

Key Indicators of the Service Sector in the Republic of Uzbekistan for January 2026

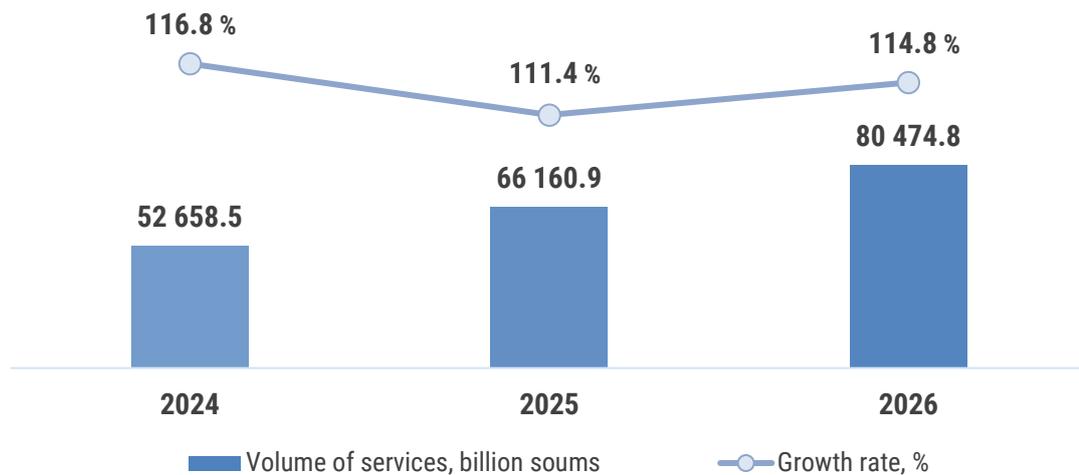
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I. Dynamics of key indicators of the Service Sector

According to preliminary data (taking into account the results of statistical surveys to assess the informal and shadow economy), the volume of market services provided in January 2026 amounted to **80 474.8** billion soums, which is **14.8%** more than in January 2025.

*For reference: in January 2025, the volume of services was **66 160.9** billion soums, which was an **11.4%** increase compared to January 2024.*

Volume and growth rate of market services rendered
for January¹



II. Changes in the Service Sector by Region

In January 2026, the share of Tashkent city in the total volume of market services amounted to **40.2%** (**32 321.9** billion soums). Compared to January 2025, the growth in this region reached **17.3%**. Also, among the regions, the highest volume was noted in Samarkand (**5 930.6** billion soums, or **7.4%** of the total volume of market services), Fergana (**5 258.4** billion soums, or **6.5%**), Tashkent (**5 214.9** billion soums, or **6.5%**) and Namangan (**4 069.4** billion soums, or **5.0%**) regions. The volume of market services provided in Syrdarya region amounted to **1 027.6** billion soums, or **1.3%** of the total volume of services.

¹ The volume for January 2024, as well as data for January 2025-2026, are presented taking into account the results of statistical surveys conducted to assess the informal and shadow economy.

Key Indicators of the Service Sector by region
for January 2026

	Volume, in billion soums	Share, in %	Growth rate, in %
Republic of Uzbekistan²	80 474.8	100.0	114.8
<i>regions:</i>			
Republic of Karakalpakstan	2 491.5	3.1	114.1
Andijan Region	3 882.4	4.8	113.5
Bukhara Region	3 104.2	3.9	113.9
Jizzakh Region	1 747.5	2.2	115.6
Kashkadarya Region	3 882.3	4.8	112.8
Navoi Region	1 880.9	2.3	112.7
Namangan Region	4 069.4	5.0	117.3
Samarkand Region	5 930.6	7.4	116.1
Surkhandarya Region	2 572.9	3.2	115.0
Syrdarya Region	1 027.6	1.3	111.3
Tashkent Region	5 214.9	6.5	114.1
Fergana Region	5 258.4	6.5	113.6
Khorezm Region	2 715.2	3.4	114.1
Tashkent city	32 321.9	40.2	117.3

Indicators related to the topic:
[Volume of market services provided by region](#)

In addition to Tashkent city, a relatively high growth rate in the volume of market services provided in January 2026 was observed in Namangan (**117.3%**), Samarkand (**116.1%**), Jizzakh (**115.6%**), Surkhandarya (**115.0%**), Tashkent (**114.1%**), and Khorezm (**114.1%**) regions, as well as the Republic of Karakalpakstan (**114.1%**).

A slight increase in this indicator compared to January 2025 was recorded in Syrdarya Region (**111.3%**).

