

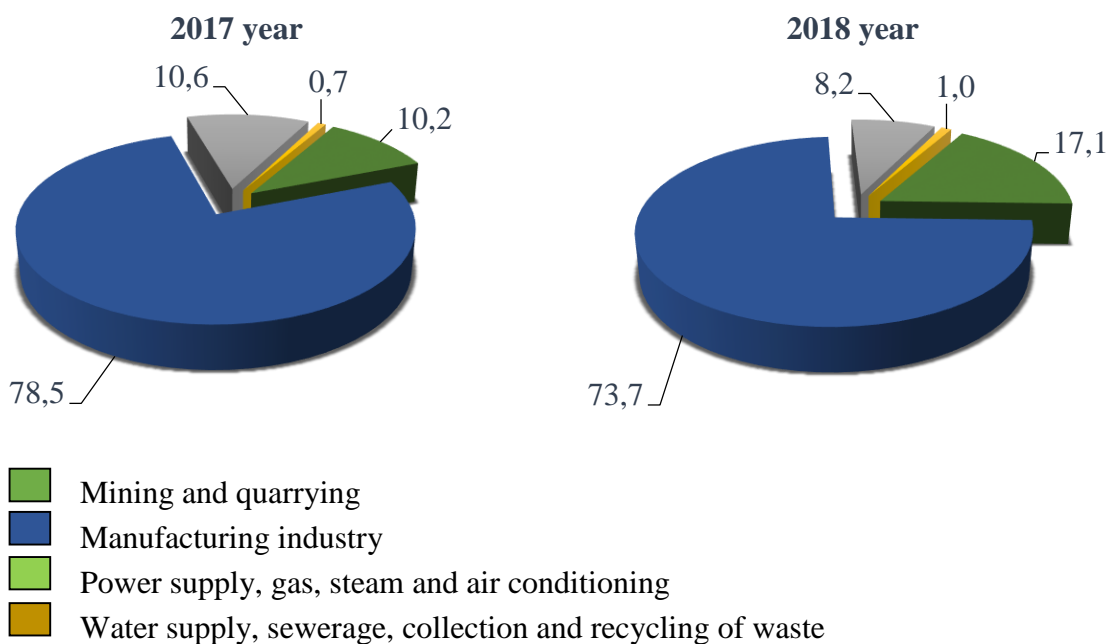
III. INDUSTRY

According to preliminary data, for January-March 2018 enterprises of the republic produced industrial products worth 44.5 trillion. UZS, the growth rate by the same period last year amounted to 111.8%, and the industrial production index - 105.0%

.The main growth factor in the total volume of industrial production was the growth in manufacturing in the manufacturing industry by 7.6% (contribution to the increase in total industrial production 5.8 points), mining and quarrying - by 36.9% (contribution to the increase 5.3), electricity, gas, steam and air conditioning - by 5.2% (contribution to the increase of 0.4 points), water supply, sewerage, collection and disposal of waste - by 32.9% (contribution to the increase of 0.3 points).

The structure of industrial production by main types of economic activity for January-March

(in% of the total volume of industrial production)



Mining and quarrying

The volume of products produced by mining and quarrying enterprises for January-March amounted to 7.6 trillion soums, or 17.1% of the total volume of industry.

In mining and quarrying by types of products, compared to the same period last year, there is an increase in mining of crushed stone by 2.2 times, kaolin by 97.0%, gravel by 44.0%, gas condensate by 19,4%, coal - by 18.4% and natural gas - by 6.4%, while oil production was reduced by 10.3%.

The volume of production of certain types of industrial products in physical terms by large enterprises in the mining industry and the development of quarries
(January-March 2018)

