

XII. CONSUMER MARKET

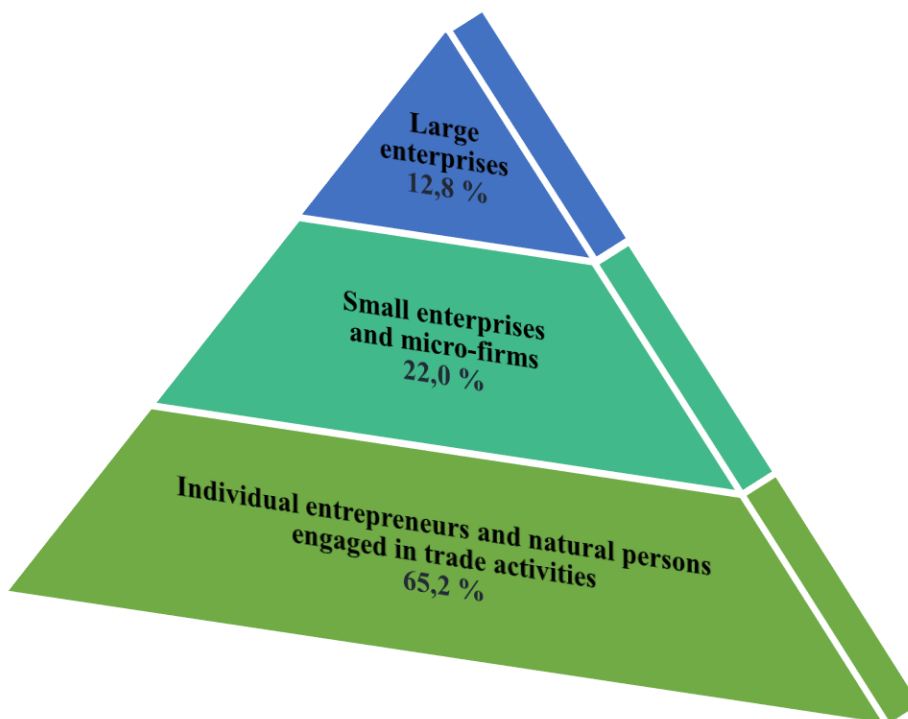
In January-March 2018 the retail trade turnover was 27079,3 billion soums or 102,7 percent to the level of January-March 2017.

The retail trade turnover of large enterprises has increased by 22,4 percent and was 3473,3 billion soums, and their share in the structure of the retail trade turnover was 12,8 percent.

The trade turnover of small enterprises and micro-firms has increased by 1,6 percent and reached 5963,5 billion soums, the share of sales in the total retail trade turnover was 22,0 percent.

In the total trade turnover of individual entrepreneurs and natural persons the sale of goods was 17642,5 billion soums or 1,0 percent higher than in January-March 2017. The share of this sector in the total trade turnover was 65,2 percent.

Structure of retail trade turnover (in January-March 2018)



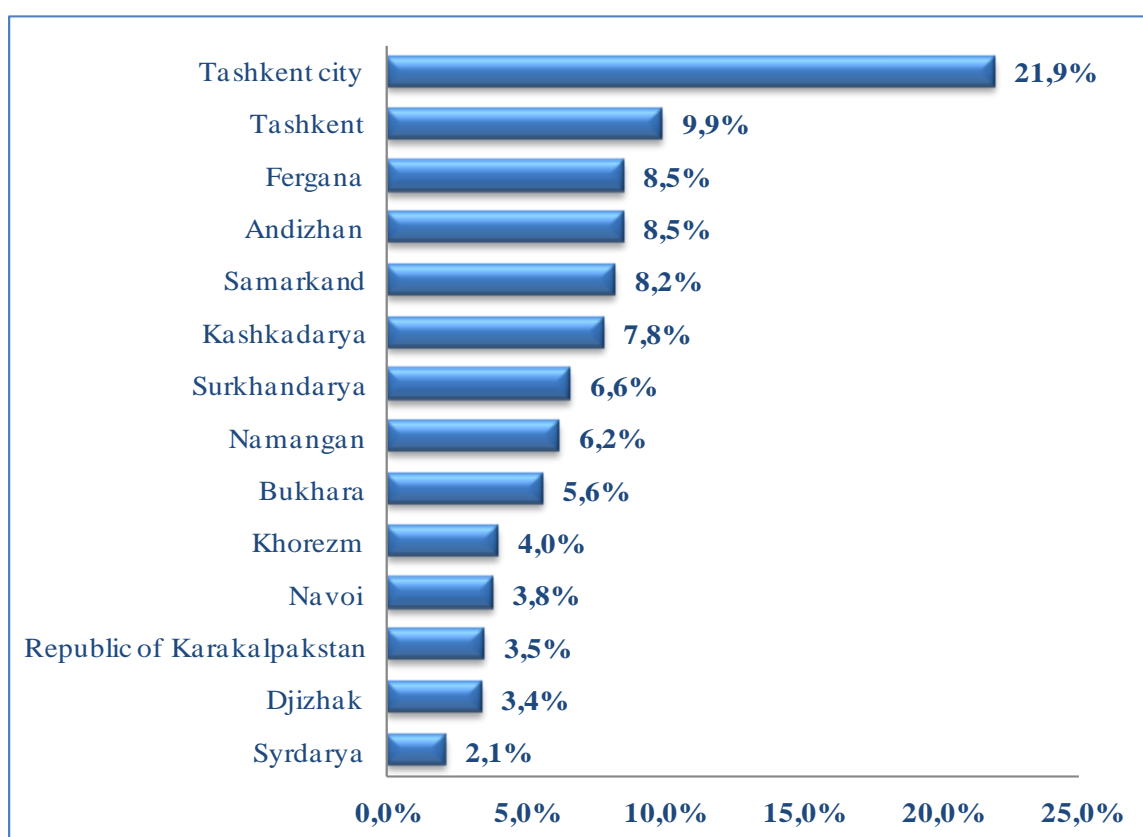
The structure of retail trade turnover by state and non-state sectors in January-March 2018 is characterized by the following data.

