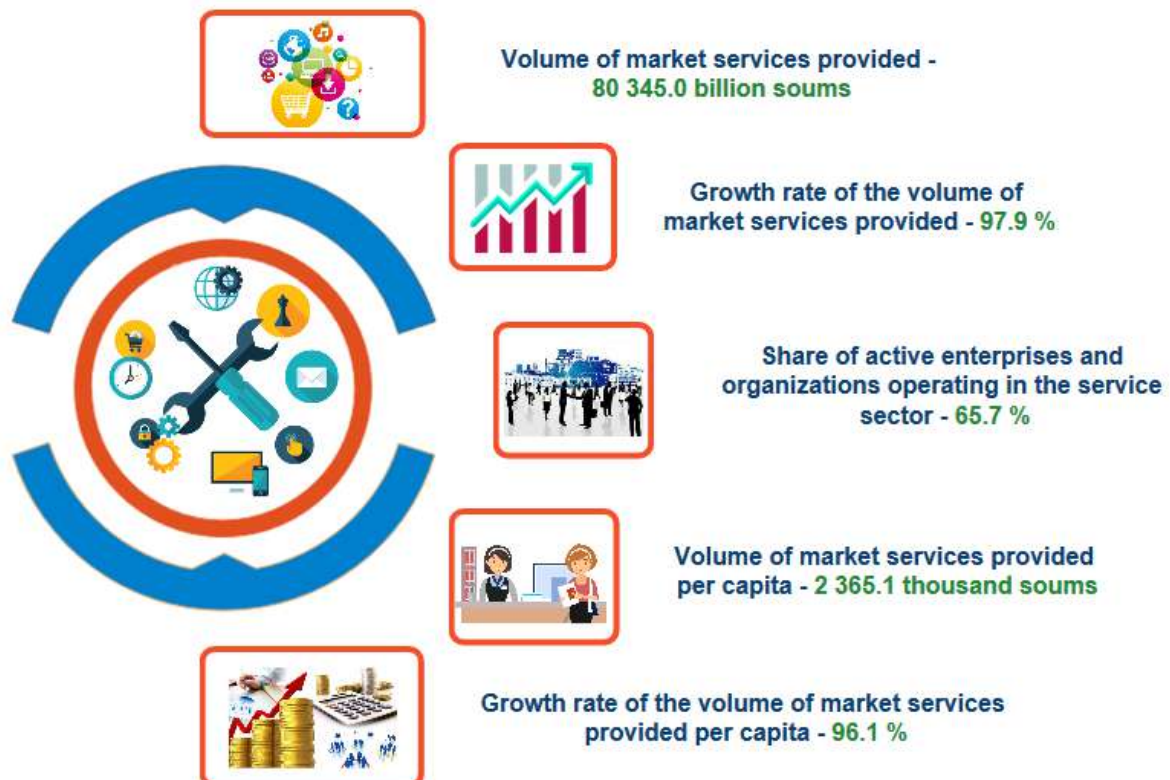


Development of the service sector in the Republic of Uzbekistan for January-May 2020

The development of the service sector plays a huge role in the modern economy. The services form such key factors of economic growth as scientific knowledge, intangible forms of accumulation, information technology, and the integration of entrepreneurial activity.

This sector of the economy includes various activities that help improve productivity and production efficiency. Its final result is not a finished product, but the provision of services that can be provided not only to enterprises, but also to individuals - end consumers.

Main indicators of the service sector in January-May 2020



Service sector is a consolidated generalizing category, including the reproduction of various types of services provided by enterprises, organizations, as well as individuals. This area is often referred to as post-industrial economic structure due to its developed modern infrastructure.

- The service sector includes various activities that help to improve the quality of work and increase production efficiency.
- This area covers international corporations, banks, airlines, computer centers, telecommunications, insurance, legal and consulting firms, state and non-governmental organizations, as well as non-profit organizations.

Information on active enterprises and organizations operating in the service sector as of June 1, 2020

(excluding farms and dekhkan farms)

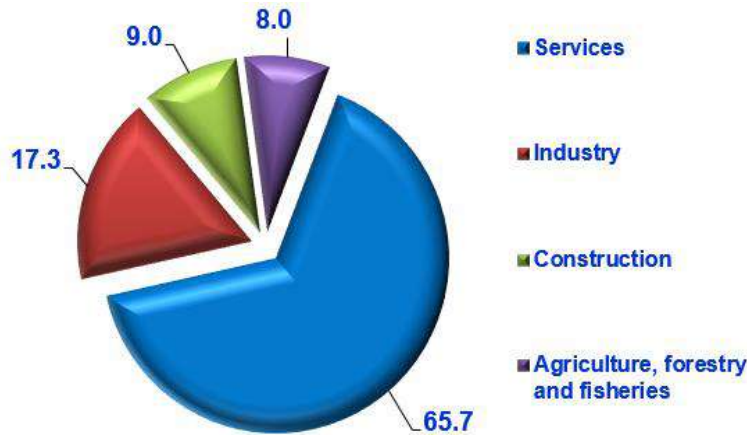
Number of enterprises and organizations operating in the service sector - **279 886 units**

Share of their total number - **65.7 %**

Growth rates over the same period last year - **115.4 %**



**Structure of enterprises and organizations
functioning as of June 1, 2020,%
(without farms and dekhkan farms)**

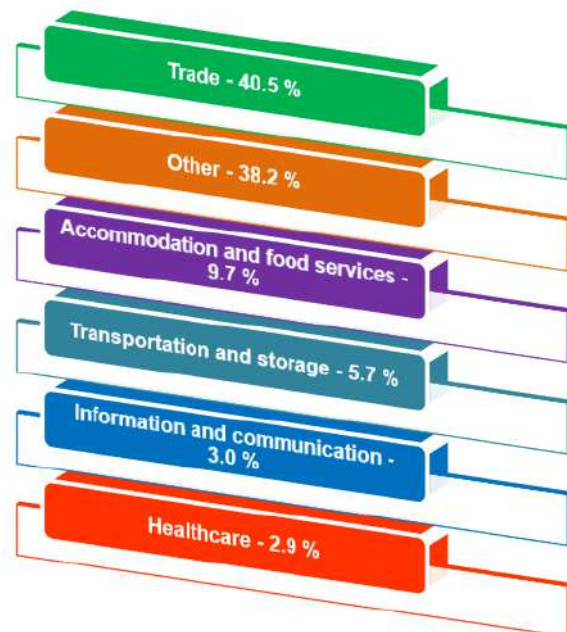


As of June 1, 2020, the share of enterprises and organizations engaged in the service sector reached 65.7%, industry - 17.3%, construction - 9.0%,

and only 8.0% operate in agriculture, forestry and fisheries.

