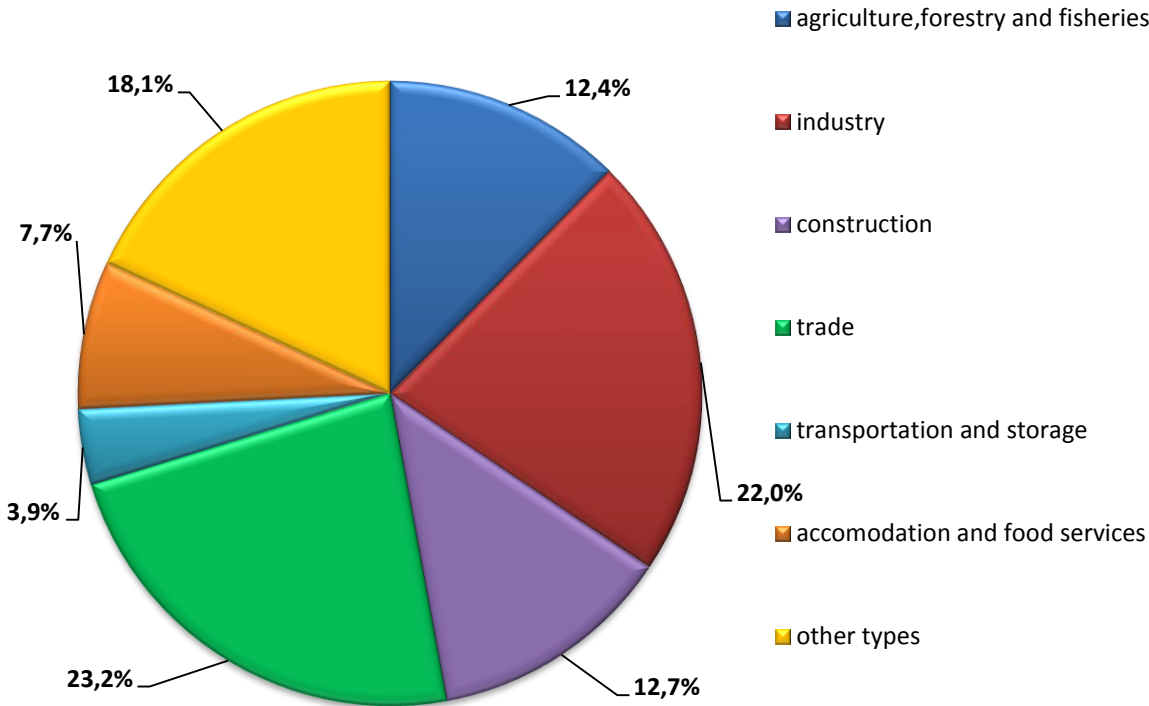


## SMALL BUSINESS

In January-June of 2018, 25,9 thousand new small enterprises and micro-firms (without dehkhan farms and farms) were re-established, which is 8,6% more than in the same period in 2017.

