

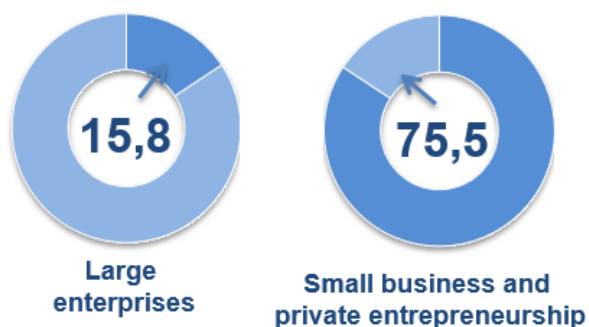
VII. CONSUMER MARKET

SECTION 1. RETAIL TRADE

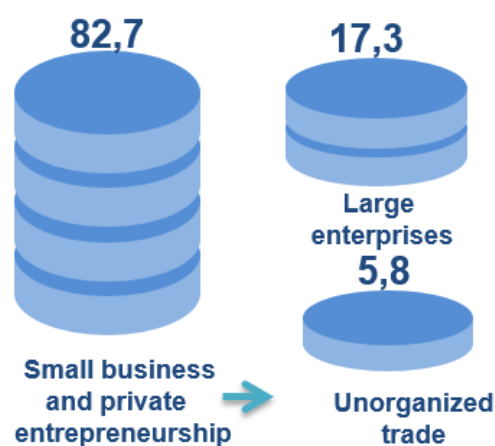
In January-June 2020, the volume of retail trade amounted to 91,251.9 billion soums, or increased by 0.7% compared to the same period in 2019. The retail trade turnover of large enterprises increased by 22.5% and amounted to 15 754.5 billion soums, the share of retail trade - 17.3%.

The retail trade turnover of small and private businesses, according to statistical calculations, reached 74,497.5 billion soums and, compared to the same period in 2019, decreased by 2.9%. The share of this sector in the republic in the retail trade turnover reached 82.7%.

Structure of retail trade turnover, trillion soums



Structure of retail trade turnover, in %

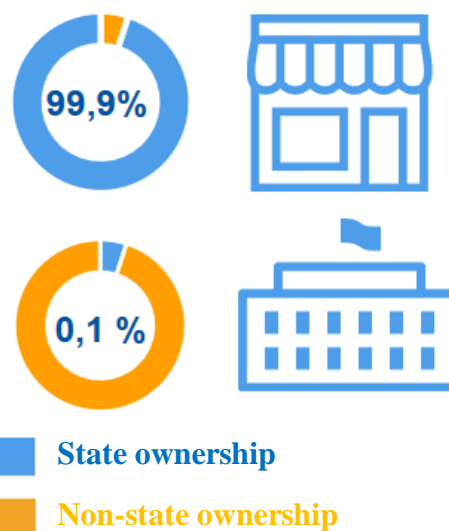


Share of retail trade turnover by ownership in the Republic of Uzbekistan (for January-June 2020)

The structure of retail trade turnover by state and non-state sectors for January-June 2020 is characterized by the data presented below.

