

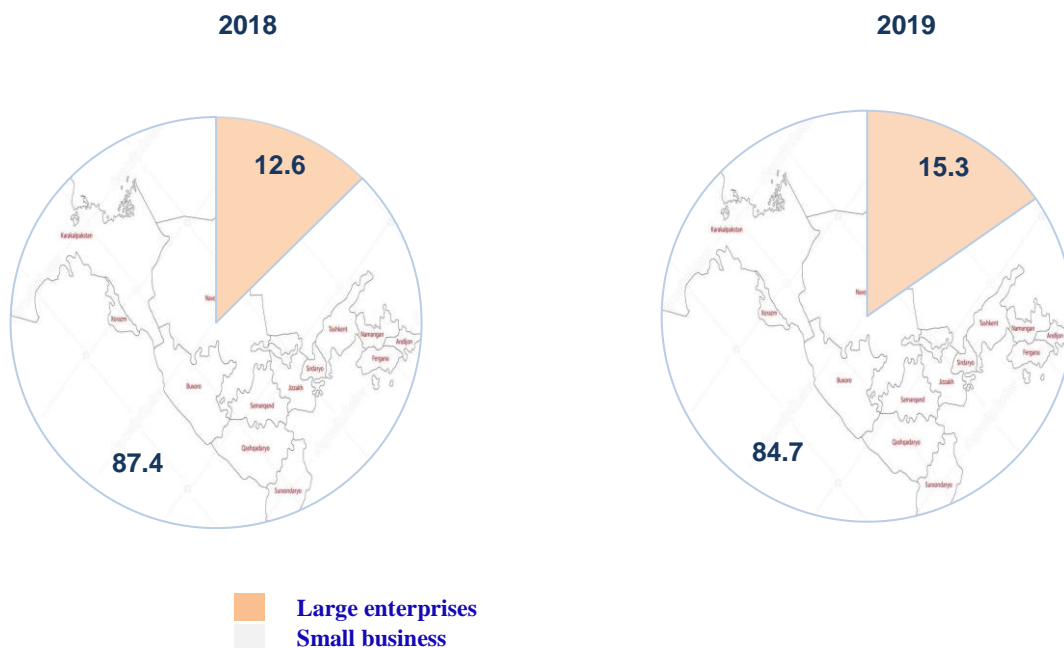
XII. CONSUMER MARKET

In January-March 2019, the volume of retail trade amounted to 32 839.4 billion soums, or 105.9 % to the same period of 2018.

Retail turnover of large enterprises increased by 28.0 % and amounted to 5020.9 billion soums, in the structure of retail trade – 15.3 %.

The turnover of retail trade of small businesses, according to statistical estimations, amounted to 27 818.5 billion soums and, in comparison with the same period of last year, increased by 2.7 %. The share of this sector in the country's retail trade turnover reached 84.7 %.

Structure of retail trade turnover, % (January-March)



