Social and Economic Situation of the Republic of Uzbekistan
For January-June 2026

I. Gross domestic product

According to preliminary data, the gross domestic product (GDP) of the Republic of Uzbekistan for January-June 2026 at current prices amounted to **1 072 670.1** billion soums and, compared to the corresponding period of 2025, increased by **8.5%** in real terms.

The growth of the industry sector amounted to **8.0%,** which corresponds to a contribution to GDP growth of **2.0** percent points (p.p.).

The growth of the agriculture, forestry, and fisheries sector amounted to **4.7%**, with its contribution to GDP growth estimated at **0.7** p.p.

The growth in construction work volume amounted to **13.7%**. The positive contribution to GDP growth from the construction sector amounted to **1.0** p.p.

The growth in the service sector amounted to **9.2%.** Of these, trade, including accommodation and food services, grew by **13.5%,** transportation and storage, information and communication by **18.6%** and other service sectors by **4.1%.** The positive contribution to GDP growth from the service sector is estimated at **4.4** percentage points.

The volume of net taxes on products increased by **8.3%**, which ensured **0.4** p.p. of GDP growth.

II. Industrial production

In January-June 2026, republican enterprises produced industrial products worth **637 205.9** billion soums, with the industrial production index compared to the same period last year amounting to **108.0%**.

In the total volume of industrial production, the share of the manufacturing industry was **86.3%,** mining and quarrying **6.7%,** electricity supply, gas, steam supply, and air conditioning **6.5%,** water supply, sewerage, waste collection, and disposal **0.5%.**

The main factors contributing to industrial production growth were the increase in product output at manufacturing enterprises by **8.8%,** at electricity supply, gas, steam, and air conditioning enterprises by **7.9%,** at mining enterprises by **2.1%,** and at water supply, sewerage, waste collection, and disposal enterprises by **15.9%** compared to the same period last year.

The increase in the production of machinery and equipment not included in other categories (**167.5%** compared to January-June 2025), the production of wood and cork products (except furniture), products made of straw and weaving materials (**148.3%**), and the production of computers, electronic, and optical products (**136.8%**) had a significant impact on the change in the manufacturing industry's volume.

At the same time, a decrease in the production volume of other transport equipment is observed (**93.5%** compared to the same period last year).

III. Agriculture, Forestry, and Fisheries

The volume of products (services) in agriculture, forestry, and fisheries in January-June 2026 amounted to **270 952.6** billion soums, or **104.7%** compared to the corresponding period of 2025, including **254 679.6** billion soums in crop and livestock farming, hunting, and the provision of services in these areas (**104.5%**), **14 338.2** billion soums in forestry (**106.6%**), and **1 934.8** billion soums in fisheries (**135.6%**).

The increase in the volume of products (services) of agriculture, forestry, and fisheries is mainly due to an increase in agricultural production by **3.8%.** The increase in agricultural production across all categories of farms was driven by an increase in vegetable production volume by **6.7%**, grain by **13.8%**, potatoes by **15.5%**, and melons by **18.2%**.

Analysis by farm category shows that **66.2%** of the total volume of agricultural products falls on dehkan and subsidiary farms, **24.4%** – on farms, **9.4%** – on organizations engaged in agricultural activities.

IV. Inflation and Consumer Price Index

The inflation rate in the republic's consumer sector for January-June 2026 amounted to **3.3%**.

Food products during the specified period rose in price by an average of **2.4%,** increasing the inflation rate by **0.99** p.p. Non-food products rose in price by an average of **3.9%,** ensuring a growth of the aggregate indicator by **1.25** p.p., services rose in price by an average of **4.1%,** increasing the aggregate indicator by an additional **1.08** p.p.

The upper boundary of the CPI by December 2025 reached **143.6%** ("Insurance and financial services"), while the lower one reached **100.4%** ("Education services").

The largest contribution to the growth of the aggregate CPI for January–June 2026 was made by price changes in the "Housing services, water, electricity, gas, and other types of fuel" and "Food and non-alcoholic beverages" sections (totaling **+2.00** p.p., or **60.2%** of the total impact). The total contribution from other sections amounted to **+1.32** p.p.

V. Investments in fixed assets

According to the results of January-June 2026, investments in fixed assets from all funding sources amounted to **338 944,2** billion soums, and the growth rate to the corresponding period of last year was **117.5%**.