**Structure of active enterprises and organizations in the service sector
by type of economic activity as of June 1, 2020,%
(without farms and dekhkan farms)**

In the structure of active enterprises and organizations related to the service sector, the share of enterprises that engaged in trading activities predominates (40.5%). The number of functioning enterprises and organizations providing accommodation and food services amounted to 9.7%.



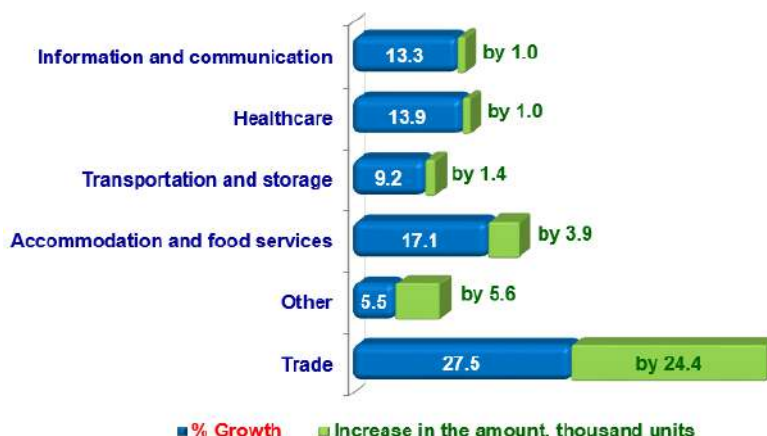
Preliminary data

The share of operating enterprises and organizations engaged in transportation and storage and related to the service sector, in their total number reached 5.7%. The share of functioning enterprises and organizations involved in information activities and providing communication services is 3.0%. The number of operating enterprises and organizations providing services in the field of healthcare and social security amounted to 2.9% of their total number.

For information: As of June 1, 2019, 242.6 thousand enterprises and organizations functioned in the services sector. In their overall structure, trade services accounted for 36.6%, accommodation and food - 9.5%, transportation and storage - 6.0%, information and communication - 3.1%, health and social services - 3.0% , other - 41.8%.

Compared with the same period last year, the number of active enterprises and organizations operating in the service sector increased by 37.3 thousand units.

For information: As of June 1, 2019, their number increased by 40.4 thousand units.



Increase and increase in the number of active enterprises and organizations operating in the service sector, as of June 1, 2020, %

(without farms and dekhkan farms)

In relation to the surveyed period of last year, high growth is observed in the sphere of trading activity - 27.5%. The number of enterprises and organizations engaged in this industry increased by 24.4 thousand units and reached 113.3 thousand units

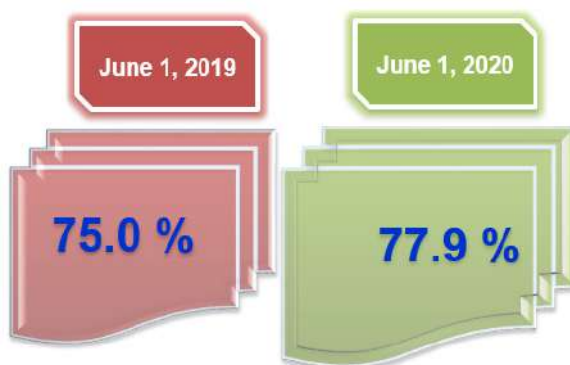


Also, growth was noted in activities related to the provision of accommodation and food services, which amounted to 17.1%. The number of enterprises and organizations operating in this activity increased by 3.9 thousand units and amounted to 27.0 thousand units.

Small businesses have become an integral and most important part of the national economy, transformed into a leading force to address many economic and social issues, develop services, ensure a prosperous life for people.

Share of small businesses in the total number of operating enterprises and organizations as of June 1, 2020

(excluding farms and dekhkan farms)



As of June 1, 2020, small businesses accounted for 77.9% of the total number of enterprises and organizations providing services.

For comparison: As of June 1, 2019, their share was 75.0%.

Preliminary data

The growth of operating enterprises related to small businesses had a positive effect on the increase in the total number of functioning enterprises and organizations engaged in the service sector.

**Information on small businesses operating in the service sector
as of June 1, 2020**

(excluding farms and dekhkan farms)



Comparing with the previous year

As of June 1, 2020, when compared with the same period last year, the number of small businesses operating in the service sector increased by 36 067 units.

As a result, their number was 217 925 units, and growth increased by 19.8%. In the total number of operating small enterprises, the share of people employed in the service sector reached 60.1%.

For information: the proportion of the number of small enterprises and organizations involved in the services sector for the same period last year was fixed in the equivalent of 59.8%.

At present, the role of services, as one of the most important sectors of the economy, is very large and relevant.

Preliminary data

In order to prevent the spread of coronavirus infection (COVID-19), unprecedented measures have been taken to combat it, such as restrictions on the movement of people and the suspension of enterprises. This, in turn, led to a sharp decline in production and consumption in almost all types of activities, which had a negative impact on the development of the services sector.

Key performance indicators of services

According to preliminary data, the volume of market services provided in January-May 2020 reached 80 345.0 billion soums, and the nominal volume increased by 5 658.7 billion soums. In comparable terms, compared with the same period last year, the growth rate was 97.9%.



A growth rate -
97.9 %

An increase in volume -
5 658.7
billion soums

Services volume
- 80 345.0
billion soums

Services are the result of manufacturing activities that change the state of consumers (legal entities and individuals) or facilitate the exchange of goods, services or financial assets.

Preliminary data

The service sector includes various activities that help to improve labor productivity and production efficiency.

