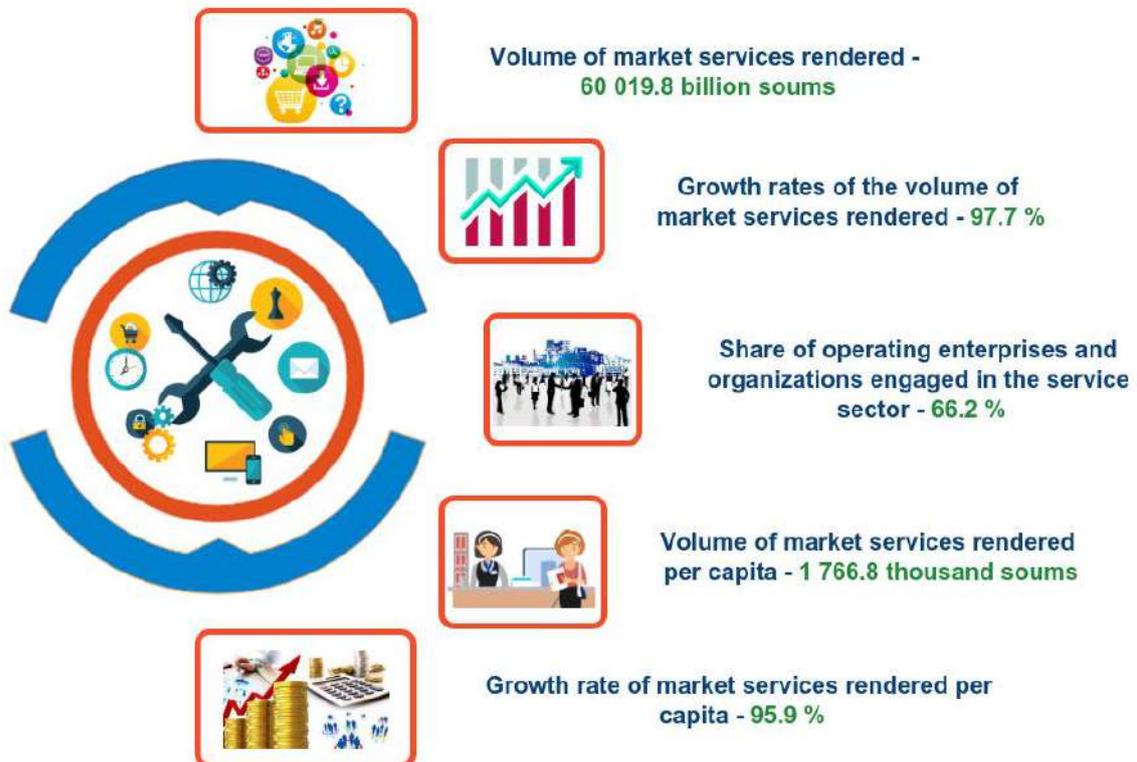


Development of the service sector in the Republic of Uzbekistan for January-April 2020

The development of the service sector plays a huge role in the modern economy. The services form such key factors of economic growth as scientific knowledge, intangible forms of accumulation, information technology, and the integration of entrepreneurial activity.

This sector of the economy includes various activities that help improve productivity and production efficiency. Its final result is not a finished product, but the provision of services that can be provided not only to enterprises, but also to individuals - end consumers.

Main indicators of the service sector in January-March 2020



The service sector is a consolidated generalizing category, including the reproduction of various types of services provided by enterprises, organizations, as well as individuals. This area is often referred to as post-industrial economic structure due to its developed modern infrastructure.

The service sector includes various activities that help improve the quality of labor and increase production efficiency.

This area covers international corporations, banks, airlines, computer centers, telecommunications, insurance, legal and consulting firms, state and non-governmental organizations, as well as non-profit organizations.

**Information on existing enterprises and organizations operating
in the service sector, as of May 1, 2020**
(excluding farms and dehkan farms)



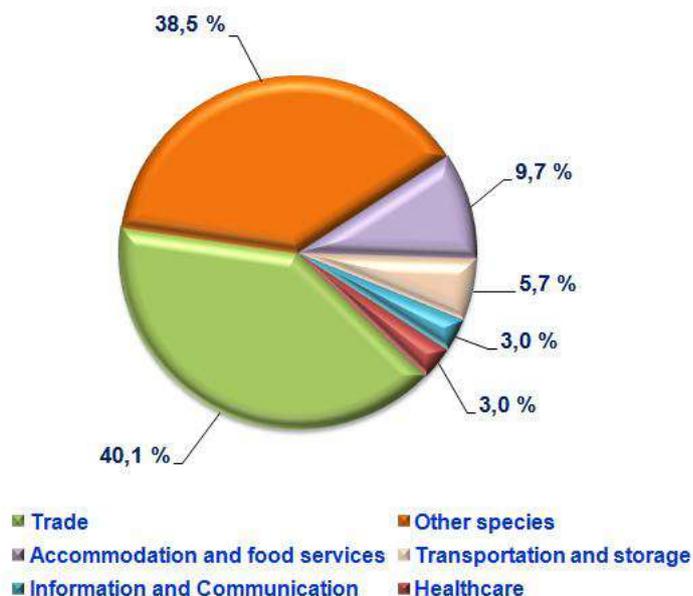
**Structure of enterprises and organizations functioning
as of May 1, 2020,%
(excluding farms and dehqan farms)**



As of May 1, 2020, the share of enterprises and organizations engaged in the service sector reached 66.2%, industry - 17.2%, construction - 9.0% and, only 7.6%, operate in rural areas. , forestry and fisheries.

