

Key indicators of market services in Uzbekistan ¹

January-September 2026

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I. Dynamics of the main indicators of the service sector

According to preliminary data, the volume of market services provided in Uzbekistan in January-September 2026 amounted to **1.003,2** trillion soums. This figure increased by **16.7 %** in real terms compared to the corresponding period of 2025

***For reference:** In January-September 2025, the volume of market services amounted to **815.0** trillion soums, which is **14.0%** more than in the corresponding period of 2024. The information provided in this press release is preliminary and may be refined in subsequent publications as additional information is received.*

Volume and growth rate of market services provided
January-September 2025–2026

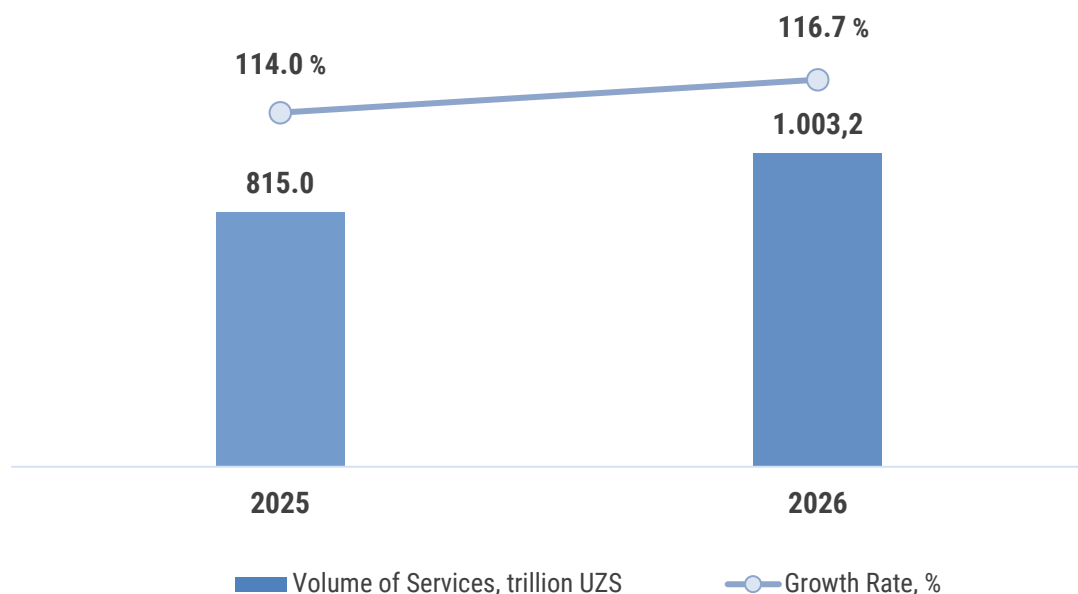


Figure 1

II. Change in the service sector by region

In January-September 2026, the share of Tashkent city in the total volume of market services amounted to **40.8** percent (**409,417.5** billion soums). Compared to January-September 2025, the real growth rate was equal to **118.3** percent. The national indicator also includes

¹ Statistical data for January–September 2025–2026 have been revised to reflect the results of the Population and Agricultural Census.

volumes that are not distributed by region. Therefore, the total volumes by region may not fully correspond to the final indicator for the Republic of Uzbekistan.

In terms of regions, the highest volume was observed in Samarkand (**73,815.3** billion soums or **7.4** percent of the total volume of market services), Tashkent (**68,342.2** billion soums or **6.8** percent), Fergana (**66,029.3** billion soums or **6.6** percent) and Andijan (**51,025.3** billion soums or **5.1** percent) regions. The volume of market services provided in the Syrdarya region amounted to **13,890.6** billion soums, or **1.4** percent of the total volume of services.

Main indicators of the service sector by region
January-September 2026

	Volume, billion soums	Share, in %	Growth rate, in %
Republic of Uzbekistan ²	1,003,197.6	100.0	116.7
<i>regions:</i>			
Republic of Karakalpakstan	30,507.7	3.0	114.9
Andijan region	51,025.3	5.1	117.1
Bukhara region	39,679.8	4.0	116.2
Jizzakh region	22,409.4	2.2	116.0
Kashkadarya region	47,251.2	4.7	116.6
Navoi region	23,470.4	2.3	116.9
Namangan region	49,562.0	4.9	115.0
Samarkand region	73,815.3	7.4	117.3
Surkhandarya region	31,405.4	3.1	116.7
Syrdarya region	13,890.6	1.4	116.8
Tashkent region	68,342.2	6.8	116.6
Fergana region	66,029.3	6.6	116.5
Khorezm region	33,917.5	3.4	117.2
Tashkent city	409,417.5	40.8	118.3

