



## Industrial production of the Republic of Uzbekistan in January-September 2018

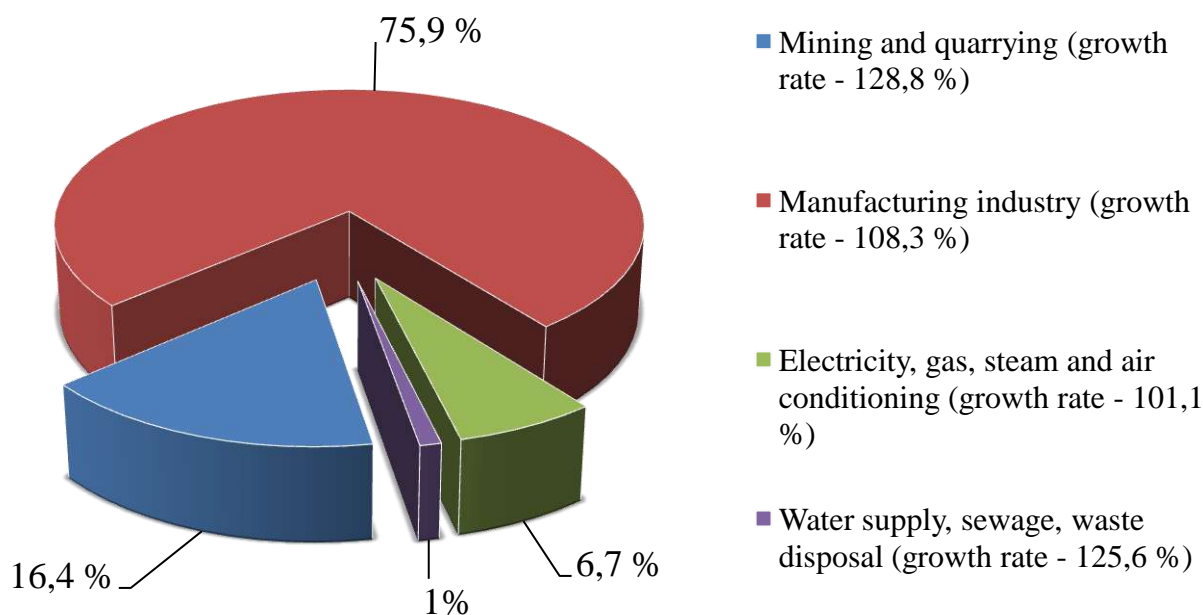
### NUMBERS:

- The volume of industrial production amounted to **151,2 trillion. soum**, growth rate – **110,8 %**
- The growth rate of consumer goods production reached **107,9 %**
- The share of consumer goods in the total production is **37,9%**
- The share of small business in industry amounted to **34.2 %**
- The number of operating industrial enterprises reached **55120 units.**

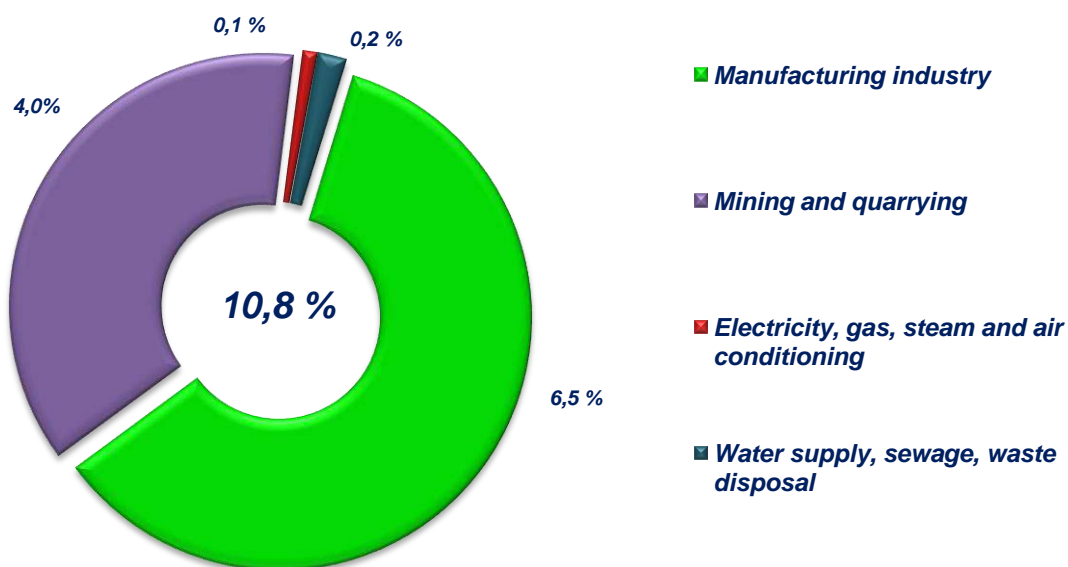
According to preliminary data, in January-September 2018, enterprises of the republic produced industrial products for 151,2 trillion. soum, the growth rate compared to the same period last year amounted to 110,8 %.

