

RETAIL TRADE TURNOVER

Structure of retail trade turnover, trillion soums Retail trade growth rates, in %



Large enterprises

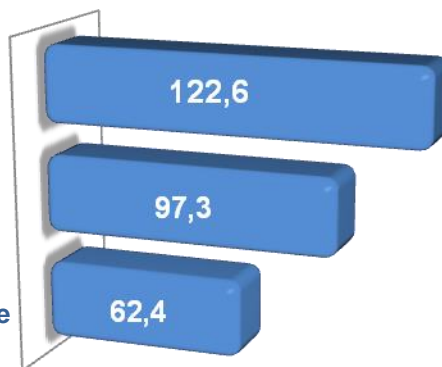


Small business and private entrepreneurship

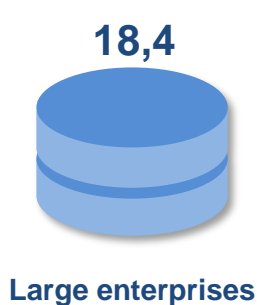
Large enterprises

Small business and private entrepreneurship

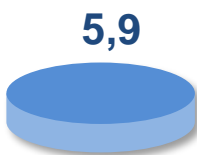
Unorganized trade



Structure of retail trade turnover, in %



Large enterprises



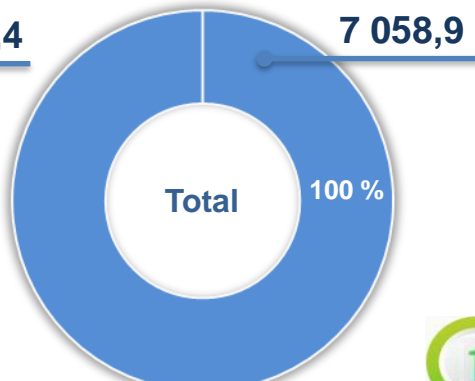
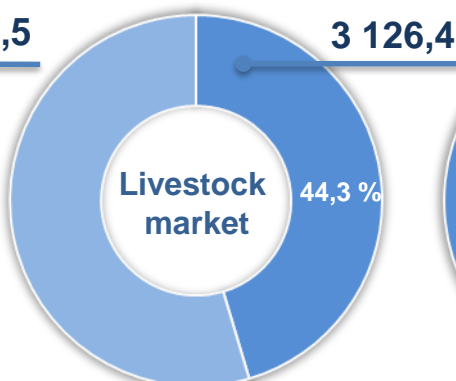
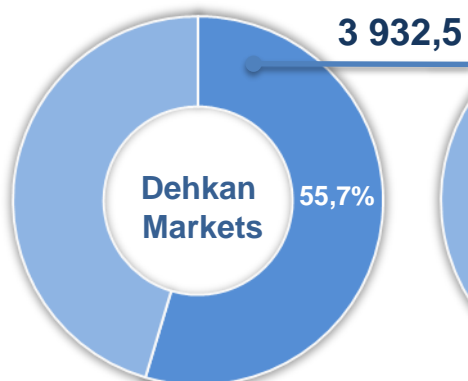
Unorganized trade

Small business and private entrepreneurship

Preliminary data

The retail trade turnover in January-August 2020 reached 119 597.7 billion soums and decreased, compared to the same period in 2019, by 2.2%, also the turnover of large enterprises amounted to 21 989.6 billion soums (growth rates - 122.6%), and small business and private entrepreneurship - 97 608.1 billion soums (growth rate - 93.5%), including unorganized trade amounted to 7 058.9 billion soums (growth rate - 62, 4 %).

Unorganized trade, billion soums





VOLUME OF RETAIL TRADE TURNOVER BY REGIONS, billion soums

LARGEST SHARE OF REGIONS

Tashkent city
26 840,1

In the structure of the republic's retail trade turnover, a significant share is noted in the city of Tashkent, which is 22.4%, or 26 840.1 billion soums.

Tashkent
12 819,0

Samarkand
10 202,5

Fergana
9 858,7

Andijan
9 025,8

Kashkadarya
8 125,8

Surkhandarya
7 709,2

Bukhara
7 231,3

Namangan
7 038,9

Khorezm
5 051,9

Navoi
4 588,5

Jizzakh
4 413,5

**Republic of
Karakalpakstan**
4 374,2

Syrdarya
2 318,5

GENERAL INFORMATION

The retail trade turnover in January-August 2020 reached 119 597.7 billion soums and decreased by 2.2% compared to the same period last year.

Compared to the corresponding period of the last year, in all regions, except for the Tashkent, Samarkand, Navoi regions and the city of Tashkent, there is a decrease in the growth rates in retail trade.

SMALLEST SHARE OF REGIONS

In the structure of retail trade turnover, the smallest share was recorded at the level of 1.9%, or 2 318.5 billion soums, which was noted in the Syrdarya region.



