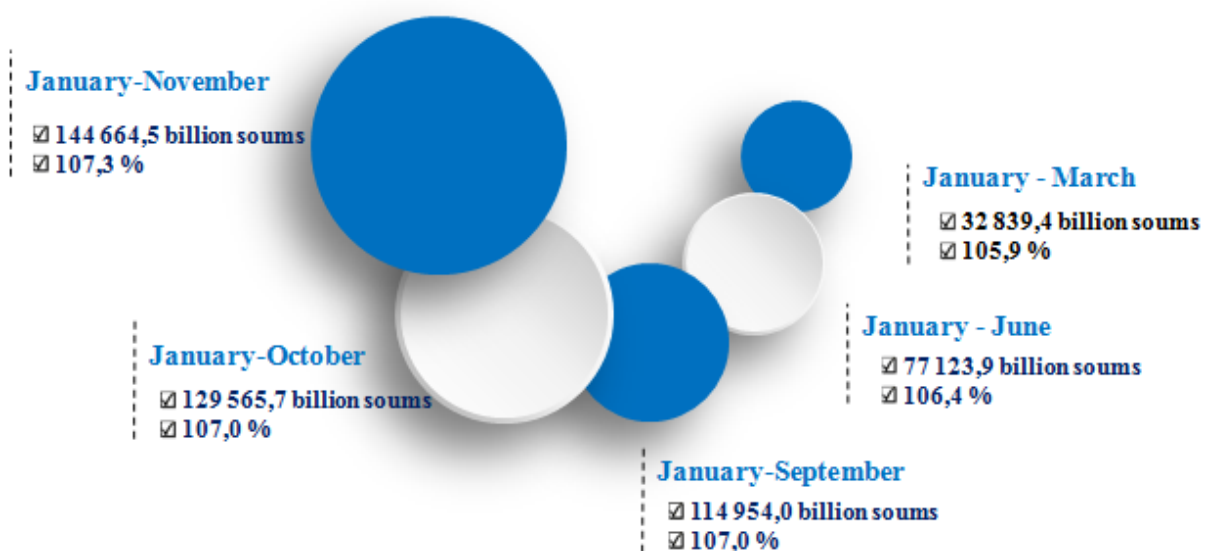


## RETAIL TRADE OF THE REPUBLIC OF UZBEKISTAN

(January-November 2019\*)

According to the results of January-November of the current year, the retail trade turnover reached 144,664.5 billion soums and increased by 7.3% compared to the same period last year, and the turnover of large enterprises reached 23,490.7 billion soums (growth rate 130.7%), small business and private entrepreneurship - 121,173.8 billion soums (growth rate of 103.8%). Of the total turnover of small business and private entrepreneurship, the sale of goods in unorganized trade amounted to 14 586.8 billion soums (compared with the same period last year, a decrease of 10.7%).

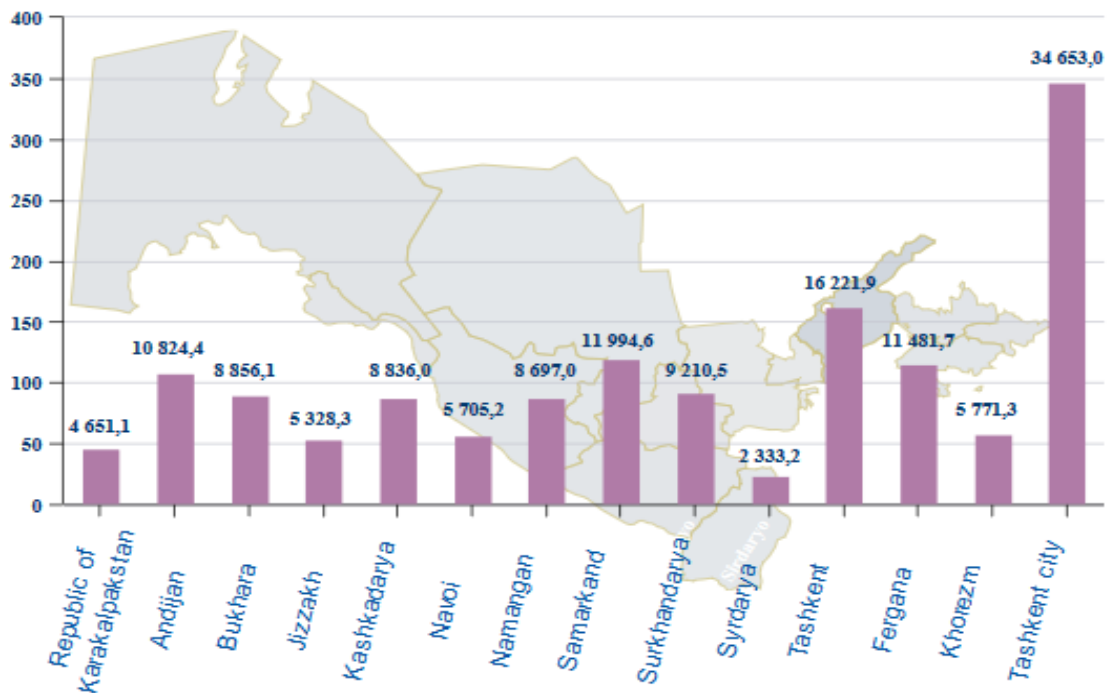
### Dynamics of volume and growth of retail trade turnover



In January-November of the current year, the retail trade turnover amounted to 144.664.5 billion soums (an increase of 26.637.2 billion soums) with a growth rate of 107.3% and, compared to previous periods, reached its maximum. Compared with the growth rate for the I quarter of this year - 105.9%, the growth was 1.4 percentage points.

