

Development of the service sector in the Republic of Uzbekistan

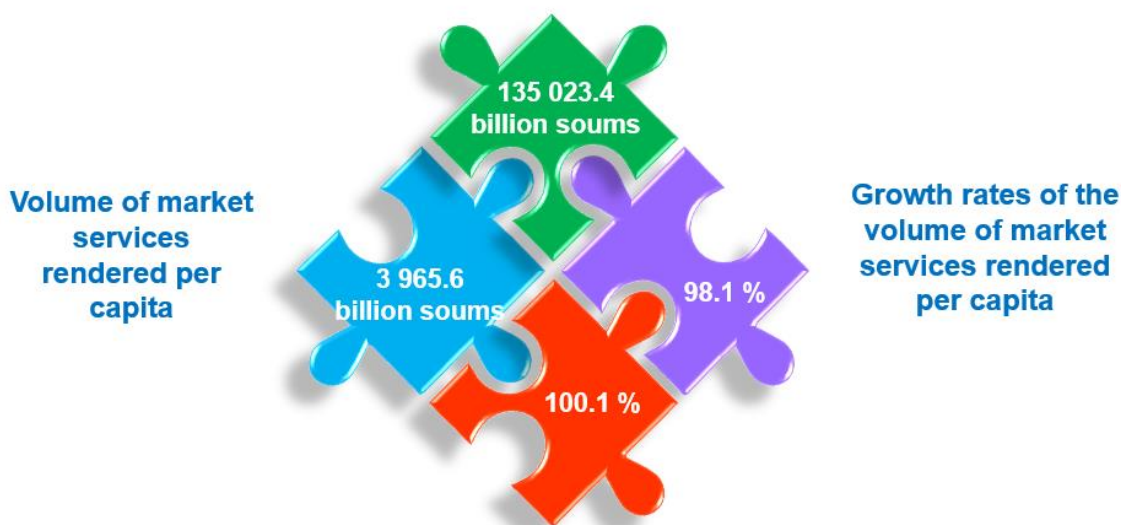
January-August 2020

The prevailing global trends and the variety of services offered have transformed this area into an independent sector of the economy that fills our society like a "circulatory system". If in importance it can be compared with the basic sectors of the economy, then functionally the service sector is close to the role played by sectors and infrastructure facilities that create a favorable environment for the development of a market economy.

Main indicators of the service sector

January-August 2020

Volume of market services provided



Growth rates of the volume of provided market services

Development of the service sector

Preliminary data

Services sector — a consolidated generalizing category that includes the reproduction of various types of services provided by enterprises, organizations, as well as individuals. This area is often referred to as a post-industrial economic structure due to its developed modern infrastructure.

Main indicators of service production

According to preliminary data, the volume of market services provided in January-August 2020 reached 135 023.4 billion soums, and the nominal volume increased by 11 941.5 billion soums.

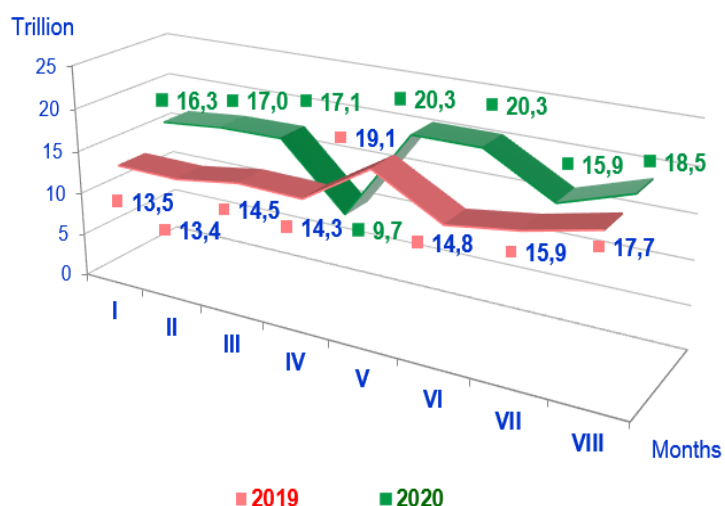
In comparable terms, compared to the same period last year, the growth rate was 100.1%.



Services are the result of production activities that change the state of consumers (legal entities and individuals) or facilitate the exchange of goods, services or financial assets.

Preliminary data

Comparison of the volume of market services provided, trillion soums

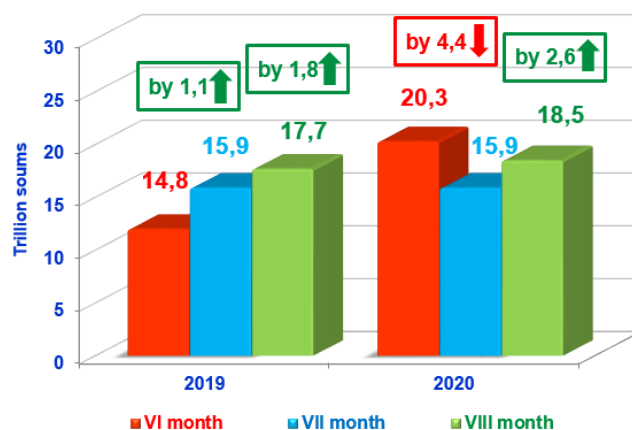


Compared to January 2020, the volume of market services provided in August (discrete month) of this year increased by 2.2 trillion soums and reached 18.5 trillion soums.

For comparison: for the same period last year, the volume increased by 4.2 trillion soums and was equal to 17.7 trillion soums.

Compared to the volume of the VII discrete month (July) of 2020, the volume of the VIII discrete month (August) 2020 increased by 2.6 trillion soums.

For comparison: the difference between the volumes of the VII and VIII discrete months of 2019 amounted to 1.8 trillion soums.



Preliminary data

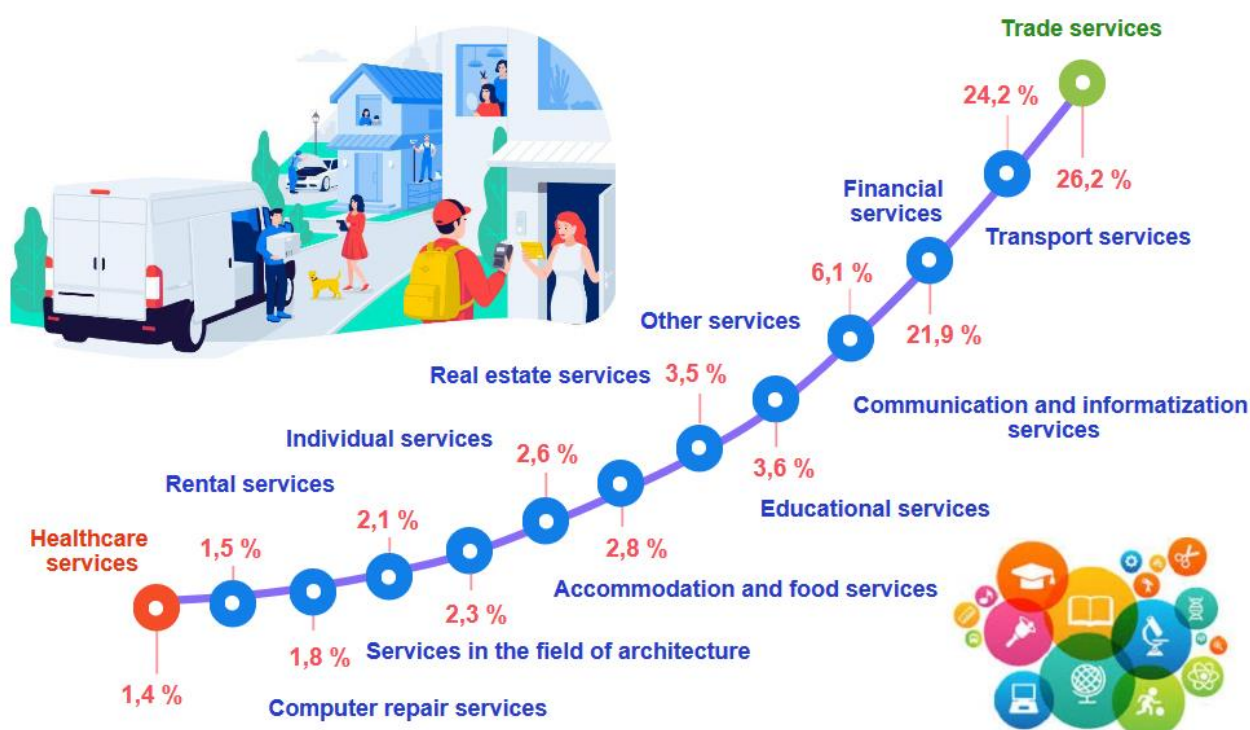
The service industry includes a variety of activities that help improve labor productivity and production efficiency.

Main indicators of production of services by type of economic activity (January-August 2020)

Description	Volume, billion soums	Growth rates compared to the previous year, %
Services - total	135 023,4	100,1
including:		
Communication and informatization services	8 224,9	115,6
Financial services	29 575,4	130,2
Transport services	32 646,1	88,0
including motor transport services	17 171,0	97,4
Accommodation and food services	3 547,9	79,3
Trade services	35 329,6	97,6
Services related to real estate	3 743,8	89,7
Educational services	4 721,0	109,7
Healthcare services	1 904,0	83,0
Rental services	2 486,0	90,8
Services for the repair of computers and household goods	2 028,6	90,1
Individual services	3 038,9	88,9
Services in the field of architecture, engineering surveys, technical testing and analysis	2 899,9	89,8
Other services	4 877,3	90,4

In the structure of provided market services by type of economic activity, trade services account for the largest share. So, in January-August 2020, their share was 26.2%. At the same time, high rates were noted for transport (24.2%), financial services (21.9%), communication and informatization services (6.1%).

