

Key indicators of market services in Uzbekistan

January-July 2026

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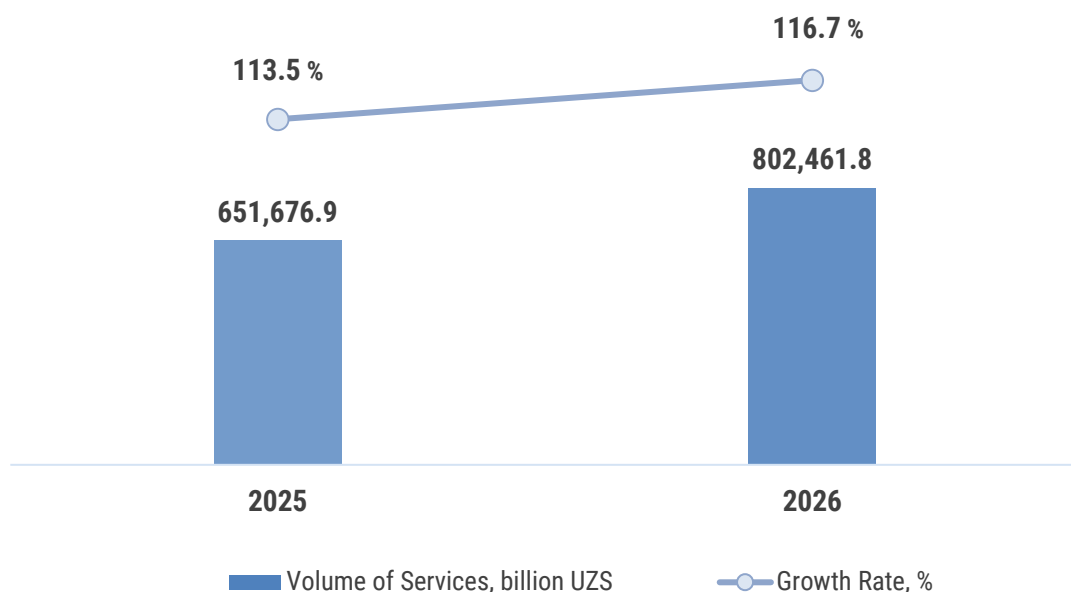
I. Dynamics of the main indicators of the service sector

According to preliminary data, the volume of market services provided in January-July 2026 amounted to **802,461.8** billion soums. The real growth index for the volume of market services provided in January-July 2026 was **116.7%** compared with January-July 2025.

***For reference:** In January-July 2025, the volume of services amounted to **651,676.9** billion soums, which is **13.5%** more than in the corresponding period of 2024. The information provided in this press release is preliminary and may be refined in subsequent publications as additional information is received.*

Figure 1. Volume and growth rate of market services provided

January-July 2025-2026



II. Change in the service sector by region

In January-July 2026, the share of Tashkent city in the total volume of market services amounted to **41.4** percent (**332,240.5** billion soums). Compared to January-July 2025, the real growth rate was equal to **117.4** percent. The national indicator also includes volumes that are not distributed by region. Therefore, the total volumes by region may not fully correspond to the final indicator for the Republic of Uzbekistan.

In terms of regions, the highest volume was observed in Samarkand (**56,487.5** billion soums or **7.0** percent of the total volume of market services), Tashkent (**53,785.5** billion soums or **6.7** percent), Fergana (**52,295.3** billion soums or **6.5** percent) and Namangan (**41,346.5** billion soums or **5.1** percent) regions. The volume of market services provided in the Syrdarya region amounted to **11,298.8** billion soums, or **1.4** percent of the total volume of services.

Main indicators of the service sector by region
January-July 2026

	Volume, billion soums	Share, in %	Growth rate, in %
Republic of Uzbekistan ¹	802,461.8	100.0	116.7
<i>regions:</i>			
Republic of Karakalpakstan	24,685.3	3.1	116.7
Andijan region	40,647.8	5.1	117.2
Bukhara region	30,460.5	3.8	116.5
Jizzakh region	17,477.5	2.2	117.5
Kashkadarya region	37,635.2	4.7	116.8
Navoi region	18,908.6	2.4	118.5
Namangan region	41,346.5	5.1	116.5
Samarkand region	56,487.5	7.0	116.8
Surkhandarya region	24,999.6	3.1	117.4
Syrdarya region	11,298.8	1.4	118.7
Tashkent region	53,785.5	6.7	116.6
Fergana region	52,295.3	6.5	116.6
Khorezm region	27,456.3	3.4	117.2
Tashkent city	332,240.5	41.4	117.4

