

Socio-economic situation of the Republic of Uzbekistan

For January-July 2026

- I. Industrial production
- II. Inflation and the consumer price index
- III. Construction work
- IV. Retail trade turnover
- V. Foreign trade turnover
- VI. Market services provided
- VII. Number of enterprises and organizations



I. Industrial production

In January-July 2026, enterprises of the republic produced industrial products worth **795 447.4** billion soums; the industrial production index compared to the same period last year amounted to **107.9%**.

In the total volume of industrial production, the share of the manufacturing industry was **86.8%**, mining and quarrying – **6.3%**, electricity supply, gas, steam and air conditioning – **6.4%**, water supply, sewerage, waste collection and disposal – **0.5%**.

The main factors in the growth of industrial production were the increase in output at manufacturing enterprises by **9.0%**, at electricity supply, gas, steam and air conditioning enterprises by **8.1%**, at water supply, sewerage, waste collection and disposal enterprises by **8.4%** compared to the same period of the previous year.

The increase in the production of machinery and equipment not elsewhere classified (by **1.5** times compared to January–July 2025) and the production of leather and related products (by **1.4** times) had a significant impact on changes in the output of the manufacturing industry.

At the same time, there was a decrease in the volume of production at enterprises manufacturing tobacco products (**89.9%** compared to the same period of the previous year) and repair and installation of machinery and equipment (**81.6%** compared to the same period of the previous year).



II. Inflation and the consumer price index

The inflation rate in the republic's consumer sector for January-July 2026 was **3.2%**.

Food prices increased by an average of **1.5%** in January-July 2026, increasing the inflation rate by **0.61** percentage points (pp). Non-food prices increased by an average of **4.2%**, providing a **1.35** pp increase in the aggregate indicator. Services increased by an average of **4.6%**, increasing the aggregate indicator by another 1.20 pp.

The upper limit of the CPI relative to December 2025 reached **143.9%** (Insurance and Financial Services), and the lower limit was **100.5%** (Education Services).

The largest contribution to the growth of the consolidated CPI for January–July 2026 came from price changes in the sections "Housing Utilities, Water, Electricity, Gas, and Other Fuels," "Food and Non-Alcoholic Beverages," and "Transport" (a combined increase of **+2.12** percentage points, or **67.1%** of the total impact). The combined contribution of other sections was **+1.04** percentage points (**32.9%** of the total impact).



III. Construction work

In January–July 2026, construction works were completed for **227 446.6** billion soums, with the growth rate reaching **112.9%** compared to the corresponding period of 2025. Of the total construction work, **56 867.4** billion soums, or **25.0%**, were performed by large enterprises and organizations, **126 222.6** billion soums, or **55.5%**, by small enterprises and microfirms, and **44 356.6** billion soums, or **19.5%**, by informal sector entities.



IV. Retail trade turnover

In January–July 2026, retail trade turnover amounted to **310 901.9** billion soums, an increase of **20.2%** compared to the same period last year.

Large enterprises accounted for **17.8%** of the total turnover, up **26.9%** year-on-year. Small businesses' retail turnover increased by **17.3%** compared to the same period last year, with their share of total retail turnover reaching **71.9%**. Of the total turnover, sales of goods in unorganized retail amounted to **32 178.3** billion soums, reaching **10.3%**.



V. Foreign trade turnover

The republic's foreign trade turnover for January–July 2026 amounted to **49 535.0** million US dollars, an increase of **3 731.6** million US dollars, or **8.1%**, compared to the same period last year. Exports reached **19 931.3** million US dollars, a decrease of **3.6%** compared to the same period last year. Imports amounted to **29 603.6** million US dollars, an increase of **17.8%** compared to the same period of the previous year.

Commodities accounted for **63.2%** of exports, including industrial products (**13.9%**), various finished goods (**8.4%**), chemicals and similar products (**7.8%**), and food products and live animals (**7.7%**). The main share in the import structure is occupied by machinery and transport equipment (**32.8%**), industrial goods (**14.0%**), as well as chemicals and similar products (**12.1%**).



VI. Market services provided

From January to July 2026, the volume of market services rendered amounted to **802 461.8** billion soums, an increase of **16.7%** compared to the same period last year.

The main factors driving the growth in the total volume of market services rendered were the increase in trade services – by **15.2%** (contributing **3.9** percentage points to the growth of the total volume of services rendered), financial services – by **24.5%** (contributing **3.6** percentage points to the growth), accommodation and food services – by **15.0%** (contributing **2.8** percentage points to the growth), transportation services – by **14.3%** (contributing **2.3** percentage points to the growth), and communication and information services – by **20.0%** (contributing **1.5** percentage points to the growth).

The largest volume of market services rendered was the output of trade services (**202 007.3** billion soums, the growth rate compared to the previous year is **115.2%**), as well as accommodation and food services (**149 719.2** billion soums, or **115.0%**), financial services (**125 805.6** billion soums, or **124.5%**) and transport services (**121 451.6** billion soums, or 114.3%).



VII. Number of enterprises and organizations

As of August 1, 2026, the number of operating enterprises and organizations in the republic was **601 300**, of which **440 900** were small businesses and microfirms (excluding farms and dehqan farms). The largest numbers were found in Tashkent city (**114 839**), Tashkent (**57 004**), Samarkand (**55 449**), Fergana (**50 695**), Kashkadarya (**46 343**), Bukhara (**36 639**), and Khorezm (**34 577**) regions.

By type of economic activity, the largest number of operating enterprises and organizations are in trade (**164 481**), agriculture, forestry and fisheries (**131 925**), industry (**63 861**), accommodation and food services (**33 966**), and construction (**33 163**).

From January to July 2026, **53 300** new enterprises and organizations were established in the republic, of which small enterprises and microfirms accounted for 52 200.

As of August 1, 2026, the number of operating enterprises with foreign capital in the republic was **20 973**. Of these, **4 685** were joint ventures and **16 288** were foreign enterprises.

Responsible for release:
Department of Statistical Data
Dissemination

Address: 63 Mustakillik Avenue,
Tashkent, 100170
Contacts: info@stat.uz
Tel.: +998 71 203-80-00 (1045)

