

State Committee of the Republic of Uzbekistan on Statistics



Industrial production of the Republic of Uzbekistan in January-May 2018

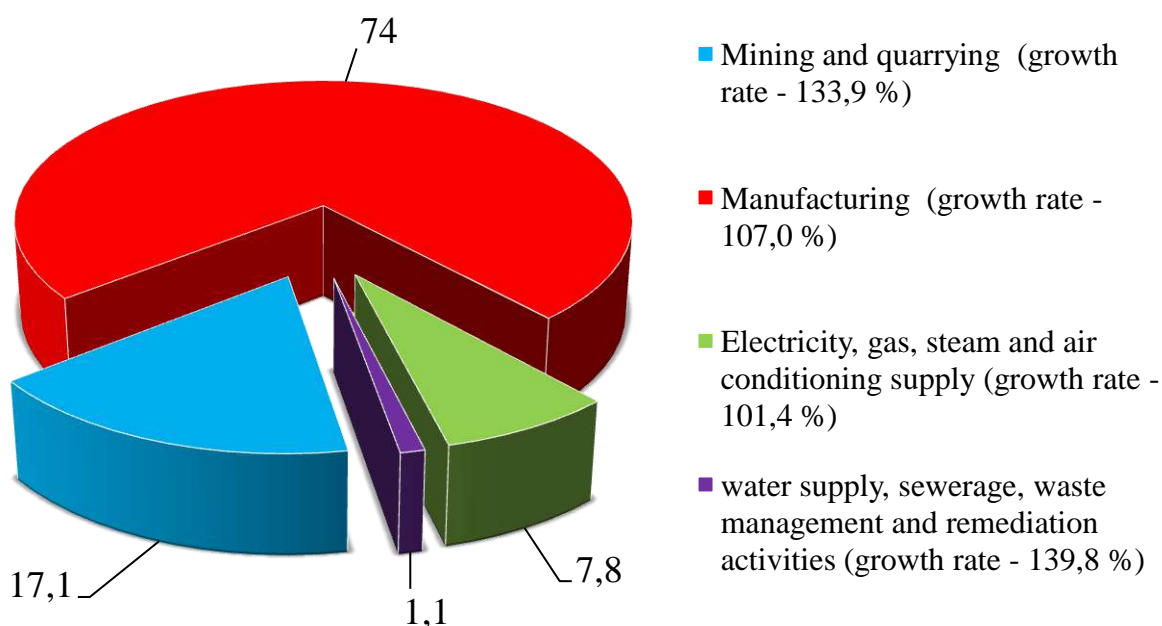
Figures:

- Industrial output was **75,4 trln. soums**, growth by **110,8 %**
- Growth rate of consumer goods production has reached **105,5%**
- Share of consumer goods in total industrial output was - **30,6%**
- Share of small business in industry was **28,7 %**
- Number of operating industrial enterprises - **52230 units**

According to preliminary data in January-May 2018 the enterprises of the republic produced industrial products to the amount of 75.4 trillion soums, the growth rate to the same period of the last year – 110.8%.

The main factor in the growth of the total industrial output was the increase in the production of manufacturing industry by 7.0% (contribution to the increase in industrial output – 5.4 points), mining and quarrying by 33.9% (5.0 points), electricity, gas, steam and air conditioning supply by 1.4% (0.1 points) and water supply, sewerage, waste management and remediation activities by 39.8% (0.3 points).

Structure of industrial production by main economic activities in January-May 2018, in percentage points







Mining and quarrying

The volume of production produced by enterprises of the mining and quarrying in January-May 2018 amounted to 12.9 trillion soums, or 17.1% of the total industrial output.

Compared to the corresponding period of the last year, there is an increase in the production of crushed stone by 1.8 times, kaolin – 2.0 times, gas condensate – 19.0% and natural gas - 6.3%, while there is a decrease in petroleum production by 9.4%, coal – 4.0%.