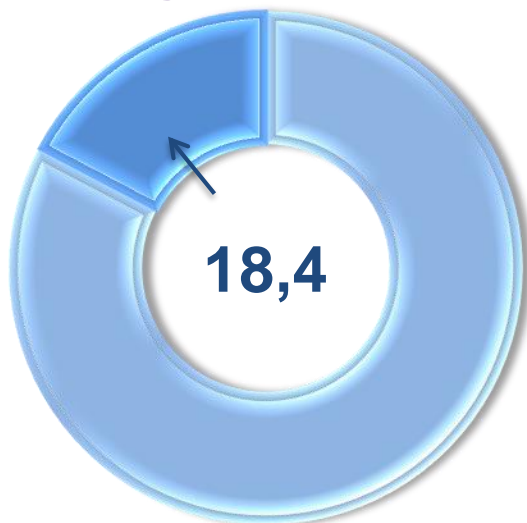
VOLUME AND RATE OF GROWTH OF LARGE ENTERPRISES AND SMALL BUSINESSES IN RETAIL TRADE TURNOVER

	Total, billion soums	Compared to January- August 2019, in%	Large enterprise s, billion soums	Compared to January- August 2019, in%	Small business and private entrepreneur- ship, billion soums	Compared to January- August 2019, in%
Republic of Uzbekistan	119 597,7	97,8	21 989,6	122,6	97 608,1	93,5
Republic of Karakalpakstan	4 374,2	96,4	452,3	90,5	3 921,9	97,1
<i>regions:</i>						
Andijan	9 025,8	95,3	1 084,2	98,0	7 941,6	95,0
Bukhara	7 231,3	96,2	1 230,1	116,0	6 001,3	93,0
Jizzakh	4 413,5	94,2	364,1	98,1	4 049,4	93,9
Kashkadarya	8 125,8	96,4	537,8	250,2	7 588,0	92,4
Navoi	4 588,5	100,4	899,8	156,6	3 688,7	92,4
Namangan	7 038,9	93,3	740,6	88,0	6 298,3	93,9
Samarkand	10 202,5	100,7	2 214,2	163,7	7 988,3	91,0
Surkhandarya	7 709,2	90,1	679,2	87,4	7 029,9	90,4
Syrdarya	2 318,5	95,9	365,2	129,9	1 953,3	91,4
Tashkent	12 819,0	101,1	2 280,6	186,8	10 538,4	91,9
Fergana	9 858,7	95,0	1 124,9	95,4	8 733,7	94,9
Khorezm	5 051,9	90,0	901,6	78,1	4 150,3	93,0
Tashkent city	26 840,1	103,2	9 115,1	122,8	17 724,9	95,4

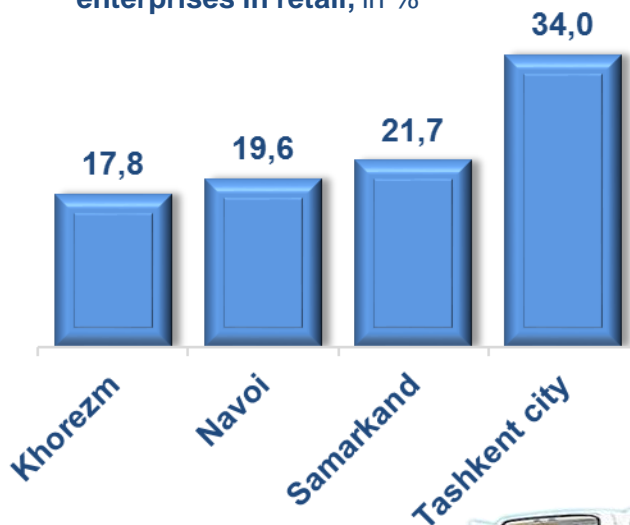
Compared to the same period last year, in Khorezm (90.0%), Surkhandarya (90.1%), Namangan (93.3%), Jizzakh (94.2%) and Fergana (95.0%) regions observed slower growth in retail trade. Along with this, insignificant growth rates were noted in Navoi (100.4%) and Samarkand (100.7%) regions.

RETAIL TRADE STRUCTURE

Large enterprises



Regions with the largest share of large enterprises in retail, in %



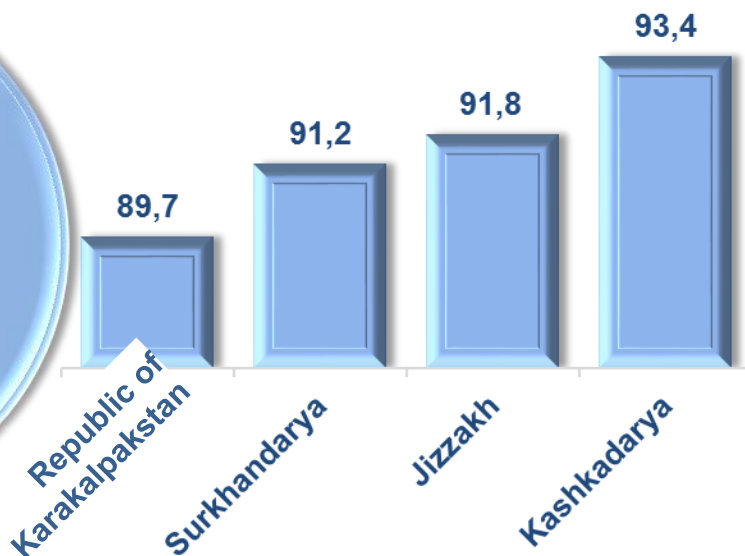
In the structure of retail trade turnover, the turnover of large enterprises increased by 22.6% and reached 21 989.6 billion soums, which is 18.4% of its total volume.



