

Socio-economic situation of the Republic of Uzbekistan

For January 2026

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I. Industrial production

In January 2026, industrial enterprises of the Republic produced industrial output worth **85 057.6** billion soums. The industrial production index, compared to the corresponding period of the previous year, amounted to **107.8%**.

In the total volume of industrial production, the manufacturing sector accounted for **83.1%**, mining and quarrying for **7.6 %**, electricity, gas, steam and air conditioning supply for **8.7%**, and water supply, sewerage, waste collection and disposal for **0.6%**.

The main drivers of industrial growth were an increase in output at manufacturing enterprises by **7.9%**, at electricity, gas, steam and air conditioning supply enterprises by **5.5%**, and in the mining and quarrying sector by **7.7%**, as well as growth in water supply, sewerage, waste collection and disposal activities by **14.1%** compared to the corresponding period of the previous year.

A significant impact on the changes in manufacturing output was exerted by the expansion in the production of machinery and equipment not elsewhere classified (**3.1** times compared to January 2025), as well as by the increase in output at enterprises producing other finished goods (**2.3** times).

At the same time, a decline in production was observed in enterprises engaged in the manufacture of chemical products (**94.9%** compared to the corresponding period of the previous year), as well as in the production of other transport equipment (**83.5%**).



II. Inflation and consumer price index

The inflation rate in the consumer sector of the Republic for January 2026 amounted to **0.7%**.

In January 2026, prices for food products increased by an average of **0.8%** over the month, contributing **0.32** percentage points (p.p.) to the overall inflation rate. Prices for non-food goods rose by an average of **0.4%**, adding **0.14** p.p. to the aggregate index. The cost of services increased by an average of **0.8%**, further raising the composite indicator by **0.21** p.p.

The upper limit of the CPI relative to December 2025 reached **140.8%** in the category "Insurance and Financial Services", while the lowest level was recorded at **100.1%** in the category "Education Services."

The most significant impact on the short-term composite indicator in January 2026 resulted from price changes in the category "Food Products and Non-Alcoholic Beverages," which increased the overall CPI by **0.32** p.p. (accounting for **47.8%** of the total impact). Price changes in the categories "Insurance and Financial Services" and "Household Goods and Services, Miscellaneous Goods and Services" jointly increased the overall CPI by **0.18** p.p. during the month. Price increases in the remaining categories contributed an additional **0.17** p.p. to the aggregate indicator.



III. Construction works

In January 2026, construction works worth **13 021.0** billion soums were completed, representing a **109.2%** growth rate compared to the corresponding period of 2025. Of the total volume of construction works, **3 004.3** billion soums (**23.1%**) were carried out by large enterprises and organizations, **5 996.6** billion soums (**46.0%**) by small enterprises and microfirms, and **4 020.1** billion soums (**30.9%**) by entities operating in the informal sector.



IV. Retail trade turnover

According to the results for January 2026, the retail trade turnover amounted to **32 698.4** billion soums, representing an increase of **14.7%** compared to the corresponding period of the previous year.

The share of large enterprises in the total retail turnover accounted for **20.7%**. At the same time, the turnover of large enterprises increased by **37.7%** compared to the same period of the previous year. Retail turnover generated by small business entities increased by **9.4%** year-on-year, and their share in the total retail trade turnover reached **66.9%**. Out of the total retail turnover, the volume of sales conducted through informal (unorganized) trade amounted to **4 063.0** billion soums. The share of this sector in the overall retail turnover reached **12.4** percent.



V. Foreign trade turnover

In January 2026, the Republic's total foreign trade turnover amounted to **5 830.5** million US dollars, representing an increase of **1 318.6** million US dollars, or **29.2%**, compared to the corresponding period of the previous year. Exports reached **1 693.1** million US dollars, reflecting a **26.7%** increase compared to the same period last year. Imports totaled **4 137.4** million US dollars, which is **30.3%** higher than in the corresponding period of the previous year.

In the structure of exports, the share of goods accounted for **56.2%**, including industrial products (**18.1%**), food products and live animals (**10.0%**), chemicals and related products (**10.0%**), and miscellaneous manufactured articles (**7.1 %**).

In the import structure, the main share is occupied by machinery and transport equipment (**35.9%**), followed by manufactured goods (**13.9%**), as well as chemicals and related products (**11.8%**).



VI. Market services rendered

In January 2026, the total volume of market services provided amounted to **80 474.8** billion soums, representing an increase of **14.8%** compared to the corresponding period of the previous year.

The overall growth in the volume of market services was primarily driven by the expansion of the following sectors: financial services increased by **20.2%** (contributing **3.6** p.p. to total growth); accommodation and food services grew by **17.3%** (contribution of **2.8** p.p.); trade services rose by **16.8%** (contribution of **2.7** p.p.); transport services expanded by **9.4%** (contribution of **2.0** p.p.); and information and communication services increased by **13.3%** (contribution of **1.1** p.p.).

Based on the results of statistical surveys conducted to assess informal and shadow economic activities, the largest volumes of services was recorded in the following sectors: transport services amounted to **15 633.3** billion soums (**109.4%**); financial services totaled **14 935.8** billion soums (**120.2%**); accommodation and food services reached **13 819.2** billion soums (growth rate of **117.3%** compared to the previous year); and trade services accounted for **12 863.6** billion soums (**116.8%**).



VII. Number of enterprises and organizations

As of February 1, 2026, the number of active enterprises and organizations in the republic amounted to **482.4** thousand units (excluding farms and dehqan farms), of which **411.1** thousand units were small enterprises and microfirms. The highest concentration of active entities was recorded in Tashkent city (**110 188**), Tashkent Region (**47 273**), Samarkand Region (**41 982**), Fergana Region (**38 351**), Kashkadarya Region (**30 884**), Bukhara Region (**29 243**), and Andijan Region (**27 455**).

By type of economic activity, the largest number of active enterprises and organizations operated in the following sectors: trade – **155 609**; industry – **60 552**; agriculture, forestry and fisheries – **35 941**; accommodation and food services – **30 917**; and construction – **31 053**.

During January 2026, a total of **7.2** thousand new enterprises and organizations were established across the Republic, of which **7.1** thousand units were small enterprises and microfirms.

As of February 1, 2026, the number of operating enterprises with foreign capital participation in the Republic amounted to **18 513** units. Of these, **4 282** units are joint ventures, while **14 231** units are foreign enterprises.

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