Thematic metrics:

[Volume of market services provided by region](#)

In January-September 2026, with the exception of Tashkent city, the highest real growth rates of market services provided were observed in Samarkand (**117.3 %**), Khorezm (**117.2 %**), Andijan (**117.1 %**), Navoi (**116.9 %**), Syrdarya (**116.8 %**), Surkhandarya (**116.7 %**), Kashkadarya (**116.6 %**), Tashkent (**116.6 %**), as well as in Fergana (**116.5 %**) regions.

The volume of market services provided per capita in Uzbekistan in January-September 2026 amounted to **25,540.0** thousand soums, and in January-September 2025 **21,122.7** thousand soums. The real growth rate was **114.7%**.

In the regional breakdown, the highest volume of market services per capita was recorded in Tashkent city, at **125,959.1** thousand soums. Compared with January–September 2025, this figure increased by **23,887.4** thousand soums. Also, Navoi (**19,718.1** thousand soums), Bukhara (**18,765.6** thousand soums) and Tashkent (**18,080.9** thousand soums) regions are also in

² Including volumes not distributed by region.

relatively high positions. The lowest indicator was recorded in the Surkhandarya region (10,447.6 thousand soums).

Volume and growth rate indicators of market services provided per capita by region
January-September 2026

	Volume, in thousand soums	Growth rate, in %
Republic of Uzbekistan	25,540.0	114.7
<i>regions:</i>		
Republic of Karakalpakstan	14,139.6	113.6
Andijan region	14,364.4	115.0
Bukhara region	18,765.6	114.5
Jizzakh region	14,607.5	113.7
Kashkadarya region	12,708.4	114.2
Navoi region	19,718.1	115.3
Namangan region	15,639.6	112.9
Samarkand region	16,653.9	115.1
Surkhandarya region	10,447.6	114.2
Syrdarya region	14,474.0	115.0
Tashkent region	18,080.9	114.5
Fergana region	15,483.1	114.4
Khorezm region	15,769.7	115.3
Tashkent city	125,959.1	116.4

Volume of market services per capita by region
January-September 2026, in thousand soums