\* preliminary data

### Retail trade turnover by region (billion soums)

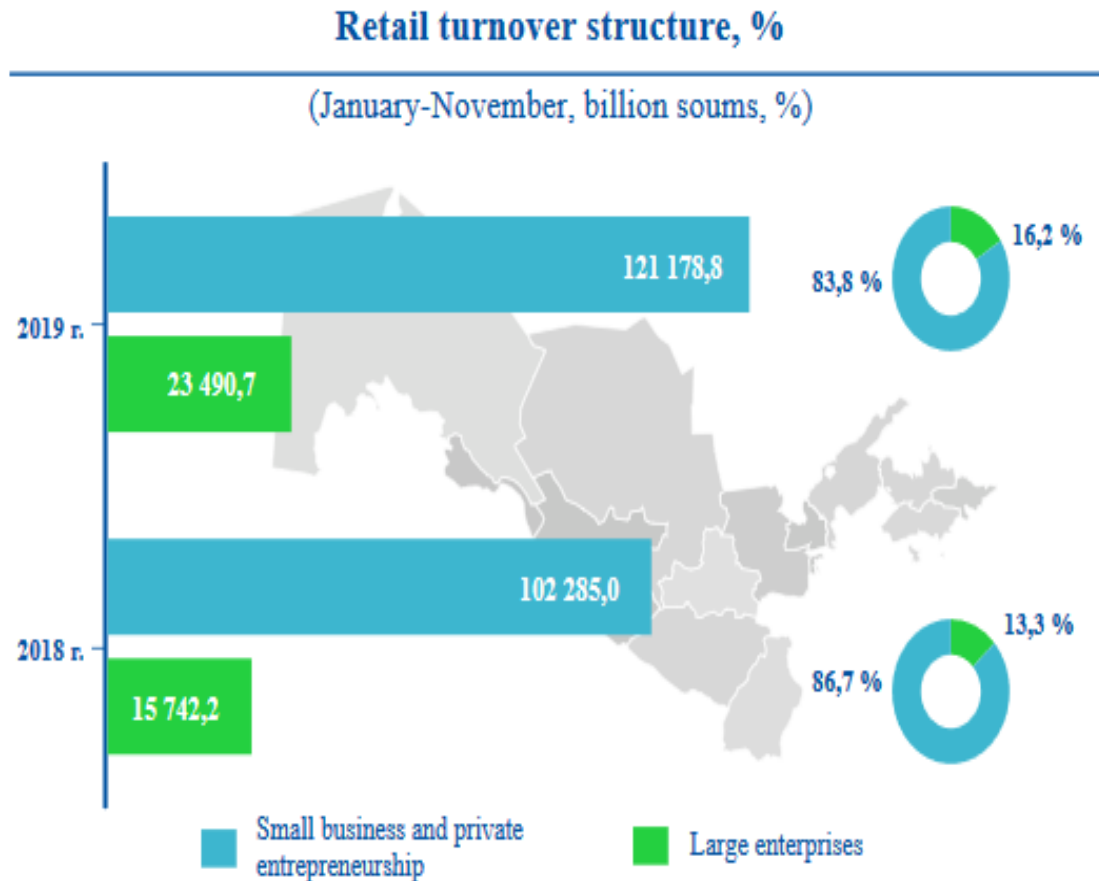


Compared to the same period last year, an increase in growth rates in retail trade was observed in all regions of the republic. Along with this, relatively high growth rates were noted in Khorezm, Jizzakh, Surkhandarya, Namangan, Bukhara regions and the Republic of Karakalpakstan.

### Retail trade turnover growth, %

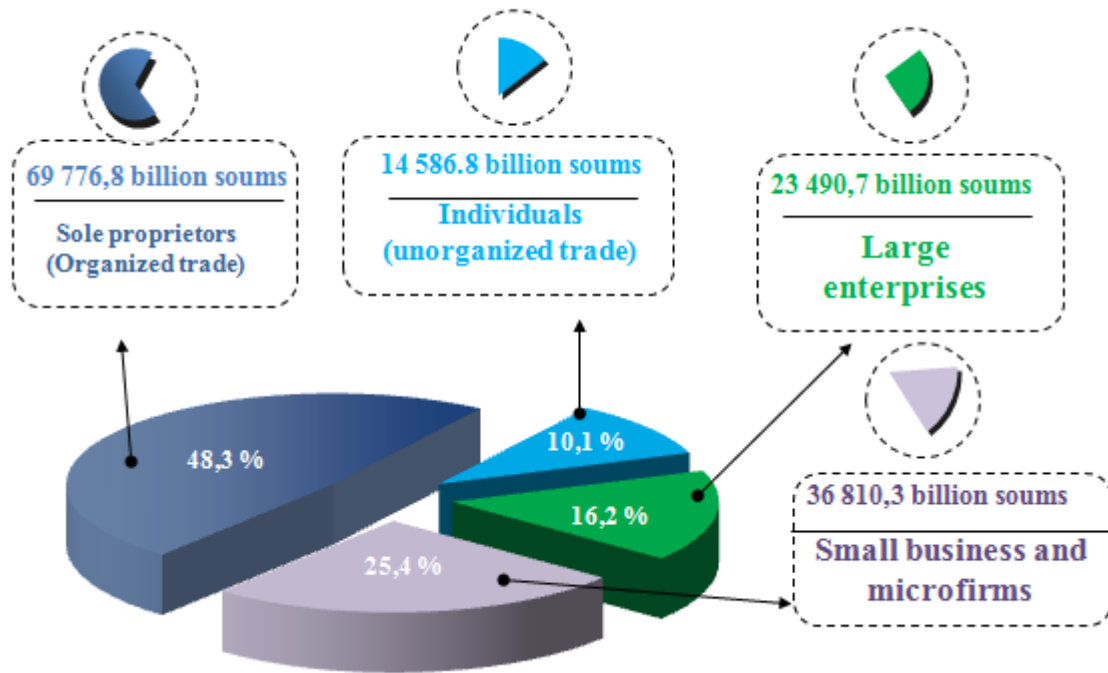


In the structure of retail trade turnover, the volume of goods turnover of large enterprises increased, compared with the same period last year, by 30.7% and reached 23,490.7 billion soums, which is 16.2% of total sales.