The main factor behind the growth in total industrial production was an increase in manufacturing in the manufacturing industry by 8,3 %, mining and quarrying - by 28,8 %, electricity, gas, steam and air conditioning - by 1,1 %, water supply , sewage, waste collection and disposal - by 25,6 %.

### *Structure of industrial production by main types of economic activity in January-September 2018, %*



## The contribution of the main types of economic activity in the growth of industrial production in January - September 2018








### Mining and quarrying

The volume of products produced by mining and quarrying enterprises in January-September 2018 amounted to 24,7 trillion. soum, or 16,4 % of the total industry.

Compared to the same period last year, there was a 1,4 times increase in the production of rubble, kaolin by 1,5 times, gas condensate by 12,9 %, and natural gas by 7,1 %. At the same time, there was a decrease in oil production by 9,6 %, coal - by 4,2 %.



**Production of selected industrial products by large-scale mining and quarrying enterprises**

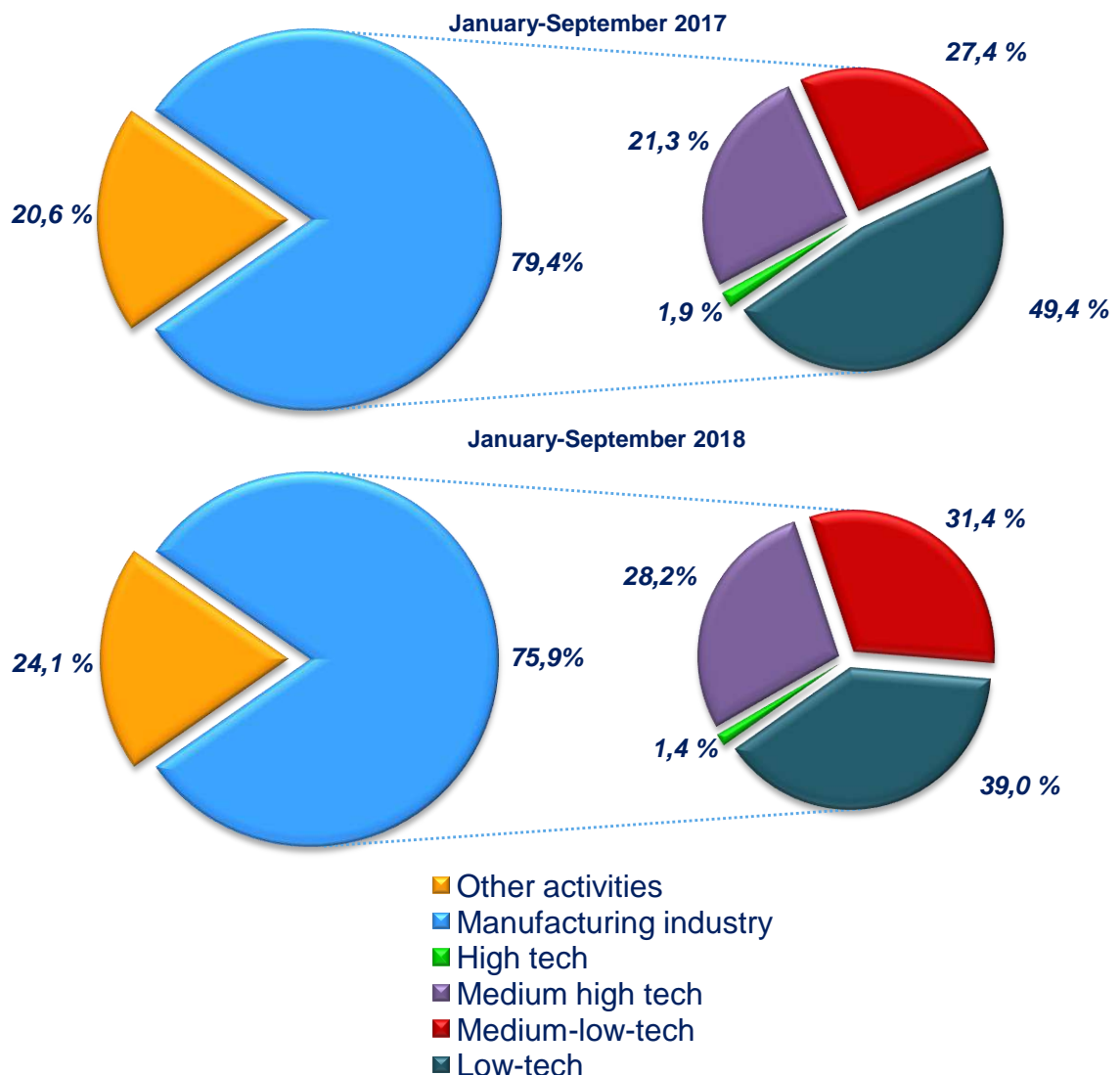
Production <i>January- September 2017</i>	Mining and quarry products	Production <i>January- September 2018</i>	Growth rate, %
<b>Coal, thousand tons</b>			
3034,6		2908,3	95,8 ↓
<b>Oil, thousand tons</b>			
620,9		561,5	90,4 ↓
<b>Natural gas, million cubic meters</b>			
41498,8		44447,3	107,1 ↑
<b>Gas condensate, thousand tons</b>			
1402,9		1584,4	112,9 ↑
<b>Crushed stone, thousand tons</b>			
710,0		1018,3	143,4 ↑