**The structure of existing enterprises and organizations in the
service sector by type of economic activity as of May 1, 2020,%
(excluding farms and dehqan farms)**

In the structure of existing enterprises and organizations related to the service sector, the share that engages in trading activities predominates (40.1%). The number of functioning enterprises and organizations providing accommodation and food services amounted to 9.7%



Preliminary data

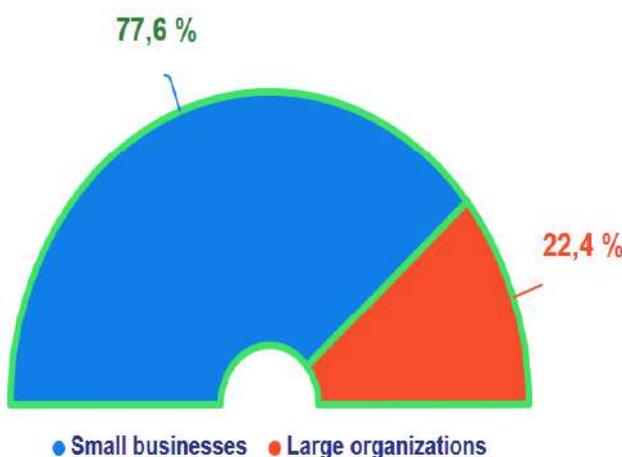
The proportion of operating enterprises and organizations related to transportation and storage and related to the service sector, in their total number reached 5.7%. The share of functioning enterprises and organizations involved in information activities and providing communication services is 3.0%. The number of operating enterprises and organizations providing services in the field of healthcare and social security amounted to 3.0% of their total number.

For information: as of May 1, 2019, 238.5 thousand enterprises and organizations functioned in the services sector. In their overall structure, trade services accounted for 36.3%, for accommodation and food - 9.5%, transportation and storage - 6.1%, information and communication - 3.0%, health and social services - 3.0% , other species - 42.1%.

Small businesses have become an integral and most important part of the national economy, transformed into a leading force to address many economic and social issues, develop services, ensure a prosperous life for people.

The proportion of small businesses in the total number of operating enterprises and organizations as of May 1, 2020

(excluding farms and dehkan farms)



In the total number of enterprises and organizations providing services, small businesses took 77.6%.

As of May 1, 2020, the share of large organizations reached 22.4%.

Preliminary data

The growth of existing enterprises related to small businesses had a positive impact on the increase in the total number of operating enterprises and organizations engaged in the service sector.

**Information on small businesses operating
in the service sector**

as of May 1, 2020

(excluding farms and dehkan farms)



Comparing with the previous year

As of May 1, 2020, compared with the same period last year, the number of small businesses operating in the service sector increased by 37,449 units.

As a result, their number amounted to 215,400 units, and growth increased by 21.0%. In the total number of operating small businesses, the share of people employed in the service sector reached 60.6%.

For information: the proportion of the number of small enterprises and organizations involved in the service sector for the same period last year, is fixed at the equivalent of 59.9%.

At present, the role of services, as one of the most important sectors of the economy, is very large and relevant.

In order to prevent the spread of coronavirus infection (COVID-19), unprecedented measures have been taken to combat it, such as restrictions on the movement of people and suspension of enterprises. This, in turn, led to a sharp decline in production and consumption in almost all types of activities, which had a negative impact on the development of the services sector.

Key performance indicators of services

According to preliminary data, the volume of market services provided in January-April 2020 reached 60 019.8 billion soums, and the nominal volume increased by 4 434.8 billion soums. In comparable terms, compared with the same period last year, the growth rate was 97.7%.



Services are the result of manufacturing activities that change the state of consumers (legal entities and individuals) or facilitate the exchange of goods, services or financial assets

Preliminary data

The service sector includes various activities that help improve productivity and production efficiency.

**Key indicators of production of services
by type of economic activity
(January-April 2020)**

	Volume, billion soums	Growth rate compared to the previous year, %
Services - total	60 019.8	97.7
including:		
Communication and information services	3 752.9	113.3
Financial services	13 743.4	133.1
Transport services	15 185.2	88.5
including motor vehicle services	6 784.2	85.7
Accommodation and food services	1 572.6	80.5
Trade services	14 824.5	93.3
Real Estate Services	1 611.8	80.1
Educational services	2 313.7	94.7
Health Services	822.3	85.6
Rental services	1 131.0	83.6
Repair services for computers and household goods	808.8	80.2
Customized services	1 281.7	80.9
Services in the field of architecture, engineering surveys, technical testing and analysis	1 120.9	88.5
Other services	1 851.0	83.1

Preliminary data

Despite the increase in financial services by 33.1% (+22.0 points), communication and information services by 13.3% (+1.8 points), the growth rate of the volume of services rendered in comparable prices in January-April 2020, compared with the same period last year, amounted to only 97.7%.

