



# Development of services

(preliminary data)

January-April 2018

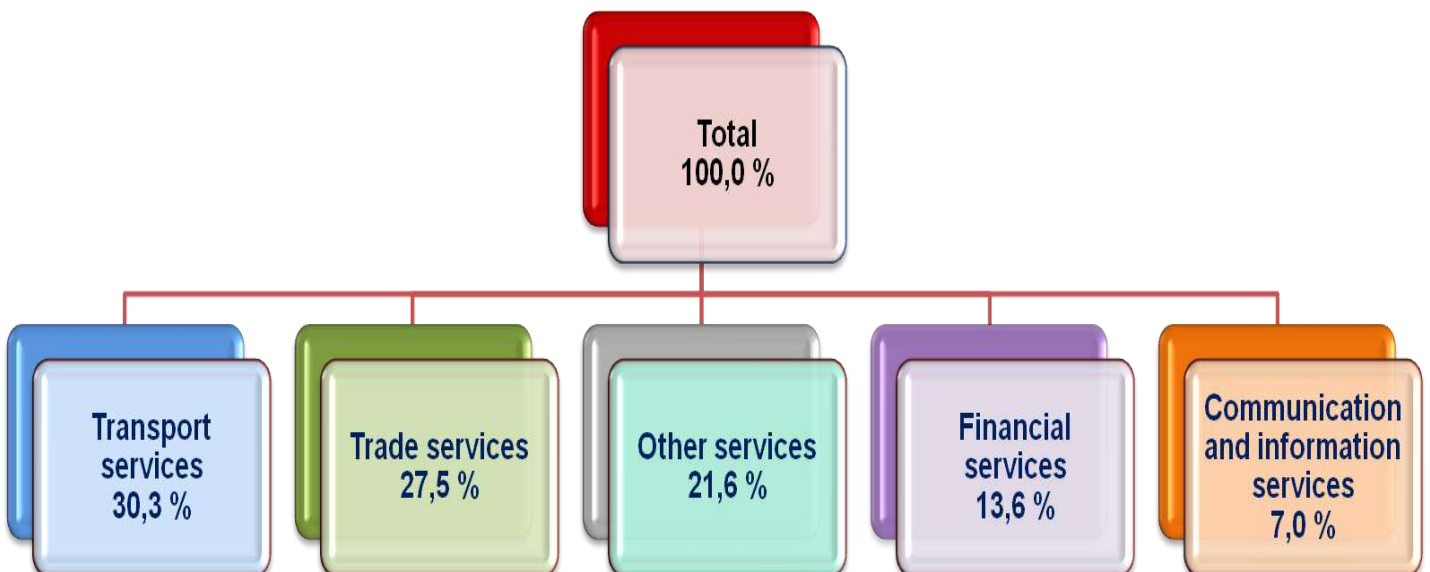
## FIGURES:

- The volume of market services for January-April 2018 was 43276.9 billion soums .
- The growth rate of the service sector in the city of Tashkent reached 112.9 %.
- The volume of market services per capita amounted to 1323.0 thousand Soum .

The consistent implementation of comprehensive organizational and legal measures to radically improve the quality and accessibility of service delivery, as well as the implementation of the set tasks aimed at improving the business environment and creating the most favorable conditions for business, lead to a dynamic development of the service sector.

