

X. SERVICES

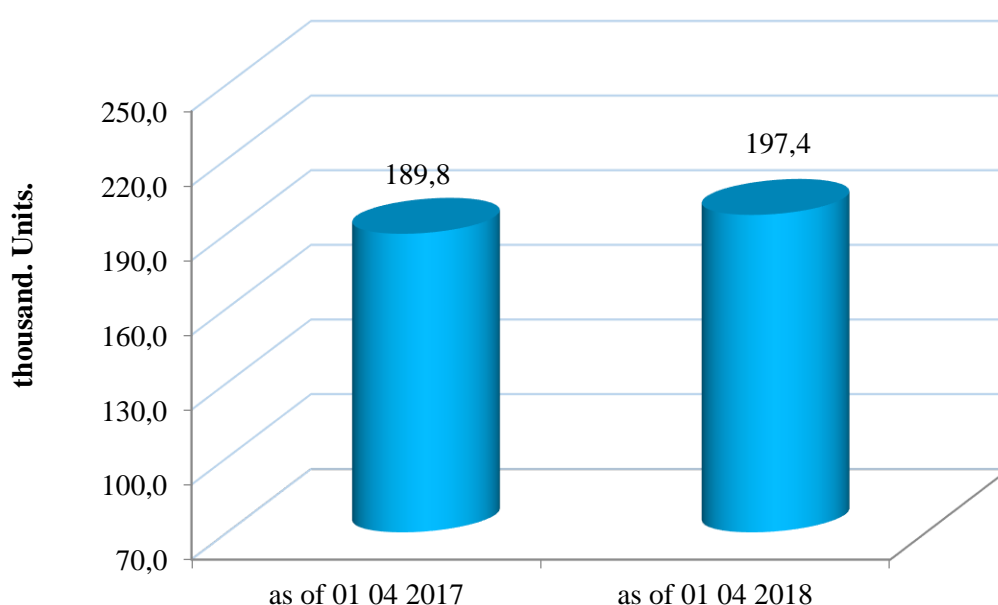
The development of the service sector is the key to successful development of the society. One important factors in the dynamic development of the service sector are changes in the system of social needs. The use of modern innovative technology, the modernization of technology, increasing the educational and cultural level of the population, expanded subsequently, the range of production needs and the population. In turn, this caused a significant change in the proportions in the distribution of resources and products between the main sectors of the country's economy.

In the republic, the service sector is one of the leading places in the development of the economy. In January-March 2018, the share of services in GDP was 51.3%.

Today, in this area, 197.3 thousand enterprises and organizations are involved, this indicator increased by 4.0% compared to January-March 2017. The creation of new enterprises and organizations, as well as the use of innovative technologies and the expansion of the list of services provided by existing enterprises and organizations, will further increase employment and increase the well-being of the population.

Number of operating enterprises and organizations, related to services, thousand units.

(without farmer and dekhkan farms)



The continuation of the measures implemented in the republic within the framework of economic reforms promoted the dynamic development of the service sector. As a result, the volume of production of services for January-March 2018 amounted to 31910.1 billion soums. Compared to the same period last year, the growth rate was.

Production of market services by type of economic activity
(January-March 2018)

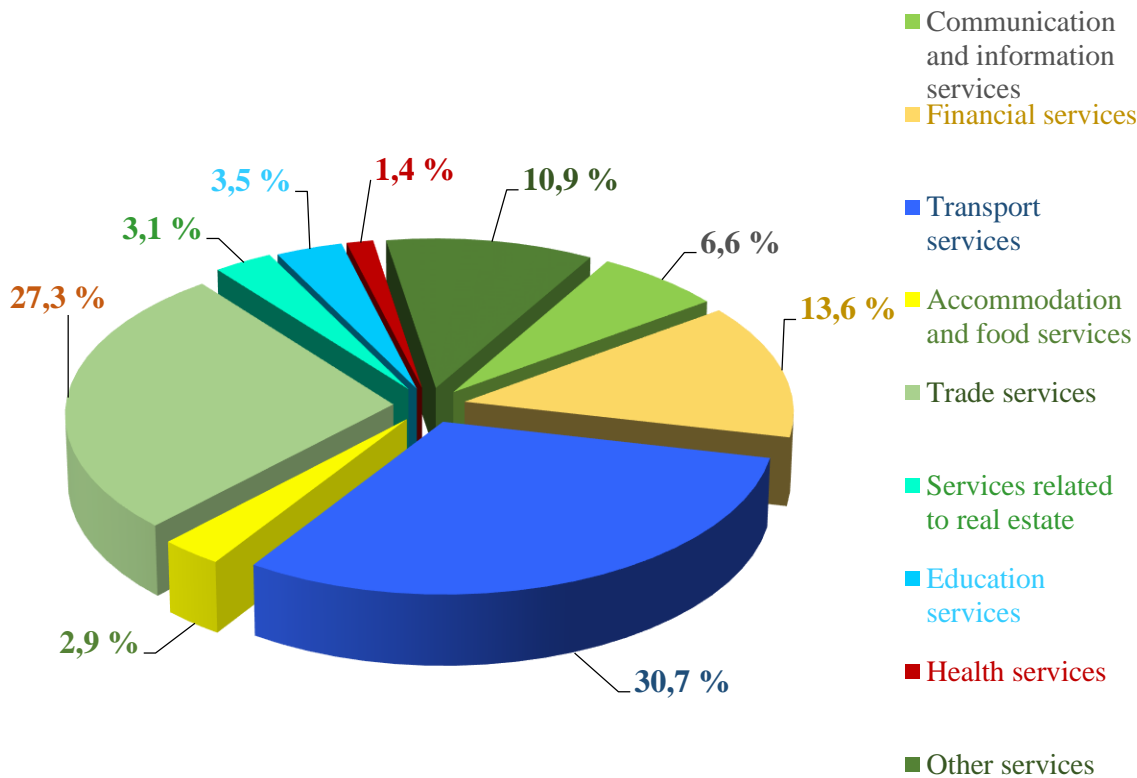
	<i>Billion sum</i>	<i>Rates of growth, %</i>	<i>% to the total</i>
Services - total	31910,1	108,0	100,0
<i>including by main types:</i>			
communication and information services	2117,4	117,0	6,6
Financial services	4333,8	130,3	13,6
transport services	9783,8	105,7	30,7
including: services motor transport	4648,1	101,2	14,6
accommodation services and nutrition	936,6	104,3	2,9
trade services	8723,6	100,2	27,3
services related to immovable property property	990,5	103,0	3,1
services in the field of education	1119,4	109,3	3,5
health services	439,9	110,9	1,4
rental and rental services	668,1	104,5	2,1
computer repair services and household goods	565,7	101,8	1,8
individual services	822,3	100,8	2,6
services in the field of architecture, engineering surveys, technical testing and analysis	430,9	140,8	1,3
other services	978,1	108,9	3,1