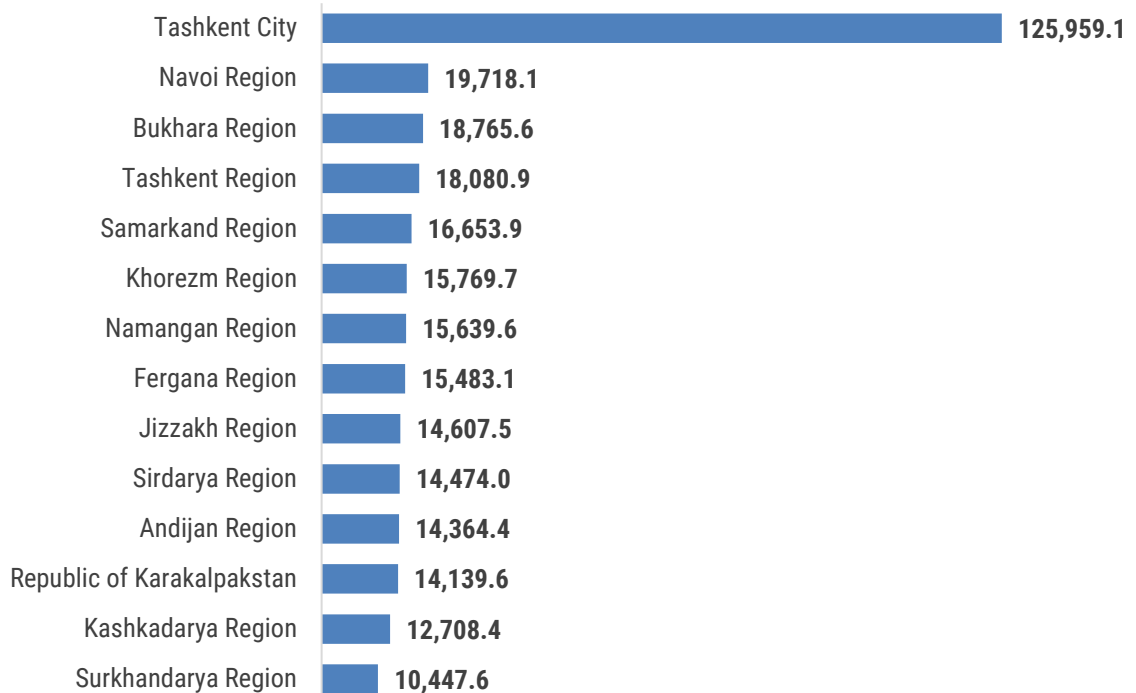


Figure 2

Among the regions, the highest real growth rate in the volume of market services per capita was recorded in Tashkent city (116.4 %). Relatively high growth rates were also recorded

in Khorezm and Navoi regions (**115.3 %** each), Samarkand region (**115.1 %**), Andijan region (**115.0 %**), Bukhara and Tashkent regions (**114.5 %** each), Fergana region (**114.4 %**), Surkhandarya and Kashkadarya regions (**114.2 %** each), Jizzakh region (**113.7 %**), the Republic of Karakalpakstan (**113.6 %**), and Namangan region (**112.9 %**).

Growth rates of market services per capita by region, January-September 2026, in %

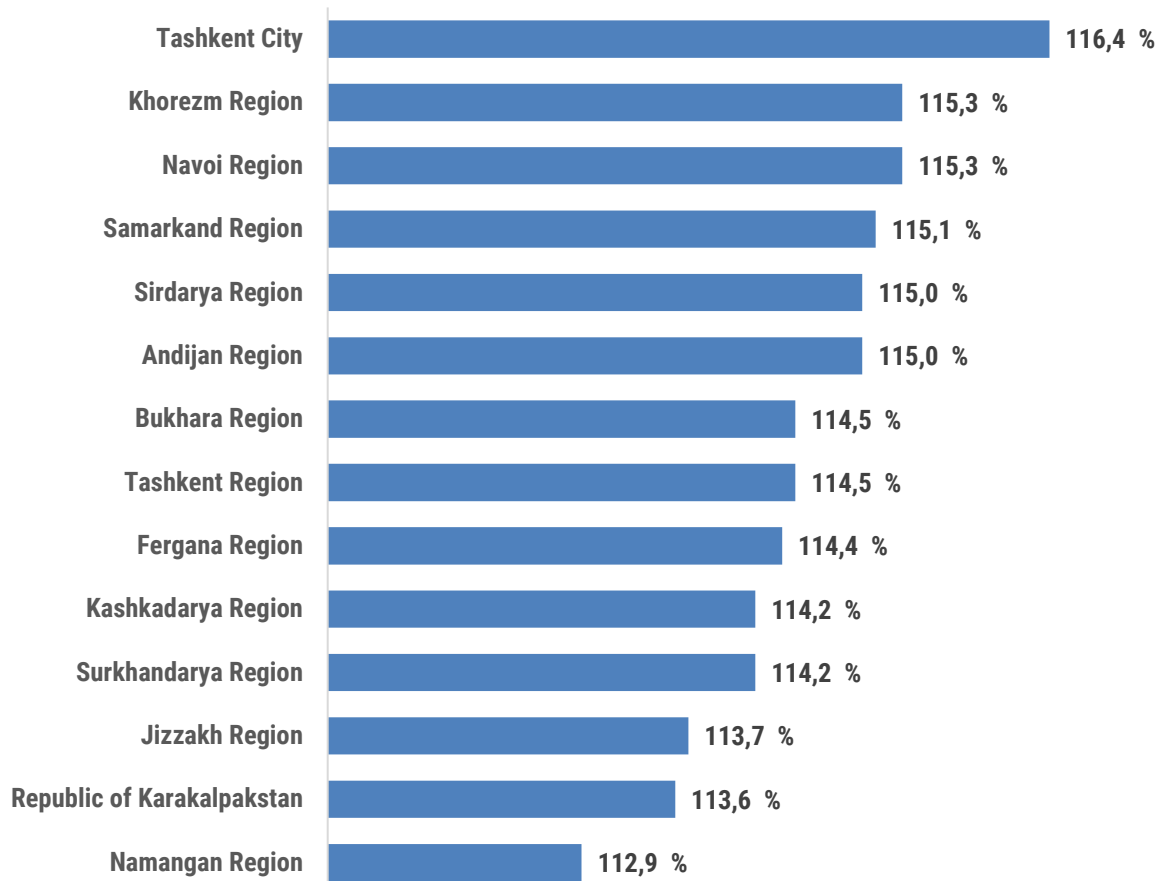


Figure 3

Thematic metrics:

[Volume of market services per capita](#)

[Growth rate of market services per capita](#)

In the analyzed period of 2026, the volume of market services provided by small businesses amounted to **567,476.3** billion soums, or **56.6** percent of the total volume of market services. Compared to January-September 2025, the real growth rate was **117.4** percent. Estimates for small businesses are formed based on statistical reporting data, survey results, and evaluation procedures applied by the National Statistics Committee.