State ownership – 42,9 billion soums or 99,5 percent to the same period of 2017, the share of the total volume – 0,2 percent.

Non-state ownership - 27036,4 billion soums or 102,7 percent to the same period of 2017, the share of the total volume – 99,8 percent.

The highest share in the total retail trade turnover was marked in Tashkent city – 21,9 percent, Tashkent region – 9,9 percent, Fergana region – 8,5 percent, Andijan -8,5 percent, Samarkand region – 8,2 percent, the lowest one in Syrdarya region – 2,1 percent, Djizzak region – 3,4 percent, the Republic of Karakalpakstan – 3,5 percent.

Share of regions in total retail trade turnover



The retail turnover of catering facilities amounted to 717,5 billion soums, or increased by 6,4 percent. The share of the turnover of catering facilities in the total retail trade turnover was 2,6 percent.

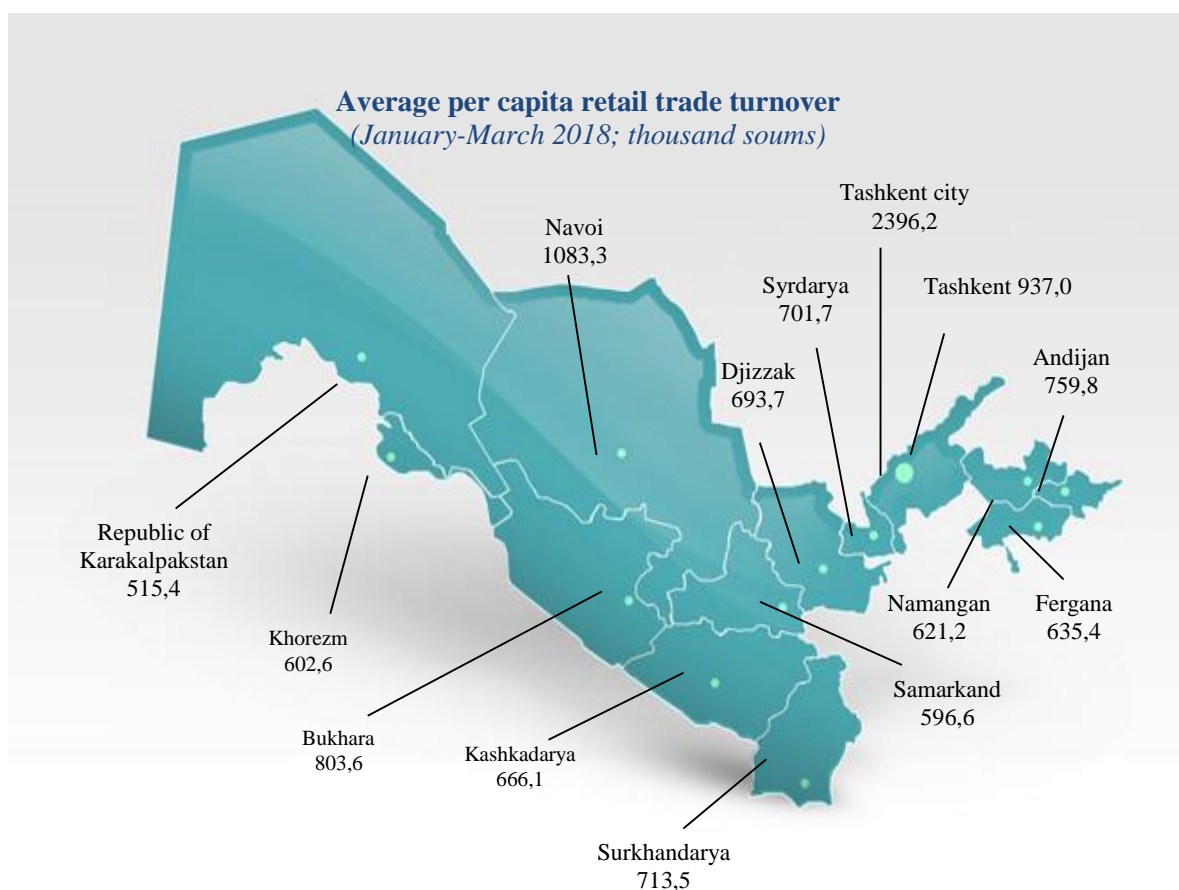
The highest share in the total volume of catering was registered in Tashkent city - 40,9 percent, Tashkent region – 11,7 percent, Bukhara region– 7,0 percent , the lowest one - in Syrdarya region – 1,2 percent, Khorezm region – 1,9 percent and Djizzak region – 2,0 percent.