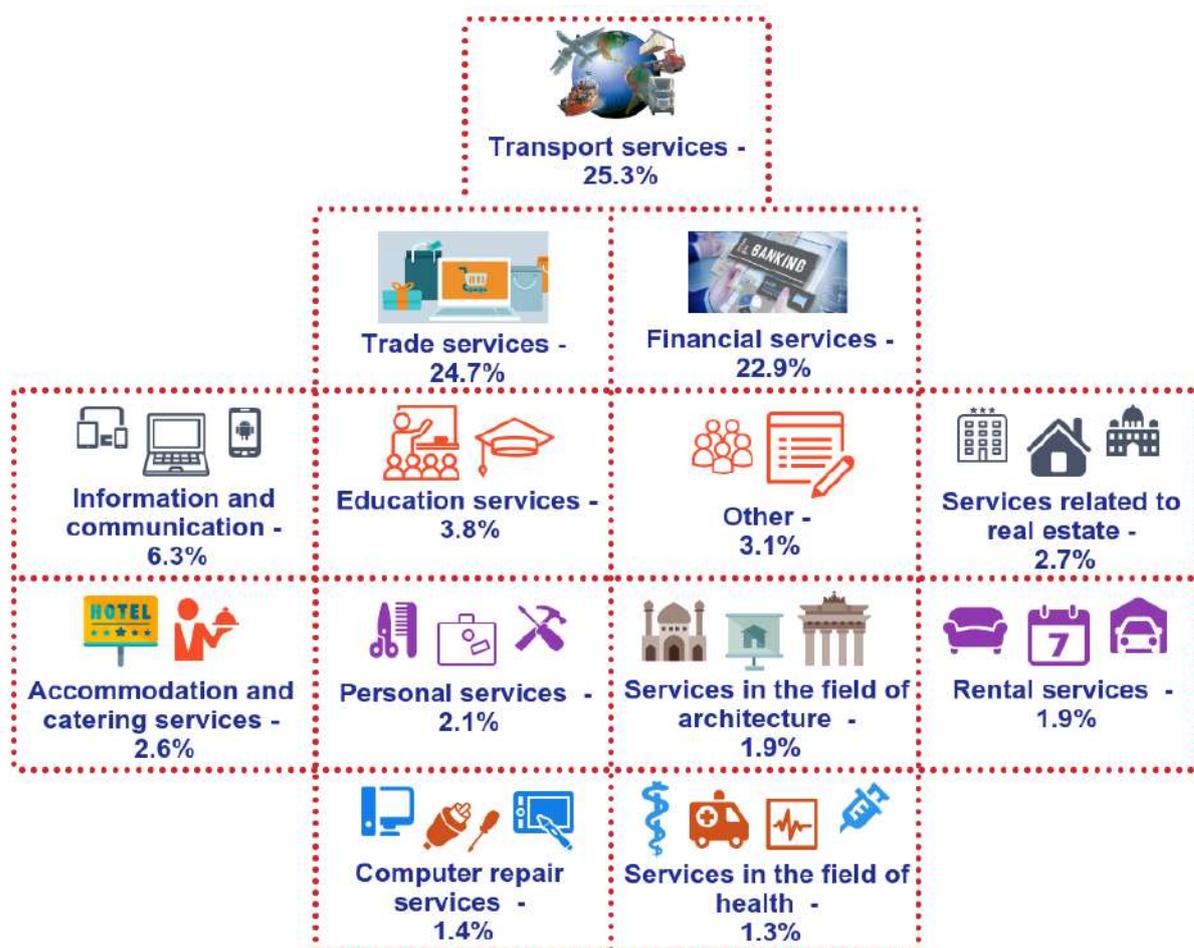
The main factor in reducing the total volume of services rendered is a decrease in transportation services by 11.5% (their negative impact was 9.8 points), trade services by 6.7% (-5.6 points), services related to real estate, by 19.9% (-1.8 points), accommodation and food services by 19.5% (-1.7 points), rental services by 16.4% (-1.0 points), as well as services in the healthcare sector by 14.4% and education by 5.3%, it had a negative impact on 0.7 points.

Contribution by type of service to reducing the total volume of market services provided, p.p.



In the structure of market services provided by economic activity, transport services occupy the largest share. So, in January-April 2020, their share was 25.3%. At the same time, high rates were noted for trade services (24.7%), financial services (22.9%), communications and information services (6.3%).

Structure of services by type of economic activity, %
(January-April 2020)



A slight increase in volumes was noted in the provision of services for the repair of computers and household goods, whose share reached only 1.3%. Also, a low proportion was recorded in the healthcare sector - 1.4%, in the field of architecture, engineering surveys, technical testing and analysis, as well as rental services - 1.9%.

The growth rate of market services provided by type of economic activity, in%, from January-April 2019

(January-April 2020)



High growth was noted in financial services (33.1%) and communication and information services (13.3%).

For all other activities related to the service sector, compared with the same period last year, there is a decrease in growth rates.

A significant reduction in the volume of market services provided was noted for services related to real estate (by 19.9%). Along with this, a decrease was recorded in the services of accommodation and food (by 19.5%), rent and rental (by 16.4%), in the field of healthcare (by 14.4%), in the field of architecture, engineering surveys, technical testing and analysis (by 11.5%), transport services (by 11.5%), trade services (by 6.7%), as well as in education (by 5.3%).

Despite a significant reduction in the volume of market services provided in the field of transport, their share in the total volume of services remains dominant - 25.3%.

The structure of transport services by mode of transport, %
(January-April 2020)



The share of automobile transport is 44.7%. The volume of transportation through pipelines in transport services occupies 21.7%. In turn, the services provided by rail in the total volume of transport services reached 16.8%

The share of services for the transport of goods and passengers by air was recorded within 9.5%, and auxiliary transport activities - at the level of 7.3%.

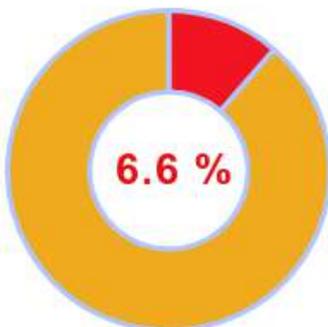
An important role in the economic life of each country is played by trade, which makes the connection between production and consumption, has a significant impact on the volume and structure of production of goods, as well as on improving their assortment and improving quality.

In January-April 2020, the share of trade services in the total volume of market services provided amounted to 24.7%, which corresponds to 14 824.5 billion soums.

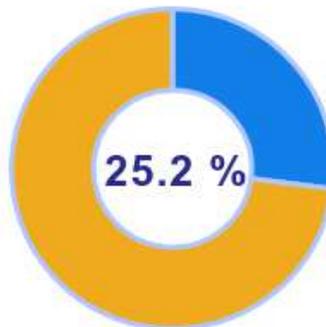
Trade is a sector of the economy that ensures the circulation of goods, their movement from the sphere of production to the sphere of consumption. Within a single country, trade performs a socially necessary function - bringing goods to the consumer. It is divided into wholesale and retail

Over the past period, the share of retail trade amounted to almost three quarters of the total volume of trade services, or rather 68.2%

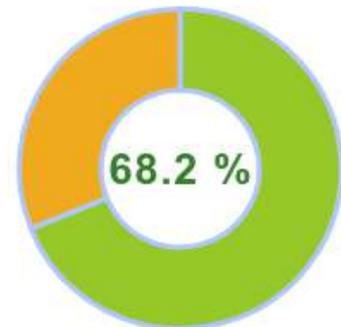
The structure of trade services, %
(January-April 2020)



Wholesale services and retail trade in cars and motorcycles, including services in their repair



Services in wholesale trade (except trade in cars and motorcycles)