Small business entities accounted for a high share of the total volume of services in Fergana region (**76.0 %**), Kashkadarya (**74.7 %**), Namangan (**74.4 %**), Andijan (**74.3 %**), Surkhandarya (**73.7 %**) and Tashkent (**72.9 %**) regions, as well as in the Republic of Karakalpakstan (**72.5 %**), Khorezm (**71.2 %**) and Bukhara (**70.2 %**) regions. This indicates the significant role of small business entities in the provision of services in these regions.

Despite the relatively low share of small businesses in Tashkent city (**42.9%**), the volume of market services provided by small businesses was the largest in the country, amounting to **175,821.1** billion soums.

The volume of services provided by small businesses in the Syrdarya region is lower than in other regions. This figure in January-September 2026 was equal to **9,148.7** billion soums.

Small business indicators in the service sector by region
January-September 2026

	Volume, in billion soums	Share in total volume, in %	Growth rate, in %
Republic of Uzbekistan	567,476.3	56.6	117.4
<i>regions:</i>			
Republic of Karakalpakstan	22,111.8	72.5	113.0
Andijan region	37,891.7	74.3	115.7
Bukhara region	27,870.2	70.2	120.3
Jizzakh region	15,015.3	67.0	113.3
Kashkadarya region	35,299.3	74.7	116.0
Navoi region	13,333.3	56.8	113.9
Namangan region	36,871.3	74.4	112.6
Samarkand region	46,846.1	63.5	116.6
Surkhandarya region	23,160.9	73.7	115.3
Syrdarya region	9,148.7	65.9	114.0
Tashkent region	49,794.3	72.9	113.9
Fergana region	50,155.9	76.0	116.0
Khorezm region	24,156.4	71.2	112.2
Tashkent city	175,821.1	42.9	121.3

III. Indicators for the main types of services

The main factor in the growth of market services provided in January–September 2026 was an increase in the volume of trade, financial, and transport services.

In accordance with the Resolution of the President of the Republic of Uzbekistan dated February 27, 2025, No. PP-78 "On additional measures to create favorable conditions for the sustainable development of the service sector" monitoring of the main types of services is carried out within the established target parameters for the development of the service sector.

Starting from January–March 2026, changes were made to the methodology for calculating the volume of trade services, taking into account changes in inventories of goods intended for resale. These changes were introduced taking into account the recommendations of international experts in order to ensure compliance with international statistical standards.

To ensure the comparability of indicators for January–September 2026, the real growth rate was calculated based on revised data for the corresponding period of 2025.

The largest contribution to the total growth of market services was made by trade services (growth rate of **17.4 %**, share in the total growth of **4.0 p.p.**), financial services (**22.0 %**,

3.4 p.p.), accommodation and food services (11.3 %, 2.1 p.p.), transport services (16.4 %, 2.8 p.p.), communication and informatization services (21.4 %, 1.6 p.p.), educational services (19.6 %, 0.7 p.p.), other services (13.1 %, 0.7 p.p.), as well as services related to real estate (15.3 %, 0.4 p.p.), services in the field of architecture, engineering research, technical testing and analysis (24.2 %, 0.3 p.p.) and personal services (14.4 %, 0.3 p.p.).

Additional positive contributions were also noted for healthcare services (14.2 %), computer and household goods repair services (11.1 %), and rental services (9.5 %), which together contributed 0.4 percentage points to the overall growth.

The revised comparative indicators presented in this press release for January–September 2025 reflect the updated methodology for calculating the volume of trade services. Therefore, these indicators should be used for annual comparisons compared to January–September 2026.

In January–September 2026, within the structure of market services provided by type of economic activity, the share of trade services was 23.5 %, the share of accommodation and food services was 17.9%, the share of financial services was 16.3 %, the share of transport services was 16.2 %, the share of communication and informatization services was 7.7 %, and the share of education services was 3.5 %.