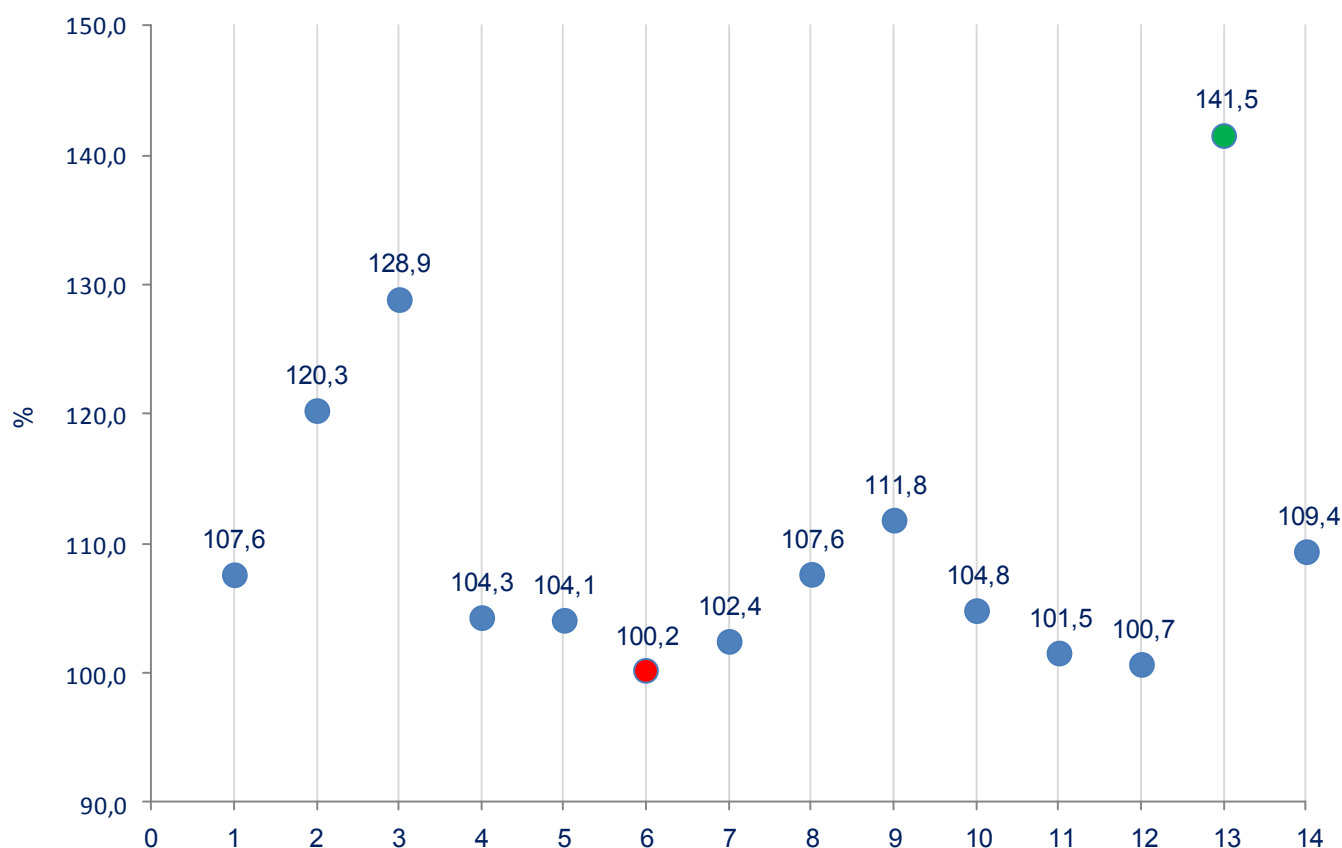
As a result, according to preliminary data, the volume of production of services for January-April 2018 amounted to 43276.9 billion soums. The growth rate, compared with the same period last year, accounted for 107.6 %.

## Structure of services for January-April 2018,%



Using modern innovative technologies, increasing the educational and cultural level of the population contributes to the expansion of the range of services provided.

### Rates of growth of market services by types of economic activity for January - April 2018, %



<b>1</b>	Services - total	<b>8</b>	Education services
<b>2</b>	Communication services	<b>9</b>	Healthcare Services
<b>3</b>	Financial services	<b>10</b>	Rental and rental services
<b>4</b>	Transport services	<b>11</b>	Computer Repair Services
<b>5</b>	Accommodation and food services	<b>12</b>	Individual services
<b>6</b>	Trade services	<b>13</b>	Services in the field of architecture
<b>7</b>	Services related to real estate	<b>14</b>	Other services

In January-April 2018, compared with the same period last year, there is an increase in services such as services in the field of architecture, engineering surveys, technical testing and analysis (41.5 %); financial services (28.9 %); communication and information services (20.3 %); services in the field of health (11.8 %).

The largest share in the total volume of rendered market services is occupied by transport services (30.3 %), trade services (27.5 %), financial services (13.6 %), communication and information services (7.0 %).