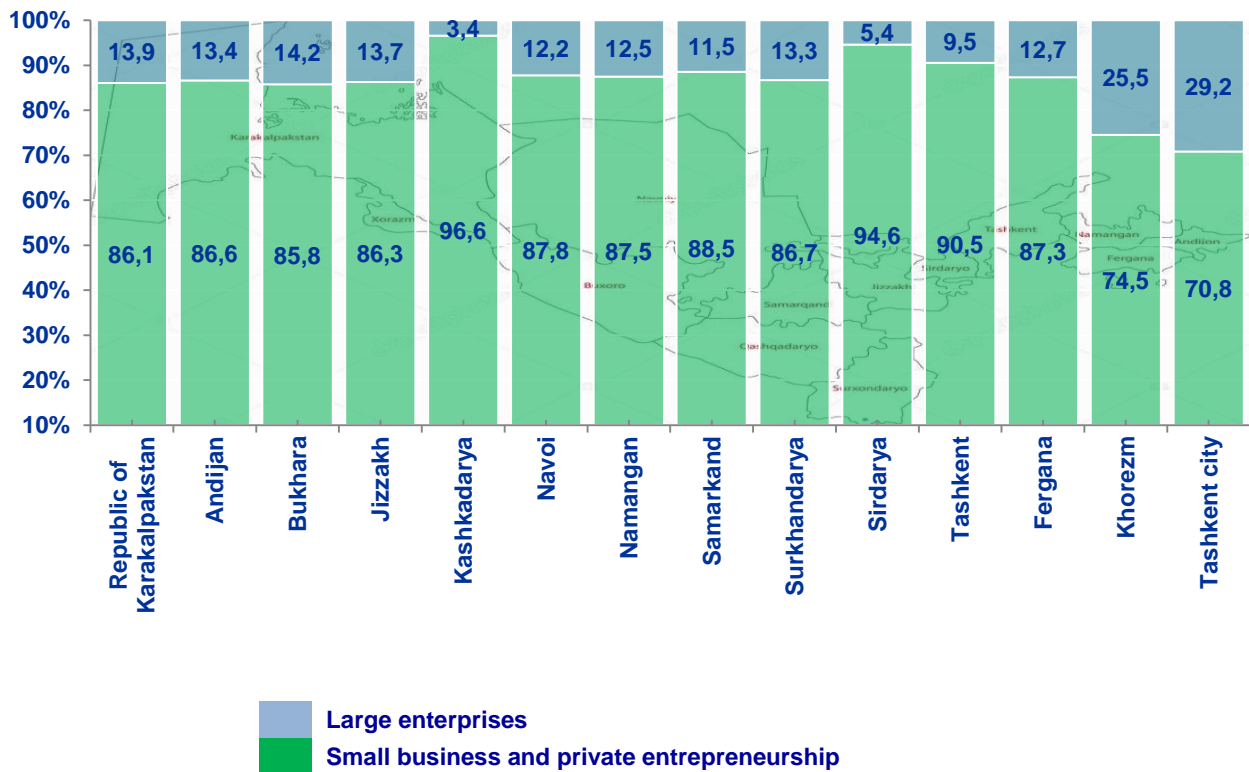


The retail trade turnover of small business and private entrepreneurship, according to statistical calculations, amounted to 121 173.8 billion soums and, compared to the same period last year, increased by 3.8%. The share of this sector in the republic in the retail trade turnover reached 83.8%.

### Retail trade turnover structure



The share of large enterprises, small businesses and private entrepreneurship in retail turnover, %

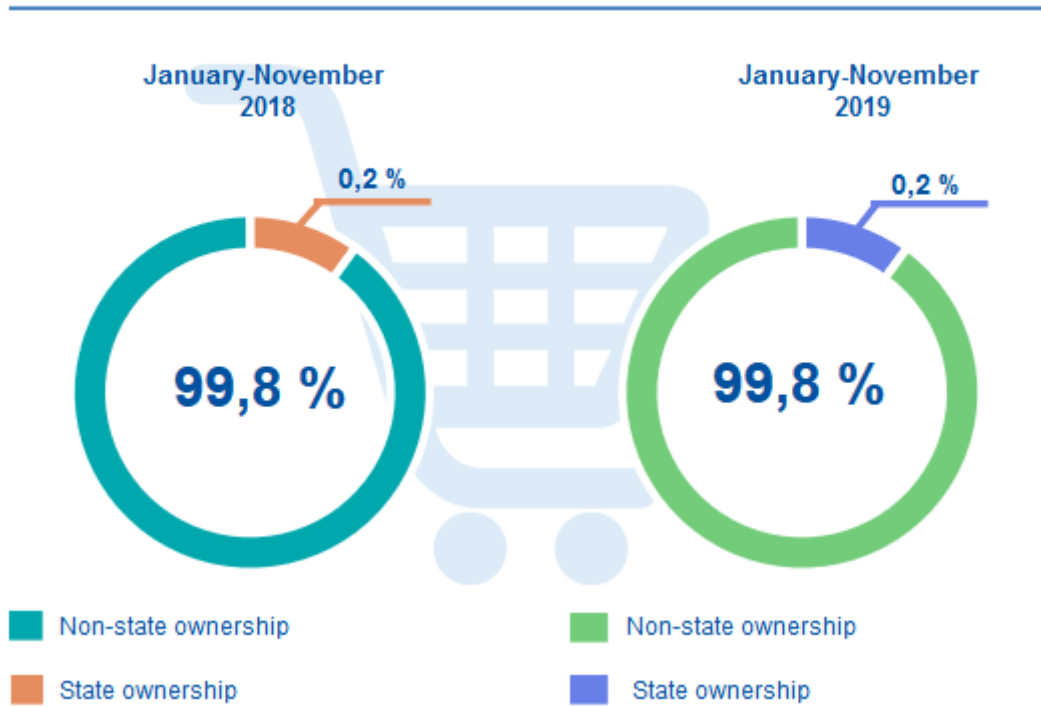


The share of small business and private entrepreneurship, in comparison with other regions, was greater in Kashkadarya (96.6%), Syrdarya (94.6%), Tashkent (90.5%), Navoi (87.8%) and Namangan (87.5%) areas. In the structure of retail trade turnover, the share of trade turnover of large enterprises is 16.2% of total sales, their main share was observed in Tashkent (29.2%), Khorezm (25.5%) and Bukhara regions (14.2%).