Thematic metrics:

[Volume of market services provided by region](#)

In January-July 2026, with the exception of Tashkent city, the highest real growth rates of market services provided were observed in Syrdarya (**118.7 %**), Navoi (**118.5 %**), Jizzakh (**117.5 %**), Surkhandarya (**117.4 %**), Andijan (**117.2 %**), Khorezm (**117.2 %**), Samarkand (**116.8 %**), and Kashkadarya (**116.8 %**) regions, as well as in the Republic of Karakalpakstan (**116.7 %**).

The volume of market services provided per capita in Uzbekistan in January-July 2026 amounted to **20,909.4** thousand soums, and in January-July 2025 **17,285.2** thousand soums. The real growth rate was **114.6 %**.

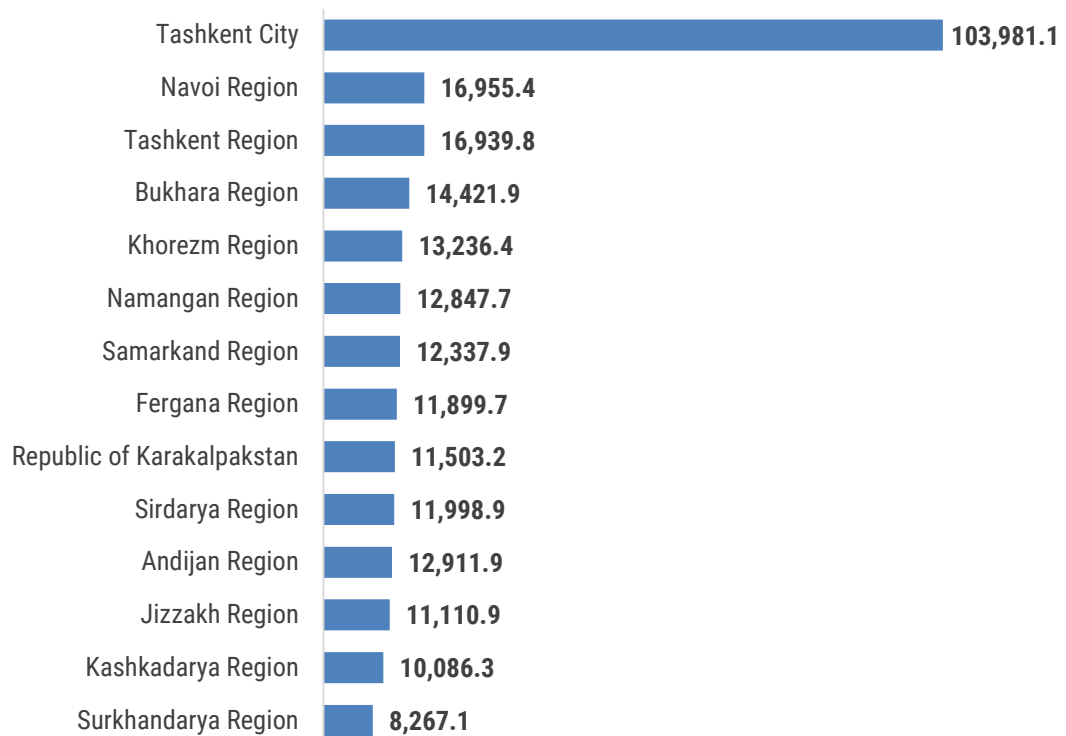
In the regional breakdown, the highest volume of market services per capita was recorded in Tashkent city, at **103,981.1** thousand soums. Compared with January–July 2025, this figure increased by **18,737.7** thousand soums. Relatively high levels were also recorded in Navoi (**16,955.4** thousand soums), Tashkent (**16,939.8** thousand soums) and Bukhara (**14,421.9** thousand soums) regions. The lowest figure was recorded in Surkhandarya region, at **8,267.1** thousand soums.

¹ Including volumes not distributed by region.