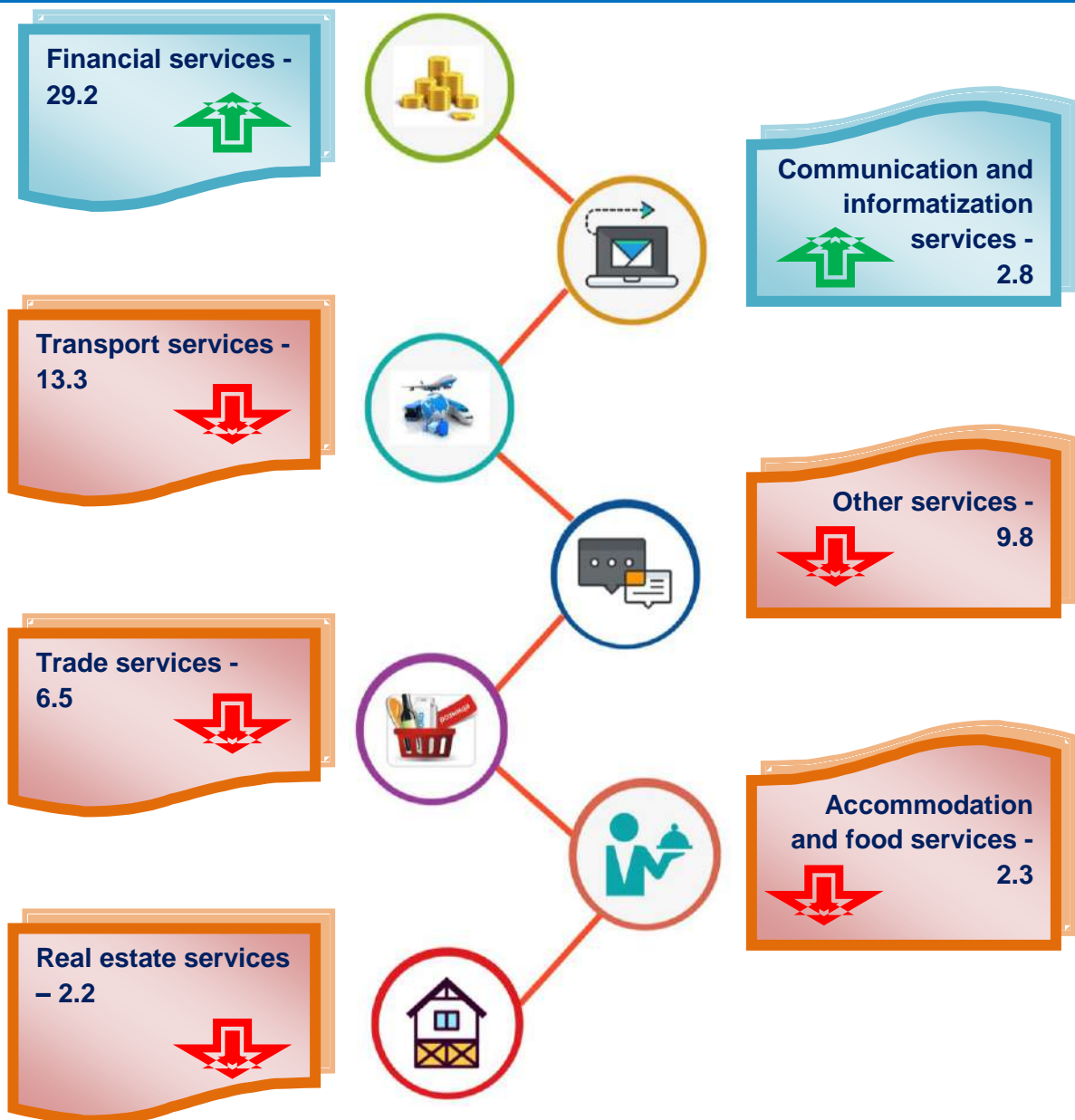
**Key indicators of production of services
by type of economic activity
(January-May 2020)**

	Volume, billion soums	Growth rate over the previous year, %
Services - total	80 345.0	97.9
including:		
Communication and informatization services	4 864.0	113.2
Financial services	18 057.0	131.0
Transport services	19 566.6	88.3
including motor vehicle services	9 273.7	90.1
Accommodation and food services	2 240.5	82.0
Trade services	21 217.2	94.7
Real estate services	2 054.3	81.7
Educational services	2 870.8	98.3
Health services	1 129.0	82.0
Rental services	1 378.4	84.9
Repair services for computers and household goods	1 054.2	80.8
Individual services	1 642.5	81.0
Services in the field of architecture, engineering surveys, technical testing and analysis	1 639.8	91.1
Other services	2 630.7	78.1

Preliminary data

Despite the increase in financial services by 31.0% (their positive impact was 29.2 points), communication and informatization services by 13.2% (+ 2.8 points), the growth rate of the volume of services rendered at comparable prices in January-May 2020, compared with the same period last year, amounted to only 97.9%.

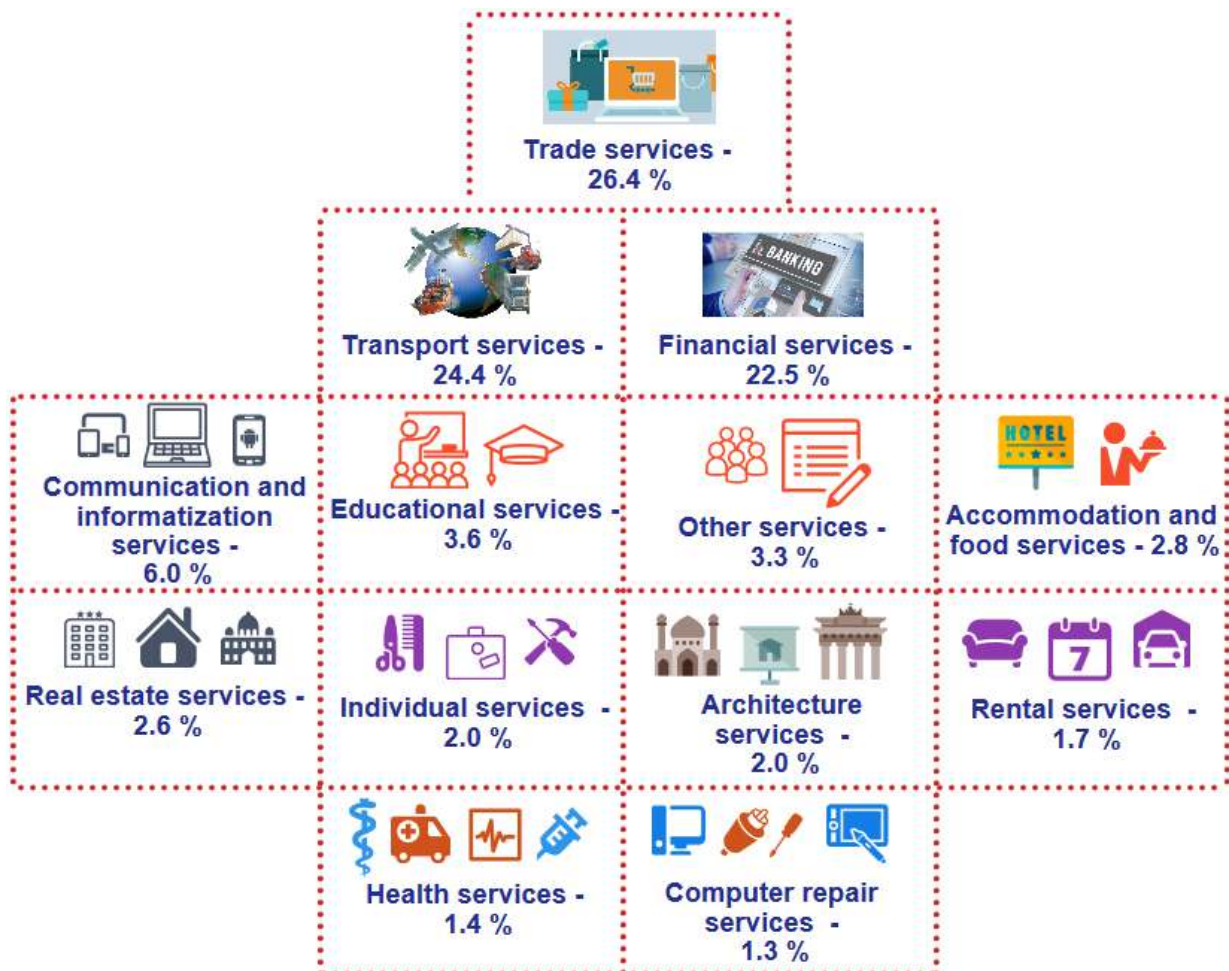
Contribution by type of services to the decrease in the total volume of market services rendered, p.p.