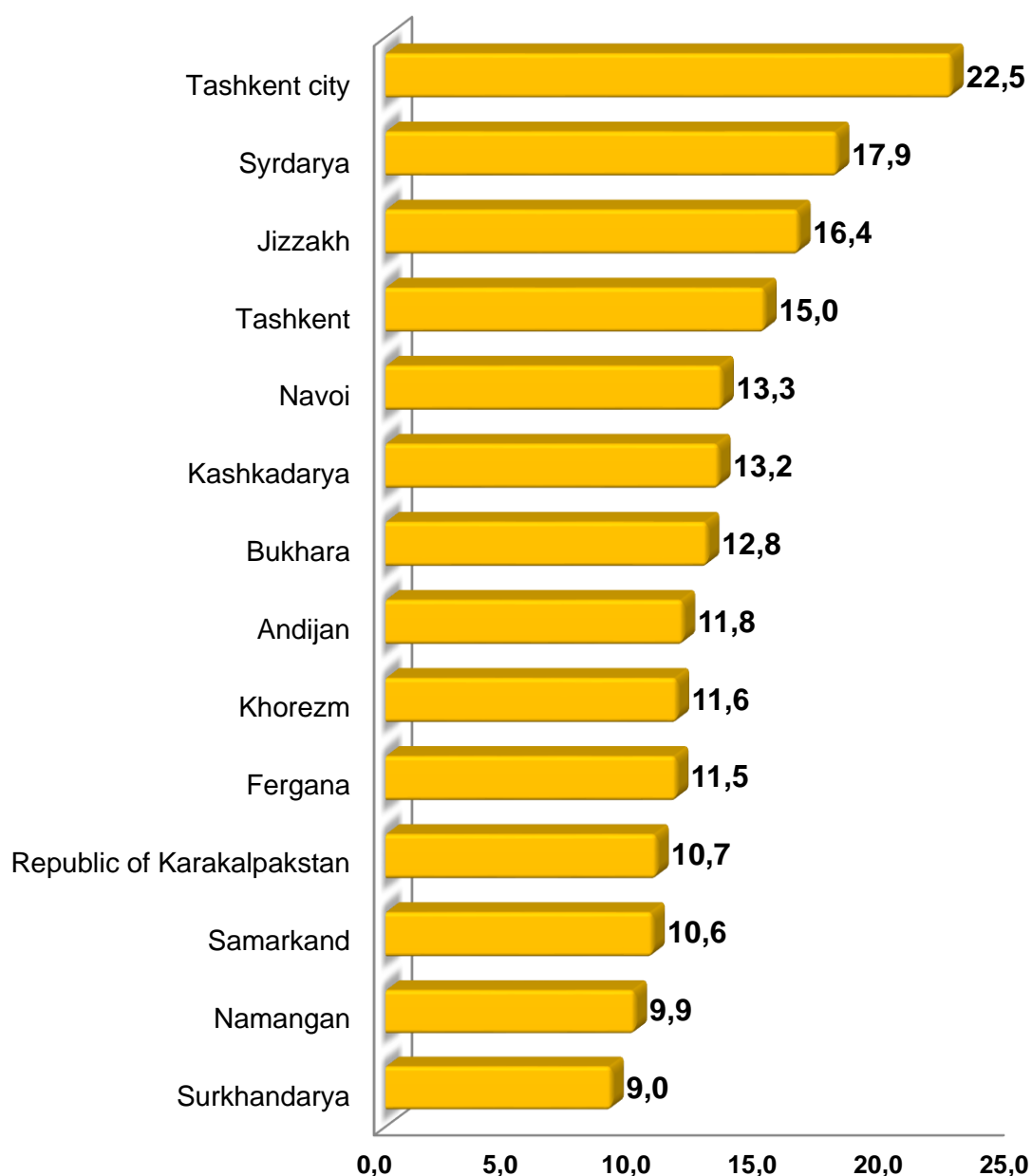
The largest number of small enterprises and micro firms was formed in the sphere of trade (23,2%), industries (22,0%), construction (12,7%), agriculture, forestry and fisheries (12,4%), accommodation and food services (7,7%), transportation and storage (3,9%).

**Share of newly created small enterprises and micro-firms by types of economic activity for January-June 2018**



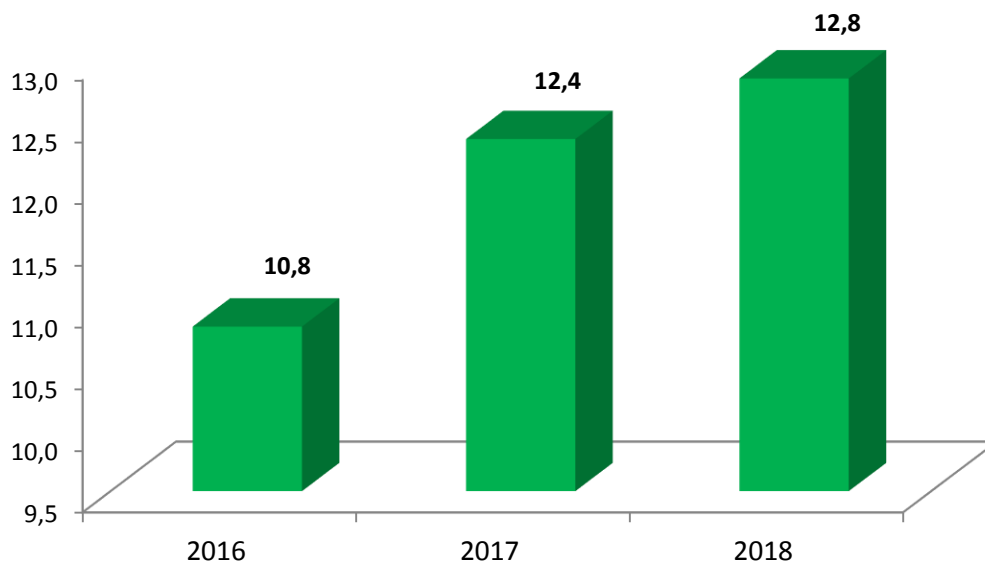
**The number of small businesses (per 1000 population, units) by region in**

### January-June 2018.



In 2018, in the regional context, the largest indicator of the number of small businesses (per 1000 population, units) was in the city of Tashkent – 22,5 units, in the Syrdarya region – 17,9 units, in the Jizzakh region – 16,4 units. In the Tashkent region, this indicator was equal to 15,0 units, in the Navoi region 13,3 units. and Kashkadarya region of 13,2 units. In the Bukhara, Andijan, Khorezm, Fergana regions, the Republic of Karakalpakstan and the Samarkand region, this indicator was noted at an average level, in the range of 10-13 units. At a low level, this figure is in Namangan – 9,9 units. and Surkhandarya regions – 9,0 units.