Small business and private entrepreneurship



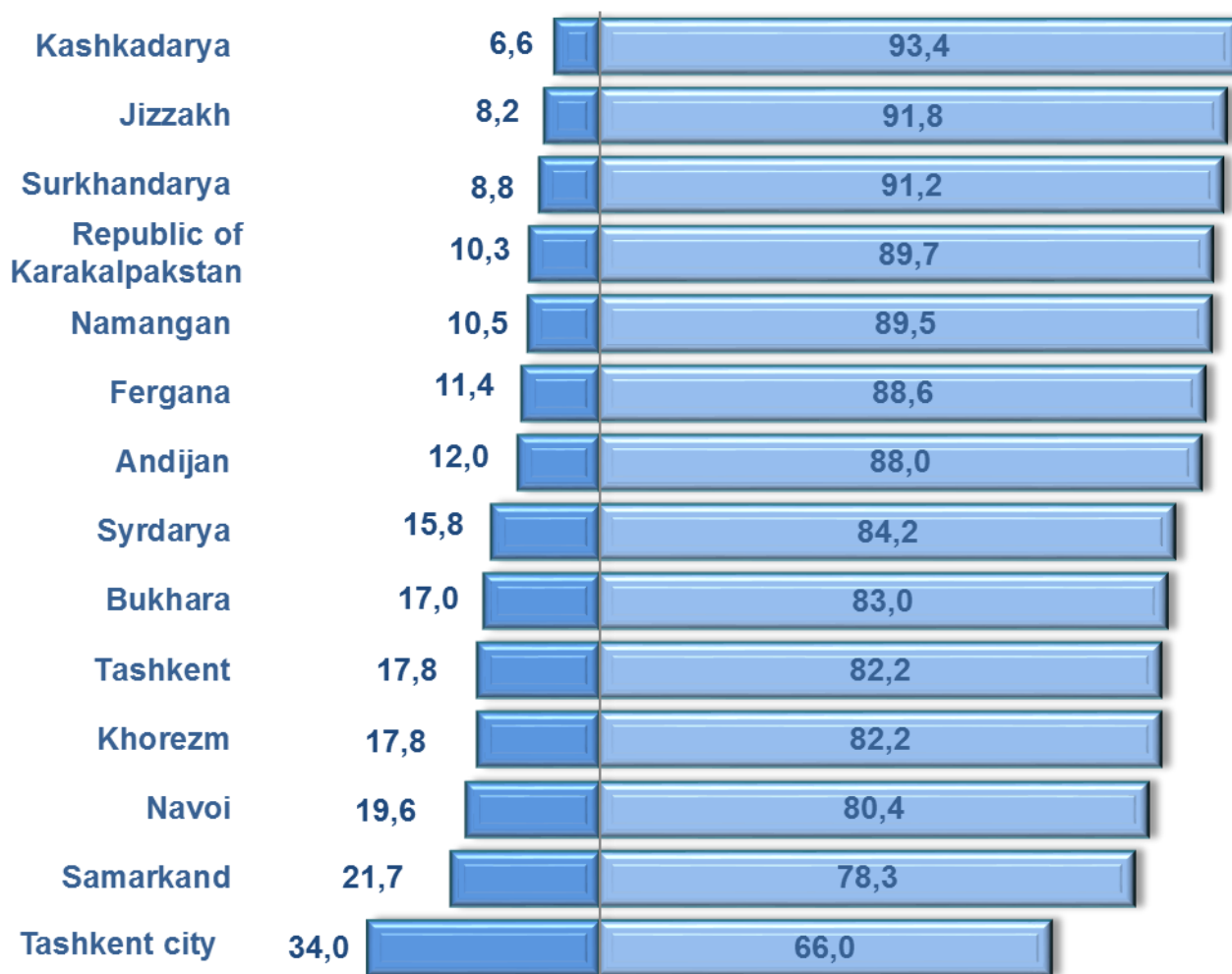
Regions with the largest share of small business and private entrepreneurship in retail trade, in %



The turnover of retail trade of small business and private entrepreneurship, according to statistical calculations, amounted to 97 608.1 billion soums and, compared to the same period last year, decreased by 6.5%. The share of this sector in the republic in the retail trade turnover reached 81.6%.

SHARE OF LARGE ENTERPRISES, SMALL BUSINESSES AND PRIVATE BUSINESS IN RETAIL TRADE TURNOVER, in %

The share of small business and private entrepreneurship, in comparison with other regions, was the largest in Kashkadarya (93.4%), Jizzakh (91.8%), Surkhandarya (91.2%) regions, the Republic of Karakalpakstan (89.7%), Namangan (89.5%) and Fergana (88.6%) regions. In the structure of retail trade turnover, the share of turnover of large enterprises amounted to 18.4% of the total sales, their main share was observed in Tashkent city (34.0%), Samarkand (21.7%), Navoi (19.6%) and Khorezm (17.8%) regions.