Preliminary data

The main factor in reducing the total volume of services rendered is a decrease in transportation services by 11.7% (their negative impact was 13.3 points), trade services by 5.3% (-6.5 points), accommodation and food services by 18.0% (-2.3 points), services related to real estate by 18.3% (-2.2 points), health services by 18.0%, as well as rental services by 15.1 % had a negative impact of 1.2 points.

Structure of services by type of economic activity, %
(January-May 2020)

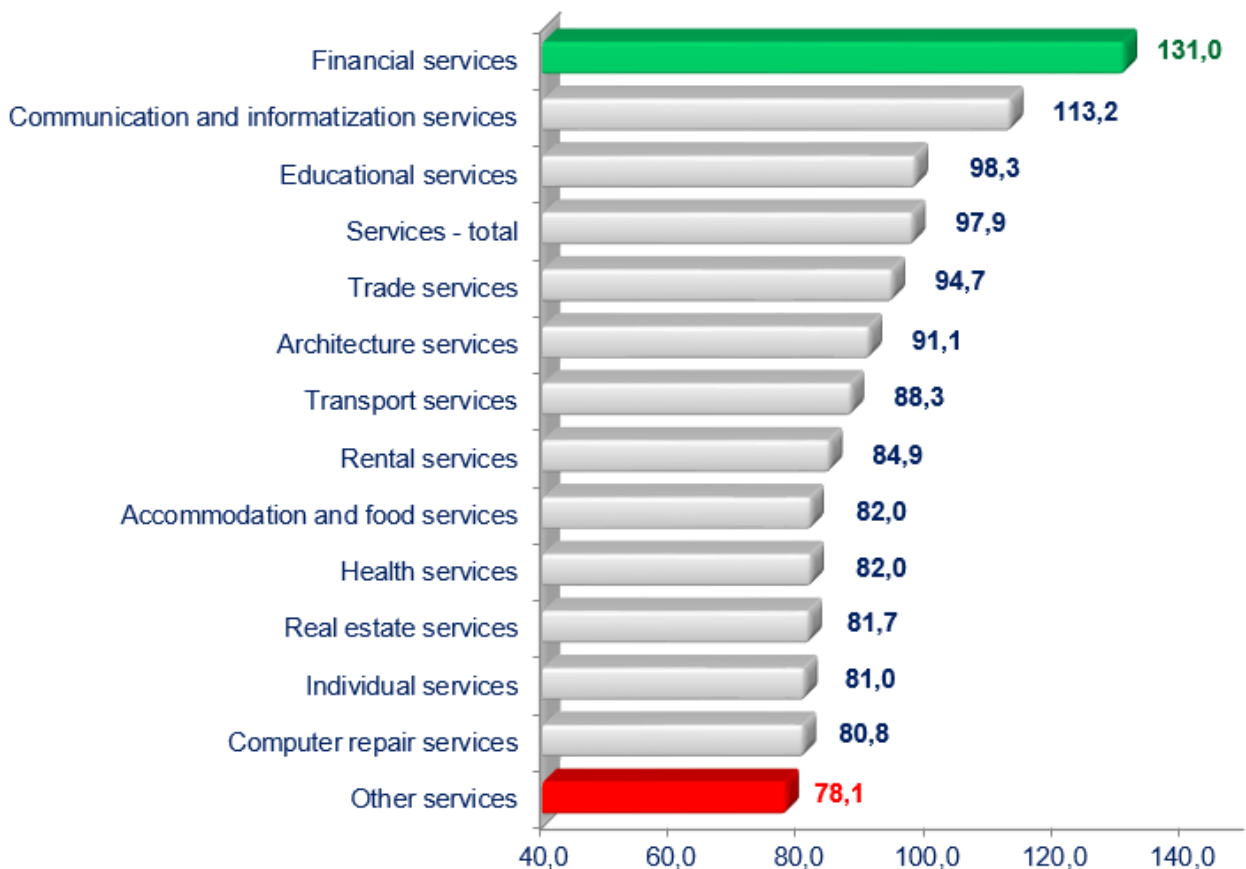


In the structure of market services provided by type of economic activity, trade services occupy the largest share. So, in January-May 2020, their share was 26.4%. At the same time, high rates were noted in transport (24.4%), financial services (22.5%), communication and information services (6.0%).

Preliminary data

A slight increase in volumes was noted in the provision of services for the repair of computers and household goods, whose share reached only 1.3%. Also, a low proportion was recorded in the healthcare sector - 1.4%, rental services - 1.7%, as well as in the field of architecture, engineering surveys, technical testing and analysis - 2.0%.

Growth rate of market services provided by type of economic activity, compared to January-May 2019, %
(January-May 2020)



High growth was noted in financial services (31.0%) and communication and information services (13.2%).

in all other activities related to the service sector, compared with the same period last year, there is a decrease in growth rates.

A significant decrease in the volume of market services provided was noted for services related to real estate (by 18.3%). At the same time, there was a decrease in accommodation and food services (by 18.0%), healthcare (by 18.0%), rental services (by 15.1%), transport services (by 11.7%), architecture, engineering surveys, technical tests and analysis (by 8.9%), trade services (by 5.3%), and education (by 1.7%).

Despite a significant reduction in the volume of market services provided in the field of transport, their share in the total volume of services remains dominant - 24.4%.

Structure of transport services by types of transport, %
(January-May 2020)



The share of road transport is 47.4%.

The volume of transportation through pipelines in transport services occupies 20.4%.

In turn, the services provided by rail in the total volume of transport services reached 16.3%.

The share of cargo and passenger transportation services by air is fixed at 8.0%, and supporting transport activities - at the level of 7.9%.

An important role in the economic life of each country is played by trade, which carries out the connection between production and consumption, has a significant impact on the volume and structure of production of goods, as well as on improving their assortment and improving quality.

Preliminary data

In January-May 2020, the share of trade services in the total volume of market services provided amounted to 26.4%, which corresponds to 21 217.2 billion soums.

Trade is a sector of the economy that ensures the circulation of goods, their movement from the sphere of production to the sphere of consumption. Within a single country, trade performs a socially necessary function - bringing goods to the consumer. It is divided into wholesale and retail trade.

