

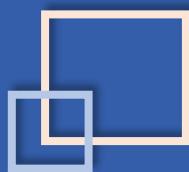


# STATISTICS AGENCY UNDER THE PRESIDENT OF THE REPUBLIC OF UZBEKISTAN

## MAIN INDICATORS OF THE SERVICE SECTOR IN THE REPUBLIC OF UZBEKISTAN



for January - June 2024



*Preliminary data*

In order to increase the share of the service sector in the country's economy, expand the types and improve their quality, as well as to further support business entities in this area, the Resolution of the President of the Republic of Uzbekistan dated May 11, 2021 No. PD-5113 "On measures to accelerate the development of the service sector" approved the target parameters for the development of the service sector in our country and provides for their monitoring.

### Main indicators of the service sector (for January-June 2024)

72,5%

Share of enterprises  
and organizations in  
the service sector

7 252,0  
thousand  
soums

Volume of  
services per  
capita

46,6%

The share of small  
businesses in the  
service sector



**The service sector** is a consolidated general category that includes the reproduction of various types of services provided by enterprises and organizations, as well as individuals. This is, in particular, the economic sector of the country, specializing in the provision of commercial, professional and consumer services.

## Quantity, in units

2024 330 277

2023 335 360

2022 371 117

2021 335 843

2020 283 649

## Operating enterprises and organizations

(as of July 1)

2024

72,5%

Percentage of enterprises and organizations operating in the service sector in relation to their total number



2020

65,4%

## Newly created enterprises and organizations

(for January-June)

65,9%



2024

Percentage of enterprises and organizations newly created in the service sector in relation to their total number

2020

## Quantity, in units

2024 27 940

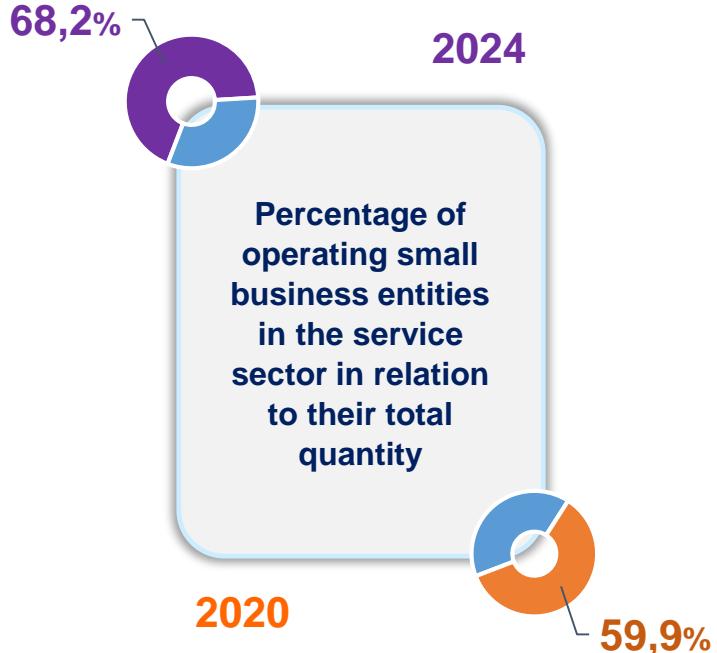
2023 31 714

2022 32 037

2021 32 145

2020 26 040

## Operating small businesses (as of July 1)



Quantity, in units

2024	263 842
2023	270 452
2022	305 302
2021	272 358
2020	221 768

Quantity, in units

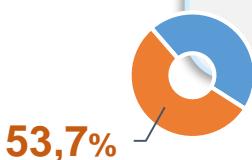
## Newly created small business entities (for January-June)

2024	26 599
2023	30 322
2022	30 126
2021	30 547
2020	25 024

2024

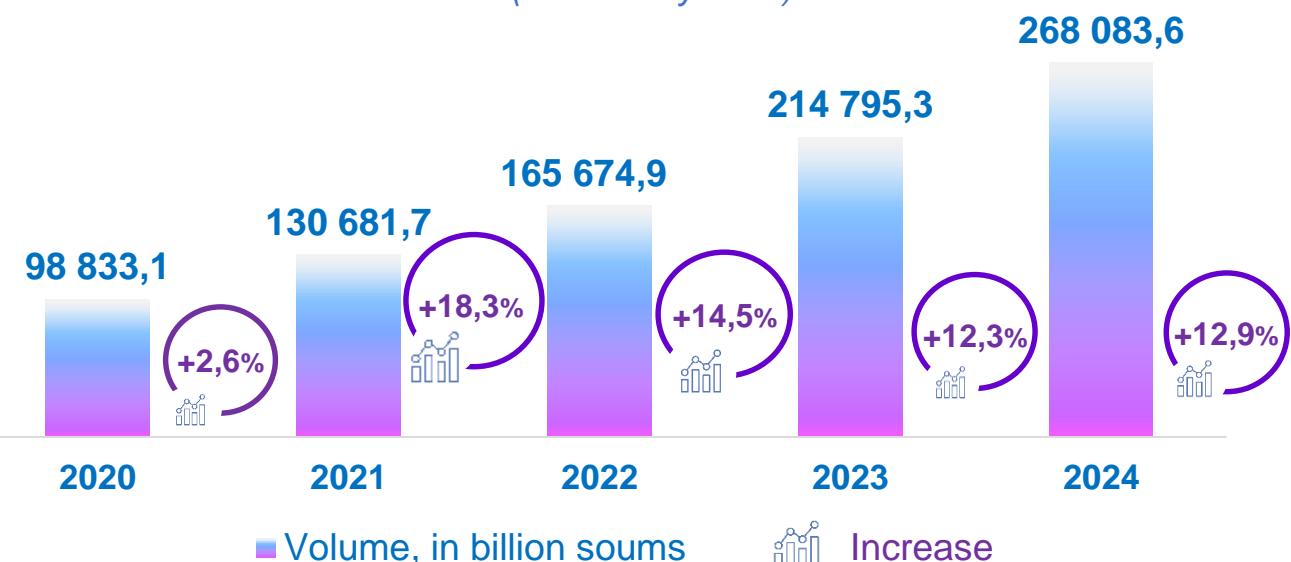
64,9%

Percentage of newly created small business entities in the service sector in relation to their total quantity



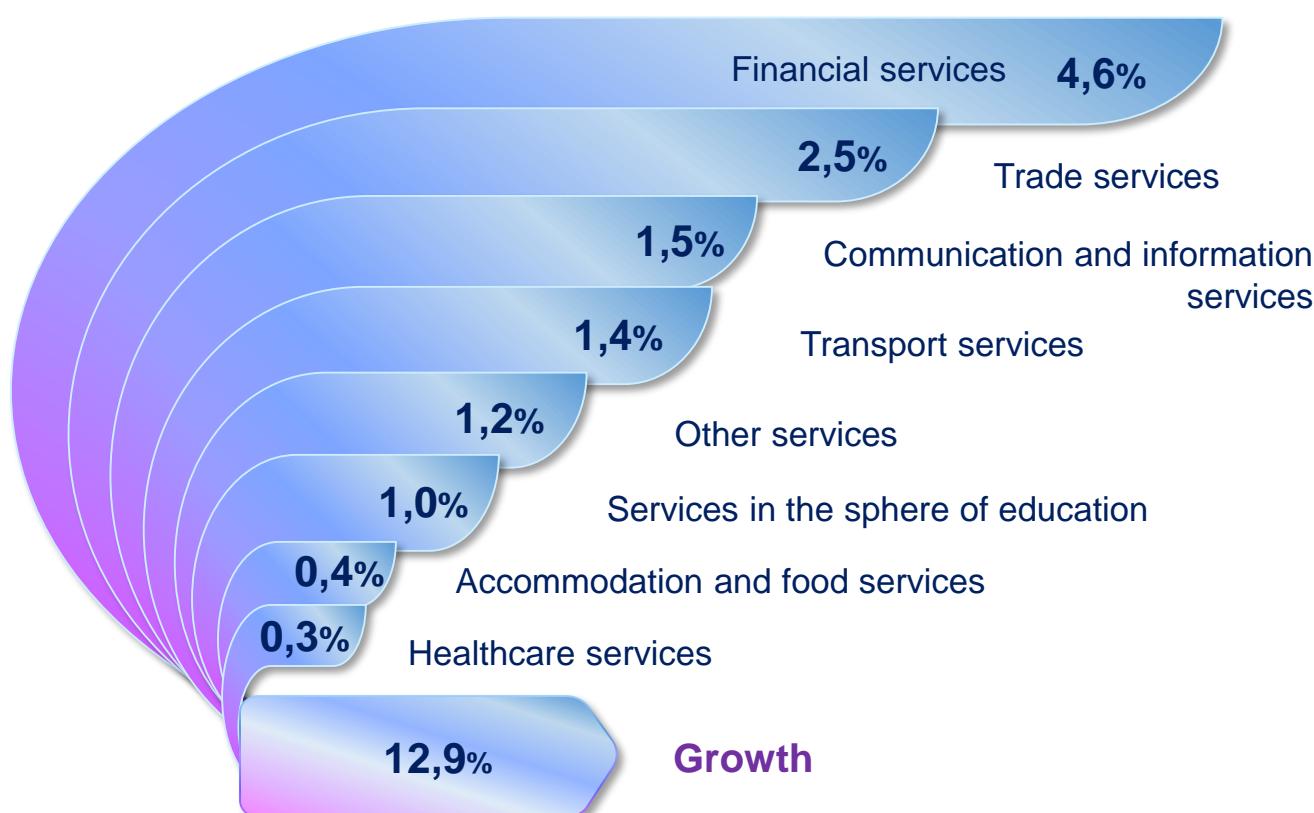
## Dynamics of the main indicators of the services sector <sup>1)</sup>

(for January-June)



## Contribution by types of services to the growth of the total volume of market services provided

(for January-June 2024)



<sup>1)</sup> Hereinafter, the indicators for 2020-2023 have been revised in accordance with the methodology of each subsequent year

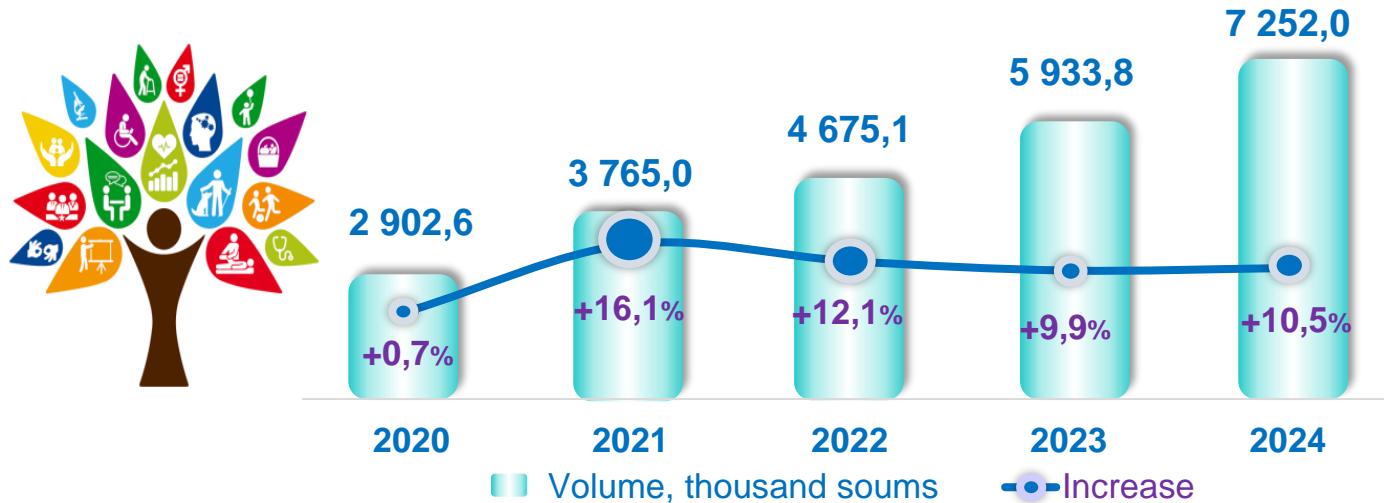
## Main indicators of the service sector by region (for January-June 2024)

