

## Socio economic Situation of the Republic of Uzbekistan (January–August 2025)

### 1. Industrial products

In January-August 2025, enterprises of the republic produced industrial products worth **660 195.4** billion soums; the industrial production index compared to the same period last year amounted to **106.4** %.

In the total volume of industrial production, the share of the manufacturing industry was 85.0 %, mining and quarrying – 7.5 %, electricity supply, gas, steam and air conditioning – 6.9 %, water supply, sewerage, waste collection and disposal – 0.6 %.

Compared to the same period of the previous year, there was an increase in production volumes at manufacturing enterprises by 6.9 %, at mining and quarrying enterprises by 4.5 %, at water supply, sewerage, waste collection and disposal enterprises by 6.9 %, at electricity supply, gas, steam and air conditioning enterprises by 3.7 %.

Also, compared to the same period of the previous year, there was a significant increase in output at food production enterprises (by 14.6 % compared to January-August 2024), clothing production (16.9 %), production of other non-metallic mineral products (20.5 %), and production of rubber and plastic products (19.1 %).

Compared to the same period of the previous year, there was a decrease in production volumes at enterprises engaged in the repair and installation of machinery and equipment (73.9 % compared to January-August 2024), as well as at enterprises producing chemical products (87.7 % compared to January-August 2024).

### 2. Inflation rate

In August 2025, the consumer price index (CPI), which characterizes the level of inflation in the consumer sector of the republic, amounted to **104.5** % compared to December 2024.

The CPI for food products for this period was recorded at 101.3 %, non-food products – 103.6 %, services – 112.0 %.

Due to changes in food prices, the consolidated indicator increased by 0.56 percentage points by December 2024. The increase in prices for non-food products added 1.16 percentage points to the consolidated CPI, and services – 2.74 percentage points.

The CPI range by December 2024, broken down by sections, ranged from 100.1 % ("Insurance and financial services") to 115.1 % ("Housing services, electricity, gas and other fuels").

The largest contribution to the growth of the consolidated CPI for January-August 2025 was made by changes in prices and tariffs in the sections "Housing services, water, electricity, gas and other types of fuel", "Transport", "Food and non-alcoholic beverages", "Household goods

and services, various goods and services" and "Healthcare" (total contribution +3.71 percentage points, or about 83.2% of the total growth).

### **3. Construction work**

From January to August 2025, construction work totaled **188 527.4** billion soums, a growth rate of **111.5** %. Large enterprises and organizations completed 42 803.4 billion soums, or 22.7 % of the total construction work, small enterprises and microfirms completed 99 000.2 billion soums, or 52.5 %, and informal sector entities completed 46 723.8 billion soums, or 24.8 %.

### **4. Retail turnover**

According to the results of January-August 2025, retail trade turnover amounted to **276 799.5** billion soums and, compared to the same period last year, increased by **10.2** %.

Large enterprises accounted for 18.2 % of total turnover, and their growth rate increased by 15.8 %. Small businesses' retail turnover increased by 9.1 % compared to the same period last year, with their share of total retail sales reaching 71.9 %. Of total turnover, unorganized retail sales amounted to 27 369.9 billion soums. This sector's share of total turnover reached 9.9 %.

### **5. Foreign trade turnover**

The foreign trade turnover of the republic for January-August 2025 amounted to **51 435.2** million US dollars and increased by **8 489.2** million US dollars, or **19.8** %, compared to the corresponding period last year. Exports reached **22 981.5** million US dollars, compared to the corresponding period last year, and increased by **31.3** %. Imports reached **28 453.7** million US dollars and, compared to the corresponding period last year, increased by **11.8** %.

The most significant increase in the structure of exports was recorded for animal and vegetable oils, fats and waxes 65.6 % (by 41.1 million US dollars), various finished products 47.0 % (by 1 114.2 million US dollars), beverages and tobacco 45.5 % (by 127.7 million US dollars), food products and live animals 40.6 % (by 1 785.8 million US dollars).

The most significant increase in the import structure was observed in animal and vegetable oils, fats and waxes – by 56.4 % (by 344.7 million US dollars), beverages and tobacco – by 42.0 % (by 221.8 million US dollars), non-food raw materials, except fuel – 39.0 % (by 943.2 million US dollars), industrial goods – 19.1 % (by 4 567.5 million US dollars).

### **6. Market services provided**

For January-August 2025, the volume of market services provided amounted to **628 736.5** billion soums and, compared to the same period last year, increased by **13.7** %.

The main factor in the growth of the total volume of market services provided was the increase in financial services by 23.7 % (contribution

to the growth of the total volume of services provided of 4.0 points), transport services - by 12.0 % (contribution to the growth of 2.2 points), trade services - by 11.8 % (contribution to the growth of 2.1 points), accommodation and food services - by 9.0 % (contribution to the growth of 1.9 points) and communication and information services - by 21.2 % (contribution to the growth of 1.4 points).

Taking into account the results of statistical surveys conducted to assess the informal and shadow economy, the largest volume of services falls on accommodation and food services (128 772.6 billion soums, the growth rate, compared to last year, is 109.0 %), transport services (113 507.6 billion soums, or 112.0 %), financial services (108 591.6 billion soums, or 123.7 %) and trade services (108 396.8 billion soums, or 111.8 %).

## **7. Number of enterprises and organizations**

As of September 1, 2025, the number of operating enterprises and organizations in the republic amounted to **465.6** thousand units (excluding farms and dehkan farms), of which small enterprises and microfirms - 395.6 thousand units. The largest number was noted in Tashkent city (105 207), Tashkent (44 999), Samarkand (40 622), Fergana (37 560), Kashkadarya (30 201), Bukhara (28 196) and Andijan (26 703) regions.

By type of economic activity, the largest number of operating enterprises and organizations are in trade – 151 343 units, industry – 59 043 units, agriculture, forestry and fisheries – 34 527 units, construction – 29 619 units and accommodation and food services – 29 552 units.

From January to August 2025, 58.5 thousand enterprises and organizations were newly created in the republic, of which small enterprises and microfirms accounted for 54.8 thousand units.

As of September 1, 2025, the number of operating enterprises with foreign capital in the republic amounted to 16 946 units. Of these, joint ventures account for 4 144 units, and foreign enterprises account for 12 802 units.