Volume and growth rate indicators of market services provided per capita by region
January-July 2026

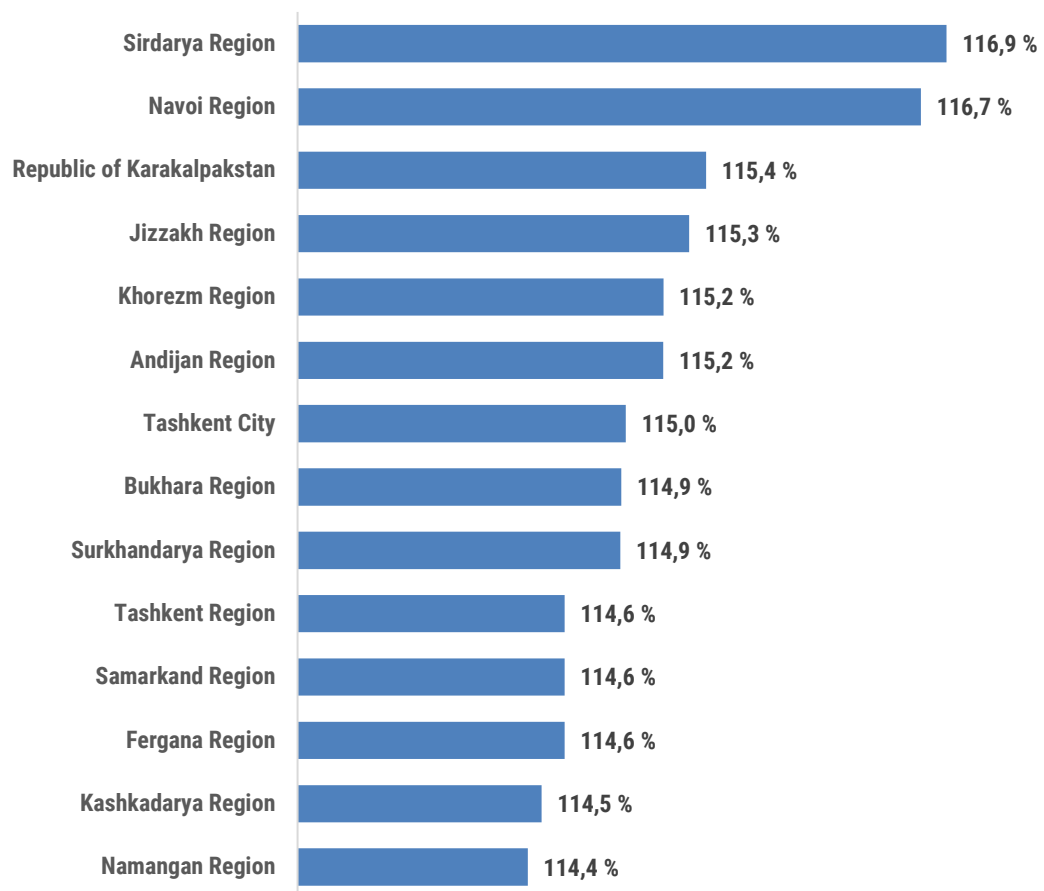
	Volume, in thousand soums	Growth rate, in %
Republic of Uzbekistan	20,909.4	114.6
<i>regions:</i>		
Republic of Karakalpakstan	11,998.9	115.4
Andijan region	11,503.2	115.2
Bukhara region	14,421.9	114.9
Jizzakh region	11,110.9	115.3
Kashkadarya region	10,086.3	114.5
Navoi region	16,955.4	116.7
Namangan region	12,911.9	114.4
Samarkand region	12,847.7	114.6
Surkhandarya region	8,267.1	114.9
Syrdarya region	11,899.7	116.9
Tashkent region	16,939.8	114.6
Fergana region	12,337.9	114.6
Khorezm region	13,236.4	115.2
Tashkent city	103,981.1	115.0

Figure 2. Volume of market services per capita by region
January-July 2026, in thousand soums



Among the regions, the highest real growth rate in the volume of market services per capita was recorded in Syrdarya region (**116.9%**). Relatively high growth rates were also recorded in Navoi region (**116.7%**), the Republic of Karakalpakstan (**115.4%**), Jizzakh region (**115.3%**), Khorezm and Andijan regions (**115.2%** each), Tashkent city (**115.0%**), and Bukhara and Surkhandarya regions (**114.9%** each).