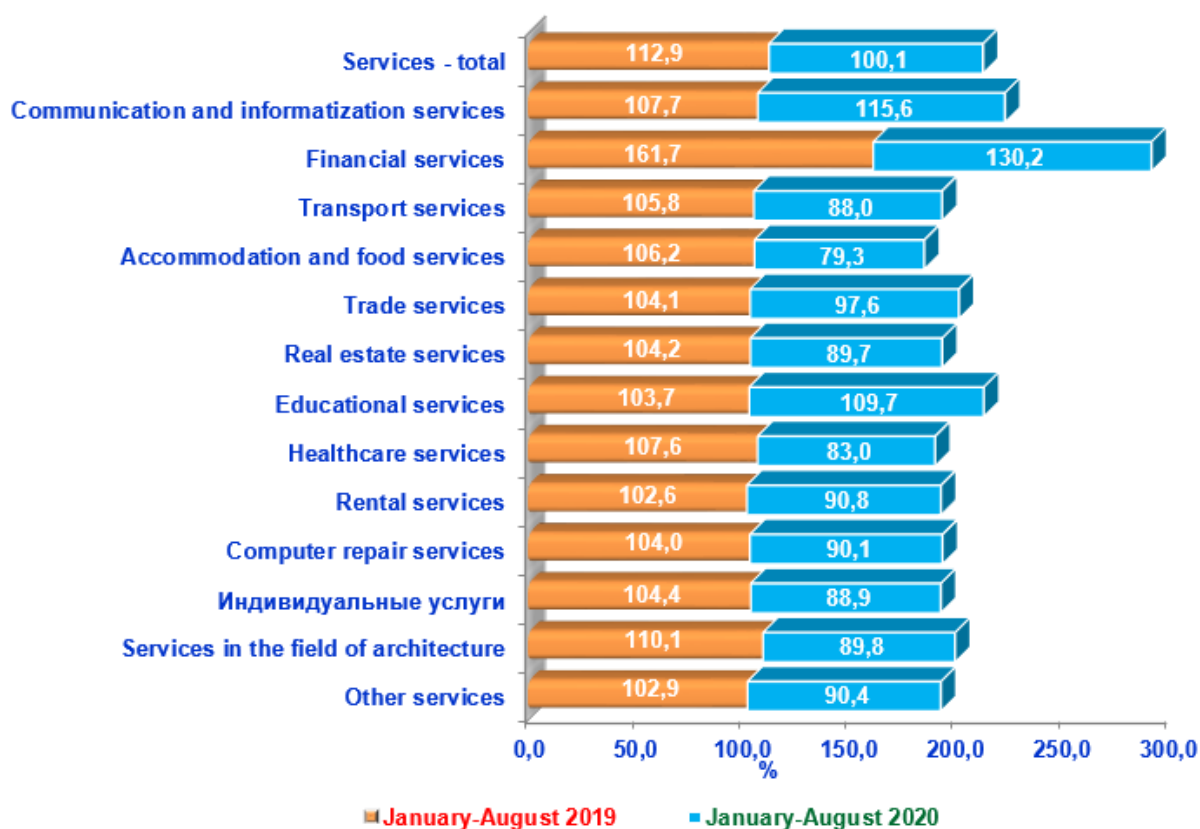
Structure of services by type of economic activity (January-August 2020)



A slight increase in volumes was noted in the health sector, the share of services of which reached only 1.4%. Also, a low share was recorded in the provision of services for the repair of computers and household goods - 1.5%, rental services - 1.8%, as well as in the field of architecture, engineering surveys, technical testing and analysis - 2.1%.

High growth was noted in financial services (30.2%), communication and information services (15.6%) and in education (9.7%). For all other types of activity related to the service sector, as compared to the same period last year, there is a decrease in growth rates.

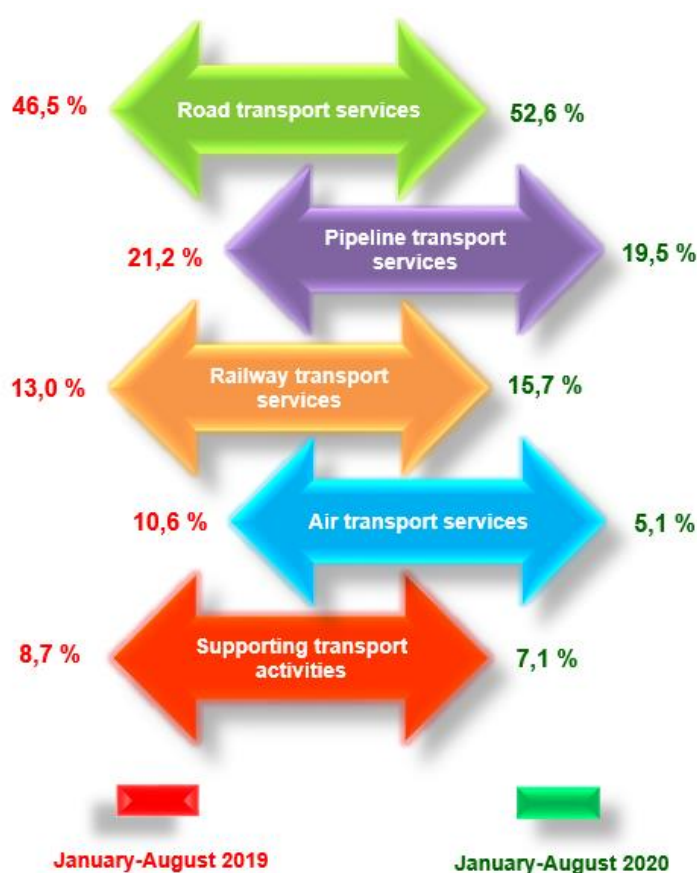
Comparison of growth rates of provided market services by type of economic activity



A significant decrease in the volume of market services provided was noted in the sphere of accommodation and food services (by 20.7%). Along with this, there was a decrease in healthcare services (by 17.0%), transport services (by 12.0%) related to real estate (by 10.3%), in the field of architecture, engineering surveys, technical tests. and analysis, as well as rental services (by 10.2%).

Despite a significant reduction in the volume of market services provided in the field of transport, their share in the total volume of services remains predominant - 24.2%.

Structure of transport services by type of transport
(January-August 2020)



The share of road transport is 52.6%.

The volume of transportation through pipelines in transport services is 19.5%.

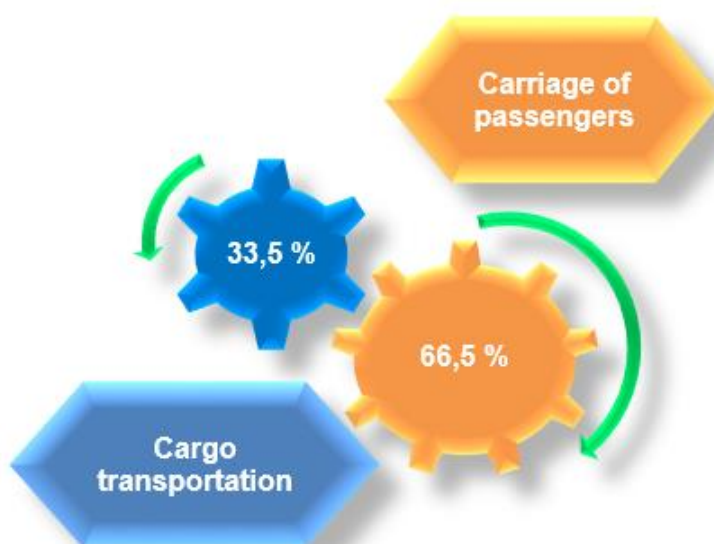
In turn, the services rendered by railway transport in the total volume of transport services reached 15.7%.

The share of services for the carriage of goods and passengers by air was recorded within 5.1%, and auxiliary transport activities - at the level of 7.1%.

Passenger transportation takes a significant share in the volume of market services provided by road transport.

Preliminary data

**Structure of road transport services
by type of transportation**
(January-August 2020)



In January-August 2020, the share of passenger road transport services reached 66.5%.

The share of services for the carriage of goods in the total volume of rendered market services of road transport amounted to 33.5%.

Trade plays an important role in the economic life of each country, which carries out the connection between production and consumption, has a significant impact on the volume and structure of production of goods, as well as on improving their assortment and improving quality.

Trade is a sector of the economy that ensures the circulation of goods, their movement from the sphere of production to the sphere of consumption. Within the framework of a particular country, trade performs a socially necessary function - bringing goods to the consumer. It is subdivided into wholesale and retail trade.

Preliminary data

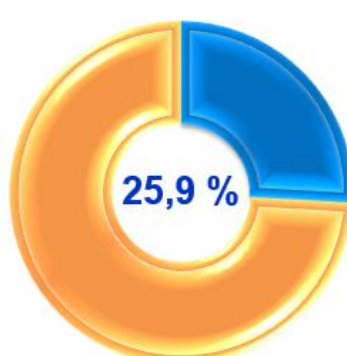
In January-August 2020, the share of trade services in the total volume of market services provided amounted to 26.2%, which corresponds to 35 329.6 billion soums.