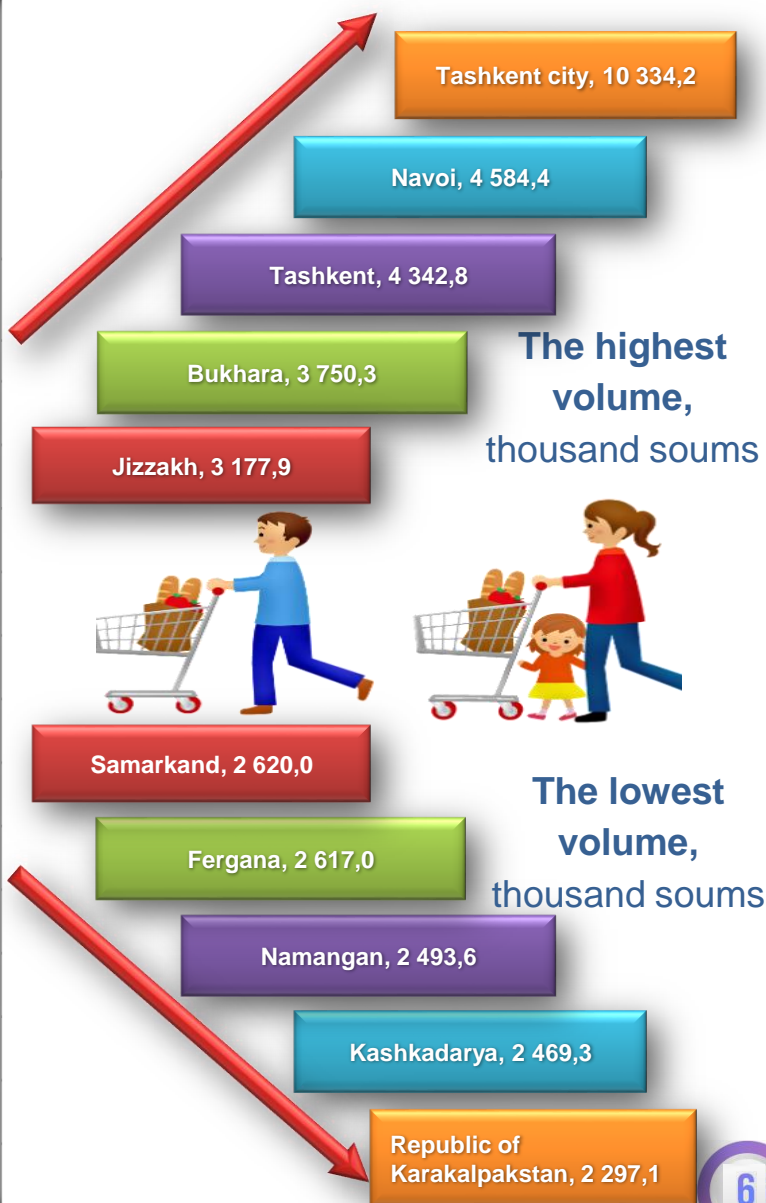


VOLUME AND RATE OF GROWTH PER CAPITA IN RETAIL TRADE TURNOVER

The retail trade turnover per capita in the republic for January-August 2020 averaged 3 512.6 thousand soums (compared to the same period last year, it decreased by 4.1%).

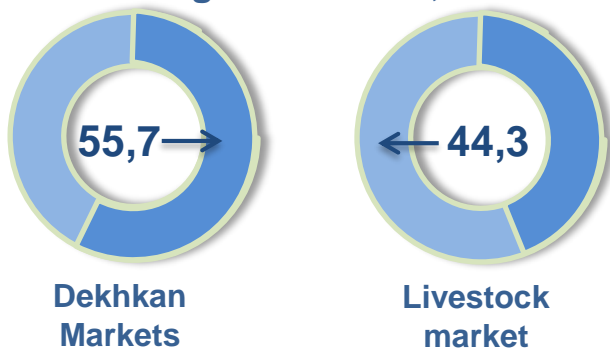
This indicator, in comparison with other regions, was recorded high in Tashkent (10 334.2 thousand soums), Navoi (4 584.4 thousand soums) and Tashkent (4 342.8 thousand soums) regions.