Figure 3. Growth rates of market services per capita by region, January-July 2026, in %



Thematic metrics:

[Volume of market services per capita](#)

[Growth rate of market services per capita](#)

In the analyzed period of 2026, the volume of market services provided by small businesses amounted to **451,972.6** billion soums, or **56.3** percent of the total volume of market services. Compared to January-July 2025, the growth rate was **117.9** percent. Estimates for small businesses are formed based on statistical reporting data, survey results, and evaluation procedures applied by the National Statistics Committee.

Small business entities accounted for a high share of the total volume of services in Fergana region (**76.2%**), as well as in Andijan (**74.9%**), Surkhandarya (**74.3%**), Namangan (**74.3%**) and Kashkadarya (**74.0%**) regions, the Republic of Karakalpakstan (**72.3%**), and Jizzakh (**71.6%**), Tashkent (**71.5%**), Bukhara (**71.0%**) and Khorezm (**70.3%**) regions.

Despite the relatively low share of small businesses in Tashkent city (**41.9%**), the volume of market services provided by small businesses was the largest in the country, amounting to **139,236.5** billion soums.

The volume of services provided by small businesses in the Syrdarya region is lower than in other regions. This figure in January-July 2026 was equal to **7,620.9** billion soums.

Small business indicators in the service sector by region
January-July 2026

	Volume, in billion soums	Share in total volume, in %	Growth rate, in %
Republic of Uzbekistan	451,972.6	56.3	117.9
<i>regions:</i>			
Republic of Karakalpakstan	17,851.9	72.3	115.5
Andijan region	30,457.1	74.9	116.1
Bukhara region	21,615.5	71.0	121.9
Jizzakh region	12,514.3	71.6	114.2
Kashkadarya region	27,865.7	74.0	116.3
Navoi region	10,949.2	57.9	116.7
Namangan region	30,739.1	74.3	115.3
Samarkand region	36,928.4	65.4	115.7
Surkhandarya region	18,563.1	74.3	116.5
Syrdarya region	7,620.9	67.4	117.6
Tashkent region	38,480.1	71.5	113.8
Fergana region	39,844.3	76.2	116.4
Khorezm region	19,306.5	70.3	112.3
Tashkent city	139,236.5	41.9	121.1

III. Indicators for the main types of services

The main factor in the growth of market services provided in January–July 2026 was an increase in the volume of trade, financial, and transport services.

In accordance with the Resolution of the President of the Republic of Uzbekistan dated February 27, 2025, No. PP-78 " On additional measures to create favorable conditions for the sustainable development of the service sector" monitoring of the main types of services is carried out within the established target parameters for the development of the service sector.

Starting from January–March 2026, changes were made to the methodology for calculating the volume of trade services, taking into account changes in inventories of goods intended for resale. These changes were introduced taking into account the recommendations of international experts in order to ensure compliance with international statistical standards.

To ensure the comparability of indicators for January–July 2026, the real growth rate was calculated based on revised data for the corresponding period of 2025.

The largest contribution to the total growth of market services was made by trade services (growth rate of **15.2%**, share in the total growth of **3.9 p.p.**), financial services (**24.5%**, **3.6 p.p.**), accommodation and food services (**15.0%**, **2.8 p.p.**), transport services (**14.3%**, **2.3 p.p.**), communication and informatization services (**20.0%**, **1.5 p.p.**), educational services (**18.4%**, **0.6 p.p.**), other services (**11.7%**, **0.6 p.p.**), as well as services related to real estate (**15.4%**, **0.4 p.p.**), healthcare services (**15.3%**, **0.3 p.p.**) and services in the field of architecture, engineering research, technical testing and analysis (**23.6%**, **0.3 p.p.**).

Additional positive contributions were also noted for personal services (**14.4 %**), computer and household appliance repair services (**11.3 %**), and rental services (**10.7 %**), which together contributed **0.4** percentage points to the overall growth.