Trade services structure

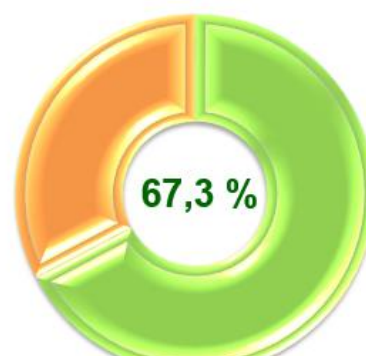
(January-August 2020)



Services in wholesale and retail trade of cars and motorcycles, including services for their repair



Wholesale trade services, except for trade in cars and motorcycles



Retail trade services, except for trade in cars and motorcycles

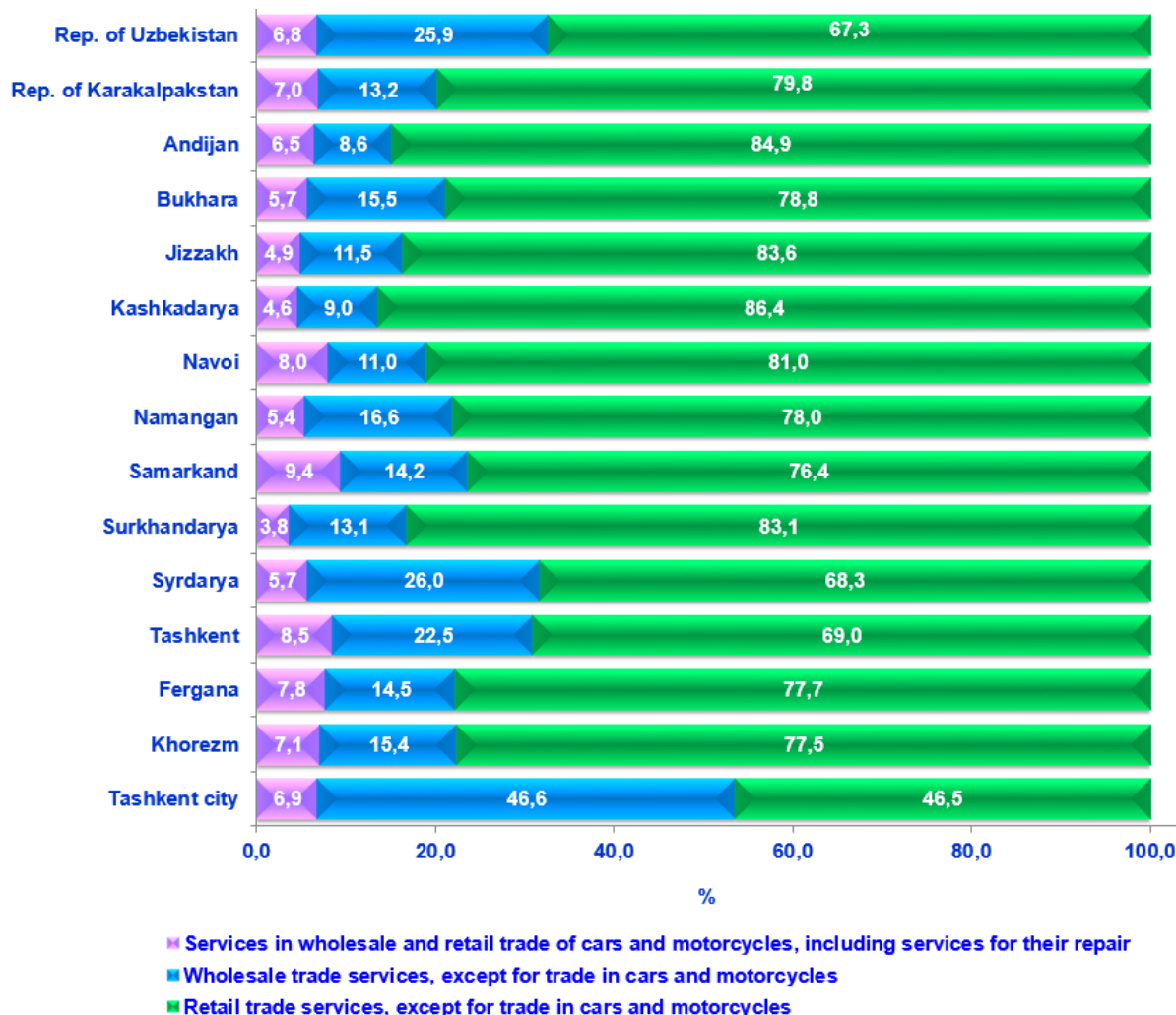
Over the past period, the share of retail trade amounted to almost three quarters of the total volume of trade services, or, more precisely, 67.3%.

The share of services in wholesale trade (except for trade in cars and motorcycles) reached 25.9%. Wholesale and retail trade of cars and motorcycles, including repair services, accounted for 6.8% of the total volume of trade services.

Compared to other regions, the largest share of retail trade services is observed in Kashkadarya (86.4%), Andijan (84.9%), Jizzakh (83.6%), Surkhandarya (83.1%) and Navoi (81, 0%) regions.

Preliminary data

Structure of trade services by region, % (January-August 2020)



This indicator in Tashkent city is insignificant. Here it was only 46.5%. However, in this city, the share of services in wholesale trade (except for trade in cars and motorcycles) is quite significant - 46.6%. In the Andijan region, it was the smallest - 8.6%.

A relatively high share of services for the wholesale and retail trade of cars and motorcycles, including services for their repair, was noted in Samarkand (9.4%), Tashkent (8.5%), Navoi (8.0%) and Fergana (7.8%) regions.

The smallest share of these services was recorded in Surkhandarya (3.8%), Kashkadarya (4.6%) and Jizzakh (4.9%) regions.

Financial services (January-August 2020)

The volume of financial services reached 29 575.4 billion soums.

For comparison: in January-August 2019, their volume was equal to 21 777.5 billion soums.



The share of financial services in the total volume of services amounted to 21.9%.

For comparison: in January-August 2019, their share was 17.7%.

Compared to the same period last year, there is an increase in the volume of financial services by 7 797.9 billion soums.



Financial services grew by 30.2%.

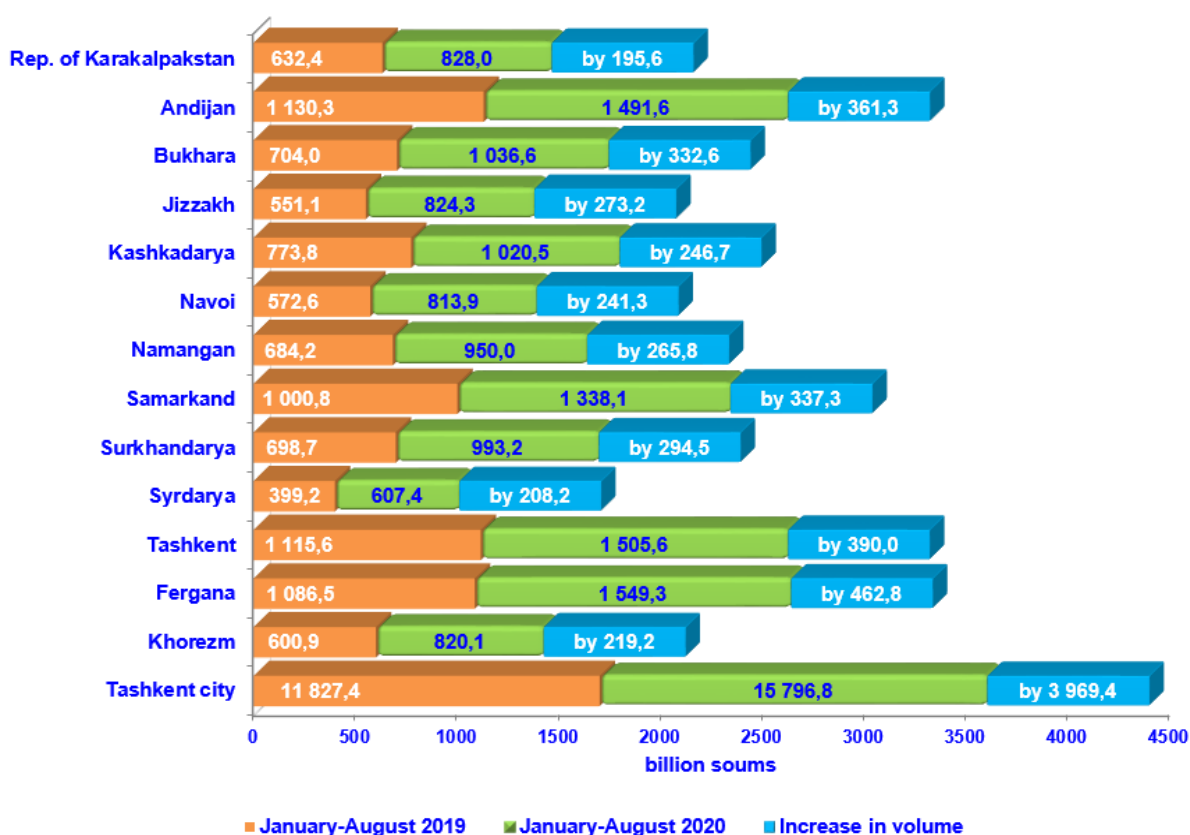
For comparison: in January-August 2019, their growth rates reached 161.7%.

The volume of financial services is recorded at the amount of interest income received from financial intermediation (the size of payment for them), but also in the form of fee-for-service financial institution providing loans or keeping the deposit.

Preliminary data

The introduction of innovative banking technologies to create conditions for the provision of modern banking services, including the organization of the activities of digital banks and their divisions specializing in the provision of retail services, the improvement of remote banking services, the further development of the payment system, contribute to the dynamic development of financial services.