Production of certain types of industrial products by large mining and quarrying industrial enterprises in January -May

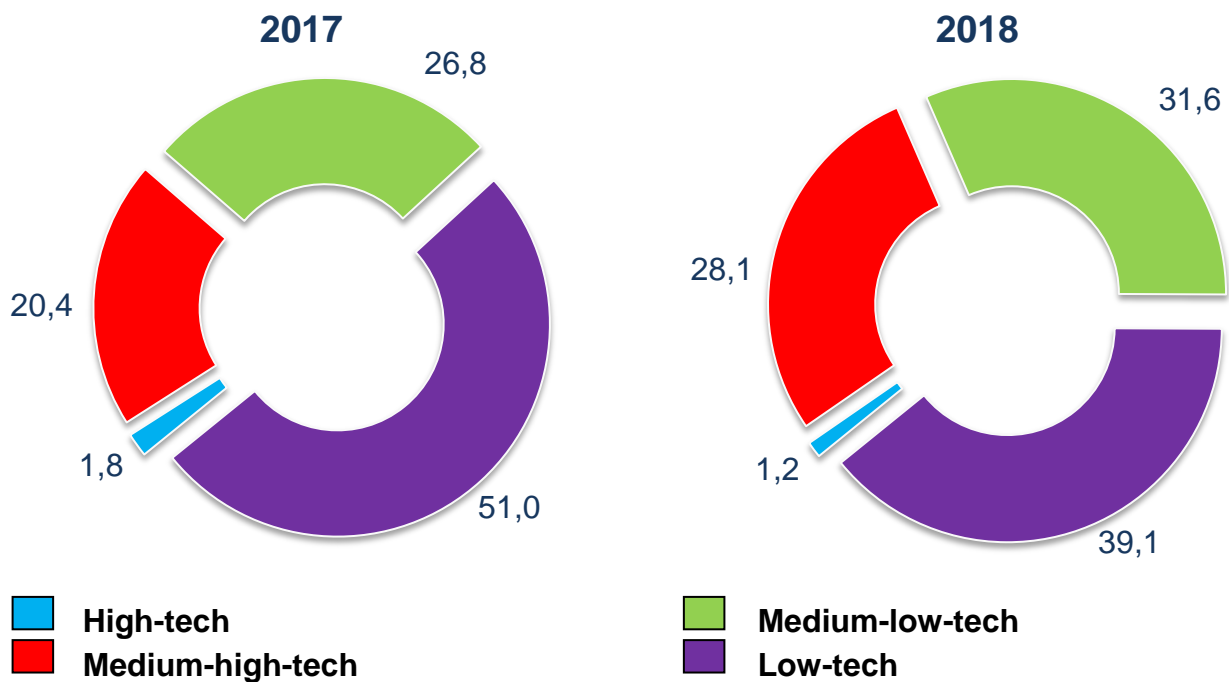
Production in 2017	Output of mining and quarrying	Production in 2018	Growth rates, %
Coal, thsd. t			
1523,2		1463,0	96,0 ↓
Petroleum, thsd. t			
347,3		314,7	90,6 ↓
Natural gas, mln. m³			
23018,2		24461,1	106,3 ↑
Gas condensate, thsd. t			
740,8		881,6	119,0 ↑

Manufacturing

The volume of production produced by manufacturing enterprises in January-May 2018 amounted to 55.8 trillion soums, the growth rate to the same period of the last year was 107.0%.







In the structure of manufacturing the share of high-tech industries was 1.2% (in January-May 2017 - 1.8%), medium-high-tech – 28.1% (20.4%), medium-low-tech – 31.6% (26.8%) and low-tech 39.1% (51.0%).







Structure of manufacturing by manufacturability in January-May



In comparison with the corresponding period of the last year in the manufacturing industry production of tractors increased by 5.3 times, paints and varnishes based on acrylic or vinyl polymers – 41.9%, automobile engines – 33.0%, motorcars (excluding specialized) - 22.4%, diesel fuel – 24.8%, vegetable oil – 9.6%, motor gasoline – 0.6% and cotton fiber - 1.9%, while the production of buses, trucks, portland cement and tobacco products decreased.