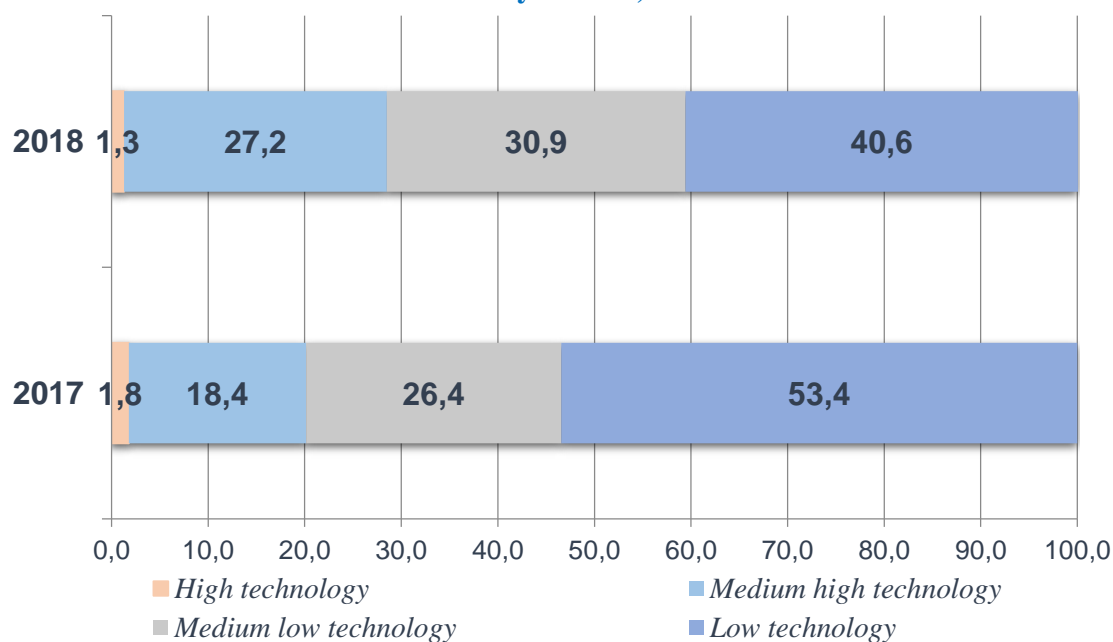
	<i>unit of measurement.</i>	<i>January March 2018</i>	<i>In% to January-March 2017</i>
Oil	thousand tons.	184,9	89,7
Gas condensate	thousand tons.	534,5	119,4
Natural gas	млн. куб. м	14711,8	106,4
Coal	thousand tons.	1087,0	118,4
Gravel	thousand tons.	63,9	144,0
Crushed stone	thousand tons.	239,4	2,2 п.

Manufacturing industry

The volume of output produced by manufacturing enterprises in January-March 2018 amounted to 32.8 trillion soums, or 73.7% of the total volume of industry.

In the structure of manufacturing industry, the share of high-tech industries was 1.3% (1.8% in January-March 2017), 27.2% (18.4%), modern technology, 30.9% (26.4%) and low-tech - 40.6% (53.4%).

Structure of manufacturing industry in terms of manufacturability for January-March, in%



In the manufacturing industry, in comparison with the corresponding period of the previous year, the production of tractors increased 6.1 times, cars (without specialized ones) increased by 44.7%, automobile engines by 43.5%, paints and varnishes based on acrylic or vinyl polymers - by 19.3%, diesel fuel - by 18.2%, motor gasoline - by 11.6% and vegetable oil - by 2.9%, and the production of cotton fiber, tobacco products, portland cement, buses and freight compared with the corresponding period passed the year.

The volume of production of certain types of industrial products in physical terms by large enterprises in the manufacturing industry

(January-March 2018)

	<i>unit of measurement.</i>	<i>January March 2018</i>	<i>In% to January-March 2017</i>
Cars (without specialized)	pieces.	38029	144,7
Trucks	pieces.	485	55,2
Buses	pieces.	137	65,9
Tractors	pieces	432	6,1 p.
Car engines	pieces	30403	143,5
Cotton fiber	thousand tons.	366,0	99,2
Vegetable oil (refined)	thousand tons.	68,2	102,9
Tobacco products	million.ps.	2394,0	95,5
Gasoline for automobiles	thousand tons.	309,9	111,6
Diesel fuel	thousand tons.	291,2	118,2
Portland cement	thousand tons.	1725,6	87,3
Paints and varnishes on the basis of acrylic or vinyl polymers	thousand tons.	2,4	119,3

Power supply, gas, steam and air conditioning

The volume of products produced by electricity, gas, steam and air conditioning enterprises amounted to 3.6 trillion soums (8.2% of the total industry).

In this industry in January-March 2018, compared to the same period last year, increased production, transmission and distribution of electricity, steam and air conditioning systems - by 5.5%, and production and distribution of gaseous fuels - by 1, 2%.

Water supply, sewerage, collection and recycling of waste

The volume of products produced by water supply, sanitation, waste collection and disposal enterprises amounted to 446.3 billion soums (1.0% of the total volume of industry).

In comparison with the corresponding period of the previous year, there is an increase in recyclables containing ferrous metals - by 71.2%, recycled materials containing aluminum - by 50.1%, services for processing and distribution of water by water pipes - by 19.5%, services for removal, transportation of waste water and its processing - by 10.4%.