	Volume, thousand soums	Growth rates, in %
Republic of Uzbekistan	3 512,6	95,9
Republic of Karakalpakstan	2 297,1	95,0
<i>regions:</i>		
Andijan	2 874,0	93,4
Bukhara	3 750,3	94,9
Jizzakh	3 177,9	92,2
Kashkadarya	2 469,3	94,5
Navoi	4 584,4	98,6
Namangan	2 493,6	91,3
Samarkand	2 620,0	98,7
Surkhandarya	2 919,0	88,1
Syrdarya	2 728,6	94,1
Tashkent	4 342,8	99,6
Fergana	2 617,0	93,2
Khorezm	2 699,4	88,5
Tashkent city	10 334,2	100,3

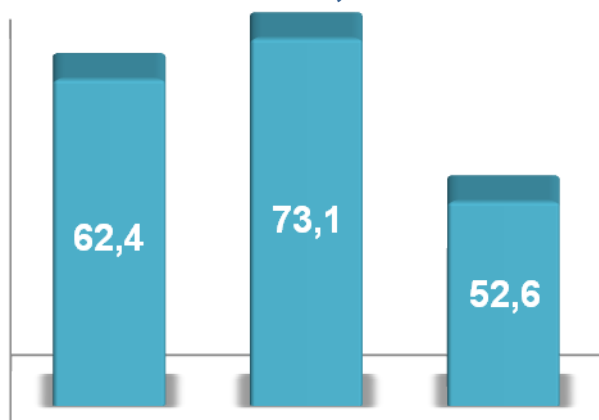


TURNOVER OF UNORGANIZED TRADE

Structure of the turnover of unorganized trade, in %



Growth rates of unorganized trade turnover, in %



According to preliminary data from a survey of individuals, the turnover of unorganized trade in January-August 2020 amounted to 7 058.9 billion soums and, compared to the same period last year, decreased by 37.6%. Including the turnover of trade in dekhkan markets amounted to 3 932.5 billion soums (a decrease of 26.9%), the turnover of trade in livestock markets was fixed at 3 126.4 billion soums (a decrease of 47.4%).

Unorganized trade

including:
dekhkan
markets livestock
market

Volume and share of trade turnover

Unorganized trade

7 058,9 bln. soums, 100 %

Dekhkan Markets

3 932,5 bln. soums,
55,7 %

Livestock market

3 126,4 bln. soums,
44,3 %

Regions with a larger share in the turnover of unorganized trade, in %



VOLUME AND RATE OF GROWTH IN DEKHKAN MARKETS * AND LIVESTOCK MARKETS IN CONDITIONS OF UNORGANIZED TRADE

	Total, billion soums	to January- August 2019, in %	Dekhkan markets, billion soums	to January- August 2019, in %	Livestock markets, billion soums	to January- August 2019, in %
Republic of Uzbekistan	7 058,9	62,4	3 932,5	73,1	3 126,4	52,6
Republic of Karakalpakstan	3 777,6	72,7	1 290,8	61,3	2 486,8	80,5
regions:						
Andijan	7 541,6	71,4	2 987,9	68,6	4 553,7	73,5
Bukhara	3 655,8	56,9	2 415,4	83,5	1 240,4	35,2
Jizzakh	5 081,9	67,1	2 186,4	72,2	2 894,5	63,6
Kashkadarya	4 979,6	52,3	3 315,9	72,2	1 663,7	33,8
Navoi	1 686,5	60,8	1 198,6	88,3	4 878,9	34,6
Namangan	6 729,5	65,2	4 133,9	99,9	2 595,6	41,9
Samarkand	6 186,2	68,8	2 421,4	64,2	3 764,8	72,1
Surkhandarya	6 721,5	57,8	3 671,2	69,6	3 050,3	47,9
Syrdarya	9901,7	39,9	4 160,5	50,9	5 741,2	34,6
Tashkent	4 889,1	46,9	2 606,7	57,5	2 282,4	38,8
Fergana	5 962,9	68,5	3 024,4	75,7	2 938,5	62,3
Khorezm	6 426,6	69,9	3 927,8	86,2	2 498,8	53,8
Tashkent city	5 960,5	64,4	5 728,2	68,2	2 32,3	26,9

According to preliminary data from a survey of individuals involved in the sale of agricultural products, poultry and livestock (grown and kept in personal subsidiary plots), conducted in January-August 2020, the trade turnover in dekhkan markets amounted to 3 932.5 billion soums, livestock markets - 3 126.4 billion soums.