Over the past period, the share of retail trade amounted to almost three quarters of the total volume of trade services, and more precisely, 64.5%.

Structure of trade services,%
(January-May 2020)

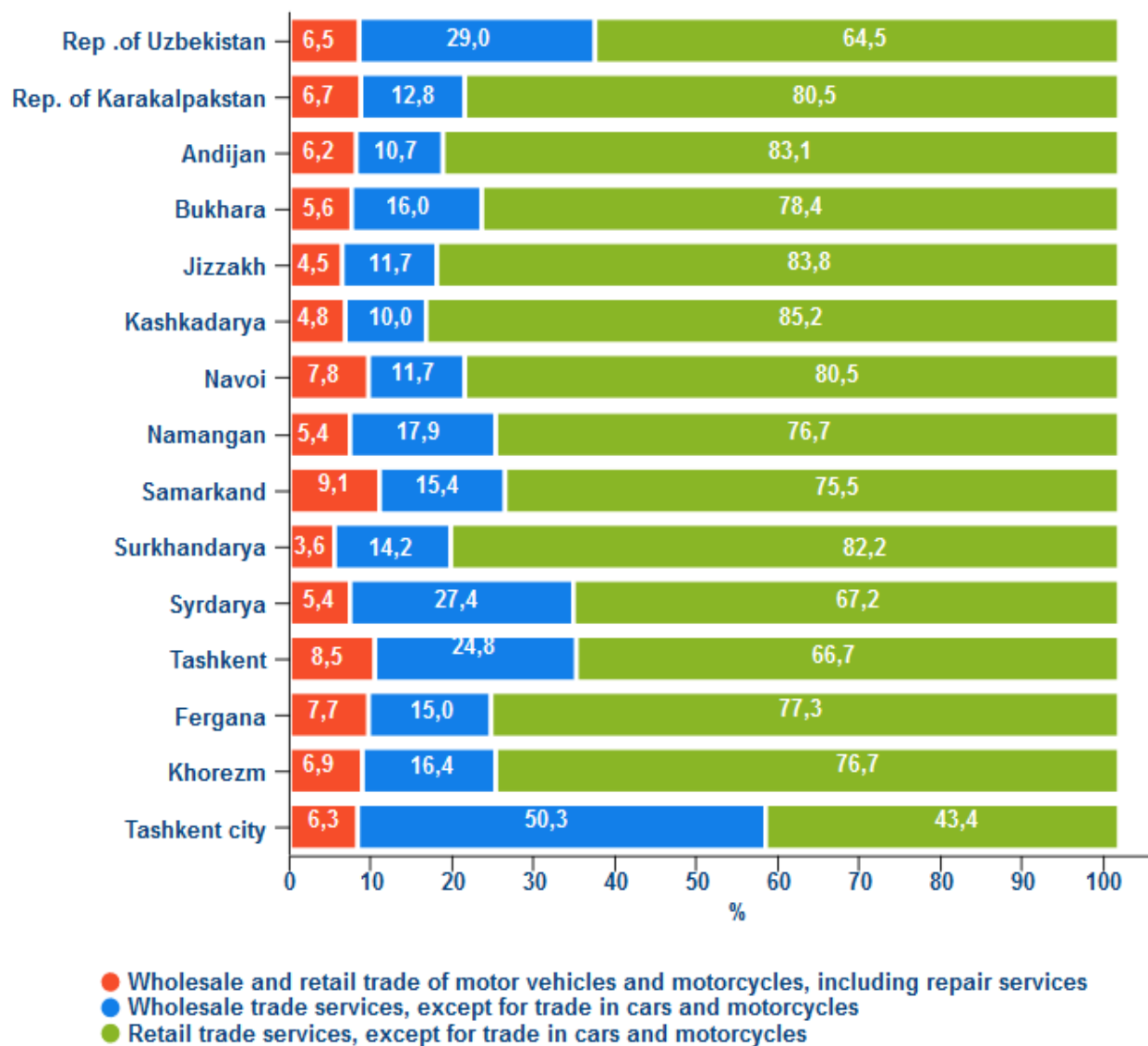


The share of wholesale trade services (except for cars and motorcycles) reached 29.0%. Wholesale and retail trade in motor vehicles and motorcycles, including repair services, in the total volume of trade services amounted to 6.5%.

Preliminary data

Compared with other regions, the largest share of retail services is observed in Kashkadarya (85.2%) Jizzakh (83.8%) and Andijan (83.1%) regions.

Structure of trade services by regions, %
(January-May 2020)



This indicator in Tashkent city is insignificant. Here it amounted to only 43.4%. However, in Tashkent city, the share of wholesale services (except for cars and motorcycles) is quite significant - 50.3%. In Andijan region it was the smallest - 10.7%.

A relatively high share in the wholesale and retail trade in automobiles and motorcycles, including repair services, was noted in Samarkand (9.1%), Tashkent (8.5%), Navoi (7.8%) and Ferghana (7.7%) regions.

The smallest proportion of these services was recorded in Surkhandarya (3.6%), Jizzakh (4.5%) and Kashkadarya (4.8%) regions.

Financial services (January-May 2020)

The volume of financial services was equal to 18 057.0 billion soums.



Their share in the total volume of services amounted to 22.5%.

Compared to the same period of last year

an increase of 5 055.8 billion soums was observed.



Their growth amounted to 31.0%.

The volume of financial services is taken into account by the amount of interest income derived from financial intermediation (in the amount of payment for them), as well as in the form of fees for the services of a financial institution to provide a loan or save a deposit.