Production of industrial products by types of economic activity
(January-March 2018)

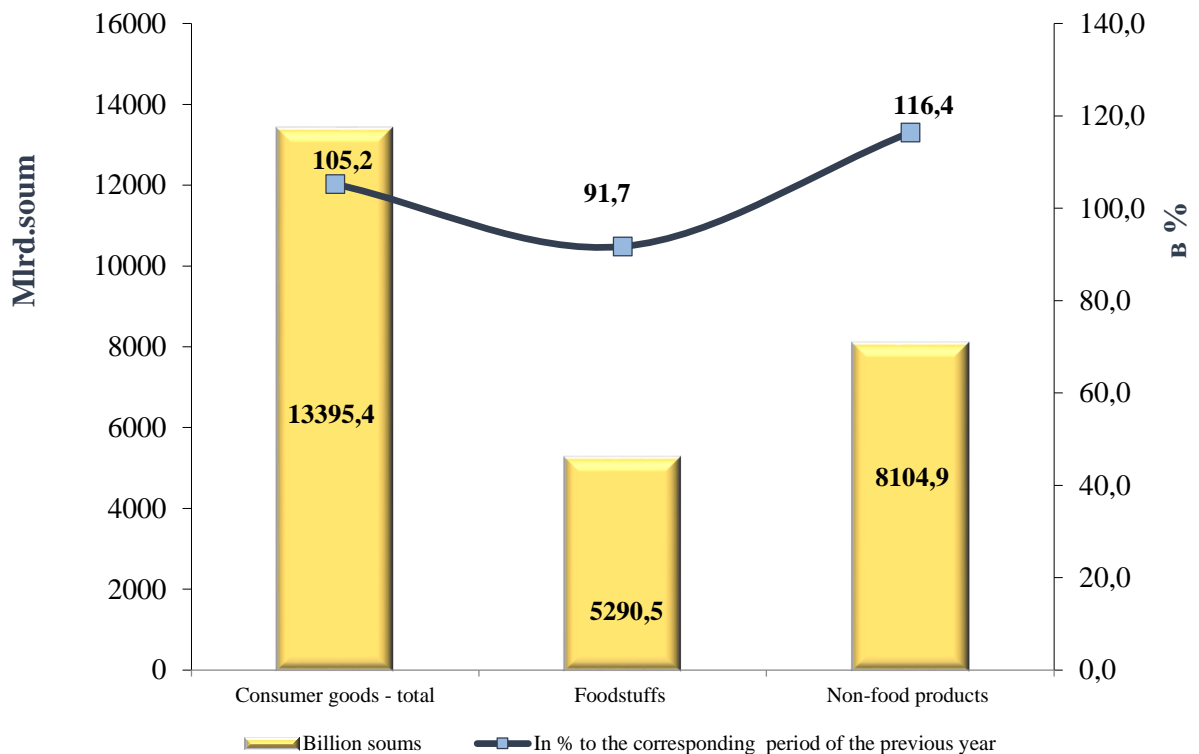
	<i>Billion soums</i>	<i>In% to January-March 2017</i>
The volume of industrial production - total	44475,5	111,8
Mining and quarrying	7613,7	136,9
<i>Of them:</i>		
production of coal, lignite, oil and natural gas	4899,1	171,3
mining of metal ores	2355,9	100,9
other mining activities	222,1	107,0
Manufacturing industry	32783,7	107,6
<i>Of them:</i>		
production of food, beverages, tobacco products	5667,3	88,3

	<i>Billion soums</i>	<i>In% to January- March 2017</i>
manufacture of textiles, clothing, leather products	6409,5	109,3
production, repair, installation of machinery and equipment, production of motor vehicles, trailers and semi-trailers, other finished metal products	6751,3	129,7
manufacture of wooden and cork products, products made of straw and plaiting materials, paper and paper products, furniture	683,8	101,8
printing and playback of recorded material	305,8	102,4
production of coke and refined products	1249,7	107,6
production of chemical products, rubber and plastic products	3707,5	108,9
production of basic pharmaceutical products and preparations	283,7	96,3
production of other non-metallic mineral products	1845,6	98,5
metallurgical industry	5623,8	111,7
Power supply, gas, steam and air conditioning	3631,8	105,2
Water supply, sewerage, collection and recycling of waste	446,3	132,9