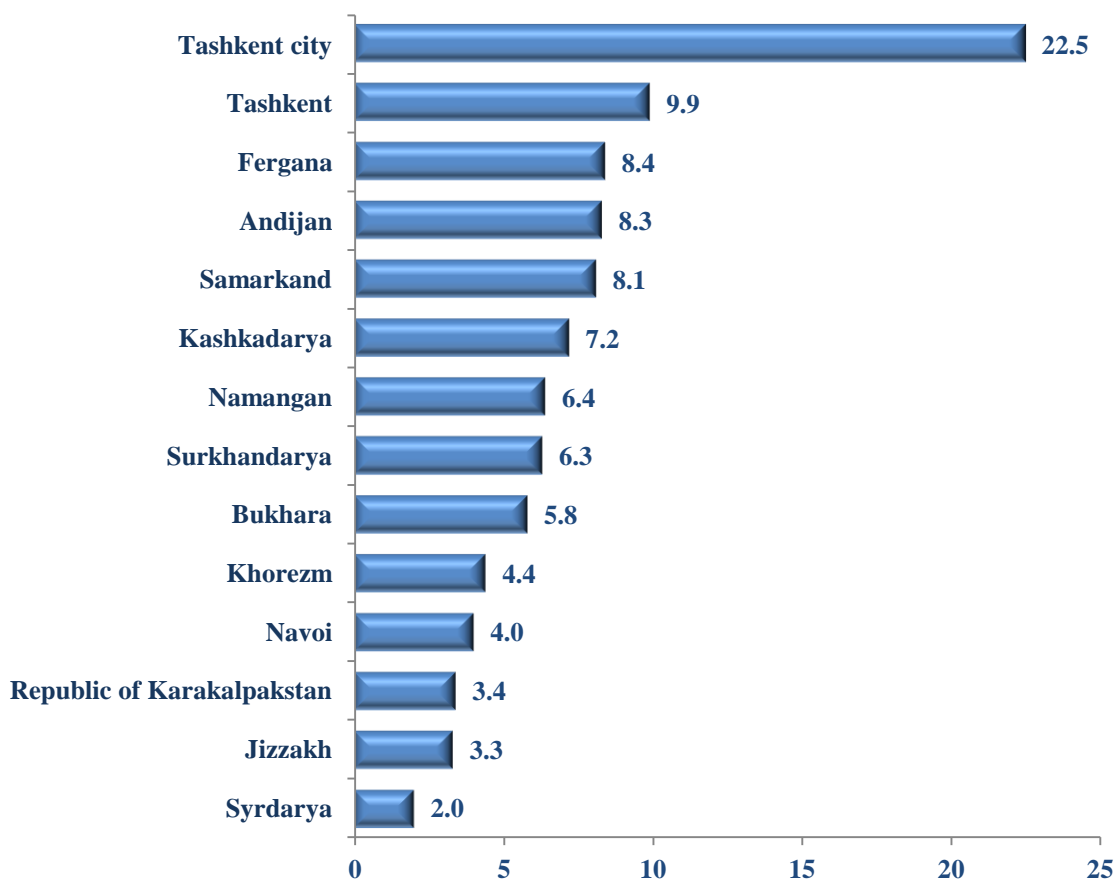
Structure of retail trade turnover by state and non-state sectors for January-March 2019 is characterized by the following data.

State ownership – 54.8 billion soums, or 91.3 % of the same period in 2018, the share of total was 0.17 %.

Non-state property – 32 784.6 billion soums, or 105.4 % to the same period of 2018, the share was 99.83 %.

The highest share in total volume of retail trade turnover was recorded in Tashkent and amounted to 22.5 %, Tashkent region – 9.9 %, Fergana – 8.4 %, Samarkand – 8.1 % and Andijan regions – 8.3 %. The lowest share was recorded in Syrdarya region – 2.0 %, Jizzakh region – 3.3 % and Republic of Karakalpakstan – 3.4 %.

The share of retail turnover in terms of regions, %



In January-March 2019, the growth rate of retail trade turnover for large commercial enterprises amounted to 128.0 %. The greatest increase was noted in the Republic of Karakalpakstan (99.8 %), Jizzakh (64.8 %), Navoi (71.1 %), Andijan (51.3 %), Bukhara (98.4 %) and Namangan (58.9 %) regions.