Name of regions	Volume, in billion soums	Specific weight, in%	Growth rate, in %
<b>Rep. Uzbekistan <sup>1)</sup></b>	<b>268 083,6</b>	<b>100,0</b>	<b>112,9</b>
Rep. Karakalpakstan	7 179,1	2,7	110,7
regions:			
Andijan	11 919,2	4,5	113,7
Bukhara	10 493,8	3,9	110,0
Jizzakh	6 051,1	2,3	114,1
Kashkadarya	10 733,8	4,0	112,3
Navoi	6 445,7	2,4	112,5
Namangan	10 019,6	3,7	112,3
Samarkand	16 017,8	6,0	112,9
Surkhandarya	8 413,4	3,1	110,3
Syrdarya	3 319,6	1,2	111,4
Tashkent	17 639,2	6,6	113,1
Fergana	14 779,8	5,5	111,8
Khorezm	7 318,0	2,7	116,1
Tashkent city	114 432,6	42,7	117,1

<sup>1)</sup> including undistributed volumes by region

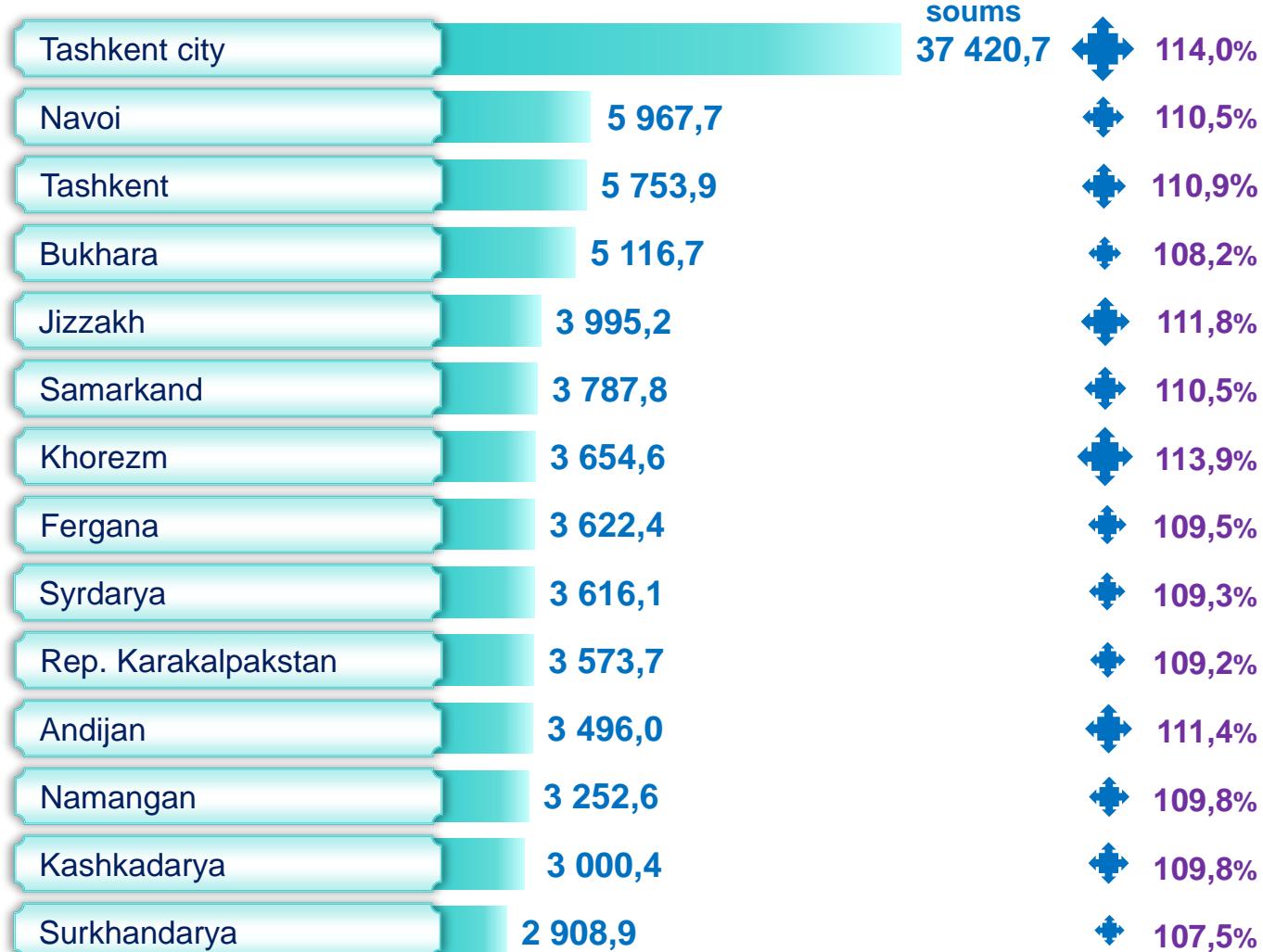
**The volume of market services provided** reflects the cost of services provided to consumers (legal entities and individuals, including non-residents) for a certain period of time.

## Dynamics of the main indicators of market services per capita (for January-June)

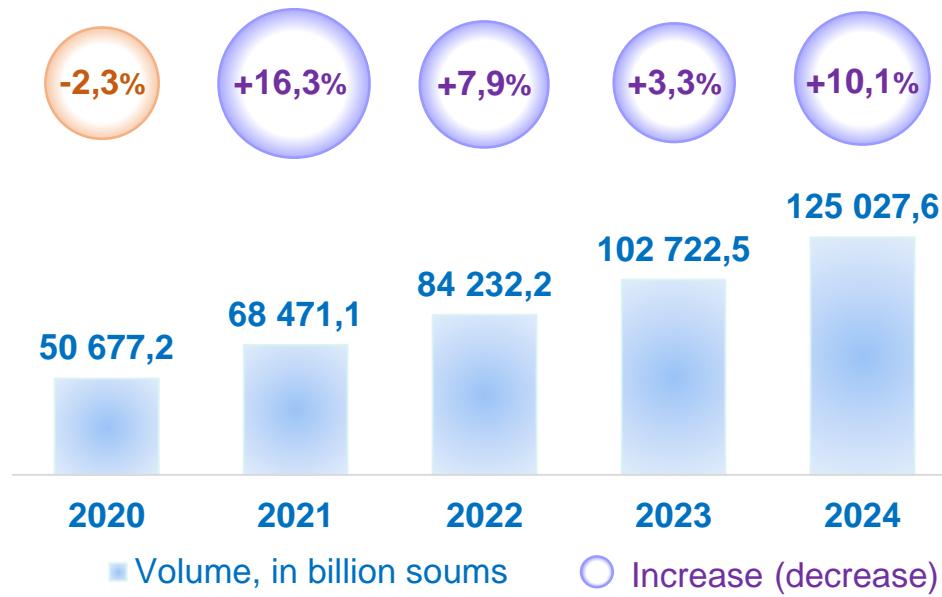


## Services per capita by region

(for January-June 2024)



## Dynamics of the main indicators of small business in the service sector (for January-June)



In the total volume of market services provided, the share of small businesses was **46.6 %**, including **22.5 %** - the share of small enterprises and micro-firms.

## Small business in the service sector by region (for January-June 2024)



## Main indicators of the service sector by type (for January-June 2024)

Name of service types	Volume, in billion soums	Specific weight, in %	Growth rate, in %
<b>Services - total</b>	<b>268 083,6</b>	<b>100,0</b>	<b>112,9</b>
including:			
Communication and information services	21 334,9	7,9	120,5
Financial services	62 687,7	23,4	120,0
Transport services	58 935,9	22,0	106,5
<i>including motor transport services</i>	26 063,8	9,7	110,4
Accommodation and food services	10 471,2	3,9	109,1
Trade services	59 713,5	22,3	110,5
Real estate related services	6 776,0	2,5	112,6
Educational services	11 867,0	4,4	122,5
Healthcare services	4 879,2	1,8	111,1
Rental and hire services	4 189,4	1,6	105,0
Computer and household goods repair services	3 972,6	1,5	109,7
Individual services	6 417,2	2,4	109,3
Services in the field of architecture, engineering surveys, technical testing and analysis	4 278,3	1,6	103,9
Other services	12 560,7	4,7	110,6

In connection with the transition to established international standards of industry classification, the grouping of the main types of services included in the target parameters of the Service Sector Development Program in the Republic of Uzbekistan was brought into line with the Statistical Classifier of Products (goods, works, services) by type of economic activity (SCP) in sections from G to S in terms of services.

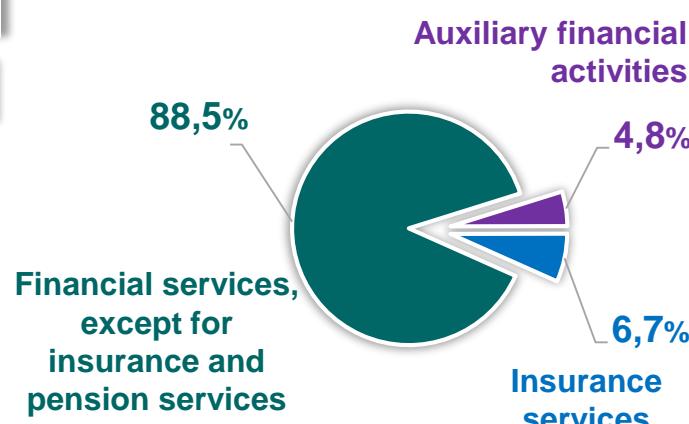
## Dynamics of financial services (for January-June)



## Financial services by region (for January-June 2024, in billion soums)

Tashkent city	36 545,6
Fergana	3 302,1
Samarkand	2 594,2
Andijan	2 565,7
Tashkent	2 428,4
Bukhara	2 158,4
Kashkadarya	2 053,7
Khorezm	1 941,6
Surkhandarya	1 838,1
Rep. Karakalpakstan	1 688,7
Navoi	1 598,8
Namangan	1 540,9
Jizzakh	1 363,1
Syrdarya	1 068,4

## Structure of financial services (for January-June 2024)



In the structure of financial services, their share, except for insurance and pension services, amounted to 88.5% in January-June 2024.

The share of Tashkent city in the total volume of financial services amounted to 58.3 %, or 36 545.6 billion soums.