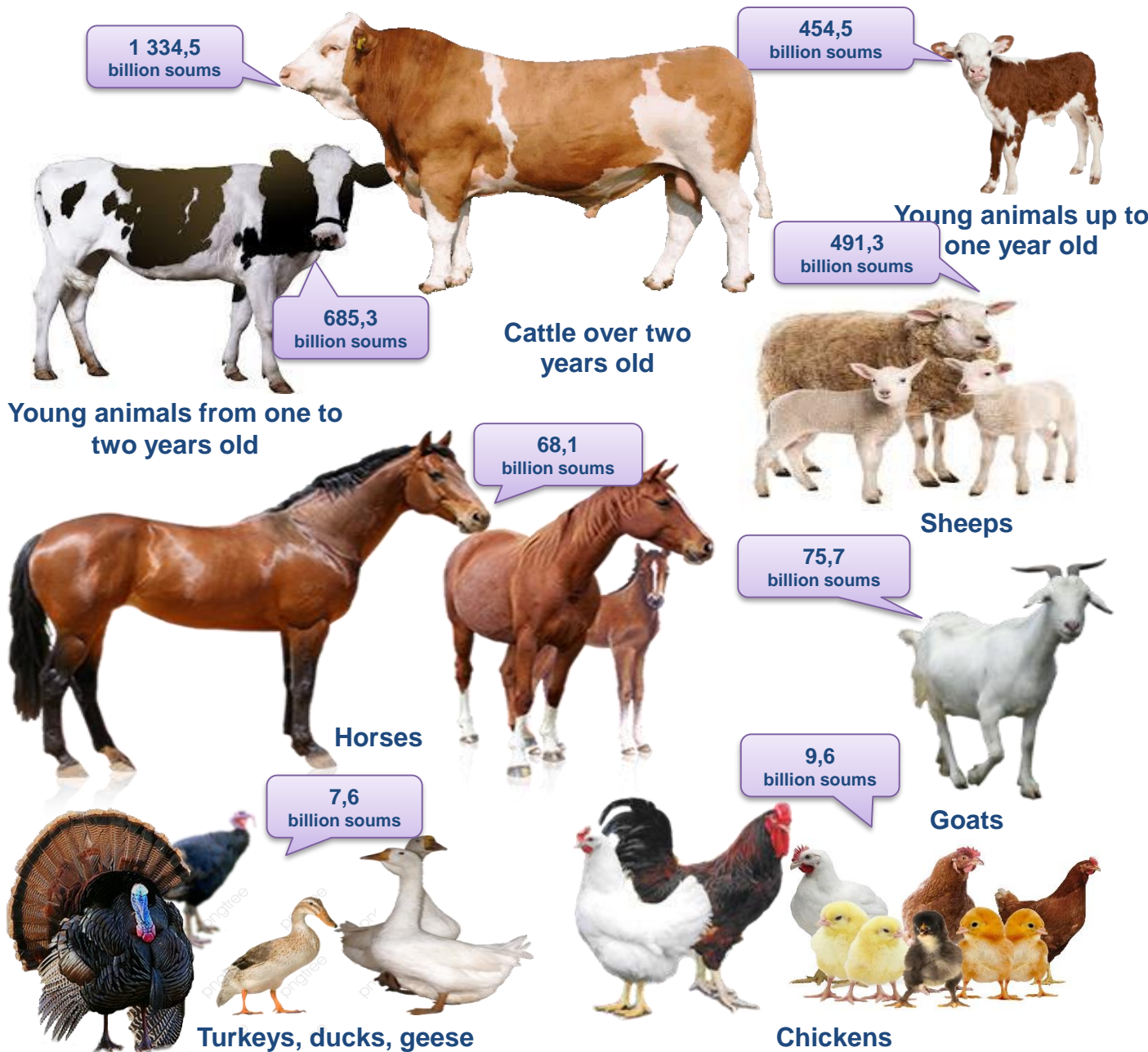
**this volume does not include the turnover of individual entrepreneurs and legal entities*

TURNOVER OF UNORGANIZED TRADE : DEKHKAN MARKETS



In January-August 2020, in all regions of the republic, a survey of individuals engaged in the sale of agricultural products (grown on personal subsidiary plots) was carried out, as a result of which the turnover of this type of trade amounted to 3 932.5 billion soums. High sales of fresh agricultural products reached 1 675.9 billion soums.

TURNOVER OF UNORGANIZED TRADE : LIVESTOCK MARKETS



In January-August 2020, in all regions of the republic, a survey was carried out of individuals involved in the sale of poultry and livestock (kept in personal subsidiary plots), according to the results of which the turnover of this type of trade amounted to 3 126.4 billion soums. The sale of livestock of different ages reached 2 474.2 billion soums, sheep and goats - 567.0 billion soums, horses - 68.1 billion soums, birds - 17.2 billion soums.

VOLUME AND RATE OF GROWTH OF LARGE ENTERPRISES, SMALL BUSINESSES AND PRIVATE ENTERPRISES IN THE TURNOVER OF CATERING ENTERPRISES

	Total, billion soums	to January- August 2019, in %	Large enterprises, billion soums	to January- August 2019, in %	Small business and private entrepreneur- ship, billion soums	to January- August 2019, in %
Republic of Uzbekistan	2 872,5	81,3	472,3	96,2	2 400,2	78,9
Republic of Karakalpakstan	84,9	83,2	16,3	5408,2	68,6	67,4
<i>regions:</i>						
Andijan	110,5	94,4	1,3	41,1	109,2	96,0
Bukhara	190,4	76,1	28,4	115,7	161,9	71,8
Jizzakh	60,8	65,9	-	-	60,8	65,9
Kashkadarya	154,2	88,0	9,1	116,5	145,1	86,7
Navoi	88,2	72,3	8,9	86,0	79,3	71,1
Namangan	91,3	82,9	9,4	87,3	81,9	82,4
Samarkand	175,5	67,3	32,2	162,8	143,3	59,4
Surkhandarya	103,2	69,3	13,9	84,2	89,3	67,4
Syrdarya	33,2	64,7	-	-	33,2	64,7
Tashkent	281,8	78,7	55,5	84,1	226,4	77,5
Fergana	159,1	85,6	4,9	212,3	154,2	84,0
Khorezm	56,2	72,9	4,1	144,8	52,4	70,1
Tashkent city	1283,0	84,2	288,4	85,6	994,6	83,8

In January-August 2020, the share of trade turnover of catering enterprises in the structure of retail trade turnover amounted to 2.4%, reaching 2 872.5 billion soums, and decreased by 18.7% compared to the same period last year. Of these, 83.6% of the trade turnover falls on the share of small businesses.