Production of certain types of products by large industrial enterprises in the manufacturing industry in January-May

Production in 2017	Manufactured products	Production in 2018	Growth rates, %
Motorcars (excluding specialized), units			
52445		64193	122,4 ↑
Trucks, units			
1584		1079	68,1 ↓
Buses, units			
372		219	58,9 ↓
Automobile engines, units			
38331		50987	133,0 ↑
Cotton fiber, thsd. t			
481,2		490,3	101,9 ↑
Vegetable oil (refined), thsd. t			
98,8		108,2	109,6 ↑

Production in 2017	Manufactured products	Production in 2018	Growth rates, %
Tobacco products, mln. pcs			
4211,0		4159	98,8 ↓
Motor gasoline, thsd. t			
463,4		466,0	100,6 ↑
Diesel fuel, thsd. t			
396,7		495,0	124,8 ↑
Portland cement, thsd. t			
3432,8		3185,5	92,8 ↓
Paints and varnishes based on acrylic or vinyl polymers, t			
3755,1		5328,7	141,9 ↑
Tractors, units			
215		1142	5,3 p. ↑



Electricity, gas, steam and air conditioning supply

The volume of products produced by electricity, gas, steam and air conditioning enterprises amounted to 5.9 trillion soums (7.8% of the total industrial output).

In January-May 2018, compared with the same period of the last year in this industry production, transmission and

distribution of electrical energy increased by 1.4%, production and distribution of gaseous fuels - by 0.8%.

Water supply, sewerage, waste management and remediation activities

The volume of products produced by water supply, sewage, waste management and remediation enterprises amounted to 792.8 billion soums (1.1% of the total industrial output).

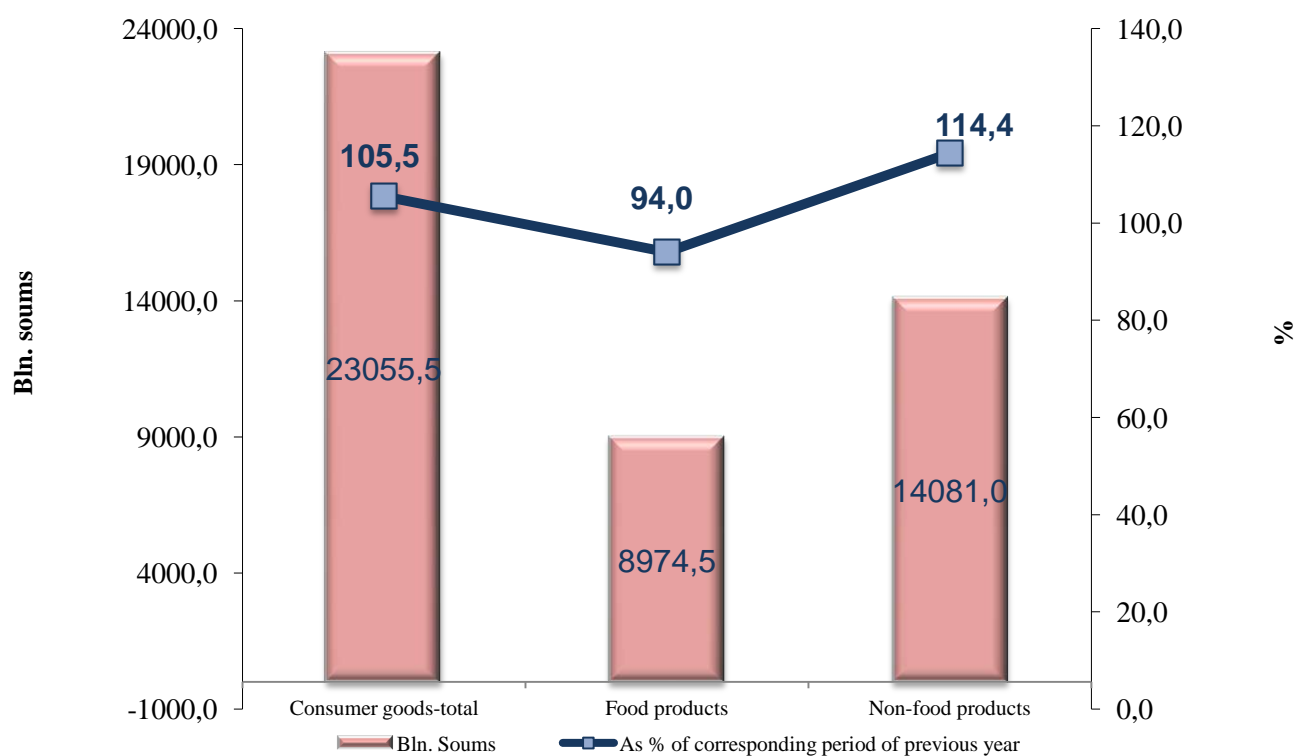


Compared to the corresponding period of the previous year there is an increase in recyclable materials containing ferrous metals by 82.5%, recyclables containing aluminum by 49.1%, water treatment and distribution services by 24.2%, services in waste water removal, transportation and remediation by 21.8%.