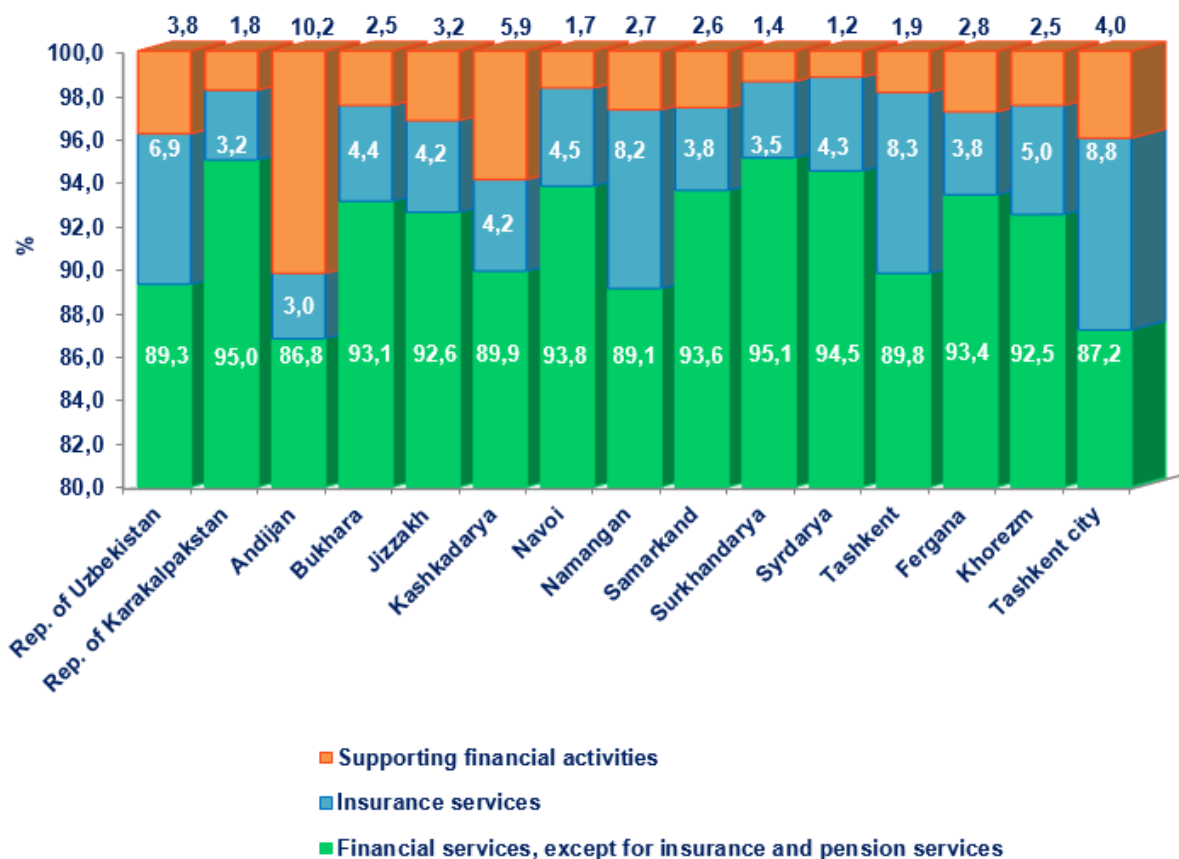
**Structure of
financial
services**
(January-May
2020)



The share of financial services, except for insurance and pension services, occupies 89.3% of the total volume of financial services.

Over the past period, the share of insurance services is fixed in the range of 6.9%.

Supporting financial services and insurance services accounted for only 3.8 % of total financial services.



The share of financial services, except insurance and pension services, was significant in Surkhandarya (95.1%), Syrdarya (94.5%), Navoi (93.8%), Samarkand (93.6%), Fergana (93.4%) regions and the Republic of Karakalpakstan (95.0%).

The lowest rate was recorded in Andijan region (86.8%).

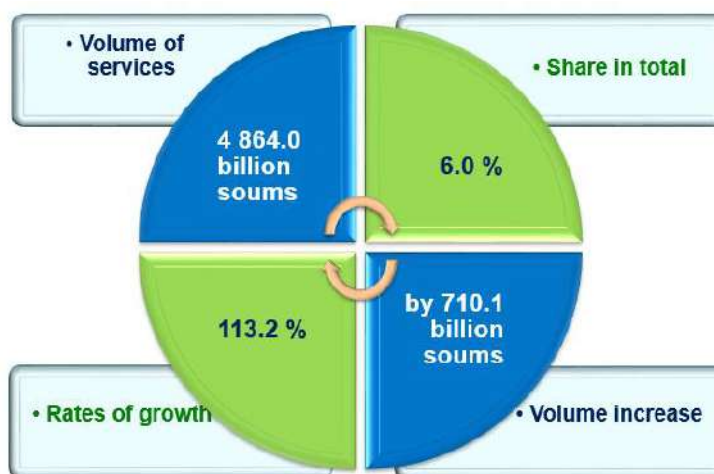
Among the regions in the structure of financial services, the volume of insurance services prevails in Tashkent (8.3%) and Namangan (8.2%) regions, as well as in the city of Tashkent (8.8%).

The lowest indicator for insurance services was noted in Andijan (3.0%), Surkhandarya (3.5%), Samarkand (3.8%) and Fergana (3.8%) regions, as well as in the Republic of Karakalpakstan (3.2%).

The experience of developed countries has shown that the development of ICT directly affects the level of competitiveness of the country, allows you to collect and summarize huge amounts of information, opens up great opportunities for management at a strategic level.

Communication and informatization services

(January-May 2020)



Compared to January-May 2019

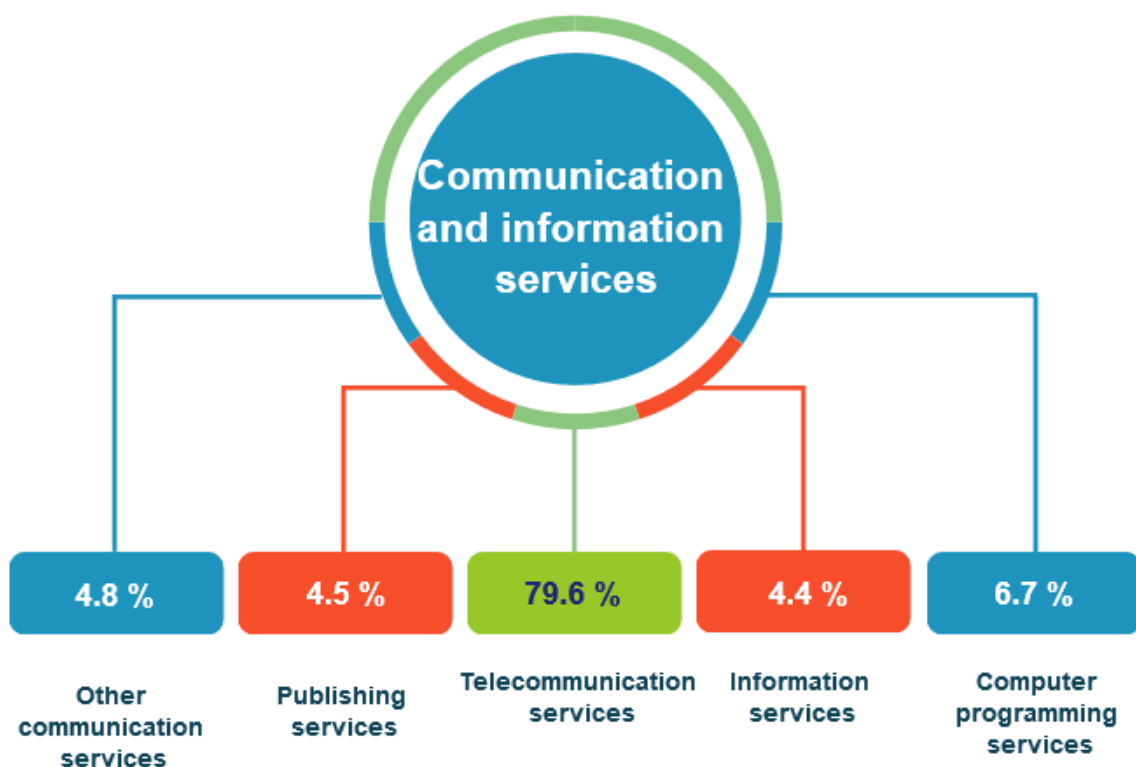
In January-May 2020, the volume of communication and information services was fixed at 4 864.0 billion soums. Compared to the same period last year, the growth rate of this type of service reached 113.2%.