Compared to January-June 2023, high growth rates of 138.3 % were recorded in the Khorezm region.

For January-June 2024, the share of retail trade amounted to almost three quarters of the total volume of trade services, or more precisely, 59.7 %.

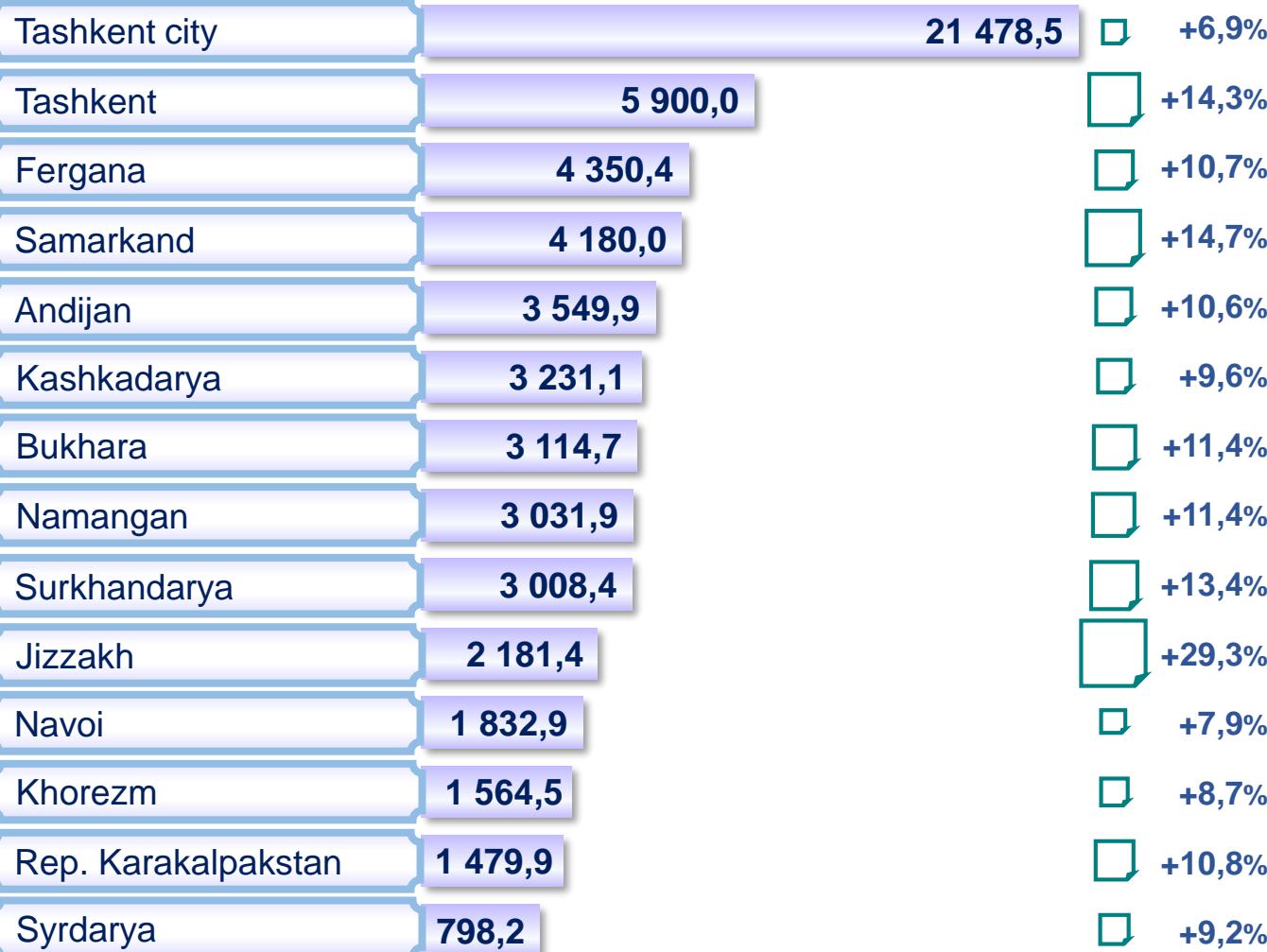


## Dynamics of trade services <sup>1)</sup>



## Trade services by region

(for January-June 2024)



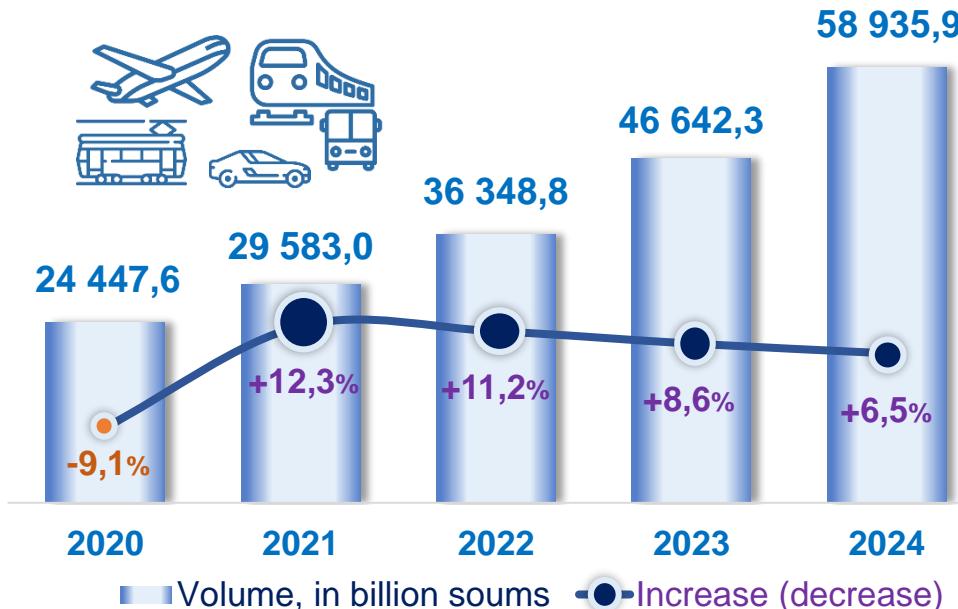
<sup>1)</sup> including unallocated volumes by region

Volume, in billion soums  Growth

In the total volume of transport services, road transport services predominate - **44.2 %**.

The volume of transport services in Tashkent city reached **11 179.8** billion soums. In this region, the growth rate of transport services was noted at **122.5 %**.

## Dynamics of transport services <sup>1)</sup> (for January-June)



## Transport services by region (for January-June 2024)

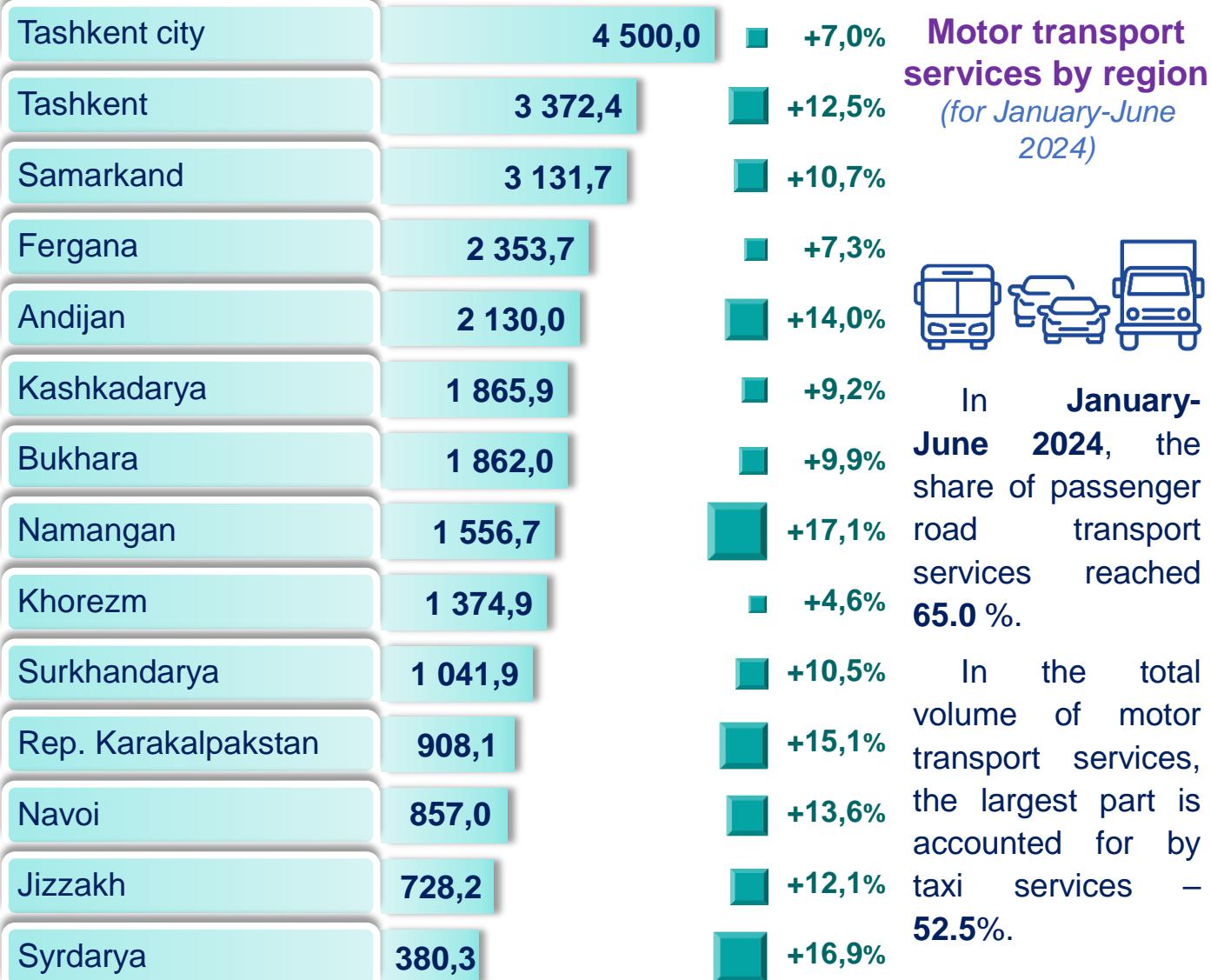
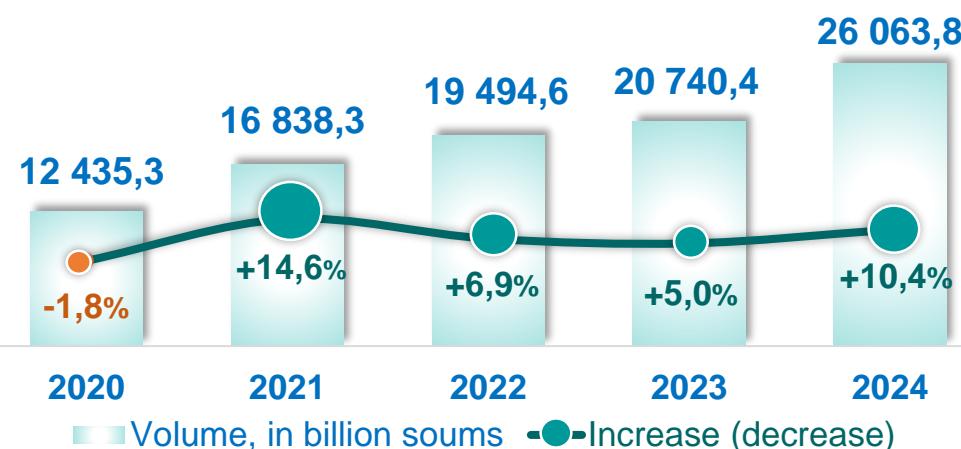


<sup>1)</sup> including unallocated volumes by region

■ Volume, in billion soums      ● Growth

## Dynamics of motor transport services (for January-June) <sup>1)</sup>

In January-June 2024, the volume of road transport services reached **26 063.8** billion soums, their share in the total volume of market services provided was **9.7 %**.