Indicators for the main types of services
January–September 2025–2026

	Volume, billion soums		Growth rate, in %
	2025	2026	
Services - total	814,960.4	1,003,197.6	116.7
<i>of which:</i>			
communication and information services	61,722.8	77,606.2	121.4
financial services	125,703.6	163,753.5	122.0
transport services	136,974.5	162,833.9	116.4
<i>including: motor transport services</i>	68,478.3	85,440.9	116.0
accommodation and food services	149,450.1	179,704.5	111.3
trade services	190,055.6	235,284.4	117.4
services related to real estate	20,114.9	23,936.0	115.3
education services	28,139.1	34,763.0	119.6
healthcare services	14,563.4	17,612.3	114.2
rental services	9,960.2	11,631.5	109.5
computer and household goods repair services	10,389.0	12,117.0	111.1
personal services	14,847.1	18,447.5	114.4
services in the field of architecture, engineering research, technical testing, and analysis	10,737.2	14,492.7	124.2
other services	42,302.9	51,015.1	113.1

Volume of market services provided by main types
January-September 2026, in billion soums

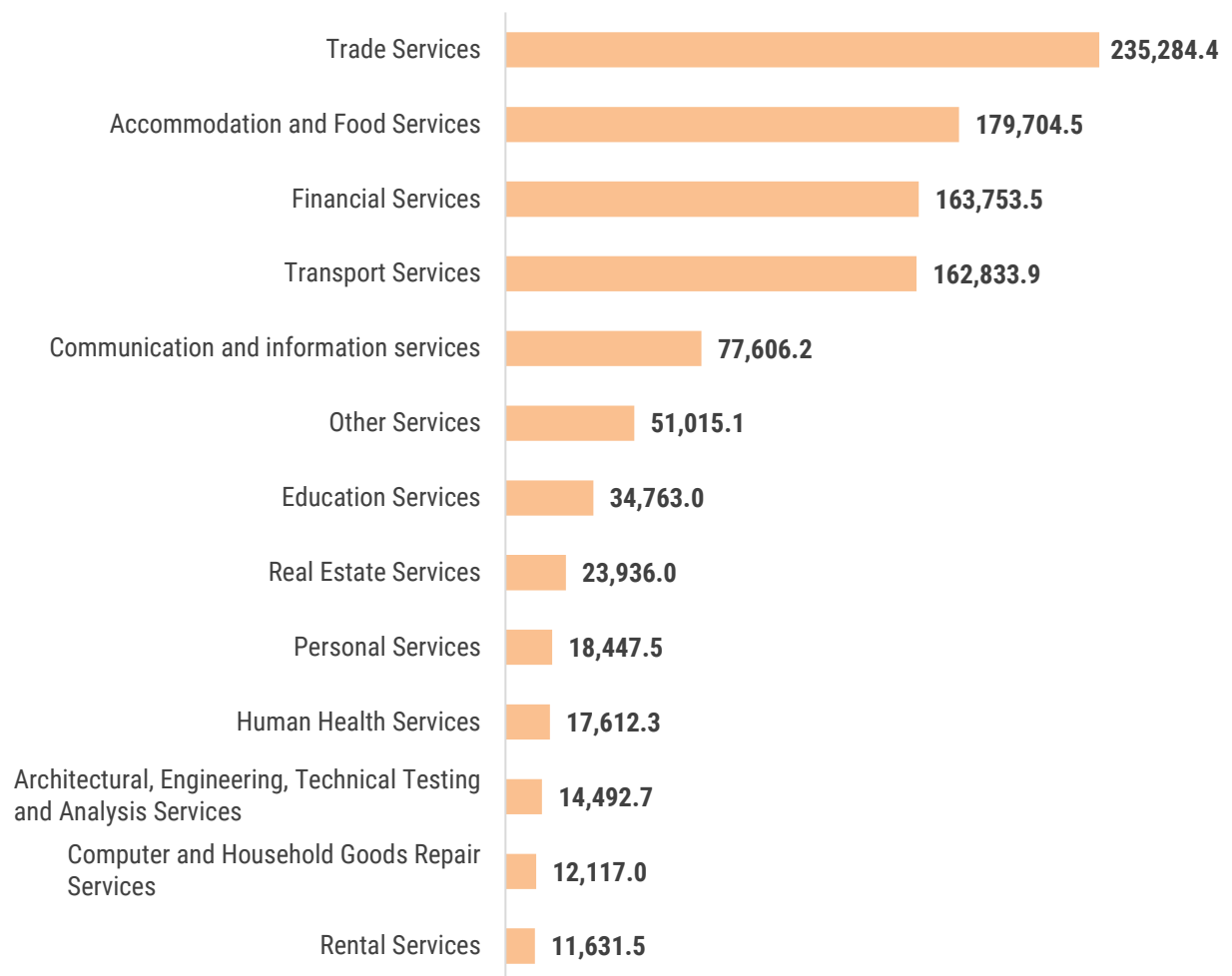


Figure 4

Thematic metrics:

[Volume of Market Services by Main Type](#)

Using the revised comparative database, the volume of trade services in January-September 2026 increased by **45,228.8** billion soums compared to the corresponding period of 2025 and amounted to **235,284.4** billion soums.

Compared to January-September 2025, the volume of accommodation and food services increased by **30,254.4** billion soums and amounted to **179,704.5** billion soums. The main part of accommodation and food services **96.1** % belonged to the provision of food and beverages.