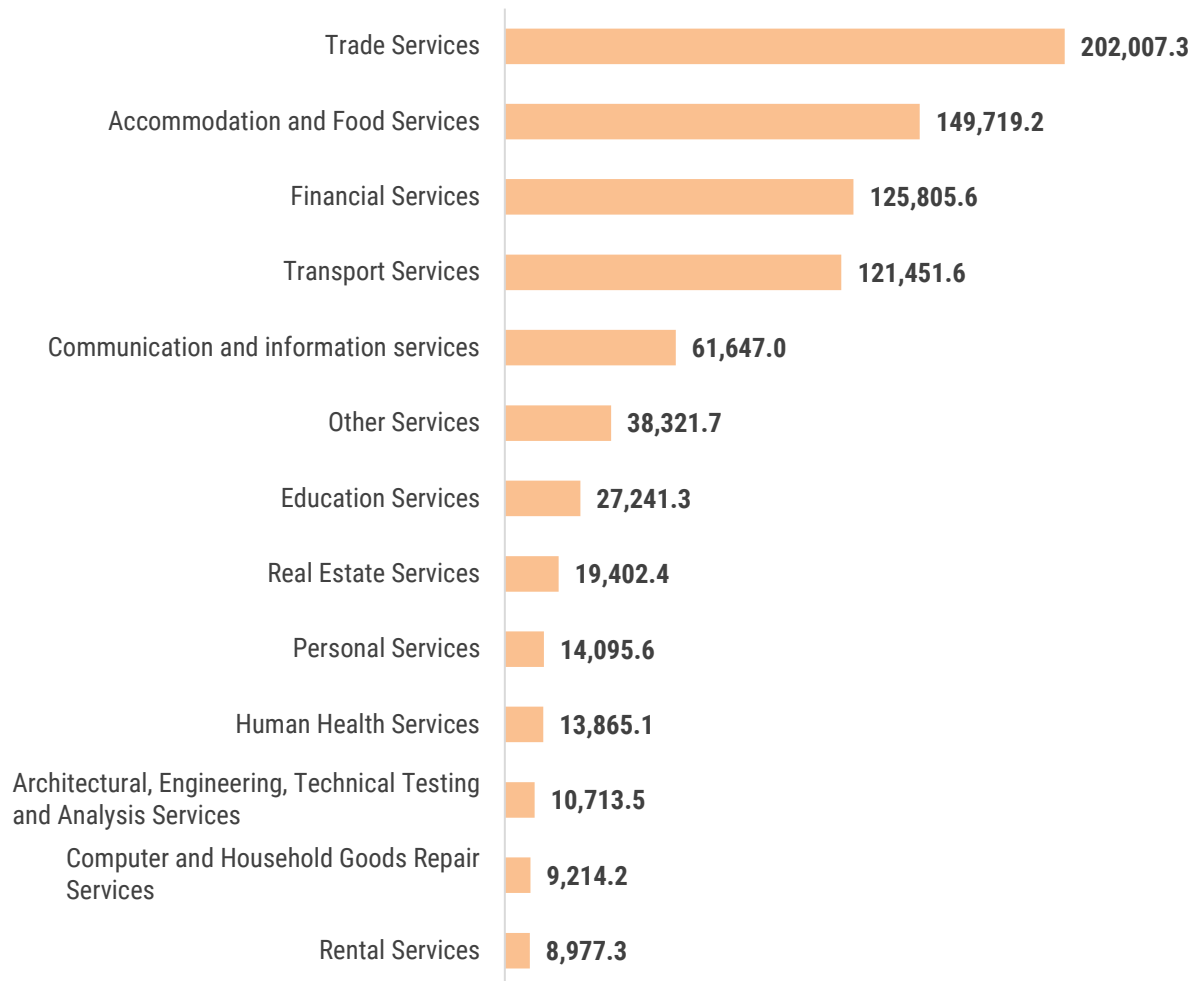
The revised comparative indicators presented in this press release for January–July 2025 reflect the updated methodology for calculating the volume of trade services. Therefore, these indicators should be used for annual comparisons compared to January–July 2026.

In January-July 2026, within the structure of market services provided by type of economic activity, the share of trade services was **25.2 %**, the share of accommodation and food services was **18.7 %**, the share of financial services was **15.7 %**, the share of transport services was **15.1 %**, the share of communication and informatization services was **7.7 %**, and the share of education services was **3.4 %**.

Indicators for the main types of services
January-July 2025–2026

	Volume, billion soums		Growth rate, in %
	2025	2026	
Services - total	651,676.9	802,461.8	116.7
<i>of which:</i>			
communication and information services	49,022.0	61,647.0	120.0
financial services	95,209.5	125,805.6	124.5
transport services	103,522.2	121,451.6	114.3
<i>including: motor transport services</i>	50,951.7	63,691.9	115.1
accommodation and food services	120,241.0	149,719.2	115.0
trade services	166,941.4	202,007.3	115.2
services related to real estate	16,475.3	19,402.4	115.4
education services	22,331.1	27,241.3	118.4
healthcare services	11,295.7	13,865.1	115.3
rental services	7,598.1	8,977.3	110.7
computer and household goods repair services	7,871.9	9,214.2	111.3
personal services	11,316.8	14,095.6	114.4
services in the field of architecture, engineering research, technical testing, and analysis	7,912.1	10,713.5	123.6
other services	31,939.8	38,321.7	111.7