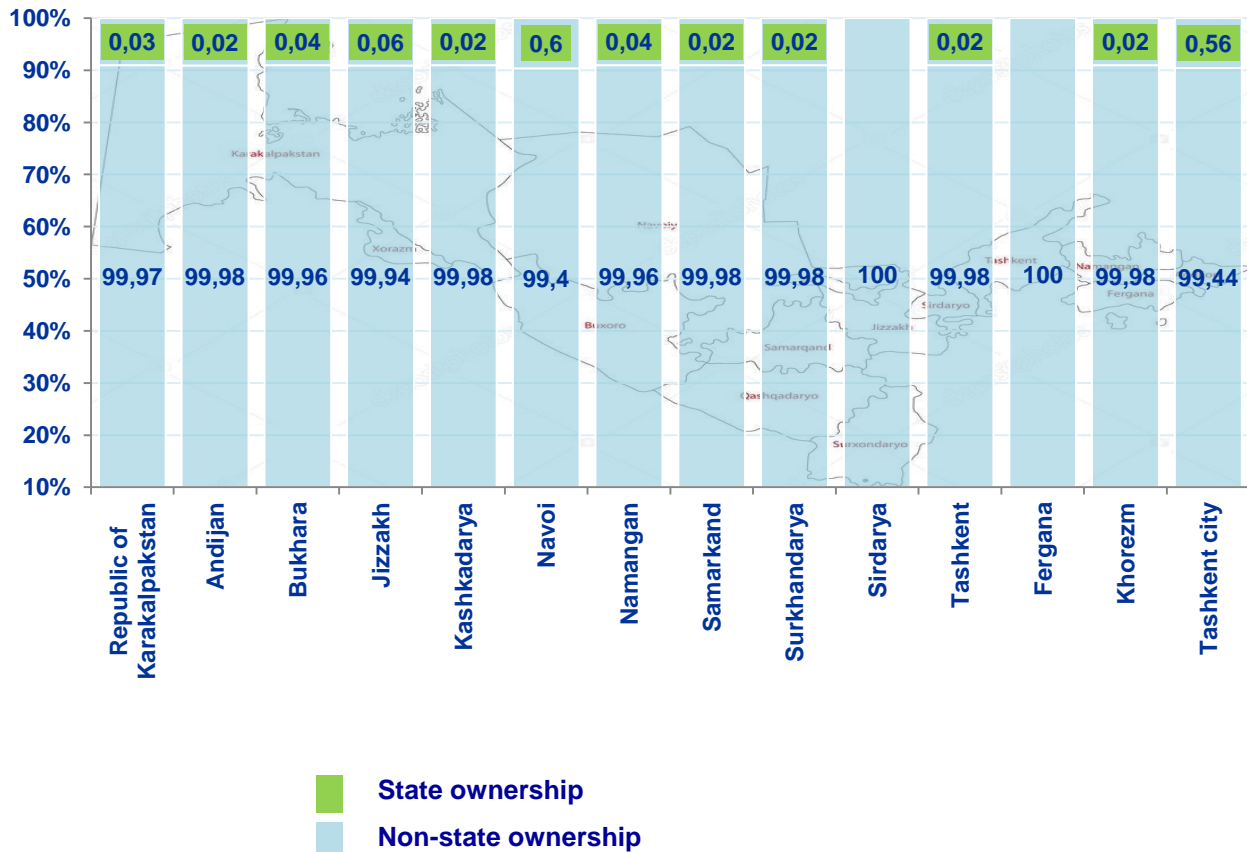
### Retail turnover volume of large enterprises and small enterprises

|                                   | Large enterprises<br>(billion soums) | Comparing with<br>the previous year,<br>% | Small business and private<br>entrepreneurship<br>(billion soums) | Comparing with<br>the previous year,<br>% |
|-----------------------------------|--------------------------------------|---|---|---|
| <b>Republic of Uzbekistan</b>     | <b>23 490,7</b>                      | <b>130,7</b>                              | <b>121 173,8</b>  | <b>103,8</b>                              |
| <b>Republic of Karakalpakstan</b> | 647,9                                | 135,0                                     | 4 003,3   | 106,1                                     |
| <i>regions:</i>                   |                                      |   |   |   |
| <b>Andijan</b>                    | 1 450,7                              | 126,9                                     | 9 373,7   | 103,6                                     |
| <b>Bukhara</b>                    | 1 273,1                              | 126,3                                     | 7 682,9   | 105,4                                     |
| <b>Jizzakh</b>                    | 730,7                                | 171,9                                     | 4 597,7   | 107,0                                     |
| <b>Kashkadarya</b>                | 301,2                                | 41,6                                      | 8 534,8   | 109,5                                     |
| <b>Navoi</b>                      | 698,5                                | 156,3                                     | 5 006,7   | 102,7                                     |
| <b>Namangan</b>                   | 1 087,7                              | 149,1                                     | 7 609,3   | 105,3                                     |
| <b>Samarkand</b>                  | 1 374,2                              | 135,1                                     | 10 620,5  | 103,1                                     |
| <b>Surkhandarya</b>               | 1 222,1                              | 181,6                                     | 7 988,4   | 104,5                                     |
| <b>Syrdarya</b>                   | 125,7                                | 132,6                                     | 2 207,5   | 104,9                                     |
| <b>Tashkent</b>                   | 1 534,9                              | 92,6                                      | 14 687,0  | 106,0                                     |
| <b>Fergana</b>                    | 1 456,0                              | 111,5                                     | 10 025,7  | 103,9                                     |
| <b>Khorezm</b>                    | 1 469,0                              | 149,3                                     | 4 302,4   | 105,5                                     |
| <b>Tashkent city</b>              | 10 118,9                             | 138,8                                     | 24 534,0  | 98,8                                      |

Share of retail trade turnover by forms of ownership in the Republic of Uzbekistan



The share of retail turnover by region by ownership, %



In all regions except the Syrdarya and Fergana regions, a small share of state ownership in retail trade is still preserved. A relatively high share remains in Tashkent city (0.56%) and Navoi region (0.6%), where trade sectors dominate at large state-owned enterprises.

### Volume of retail trade turnover by forms of ownership

|                                   | Total<br>(billion soums) | <i>including:</i>                      |                                    |
|-----------------------------------|--------------------------|--|------------------------------------|
|                                   |                          | non-state ownership<br>(billion soums) | state ownership<br>(billion soums) |
| <b>Republic of Uzbekistan</b>     | <b>144 664,5</b>         | <b>144 410,6</b>                       | <b>253,9</b>                       |
| <b>Republic of Karakalpakstan</b> | 4 651,1                  | 4 649,9                                | 1,2                                |
| <i>regions:</i>                   |                          |  |                                    |
| <b>Andijan</b>                    | 10 824,4                 | 10 821,9                               | 2,5                                |
| <b>Bukhara</b>                    | 8 956,1                  | 8 952,9                                | 3,2                                |
| <b>Jizzakh</b>                    | 5 328,3                  | 5 325,1                                | 3,2                                |
| <b>Kashkadarya</b>                | 8 836,0                  | 8 833,8                                | 2,2                                |
| <b>Navoi</b>                      | 5 705,2                  | 5 670,9                                | 34,3                               |
| <b>Namangan</b>                   | 8 697,0                  | 8 693,4                                | 3,6                                |
| <b>Samarkand</b>                  | 11 994,6                 | 11 992,4                               | 2,2                                |
| <b>Surkhandarya</b>               | 9 210,5                  | 9 208,9                                | 1,6                                |
| <b>Syrdarya</b>                   | 2 333,2                  | 2 333,2                                | -                                  |
| <b>Tashkent</b>                   | 16 221,9                 | 16 218,0                               | 3,9                                |
| <b>Fergana</b>                    | 11 481,7                 | 11 481,7                               | 0,0                                |
| <b>Khorezm</b>                    | 5 771,3                  | 5 770,4                                | 0,9                                |
| <b>Tashkent city</b>              | 34 653,0                 | 34 457,9                               | 195,1                              |

The retail turnover per capita in the republic for January-November 2019 averaged 4 319.6 thousand soums (compared to the same period last year, increased by 5.4%). Retail sales per capita in all regions of the republic increased.