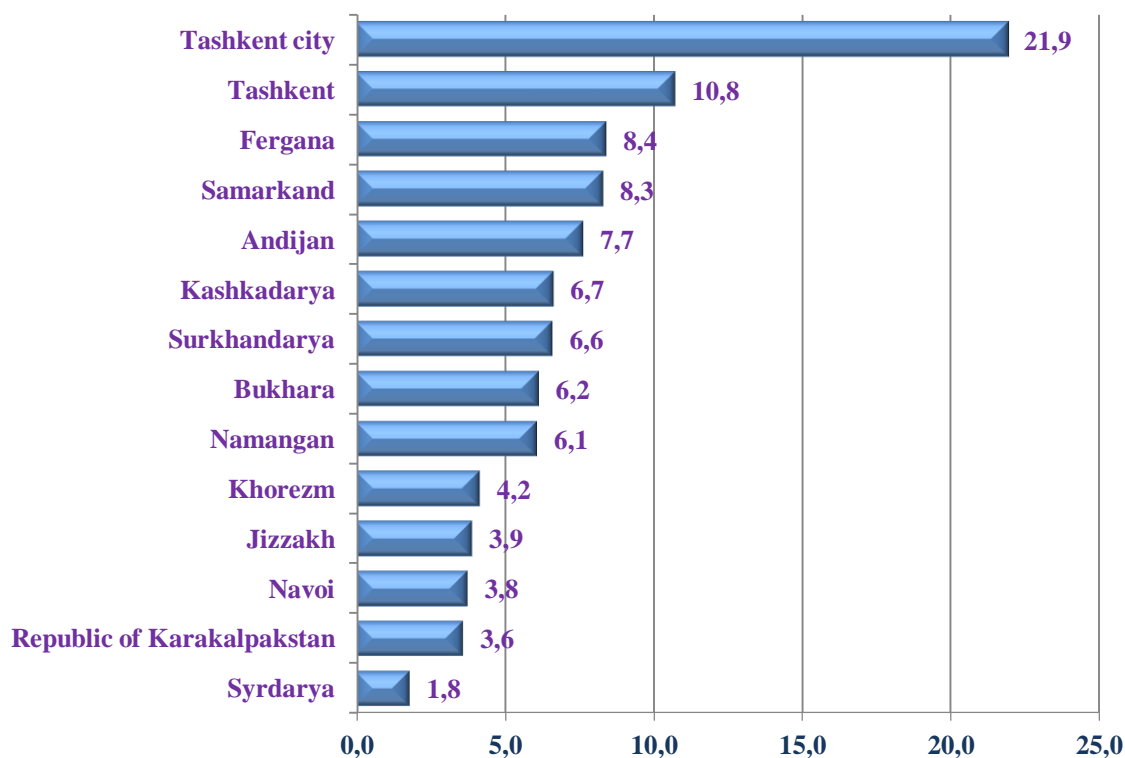
State ownership - 79.2 billion soums, the share of the total was 0.1%.

Non-state ownership - 91,172.7 billion soums, the share of the total was 99.9%.



The highest share in the total volume of retail turnover was noted in Tashkent and it amounted to 21.9%, Tashkent - 10.8%, Samarkand - 8.3%, Andijan - 7.7% and Fergana regions - 8.4%. The lowest specific weight was recorded in the Syrdarya region - 1.8%, the Republic of Karakalpakstan - 3.6% and Navoi region - 3.8%.

Share based on the results of retail turnover by territories, %
(for January-June 2020)



In January-June 2020, the growth rate of retail turnover for large trading enterprises amounted to 122.5%. The largest increase was noted in Tashkent region (by 104.5%), Tashkent city (by 103.7%), Navoi region (by 102.7%).

In the structure of the republic's retail trade turnover, a significant share is noted in the city of Tashkent, which is 21.9%, or 20,018.5 billion soums. And also in the structure of retail trade turnover the smallest share was recorded at the level of 1.8%, or 1,661.3 billion soums, which was noted in the Syrdarya region.

Compared to the corresponding period of last year, the Kashkadarya, Surkhandar and Khorezm regions and the Republic of Karakalpakstan show a decrease in growth rates in retail trade.