Manufacture of consumer goods

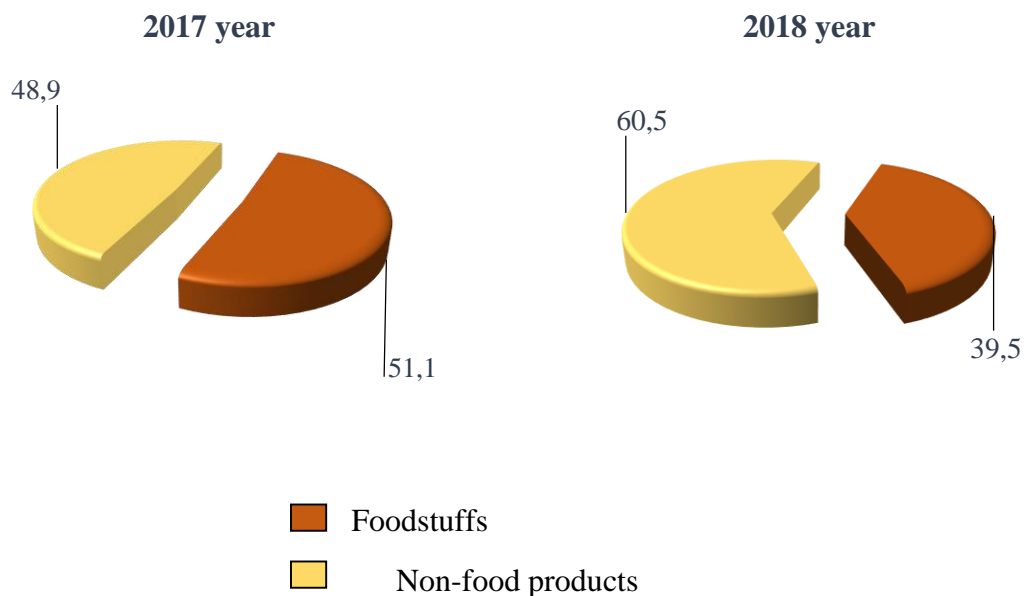
Expansion of the assortment and stimulation of output of finished products affected the increase in the production of consumer goods, compared with January-March 2017 (105.2%), the share of which in the industry amounted to 30.1%.

The volume and growth rates of consumer goods production
(January-March 2018)



Compared with January-March 2017, in the structure of consumer goods in January-March 2018, the share of non-food products increased from 48.9% to 60.5%.

The structure of industrial production of consumer goods, as% of total production of consumer goods
(January-March)



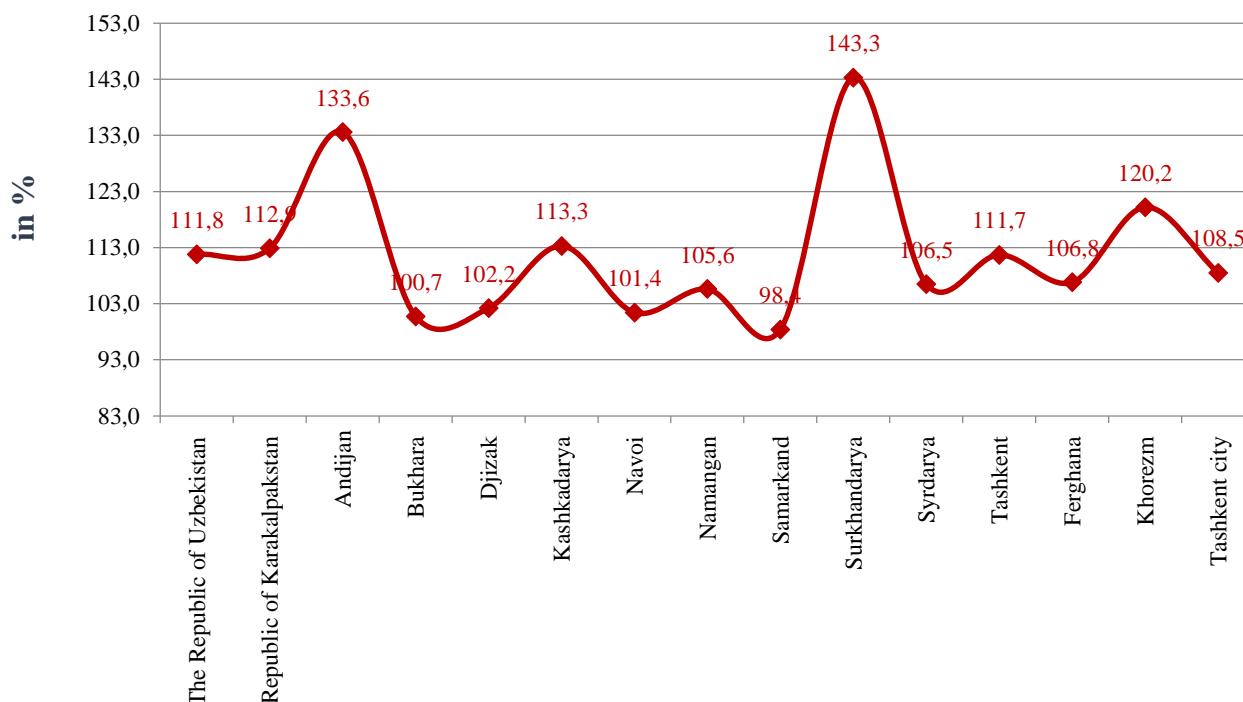
Industrial production of regions

Consistent implementation of measures to increase the industrial potential of the regions contributed to a significant increase in production in the Surkhandarya (143.3% to January-March 2017), Andijan (133.6%), Khorezm (120.2%), Kashkadarya (113.3%) regions and the Republic of Karakalpakstan (112.9%).