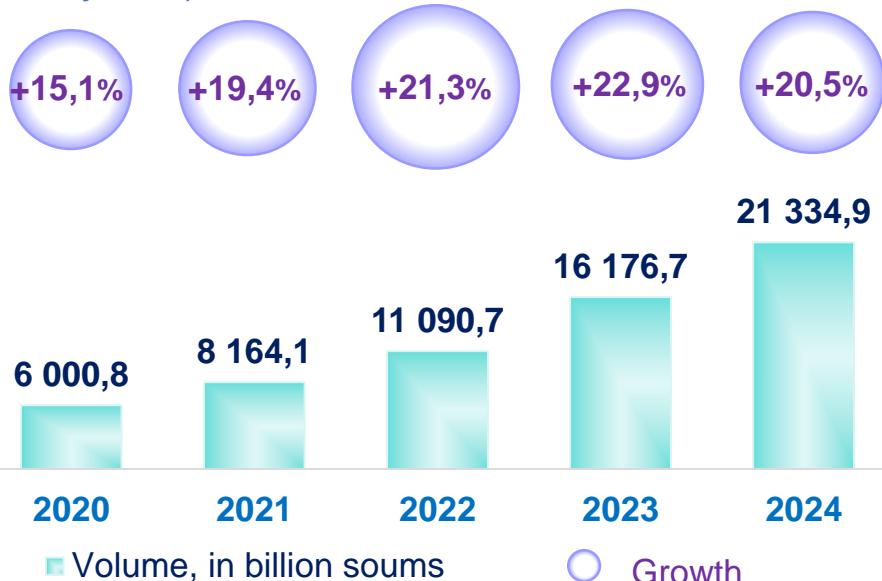


<sup>1)</sup> including unallocated volumes by region

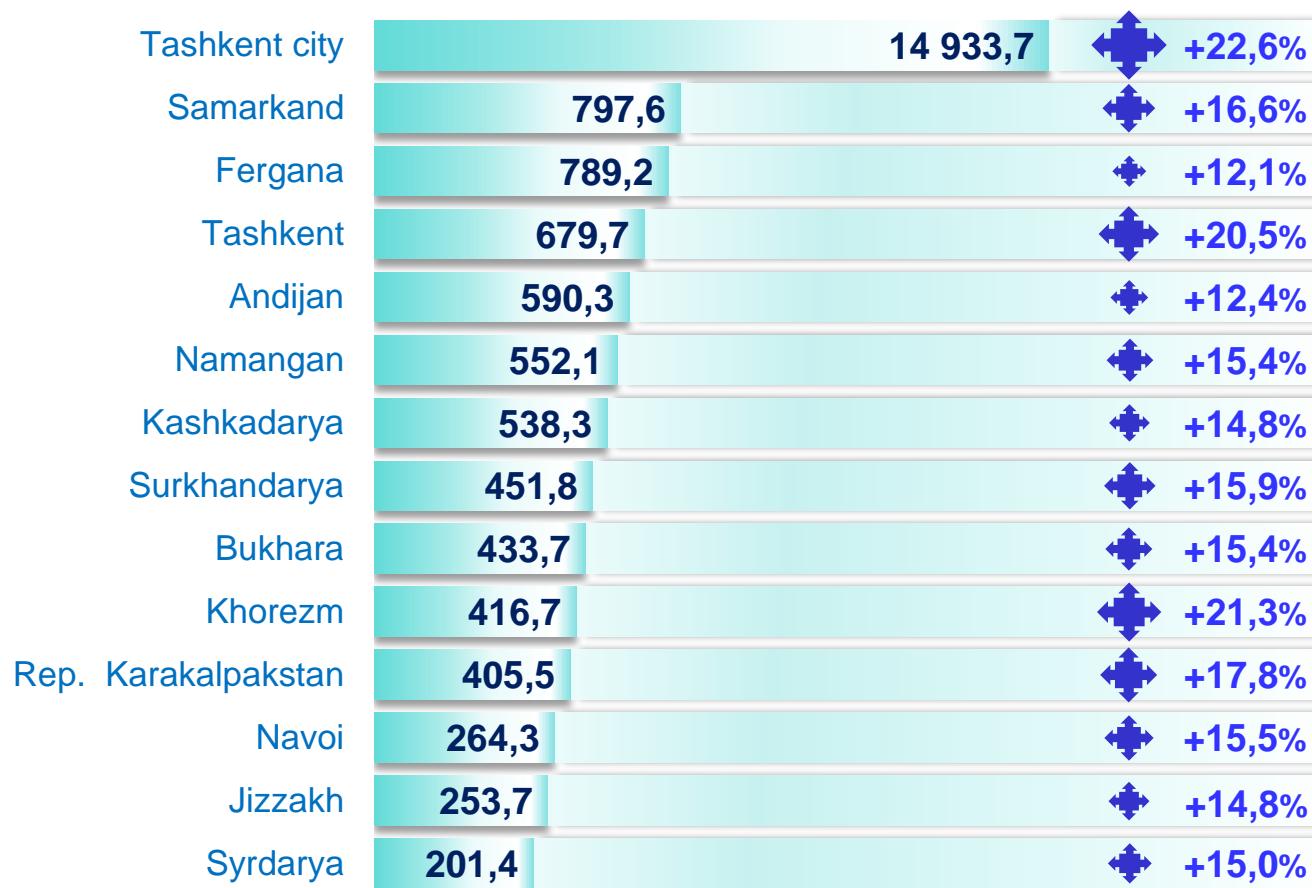


## Dynamics of communication&information services <sup>1)</sup> (for January-June)

In the total volume of communication and information services, the largest volume is occupied by telecommunications services. For **January-June 2024**, their share was **47,5 %**.



## Communication and information services by region (for January-June 2024)



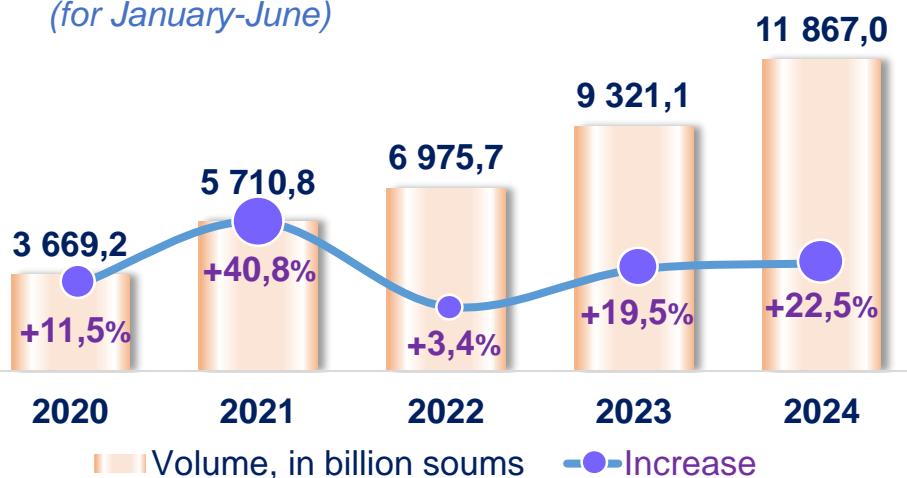
<sup>1)</sup> including unallocated volumes by region

Volume, in billion soums      Growth

## An alternative set of ICT services, content and media sectors (for January-June 2024)

Name of indicators of the alternative population	Volume, in billion soums	The specific weight in the total volume, in %
<b>Total</b>	<b>22 178,0</b>	<b>100,0</b>
including:		
<b>The ICT services sector</b>	<b>20 234,6</b>	<b>91,2</b>
including:		
Software publishing services	959,7	4,7
Telecommunication services	9 779,2	48,3
Computer programming services, consulting and other related services	7 074,1	35,0
Data processing, hosting and related services; web portals	1 578,6	7,8
Computer and communication equipment repair services	843,0	4,2
<b>The content and media sector</b>	<b>1 943,4</b>	<b>8,8</b>
including:		
Publishing services for books, periodicals and other publishing services	386,1	19,9
Film, video and television production services, sound recording and music publishing services	154,4	7,9
Programming and broadcasting services	627,7	32,3
Other information services	775,2	39,9

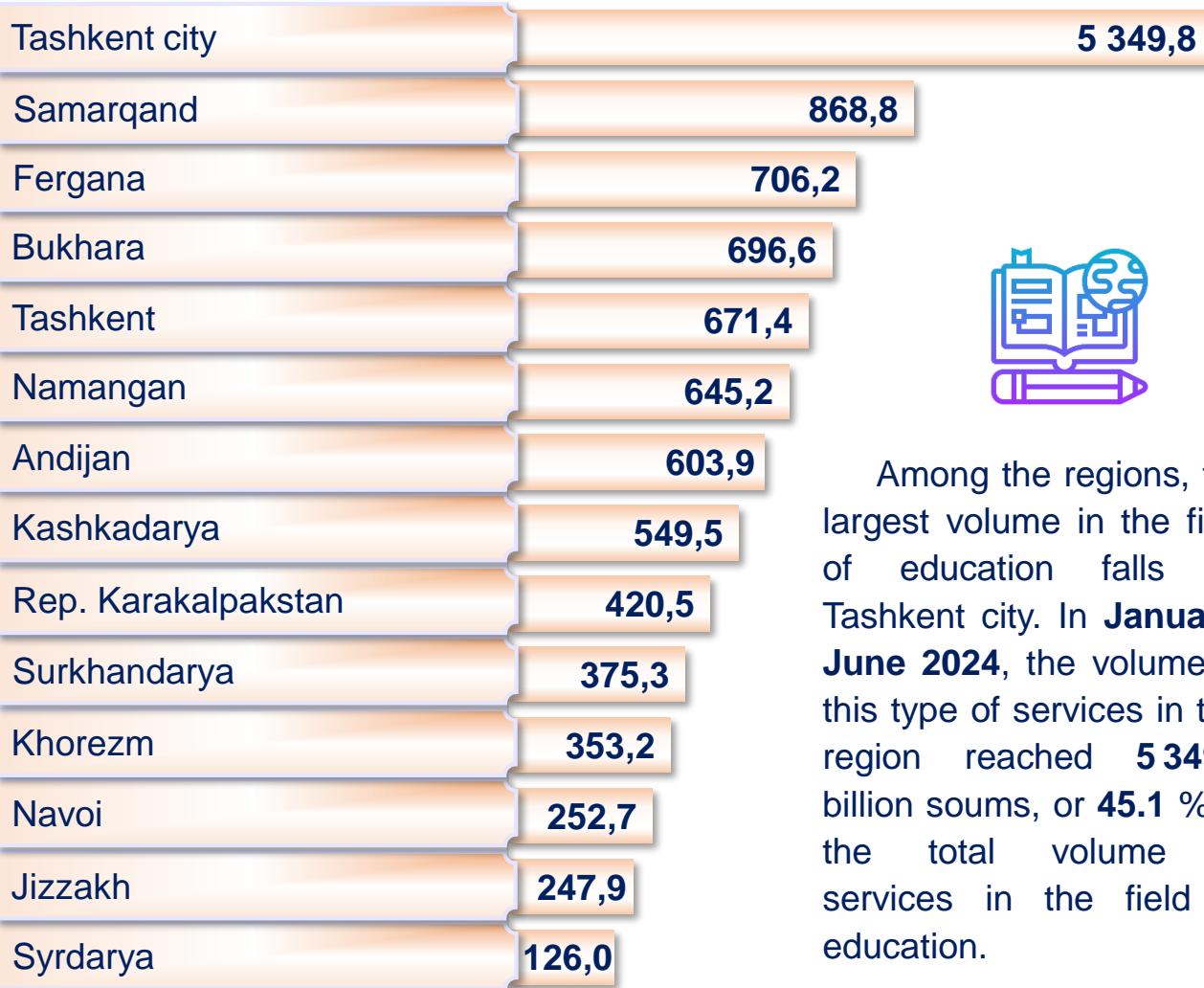
## Dynamics of services in the field of education (for January-June)



In the total volume of services in the field of education, services in the field of higher education predominate, their share in **January-June 2024** amounted to **60.0 %**.