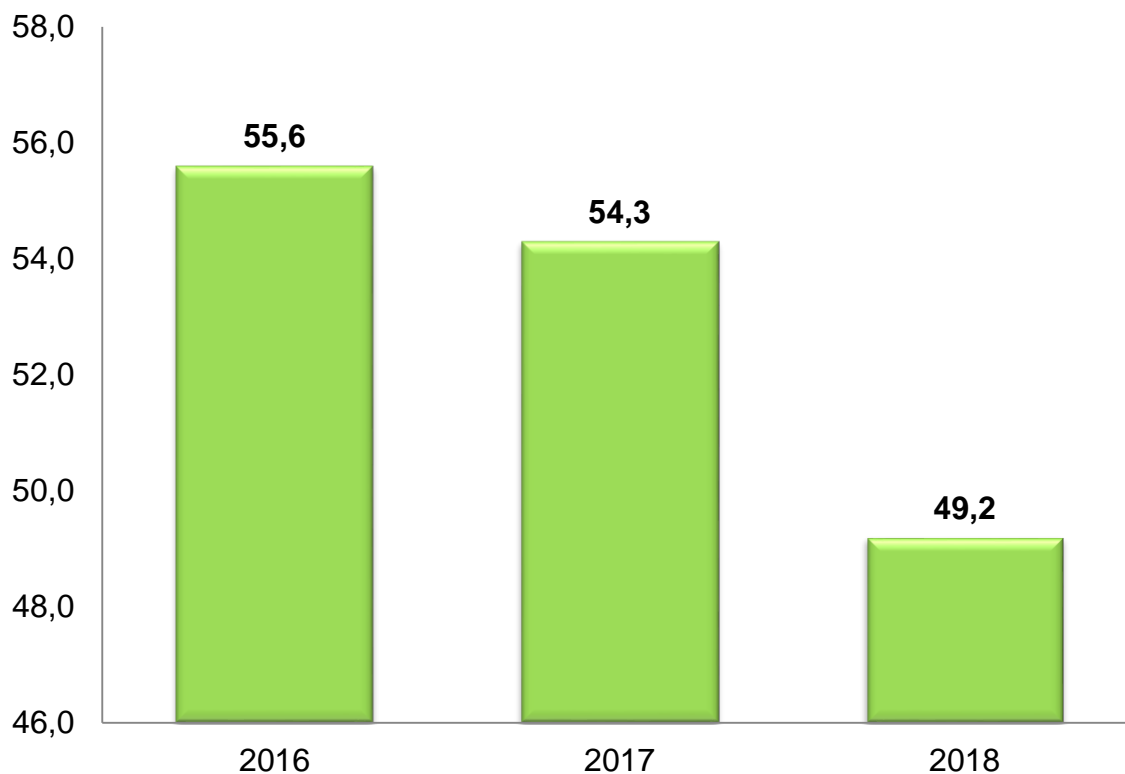
### The number of small businesses (per 1000 population, units) for January-June.