The growth rate of industrial production by region

(January-March 2018)

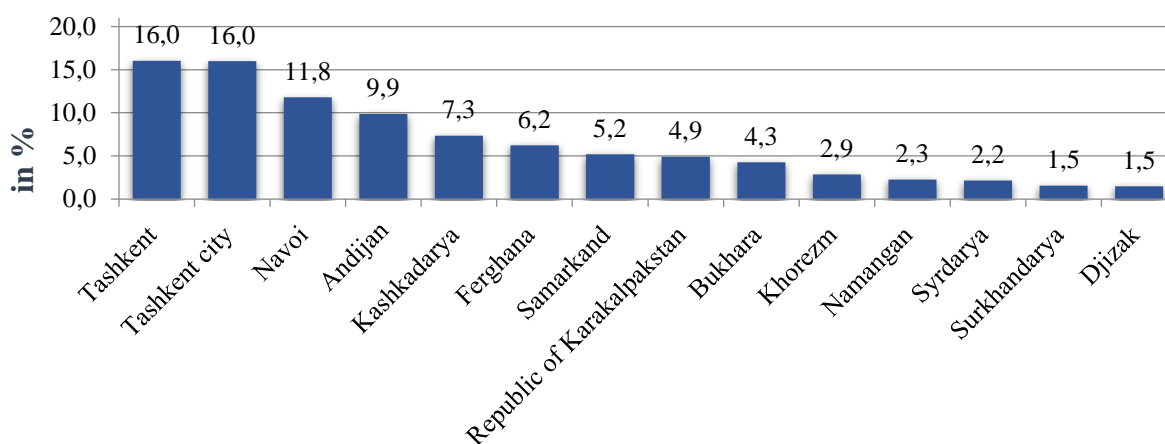
(in% to the corresponding period of the previous year)



In the structure of output of industrial products of the republic, the largest share falls on the Tashkent region and Tashkent (16% of the republican industry), Navoi (11.8%), Andijan (9.9%), Kashkadarya (7.3%) and the Ferghana (6.2%) regions.

Share of regions in total industrial production

(January-March 2018)



At the same time, the smallest share falls on Djizak, Surkhandarya (1.5% each), Syrdarya (2.2%), Namangan (2.3%) and Khorezm (2.9%).

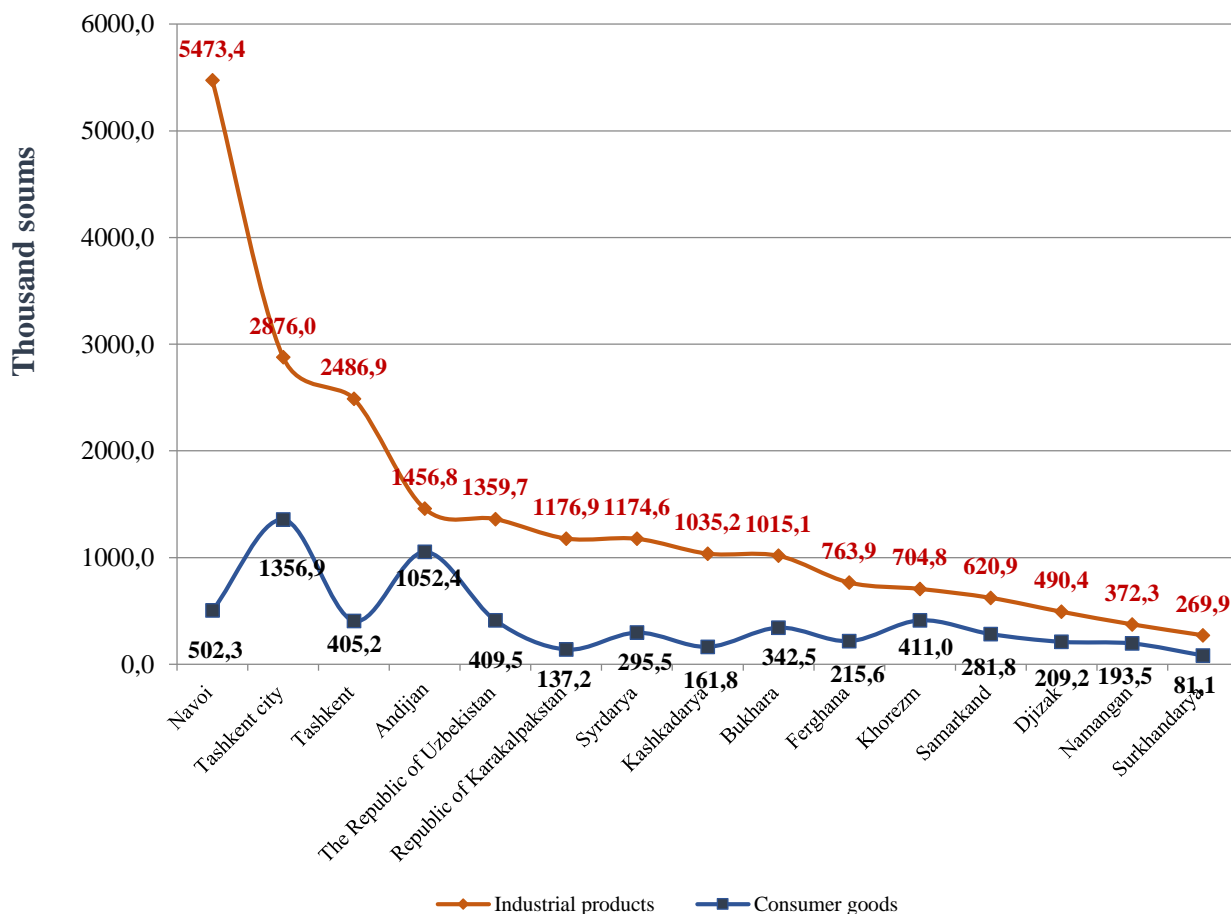
**The volume of production of industrial products and consumer goods
(January-March 2018)**