In January 2026, the volume of market services provided per capita in the Republic of Uzbekistan amounted to **2 123.9** thousand soums, which is **12.6 %** higher than the level of January 2025 (**1 779.9** thousand soums).

Among the regions, the highest per capita figure was recorded in Tashkent city at **10 275.6** thousand soums. Compared to January 2025, this figure increased by **1 960,6** thousand soums (by **14.8%**). Navoi (**1 704.8** thousand soums), Tashkent (**1 663.7** thousand soums), and Bukhara (**1 483.8** thousand soums) regions also showed relatively high levels. The lowest figure was recorded in the Surkhandarya region at **863.9** thousand soums.

² Including undistributed volumes by region.

Volume and growth rate of market services per capita by region
for January 2026

	Volume, in thousand UZS	Growth rate, in %
Republic of Uzbekistan	2 123.9	112.6
<i>Regions:</i>		
Republic of Karakalpakstan	1 220.5	112.7
Andijan region	1 112.0	111.5
Bukhara region	1 483.8	112.2
Jizzakh region	1 125.8	113.4
Kashkadarya region	1 055.5	110.4
Navoi region	1 704.8	110.8
Namangan region	1 287.3	115.0
Samarkand region	1 366.9	113.8
Surkhandarya region	863.9	112.5
Syrdarya region	1 094.8	109.3
Tashkent region	1 663.7	112.1
Fergana region	1 256.8	111.4
Khorezm region	1 324.0	112.0
Tashkent city	10 275.6	114.8

Indicators on the topic:

[Volume of market services per capita](#)

[Growth rates of the volume of market services per capita](#)

The highest growth rates were recorded in Namangan (**115.0%**), Samarkand (**113.8%**), Jizzakh (**113.4%**), Surkhandarya (**112.5%**), Bukhara (**112.2%**), Tashkent (**112.1%**), and Khorezm (**112.0%**) regions, as well as in Tashkent city (**114.8%**) and the Republic of Karakalpakstan (**112.7%**).

During the reporting period of January 2026, the volume of market services provided by small businesses amounted to **42 459.4** billion soums, or **52.8%** of the total volume of market services. Compared to January 2025, the growth rate was **112.7%**.

The highest share of small business in the volume of services is observed in Fergana (**72.2%**), Surkhandarya (**71.5%**), Kashkadarya (**71.3%**), Jizzakh (**70.9%**), Namangan (**70.8%**), Andijan (**70.7%**), Tashkent (**70.2%**), Khorezm (**69.6%**), and Bukhara (**68.5%**) regions, and in the Republic of Karakalpakstan (**69.5%**). In these regions, the services market relies heavily on small businesses, which makes it more flexible but, at the same time, more sensitive to changes in the regulatory environment and the availability of financing.

In Tashkent city, despite a relatively low share of small business (**38,5%**), the volume of market services provided by small businesses is the largest in the country, amounting to **12 450,8** billion soums.

In several regions, such as the Syrdarya and Navoi regions, the share of small business is somewhat lower. In the Syrdarya region, the volume of small business services was **660,5** billion soums, and in the Navoi region, it was **1 046,4** billion soums.

Indicators of small business in the services sector by region
for January 2026

	Volume, in billion soums	Share, in %	Growth rate, in %
Republic of Uzbekistan	42 459.4	52.8	112.7
<i>regions:</i>			
Republic of Karakalpakstan	1 730.5	69.5	113.1
Andijan region	2 743.4	70.7	111.8
Bukhara Region	2 127.0	68.5	113.0
Jizzakh Region	1 238.7	70.9	112.6
Kashkadarya Region	2 766.2	71.3	113.1
Navoi Region	1 046.4	55.6	110.7
Namangan Region	2 879.5	70.8	115.1
Samarkand Region	3 634.0	61.3	111.5
Surkhandarya Region	1 839.4	71.5	112.8
Syrdarya Region	660.5	64.3	112.3
Tashkent Region	3 658.3	70.2	109.3
Fergana Region	3 794.0	72.2	112.7
Khorezm Region	1 890.7	69.6	112.8
Tashkent city	12 450.8	38.5	110.7

III. Key indicators of the service sector by type of service

Presidential Resolution No. PD-78 of the Republic of Uzbekistan, dated February 27, 2025, "On additional measures to create favorable conditions for the sustainable development of the service sector," defines the target parameters for the development of the service sector and provides for their monitoring.

