

Socioeconomic Situation of the Republic of Uzbekistan

January–April 2026

- I. Industrial Production
- II. Inflation and the Consumer Price Index
- III. Construction Work
- IV. Retail Trade Turnover
- V. Foreign Trade Turnover
- VI. Market Services Provided
- VII. Number of Enterprises and Organizations



I. Industrial Production

In January–April 2026, the country's enterprises manufactured industrial products worth UZS **394 674.0** billion. The industrial production index was **107.8%** compared to the same period of the previous year.

Of the total volume of industrial production, the manufacturing industry accounted for **85.8%**, mining and quarrying for **7.0%**, electricity, gas, steam, and air conditioning supply for **6.7%**, and water supply, sewerage, and waste management for **0.5%**.

The main drivers of industrial production growth were increased output in manufacturing (up **8.5%**), electricity, gas, steam, and air conditioning supply (up **3.3%**), mining (up **6.4%**), and water supply, sewerage, and waste management (up **6.4%**) compared to the same period of the previous year.

A significant impact on the change in manufacturing volumes came from an increase in the production of machinery and equipment not elsewhere classified (a **2.0-fold** increase compared to January–April 2025) and the production of other transport equipment (a **1.7-fold** increase).

At the same time, there was a decrease in production volume at metallurgical industry enterprises (**96.6%** of the figure for the same period last year).



II. Inflation and the Consumer Price Index

The inflation rate in the republic's consumer sector for January–April 2026 was **2.5%**.

In January–April 2026, food products became more expensive by an average of **4.0%**, increasing the inflation rate by **1.63** p.p. Non-food products rose in price by an average of **1.2%**, contributing **0.39** p.p. to the growth of the aggregate index. Services became more expensive by an average of **1.9%**, adding another **0.51** p.p. to the aggregate index.

The upper bound of the CPI relative to December 2025 reached **142.4%** (Insurance and Financial Services), while the lower bound was **100.3%** (Education Services).

The largest contribution to the growth of the aggregate CPI for January–April 2026 came from price changes in the Food and Non-alcoholic Beverages category (**1.56** p.p., or **61.7%** of the total impact). Price growth in the Household Goods and Services, Miscellaneous Goods and Services and the Housing, Water, Electricity, Gas, and Other Fuels categories each added **0.15** p.p. to the aggregate index. Due to price growth in the Insurance and Financial Services category, the aggregate CPI increased by another **0.12** p.p. The total contribution from other categories was **0.55** p.p.



III. Construction

In January–April 2026, the value of construction work completed was **84 439.5** billion soums, representing a growth rate of **114.1%** compared to the corresponding period of 2025. Of the total volume of construction work, **21 627.9** billion soums, or **25.6%**, was performed by large enterprises and organizations; **39 614.7** billion soums, or **46.9%**, by small enterprises and microfirms; and **23 196.9** billion soums, or **27.5%**, by entities in the informal sector.



IV. Retail Trade Turnover

In January–April 2026, retail trade turnover amounted to **165 865.8** billion soums, an increase of **22.9%** compared to the same period last year.

The share of trade turnover for large enterprises was **17.8%**, with their turnover increasing by **26.1%** compared to the same period last year. The retail turnover of small businesses increased by **21.3%** year-on-year, and their share of sales in the total retail trade turnover was **68.6%**. Within the total trade turnover, the volume of sales in unorganized trade amounted to **22 564.8** billion soums. This sector's share of the total trade turnover reached **13.6%**.



V. Foreign Trade Turnover

The republic's foreign trade turnover for January-April 2026 amounted to **26 332.0** million US dollars, an increase of **1 437.0** million US dollars, or **5.8%**, compared to the same period last year. Exports reached **9 973.8** million US dollars, a decrease of **16.8%** compared to the same period last year. Imports amounted to **16 358.2** million US dollars, an increase of **26.7%** compared to the same period last year. Exports reached **9 973.8** million US dollars and decreased by **16.8%** compared to the corresponding period last year. Imports amounted to **16 358.2** million US dollars.

In the export structure, goods accounted for **65.3%**, including industrial products at **14.4%**, chemicals and similar products at **8.1%**, various finished goods at **7.9%**, and food products and live animals at **7.5%**.

The import structure is dominated by machinery and transport equipment (**33.7%**), industrial goods (**14.1%**), and chemicals and similar products (**12.4%**).



VI. Market Services Provided

In January-April 2026, the volume of market services provided amounted to **406 368.7** billion soums, an increase of **16.6%** compared to the same period last year.

The primary driver of growth in the total volume of market services was the increase in trade services by **13.9%** (contributing **3.6** p.p. to the total growth), financial services by **23.8%** (contributing **3.6** p.p.), transport services by **15.0%** (contributing **2.6** p.p.), accommodation and food services by **14.0%** (contributing **2.3** p.p.), and communication and information services by **22.3%** (contributing **1.6** p.p.).

The largest volume of market services rendered was generated by trade services (**101 768.7** billion soums, a growth rate of **113.9%** compared to last year), as well as accommodation and food services (**69 143.7** billion soums, growth rate of **114.0%**), transport services (**66 910.2** billion soums, growth rate of **115.0%**), and financial services (**65 559.0** billion soums, growth rate of **123.8%**).



VII. Number of Enterprises and Organizations

As of May 1, 2026, the number of operating enterprises and organizations in the republic totaled **490.9** thousand units (excluding farms and dekhkan farms), of which **420.9** thousand were small enterprises and microfirms. The highest numbers were recorded in Tashkent city (**110 753**), Tashkent (**48 349**), Samarkand (**42 691**), Fergana (**38 726**), Kashkadarya (**31 572**), Bukhara (**29 877**), and Khorezm (**28 566**) regions.

By economic activity, the largest number of operating enterprises and organizations are in trade (**158 483**), industry (**61 436**), agriculture, forestry, and fisheries (**37 826**), construction (**31 489**), and accommodation and food services (**32 266**).

In January-April 2026, **31.5** thousand new enterprises and organizations were established across the republic, of which small enterprises and microfirms accounted for **30.9** thousand.

As of May 1, 2026, the number of operating enterprises with foreign capital participation in the republic totaled **19 490**. Of these, **4 427** are joint ventures and **15 063** are foreign enterprises.

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