Compared with January-September 2025, the volume of financial services increased by **38,049.9** billion soums at current prices, reaching **163,753.5** billion soums. The growth index at comparable prices stood at **122.0** %.

In January-September 2026, the share of financial services, except for auxiliary financial activities, insurance and pension services, amounted to **85.8** %. The share of insurance services was **6.9** %, and auxiliary financial activities accounted for **7.3** %.

In January-September 2026, the volume of transport services reached **162,833.9** billion soums. In the structure of transport services, road transport services prevailed at **52.5** %, or

85,440.9 billion soums. The increase in the volume of transport services reflects the increased activity in the field of freight and passenger transportation.

Composition of transport services volume by type, in percent
January-September 2026

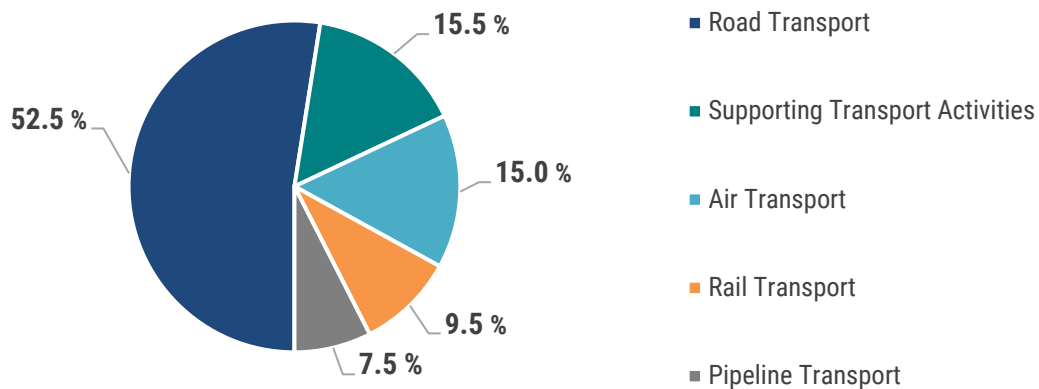


Figure 5

In the period under review in 2026, the volume of communication and informatization services reached **77,606.2** billion soums. The largest share fell on computer programming services – **48.4 %**. It was also noted that during the period under review, the share of telecommunications services in the total volume of communication and informatization services was **27.5 %**, information services **15.8 %**, publishing services **6.1 %**, and other services **2.2 %**.

Volume of communication and informatization services by type
January-September, in billion soums

