** trillion soums.

The growth of transport services is closely linked to the activity of domestic and foreign trade, the development of logistics, tourism and e-commerce, which increases the demand for the transportation of both goods and passengers.

Structure of the volume of transport services by type of transport
for January-December 2025



Compared to 2024, the volume of trade services for January-December 2025 increased by **32.0** trillion soums and reached **187.0** trillion soums.

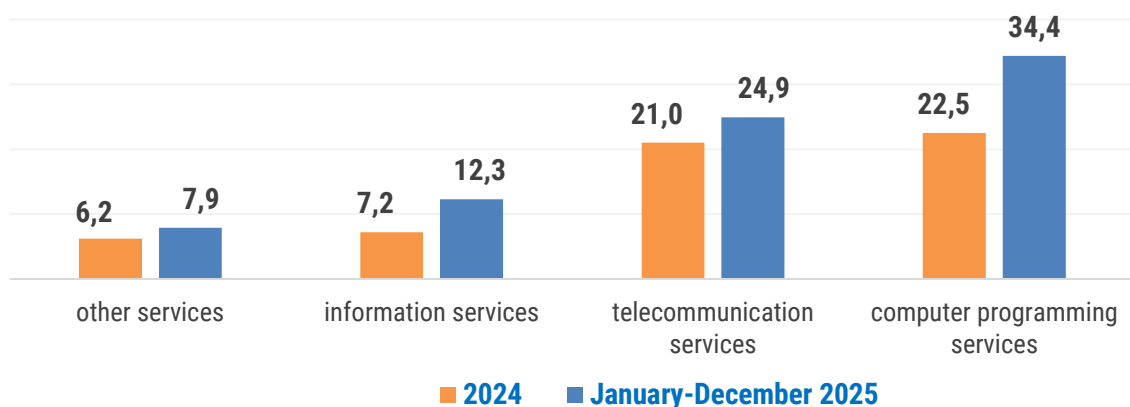
Retail trade services dominated the total volume of trade services, accounting for **53.2%**. Wholesale trade services accounted for **32.3%**. Wholesale and retail trade services for automobiles and motorcycles, including repair services, accounted for **14.5%** of the total volume of trade services.

Compared to 2024, the volume of financial services in January-December 2025 increased by **36.1** trillion soums, reaching **171.9** trillion soums. This represents a **24.6%** increase.

In January-December 2025, the share of financial services, excluding ancillary financial activities, insurance, and pension provision, amounted to **88.0%**. The share of insurance services was **7.3%**, and that of ancillary financial services was **4.7%**.

During the 2025 period under review, the volume of communication and information technology services amounted to **79.5** trillion soums. Computer programming services accounted for the largest share, at **43.2%**. It was also noted that during the period under review, telecommunications services accounted for **31.3%**, information services accounted for **15.5%**, publishing services accounted for **7.1%**, and other services accounted for **2.9%** of the total volume of communication and information technology services.

Volume of communication and information services by type
in trillion soums



The high share of programming in this segment indicates the formation of a new IT cluster, which creates additional jobs with high added value and export potential, especially in terms of outsourcing services and software development.

In January-December 2025, the volume of services in the education sector amounted to **39.6** trillion soums, with higher education services predominating – **49.4%**.

In the total volume of services related to real estate (**25.9** trillion soums), the share of services for leasing and managing own or leased real estate amounted to **95.7%**.

For the period under review in 2025, the volume of services in the healthcare sector amounted to **19.9** trillion soums, of which other healthcare services accounted for **52.8%**, hospital services - **31.2%**, medical practice and dentistry - **16.0%**.

IV. Explanations of statistical indicators for the service sector

The press release presents data taking into account the results of statistical surveys conducted to assess the informal and shadow economy.

The monthly volume of services is formed on the basis of:

a) statistical reporting on commercial organizations (except for small enterprises, micro-firms and agricultural producers), separate divisions of legal entities - commercial organizations, as well as non-profit organizations (according to the list);

b) assessment of the volume of services provided by small business entities based on quarterly surveys, as well as the results of standardized annual reporting for small enterprises and microfirms;

c) assessment of the volume of services provided by farms and non-profit organizations according to the relevant statistical reporting forms;

d) assessment of the volume of services provided by individual entrepreneurs and self-employed persons based on the results of a sample survey conducted quarterly.

The volume of market services provided is the cost of services provided in a certain period to consumers (including non-residents) by all service providers - both those specializing in the provision of services and those for whom the provision of services is not the main type of activity.

The volume of market services rendered includes **accrued payments** for services at actual market prices of sales **excluding VAT and excise taxes**.

An output is considered **marketable** when services are subject to purchase and sale and are sold at economically significant prices (fully or substantially covering the producer's costs). Payment can be made in cash, by bank cards, or by transfer, including electronic payments and electronic money.

Services rendered to non-residents (if not paid in sums) are recalculated at contract prices at the sum exchange rate established by the Central Bank of the Republic of Uzbekistan on the date of payment.

Classification of services by types of activity is carried out in accordance with the Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of Uzbekistan.

The volume of provided market services is formed for all types of economic activity classified according to the Statistical Classification of Products of the Republic of Uzbekistan (SCP) in sections G–S.



V. Useful links

Methodological provisions on statistical accounting of provided market services

Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of Uzbekistan (SKP)

Detailed list of types of services by types of economic activity related to sections G, H, I, J, K, L, M, N, O, P, Q, R and S of the Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of Uzbekistan

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