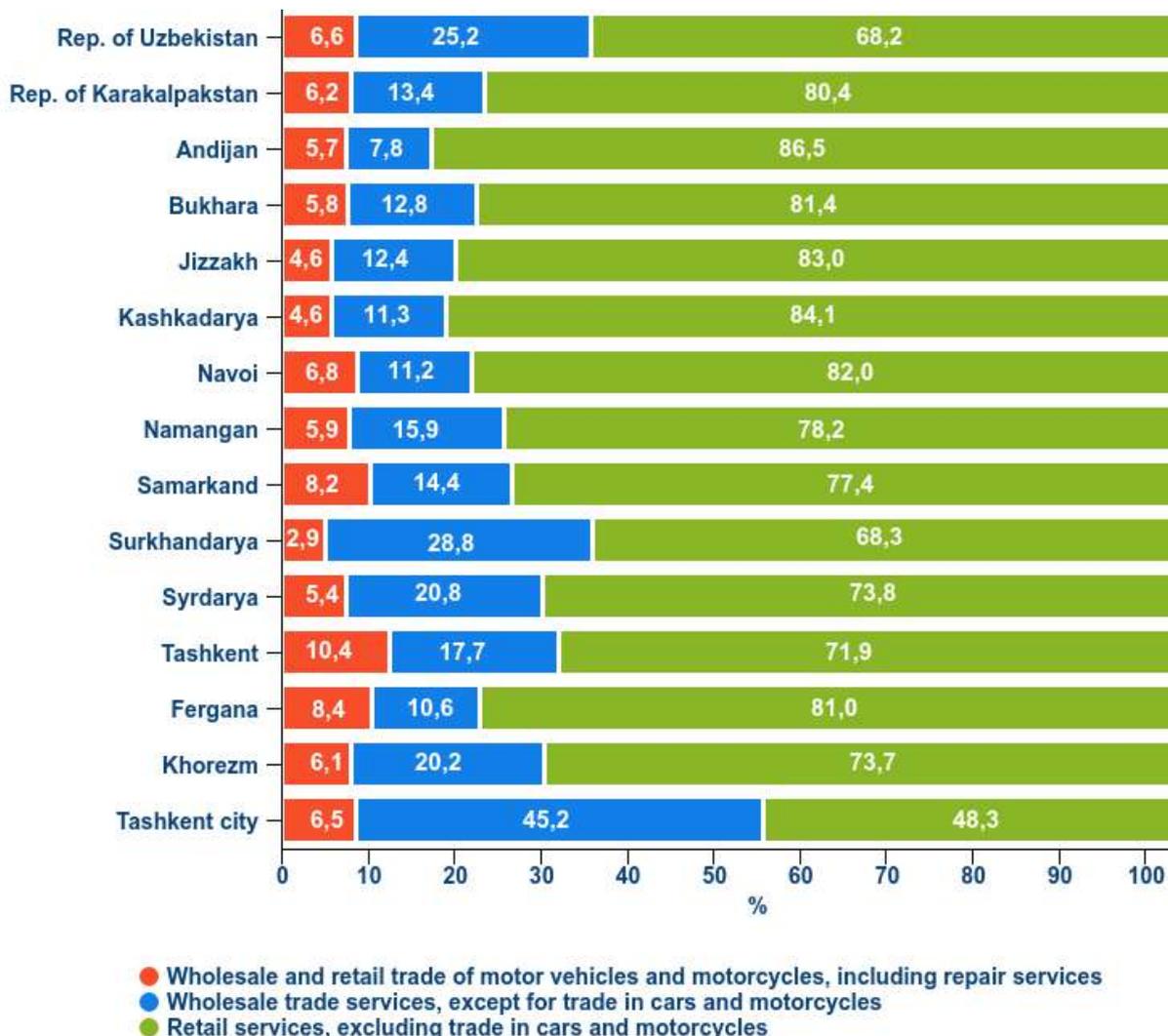


Services, retail trade, excluding trade in motor vehicles and motorcycles

The share of wholesale services (except for cars and motorbikes) reached 25.2%. Wholesale and retail trade in motor vehicles and motorcycles, including repair services, in the total volume of trade services amounted to 6.6%.

Compared with other regions, the largest share of retail services is observed in Andijan (86.5%), Kashkadarya (84.1%) and Jizzakh (83.0%) regions

The structure of trade services by regions, %
(January-April 2020)



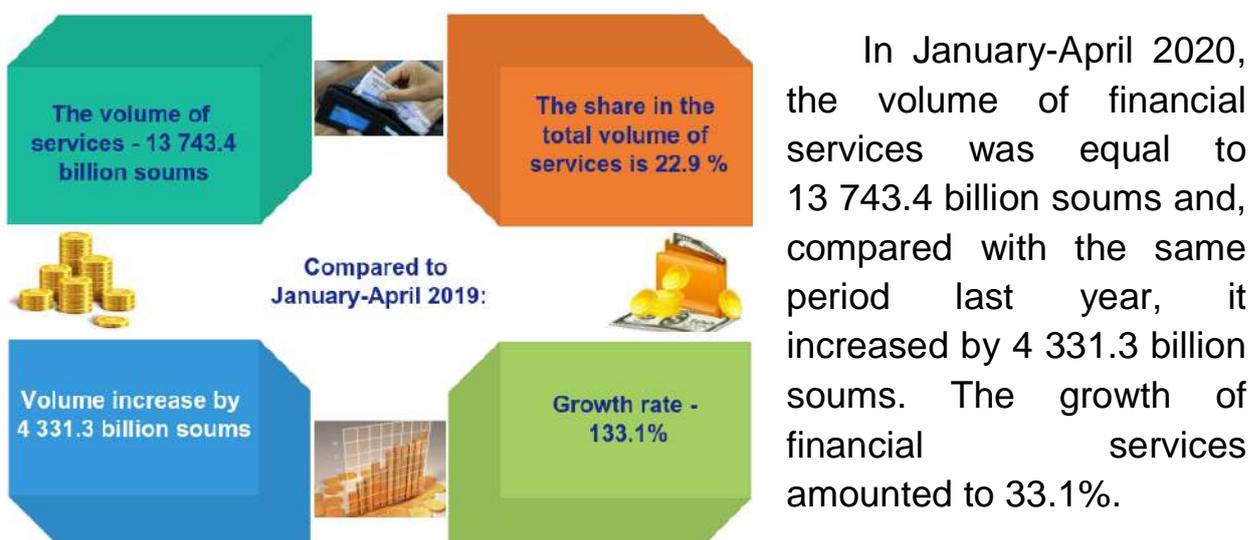
This indicator in Tashkent city is insignificant. Here it amounted to only 48.3%.