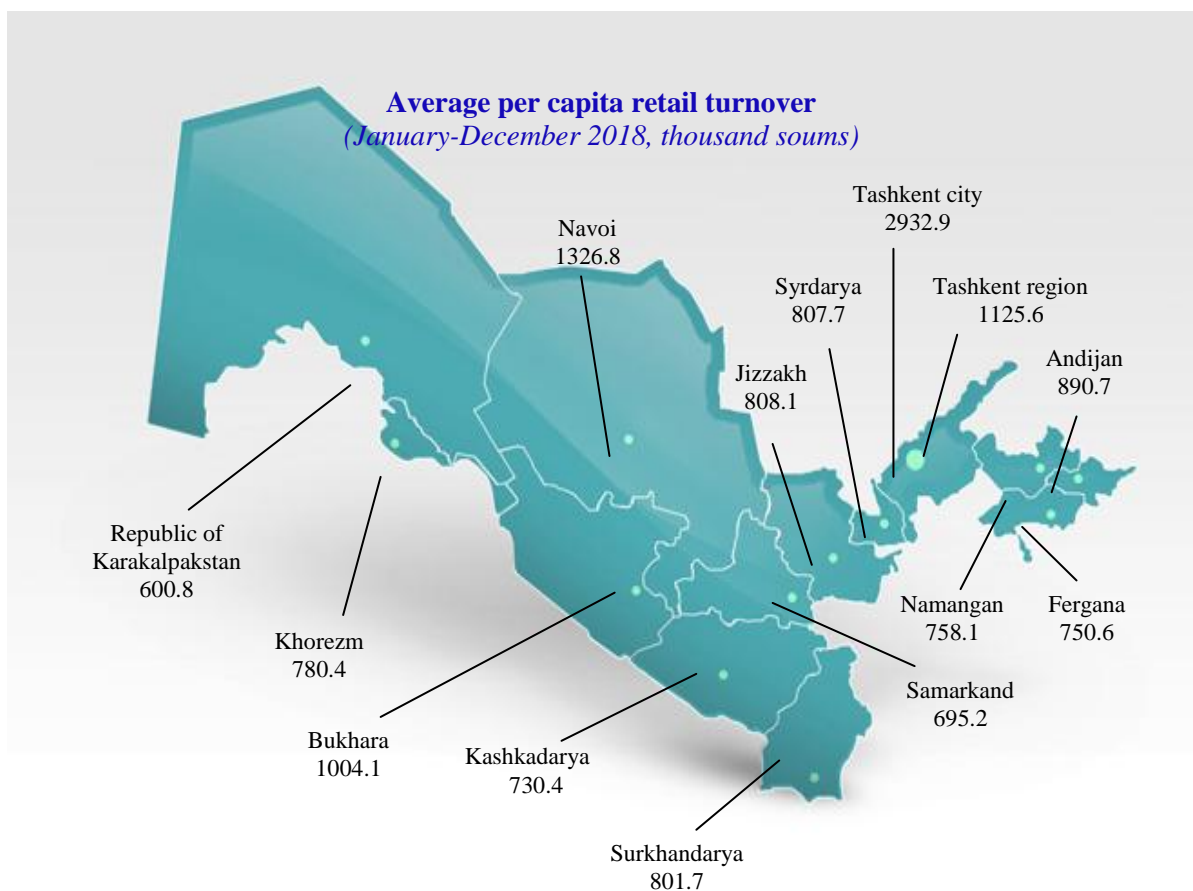
The volume of retail trade turnover of food enterprises amounted to 1004.0 billion soums, or increased by 3.6 %. The share of turnover of catering enterprises in total volume of retail trade turnover reached 3.1 %.

The highest share in total volume of public catering was noted in Tashkent and amounted to 42.8 %, Tashkent region – 10.4 %, Bukhara region – 6.8 %, the lowest share – in Syrdarya region – 1.4 %, Khorezm region – 2.5 % and Jizzakh region – 2.7 %.

Retail turnover
(including catering)

	<i>Total</i>		<i>per capita</i>	
	<i>billion soums</i>	<i>% by January-December 2018</i>	<i>thousand soums</i>	<i>% by January-December 2018</i>
Republic of Uzbekistan	32 839.4	105.9	985.7	104.0
Republic of Karakalpakstan	1 125.1	108.5	600.8	106.9
<i>regions:</i>				
Andijan	2 736.3	105.8	890.7	103.8
Bukhara	1 905.1	110.8	1 004.1	109.1
Jizzakh	1 095.3	105.5	808.1	103.3
Kashkadarya	2 351.4	101.4	730.4	99.3
Navoi	1 301.7	106.9	1 326.8	105.1
Namangan	2 090.8	106.9	758.1	104.8
Samarkand	2 646.1	105.7	695.2	103.5
Surkhandarya	2 064.5	105.2	801.7	102.9
Syrdarya	671.5	109.2	807.7	107.3
Tashkent	3 267.4	103.9	1 125.6	102.6
Fergana	2 769.2	105.1	750.6	103.3
Khorezm	1 434.6	111.1	780.4	109.2
Tashkent city	7 380.4	106.7	2 932.9	104.7