Consumer goods production

As a result of measures taken to expand the assortment and stimulate the output of finished goods the production of consumer goods amounted to 23.1 trillion soums and, as compared to January-May 2017, increased by 5.5%, the share in the total industrial output was 30.6%.

Volume and growth rates of consumer goods production in January-May 2018

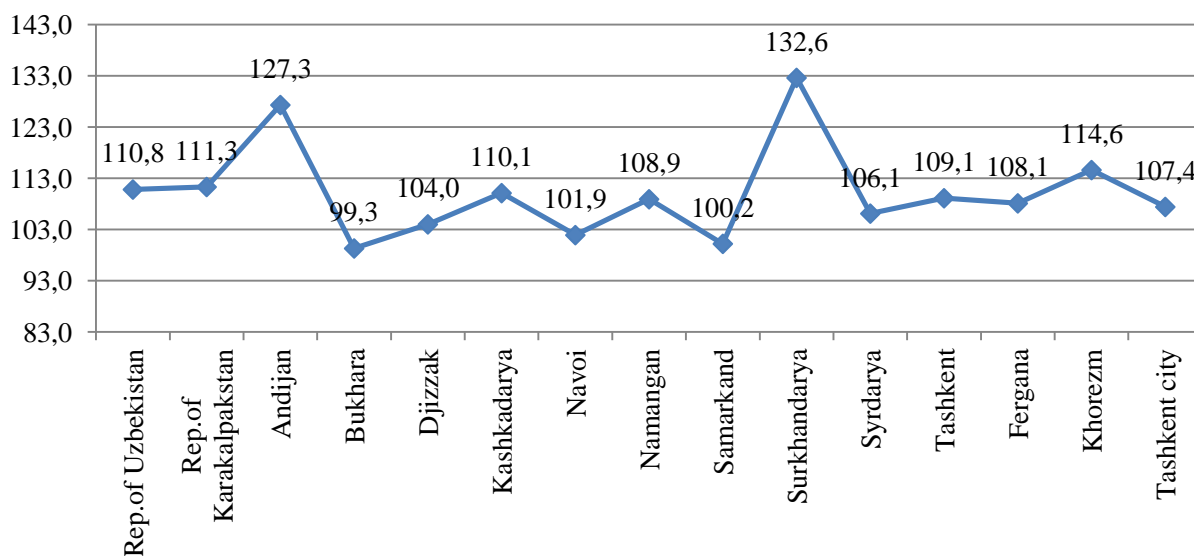


Compared with January-May 2017 in the structure of consumer goods the share of non-food products increased from 50.6% to 61.1% in January-May 2018.