This indicator, in comparison with other regions, was higher in Tashkent city (13 683.8 thousand soums), Navoi (5 786.2 thousand soums) and Tashkent regions (5 566.7 thousand soums), which is possible explain the location of large commercial and industrial enterprises in these regions.

These indicators in the context of the regions of the republic are clearly illustrated below:

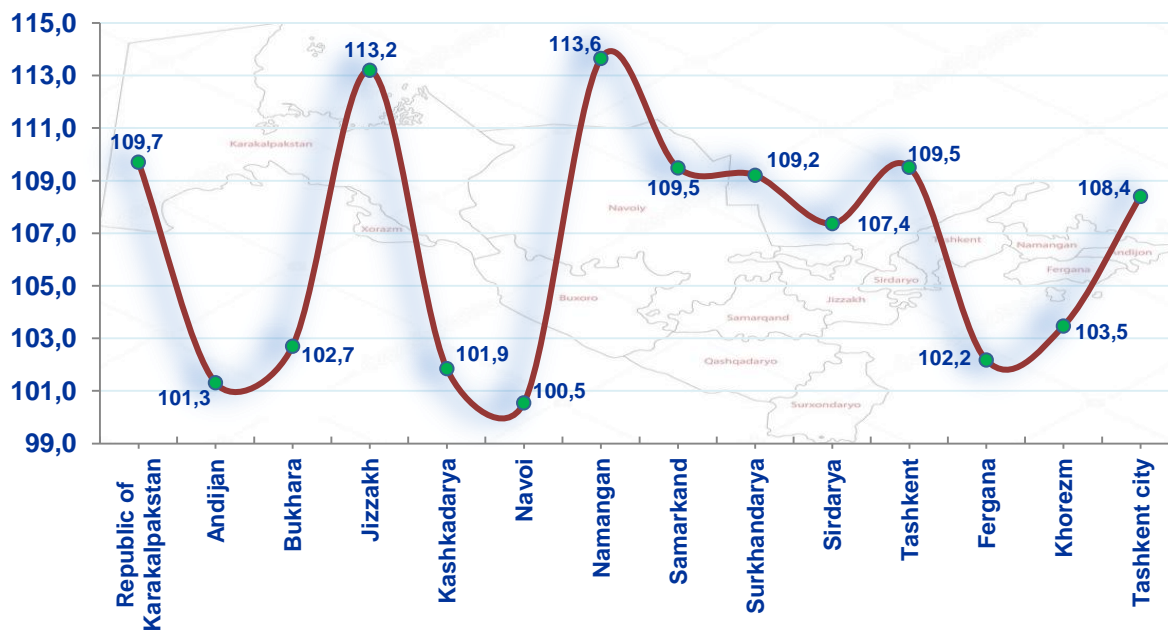
#### Retail trade turnover per capita

|                            | Thousand soums | Comparing with the previous year, % |
|----------------------------|----------------|-------------------------------------|
| Republic of Uzbekistan     | 4 319,6        | 105,4                               |
| Republic of Karakalpakstan | 2 474,3        | 107,7                               |
| <i>regions:</i>            |                |                                     |
| Andijan                    | 3 504,7        | 104,2                               |
| Bukhara                    | 4 700,4        | 106,3                               |
| Jizzakh                    | 3 908,1        | 110,5                               |
| Kashkadarya                | 2 729,5        | 101,6                               |
| Navoi                      | 5 786,2        | 105,4                               |
| Namangan                   | 3 135,0        | 107,1                               |
| Samarkand                  | 3 133,4        | 103,8                               |
| Surkhandarya               | 3 554,7        | 108,3                               |
| Syrdarya                   | 2 791,6        | 104,2                               |
| Tashkent                   | 5 566,7        | 103,2                               |
| Fergana                    | 3 096,4        | 102,9                               |
| Khorezm                    | 3 126,4        | 112,1                               |
| Tashkent city              | 13 683,8       | 105,7                               |



In January-November 2019, in the structure of retail trade turnover, the share of trade turnover of public catering enterprises amounted to 2.8%, reaching 4,025.4 billion soums and increasing by 7.3% compared to the same period last year. Of these, 83.4% of the turnover accounted for by small businesses.

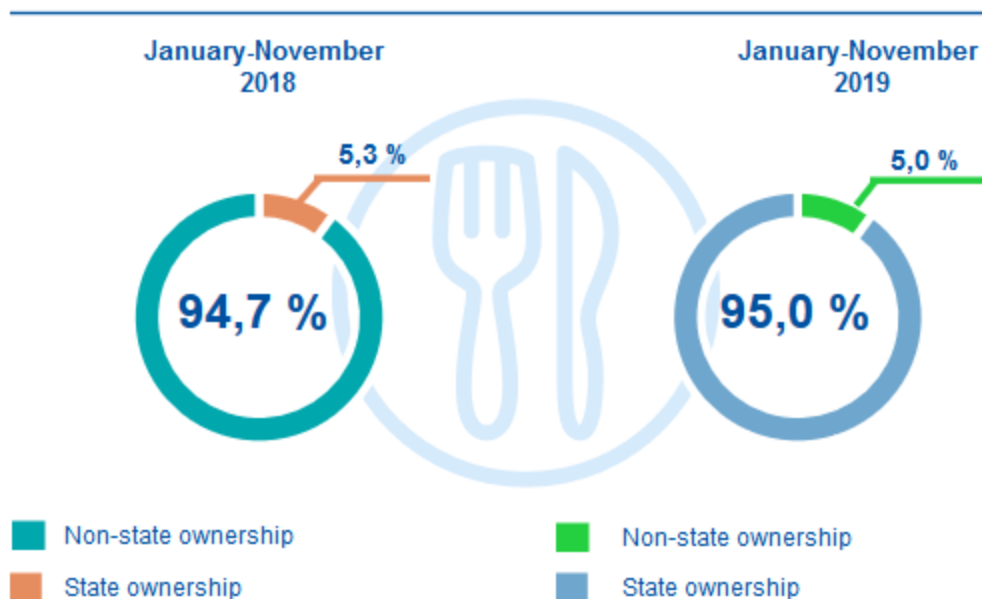
**The growth rate of catering enterprises by region, %**



The largest volume of trade turnover of public catering enterprises is in the city of Tashkent (38.1% of total turnover of the republic). A relatively high volume was observed in Tashkent (9.6%), Bukhara (7.4%) and Samarkand (7.2%) regions.