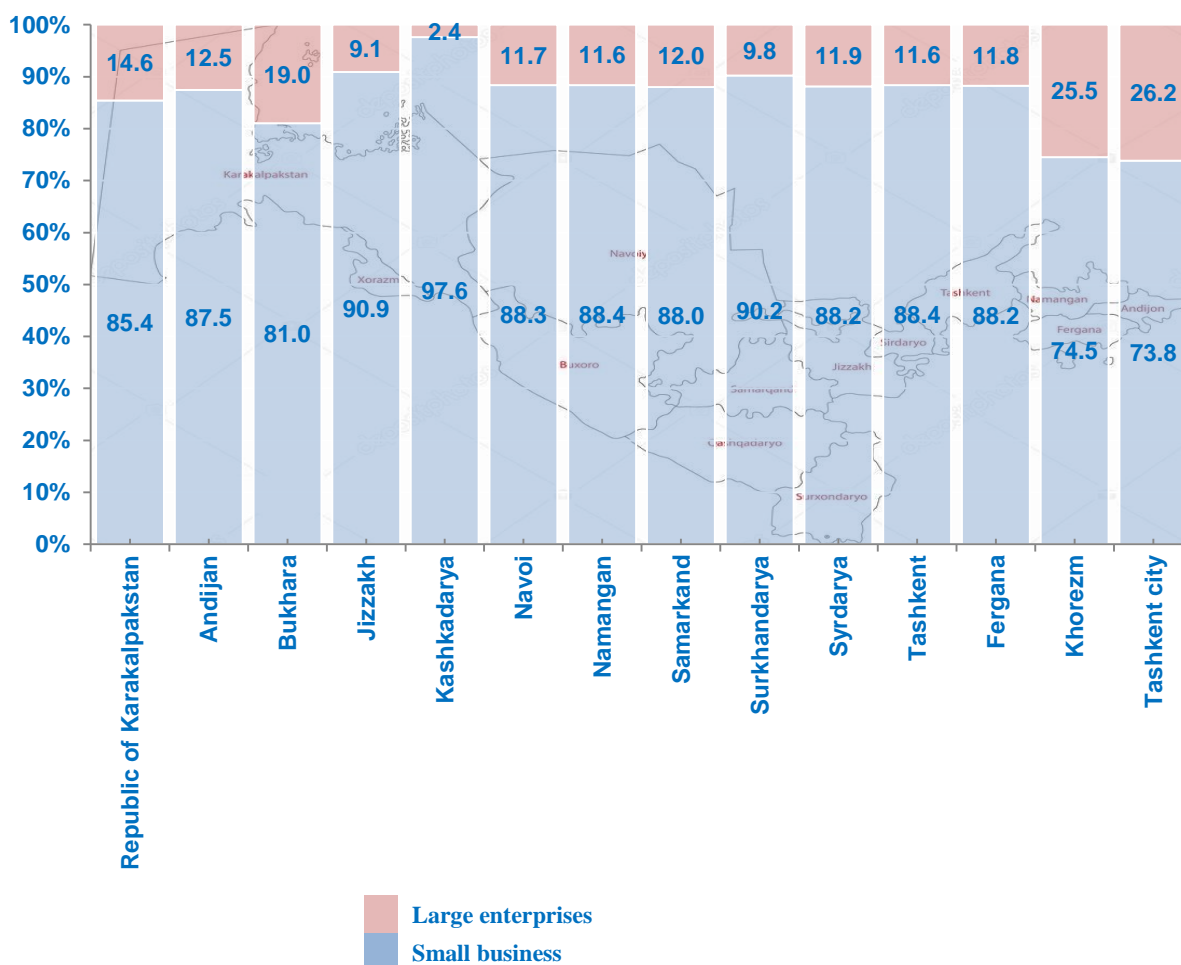
Retail trade turnover, including the turnover of food enterprises, per capita increased by 4.0 % and amounted to 985.7 thousand soums (in January-March 2018 – 839,6 thousand soums). The highest per capita turnover was recorded in Tashkent (2932.9 thousand soums), Navoi (1326.8 thousand soums) and Tashkent regions (1125,6 thousand soums), the lowest – in the Republic of Karakalpakstan (600,8 thousand soums), Syrdarya (807,7 thousand soums) and Kashkadarya (730,4 thousand soums) regions.