Preliminary data

The share in the total volume of market services provided amounted to 6.0%.

The active use of ICTs is based on a widely branched, equipped with the latest types of equipment and technologies, infrastructure, high personnel potential.

Structure of communication and information services, %
(January-May 2020)



In the volume of communication and informatization services, the largest share falls on telecommunication services (wired and mobile communications services, the Internet, satellite communications services, etc.). Their share was 79.6%.

Computer programming services, consulting and other related services reached 6.7%, other communication services - 4.8%, publishing services - 4.5%, information services - 4.4% of the total communication and information services.

Preliminary data

It is known that providing citizens with quality and affordable education is a task that largely determines the development of society, its future.



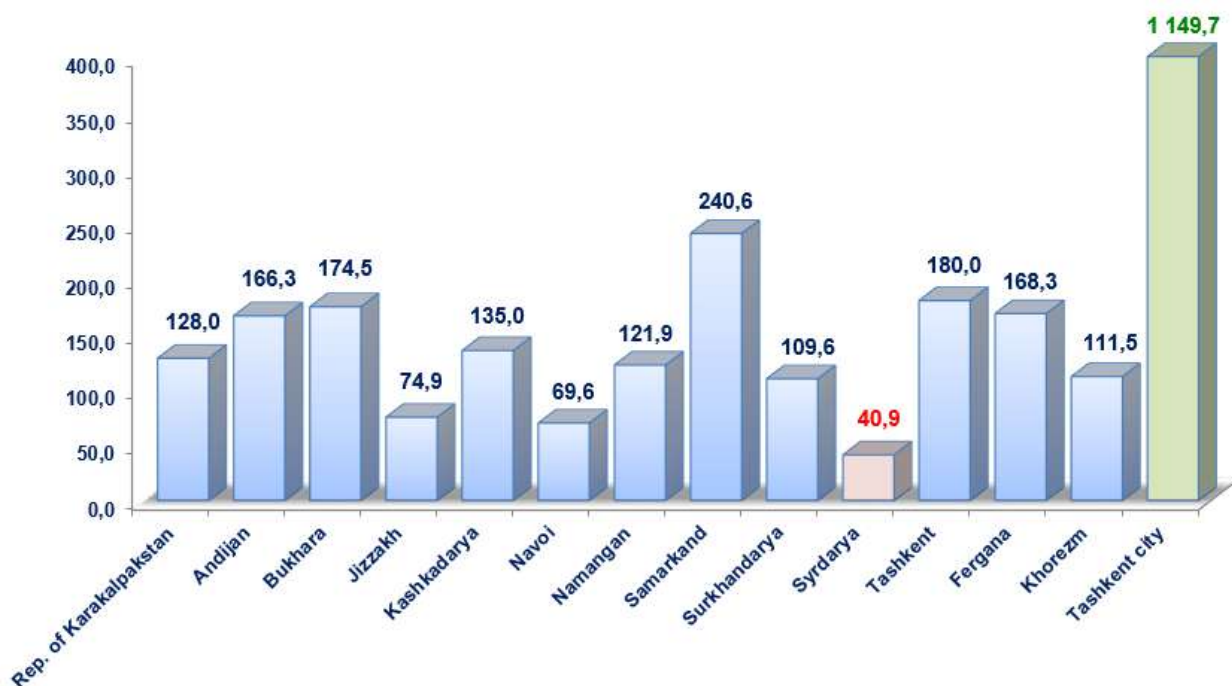
Educational services (January-May 2020)



In January-May 2020, the volume of educational services reached 2 870.8 billion soums, or 3.6% of the total volume of market services provided. Compared to the same period last year, the growth rate was 98.3%.



Volume of educational services by region, billion soums (January-May 2020)



Preliminary data

The largest volume of educational services was recorded in Samarkand (240.6 billion soums), Tashkent (180.0 billion soums), Bukhara (174.5 billion soums), Fergana regions (168.3 billion soums) and Tashkent city (1 149.7 billion soums).

The lowest indicators were recorded in Syrdarya (40.9 billion soums), Navoi (69.6 billion soums), Jizzakh (74.9 billion soums), Surkhandarya (109.6 billion soums) and Khorezm (111.5 billion soums) regions.

The volume of accommodation services includes the cost of services for providing places for short-term accommodation (hotels, hotels, motels and other places to stay).

Accommodation and food services (January-May 2020)

Compared to the same period last year, the growth rate of accommodation and food services amounted to only 82.0%, and their volume was equal to 2 240.5 billion soums.

Over the past period, their share in the total volume of market services rendered totaled 2.8%.



The volume of services for the provision of food and beverages – the cost of turnover, which includes, in addition to the realized overlay, the cost of products used in cooking and sold without processing.

Structure of accommodation and food services (January-May 2020)



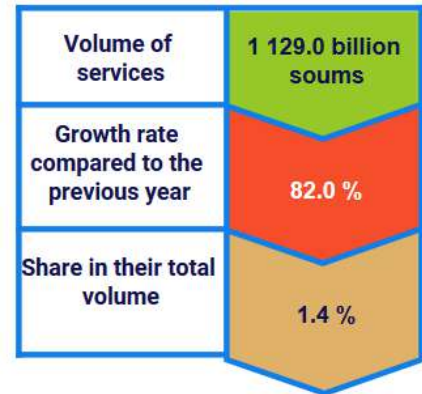
In January-May 2020, the share of accommodation services amounted to 18.4%.

The volume of healthcare services is the cost of market services provided for various types of medical care and sanitary services by healthcare institutions, as well as medical organizations and enterprises, dental, physiotherapeutic, homeopathic clinics, cosmetology hospitals, drug treatment outpatient clinics, laboratories and sanitary-epidemiological institutions .

Services in the field of health
(January-May 2020)

In January-May 2020, the volume of health services was equal to 1 129.0 billion soums. In the total volume of services, their share was 1.4%.

Compared with the same period last year, the growth rate was 82.0%.



Comparison of the share of regions in the total volume of health services by region, %



Preliminary data

The share of Tashkent city prevails in the total volume of health services - 44.0%. Along with this, a relatively high proportion was recorded in Tashkent (9.7%), Fergana (6.8%), and Samarkand (5.8%) regions.

This indicator is insignificant in such regions as Syrdarya (1.6%), Navoi (2.2%), Jizzakh (2.3%), Surkhandarya (3.0%) and Khorezm regions (3.2%), as well as in the Republic of Karakalpakstan (2.1%).