## Educational services by region (for January-June 2024, in billion soums)

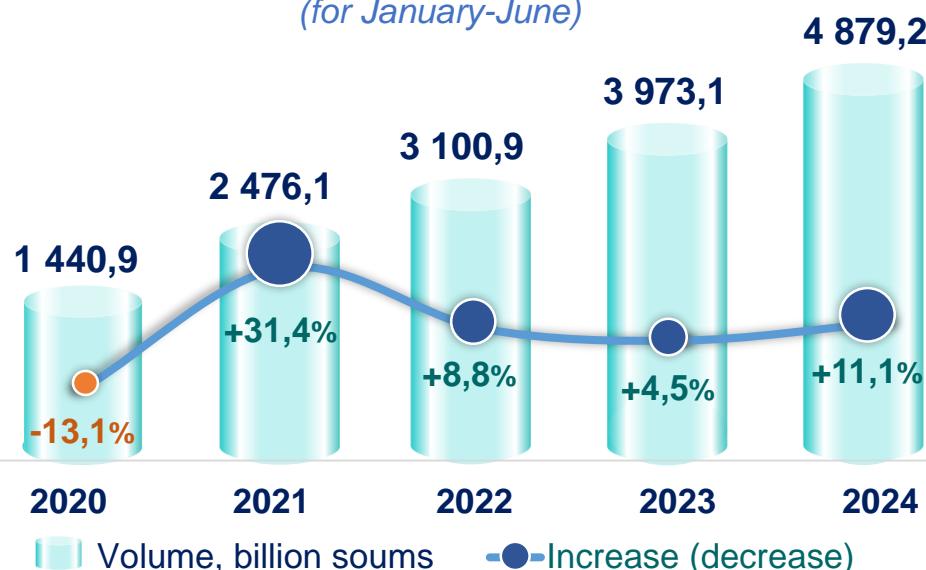


Among the regions, the largest volume in the field of education falls on Tashkent city. In **January-June 2024**, the volume of this type of services in this region reached **5 349.8** billion soums, or **45.1 %** of the total volume of services in the field of education.

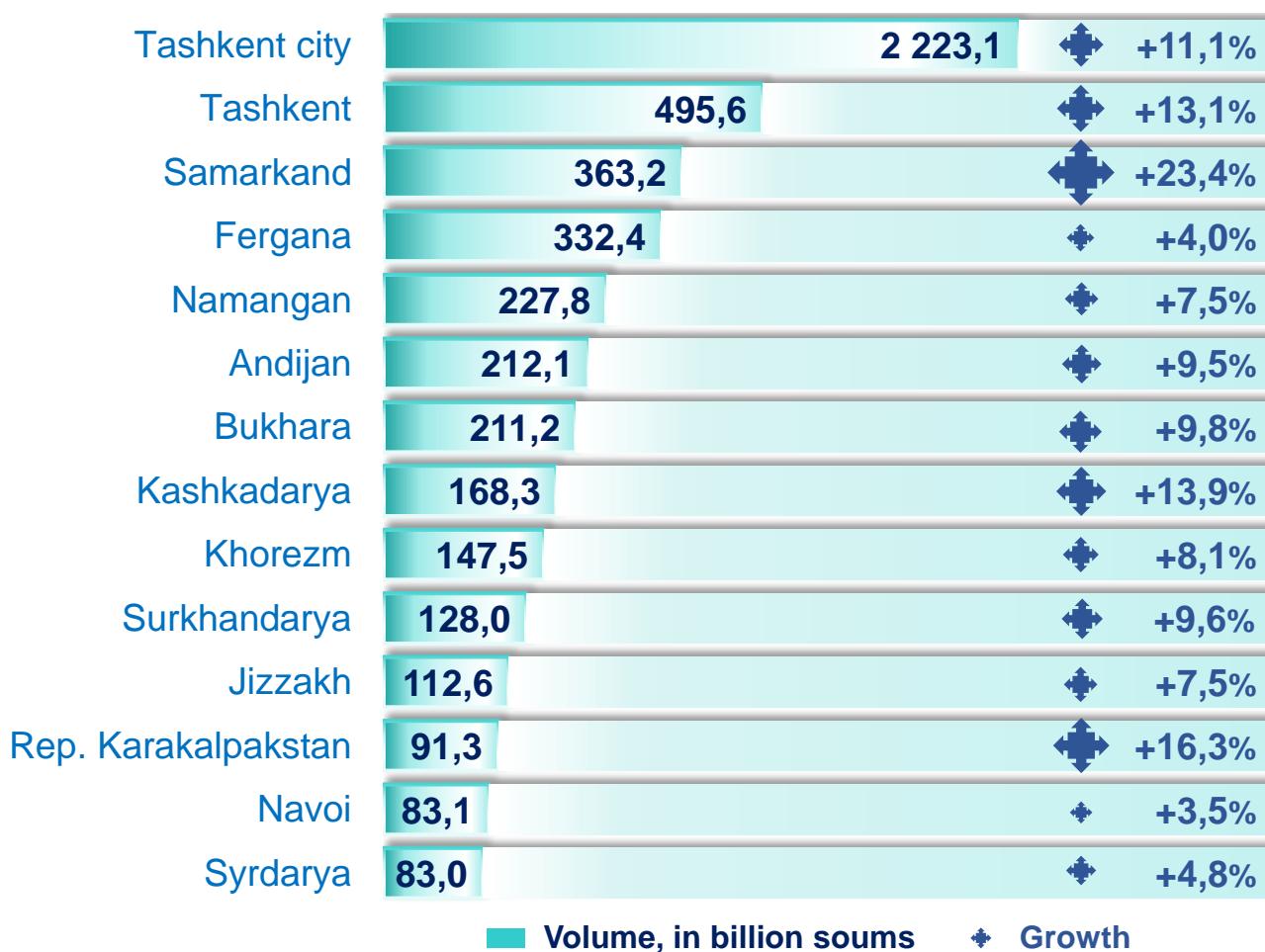
In January-June 2024, hospital services accounted for **46.2** % of the total volume of healthcare services. Other health care services accounted for **29.0** %, and medical and dental services accounted for **24.8** %.

## Dynamics of services in the health sector

(for January-June)



## Healthcare services by region (for January-June 2024)



## Dynamics of services related to real estate <sup>1)</sup>

(for January-June)



■ Volume, in billion soums      ○ Increase (decrease)

In the total volume of services related to real estate, services for leasing (hiring) and management of own or leased real estate amounted to **94,7 %**.

## Real estate services by region

(for January-June 2024)

Tashkent city	3 677,1	 +13,3%
Tashkent	521,5	 +9,6%
Samarkand	392,4	 +15,9%
Fergana	352,7	 +12,2%
Andijan	286,1	 +7,1%
Kashkadarya	250,0	 +9,8%
Namangan	243,4	 +9,5%
Bukhara	196,9	 +4,5%
Surkhandarya	181,8	 +8,7%
Rep. Karakalpakstan	170,3	 +12,4%
Khorezm	157,5	 +10,3%
Navoi	130,3	 +29,7%
Jizzakh	126,0	 +20,3%
Syrdarya	82,2	 +11,5%

<sup>1)</sup> Including undistributed volumes by region

■ Volume, in billion soums       Growth

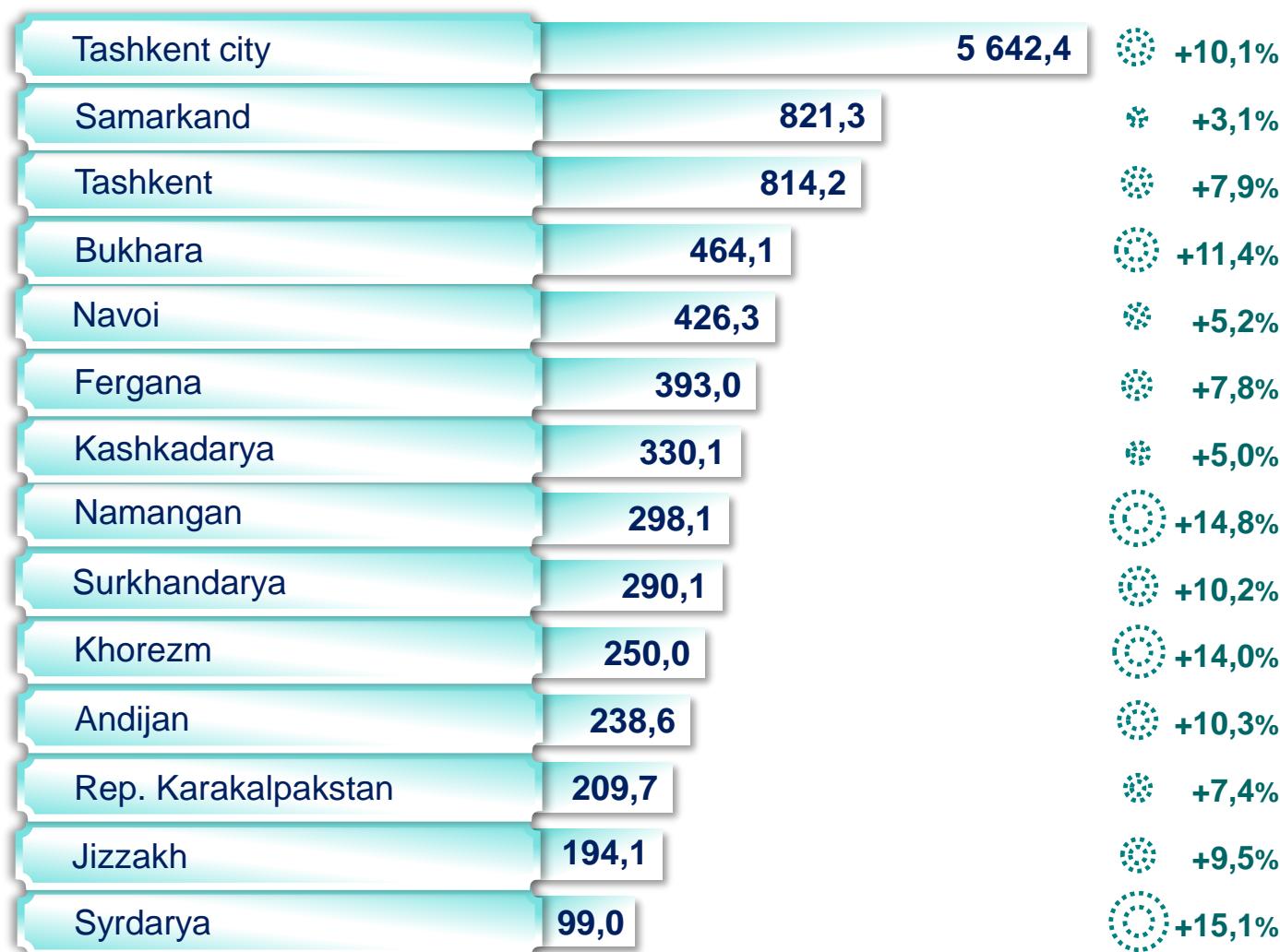
## Dynamics of accommodation and food services <sup>1)</sup> (for January-June)