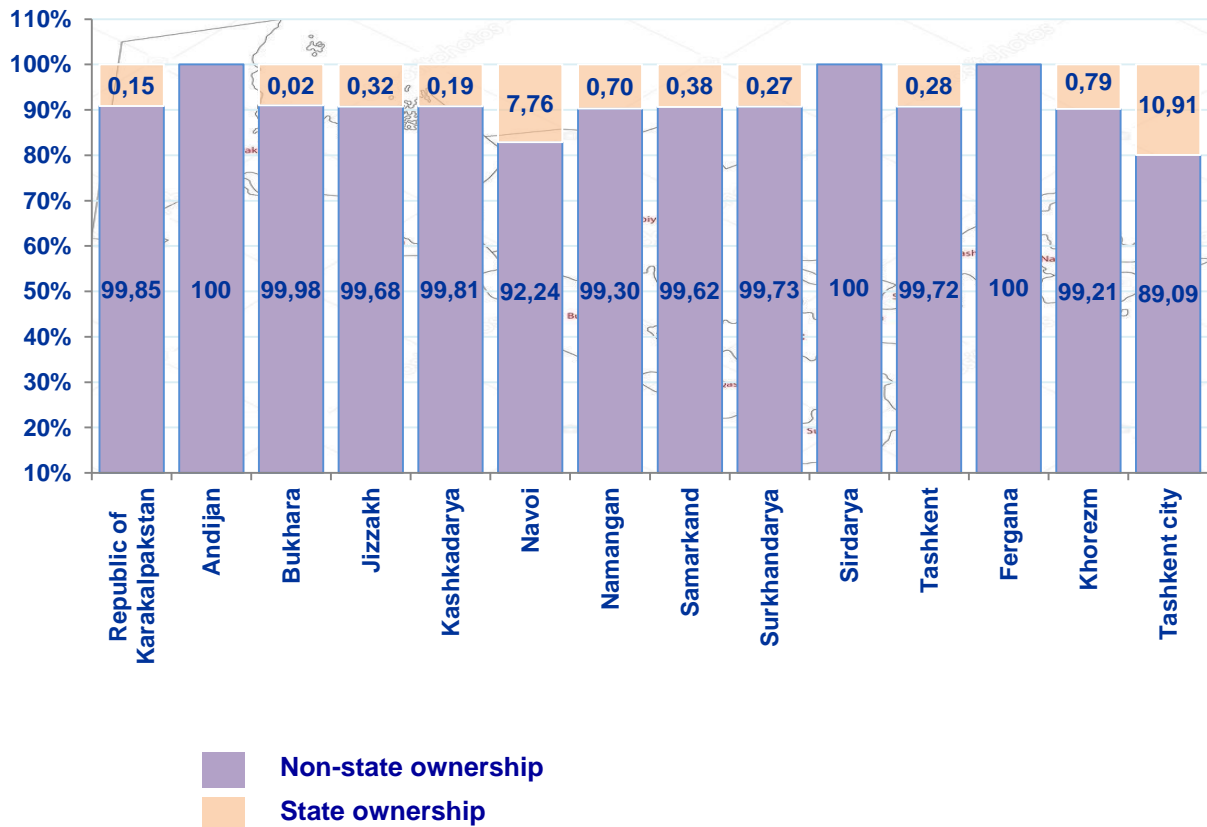


**Share of trade turnover of public catering enterprises by ownership in the Republic of Uzbekistan, %**



Compared to the same period last year, the share of the turnover of public enterprises of state ownership decreased from 5.3% to 5.0%.

### The share of turnover of public catering enterprises by ownership in the Republic of Uzbekistan, %



### Turnover of catering enterprises by ownership

(million soums)

|                            | Total       | including:          |                 |
|----------------------------|-------------|---------------------|-----------------|
|                            |             | Non-state ownership | State ownership |
| Republic of Uzbekistan     | 4 025 379,5 | 3 823 696,7         | 201 682,8       |
| Republic of Karakalpakstan | 147 002,8   | 146 784,8           | 218,0           |
| <i>regions:</i>            |             |                     |                 |
| Andijan                    | 122 332,8   | 122 332,8           | -               |
| Bukhara                    | 278 064,4   | 278 006,1           | 58,3            |
| Jizzakh                    | 102 603,8   | 102 271,8           | 332,0           |
| Kashkadarya                | 183 870,6   | 183 529,8           | 340,8           |
| Navoi                      | 135 165,4   | 124 679,5           | 10 485,9        |
| Namangan                   | 126 359,0   | 125 474,9           | 884,1           |

|               |             |             |           |
|---------------|-------------|-------------|-----------|
| Samarkand     | 269 462,1   | 268 447,4   | 1 014,6   |
| Surkhandarya  | 185 481,4   | 184 978,6   | 502,8     |
| Syrdarya      | 48 214,4    | 48 214,4    | -         |
| Tashkent      | 416 437,6   | 415 282,8   | 1 154,8   |
| Fergana       | 225 634,8   | 225 633,2   | 1,6       |
| Khorezm       | 79 692,1    | 79 062,9    | 629,2     |
| Tashkent city | 1 705 058,5 | 1 518 997,9 | 186 060,6 |

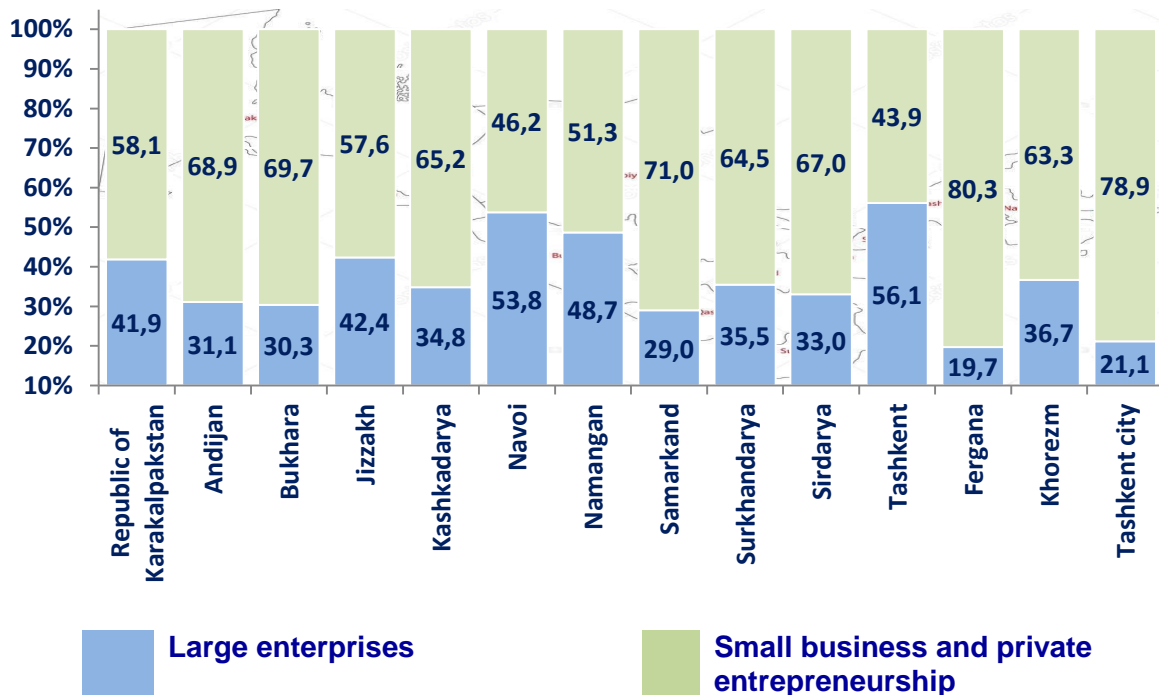
## WHOLESALE IN THE REPUBLIC OF UZBEKISTAN