Fig. 4. Volume of market services provided by main types
January-July 2026, in billion soums



Thematic metrics:

[Volume of Market Services by Main Type](#)

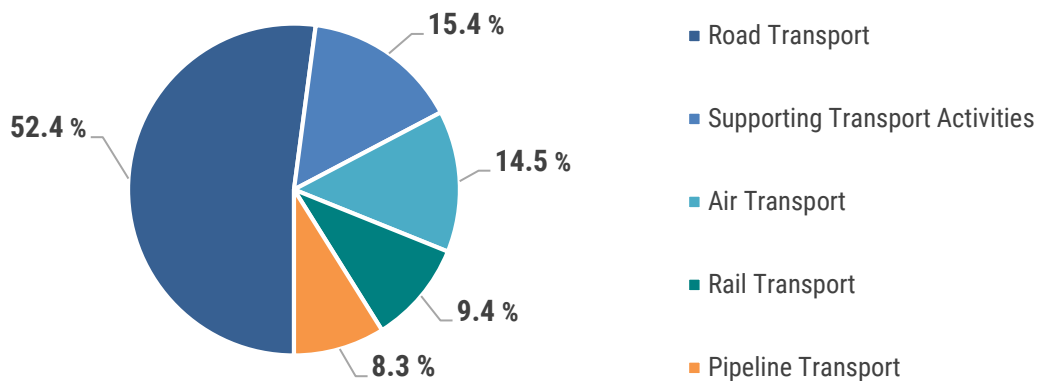
Using the revised comparative database, the volume of trade services in January-July 2026 increased by **35,065.9** billion soums compared to the corresponding period of 2025 and amounted to **202,007.3** billion soums.

Retail trade services accounted for the largest share in the total volume of trade services at **41.4** %. The share of wholesale trade services reached **38.4** %. Wholesale and retail trade in cars and motorcycles, including repair services, accounted for **20.2** % of the total volume of trade services.

Compared to January-July 2025, the volume of accommodation and food services increased by **29,478.2** billion soums and amounted to **149,719.2** billion soums. The main part of accommodation and food services **96.6** % belonged to the provision of food and beverages.

In January-July 2026, the volume of transport services reached **121,451.6** billion soums. In the structure of transport services, road transport services prevailed at **52.4** %, or **63,691.9** billion soums. The increase in the volume of transport services reflects the increased activity in the field of freight and passenger transportation.

Fig. 5. Composition of transport services volume by type, in percent
January-July 2026

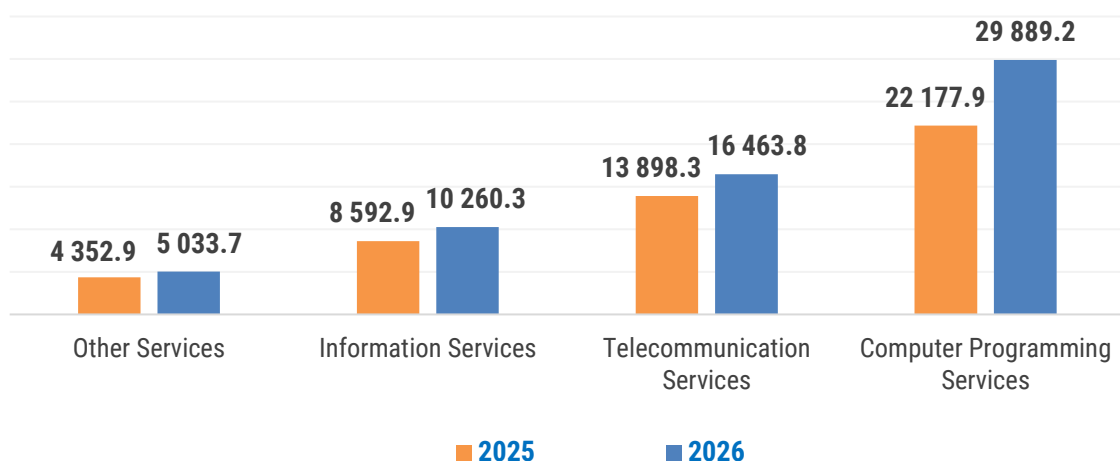


Compared with January–July 2025, the volume of financial services increased by **30,596.1** billion soums at current prices, reaching **125,805.6** billion soums. The growth index at comparable prices stood at **124.5**%.