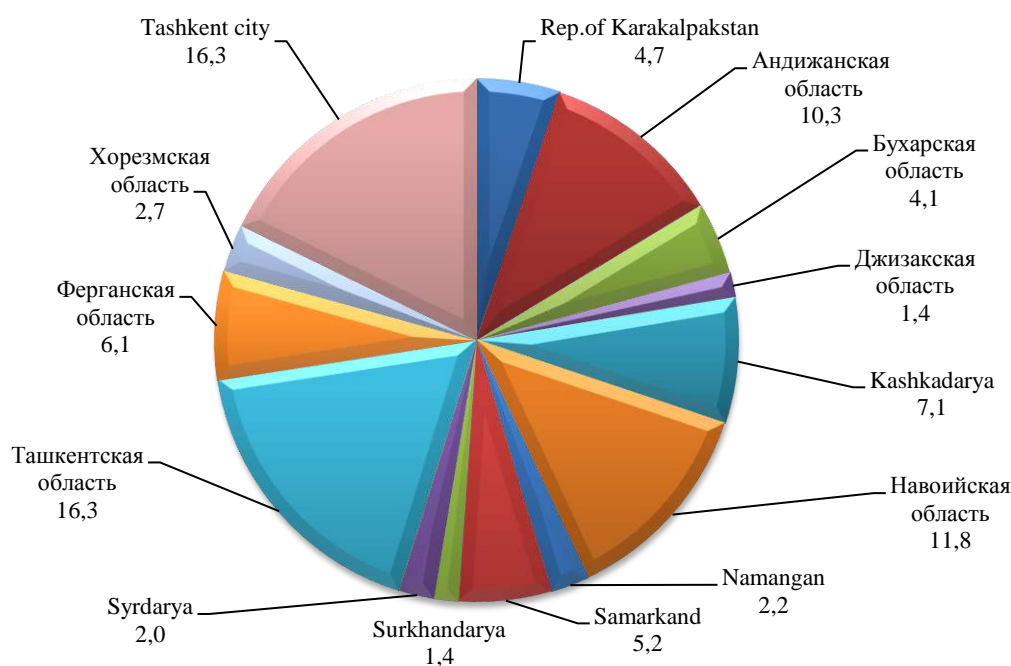
Industrial production in regions

The largest share in the structure of industrial output belongs to Tashkent region and Tashkent city (16.3% of total output per each), Navoi region (11,8%), Andijan region (10.3%), Kashkadarya region (7.1%), Fergana region (6.1%),

**Growth rates of industrial production
by region in January-May 2018**
(as % of corresponding period of previous year)



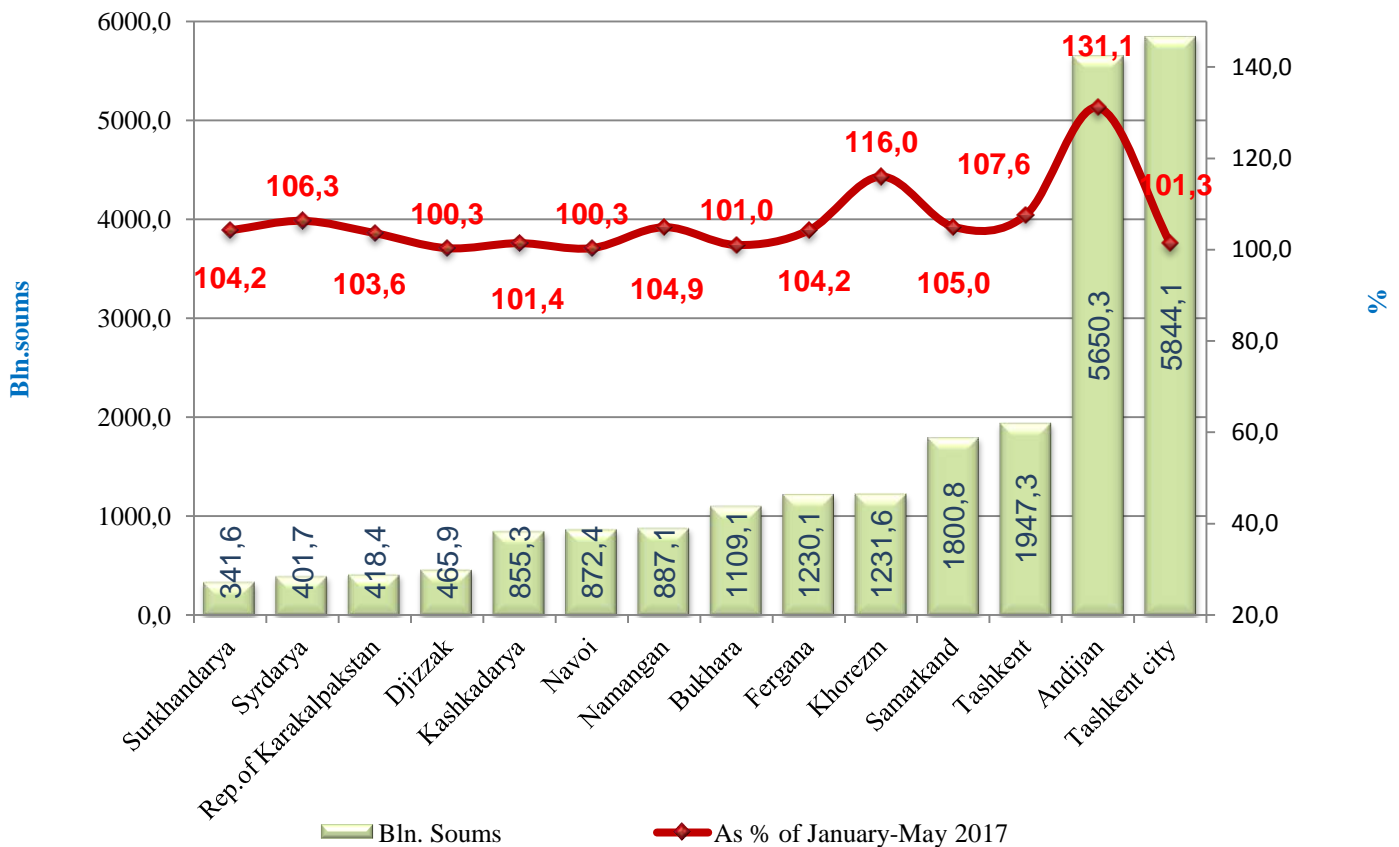
**Share of regions in total industrial output
in January-May 2018**
(as % of industrial output of the republic)