(January-November 2019)

According to preliminary data, since the beginning of 2019, the volume of wholesale trade reached 69,677.4 billion soums and, compared with the same period last year, the increase was 6.4%.

The wholesale trade turnover of small businesses, according to statistical calculations, reached 49,022.2 billion soums and, compared with the same period last year, increased by 4.6%. The share of this sector in the republic in the wholesale trade is 70.4%. This indicator, in comparison with other regions, was higher in Tashkent (78.9%), Fergana (80.3%), Samarkand (71.0%), Bukhara (69.7%) and Andijan (68.9 %) areas.

### The share of large enterprises, small business and private entrepreneurship in the wholesale turnover, %



In the structure of wholesale trade turnover, the share of trade turnover of large enterprises is 29.6% of total sales, their main share was observed in Tashkent (54.0%) and Navoi (56.5%) regions.

### The volume of wholesale trade turnover by regions

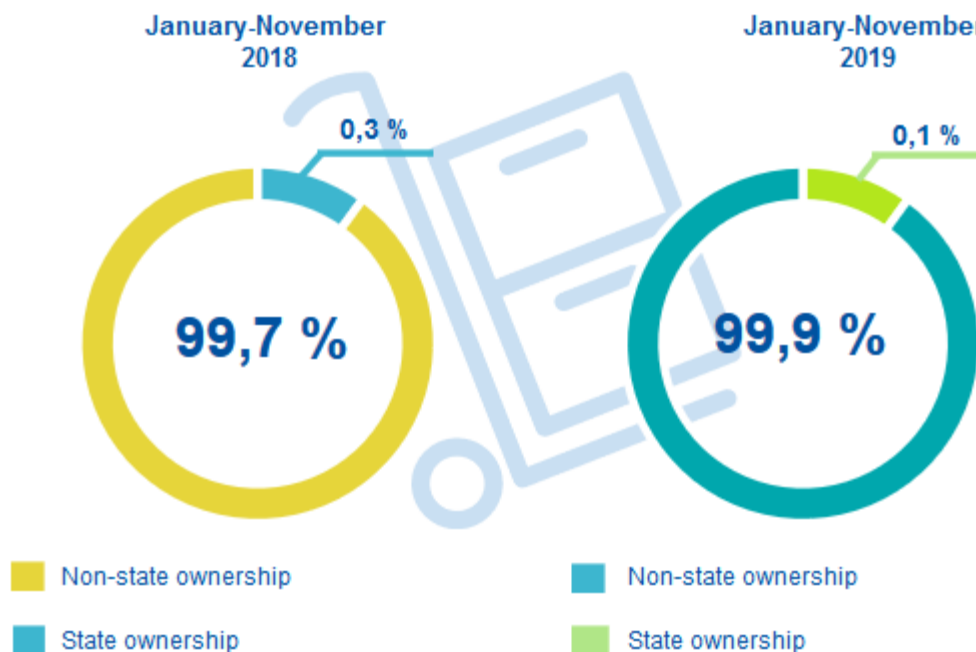
|                               | Total<br>(billion soums) | Comparing<br>with the<br>previous<br>year, % | Large<br>enterprises<br>(billion soums) | Comparing<br>with the<br>previous<br>year, % | Small business<br>and private<br>entrepre-<br>neurship<br>(billion soums) | Comparing<br>with the<br>previous<br>year, % |
|-------------------------------|--------------------------|--|---|--|---|--|
| <b>Republic of Uzbekistan</b> | <b>69 677,4</b>          | <b>106,4</b>                                 | <b>20 655,1</b>                         | <b>111,0</b>                                 | <b>49 022,2</b>   | <b>104,6</b>                                 |
| Republic of Karakalpakstan    | 1 536,0                  | 114,0  | 643,1                                   | 137,3  | 892,9   | 101,5  |
| <i>regions:</i>               |                          |  |   |  |   |  |
| Andijan                       | 2 349,1                  | 101,0  | 730,5                                   | 96,4   | 1 618,6   | 103,2  |
| Bukhara                       | 1 974,1                  | 99,0   | 599,0                                   | 83,6   | 1 375,1   | 107,7  |
| Jizzakh                       | 1 928,6                  | 112,3  | 817,4                                   | 118,9  | 1 111,2   | 107,8  |
| Kashkadarya                   | 2 371,5                  | 93,8   | 825,1                                   | 73,6   | 1 546,4   | 109,9  |
| Navoi                         | 1 744,1                  | 86,2   | 937,9                                   | 80,2   | 806,2   | 94,3   |
| Namangan                      | 1 983,8                  | 111,3  | 965,8                                   | 119,7  | 1 018,0   | 104,4  |
| Samarkand                     | 4 836,2                  | 106,4  | 1 403,8                                 | 120,2  | 3 432,4   | 101,6  |
| Surkhandarya                  | 2 217,8                  | 104,8  | 786,3                                   | 102,2  | 1 431,5   | 106,2  |
| Syrdarya                      | 1 256,1                  | 99,1   | 415,0                                   | 88,3   | 841,1   | 105,4  |
| Tashkent                      | 6 593,6                  | 97,5   | 3 701,2                                 | 92,8   | 2 892,4   | 104,3  |
| Fergana                       | 4 556,6                  | 107,8  | 897,6                                   | 103,4  | 3 659,0   | 108,9  |
| Khorezm                       | 1 629,7                  | 104,0  | 597,4                                   | 98,2   | 1 032,3   | 107,6  |
| Tashkent city                 | 34 700,1                 | 110,8  | 7 335,0                                 | 145,6  | 27 365,2  | 104,1  |

The highest growth rates of wholesale turnover of large enterprises, compared to the previous year, were observed in Tashkent city (145.6%), the Republic of Karakalpakstan (137.3%) and Samarkand region (120.2%).