### Manufacturing industry

In January-September 2018, manufacturing enterprises produced goods for 114,8 trillion soum, growth rates compared to the corresponding period last year amounted to 108,3 %.

In the structure of the manufacturing industry, as compared with the corresponding period of the previous year, the share of high-tech industries was 1,4 % (1,9 % in January-September 2017), medium-high-tech – 28,2 % (21,3 %), medium-low-tech – 31,4 % (27,4 %) and low-tech 39,0 % (49,4 %).

#### *The structure of the manufacturing industry for manufacturability*









Medium-high-tech manufactures of the republic made a significant contribution to the growth of manufacturing products – 6,3 %, the growth rates of which compared to the same period of 2017 amounted to 125,6 %.

The overhaul of the technological equipment allowed us to increase the capacity utilization of chemical enterprises and to exceed the production of the previous year in potassium chloride (123,5 % by January-September 2017), ammonium nitrate (115,3 %), paints and varnishes based on acrylic or vinyl polymers (131,7 %), superphosphates (152,7 %), formaldehyde (1,7 t.), mineral fertilizers containing nitrogen, phosphorus and potassium (2,6 t.).







The implementation of a set of measures to localize the production of agricultural machinery supplied to agriculture also contributed to the growth of products of medium-high-tech industries of the republic. Compared with January-September 2017, large enterprises increased production: plows – 60,3 times, Tractors 5,0 times, Combine harvesters - by 13,1 %, mowers - by 1,2 %.

The contribution to the increase in the output of the manufacturing industry by enterprises of the medium-low-tech industries during the reporting period amounted to 1,4 %. At the same time, the implementation of measures to improve in accordance with modern requirements of corporate governance systems, including through the introduction of international standards for managing production, foreign economic and investment processes in order to ensure the most complete utilization of metallurgical production capacities, ensured an increase in the efficiency of management of metallurgical enterprises (103,9 % by January-September 2017) and an increase in production: bars and rods made of iron or not alloyed steel (150,9 %), shaped and special profiles (161,3 %), copper foil (124,1 %).

**Production of certain types of industrial products by large manufacturing enterprises**

Production January- September 2017	Manufacturing Products	Production January- September 2018	Growth rate, %
<b>Cars (without specialized), pcs.</b>			
101367		127423	125,7 ↑
<b>Trucks, pcs.</b>			
2923		3022	103,4 ↑
<b>Busses, pcs.</b>			
685		351	51,2 ↓
<b>Car engines</b>			
71836		96904	134,9 ↑
<b>Cotton fiber, thousand tons</b>			
579,3		517,7	89,4 ↓
<b>Vegetable oil (refined), thousand tons</b>			
120,8		127,2	105,3 ↑