Comparison of volumes of financial services by region



Compared to other regions, during the surveyed period the volume of financial services in the city of Tashkent increased by 3 969.4 billion soums and reached 15 796.8 billion soums.

Along with this, an increase in volume was noted in Fergana (by 462.8 billion soums), Tashkent (by 390.0 billion soums), Andijan (by 361.3 billion soums), Samarkand (by 337.3 billion soums)) and Bukhara (by 332.6 billion soums) regions.

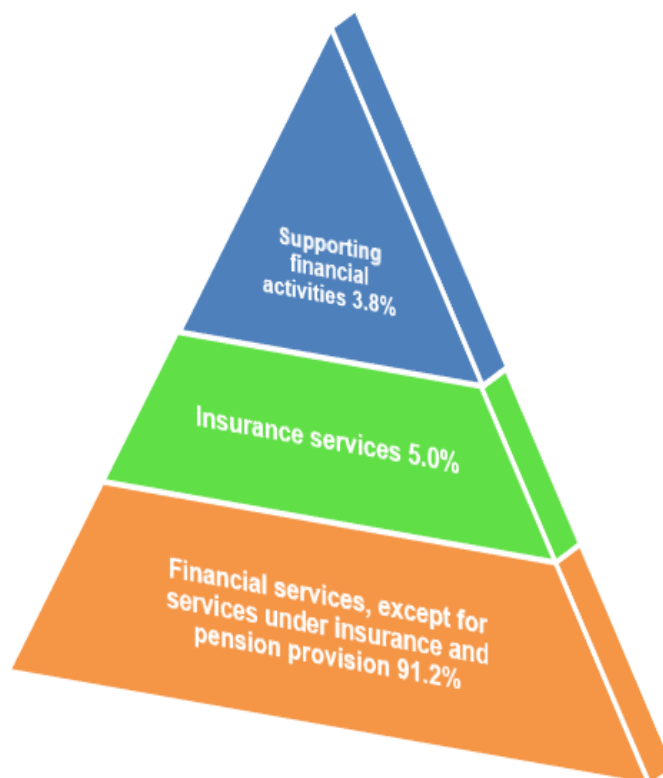
Financial services structure

(January-August 2020)

The share of financial services, except for insurance and pension services, accounts for 91.2% of the total volume of financial services.

Over the past period, the share of insurance services was fixed in the range of 5.0%.

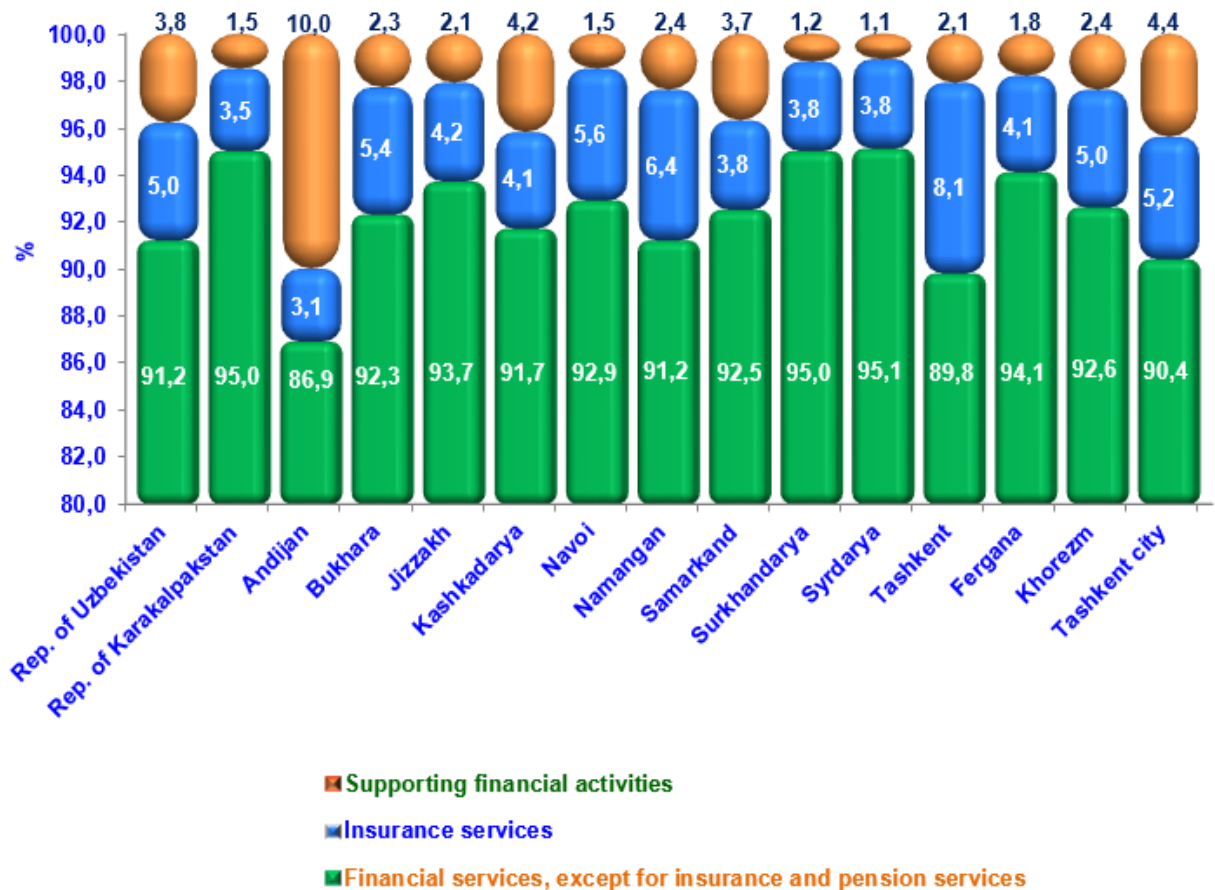
Auxiliary services in relation to financial and insurance services accounted for only 3.8% of the total volume of financial services.



The share of financial services, except for insurance and pension services, was significant in Syrdarya (95.1%), Surkhandarya (95.0%), Fergana (94.1%), Jizzakh (93.7%), Navoi (92.9%) regions and the Republic of Karakalpakstan (95.0%). The lowest rate was recorded in Andijan (86.9%) and Tashkent (89.8%) regions.

Preliminary data

Structure of financial services by region, %
(January-August 2020)



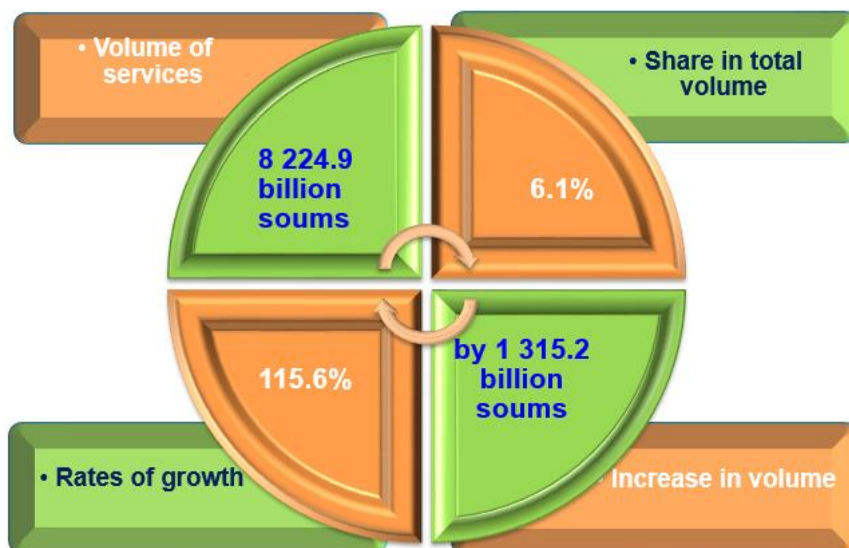
Among the regions in the structure of financial services, the volume of insurance services prevails in Tashkent (8.1%), Namangan (6.4%), Navoi (5.6%), Bukhara (5.4%) regions and the city of Tashkent (5.2%).

The lowest indicator for insurance services was noted in Andijan (3.1%), Samarkand, Surkhandarya, Syrdarya (3.8%) regions, as well as in the Republic of Karakalpakstan (3.5%).