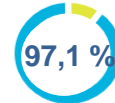
TURNOVER OF CATERING ENTERPRISES BY TYPE OF OWNERSHIP

	Total, billion soms	Share %	Non-state property, billion soms	Share %	State property, billion soms	Share %
Republic of Uzbekistan	2 872,5	100,0	2 788,2	97,1	84,4	2,9
Republic of Karakalpakstan	84,9	3,0	84,9	100,0	-	-
regions:						
Andijan	110,5	3,8	110,5	100,0	-	-
Bukhara	190,4	6,6	190,3	99,9	0,1	0,1
Jizzakh	60,8	2,1	60,5	99,5	0,3	0,5
Kashkadrya	154,2	5,4	154,2	100,0	-	-
Navoi	88,2	3,1	81,9	92,9	6,3	7,1
Namangan	91,3	3,2	90,7	99,4	0,6	0,6
Samarkand	175,5	6,1	174,9	99,7	0,6	0,3
Surkhandarya	103,2	3,6	103,0	99,9	0,1	0,1
Syrdarya	33,2	1,2	33,2	100,0	-	-
Tashkent	281,8	9,8	281,5	99,9	0,3	0,1
Fergana	159,1	5,5	159,1	100,0	-	-
Khorezm	56,5	2,0	56,1	99,3	0,4	0,7
Tashkent city	1 283,0	44,7	1 207,4	94,1	75,6	5,9

January-August
2019



January-August
2020



The turnover of catering in the period under review amounted to 2 872.5 billion soms (compared to January-August 2019 - 81.3%), by forms of ownership: non-state - 2 788.2 billion soms and state - 84.4 billion soms. Compared to the same period last year, the turnover of catering enterprises of state ownership decreased from 5.0% to 2.9%.



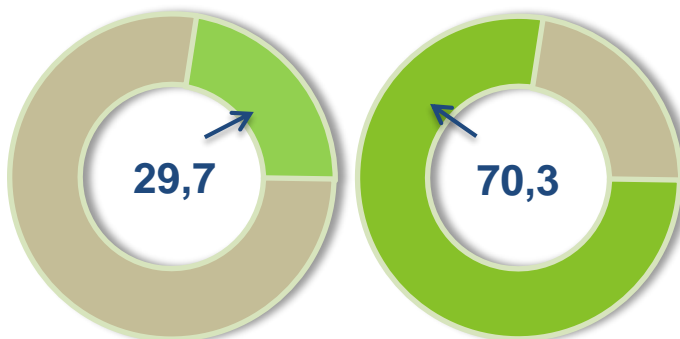
Non-state property



State property

WHOLESALE TRADE TURNOVER

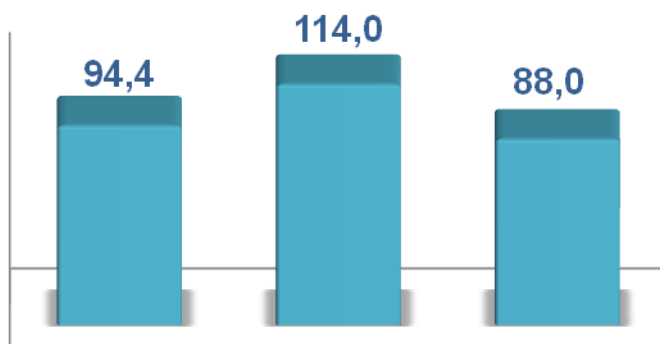
Wholesale turnover structure, %



Large enterprises

Microfirms and small enterprises

Growth rates of wholesale trade turnover, %



Total

Large enterprises

Microfirms and small enterprises

Share and volume of trade turnover

Wholesale

65,5 trillion soums, 100 %

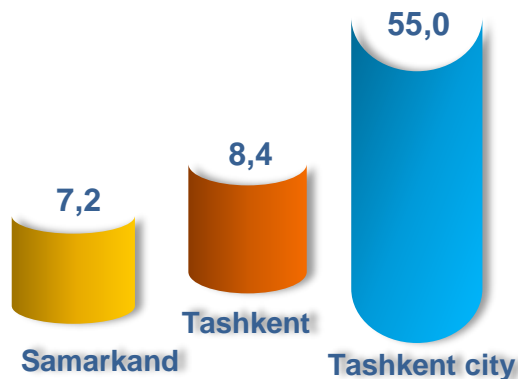
Large enterprises

19,5 trillion soums,
29,7 %

Microfirms and small enterprises

46,0 trillion soums,
70,3 %

Regions with the largest share of wholesale trade in the republic, in %



Samarkand

Tashkent

Tashkent city

According to preliminary data, in January-August 2020, the volume of wholesale trade reached 65 546.2 billion soums and, compared to the same period last year, the decrease was 5.6%. The turnover of wholesale trade of small businesses, according to statistical calculations, amounted to 46 048.0 billion soums and, compared to the corresponding period of last year, decreased by 12.0%. The share of this sector in the wholesale trade turnover in the republic amounted to 70.3%.