### Share of market services rendered for January-April 2018,%

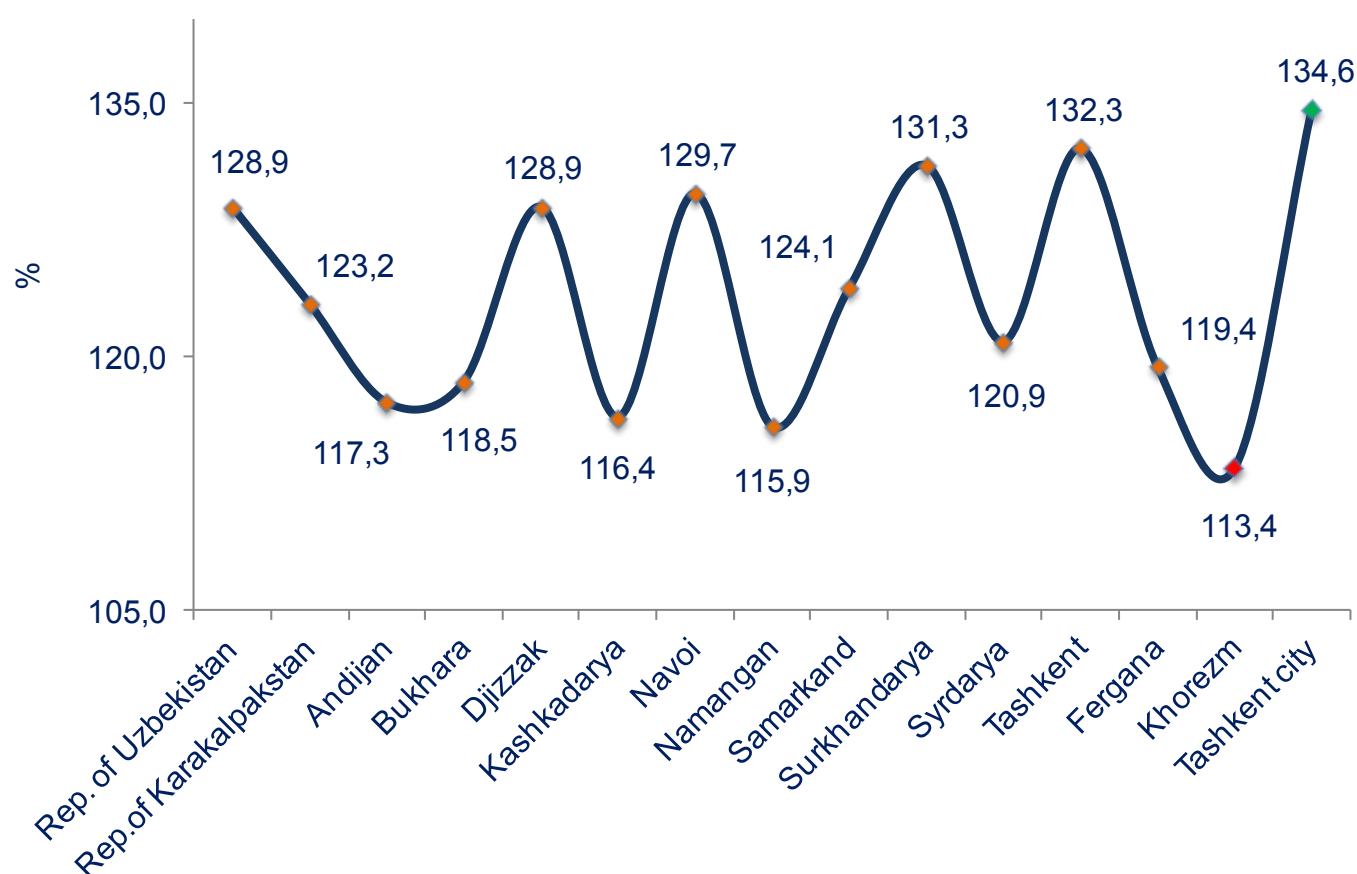
Transport services	30,3 %
Trade services	27,5 %
Financial services	13,6 %
Communication and information services	7,0 %
Educational services	3,3 %
Services associated with real estate	3,1 %
Other services	3,1 %
Accommodation and food services	2,9 %
Individual services	2,6 %
Rental and rental services	2,1 %
Services in repair of computers and household goods	1,8 %
Healthcare Services	1,4 %
Services in the field of architecture %	1,3

The increase in the volume of transportation services is due to the increase in demand for transportation services for cargo and passengers, which in turn is due to the accelerated development of tourism activities, the expansion of the trading network, the continuation of projects for the construction, reconstruction of buildings and structures.

In January-April 2018, the growth rate of financial services, compared to the same period last year, reached 128.9%.

The highest growth rates were registered in Tashkent city (134.6%), Tashkent (132.3%), Surkhandarya (131.3%), Navoi (129.7%) and Djizak (128.9%).