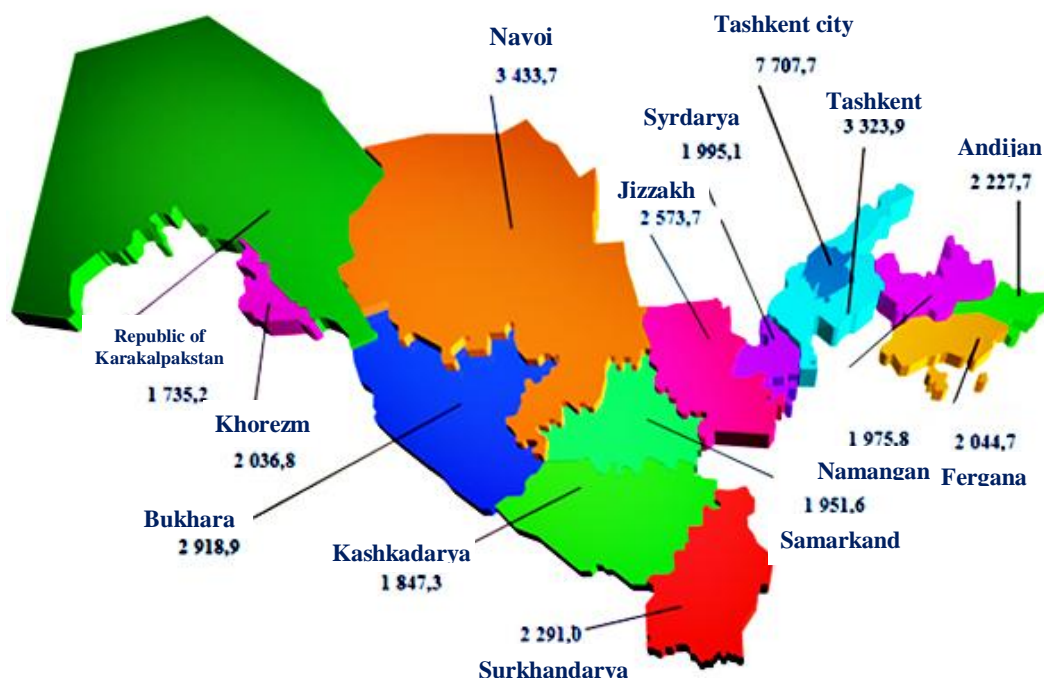
Retail turnover

(for January-June 2020, including catering)

	<i>Total</i>		<i>Per capita</i>	
	<i>billion soums</i>	<i>in% to January-June 2019</i>	<i>thousand soums</i>	<i>in% to January-June 2020</i>
Republic of Uzbekistan	91 251,9	100,7	2 680,1	98,8
Republic of KARAKALPAKSTAN	3 304,1	98,8	1 735,2	97,3
<i>regions:</i>				
Andijan	6 996,2	100,3	2 227,7	98,3
Bukhara	5 628,2	100,3	2 918,9	98,9
Jizzakh	3 574,4	100,2	2 573,7	98,0
Kashkadarya	6 079,1	97,2	1 847,3	95,3
Navoi	3 436,8	102,7	3 433,7	100,9
Namanagan	5 577,2	100,1	1 975,8	98,0
Samarkand	7 599,6	100,6	1 951,6	98,6
Surkhandarya	6 050,4	95,7	2 291,0	93,6
Syrdarya	1 661,3	100,3	1 955,1	98,4
Tashkent	9 811,6	104,5	3 323,9	102,9
Fergana	7 702,7	100,2	2 044,7	98,4
Khorezm	3 811,9	92,2	2 036,8	90,7
Tashkent city	20 018,5	103,7	7 707,7	100,8

Retail turnover, including the turnover of catering enterprises, per capita decreased by 1.2% and amounted to 2 680.1 thousand soums (in January-June 2019 - 2 376.1 thousand soums). The highest per capita trade turnover was noted in Tashkent (7 707.7 thousand soums), Tashkent (3 323.9 thousand soums) and Navoi (3 433.7 thousand soums) regions, the lowest - in the Republic of Karakalpakstan (1 735.2 thousand soums), Kashkadarya (1847.3 thousand soums) and Samarkand (1 951.6 thousand soums) regions.

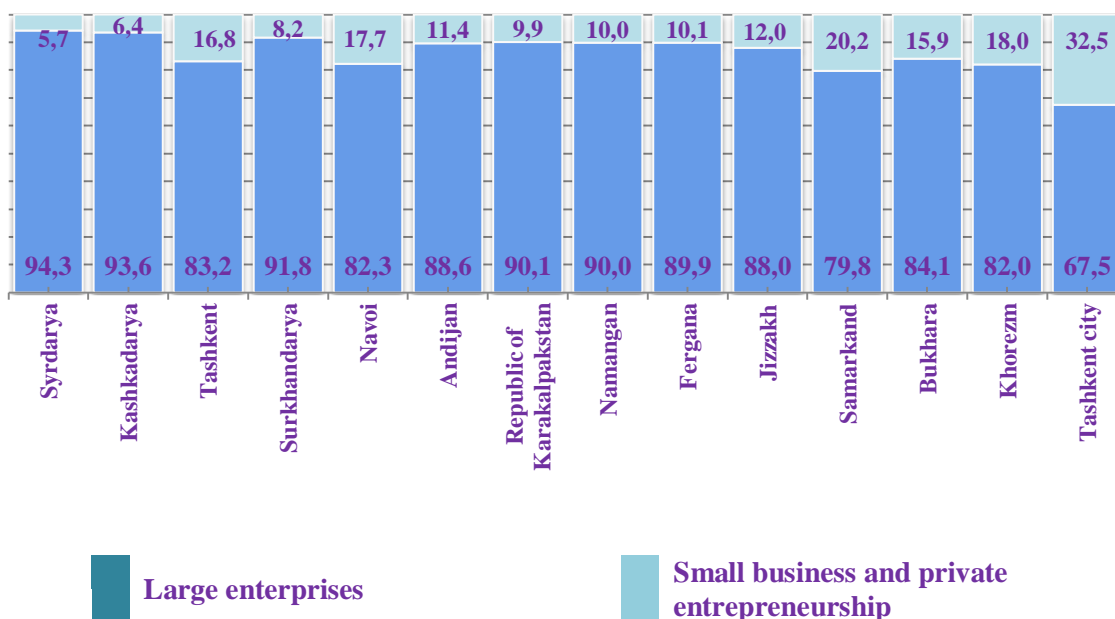
Average per capita indicators of retail turnover
(for January-June 2020, ths. soums)