Production <i>January- September 2017</i>	Manufacturing Products	Production <i>January- September 2018</i>	Growth rate, %
	<b>Tobacco products, mln. pcs.</b>		
7189		7443	103,5 ↑
	<b>Motor gasoline, thousand tons</b>		
816,7		873,2	106,9 ↑
	<b>Diesel fuel, thousand tons</b>		
737,9		806,8	109,3 ↑
	<b>Portland cement, thousand tons</b>		
6484,0		6132,9	94,6 ↓
	<b>Paints and varnishes based on acrylic or vinyl polymers, tons</b>		
8793,7		11585,6	131,7 ↑
	<b>Tractors, pcs.</b>		
528		2624,0	5,0p ↑



### ***Electricity, gas, steam and air conditioning***

The volume of production by enterprises of electricity, gas, steam and air conditioning amounted to 10,1 trillion. soum (6,7 % of the total industry).

In this industry in January-September 2018, compared with the corresponding period last year, the production, transmission and distribution of electricity increased by 1,1 %, and the production and distribution of gaseous fuels - by 0,6 %.

### ***Water supply, sewage, waste collection and disposal***

The volume of products produced by water supply, sewerage, waste collection and disposal amounted to 1,5 trillion soum (1,0 % of the total industry).

Compared with the corresponding period last year, there is an increase in recycled materials containing ferrous metals, by 27,1 %, recycled materials containing aluminum - by 1,9 t., processing services and the distribution of water through pipelines - by 30,3 %, services for the removal, transportation of wastewater and their treatment - by 30,5 %.

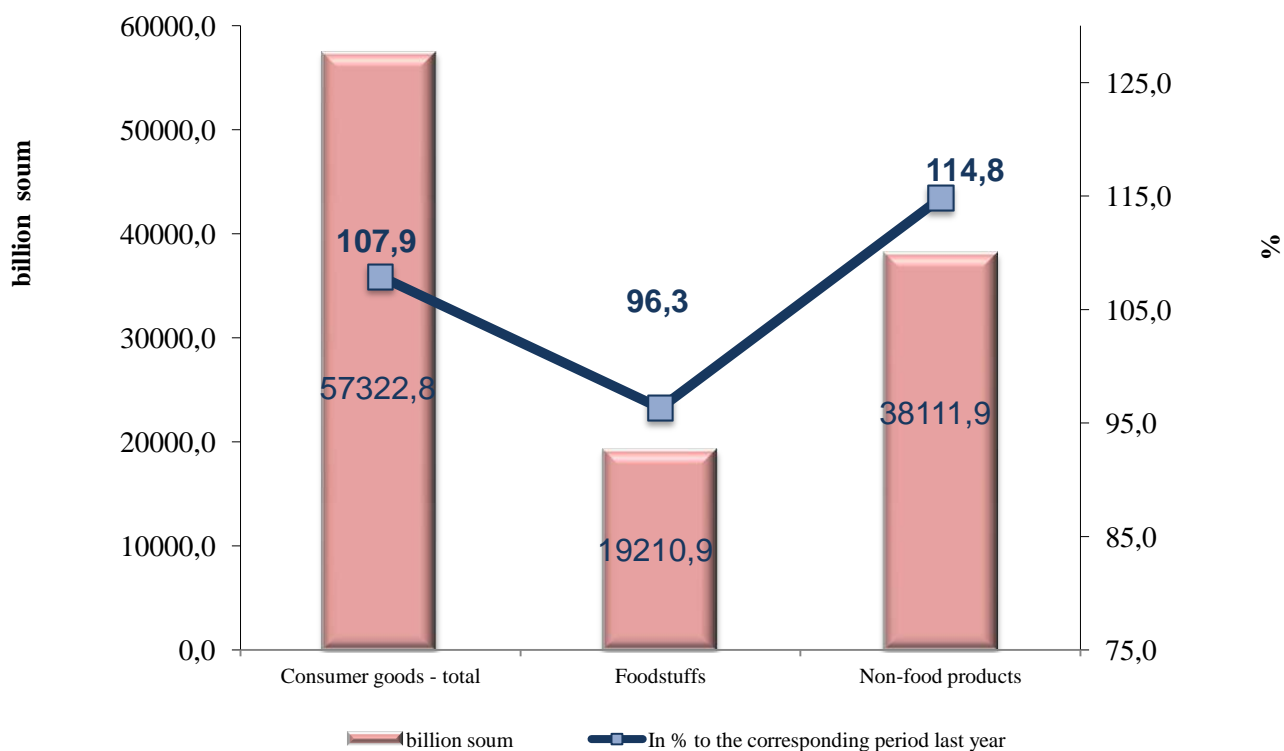




### ***Production of consumer goods***

As a result of measures taken to expand the range and stimulate the production of finished products, consumer goods production amounted to 57,3 trillion. soums and, compared with January - September 2017, increased by 7,9 %, the share in the total industry amounted to 37,9 %.