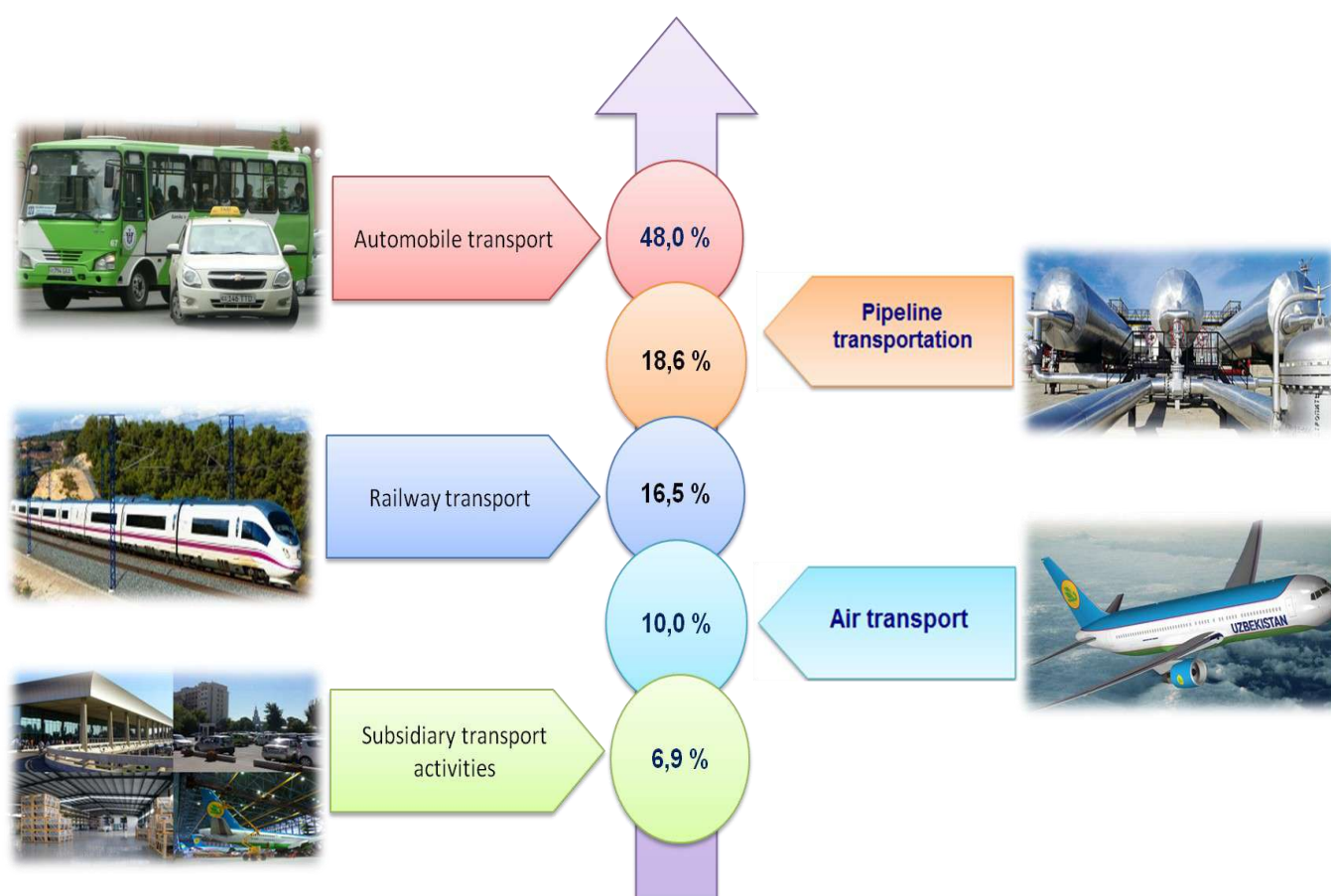
### The growth rate of financial services in the context of regions in January-April 2018, %



The lowest growth rates for financial services, compared to other regions, were recorded in Khorezm (113.4%), Namangan (115.9%), Kashkadarya (116.4%), Andijan (117.3%) and Bukhara (118, 5%) areas.

Today, Uzbekistan possesses a huge transport potential and unique opportunities to meet the country's needs for the movement of both cargoes and passengers in all directions and all possible modes of transport.