	<i>Industrial products, billion soums¹⁾</i>	<i>In% to January-March 2017</i>	<i>Consumer goods, billion soums¹⁾</i>	<i>In% to January-March 2017</i>
The Republic of Uzbekistan	44475,5	111,8	13395,4	105,2
Republic of Karakalpakstan	2171,2	112,9	253,0	103,8
<i>regions:</i>				
Andijan	4394,1	133,6	3174,2	141,1
Bukhara	1900,8	100,7	641,4	99,3
Jizzah	651,0	102,2	277,7	100,7
Kashkadarya	3265,1	113,3	510,3	101,2
Navoi	5252,8	101,4	482,1	101,2
Namangan	1006,8	105,6	523,1	102,5
Samarkand	2314,0	98,4	1050,3	102,4
Surkhandarya	680,0	143,3	204,4	103,7
Syrdarya	959,8	106,5	241,4	106,7
Tashkent	7123,4	111,7	1160,8	108,8
Fergana	2769,4	106,8	781,7	100,4
Khorezm	1273,9	120,2	742,9	125,1
Tashkent city	7104,9	108,5	3352,1	97,5

¹⁾ Including data not distributed by regions

Analysis of the differentiation of industrial production per capita showed an excess of the average republican index (1359.7 thousand soums) in the Navoi region (5473.4 thousand soums), Tashkent city (2876.0 thousand soums), Tashkent (2486.9 thousand soums) and Andijan (1456.8 thousand soums).

Average per capita output of industrial products and consumer goods by region, thousand soums
(January-March 2018)



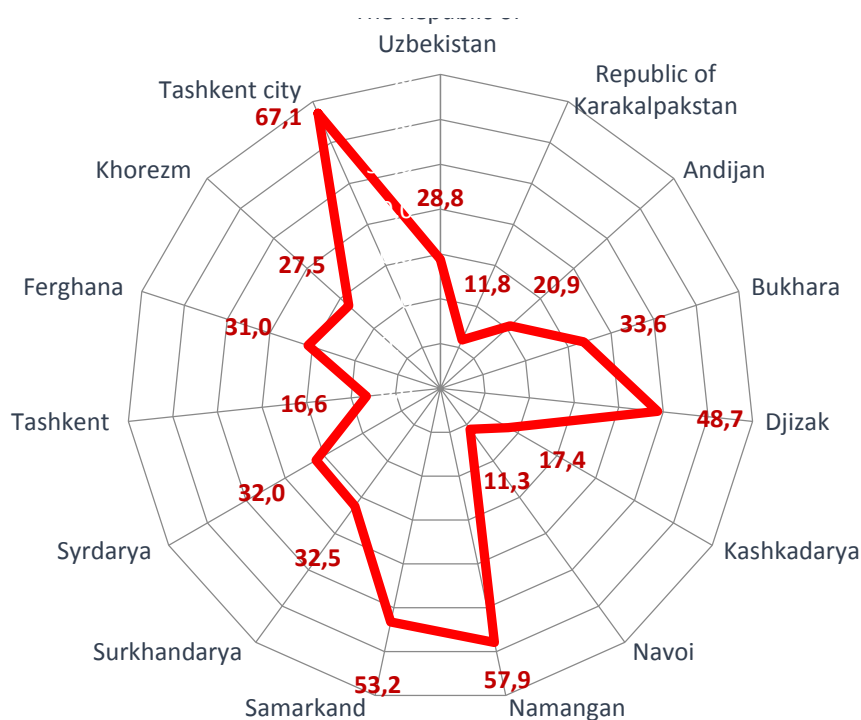
In the context of regions, high growth rates of average per capita output of industrial output were observed in Surkhandarya (140.4% by January-March 2017), Andijan (131.4%) and Khorezm (118.3%) regions. At the same time, low growth rates were observed in Samarkand (96.5%), Bukhara (99.2%) and Navoi (99.8%) regions.