### ***Volume and growth rates of consumer goods production in January-September 2018***



Compared to the same period in 2017, in the structure of consumer goods in January-September of the current year there is an increase in the share of non-food products from 62,5 % to 66,5 %.

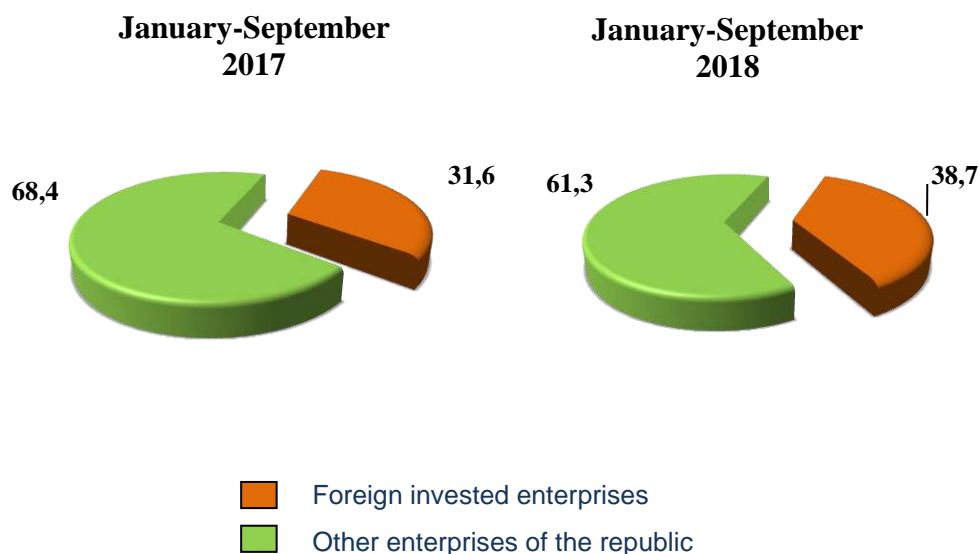
In the structure of the production of food products, the production of wine-vodka products and beer was 7,5 % (6,8 % in January-September 2017).

### ***Production of enterprises with foreign investments***

During the reporting period, enterprises with foreign investment produced goods for 58,5 trillion. soum, growth rates compared to the corresponding period last year amounted to 122,6 %.

If in the previous year the share of joint ventures in the total production volume was equal to 31,6 %, in the reporting period it increased and reached 38,7 %.