Preliminary data

Communication and informatization services

(January-August 2020)



Compared to January-August 2019

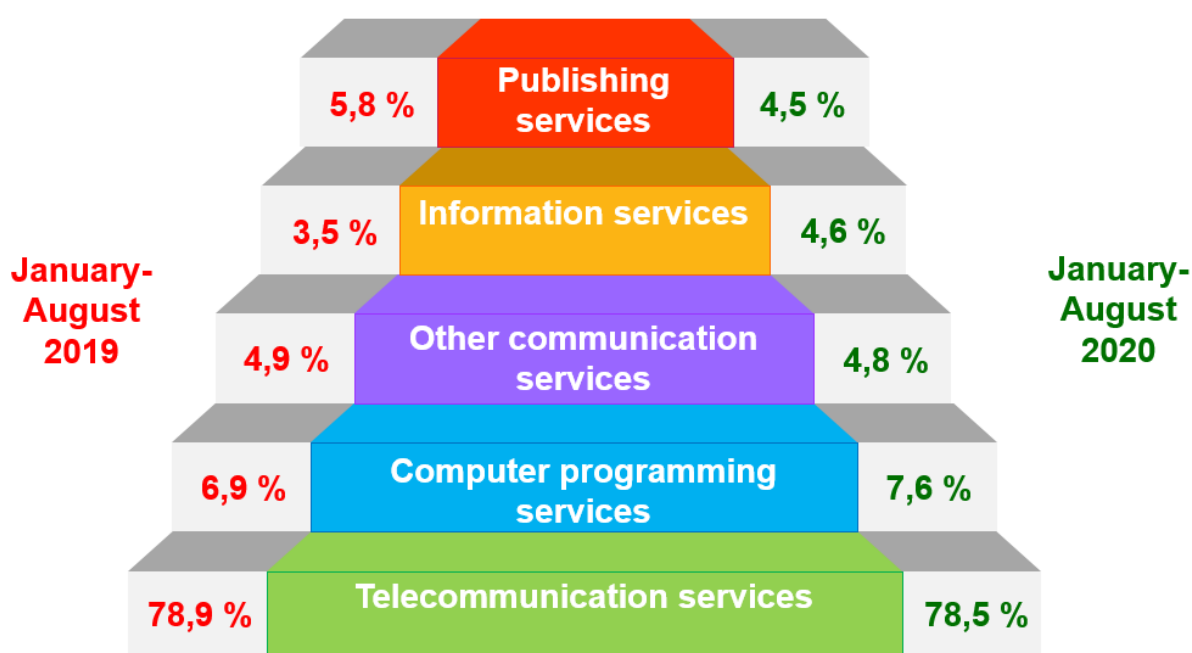
In January-August 2020, the volume of communication and informatization services was fixed at the level of 8 224.9 billion soums.

Compared to the same period last year, the growth rate of this type of service reached 115.6%.

The share in the total volume of provided market services amounted to 6.1%.

Structure of communication and informatization services

(January-August 2020)



Development of the service sector

January-August
2020

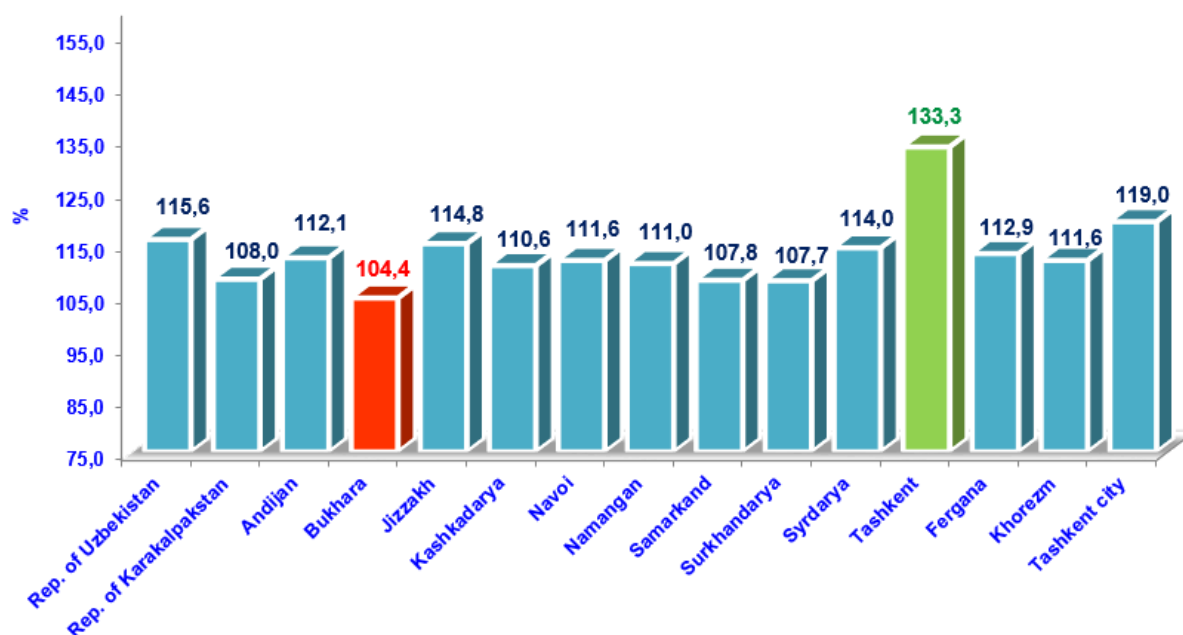
Preliminary data

In the volume of communication and informatization services, the largest share falls on telecommunication services (wired and mobile communication services, Internet, satellite communication services, etc.). Their share was 78.5%.

Computer programming services, consulting and other related services reached 7.6%, other communication services - 4.8%, information services - 4.6%, as well as publishing services - 4.5% of the total volume of communication services and informatization.

Growth rates of communication and informatization services, in % compared to previous year

(January-August 2020)



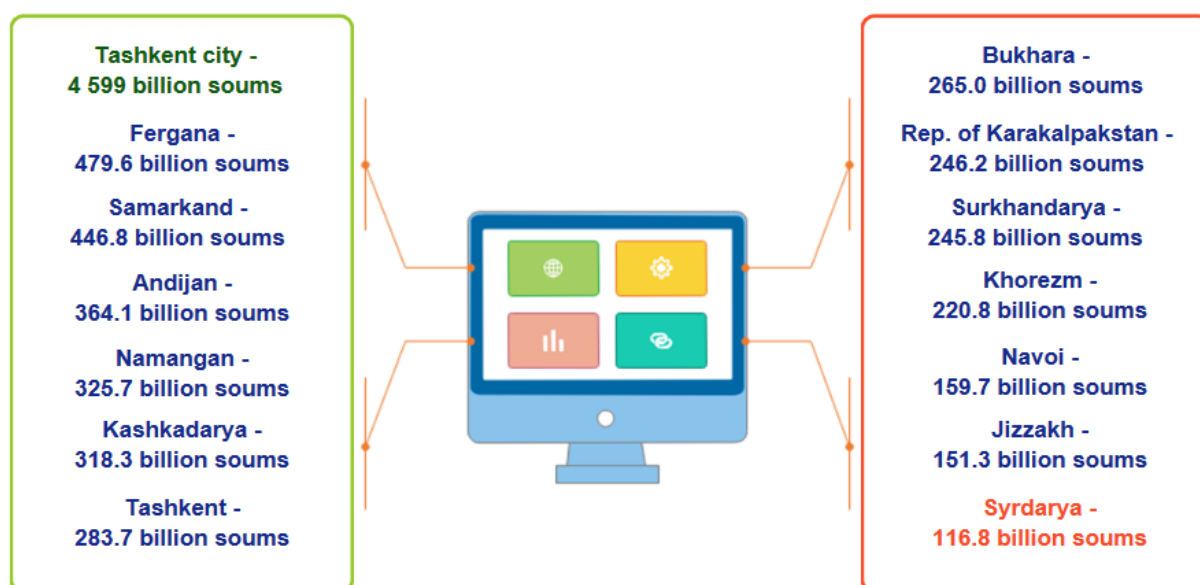
High growth rates were noted in Tashkent (133.3%), Jizzakh (114.8%), Syrdarya (114.0%), Fergana (112.9%) and Andijan (112.1%) regions, as well as in the city Tashkent (119.0%).

An insignificant increase in communication and informatization services, compared to last year, was recorded in Bukhara (4.4%), Surkhondarya (7.7%) and Samarkand (7.8%) regions.

Preliminary data

The largest volume of communication and informatization services was recorded in the city of Tashkent - 4 599 billion soums. This is due to the fact that most of the enterprises and organizations operating in this activity are registered in this region.

Volume of communication and informatization services by region (January-August 2020)



At the same time, relatively large volumes of rendered market communication and information services were observed in Fergana (479.6 billion soums), Samarkand (446.8 billion soums), Andijan (364.1 billion soums), Namangan (325.7 billion soums), Kashkadarya (318.3 billion soums) and Tashkent (283.7 billion soums) regions.

During the current period, the lowest indicators for this type of service were noted in Syrdarya (116.8 billion soums), Jizzakh (151.3 billion soums) and Navoi (159.7 billion soums) regions.

Preliminary data

It is known that, providing citizens with quality and affordable education is a task that largely determines the development of society and its future.

Educational services

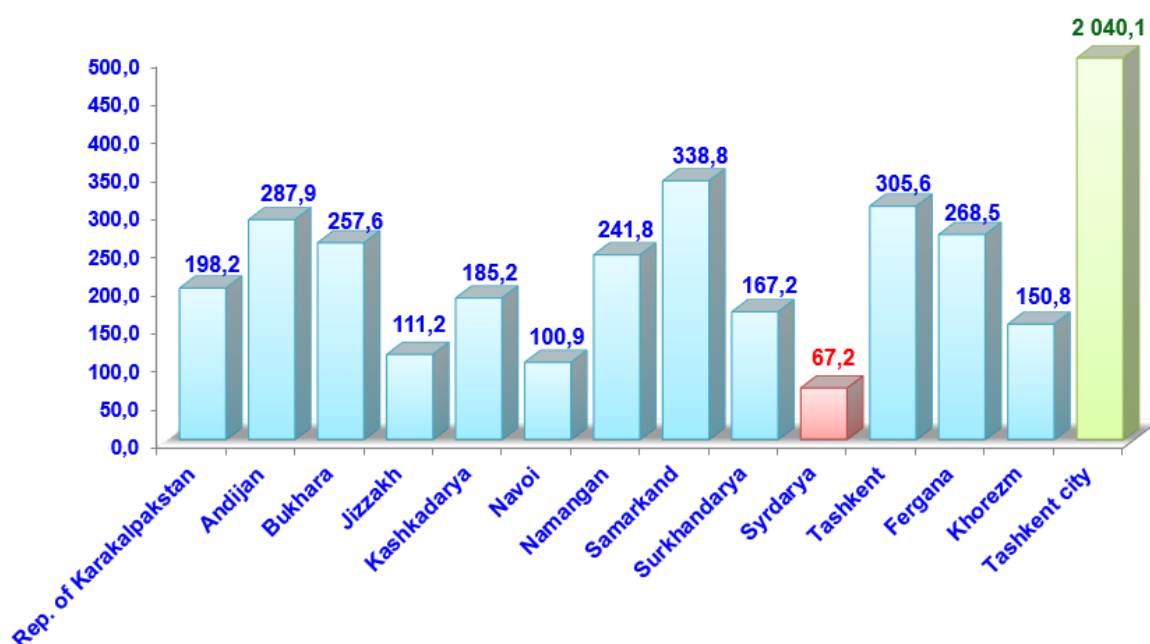
(January-August 2020)

In January-August 2020, the volume of services in the field of education reached 4 721.0 billion soums, or 3.5% of the total volume of market services provided. Compared to the same period last year, the growth rate was 109.7%.