### Structure of transport services by mode of transport for January - April 2018, %



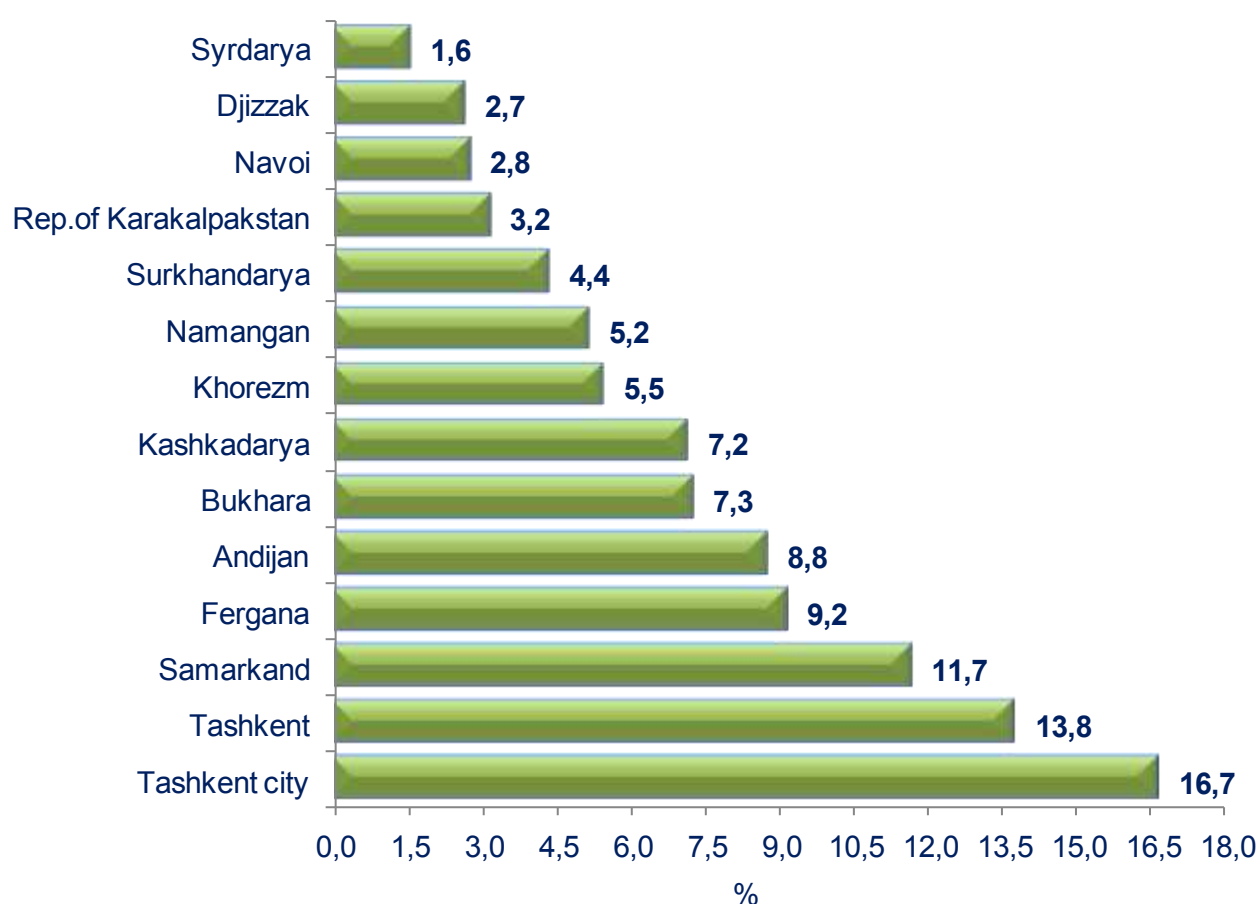
The largest share in the total volume of transport services is provided by services rendered by motor transport (48.0%). This is due to maneuverability, mobility, the delivery of goods (passengers) "from door to door" without additional overloads or transplants along the way, as well as the autonomy of the vehicle's movement.

Transportation services by pipeline account for 18.6% of the total transport services. Services rendered by railway transport in the total volume of transport services are 16.5%. The share of services in the transportation of cargo and passengers by air has reached 10.0% of the total volume of transport services. Subsidiary transport activity occupies 6.9% of the total volume of transport services.

A significant role in the transport of goods and passengers is played by road transport.

In the structure of services provided by road transport, the largest share is in Tashkent city (16.7%), Tashkent (13.8%) and Samarkand (11.7%).