However, in Tashkent, the share of services in wholesale trade is quite significant (except for trade in cars and motorcycles) - 45.2%. In Andijan region it was the smallest - 7.8%.

A relatively high share in the services of wholesale and retail trade in automobiles and motorcycles, including services for their repair, was noted in Tashkent (10.4%), Fergana (8.4%), and Samarkand (8.2%) regions.

The smallest proportion of these services was recorded in Surkhandarya (2.9%), Kashkadarya (4.6%) and Jizzakh (4.6%) regions.

Financial services (January-April 2020)



The introduction of innovative banking technologies to create conditions for the provision of modern banking services, improving remote banking services and further development of the payment system contribute to the dynamic development of financial services.

The volume of financial services is accounted for by the volume of interest income received from financial intermediation (in the amount of payment for them), as well as in the form of a payment for financial services.

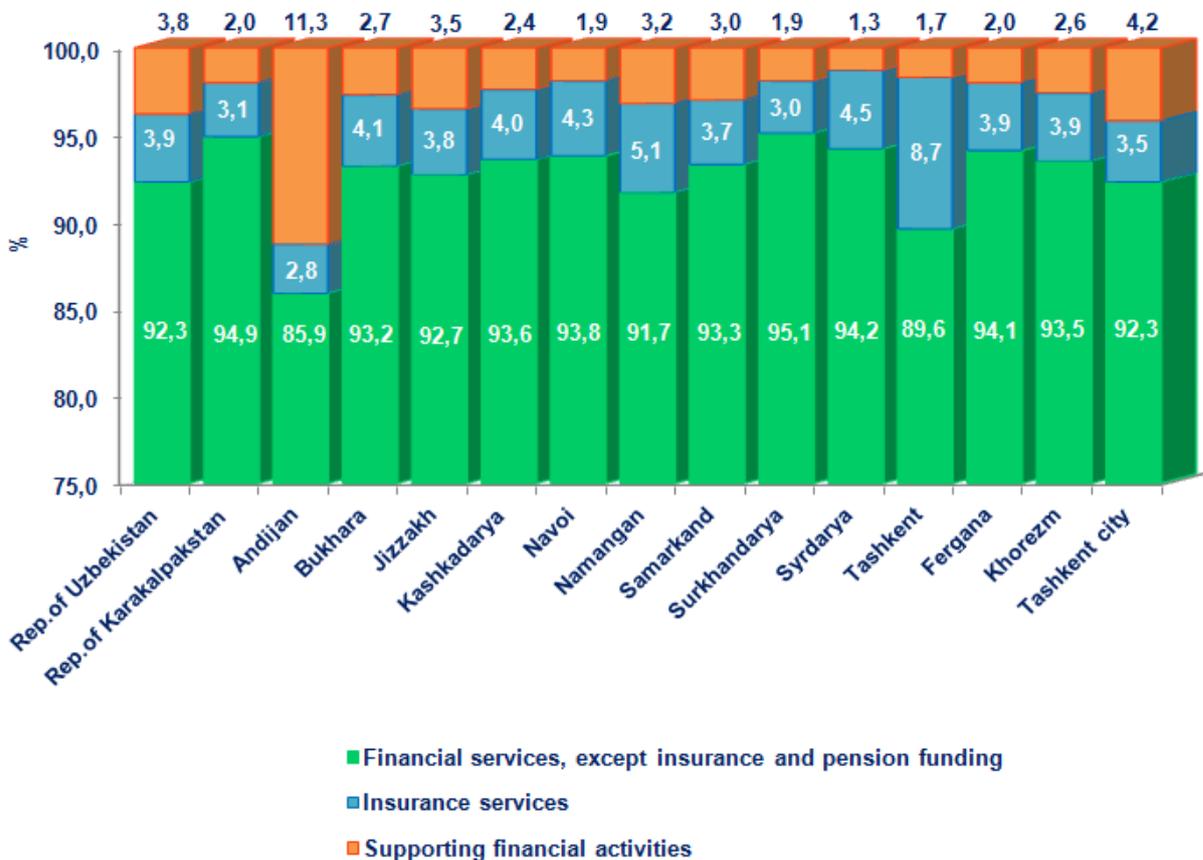
Financial Services Structure (January-April 2020)

The share of financial services, except insurance and pension services, occupies 92.3% of the total volume of financial services.

Over the past period, the share of insurance services is fixed in the range of 3.9%.



Services auxiliary to financial and insurance services accounted for only 3.8% of the total volume of financial services.



The share of financial services, except insurance and pension provision services, turned out to be significant in Surkhandarya (95.1%), Syrdarya (94.2%), Fergana (94.1%), Navoi (93.8%), Kashkadarya (93.6%) regions, as well as in the Republic of Karakalpakstan (94.9%).

The lowest rate was recorded in Andijan region (85.9%).

Among the regions in the structure of financial services, the volume of insurance services prevails in Tashkent (8.7%), Namangan (5.1%), Syrdarya (4.5%), Navoi (4.3%), Bukhara (4.1%) and Kashkadarya (4.0%) regions.

The lowest indicator for insurance services was noted in Andijan (2.8%) and Sur-Khan-Darya (3.0%) regions, the Republic of Karakalpakstan (3.1%) and the city of Tashkent (3.5%).

The experience of developed countries has shown that the development of ICT directly affects the level of competitiveness of the country, allows you to collect and summarize huge amounts of information, opens up great opportunities for management at a strategic level.