Volume of services in the field of education by regions, billion soums

(January-August 2020)



Preliminary data

The largest volume of services in the field of education was noted in Samarkand (338.8 billion soums), Tashkent (305.6 billion soums), Andijan (287.9 billion soums) and Fergana (268.5 billion soums) regions, as well as in the city of Tashkent (2 040.1 billion soums).

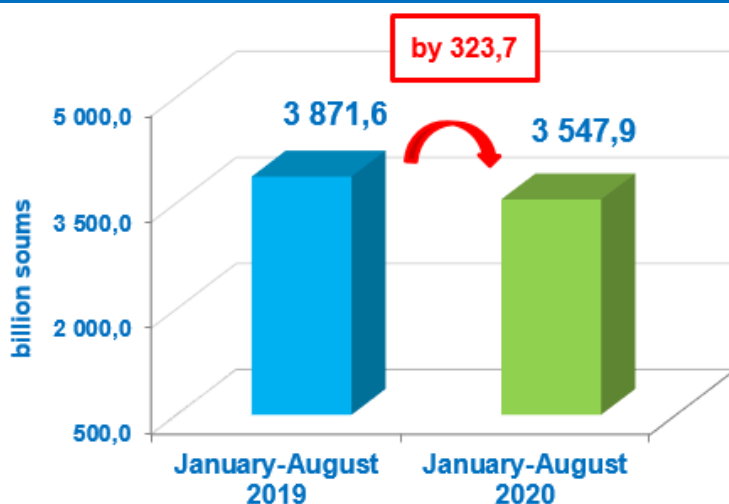
The lowest indicators were recorded in Syrdarya (67.2 billion soums), Navoi (100.9 billion soums), Jizzakh (111.2 billion soums), Khorezm (150.8 billion soums) and Surkhandarya (167, 2 billion soums) regions.

Volume of accommodation services includes the cost of services rendered for the provision of places for short-term accommodation (hotels, hotels, motels and other places to stay).

Accommodation and food services (January-August 2020)

Compared to the same period last year, the growth rate of accommodation and food services amounted to 79.3%, and their volume was equal to 3 547.9 billion soums.

Over the past period, their share in the total volume of market services provided amounted to 2.6%.

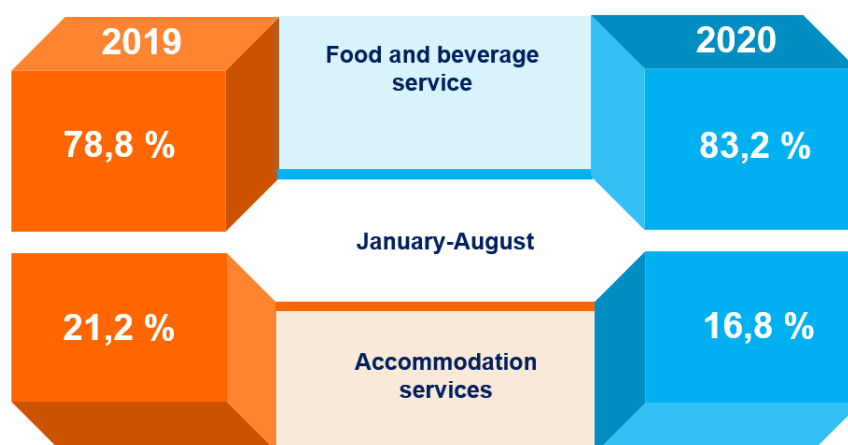


Compared to January-August 2019, the volume of accommodation and food services decreased by 323.7 billion soums.

Preliminary data

Volume of services for the provision of food and beverages – the cost of turnover, which includes, in addition to the implemented overlay, the cost of products used in cooking and sold without processing.

Accommodation and food service structure
(January-August 2020)



In the total volume of accommodation and catering services, food and beverage services prevail - 83.2%.

In January-August 2020, the share of accommodation services was 16.8%.

The volume of services in the field of health care is the cost of market services rendered for various types of medical care and sanitary services by health care institutions, as well as organizations and enterprises of medical profile, stomatological, physiotherapy, homeopathic clinics, cosmetology clinics, drug dispensaries, laboratories and institutions of sanitary and anti-epidemic profile.

Preliminary data

Healthcare services

(January-August 2020)

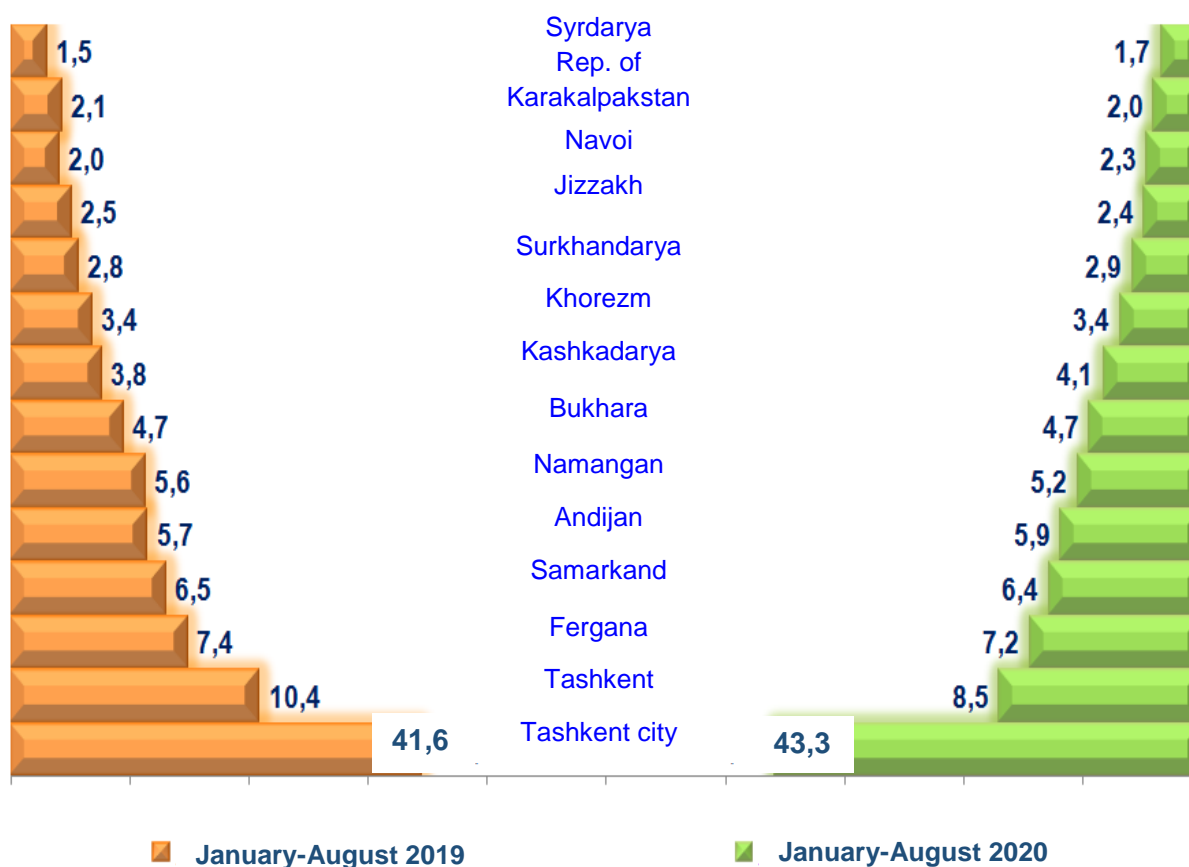
In January-August 2020, the volume of healthcare services was equal to 1 904.0 billion soums. In the total volume of services, their share was 1.4%.

Compared to the same period last year, the growth rate was 83.0%.