while the smallest share - to Surkhandarya region and Djizzak region (1.4% per each), Syrdarya region (2.0% percent), Namangan (2.2%) and Khorezm regions (2.7%).

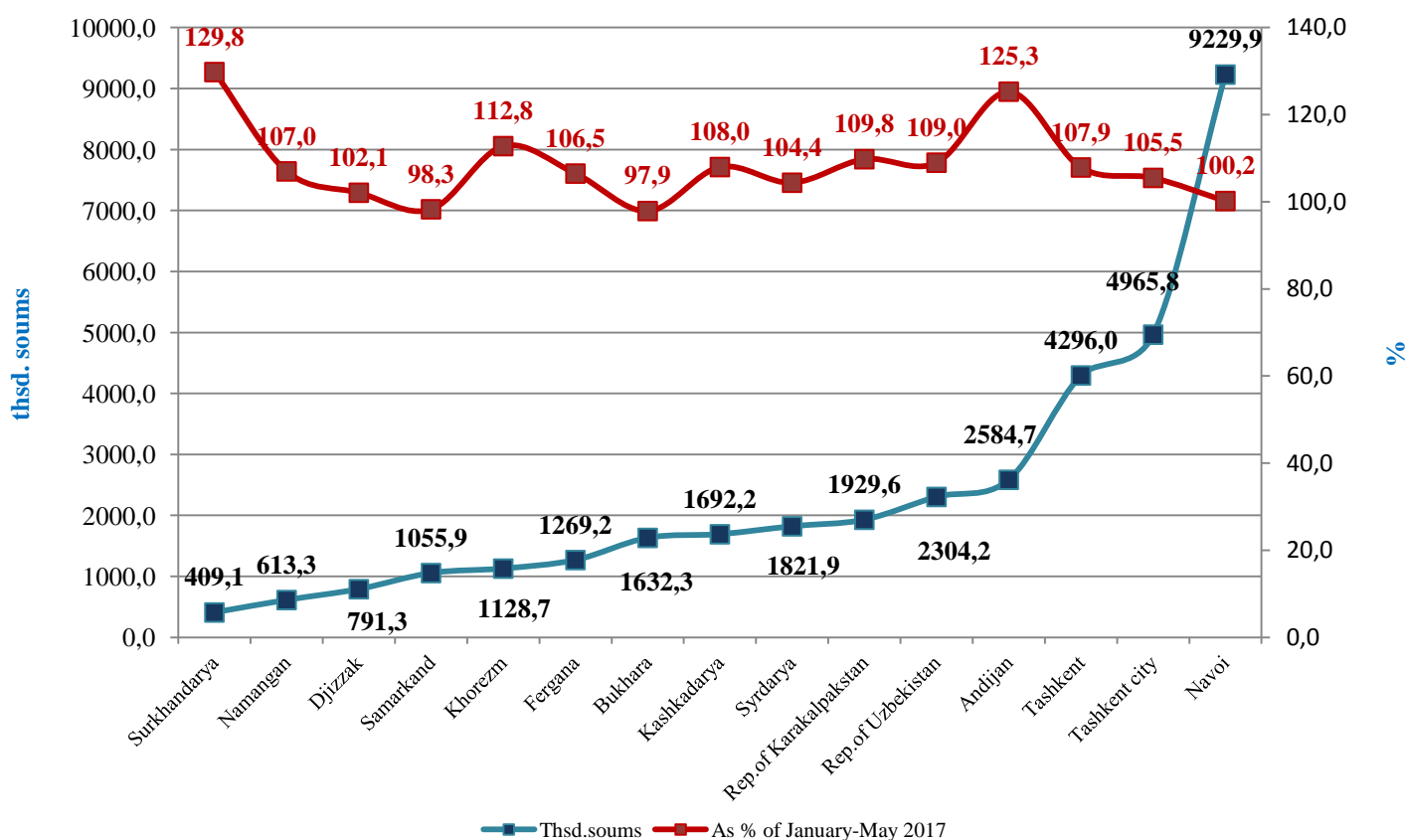
It should be noted that the implementation of high-tech projects for the production of competitive products contributed to a significant increase in production of Surkhandarya region (132.6% to January-May 2017), Andijan region (127.3%), Khorezm region (114.6%), Kashkadarya region (110.1%) and the Republic of Karakalpakstan (111.3%).