The contribution of small business to industrial production

Dynamic development of industrial activity of small business entities ensured the growth of industrial production, by the corresponding period of the previous year, by 2.8%, while the share of small business in industry was 28.8%.

In terms of regions, the largest share of small business was observed in Tashkent (67.1% of the total volume of industry), Namangan (57.9%), Samarkand (53.2%) and Jizzakh (48.7%). The smallest share of small business was registered in Navoi region (11.3%), the Republic of Karakalpakstan (11.8%), Tashkent (16.6%) and Kashkadarya (17.4%) regions.

The share of small business in the total volume of industrial production by region, in%
(January-March 2018)



Implementation of the Program for localization of production of finished products, components and materials

The development of the industrial production of the republic was also facilitated by the implementation of the Program for the localization of the production of finished products, components and materials, in the framework of which 6,6 projects produced goods worth 4.6 trillion. UZS, exported localized products - by 135.0 million dollars, 399 new jobs were created.

Despite the decrease in the number of projects, in January-March 2018, compared to the same period last year, the volume of localized products increased by 3.4 times, and its exports by 29.4%, but at the same time, the number of new workers created places decreased by 41.2%.

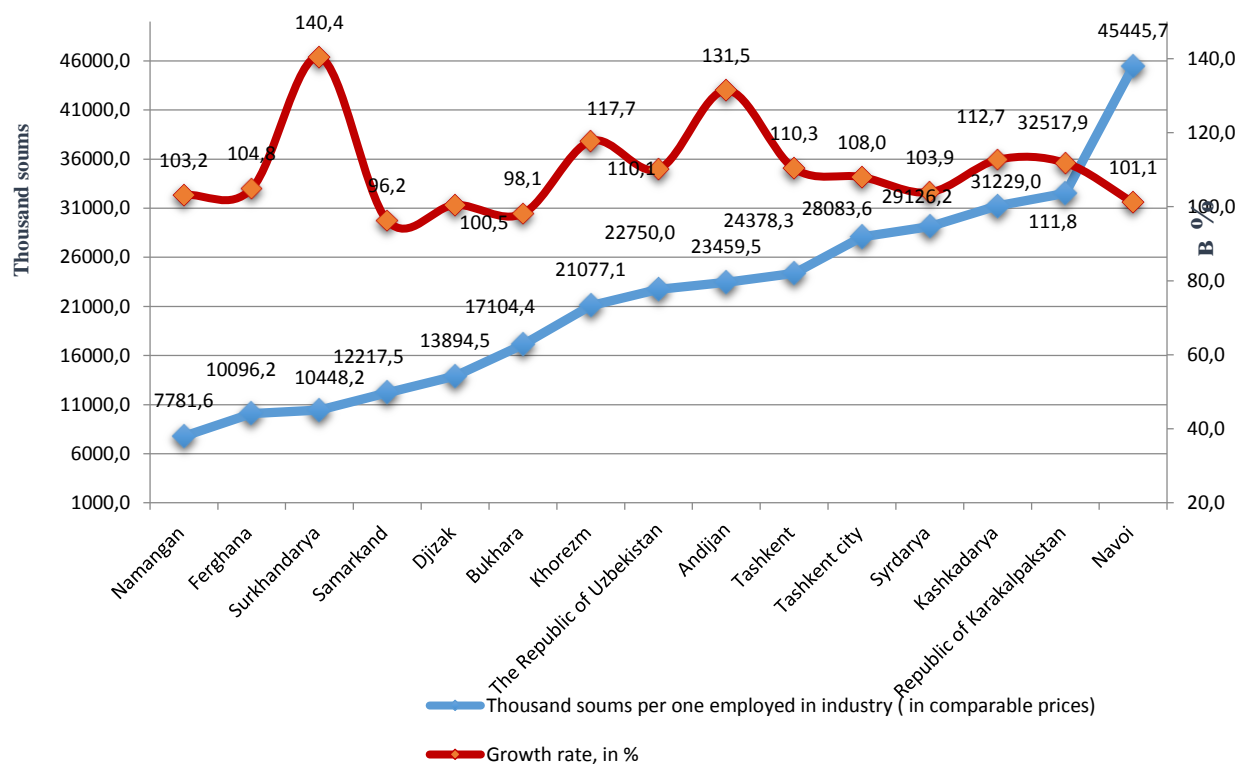
Main indicators of the Program for localization of production of finished products, components and materials
(January-March)

	2017	2018
Number of projects, units	623	619
Number of enterprises, units	271	262
Volume of production, billion soums	1334,5	4563,3
Implemented for export of localized products, USD million	104,3	135,0
Created new jobs, units.	679	399

Labor productivity in industry

The implementation of measures for the modernization, technical and technological renovation of the industry ensured in January-March 2018 the growth of labor productivity per employed person in industry by 10.1% compared to the previous year.