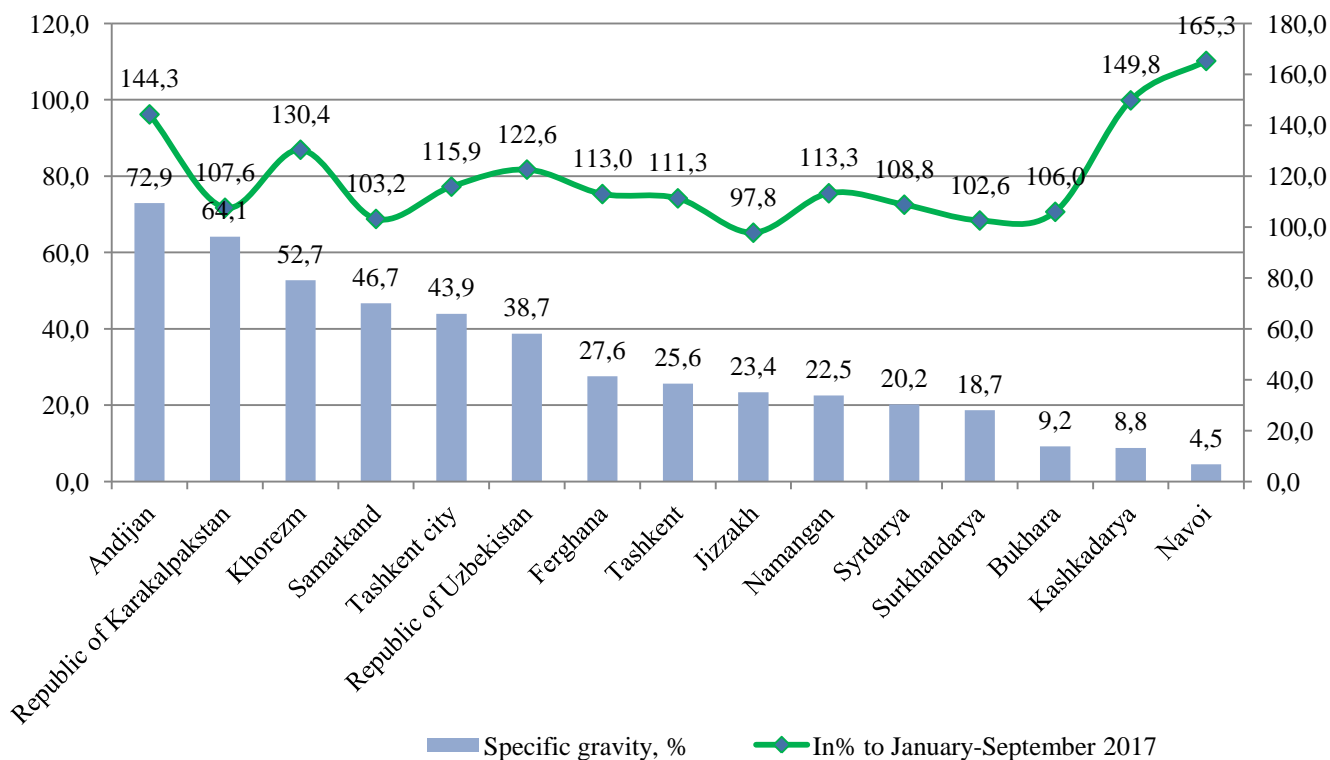
#### **The share of products of enterprises with foreign investments in the total industry, %**



The contribution to the increase in industrial production of the republic of joint ventures in January-September of the current year amounted to 7,9 %, ensuring an acceleration of the pace of reform and liberalization of the economy, as well as an increase in the competitiveness of products on the world market.

In the total volume of joint venture products, the share of mining and quarrying enterprises was 22,5 %, manufacturing industry – 77,4 %.

### The proportion of products of enterprises with foreign investments in the volume of production of the regions



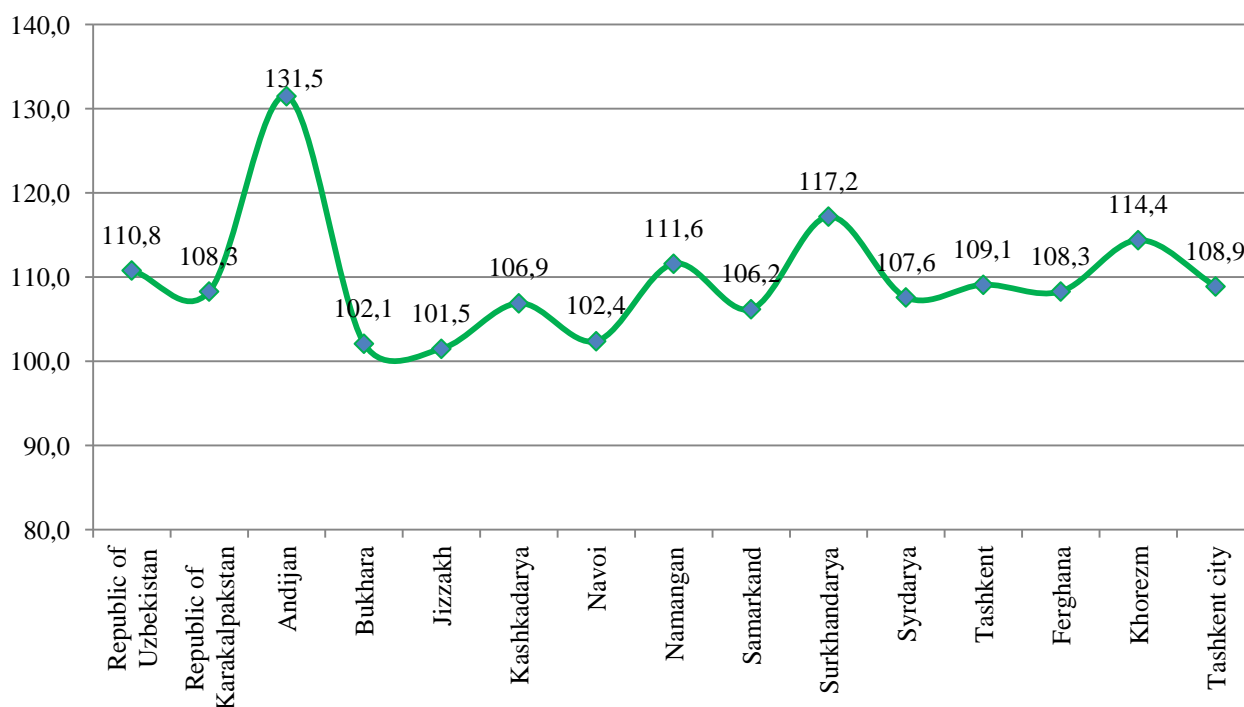
### Industrial production of the regions