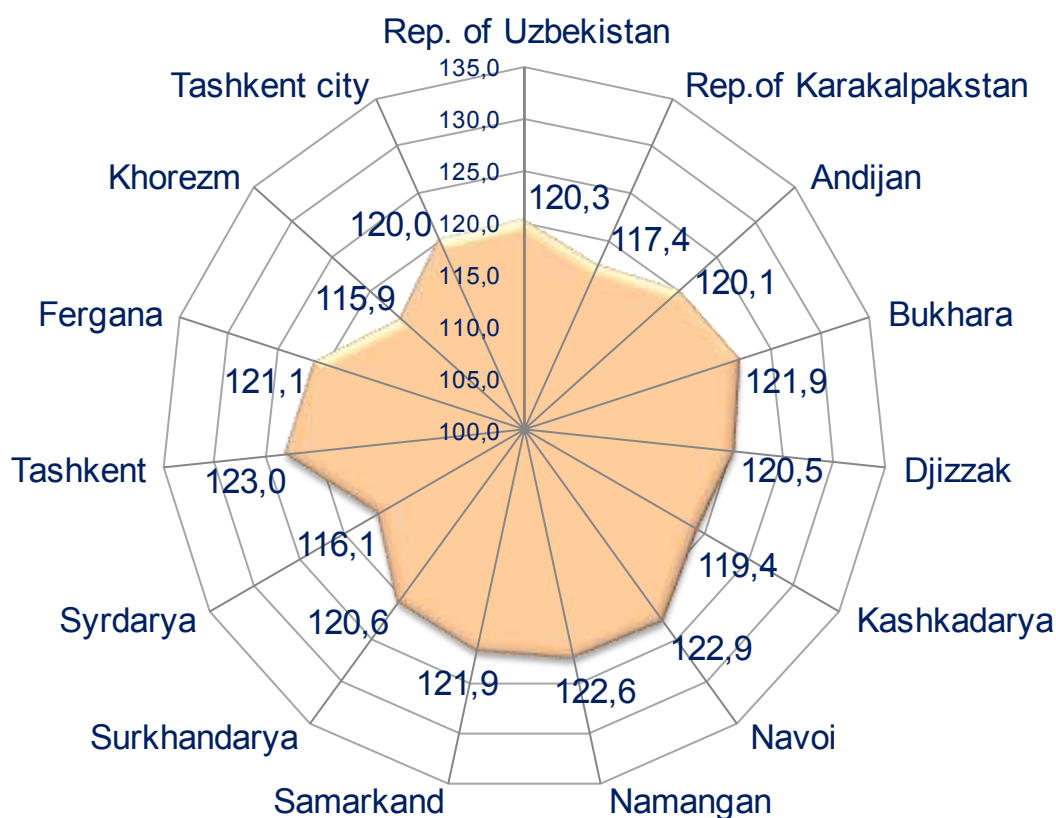
**The structure of services rendered by road transport in the regions for January-April 2018,%**



Over time, the role of road transport will increase, because they are faster and more reliable, and also involve a lower risk of loss or damage to goods. Along with this, for a number of perishable products and urgent goods, trucking is the only real way of transportation. Because of this, road transport is the preferred means of transportation of agricultural products, textiles and other non-commodity goods exported from Uzbekistan.

Analysis of the development of the world market showed that the introduction of innovations in the field of information and communication technologies and their effective use contribute to improving the efficiency of management and technological processes in enterprises, creating new and expanding existing markets for goods and services in various sectors of the economy, which ultimately leads to improve the quality of life of the population.

### Growth rates for communication and information services for January - April 2018, %



In terms of regions, the highest growth rates are observed in Tashkent (123.0%), Navoi (122.9%), Namangan (122.6%), Bukhara (121.9%), Samarkand (121.9%), Fergana (121.1%), Surkhandarya (120.6%) and Djizak (120.5%) regions.

Among the regions, the largest volume is in Tashkent city (13,842.8 billion soums), the Tashkent region (3210.4 billion soums).

The lowest volume is observed in the Syrdarya (557.2 billion soums), Djizak (892.0 billion soums) regions.