The volume and rate of growth of industrial production per employee in industry (January-March 2018)



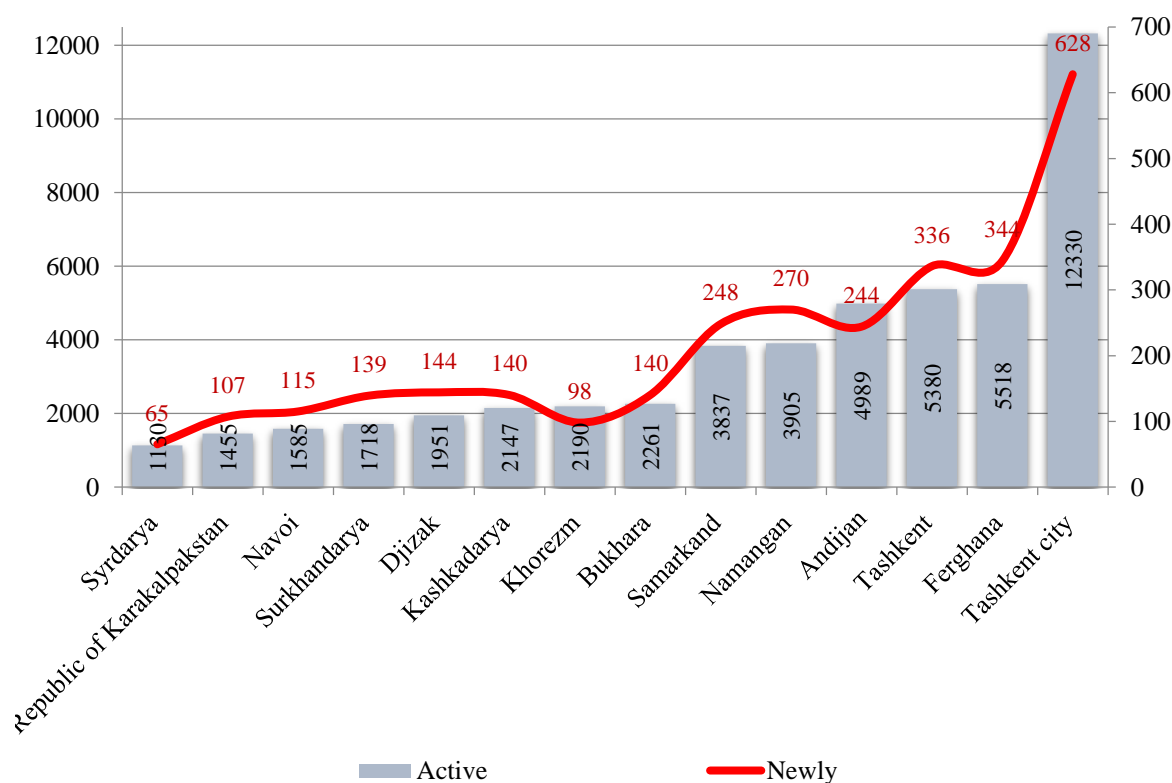
At the same time, the labor productivity (22750,0 thousand soums) was observed in the Navoi region (45445,7 thousand soums), the Republic of Karakalpakstan (32517,9 thousand

soums), the Kashkadarya (31229,0 thousand soums), the Syrdarya regions (29126.2 thousand soums), Tashkent city (28083.6 thousand soums), Tashkent (24378.3 thousand soums) and Andijan (23459.5 thousand soums) regions.

The existing and newly created enterprises of industry

Today there are about 51 thousand industrial enterprises in the country, of which 12330 enterprises are located in Tashkent city, 5518 - in Fergana, 5380 in Tashkent, 4989 in Andijan, 3905 in Namangan, 3837 in Samarkand, to Bukhara, 2190 to Khorezm, 2147 to Kashkadarya, 1951 to Djizak, 1718 to Surkhandarya, 1585 to Navoi, 1130 to Syrdarya and 1,455 to the Republic of Karakalpakstan.

The number of existing and newly established industrial enterprises
(as of April 1, 2018)



Over January-March this year more than 3,000 industrial enterprises were created in the republic, of which about 70% are located in Tashkent city, Fergana, Tashkent, Andijan, Namangan and Samarkand regions.