Volume of services	1 904.0 billion soums
Growth rates compared to the previous year	83.0%
Share in their total volume	1.4%

Comparison of the share of regions in the total volume of healthcare services in the context of regions, %

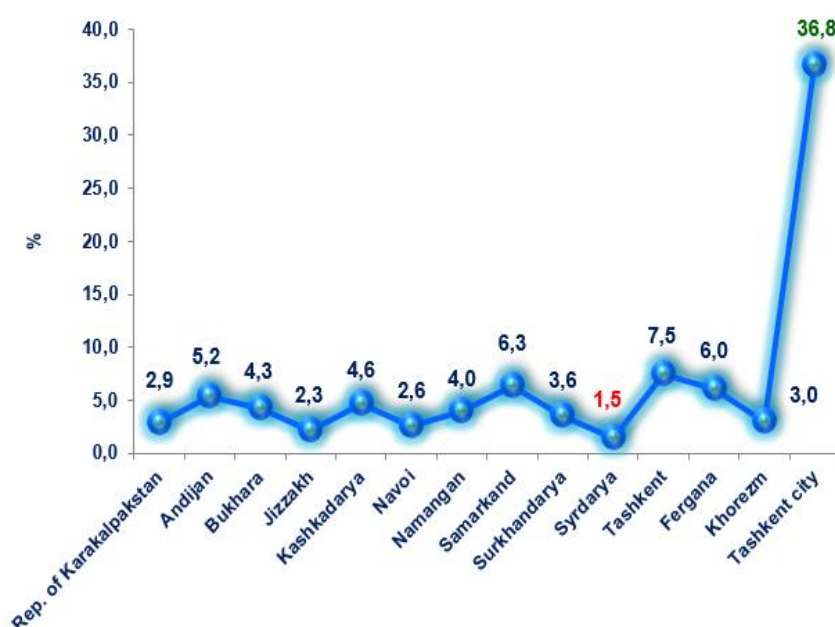


Preliminary data

The share of the city of Tashkent prevails in the total volume of services in the healthcare sector - 43.3%. Along with this, a relatively high proportion was recorded in the Tashkent (8.5%), Fergana (7.2%) and Samarkand (6.4%) regions.

This indicator is insignificant in such regions as Syrdarya (1.7%), Navoi (2.3%), Jizzakh (2.4%), Surkhandarya (2.9%) and Khorezm (3.4%) regions, and also in the Republic of Karakalpakstan (2.0%).

Structure of provided market services by region, % (January-August 2020)



The share of the city of Tashkent in the total volume of services is the most significant - 36.8%. This is due to the fact that real incomes of the population here are higher than in other regions.

Also, the largest share was recorded in Tashkent (7.5%), Samarkand (6.3%), Fergana (6.0%) and Andijan (5.2%) regions.

The lowest indicators of the service sector were noted in Syrdarya (1.5%), Jizzakh (2.3%), Navoi (2.6%), Khorezm (3.0%) regions and the Republic of Karakalpakstan (2.9%).

Preliminary data

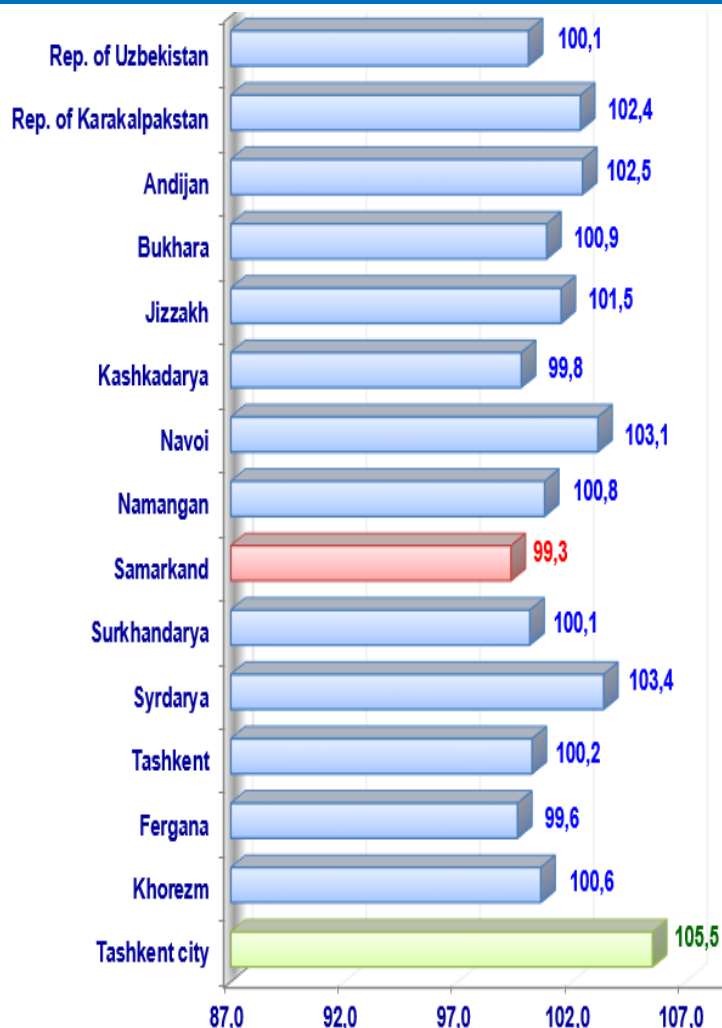
For information: in January-August 2019, the share of the city of Tashkent in the total volume of market services provided was 34.6%.
The share of the Syrdarya region was the smallest - 1.4%.

Growth rates of provided market services by region, in % to the previous year (January-August 2020)

Over the past period, relatively high growth rates were noted in Syrdarya (103.4%), Navoi (103.1%), Andijan (102.5%) and Jizzakh (101.5%) regions, the Republic of Karakalpakstan (102.4%) and the city of Tashkent (105.5%).

A slight increase was recorded in Bukhara (0.9%), Namangan (0.8%) and Khorezm (0.6%) regions.

Decrease in growth rates was observed in Samarkand (by 0.7%), Fergana (by 0.4%) and Kashkadarya (by 0.2%) regions.



Preliminary data

During the surveyed period, in the context of regions, the city of Tashkent had a huge impact on the increase in the total volume of market services provided. Compared to the same period last year, the volume of services in this region increased by 7 144.7 billion soums and reached 49 698.1 billion soums.

Key indicators of service production by region (January-August 2020)

	Volume, billion soums	Growth rates compared to the previous year, %	
		2019	2018
Republic of Uzbekistan ^{*)}	135 023,4	100,1	112,9
Republic of Karakalpakstan	3 955,8	102,4	115,8
<i>regions:</i>			
Andijan	7 053,5	102,5	112,4
Bukhara	5 828,3	100,9	111,8
Jizzakh	3 031,6	101,5	116,6
Kashkadarya	6 192,0	99,8	112,7
Navoi	3 539,2	103,1	112,6
Namangan	5 397,0	100,8	111,6
Samarkand	8 547,0	99,3	109,6
Surkhandarya	4 832,3	100,1	110,7
Syrdarya	1 959,3	103,4	122,4
Tashkent	10 104,2	100,2	107,9
Fergana	8 146,0	99,6	110,5
Khorezm	4 028,1	100,6	114,2
Tashkent city	49 698,1	105,5	116,6

^{*)} including unallocated volumes by region

Along with this, relatively high rates were observed in Tashkent (10 104.2 billion soums), Samarkand (8 547.0 billion soums), Fergana (8 146.0 billion soums) and Andijan (7 053.5 billion soums) regions.

It is known that, the prospects for the socio-economic development of modern Uzbekistan largely depend on the rational use of all the resources of each economic region and region of the republic in national and local interests.

The level of development of the service sector ensures the territorial and social mobility of the population, the development of new economic territories, an increase in production efficiency and the consumption of material goods.

Growth in the volume of market services rendered per capita is observed monthly.

Main indicators of service production per capita

In January-August 2020, the volume of market services provided per capita reached 3 965.6 thousand soums.

Compared to the same period last year, the growth rate was 98.1%.

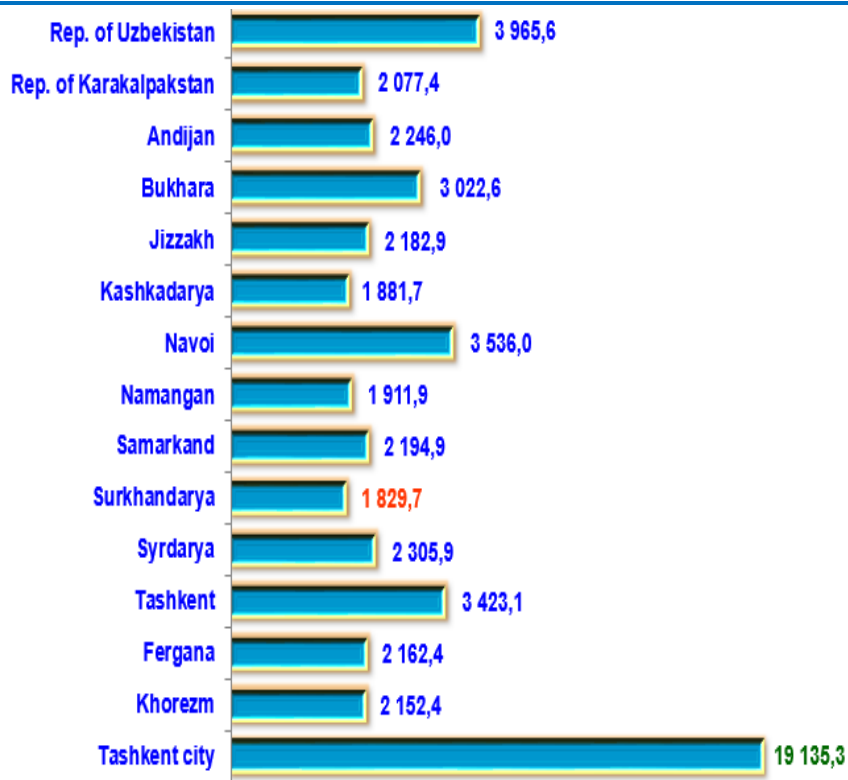
The volume of market services rendered per capita - 3 965.6 thousand soums

Growth rates, compared to January-August 2019, - 98.1%

Increase in volume, compared to January-August 2019, by 279.4 thousand soums

Preliminary data

Volume of services per capita by regions, thousand soums
(January-August 2020)



This indicator among the regions ranges from 1 829.7 thousand soums in the city of Tashkent to 19 135.3 thousand soums in the Surkhandarya region.