### For January-June

**2024**, the share of accommodation and food services in the total volume of services amounted to **3.9** %. Their structure is dominated by services for the provision of food and beverages - **79.4** %.



## Accommodation and food services by region (for January-June 2024)



<sup>1)</sup> including undistributed volumes by region

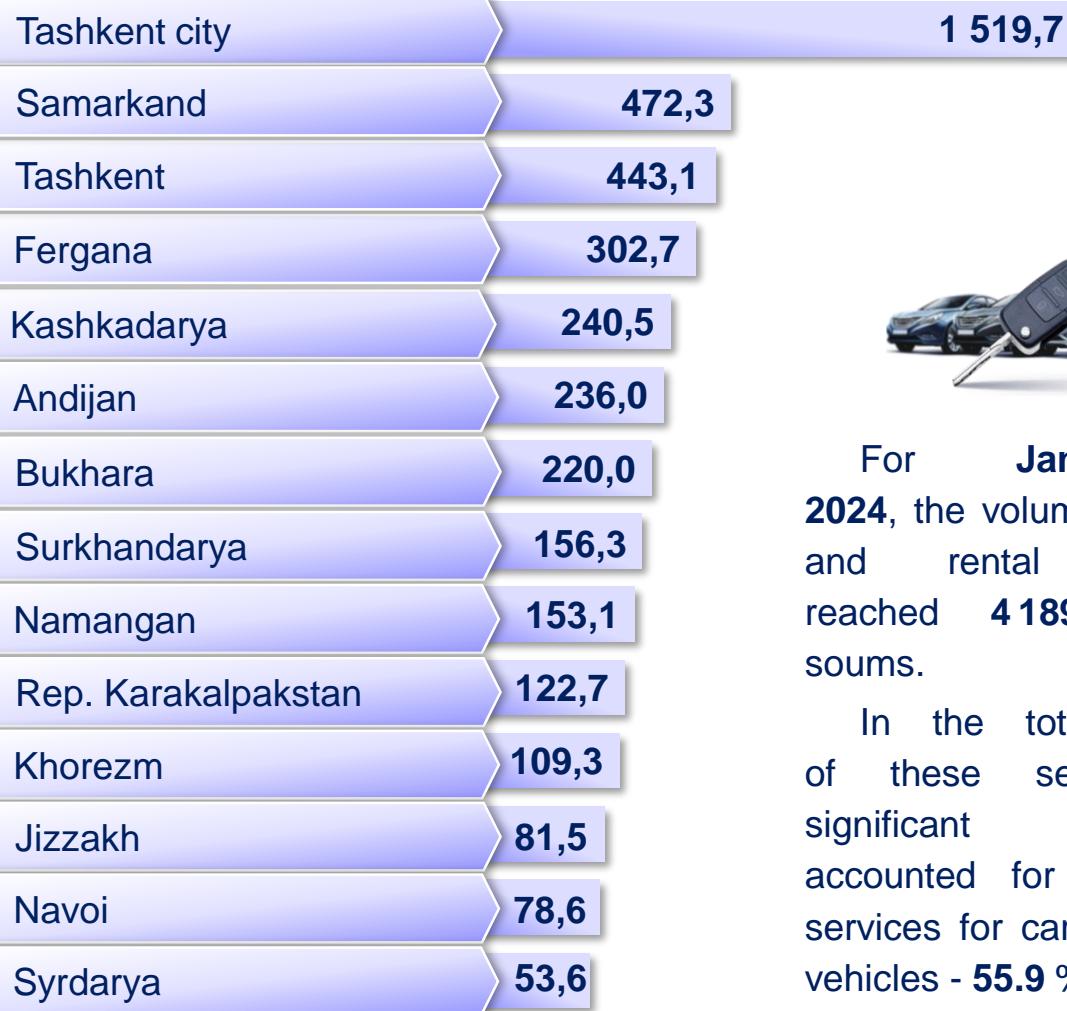
Volume, in billion soums      Growth

## Dynamics of rental and hire services <sup>1)</sup>

(for January-June)



## Rental and hire services by region (for January-June 2024, in billion soums)



For January-June 2024, the volume of rental and rental services reached 4 189.4 billion soums.

In the total volume of these services, a significant part is accounted for by rental services for cars and light vehicles - 55.9 %.

<sup>1)</sup> including undistributed volumes by region

## Dynamics of services in the field of law and accounting

(for January-June, in billion soums)

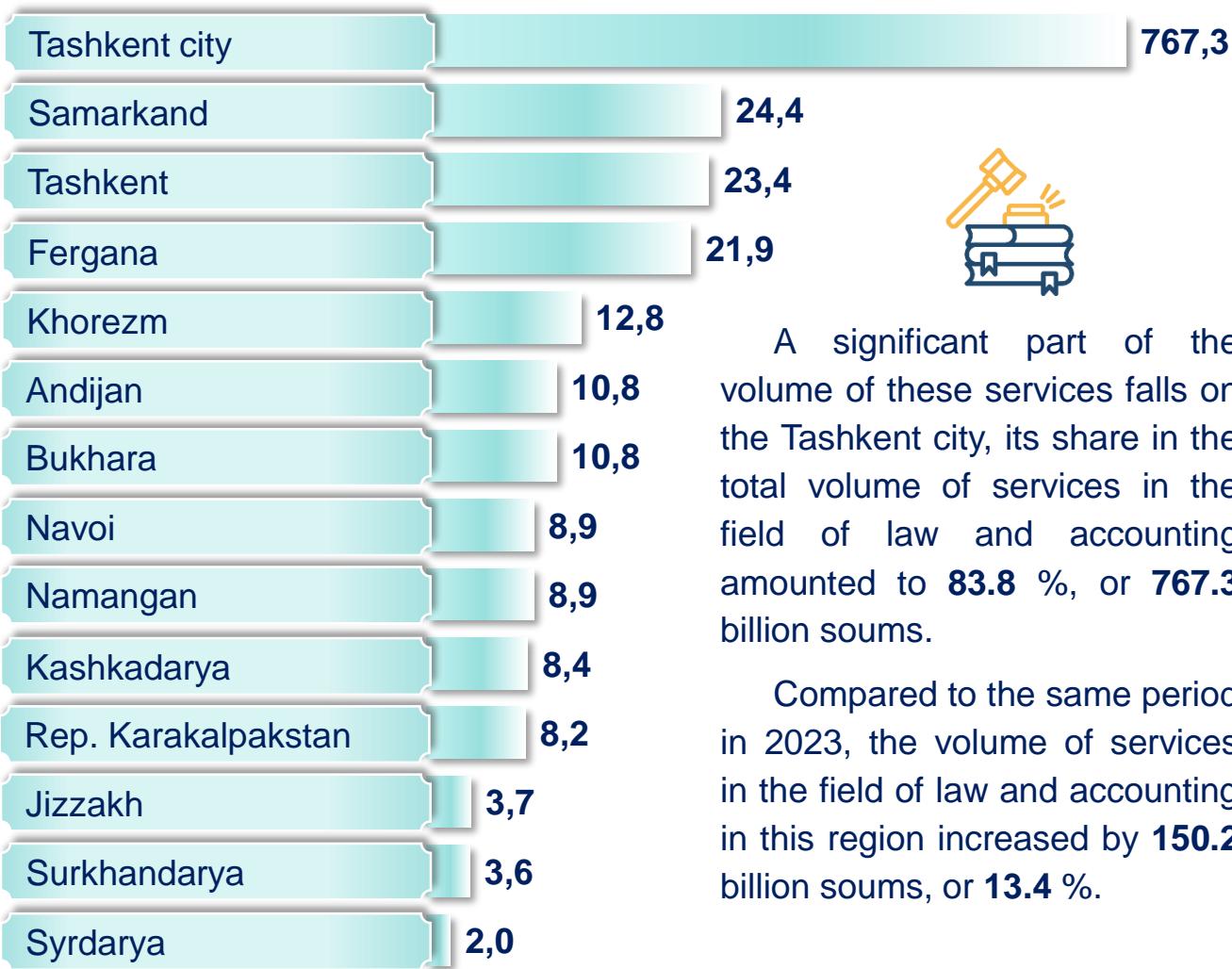


In January-June 2024, the volume of services in the field of law and accounting reached 915.1 billion soums.