In January-June 2020, the share of trade turnover of public catering enterprises in the structure of retail trade turnover amounted to 2.4%, reaching 2,222.5 billion soums and decreased, compared to the same period in 2019, by 12.9%. Of these, 80.1% of the trade turnover falls on the share of small businesses.

In the structure of trade turnover of public catering enterprises, the share of trade turnover of large enterprises is 19.9% of the total sales, while the main share of large enterprises was observed in the Tashkent city (45.0%), Tashkent (10.3%) and Bukhara (6.6 %) regions.

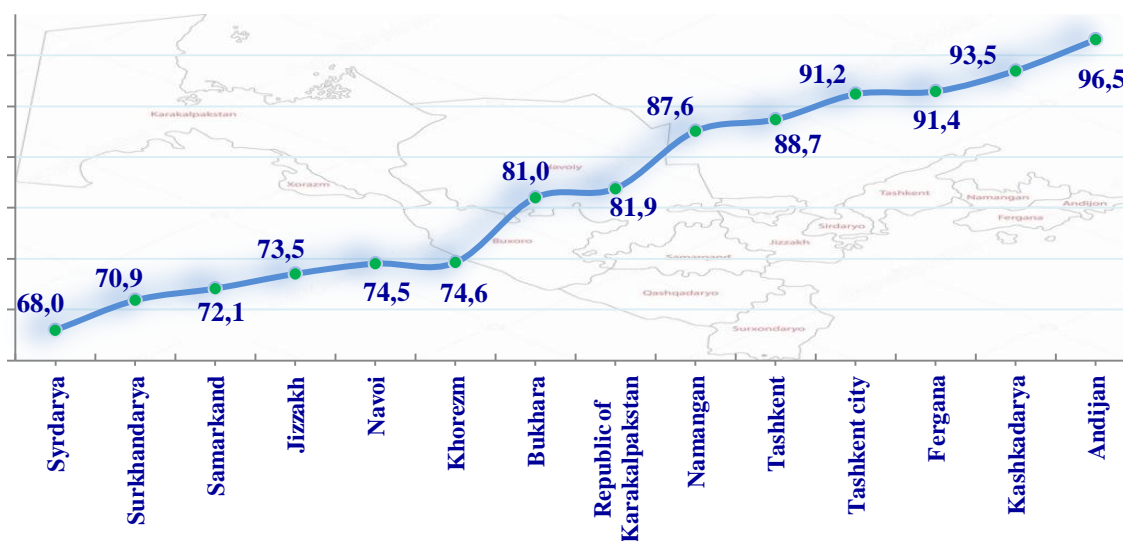
Share of large enterprises, small businesses and private entrepreneurship in retail turnover, %
(for January-June 2020)