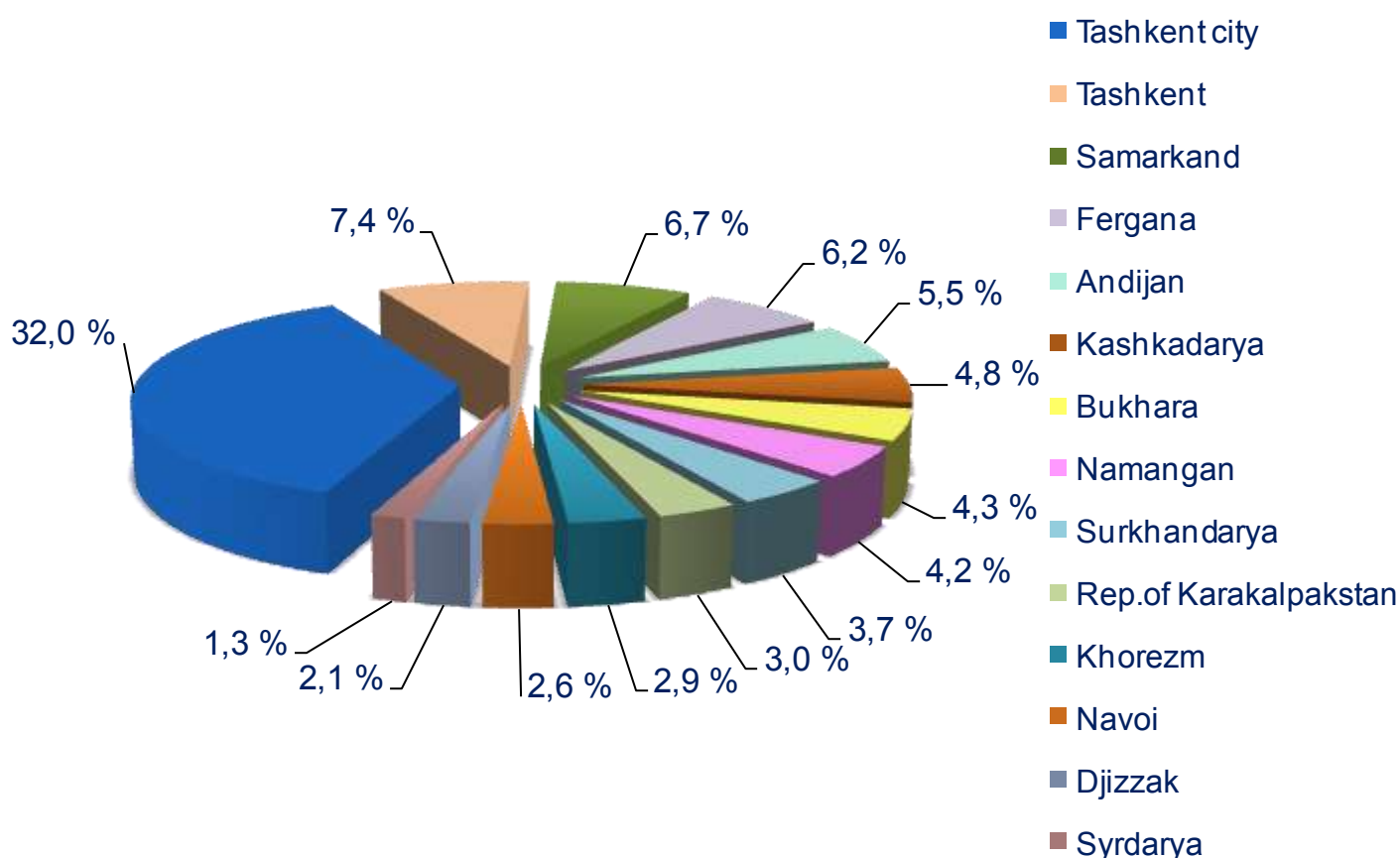
**The volume of production of services by region  
for January-April 2018**

	Volume, billion soums	Growth rate for the previous year, %
The Republic of Uzbekistan	<b>43276,9</b>	<b>107,6</b>
Republic of Karakalpakstan	1293,7	106,4
regions:		
Andijan	2367,8	105,4
Bukhara	1873,8	104,9
Djizzak	892,0	106,9
Kashkadarya	2063,5	104,0
Navoi	1126,3	110,8
Namangan	1800,9	105,2
Samarkand	2910,9	106,1
Surkhandarya	1626,6	106,4
Syrdarya	557,2	104,4
Tashkent	3210,4	103,1
Fergana	2693,7	105,6
Khorezm	1255,8	104,2
Tashkent city	13842,8	113,2



Prospects for the socio-economic development of modern Uzbekistan depend on the rational use in the national and local interests of all resources of each economic region and region of the republic.