The low per capita rate in this region is due to its high population.

For comparison: the number population in the Navoi region is insignificant (as of July 1, 2020 - 1000.9 thousand people), however, the volume of market services provided per capita is relatively high. During the surveyed period, it amounted to 3 536.0 thousand soums.

The service sector includes various activities that help improve the quality of work and increase production efficiency.

In the service sector, the fundamental factors of economic growth are formed, namely: new scientific knowledge, intellectual capital, information technology, financial services, consulting, etc.

Preliminary data

Information on active enterprises and organizations operating in the service sector, as of September 1, 2020

(excluding farms and dekhkan farms)

The number of enterprises and
organizations operating in the service
sector - 291 668 units.

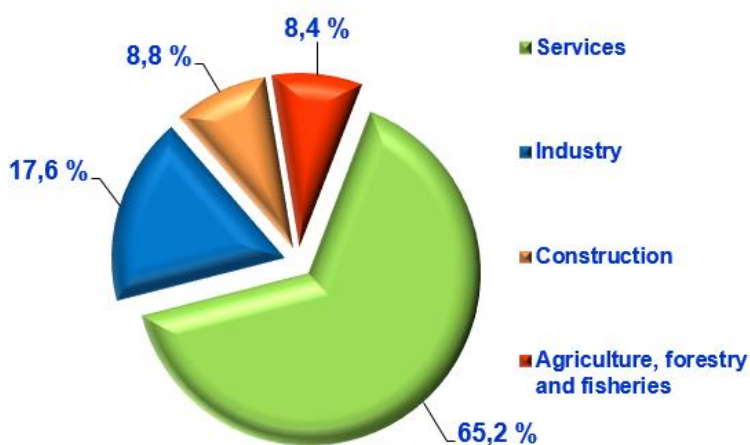
The share in their total
number -
65.2%

Growth rates over the same
period last year -
116.7%



Structure of enterprises and organizations operating as of September 1, 2020

(without farms and dekhkan farms)



As of September 1, 2020, the share of enterprises and organizations engaged in the service sector reached 65.2%, industry - 17.6%, construction - 8.8%.

In agriculture, forestry and fisheries, 8.4% of enterprises and organizations operate.

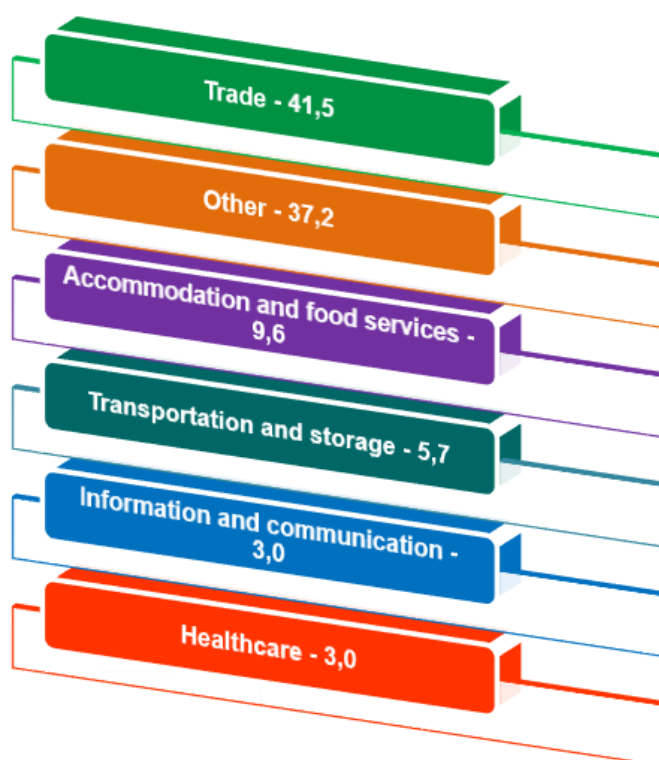
Preliminary data

Structure of operating enterprises and organizations in the service sector by type of economic activity as of September 1, 2020,%

(without farms and dekhkan farms)

In the structure of operating enterprises and organizations related to the service sector, the share engaged in trade activities prevails (41.5%).

The number of operating enterprises and organizations providing accommodation and food services amounted to 9.6%.



The share of operating enterprises and organizations related to transportation and storage and related to the service sector, in their total number, reached 5.7%.

The share of functioning enterprises and organizations engaged in information activities and providing communication services is 3.0%.

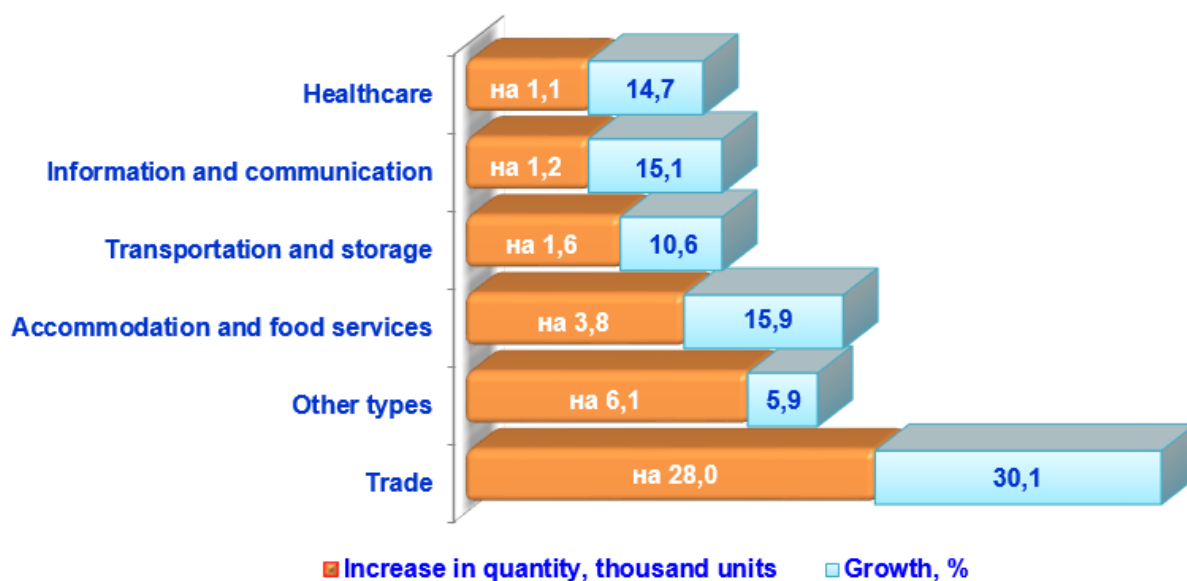
The number of operating enterprises and organizations providing services in the field of health care and social security amounted to 3.0% of their total number.

Preliminary data

For information: as of September 1, 2019, 249.9 thousand enterprises and organizations functioned in the service sector. In their overall structure, trade services occupied 37.3%, accommodation and food services - 9.6%, transportation and storage - 6.0%, information and communication - 3.1%, health care and social services - 3.0% , other types - 41.0%.

Increase and growth in the number of active enterprises and organizations operating in the service sector, as of September 1, 2020, %

(without farms and dekhkan farms)

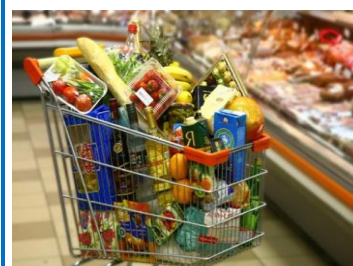


Compared to the same period last year, in the reporting period, the number of active enterprises and organizations operating in the service sector increased by 41.8 thousand units.

For information: as of September 1, 2019, their number increased by 42.4 thousand units.

Preliminary data

Compared to last year, high growth is observed in the field of trade - 30.1%. The number of enterprises and organizations engaged in this industry increased by 28.0 thousand units and reached 121.2 thousand units.



Also, an increase was noted in activities related to the provision of accommodation and food services, which amounted to 15.9%. The number of enterprises and organizations operating in this activity increased by 3.8 thousand units and amounted to 27.9 thousand units.

Share of small businesses in the total number of operating enterprises and organizations as of September 1, 2020

(excluding farms and dekhkan farms)



As of September 1, 2020, in the total number of enterprises and organizations providing services, small businesses accounted for 78.8%.

For information: as of September 1, 2019, their share was 75.5%.

Preliminary data

The growth of operating enterprises belonging to small businesses has had a positive effect on the increase in the total number of operating enterprises and organizations engaged in the service sector.

Information on small businesses operating in the service sector as of September 1, 2020

(excluding farms and dekhkan farms)



Comparing with the previous year

As of September 1, 2020, if compared with the same period last year, the number of small businesses operating in the service sector increased by 41 208 units.

As a result, their number was 229 764 units, and increased by 21.9%. In the total number of operating small businesses, the share of those employed in the service sector reached 59.9%.

For information: the share of the number of small enterprises and organizations involved in the service sector for the same period last year was recorded in the equivalent of 59.2%.



Preliminary data

Further and comprehensive development of the service sector is an urgent issue of ensuring sustainable economic development, employment efficiency and improving the living standards of the population.

The development of the service sector today serves as an indicator of ensuring a decent quality of life for the population, since the determining factor influencing the development of the service market is the growth of real incomes and people's well-being.

Department of Services Statistics
tel.: 71-202-80-59