At the same time, the share of investments financed by enterprise funds in the total volume of investments in fixed assets amounted to **11.4%**, foreign loans guaranteed by the Republic of Uzbekistan - **6.9%**, commercial bank loans and other borrowed funds - **1.4%**, direct foreign investments and loans - **69.5%**, of which direct foreign investments (FDI) - **44.3%**, household funds - **5.6%**, Republican budget - **4.8%**, Reconstruction and Development Fund - **0.4%**.

The sources of financing with high growth rates for the corresponding period of 2025 in fixed capital investments were: Reconstruction and Development Fund funds - **201.7%**, Republican budget - **153.2%**, foreign loans guaranteed by the Republic of Uzbekistan - **145.4%**, foreign direct investment (FDI) - **122.5%**, foreign direct investment and loans - **116.4%**, commercial banks and other borrowed funds - **114.1%**, public funds - **108.8%**, enterprise funds - **104.0%**.

VI. Construction works

In January-June 2026, construction work was completed for **192 008.1** billion soums, with a growth rate of **113.8%** compared to the corresponding period of 2025. Of the total volume of construction work, **48 140.2** billion soums or **25.1%** were performed by large enterprises and organizations, **105 671.6** billion soums by small enterprises and micro-firms, or **55.1%** and by informal sector entities**, 38 196.3** billion soums or **19.8%.**

VII. Retail trade turnover

According to the results of January-June 2026, retail trade turnover amounted to **251 756.4** billion soums, and compared to the same period last year it increased by **20.2%**.

The share of trade turnover among large enterprises amounted to **19.7%,** while their turnover increased by **30.0%** compared to the same period last year. The retail trade turnover of small businesses increased by **15.9%** compared to the same period last year, and the sales share in the total retail trade turnover amounted to **68.9%.** Out of the total trade turnover, the volume of sales in unorganized trade amounted to **28 783.3** billion soums. The share of this sector in the total trade turnover reached **11.4%.**

VIII. Foreign trade turnover

The Republic's foreign trade turnover for January–June 2026 amounted to USD **41 011.1** million, increasing by USD **2 830.9** million, or **7.4%,** compared to the corresponding period of the previous year. Exports amounted to **15 862.3** million US dollars.and decreased by **8.8%** compared to the corresponding period last year. Imports amounted to **25 148.9** million USD. US dollars and, compared to the corresponding period last year, increased by **21.0%.**

In the export structure, goods account for **60.9%**, of which industrial goods account for **14.6%**, various finished products for **8.6%**, food products for and live animals for **8.3%**.

In the structure of imports, the main share is occupied by machinery and transport equipment (**32.8%**), industrial goods (**13.9%**), as well as chemical substances and similar products (**12.1%**).

IX. Market services rendered

In January-June 2026, the volume of market services provided amounted to **664 914.4** billion soums and increased by **16.9%** compared to the corresponding period of last year.

The main factor in the growth of the total volume of market services provided was the growth of trade services by **14.9%** (contribution to growth by **3.9** p.p.), financial services by **26.3%** (contribution to growth in the total volume of services provided by **3.8** p.p.), transport services by **14.7%** (contribution to growth by **2.4** p.p.), accommodation and food services by **11.6%** (contribution to growth by **2.0** p.p.), as well as communication and informatization services by **22.1%** (contribution to growth by **1.7** p.p.).

The largest volume of market services rendered was accounted for by trade services (**169 953.7** billion soums, a growth rate of **114.9%** compared to last year), as well as accommodation and food services (**115 153.8** billion soums, or **111.6%**), financial services (**104 232.5** billion soums, or **126.3%**), and transport services (**103 936.6** billion soums, or **114.7%**).

X. Number of enterprises and organizations

As of July 1, 2026, the number of operating enterprises and organizations in the republic amounted to **505.4** thousand units. (excluding farms and dekhkan farms), of which small enterprises and micro-firms **435.4** thous. units. The highest number was recorded in the city of Tashkent (**113 510**), Tashkent (**49 841**), Samarkand (**43 874**), Fergana (**39 889**), Kashkadarya (**32 838**), Bukhara (**30 798**), and Khorezm (**29 861**) regions.

By type of economic activity, the largest number of operating enterprises and organizations falls on trade – **162 867**, industry – **63 312**, agriculture, forestry, and fisheries – **39 464**, construction – **32 691** and accommodation and food services – **33 547**.

In January-July 2026, **45.4** thousands of enterprises and organizations were newly established across the republic, of which small enterprises and micro-firms accounted for **44.0** thousand units.

As of July 1, 2026, the number of operating enterprises with foreign capital participation across the republic amounted to **20 502** units. Of these, joint ventures account for **4 611** units, and foreign enterprises for **15 891** units.

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