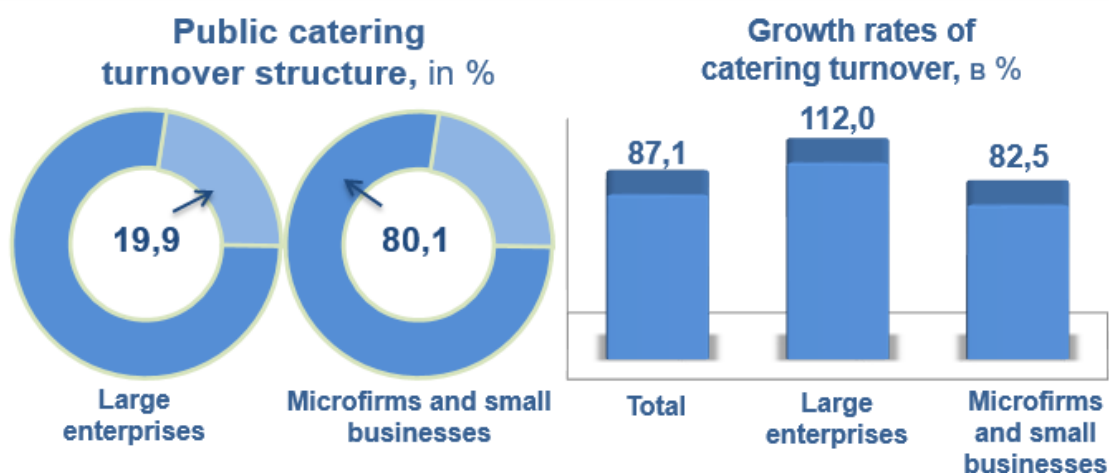


Public catering enterprises turnover

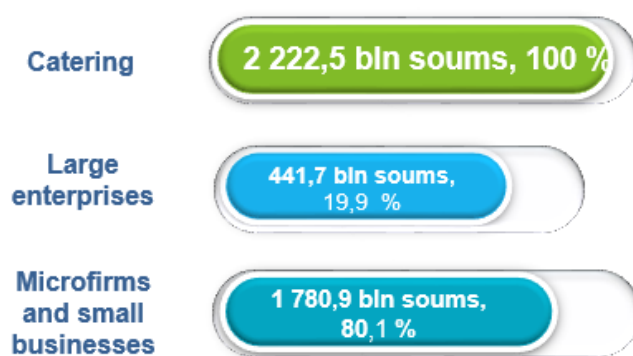
In January-June 2020, in the structure of retail trade turnover, the share of trade turnover of public catering enterprises amounted to 2.4%, reaching 2,222.5 billion soums and decreased, compared to the same period in 2019, by 12.9%. Of these, 80.1% of the trade turnover falls on the share of small businesses.

Growth rates of catering enterprises by region, %

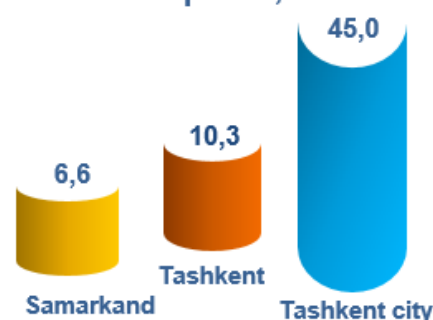




Share and volume of trade turnover



Regions with the largest share of wholesale trade in the republic, in %



The largest volume of trade turnover of public catering enterprises falls on the Tashkent city (45.0% of the total turnover of the republic). A relatively high volume was observed in Tashkent (10.3%), Samarkand (6.1%), Bukhara (6.6%) regions.

SECTION 2. WHOLESALE TRADE

In January-June 2020, the volume of wholesale trade amounted to 48,744.3 billion soums, or decreased, compared to the same period in 2019, by 5.1%. Wholesale trade turnover of large enterprises increased by 13.3% and amounted to 14,133.6 billion soums, the share of wholesale trade - 29.0%.

Despite the increase in the total volume of wholesale turnover of large enterprises, compared to the same period in 2019, there is an increase in some regions. In particular, a decrease in growth rates was observed in all regions, except for Andijan, Surkhandarya regions and the Tashkent city.

The turnover of small businesses decreased by 11.0% and reached 34 610.7 billion soums, the share of sales in the total turnover of wholesale trade was 71.0%.