The growth in the total volume of market services was driven by financial services (by **20.2%**, contributing **3.6** p.p. to the total growth), accommodation and food services (by **17.3%**, **2.8** p.p.), trade services (by **16.8%**, **2.7** p.p.), transport services (by **9.4%**, **2.0** p.p.), communication and informatization services (by **13.3%**, **1.1** p.p.), education services (by **22.8%**, **0.9** p.p.), other services (by **12.7%**, **0.7** p.p.), real estate-related services (by **10.5%**, **0.3** p.p.), individual services (by **9.0%**, **0.2** p.p.), and healthcare services (by **7.2%**, **0.2** p.p.). The growth in rental services (by **10.9%**), computer and household goods repair services (by **10.6%**), and services in architecture, engineering surveys, technical testing, and analysis (by **5.8%**) collectively added about **0.3** p.p. to the growth.

In the structure of market services by type of economic activity for January 2026, transport services accounted for **19.4%**, financial services for **18.6%**, accommodation and food services for **17.2%**, trade services for **16.0%**, communication and informatization services for **8.7%**, and education services for **4.1%**.

Key indicators of the service sector by main type
for January

	Volume, in billion UZS		Growth rate, in %
	2025	2026	
Services - total	66 160,9	80 474,8	114,8
<i>including:</i>			
communication and informatization services	5 559,3	7 025,8	113,3
financial services	11 880,6	14 935,8	120,2
transport services	13 827,2	15 633,3	109,4
<i>including: road transport services</i>	6 638,9	7 965,1	108,9
accommodation and food services	10 868,6	13 819,2	117,3
trade services	10 502,3	12 863,6	116,8
real estate services	1 751,4	1 969,0	110,5
education services	2 573,2	3 259,5	122,8
healthcare services	1 458,4	1 676,4	107,2
rental services	908,2	1 079,8	110,9
computer and household appliance repair services	1 020,2	1 185,4	110,6
personal services	1 431,9	1 712,2	109,0
architectural, engineering survey, technical testing, and analysis services	806,0	913,9	105,8
other services	3 573,6	4 400,9	112,7

Indicators related to the topic:

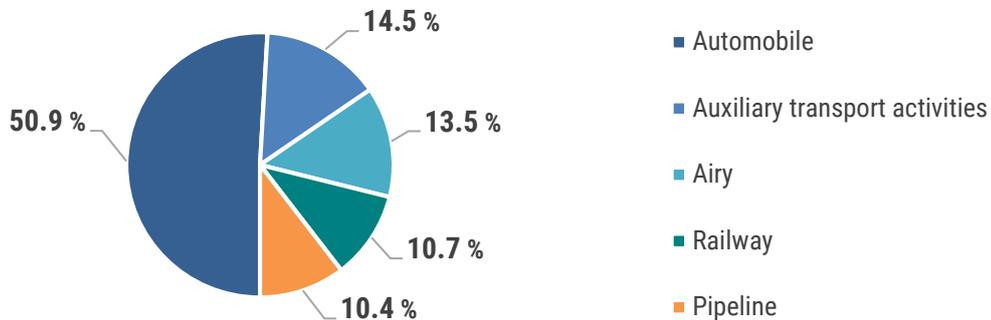
[Volume of market services provided, by main type](#)

Compared to January 2025, the volume of accommodation and food services increased by **2 950.6** billion soum to reach **13 819.2** billion soum. The main share of services in accommodation and food was related to the provision of food and beverages, at **95.7%**.

In January 2026, the volume of transport services reached **15 633.3** billion soum. Road transport services predominated in the structure of transport services at **50.9%**, or **7 965.1** billion soum.

The growth in transport services is closely linked to domestic and foreign trade activity, the development of logistics, tourism, and e-commerce, which increases demand for both freight and passenger transportation.

Structure of the volume of transport services by mode of transport
for January 2026



Compared to January 2025, the volume of trade services for January 2026 increased by **2 361.3** billion soum to reach **12 863.6** billion soum.