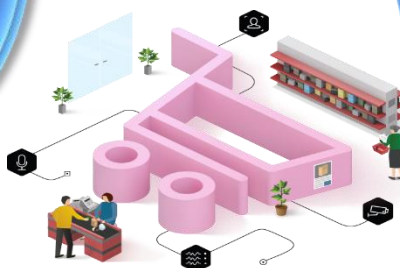
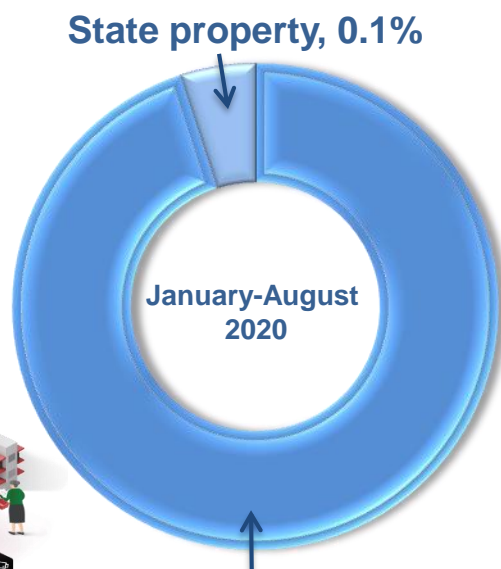
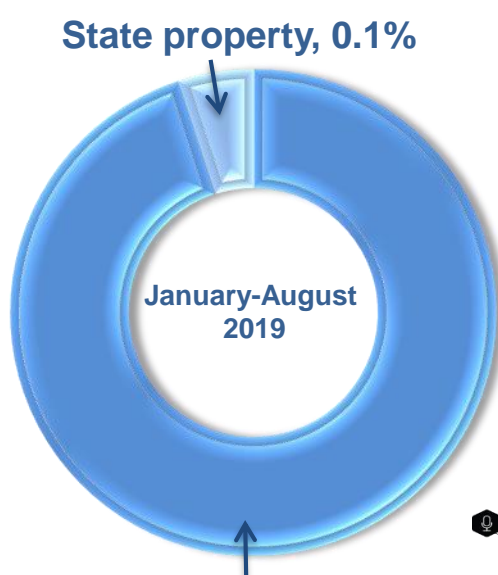
VOLUME AND RATE OF GROWTH OF LARGE ENTERPRISES AND SMALL BUSINESSES IN WHOLESALE TRADE TURNOVER

	Total, billion soums	to January- August 2019, in %	Large enterprises, billion soums	to January- August 2019, in %	Microfirms and small enterprises, billion soums	to January- August 2019, in %
Republic of Uzbekistan	65 546,2	94,4	19 498,2	114,0	46 048,0	88,0
Republic of Karakalpakstan	1 168,9	86,3	431,1	73,7	737,8	95,7
<i>regions:</i>						
Andijan	1 798,3	96,5	814,1	128,4	984,1	80,0
Bukhara	1 996,8	77,9	457,2	73,6	1 539,7	79,2
Jizzakh	1 214,8	70,6	245,2	33,1	969,7	99,0
Kashkadarya	1 570,9	73,3	342,2	43,6	1 228,7	90,4
Navoi	1 002,0	61,2	337,3	37,0	664,8	91,8
Namangan	2 191,7	96,8	514,1	62,8	1 677,6	116,0
Samarkand	4 745,7	97,9	1 635,6	136,4	3 110,1	85,2
Surkhandarya	1 704,8	92,7	617,3	107,8	1 087,5	85,9
Syrdarya	1 281,1	80,4	206,8	50,5	1 074,3	90,7
Tashkent	5 538,5	83,0	2 206,7	77,3	3 331,8	87,2
Fergana	3 949,2	82,3	511,1	63,9	3 438,1	86,0
Khorezm	1 358,7	84,8	432,5	75,3	926,2	90,1
Tashkent city	36 024,7	102,3	10 747,2	189,6	25 277,6	85,6

The highest growth rates of the wholesale trade turnover of large enterprises, compared with last year, were observed in Tashkent city (189.6%), Samarkand (136.4%), Andijan (128.4%) and Surkhandarya (107.8%) regions.

WHOLESALE TRADE TURNOVER BY FORM OF OWNERSHIP

In recent years, the role of the public sector in the total volume of wholesale trade has been steadily decreasing. So, for the reporting period, the share of this sector was fixed at the level of 0.1% of the total volume of wholesale trade. Wholesale trade turnover in January-August 2020 amounted to 65,546.1 billion soums, including non-state entities – 65 470.9 billion soums, state entities - 75.2 billion soums.



Non-state property, 99.9%

Non-state property, 99.9%

The analysis of the share of wholesale trade by type of ownership showed that there is still a small share of state ownership in Tashkent (0.2%), Navoi (0.1%), Andijan (0.03%) regions. In other regions, wholesale trade is generally a non-state form of ownership.