Communication and information services

(January-April 2020)



Compared to January-April 2019

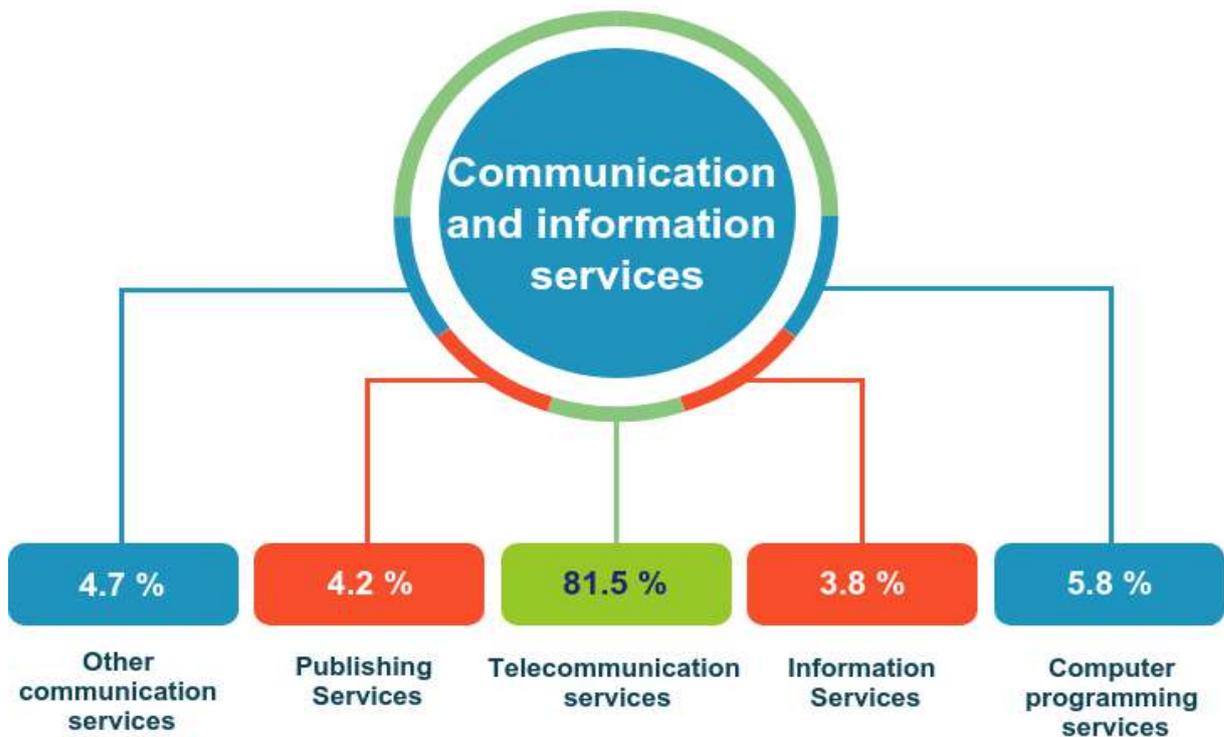
In January-April 2020, the volume of communication and information services was fixed at the level of 3 752.9 billion soums. Compared to the same period last year, the growth rate of this type of service reached 113.3%.

Preliminary data

The share in the total volume of market services provided amounted to 6.3%.

The active use of ICTs is based on a widely ramified, equipped with the latest types of equipment and technologies, infrastructure, high personnel potential.

The structure of communication services and informatization, %
(January-April 2020)



In the volume of communication and informatization services, the largest share falls on telecommunication services (wired and mobile communications services, the Internet, satellite communications services, etc.). Their share was 81.5%.

Computer programming services, consulting and other related services reached 5.8%, other communication services - 4.7%, publishing services - 4.2%, information services - 3.8% of the total volume of communication and information services.

As you know, providing citizens with high-quality and affordable education is a task that largely determines the development of society and its future.



Educational services (January-April 2020)

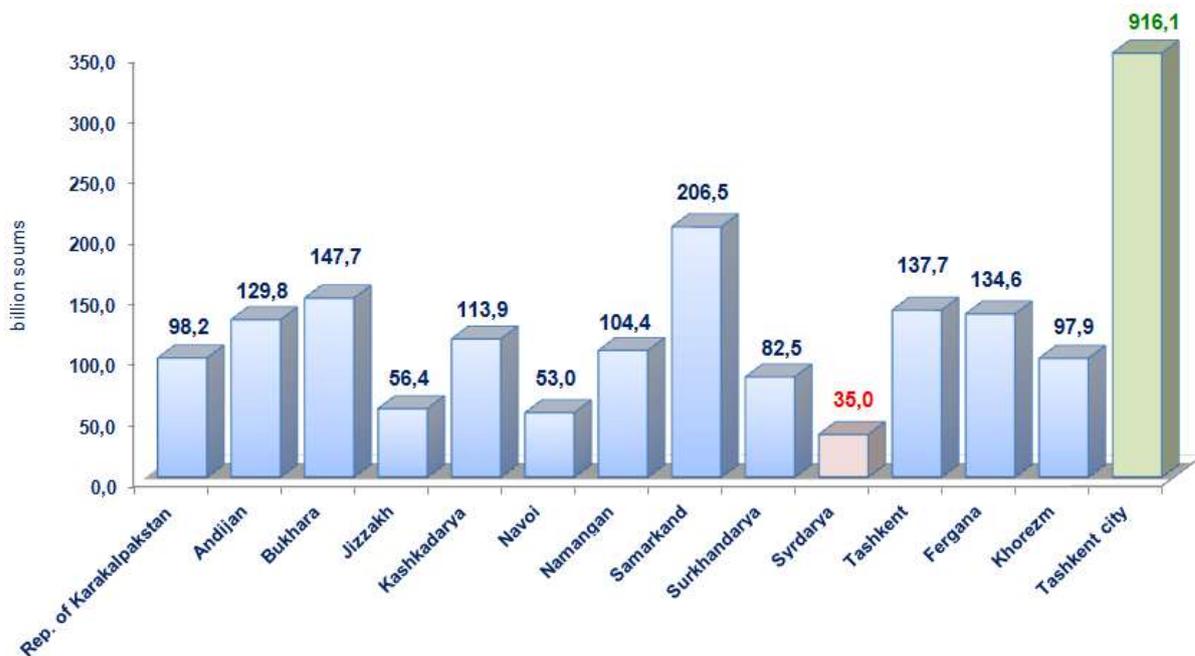


In January-April 2020, the volume of educational services reached 2 313.7 billion soums, or 3.8% of the total volume of market services provided. Compared to the same period last year, the growth rate was 94.7%.