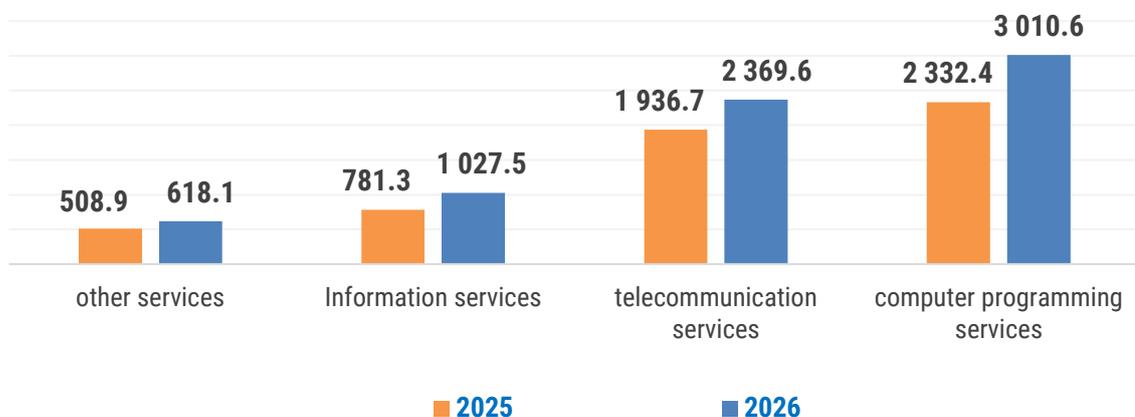
Retail trade services dominated the total volume of trade services, accounting for **51.8%**. Wholesale trade services accounted for **29.9%**. Wholesale and retail trade services for automobiles and motorcycles, including repair services, accounted for **18.3%** of the total volume of trade services.

Compared to January 2025, the volume of financial services for January 2026 increased by **3 055.2** billion soums, reaching **14 935.8** billion soums. The growth amounted to **20.2%**.

In January 2026, the share of financial services, excluding auxiliary financial activities, insurance, and pension services, was **88.4%**. The share of insurance services was **7.1%**, and auxiliary financial services accounted for **4.5%**.

For the reporting period of 2026, the volume of communication and informatization services totaled **7 025.8** billion soums. Computer programming services held the largest share at **42.9%**. It was also noted that during the reporting period, the share of telecommunication services was **33.7%**, information services – **14.6%**, publishing services – **6.5%**, and other services – **2.3%** of the total volume of communication and informatization services.

Volume of communication and informatization services by type,
for January, in billion soums



The high share of programming in this segment indicates the formation of a new IT cluster, which creates additional jobs with high added value and export potential, especially in terms of outsourcing services and software development.

In January 2026, the volume of services in the education sector amounted to **3 259.5** billion soums, with higher education services making up the majority at **46.8%**.

Of the total volume of real estate services (**1 969.0** billion soums), the share of services for leasing and managing owned or rented real estate was **95.8%**.

During the reporting period of 2026, the volume of healthcare services totaled **1 676.4** billion soums. Of this amount, other healthcare services accounted for **52.0%**, hospital services for **30.5%**, and medical and dental practices for **17.5%**.

IV. Explanations for statistical indicators of the service sector

The press release presents data that includes the results of statistical surveys conducted to assess the informal and shadow economy.

The monthly volume of services is determined based on:

a) statistical reports from commercial organizations (excluding small enterprises, micro-firms, and agricultural producers), separate subdivisions of commercial legal entities, as well as from a specified list of non-commercial organizations;

b) an assessment of the volume of services provided by small business entities, based on quarterly survey data and the results of unified annual reports for small enterprises and micro-firms;

c) an assessment of the volume of services provided by farms and non-commercial organizations according to the relevant statistical reporting forms;

d) assessing the volume of services provided by sole proprietors and self-employed individuals based on the results of a quarterly sample survey.

The volume of market services provided is the value of services rendered to consumers (including non-residents) during a specific period by all service providers - both those specializing in providing services and those for whom providing services is not their primary activity.

The volume of market services provided includes **accrued payments** for services at their actual market selling prices, **exclusive of VAT and excise taxes**.

Output is considered **marketable** when services are the subject of purchase and sale and are sold at economically significant prices (fully or substantially covering the producer's costs). Payment can be made in cash, by bank card, or via bank transfer, including electronic payments and e-money.

Services provided to non-residents (if not paid for in Uzbekistani soums) are recalculated at contract prices using the som exchange rate established by the Central Bank of the Republic of Uzbekistan on the date of payment.

The classification of services by type of activity is carried out in accordance with the Statistical Classifier of Products (Goods, Works, Services) by Type of Economic Activity of the Republic of Uzbekistan.

The volume of market services provided is formed for all types of economic activity classified under sections G-S of the Statistical Classifier of Products (SCP) of the Republic of Uzbekistan.



V. Useful links

Methodological Guidelines on the Statistical Accounting of Market Services

Statistical Classification of Products (Goods, Works, Services) by Economic Activity for the Republic of Uzbekistan (SCP)

Detailed List of Service Types by Economic Activity, Pertaining to Sections G, H, I, J, K, L, M, N, O, P, Q, R, and S of the Statistical Classification of Products (Goods, Works, Services) by Economic Activity for the Republic of Uzbekistan

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