In the structure of industrial production of the republic, the largest share falls on the Tashkent city (18,8 % of the republican industry), Tashkent (15,9 %), Navoi (10,7 %), Andijan (10,6 %), Kashkadarya (6,4 %) and Ferghana (5,9 %) regions.

At the same time, the smallest share falls on Surkhandarya (1,3 % of the republican industry), Jizzakh (1,4 %), Syrdarya (2,0 %), Namangan (2,5 %) and Khorezm (2,6 %) regions.

The consistent implementation of measures to increase the industrial potential of the regions contributed to a significant increase in production in Andijan (131,5 % compared to January-September 2017), Surkhandarya (117,2 %), Khorezm (114,4 %), Namangan (111,6 %) , Tashkent (109,1 %) regions.

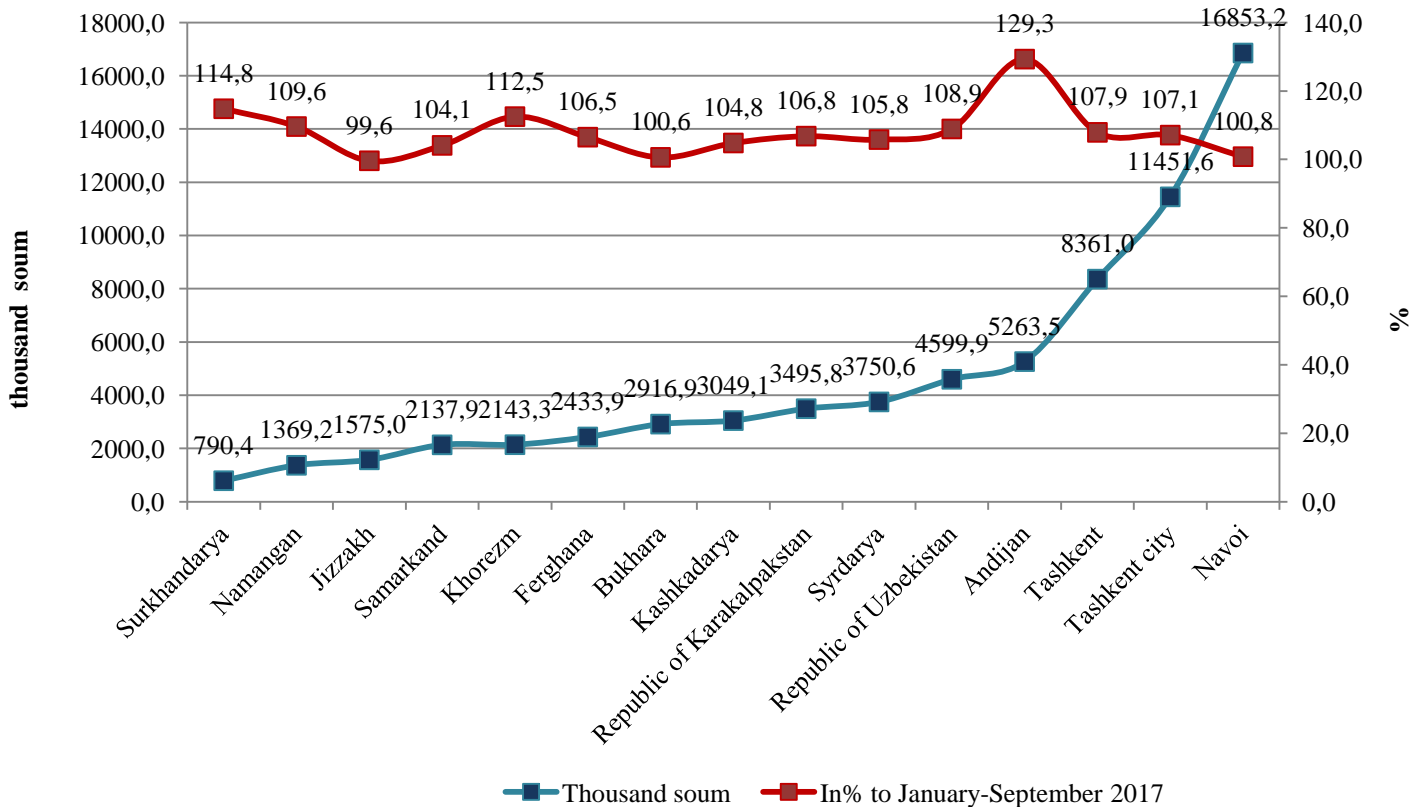
**The growth rate of industrial production by region in January-September 2018**  
*(in% to the corresponding period of the last year)*