In January-July 2026, the share of financial services, except for auxiliary financial activities, insurance and pension services, amounted to **86.0** %. The share of insurance services was **6.9**%, and auxiliary financial activities accounted for **7.1** %.

In the period under review in 2026, the volume of communication and informatization services reached **61,647.0** billion soums. The largest share fell on computer programming services – **48.5** %. It was also noted that during the period under review, the share of telecommunications services in the total volume of communication and informatization services was **26.7** %, information services **16.6** %, publishing services **6.0** %, and other services **2.2** %.

Fig. 6. Volume of communication and informatization services by type
January-July, in billion soums



The high share of computer programming services in the structure of communication and informatization services indicates that this direction plays an important role in the development of digital services.

In January-July 2026, the volume of services in the field of education amounted to **27,241.3** billion soums, with the share of higher education services predominating in their composition at **41.2 %**.

In the total volume of services related to real estate (**19,402.4** billion soums), the share of services for the rental and management of owned or leased real estate amounted to **90.8 %**.

In January-July 2026, the volume of healthcare services reached **13,865.1** billion soums. At the same time, the share of other healthcare services amounted to **54.8 %**, hospital services **31.2 %**, and medical practice and dental services **14.0 %**.

IV. Comments on statistical indicators of the service sector

The press release presents the volume of market services in current prices. Growth rates are calculated in comparable prices using corresponding price and tariff indices. In this regard, changes in the value expression and changes in the real volume of services rendered must be interpreted separately. Per capita indicators expressed in thousand soums are also presented in current prices, and their growth rates must be interpreted in accordance with the relevant methodology of comparable prices.

The data are presented taking into account the results of statistical observations used to assess the informal and unobserved economy.

Data are preliminary and may be adjusted in subsequent publications.

The monthly volume of services is formed based on the following sources:

a) statistical reports on commercial organizations (except for small enterprises, micro-firms and agricultural producers), separate subdivisions of legal entities - commercial organizations, as well as non-profit organizations (according to the list);

b) assessing the volume of services provided by small businesses based on monthly telephone surveys, quarterly survey data, and the results of a unified annual report for small enterprises and micro-firms;

c) assessment of the volume of services provided by farms and non-profit organizations according to the relevant statistical reporting forms;

d) assessment of the volume of services provided by individual entrepreneurs and self-employed persons based on the results of a quarterly sample survey.

Volume of market services provided is the value of services provided by all producers serving consumers (including non-residents) over a specific period, i.e., both those specializing in providing services and those whose primary activity is not providing services.

In the volume of market services provided, accrued payments for services are accounted for at current market prices, excluding VAT and excise taxes.

A product is considered marketable if it is an object of purchase and sale and is sold at economically significant prices (which fully or significantly cover the costs of the manufacturer). Payment can be made using cash, bank cards, and money transfers, including electronic payments and electronic money.

For wholesale and retail enterprises, the volume of output is determined as the difference between the revenue from the sale of goods intended for resale and the costs of their acquisition, as well as the sum of changes in the inventory of goods intended for resale (Eurostat, Handbook on prices and volume measures in national accounts, 2016).

Services provided to non-residents (if payment is not made in soums) are recalculated at contract prices at the soum exchange rate established by the Central Bank of the Republic of Uzbekistan on the transaction date.

Classification of services by type of activity is carried out in accordance with the Statistical Classifier of Products (Goods, Works, Services) by type of economic activity of the Republic of Uzbekistan.



The volume of market services provided is formed for all types of economic activities classified under sections G–S of the Statistical Classifier of Products (SCP) of the Republic of Uzbekistan.

V. Useful links.

Methodological provisions for the statistical accounting of market services provided according to Statistical Classifier of Products (Goods, Works, Services) by Types of Economic Activity of the Republic of Uzbekistan (SCP)

Detailed (expanded) list of codes for sections G, H, I, J, K, L, M, N, O, P, Q, R, and S of the Statistical Classifier of Products (Goods, Works, Services) by Type of Economic Activity of the Republic of Uzbekistan
Handbook on prices and volume measures in national accounts

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