The production of services by type of economic activity is differentiated depending on the level of income, tastes and preferences of consumers.

Structure of market services provided by region, %

(за январь-май 2020 года)



In the total volume of services, the share of the city of Tashkent is the most significant - 37.5%. This is due to the fact that the real incomes of the population are higher than in other regions.

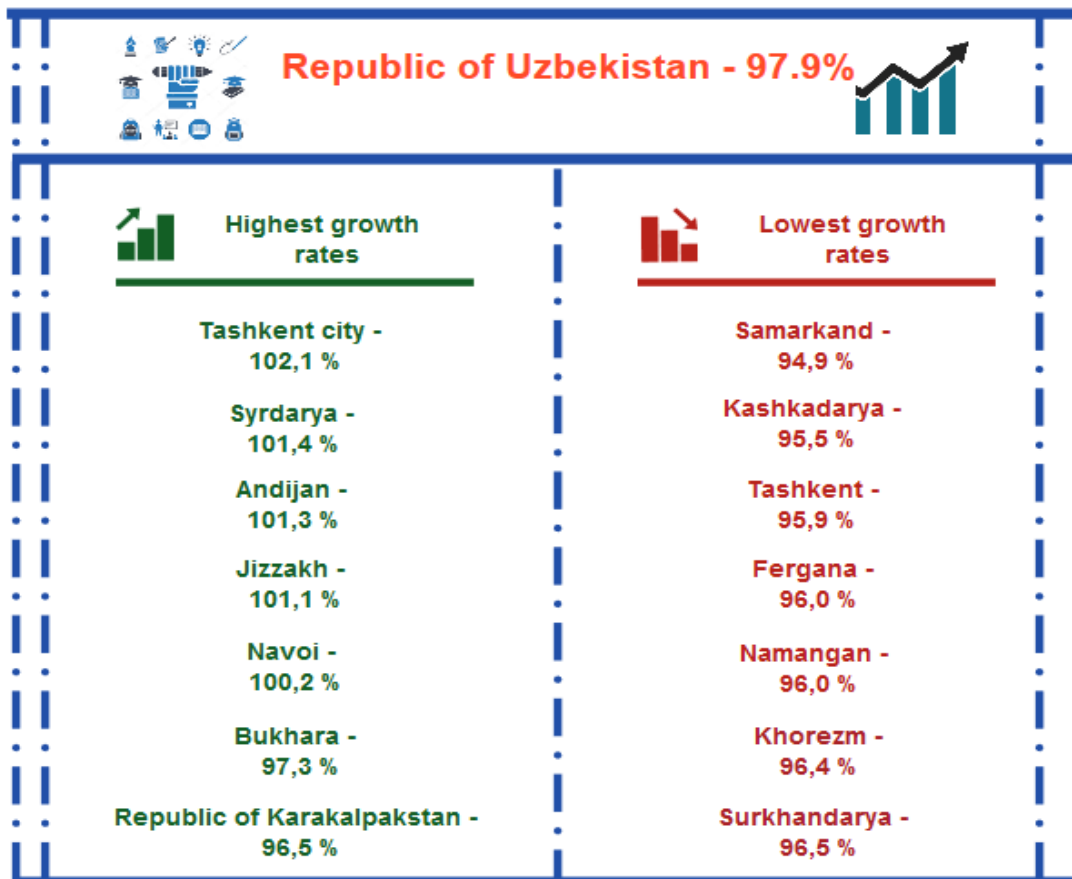
Also, the largest share was recorded in Tashkent (7.2%), Samarkand (6.1%), Fergana (5.8%) and Andijan (5.2%) regions.

The lowest indicators of the service sector were noted in Syrdarya (1.4%), Jizzakh (2.2%), Navoi (2.5%), Khorezm (2.9%) regions and the Republic of Karakalpakstan (2.8%).

For information: in January-May 2019, the share of the city of Tashkent in the total volume of market services provided amounted to 35.5%.

The share of the Syrdarya region was the smallest - 1.3%.

**Growth rate of market services provided by region,
% of the previous year
(January-May 2020)**



Over the past period, relatively high growth rates were noted in Syrdarya (101.4%), Andijan (101.3%) regions and the city of Tashkent (102.1%).

A decrease in growth rates was observed in Samarkand (by 5.1%), Kashkadarya (by 4.5%), Tashkent (by 4.1%), Fergana and Namangan (by 4.0%) regions.

Preliminary data

It is known that the prospects for socio-economic development of modern Uzbekistan largely depend on the rational use of national and local interests of all the resources of each economic district and region of the republic.

During the survey period in the context of regions, the city of Tashkent had a huge impact on the increase in the total volume of market services rendered. Compared to the same period last year, the volume of services in this region increased by 3 612.0 billion soums and reached 30 134.8 billion soums.

Key indicators of production of services by region
(January-May 2020)

	Volume, billion soums	Growth rate compared to the previous year, %	Volume per capita, thousand soums
Republic of Uzbekistan ^{*)}	80 345.0	97.9	2 365.1
Republic of Karakalpakstan	2 240.9	96.5	1 178.8
<i>regions:</i>			
Andijan	4 160.3	101.3	1 327.6
Bukhara	3 337.1	97.3	1 732.2
Jizzakh	1 766.8	101.1	1 275.4
Kashkadarya	3 481.5	95.5	1 059.2
Navoi	2 041.8	100.2	2 044.2
Namangan	3 011.5	96.0	1 069.3
Samarkand	4 880.8	94.9	1 256.3
Surkhandarya	2 841.3	96.5	1 078.3
Syrdarya	1 117.8	101.4	1 318.1
Tashkent	5 804.8	95.9	1 969.9
Fergana	4 686.3	96.0	1 246.7
Khorezm	2 299.9	96.4	1 230.4
Tashkent city	30 134.8	102.1	11 683.3

^{*)} including unallocated volumes by region

Preliminary data

Along with this, relatively high rates were observed in Tashkent (5 804.8 billion soums), Samarkand (4 880.8 billion soums), Fergana (4 686.3 billion soums) and Andijan (4 160.3 billion soums) regions.

Key indicators of production of services per capita

In January-May 2020, the volume of market services provided per capita reached 2 365.1 thousand soums.

Compared with the same period last year, the growth rate was 96.1%.

Volume of market services provided per capita -
2 365.1 thousand soums

Compared to January-May 2019



It is known that, the level of development of the service sector provides territorial and social mobility of the population, the development of new economic territories, increasing production efficiency and consumption of material goods.

The development of the service sector is one of the most important conditions for the formation of a market economy with a social orientation. The positive results of the country's market transformations are inextricably linked to the further development of the service sector, increasing its role in solving the most important social and economic problems of society's development.

Department of Services Statistics
71-230-80-59