Wholesale turnover
(for January-June 2020)

	<i>Billion soums</i>	<i>The share, %</i>	<i>In% to January-June 2019</i>
Republic of Uzbekistan	48 744,3	100,0	94,9
Republic of Karakalpakstan	931,6	1,9	89,1
<i>regions:</i>			
Andijan	1 378,6	2,8	100,6
Bukhara	1 586,3	3,3	82,3
Jizzakh	956,4	2,0	76,8
Kashkadarya	1 207,9	2,5	71,8
Navoi	753,4	1,5	61,3
Namangan	1 484,6	3,0	89,7
Samarkand	3 453,1	7,1	93,7
Surkhandarya	1 378,5	2,8	100,5
Syrdarya	956,5	2,0	79,8
Tashkent	4 421,4	9,1	89,0
Fergana	3 047,1	6,3	84,9
Khoream	1 088,0	2,2	88,4
Tashkent city	26 100,8	53,5	101,8

Wholesale turnover by region

(for January-June 2020)

	<i>Total (billion soums)</i>	<i>Compared to January-June 2019, %</i>	<i>Large enterprises (billion soums)</i>	<i>Compared to January-June 2019, %</i>	<i>Small business (billion soums)</i>	<i>Compared to January-June 2019, %</i>
Republic of Uzbekistan	48 744,3	94,9	14 133,6	113,3	34 610,7	89,0
Republic of Karakalpakstan	931,6	89,1	372,4	79,5	559,2	96,8
<i>regions:</i>						
Andijan	1 378,6	100,6	636,0	139,2	742,7	81,4
Bukhara	1 586,3	82,3	358,9	74,1	1 227,4	85,1
Jizzakh	956,4	76,8	205,1	39,6	751,3	103,3
Kashkadarya	1 207,9	71,8	283,3	42,1	924,6	91,7
Navoi	753,4	61,3	261,1	37,8	492,3	91,4
Namangan	1 484,6	89,7	413,0	71,2	1 071,6	99,6
Samarkand	3 453,1	93,7	1 096,0	113,6	2 357,1	86,6
Surkhandarya	1 378,5	100,5	542,5	126,5	836,0	88,7
Syrdarya	956,5	79,8	158,0	50,9	798,6	89,9
Tashkent	4 421,4	89,0	1 761,0	82,7	2 660,4	93,8
Fergaa	3 047,1	84,9	409,4	66,7	2 637,6	88,6
Khorezm	1 088,0	88,4	365,3	78,3	722,8	94,5
Tashkent city	26 100,8	101,8	7 271,6	195,5	18 829,2	85,9

Explanation of statistical indicators

Retail trade is an activity in the field of trade that involves the sale of goods by the piece or in small quantities for cash to the population for final consumption, i.e. represents the final stage in the movement of goods, when they move from the sphere of circulation to the sphere of personal or collective consumption;

Retail turnover - the cost of consumer goods sold to the population for cash or paid for with plastic or credit cards, bank checks (which is also counted as a sale for cash), regardless of the distribution channels;

Public catering - the implementation of activities by legal entities specializing in the preparation, sale and organization of consumption of culinary products;

Public catering turnover - reflects the revenue from the sale of own culinary products (dishes, culinary products and semi-finished products), as well as purchased goods without culinary processing (flour, confectionery, bakery), to the population for consumption on the spot, as well as to organizations and individual entrepreneurs for catering various contingents of the population;

Inventory - balances of goods intended for subsequent sale on the balance sheet of retail trade enterprises;

Commodity structure of commodity turnover - the composition of commodity turnover, the ratio between individual goods and commodity groups in the total volume of commodity turnover, which is reflected in the total sales using a relative indicator - the proportion (share) as a percentage of the total;

Wholesale trade - the sale of purchased goods in a non-cash form of payment for their use for commercial purposes or their own production and economic needs;

Consumer goods - goods and services that directly satisfy human needs, intended for final consumption (family or personal);

Products for industrial and technical purposes - products intended for industrial consumption include raw materials, materials, fuel, components, tools, machines, spare parts, semi-finished products, etc .;

Wholesale turnover - represents the proceeds from the sale of goods under concluded contracts in non-cash form of settlements for commercial use (further processing or sale) or for their own production and economic needs;

Commodity stocks - goods in the sphere of commodity circulation, or the remainder of goods on the balance sheet of wholesale enterprises and intended for subsequent sale;

Commodity structure of commodity turnover - the composition of commodity turnover, the ratio between individual goods and commodity groups in the total volume of commodity turnover, which is reflected in the total sales using a relative indicator - the specific weight (share) as a percentage of the total.