**The share of the region in the total volume of services in the country for January-April 2018, %**



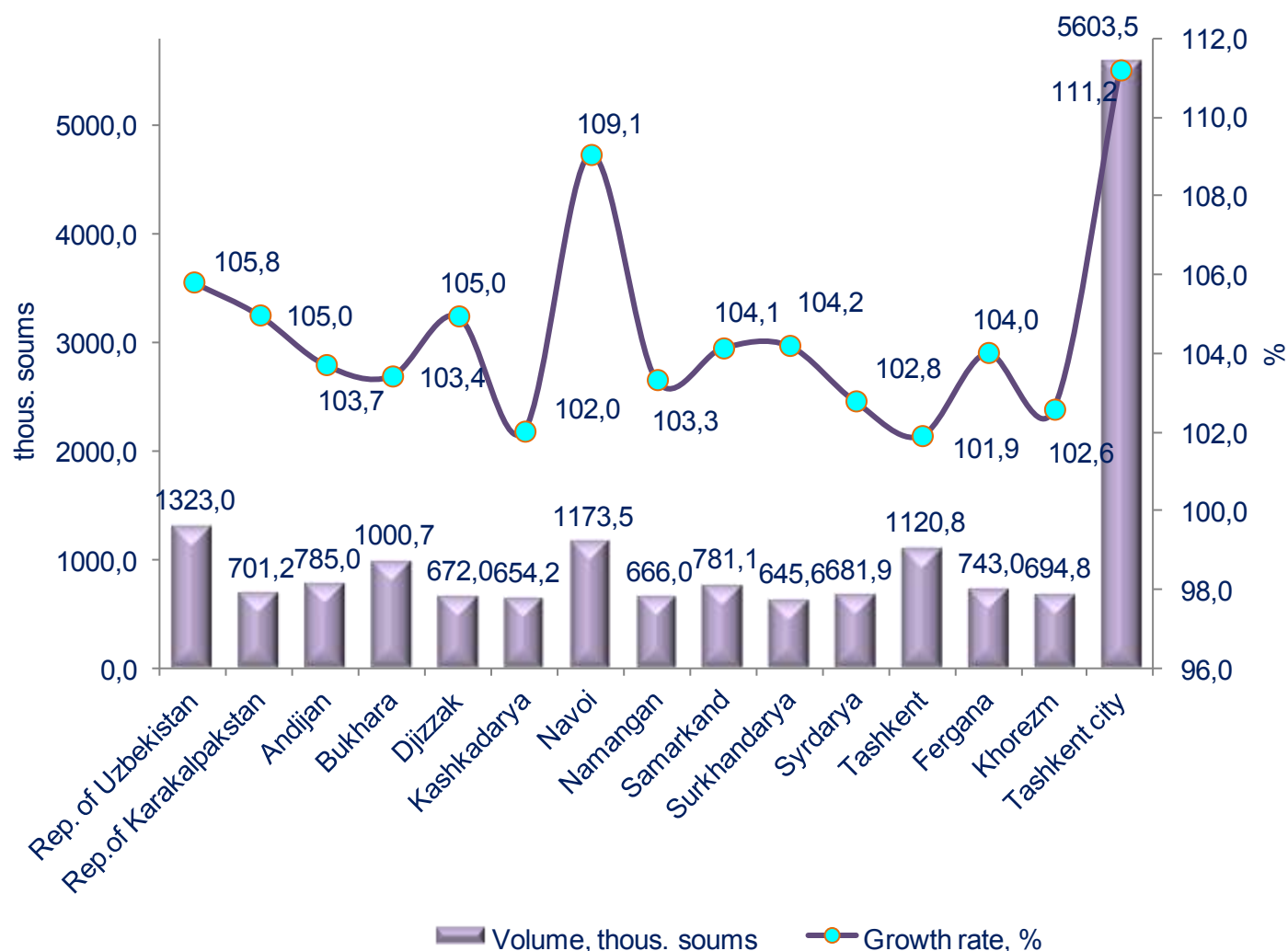
The largest share in total services in the regions is occupied by Tashkent city (32.0 %), Tashkent (7.4 %), Samarkand (6.7 %), Ferghana (6.2 %), Andijan (5.5 % ) of the region.

Among the regions have the smallest specific gravity to Sirdarya (1.3 %), Jizzakh (2.1 %), Navoi (2.6 %), Khoresm (2.9 %) and Karakalpakstan (3.0 %).

In January-April 2018, the volume of market services provided per capita was 1323.0 thousand Soums. The growth rate, compared with last year, amounted to 105.8 %.

The highest rates of services per capita were registered in the city of Tashkent - 5603.5 thousand soums. Compared to the same period last year, growth was 111.2% .

**Average per capita indicators by region  
for January - April 2018**



The lowest volume of services per capita is observed in the Surkhandarya region - 645.6 thousand soums, here the growth rate was 104.2%.