Relatively high growth rates of wholesale turnover of small businesses and entrepreneurship entities were noted in Kashkadarya region (109.9%).

In recent years, the role of the public sector in the total volume of wholesale trade has been steadily declining. So, during the reporting period, the share of this sector decreased from 0.3% to 0.1% of the total volume of wholesale trade.

### Share of wholesale trade by ownership in the Republic of Uzbekistan, %



The analysis of the share of wholesale trade by ownership showed that there is still a small share of state ownership in Tashkent (0.2%), Tashkent (0.03%), Navoi (0.05%) and Andijan (0.01%) areas. In other regions, wholesale is generally non-state ownership.

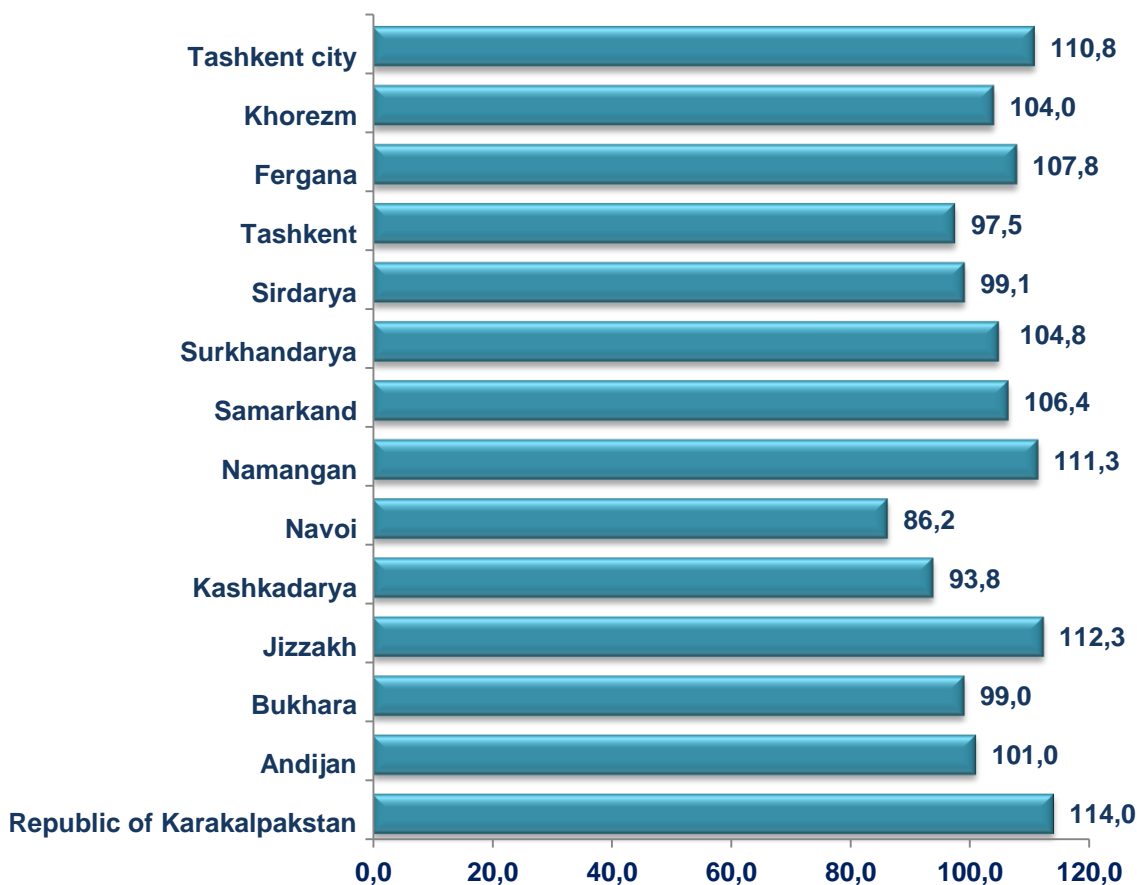
The wholesale trade turnover in January-November of this year amounted to 69 677.4 billion soums, including non-state subordination entities - 69 603.5 billion soums, state subordination - 73.9 billion soums.

The highest share (49.8% of the total volume in the republic) of wholesale commodity circulation among the regions is in Tashkent. A relatively high volume was recorded in Tashkent (9.5%), Samarkand (7.0%) and Ferghana (6.5%) regions.

### Volume of wholesale turnover by ownership

|                               | Total<br>(billion soums) | including:                             |                                    |
|-------------------------------|--------------------------|--|------------------------------------|
|                               |                          | non-state ownership<br>(billion soums) | state ownership<br>(billion soums) |
| <b>Republic of Uzbekistan</b> | <b>69 677,4</b>          | <b>69 603,5</b>                        | <b>73,9</b>                        |
| Republic of Karakalpakstan    | 1 536,0                  | 1 536,0                                | -                                  |
| <i>regions:</i>               |                          |  |                                    |
| Andijan                       | 2 349,1                  | 2 348,8                                | 0,3                                |
| Bukhara                       | 1 974,1                  | 1 974,1                                | -                                  |
| Jizzakh                       | 1 928,6                  | 1 928,6                                | -                                  |
| Kashkadarya                   | 2 371,5                  | 2 371,5                                | -                                  |
| Navoi                         | 1 744,1                  | 1 743,2                                | 0,9                                |
| Namangan                      | 1 983,8                  | 1 983,8                                | -                                  |
| Samarkand                     | 4 836,2                  | 4 836,2                                | -                                  |
| Surkhandarya                  | 2 217,8                  | 2 217,7                                | 0,1                                |
| Syrdarya                      | 1 256,1                  | 1 256,1                                | -                                  |
| Tashkent                      | 6 593,6                  | 6 591,9                                | 1,7                                |
| Fergana                       | 4 556,6                  | 4 556,6                                | -                                  |
| Khorezm                       | 1 629,7                  | 1 629,7                                | -                                  |
| Tashkent city                 | 34 700,1                 | 34 629,2                               | 70,9                               |

The lowest growth rates compared to the previous year in terms of the volume of wholesale goods turnover were observed in Syrdarya (99.1%), Bukhara (99.0%), Tashkent (97.5%), Kashkadarya (93.8%) and Navoi (86.2%) areas.

**Growth rate of wholesale trade turnover by regions, %**


Relatively high growth rates in the volume of wholesale commodity circulation were noted in the Republic of Karakalpakstan (114.0%), Jizzakh (112.3%), Namangan regions (111.3%) and Tashkent city (110.8%).

**Department of Foreign Economic  
Activity and Trade Statistics  
Tel.: 71-230-80-42 (43)**