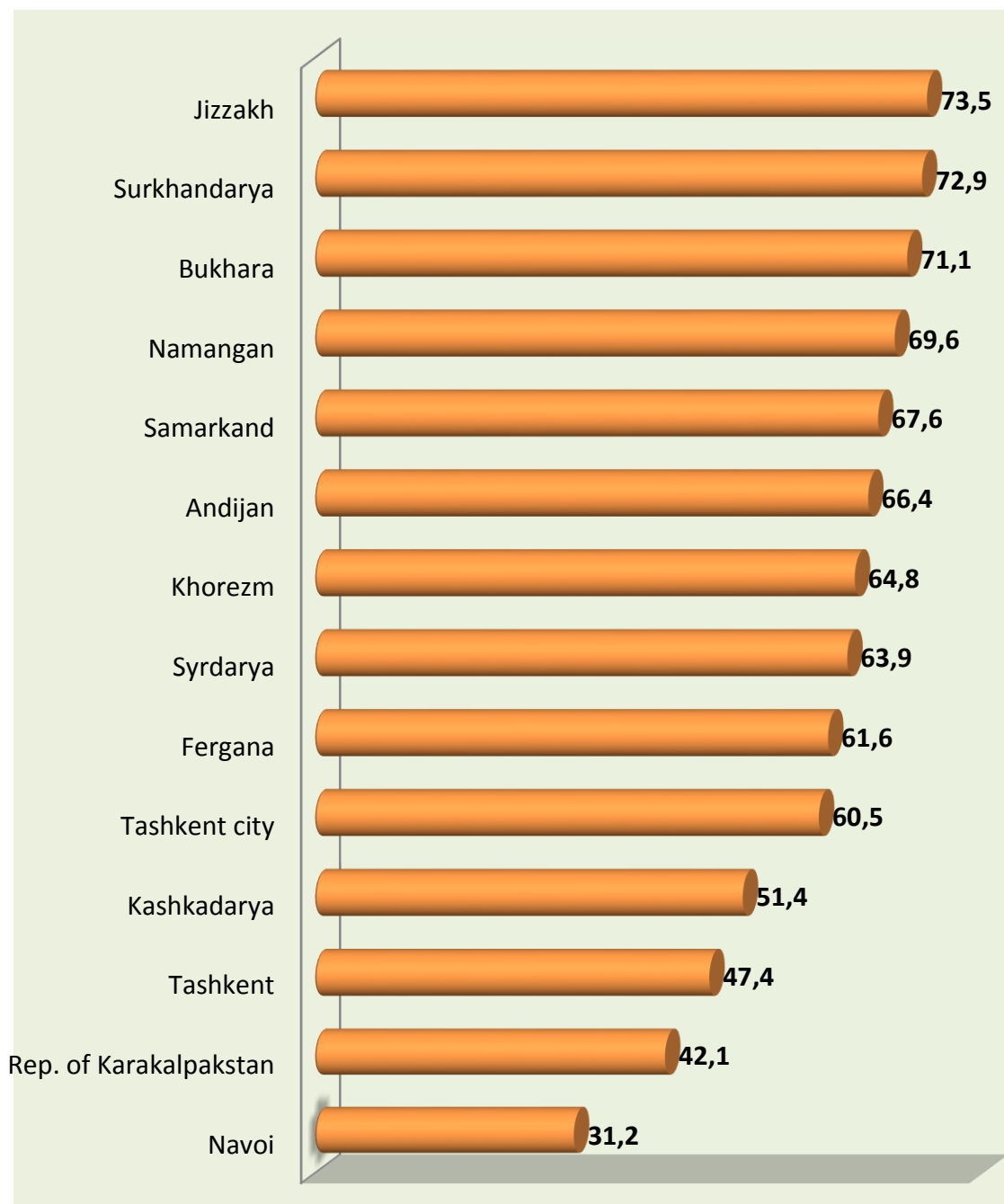
If in January-June 2016 the number of small business entities (per 1000 population, units) was 10,8 units, in 2017 - 12,4 units, then in 2018 this indicator reached 12,8 units, which is 2 units. higher than in 2016.

In January-June of 2018, the share of small business in the GDP was 49,2% (54,3% in January-June 2017). This decrease is due to the increase in the share of large enterprises in the GDP structure.

**The dynamics of the decline in the share of small business in GDP in January-June, %**



**The share of small business in the GRP for  
January-June 2018, %**



Regionally, the largest share of small business in the GRP falls on the Jizzakh (73,5%), Surkhandarya (72,9%), Bukhara (71,1%) and Namangan (69,6%). In Navoi region this indicator remains low and is equal to 31,2%.

**The share of small business by region in terms of economic sectors  
in January-June 2018, %**

	<i>Industry</i>	<i>Construction</i>	<i>Services</i>
<b>Republic of Uzbekistan</b>	<b>31,1</b>	<b>67,9</b>	<b>55,2</b>
Republic of Karakalpakstan	13,7	84,2	59,3
<i>regions:</i>			
Andijan	20,9	97,5	72,2
Bukhara	40,5	82,1	74,2
Jizzakh	60,8	98,3	70,0
Kashkadarya	20,2	83,9	71,0
Navoi	12,9	62,1	62,7
Namangan	63,7	94,2	70,9
Samarkand	52,4	98,8	75,0
Surkhandarya	41,3	81,8	72,9
Syrdarya	42,8	95,0	64,2
Tashkent	17,8	78,4	74,5
Fergana	32,1	93,9	74,2
Khorezm	31,9	89,6	69,1
Tashkent city	68,0	72,7	49,9

In the regional context, the largest share of small business in industry was registered in Tashkent (68,0%), Namangan (63,7%) and Jizzakh (60,8%) regions.