Analysis of the differentiation of industrial output per capita showed an excess of the average national indicator (4599,9 thousand soum) in the Navoi region (16853,2 thousand soum), Tashkent (11451,6 thousand soum), Tashkent (8361,0 thousand soum) and Andijan (5263,5 thousand soum) regions.

However, significantly lower than the average national production per capita in Surkhandarya (790,4 thousand soum), Namangan (1369,2 thousand soum), and Jizzakh (1575,0 thousand soum) regions.

### Average per capita industrial production by regions in January-September 2018



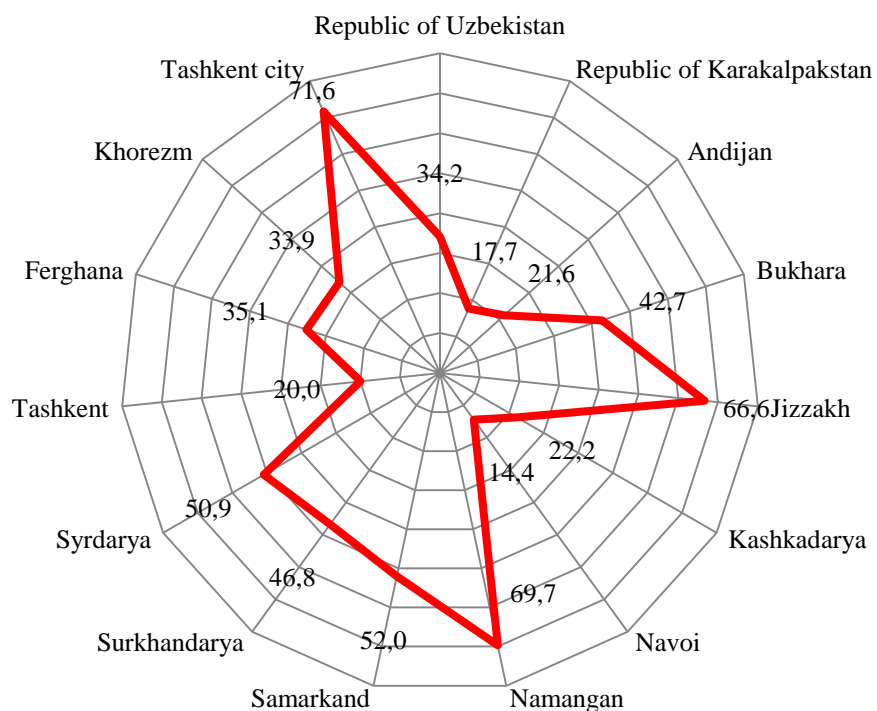
### The contribution of small business in industrial production

The dynamic development of the industrial activity of small businesses ensured the growth of industrial production by the corresponding period of last year by 6,8 %, while the share of small business in industry was 34,2 %.

In terms of regions, the largest share of small business was observed in Tashkent city (71,6 % of the total industry of the region), Namangan (69,7 %), Jizzakh (66,6 %) and Samarkand (52,0 %) regions. At the same time, the smallest share of small businesses was observed in the Republic of Karakalpakstan (17,7 %), Navoi (14,4 %), Tashkent (20,0 %), Andijan (21,6 %) and Kashkadarya (22,2 %) regions.



**The share of small business in the total industrial production by region in January-September 2018, %**



Department of Industry Statistics

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