**Volume and growth rates of consumer goods production
by region in January-May 2018**



Analysis of the differentiation of industrial production per capita shows the excess of the average national indicator (2304.2 thousand soums) in Navoi region (9229.9 thousand soums), Tashkent city (4965.8 thousand soums), Tashkent region (4296.0 thousand soums) and Andijan region (2584.7 thousand soums).

Average per capita volume and growth rates of industrial production by region in January-May 2018



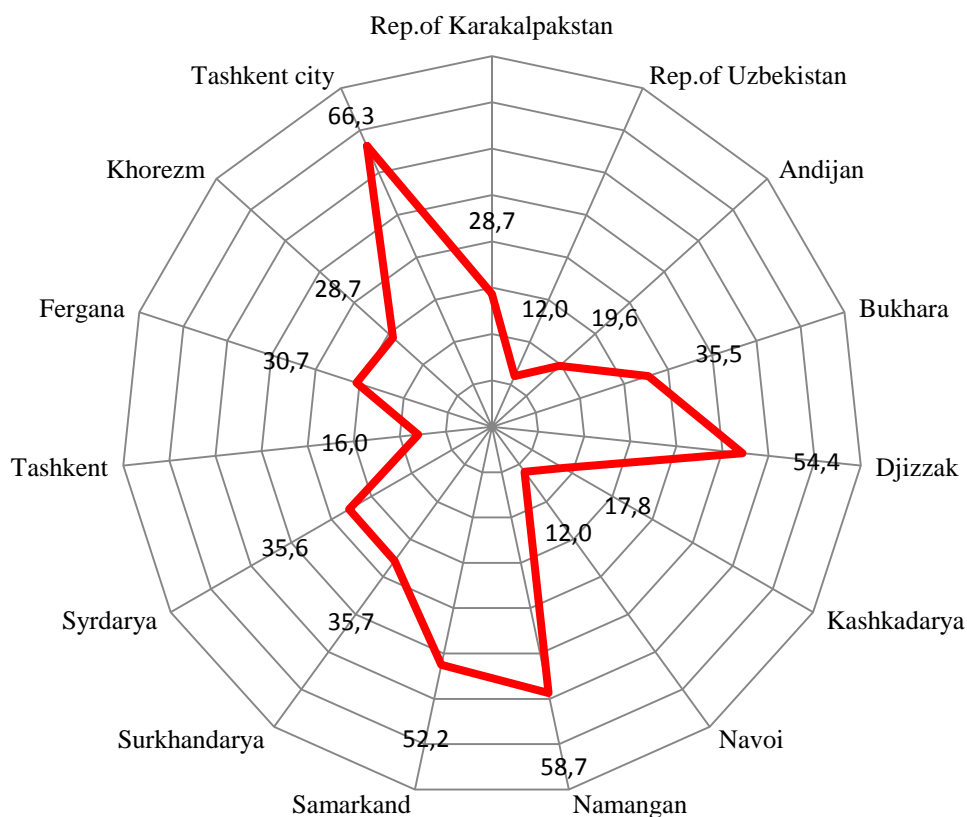
At the regional level the high growth rates of average per capita industrial output were observed in Surkhandarya region (129.8% to January-May 2017), Andijan region (125.3%) and Khorezm region (112.8%), while the low growth rates were marked in Bukhara region (97.9%) and Samarkand region (98.3%).

Contribution of small businesses to industrial production

Dynamic development of industrial activity of small business entities ensured the growth of industrial production to the corresponding period of the previous year by 4.8%, the share of small business in industry was 28.7%.