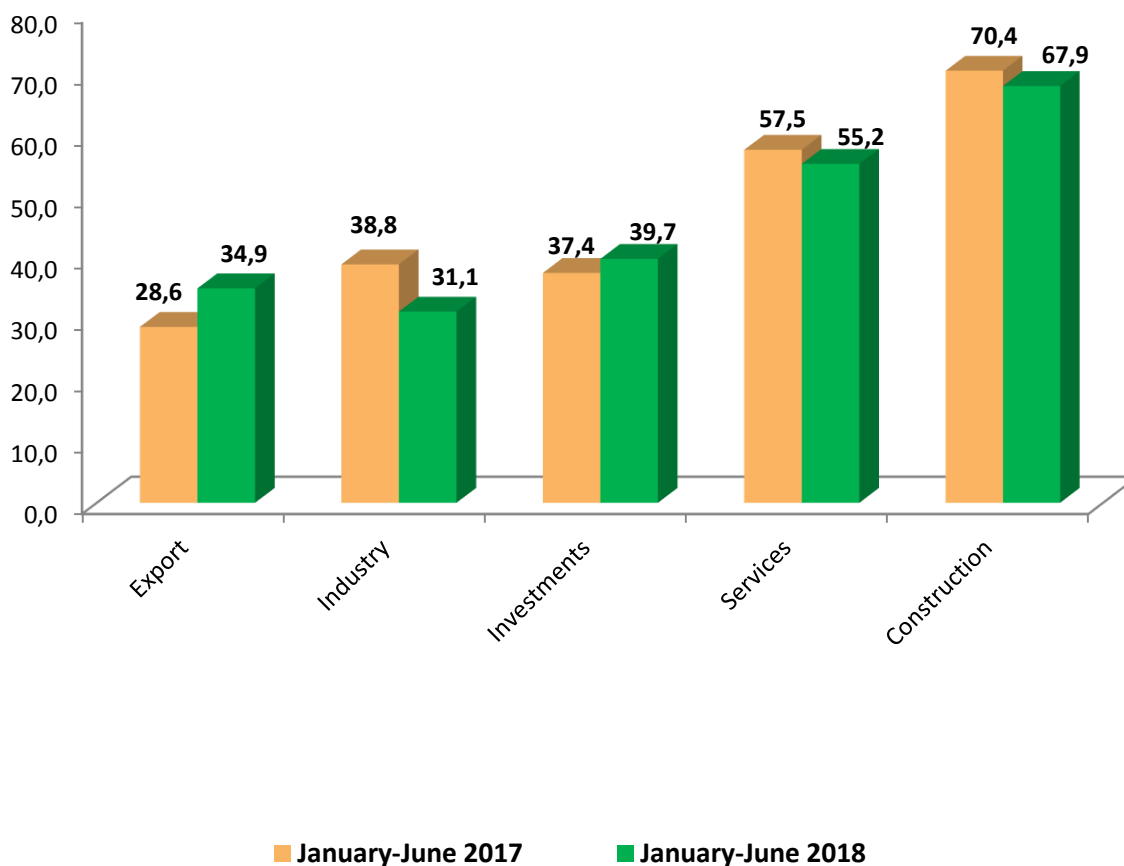
In construction - in Samarkand (98,8%), Jizzakh (98,3%), Andijan (97,5%) and Syrdarya (95,0%) regions.

In the sphere of services - in Samarkand (75,0%), Tashkent (74,5%), Fergana and Bukhara (74,2%), Surkhandarya (72,9%), Andijan (72,2%).

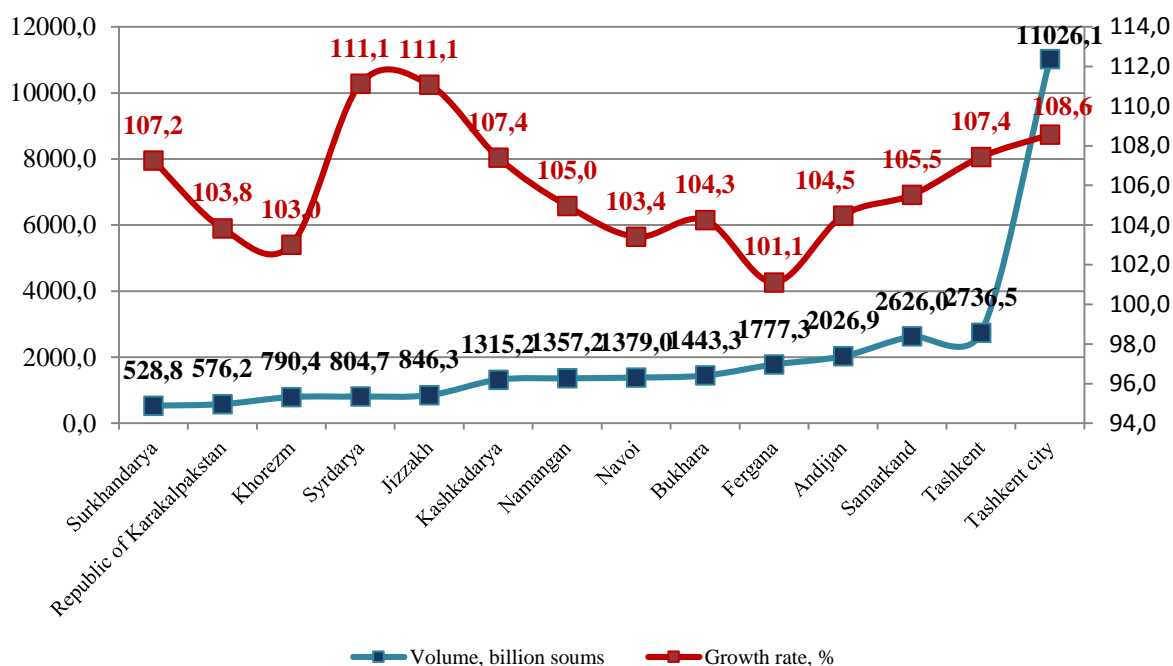
By subjects of small business in January-June 2018:

- produced industrial products for 29234,0 billion soums (31,1% of total industrial production), or 106,6% against the level of January-June 2017;
- investments in the amount of 16360,6 billion soums (39,7% of the total volume of the republic's investments), or 123,6% to the level of January-June 2017;
- completed construction work for 14659,3 billion soums (67,9% of the total construction work), or 108,6% to the level of January-June 2017;
- services were rendered (rendered) to 36755,4 billion soums (55,2% of the total volume of services), or 97,8% to the level of January-June 2017;
- 88,0% of the total volume of retail trade turnover was formed, amounting to 55253,6 billion soums (an increase of 2,4%);
- exports of goods (commodities and services) by 2723,3 million US dollars (34,9% of total exports), which is 1022,8 million US dollars, or 60,1%, more than 2017;
- the growth of freight turnover of motor transport by 4,3% (79,7% of the total volume of freight turnover);
- the growth of passenger turnover was ensured by 2,6% (95,1% of the total volume of passenger turnover).

**Share of small business**  
*(% of total volume)*

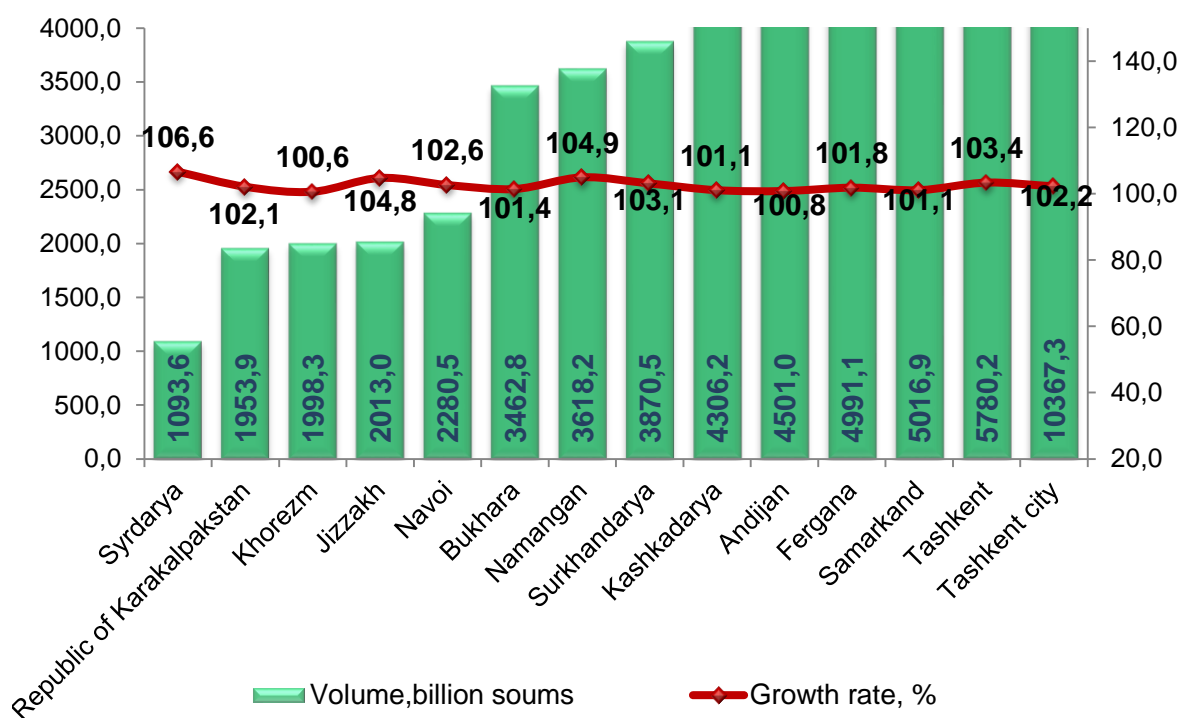