Compared to January-March 2019,
increase in volume by 456.0 billion soums

The volume of educational services by region, billion soums (January-April 2020)



The largest volume of educational services was noted in Samarkand (206.5 billion soums), Bukhara (147.7 billion soums), Tashkent (137.7 billion soums), Fergana (134.6 billion soums) regions and Tashkent city (916.1 billion soums).

The lowest indicators were recorded in Syrdarya (35.0 billion soums), Navoi (53.0 billion soums), Jizzakh (56.4 billion soums), and Surkhandarya (82.5 billion soums) regions.

The scope of accommodation services includes the cost of services provided for the provision of short-term accommodation (hotels, hotels, motels and other places to stay)

Accommodation and food services
(January-April 2020)

Compared to the same period last year, the growth rate of accommodation and food services amounted to only 80.5%, and their volume was equal to 1 572.6 billion soums.

Over the past period, their share in the total volume of market services provided amounted to 2.6%.



The scope of services for the provision of food and beverages is the cost of turnover, which includes, in addition to the realized imposition, the cost of products used in cooking and sold without processing.

The structure of accommodation and food services (January-April 2020)

80.2 %



Food and beverage
services

Accommodation services



19.8 %

In the total volume of accommodation and catering services, food and beverage services prevail - 80.2%.

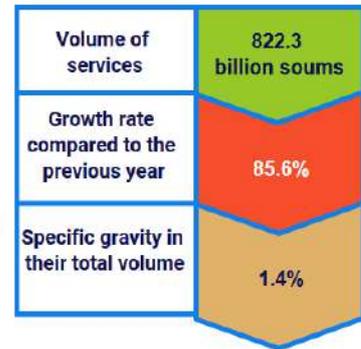
In January-April 2020, the share of accommodation services amounted to 19.8%

The scope of healthcare services is the cost of market services provided for various types of medical care and sanitary services by healthcare institutions, as well as organizations and medical enterprises, dental, physiotherapeutic, homeopathic clinics, cosmetology clinics, drug treatment outpatient clinics, laboratories and institutions of the sanitary epidemiological profile

Health Services
(January-April 2020)

In January-April 2020, the volume of health services was equal to 822.3 billion soums. In the total volume of services, their share was 1.4%.

Compared with the same period last year, the growth rate was 85.6%.



Comparison of the proportion of regions in the total volume of health services by region, %

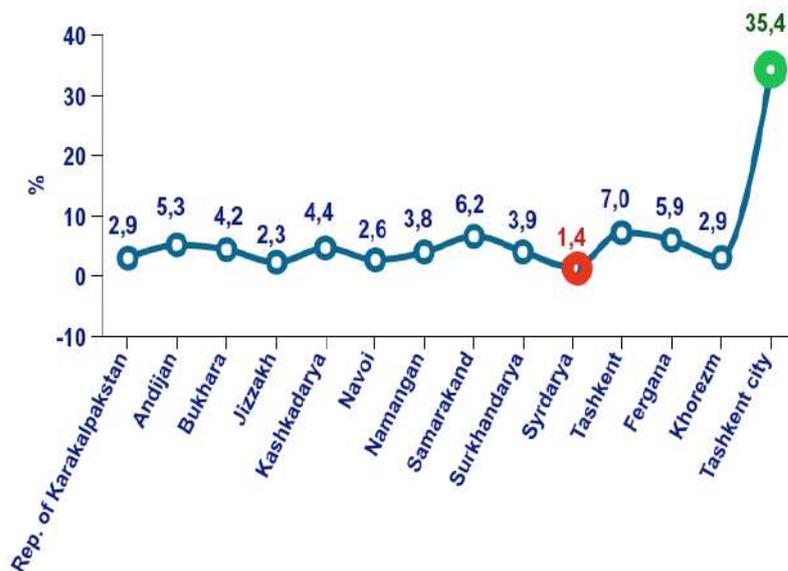


The share of Tashkent city prevails in the total volume of health services - 42.7%. Along with this, a relatively high proportion was recorded in Tashkent (8.2%), Fergana (7.5%), and Samarkand (6.6%) regions.

This indicator is insignificant in such regions as Syrdarya (1.5%), Navoi (2.1%), Jizzakh (2.5%), Surkhandarya (2.8%) and Khorezm (3.4%) regions, and also in the Republic of Karakalpakstan (2.4%).

The production of services by type of economic activity is differentiated depending on the level of income, tastes and preferences of consumers.

The structure of market services provided by region, %
(January-April 2020)