At the regional level the largest share of small business was observed in Tashkent city (66.3% of the total regional industrial output), Namangan region (58.7%), Samarkand region (52.2%) and Djizzak (54.4%), while the smallest share was registered in the Republic of Karakalpakstan (12.0%), Navoi region (12.0%), Tashkent region (16.0%) and Kashkadarya region (17.8%).

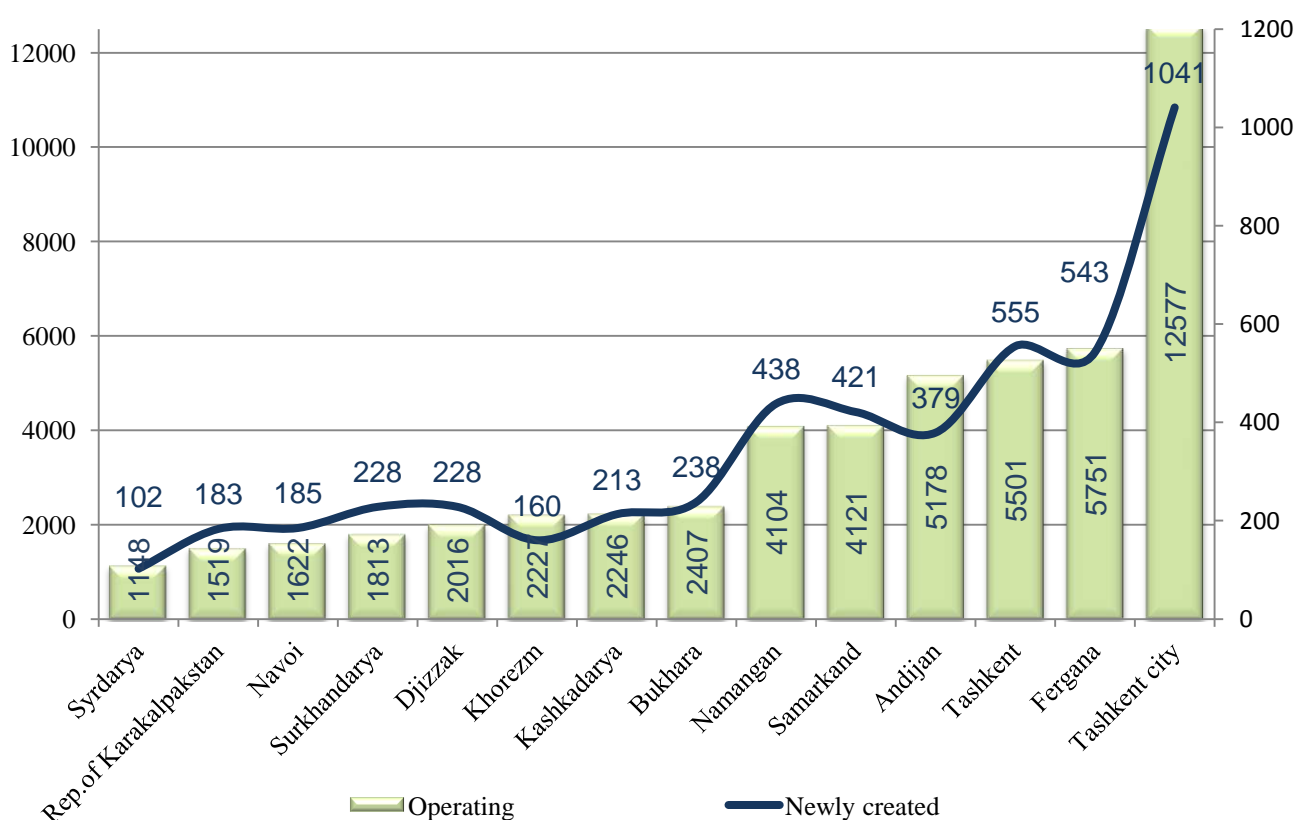
Share of small business in total industrial output by region in January-May 2018, %



Operating and newly created industrial enterprises

Currently there are 52 thousand industrial enterprises in the republic, of which about 5 thousand enterprises were newly created in the reporting period. Approximately 70% of newly created enterprises fall on Tashkent city, Fergana, Tashkent, Andijan, Samarkand and Namangan regions.

Number of operating and newly created industrial enterprises as of June 1, 2018, units



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