### Volume and rates of production of industrial products of small business (business) by regions for January-June 2018



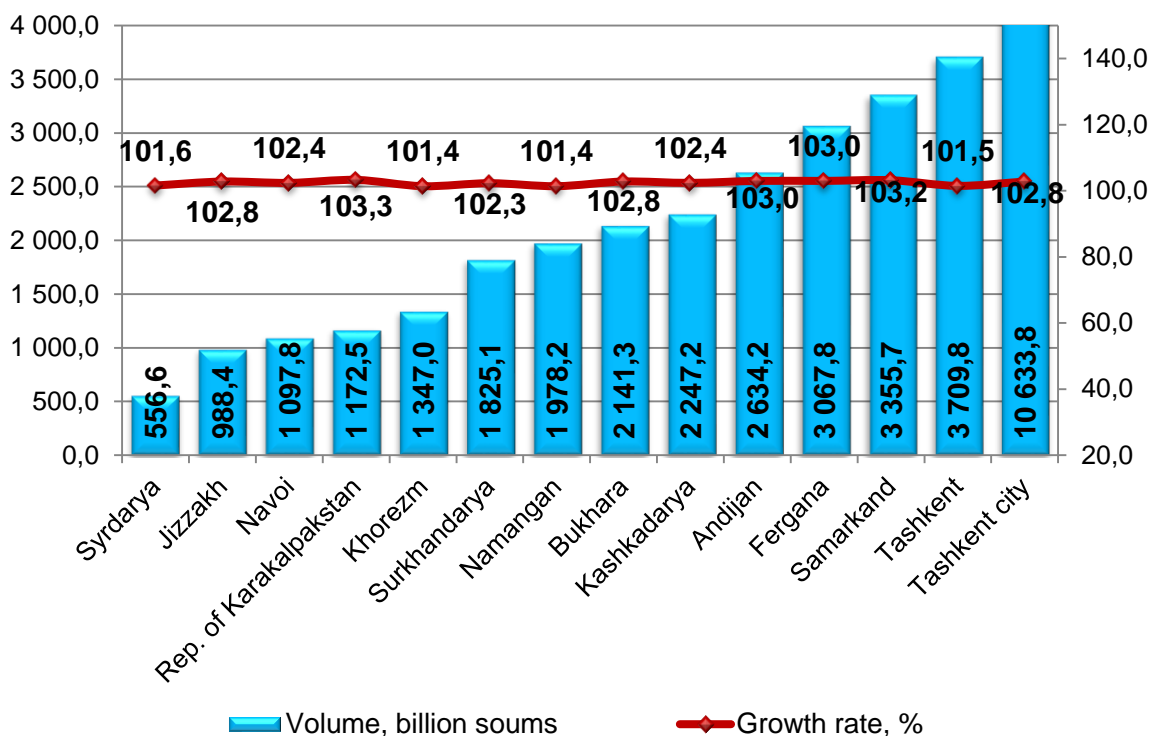
Regionally, the largest volume of industrial production is in Tashkent city (11026,1 billion soums), Tashkent (2736,5 billion soums), Samarkand (2626,0 billion soums) and Andijan (2026,9 billion soums) regions. In the Republic of Karakalpakstan (576,2 billion soums) and Surkhandarya (528,8 billion soums), this volume of industrial production remains low.

### The volume and rates of retail turnover of small business (business) by regions for January-June 2018



Tashkent city (10367.3 billion soums), Tashkent (5780.2 billion soums), Samarkand (5016.9 billion soums), Fergana (4,991.1 billion soums) and Andijan (4501,0 billion soums) regions.

**The volume and growth rates of small business (business) in the service sector by region in January-June 2018 (billion soums)**



In the regional context, the largest volume of services was noted in Tashkent city (10633,8 billion soums), Tashkent (3709,8 billion soums), Samarkand (3355,7 billion soums), Fergana (3067,8 billion soums) and Andijan (2634,2 billion soums) regions.