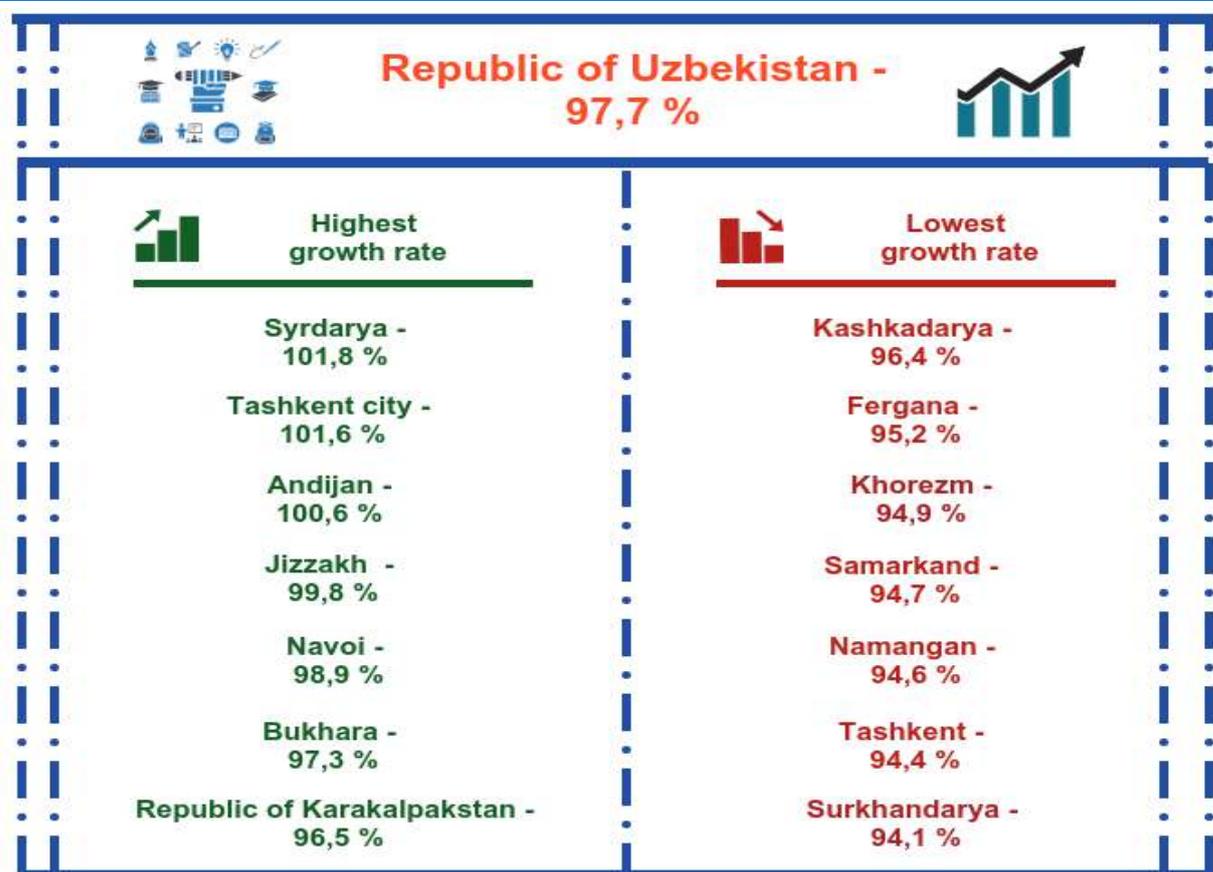
In the total volume of services, the share of the city of Tashkent is the most significant - 35.4%. This is due to the fact that the real incomes of the population are higher than in other regions.

Also, the largest share was recorded in Tashkent (7.0%), Samarkand (6.2%), Fergana (5.9%) and Andijan (5.3%) regions.

The lowest indicators of the service sector were noted in Syrdarya (1.4%), Jizzakh (2.3%), Navoi (2.6%), Khorezm (2.9%) regions and the Republic of Karakalpakstan (2.9%).

For information: in January-April 2019, the share of Tashkent in the total volume of market services provided amounted to 33.2%. The share of the Syrdarya region was the smallest - 1.3%.

**The growth rate of market services provided by region,
% of the previous year
(January-April 2020)**



Over the past period, relatively high growth rates were noted in Syrdarya (101.8%), Andijan (100.6%) regions and the city of Tashkent (101.6%).

A decrease in growth rates was observed in Surkhandarya (by 5.9%), Tashkent (by 5.6%), Namangan (by 5.4%), Samarkand (by 5.3%) and Khorezm (by 5.1%) regions.

Preliminary data

As you know, the prospects for socio-economic development of modern Uzbekistan largely depend on the rational use in the national and local interests of all the resources of each economic region and region of the republic.

During the survey period in the context of regions, the city of Tashkent had a huge impact on the increase in the total volume of market services provided. Compared to the same period last year, the volume of services in this region increased by 2 749.6 billion soums and reached 21 227.8 billion soums.

Key indicators of production of services by region
(January-April 2020)

	Volume, billion soums	Growth rate compared to the previous year, %	Volume per capita, thousand soums
Republic of Uzbekistan ^{*)}	60 019.8	97.7	1 766.8
Republic of Karakalpakstan	1 772.2	96.5	932.2
<i>regions:</i>			
Andijan	3 154.5	100.6	1 006.6
Bukhara	2 536.9	97.3	1 316.8
Jizzakh	1 358.4	99.8	980.6
Kashkadarya	2 623.7	96.4	798.2
Navoi	1 540.1	98.9	1 541.9
Namangan	2 310.4	94.6	820.4
Samarkand	3 716.2	94.7	956.6
Surkhandarya	2 331.1	94.1	884.7
Syrdarya	850.4	101.8	1 002.8
Tashkent	4 184.4	94.4	1 420.0
Fergana	3 542.3	95.2	942.4
Khorezm	1 746.2	94.9	934.1
Tashkent city	21 227.8	101.6	8 230.1

^{*)} including unallocated volumes by region

Along with this, relatively high rates were observed in Tashkent (4 184.4 billion soums), Samarkand (3 716.2 billion soums), Fergana (3 542.3 billion soums) and Andijan (3 154.5 billion soums) areas.

Key indicators of production of services per capita

In January-April 2020, the volume of market services provided per capita reached 1 766.8 thousand soums. Compared to the same period last year, the growth rate was 95.9%.

The volume of market services provided per capita is
1 766.8 thousand soums

Compared to January-April 2019



As you know, the level of development of the service sector ensures the territorial and social mobility of the population, the development of new economic territories, increased production efficiency and consumption of material goods.

The increasing complexity of technology and the sectoral structure of the service sector, improving the quality and diversity of products, as well as the accelerated development of science-intensive and intensive services, will continue to contribute to the efficiency and competitiveness of enterprises, organizations and farms, increasing the standard of living of the population.

Department of Services Statistics
71-230-80-59