## Legal and accounting services

(for January-June 2024, in billion soums)

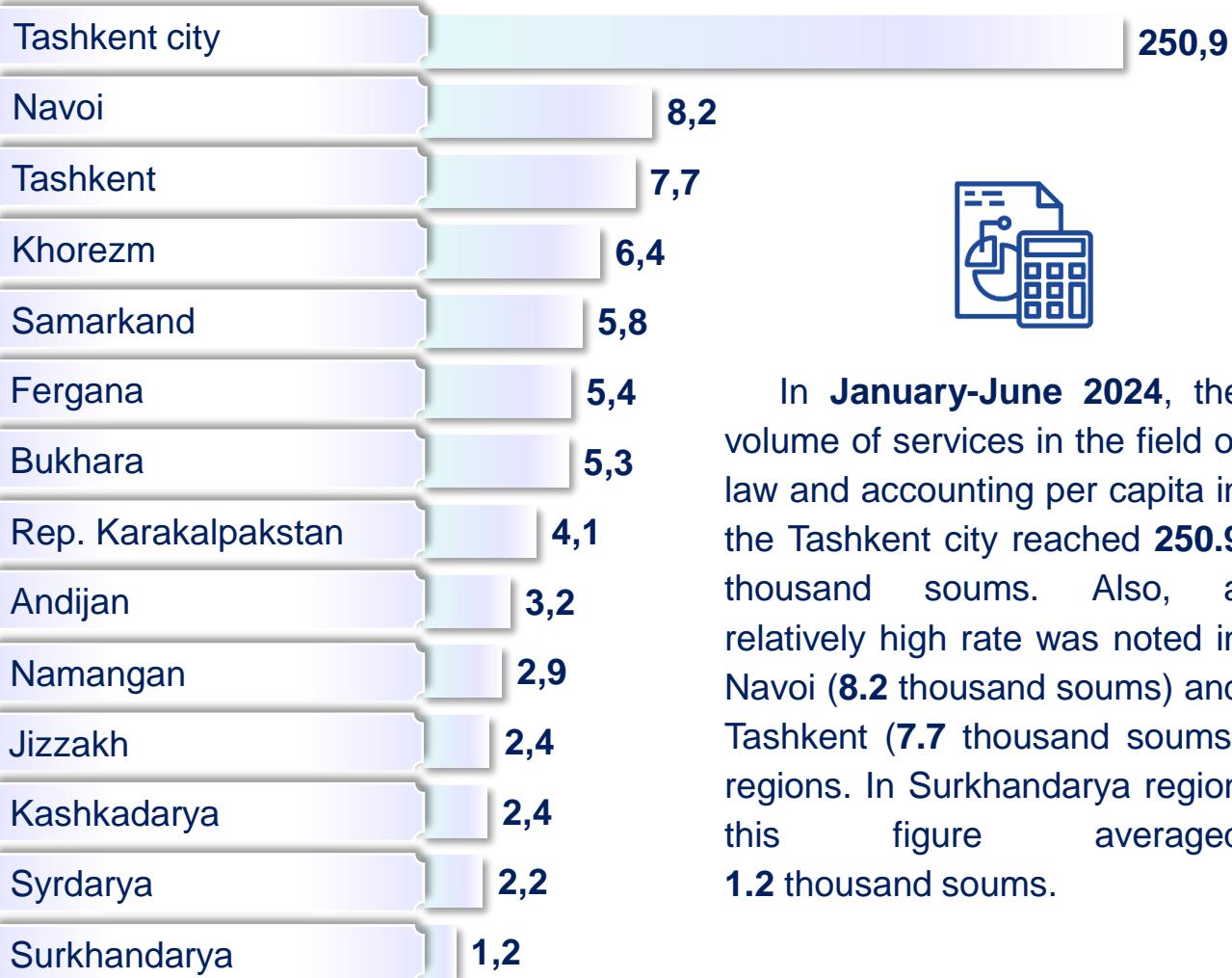


## Dynamics of legal and accounting services per capita (for January-June, in thousand soums)

Legal and accounting services play a key role in modern business and the lives of individuals, providing legal protection and financial transparency.



## Legal and accounting services per capita by region (for January-June 2024, in thousand soums)



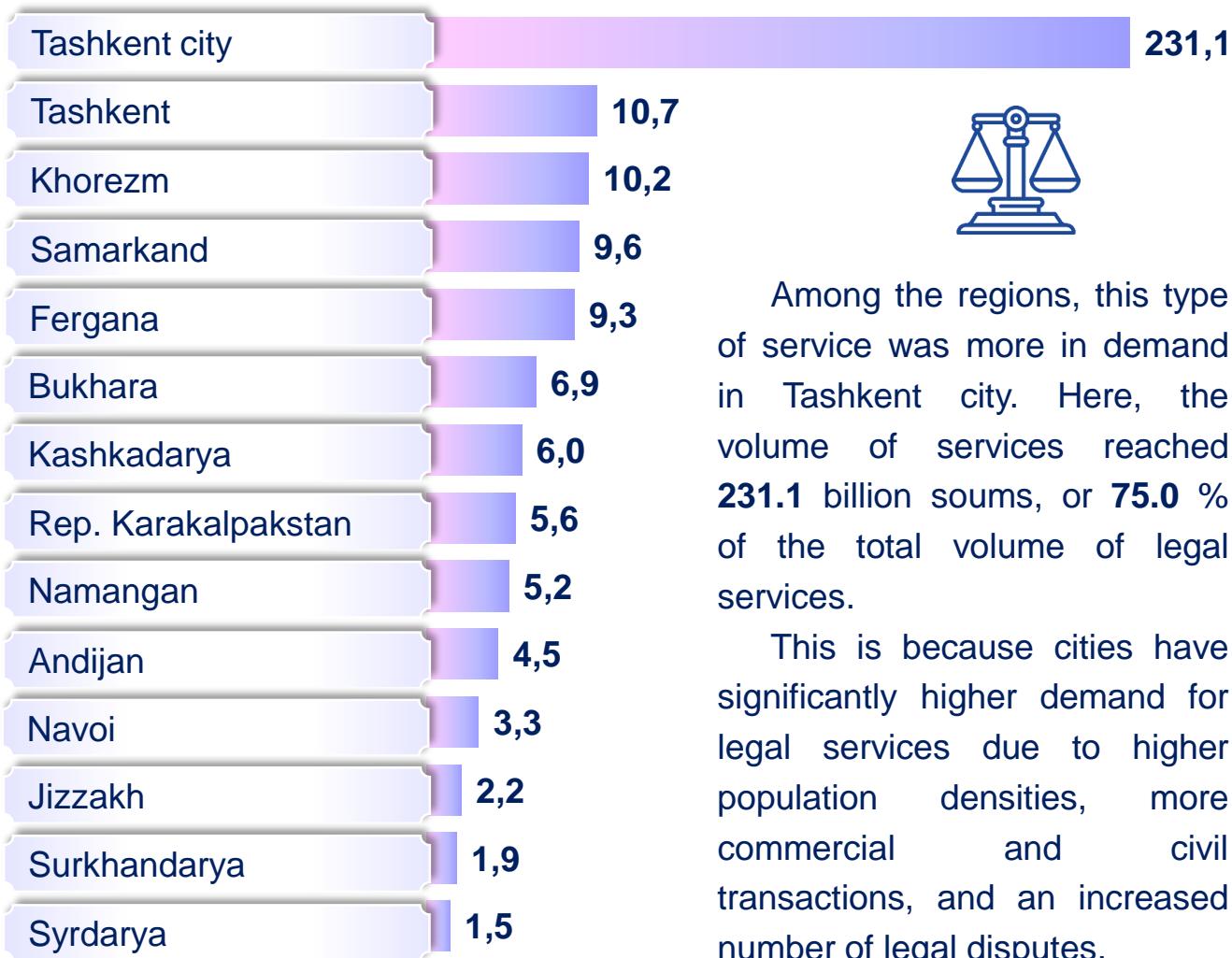
In January-June 2024, the volume of services in the field of law and accounting per capita in the Tashkent city reached 250.9 thousand soums. Also, a relatively high rate was noted in Navoi (8.2 thousand soums) and Tashkent (7.7 thousand soums) regions. In Surkhandarya region this figure averaged 1.2 thousand soums.

## Dynamics of legal services (for January-June, in billion soums)



For January-June 2024, the share of legal services in the total volume of services in the field of law and accounting amounted to 33.7 %, or 308.0 billion soums.

## Legal services by region (for January-June 2024, in billion soums)



## Dynamics of legal services per capita

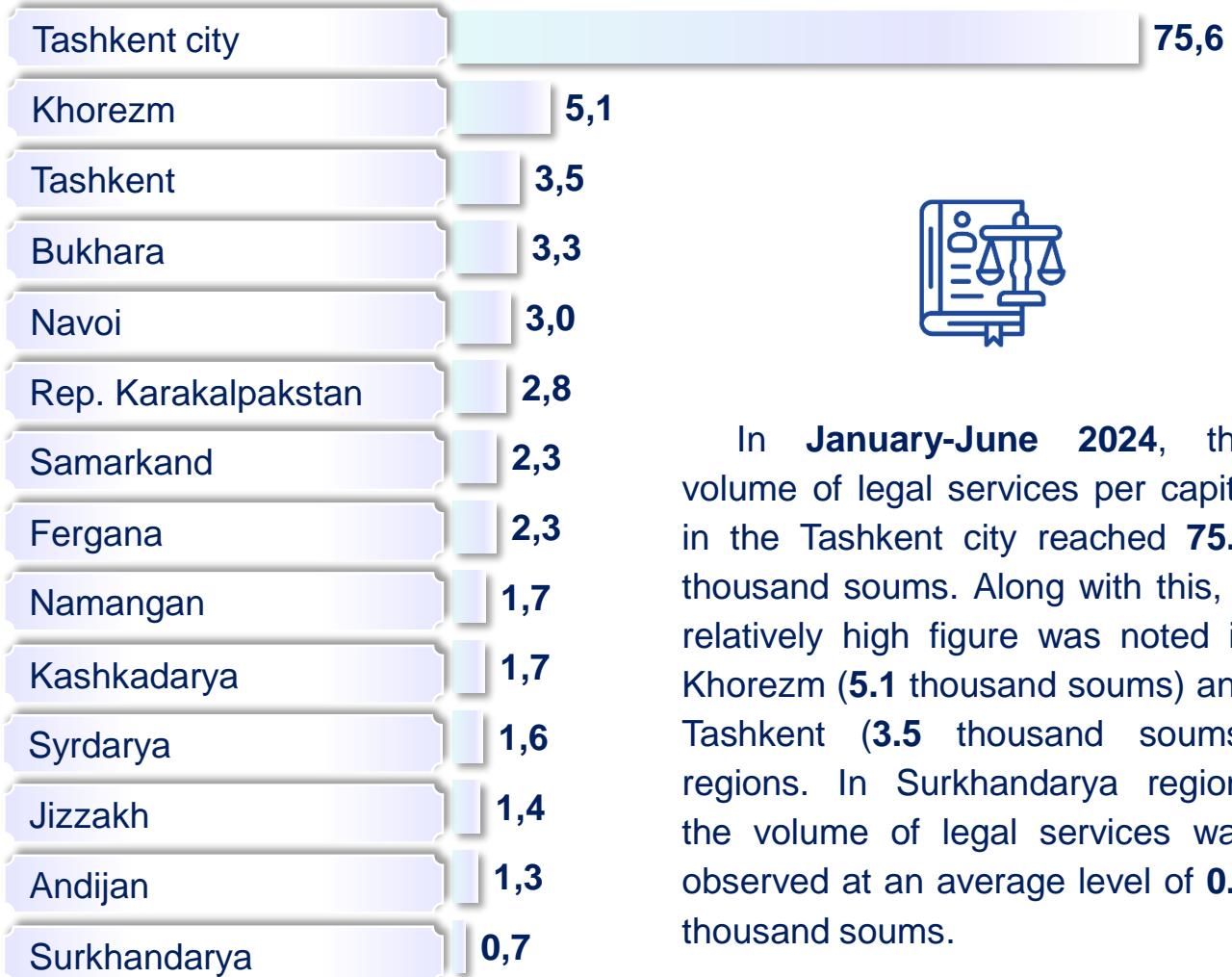
(for January-June, in thousand soums)

For January-June 2024, the volume of legal services per capita averaged 8.3 thousand soums.



## Legal services per capita by region

(for January-June 2024, in thousand soums)



In January-June 2024, the volume of legal services per capita in the Tashkent city reached 75.6 thousand soums. Along with this, a relatively high figure was noted in Khorezm (5.1 thousand soums) and Tashkent (3.5 thousand soums) regions. In Surkhandarya region, the volume of legal services was observed at an average level of 0.7 thousand soums.