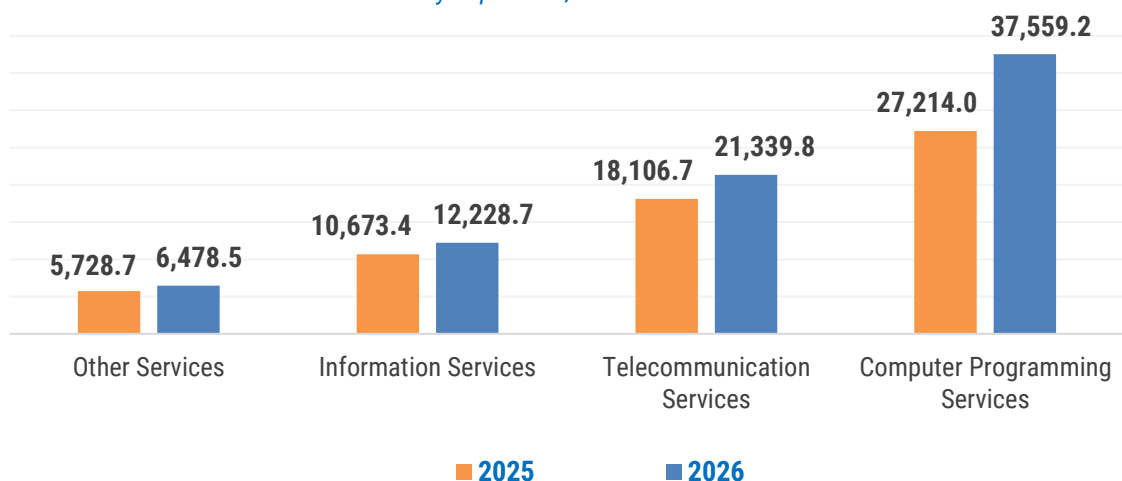


Figure 6

The high share of computer programming services in the structure of communication and informatization services indicates that this direction plays an important role in the development of digital services.

In January-September 2026, the volume of services in the field of education amounted to **34,763.0** billion soums, with the share of higher education services predominating in their composition at **40.2%**.

In the total volume of services related to real estate (**23,936.0** billion soums), the share of services for the rental and management of owned or leased real estate amounted to **92.1 %**.

In January-September 2026, the volume of healthcare services reached **17,612.3** billion soums. At the same time, the share of other healthcare services amounted to **53.3%**, hospital services **32.3%**, and medical practice and dental services **14.4%**.

IV. Comments on statistical indicators of the service sector

The press release presents the volume of market services in current prices. Growth rates are calculated in comparable prices using corresponding price and tariff indices. In this regard, changes in the value expression and changes in the real volume of services rendered must be interpreted separately. Per capita indicators expressed in thousand soums are also presented in current prices, and their growth rates must be interpreted in accordance with the relevant methodology of comparable prices.

The data are presented taking into account the results of statistical observations used to assess the informal and unobserved economy.

Data are preliminary and may be adjusted in subsequent publications.

The monthly volume of services is formed based on the following sources:

a) statistical reports on commercial organizations (except for small enterprises, micro-firms and agricultural producers), separate subdivisions of legal entities - commercial organizations, as well as non-profit organizations (according to the list);

b) assessing the volume of services provided by small businesses based on monthly telephone surveys, quarterly survey data, and the results of a unified annual report for small enterprises and micro-firms;

c) assessment of the volume of services provided by farms and non-profit organizations according to the relevant statistical reporting forms;

d) assessment of the volume of services provided by individual entrepreneurs and self-employed persons based on the results of a quarterly sample survey.

Volume of market services provided is the value of services provided by all producers serving consumers (including non-residents) over a specific period, i.e., both those specializing in providing services and those whose primary activity is not providing services.

In the volume of market services provided, accrued payments for services are accounted for at current market prices, excluding VAT and excise taxes.

A product is considered marketable if it is an object of purchase and sale and is sold at economically significant prices (which fully or significantly cover the costs of the manufacturer). Payment can be made using cash, bank cards, and money transfers, including electronic payments and electronic money.

For wholesale and retail enterprises, the volume of output is determined as the difference between the revenue from the sale of goods intended for resale and the costs of their acquisition, as well as the sum of changes in the inventory of goods intended for resale (Eurostat, Handbook on prices and volume measures in national accounts, 2016).

Services provided to non-residents (if payment is not made in soums) are recalculated at contract prices at the soum exchange rate established by the Central Bank of the Republic of Uzbekistan on the transaction date.

Classification of services by type of activity is carried out in accordance with the Statistical Classifier of Products (Goods, Works, Services) by type of economic activity of the Republic of Uzbekistan.

The volume of market services provided is formed for all types of economic activities classified under sections G–S of the Statistical Classifier of Products (SCP) of the Republic of Uzbekistan.



V. Useful links.

Methodological provisions for the statistical accounting of market services provided
Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of
Uzbekistan (SCP)
Detailed (expanded) list of codes for sections G, H, I, J, K, L, M, N, O, P, Q, R, and S of the Statistical
Classifier of Products (Goods, Works, Services) by Type of Economic Activity of the Republic of Uzbekistan
Handbook on prices and volume measures in national accounts

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