In the last period of 2019 in retail trade turnover structure, the share of trade turnover of catering enterprises amounted to 3.1 %, reaching 1004,0 billion soums and increased in comparison with the same period of last year by 3.6 %. Of them, 86.2 % of trade turnover falls on share of small businesses.

In trade turnover structure of public catering enterprises, the trade turnover share of large enterprises was 12.8 % of total sales, and the main share of large enterprises was observed in Tashkent city (19.1%), Tashkent (22.9 %) and Bukhara (9.8%) regions.

The share of large enterprises and small businesses in retail trade, %



In January-March 2019, the volume of wholesale trade amounted to 14 119.3 billion soums, or 105.7 % to the same period of 2018.

The wholesale trade turnover of large enterprises increased by 21.9 % and amounted to 4 347.2 billion soums, in wholesale trade structure – 30.8 %.

Despite the increase in total volume of wholesale trade of large enterprises, compared to last year, there was a decrease in trade in some regions.

Trade turnover of small enterprises and microfirms decreased by 0.2 % and reached 9772.1 billion soums, the share of sales in total turnover of wholesale trade amounted to 69.2 %.

Wholesale trade

	<i>billion soums</i>	<i>percentage, %</i>	<i>% by January-March 2018</i>
Republic of Uzbekistan	14 119.3	100.0	105.7
Republic of Karakalpakstan	289.2	2.8	108.2
<i>regions:</i>			
Andijan	453.1	4.5	118.5
Bukhara	437.1	2.7	103.4
Jizzakh	344.5	3.8	123.1
Kashkadarya	569.9	6.0	104.5
Navoi	416.3	6.0	189.6
Namangan	589.2	6.4	113.3
Samarkand	1 057.4	9.2	100.4
Surkhandarya	538.1	3.9	109.0
Syrdarya	304.5	2.9	108.1
Tashkent	1 502.4	20.6	98.7
Fergana	851.7	5.0	109.8
Khorezm	416.2	4.9	162.6
Tashkent city	6 349.7	21.3	100.8

Volume of wholesale trade turnover by regions

(for January-March 2019)

	<i>Total (billion soums)</i>	<i>Comparing to the previous year, %</i>	<i>Large enterprises (billion soums)</i>	<i>Comparing to the previous year, %</i>	<i>Small business (billion soums)</i>	<i>Comparing to the previous year, %</i>
Republic of Uzbekistan	14 119.3	105.7	4 347.2	121.9	9 772.1	99.8
Republic of Karakalpakstan	289.2	108.2	122.0	128.9	167.2	96.8
<i>regions:</i>						
Andijan	453.1	118.5	195.7	151.0	257.5	101.8
Bukhara	437.1	103.4	118.9	140.5	318.2	94.1
Jizzakh	344.5	123.1	165.4	158.4	179.1	102.0
Kashkadarya	569.9	104.5	259.3	109.8	310.5	100.5
Navoi	416.3	189.6	260.8	369.3	155.5	104.4
Namangan	589.2	113.3	279.0	161.4	310.2	89.4
Samarkand	1 057.4	100.4	399.2	149.9	658.2	83.6
Surkhandarya	538.1	109.0	171.4	118.9	366.7	104.9
Syrdarya	304.5	108.1	128.1	115.3	176.3	103.4
Tashkent	1 502.4	98.7	894.0	95.9	608.4	103.0
Fergana	851.7	109.8	216.4	132.8	635.4	103.7
Khorezm	416.2	162.6	212.3	318.0	203.9	107.8
Tashkent city	6 349.7	100.8	924.7	93.3	5 425.0	102.2