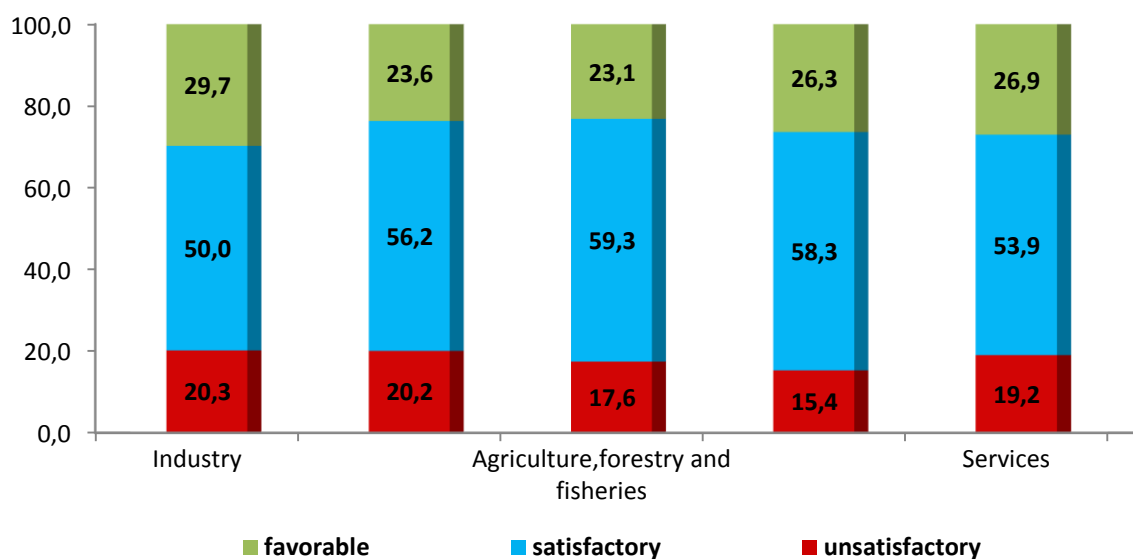
In the second quarter of 2018, a sample survey of the activities of newly established small enterprises and microfirms was carried out by types of economic activity, in which more than 740 respondents took part.

According to the survey, the economic situation is considered favorable 23,6% and satisfactory – 56,2% of enterprises engaged in construction, in the sphere of trade – 26,3% and 58,3%, services – 26,9% and 53,9% , agriculture, forestry and fisheries – 23,1% and 59,3%, industry – 29,7% and 50,0%.

The number of pessimists regarding the assessment of the current economic situation in industry was 20,3%, construction – 20,2%, agriculture, forestry and fisheries – 17,6%, services – 19,2%, trade – 15,4% .

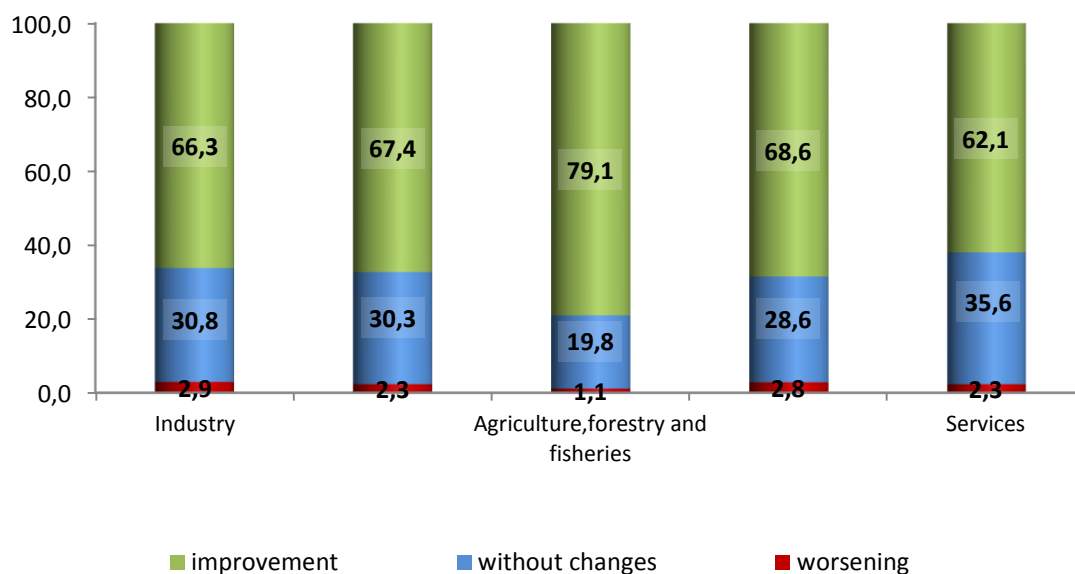


### Estimation of the economic situation in the II quarter of 2018, %



66,3% of industrial enterprises, 68,6% of trade, 62,1% of services, 79,1% of agriculture, forestry and fisheries and 67,4% of construction are expected to **improve the economic** situation in the next three months.

### Estimation of the outlook for changes in the economic situation for the next three months, %



An analysis of the results of the survey of newly created small enterprises and micro firms showed that the measures taken to improve the business environment in entrepreneurship contribute to the respondents' confidence in the positive assessment of the economic situation in the short term.