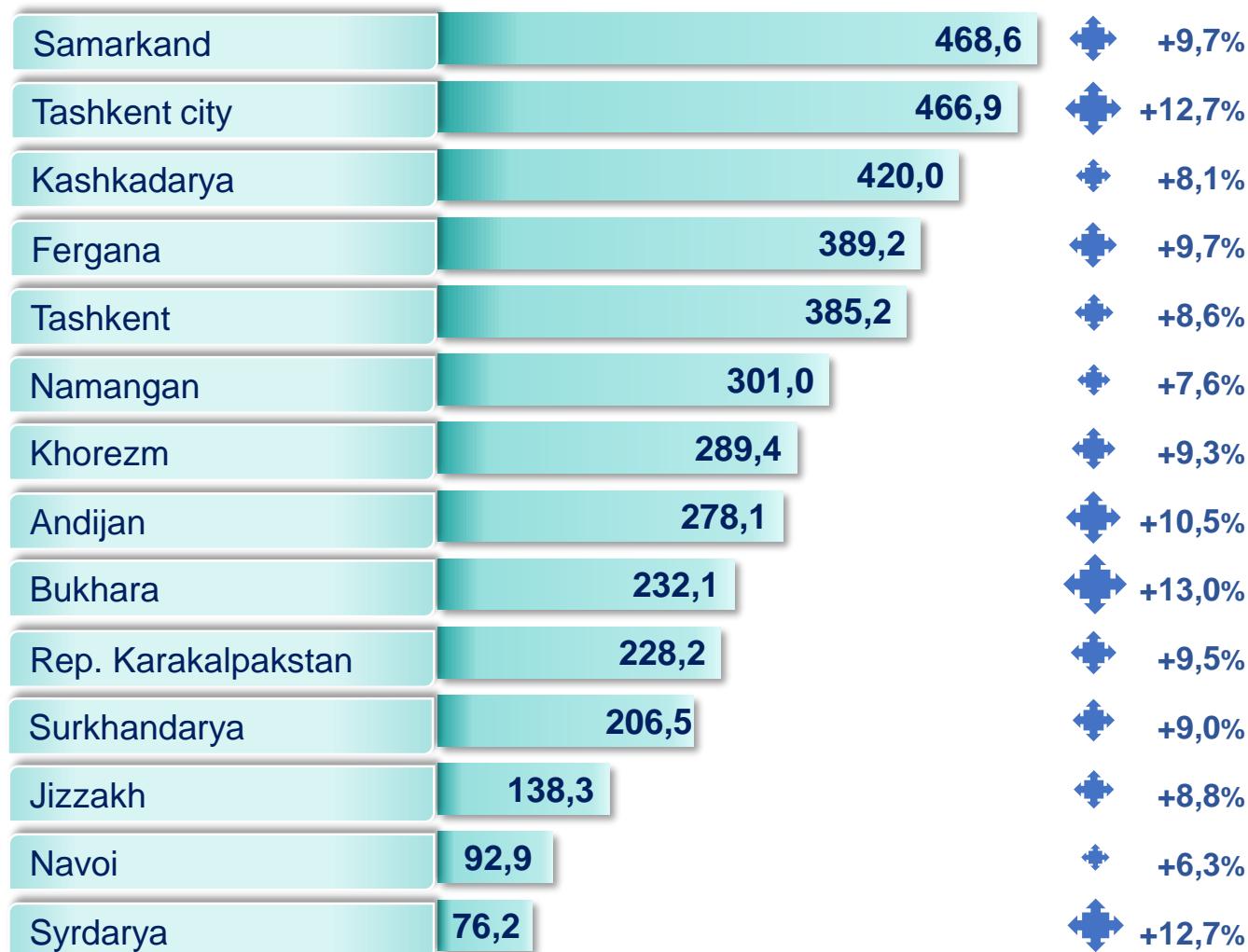
## Dynamics of computer and household goods repair services <sup>1)</sup> (for January-June)



Repair services for other personal items and household goods account for **28.1** % of the total volume of computer and household goods repair services.

## Computer and household goods repair services by region

(for January-June 2024)



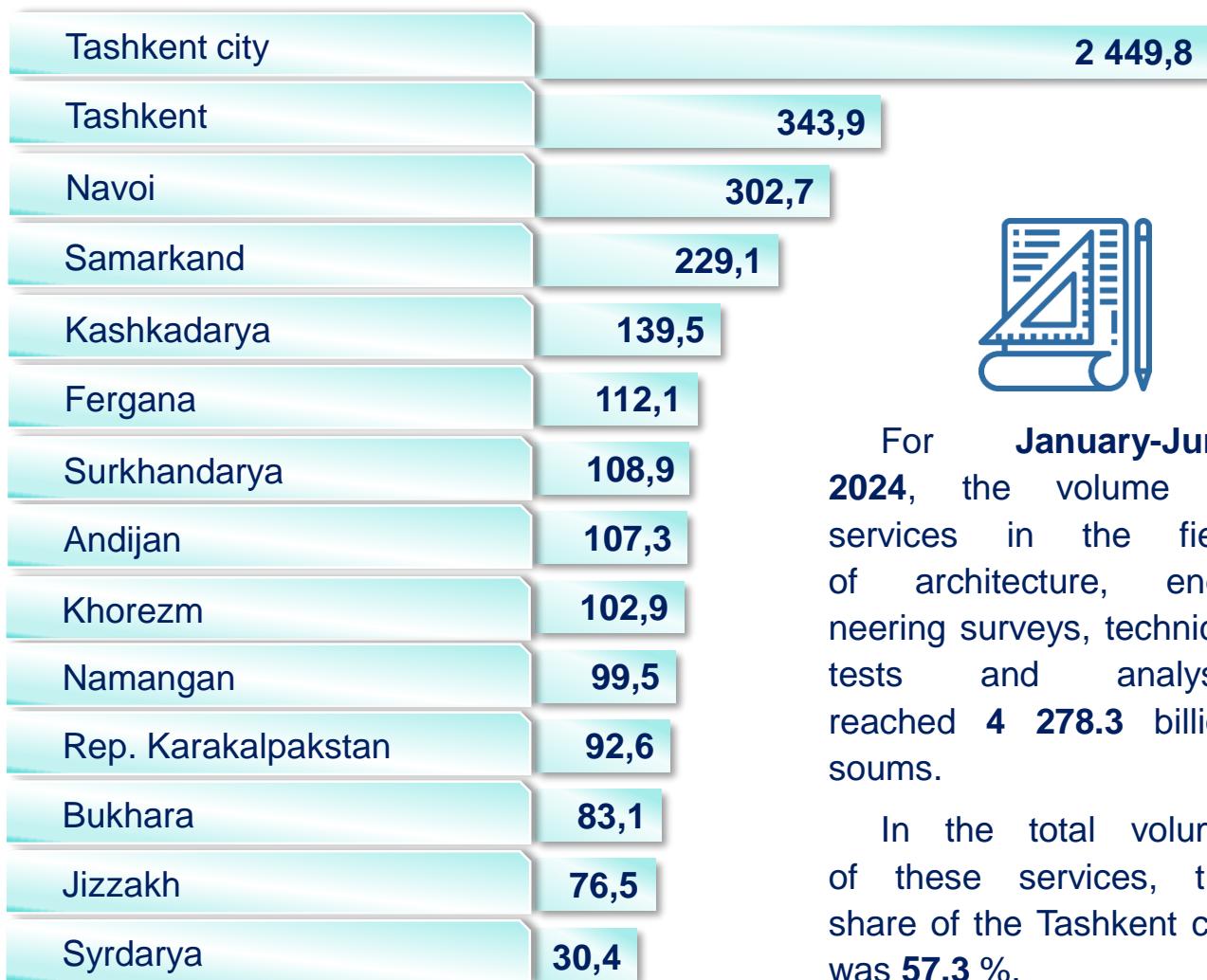
<sup>1)</sup> including undistributed volumes by region

Volume, in billion soums

## Dynamics of services in the field of architecture, engineering surveys, technical testing and analysis (for January-June)



## Services in the field of architecture, engineering surveys, technical testing and analysis by region (for January-June 2024, in billion soums)



For January-June 2024, the volume of services in the field of architecture, engineering surveys, technical tests and analysis reached 4 278.3 billion soums.

In the total volume of these services, the share of the Tashkent city was 57.3 %.

**The volume of financial services** is taken into account by the volume of interest income received from financial intermediation (in the amount of payment for them), as well as in the form of fees for the services of a financial institution in providing a loan or maintaining a deposit.

**The volume of transport services** is the sum of income from transportation and other activities directly related to the implementation of the transport process (loading and unloading, transport and forwarding services, transport maintenance, etc.) by type of transport.

**Road transport services** include all land passenger transport services except rail transport, other land passenger transport services and road freight transport services, as well as moving services.

**The volume of trade services, including electronic ones**, is the gross income, which is the difference between the selling and purchase price of the goods sold. In the case of a transaction for the purchase and sale of goods in the interests of another person on the basis of contracts, assignment, commission or agency agreements, the cost of services in the amount of remuneration is reflected.

**The volume of communication and information services in current prices** is defined as the sum of the income of enterprises and organizations (in the amount of revenue from their sale) providing services in this area.

**The Education section** includes public, private education of any level and training in any profession, full-time or part-time, as well as via Internet channels and postal correspondence. This includes education provided by institutions within the regular school system of various levels, as well as adult education (training and retraining courses), auxiliary activities in the field of education, etc. When implementing **activities in the field of education**, the cost of provided market services is reflected, including distance learning (contractual).

**The volume of services in the health care sector** is the cost of market services provided for various types of medical care and sanitary services by health care institutions.

**The volume of services for the provision of food and beverages** is the value of the turnover, which includes, in addition to the sold overlay, the cost of products used in the preparation of food and sold without processing.

**The volume of accommodation services** includes the cost of services rendered for the provision of places for short-term accommodation (hotels, motels, etc.).

When providing **services related to real estate**, the cost of services related to real estate transactions, from leasing own real estate under economic management, operational management or leased, is indicated..

The output of **rental and hire services** is determined by the amount of revenue from the rental of machinery and equipment without an operator, and the rental of household goods and personal items.

**The volume of computer and household goods repair services** is the amount of revenue from the provided market services for the repair, maintenance of computers and peripheral equipment, repair of communications equipment, consumer electronics, home and garden equipment, footwear and leather goods, furniture and household accessories, clothing and accessories, sporting goods, musical instruments, hobby items and other personal consumption items and household goods.

**The volume of services in the field of architecture, engineering surveys and provision of technical consultations** includes the cost of design, survey, engineering, technological works and services performed in accordance with the requirements stipulated in the contract, as well as the cost of construction supervision works and other engineering services performed by own forces..

**The volume of legal and accounting services** is the amount of revenue from the provided market services in the field of law, for providing advice to clients on their legal rights and obligations and other legal services, as well as for maintaining accounting books, accounting and auditing, preparing tax returns.

**The volume of legal services** includes the cost of rendered market services for legal representation and protection of interests in courts and other judicial bodies, by persons who are members of the bar association or under their supervision: provision of consulting services and representation in civil, criminal cases, labor disputes, as well as the preparation of legal documents, services of bailiffs, arbitrators, inspectors and judges.