In January-March 2018 the growth rate of retail trade turnover for large trading enterprises was 122,4 percent. The increase was marked in Khorezm region (75,4 percent), Samarkand region (61,6 percent), Andijan region (61,2 percent), Namangan region (39,7 percent) and the Republic of Karakalpakstan (36,7 percent).

Retail trade turnover
(including catering)

	<i>Total</i>		<i>Per capita</i>	
	<i>bln. soums</i>	<i>as % of January- March 2017</i>	<i>thsd. soums</i>	<i>as % of January- March 2017</i>
Republic of Uzbekistan	27 079,3	102,7	827,9	101,0
Republic of Karakalpakstan	950,9	103,0	515,4	101,6
<i>regions:</i>				
Andijan	2 291,6	105,3	759,8	103,6
Bukhara	1 504,8	102,6	803,6	101,2
Djizzak	920,8	103,3	693,7	101,4
Kashkadarya	2 100,9	100,4	666,1	98,5
Navoi	1 039,7	106,5	1 083,3	104,8
Namangan	1 679,8	101,9	621,2	100,1
Samarkand	2 223,3	101,0	596,6	99,2
Surkhandarya	1 797,6	102,5	713,5	100,4
Syrdarya	573,4	102,8	701,7	101,2
Tashkent	2 684,1	100,9	937,0	99,8
Fergana	2 303,7	103,5	635,4	101,9
Khorezm	1 089,1	107,0	602,6	105,3
Tashkent city	5 919,6	101,7	2 396,2	100,0

Retail turnover, including turnover of catering facilities, per capita increased by 1,0 percent and amounted to 827,9 thousand soums (in January-March 2017 – 669,0 thousand soums). The highest average per capita turnover was registered in Tashkent city (2396,2 thousand soums), Navoi region (1083,3 thousand soums) and Tashkent region (937,0 thousand soums), the lowest one - in the Republic of Karakalpakstan (515,4 thousand soums), Samarkand region (596,6 thousand soums) and Khorezm region (602,6 thousand soums).



In January-March 2018 the volume of wholesale trade was 10297,3 billion soums, or 102,3 percent to the level of the same period of 2017.

Despite the increase in the total wholesale turnover compared to last year there has been a decrease in turnover of large enterprises by 2,5 percent, which amounted to 3 157,5 billion soums.

In particular, wholesale turnover for large enterprises was equal to: 70,7 percent in Bukhara region, 82,2 percent in Kashkadarya region, 84,7 percent in Andijan region, 89,9 percent in Samarkand region, 94,0 percent in Fergana region, 99,3 percent in Navoi region, and 83,9 percent in Tashkent city.

Turnover of small enterprises and micro-firms increased by 4,6 percent and reached 7139,8 billion soums, the share of sales in the total wholesale turnover was 69,3 percent.

Wholesale turnover

	<i>bln.soum</i>	<i>Share, in %</i>	<i>As % of January-March 2017</i>
Republic of Uzbekistan	10297,3	100,0	102,3
Republic of Karakalpakstan	202,7	2,0	106,7
<i>regions:</i>			
Andijan	333,8	3,2	96,7
Bukhara	349,1	3,4	91,9
Djizzak	178,9	1,7	142,8
Kashkadarya	438,9	4,3	87,1
Navoi	175,1	1,7	103,9
Namangan	424,2	4,1	106,9
Samarkand	860,4	8,4	99,2
Surkhandarya	252,6	2,4	104,9
Syrdarya	261,1	2,5	115,3
Tashkent	1237,6	12,0	111,7
Fergana	585,4	5,7	100,6
Khorezm	202,8	2,0	125,5
Tashkent city	4794,6	46,6	99,7