In the reporting period, the highest growth rates were achieved for services in the field of architecture, engineering surveys, technical tests and analysis - 140.8%, for financial services - 130.3%, for communication services and informatization - 117.0%, for health services - 110.9%.

The largest share in the structure of services is transport services (30.7%), trade services (27.3%), financial services (13.6%), communication services and informatization (6.6%).

Structure of services by main economic activities

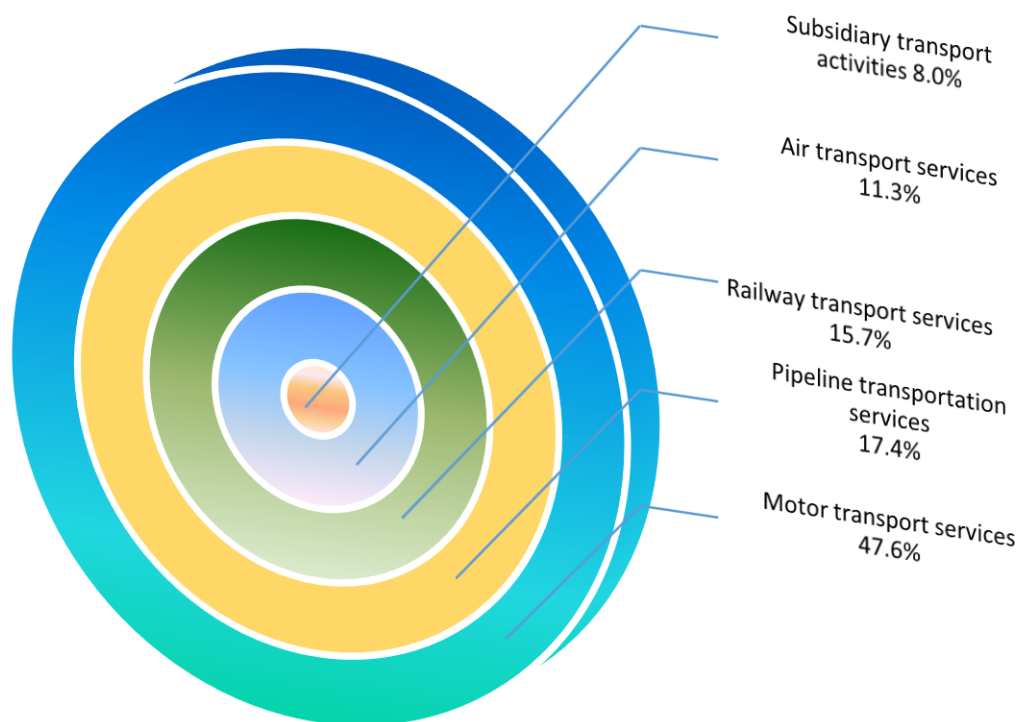
(January-March 2018)



New construction, reconstruction of buildings and structures, creation and the expansion of industrial zones, the expansion of the trading network, the development of tourism activities contribute to increasing demand for services for the transportation of goods and passengers, the development of logistics infrastructure. The structure of transport services is dominated by road transport services - 47.6%.

This is due to maneuverability, great mobility, mobility, the delivery of goods (passengers) "from door to door" without additional overloads or transplants en route, the autonomy of the vehicle.

Structure of transport services (January-March 2018)



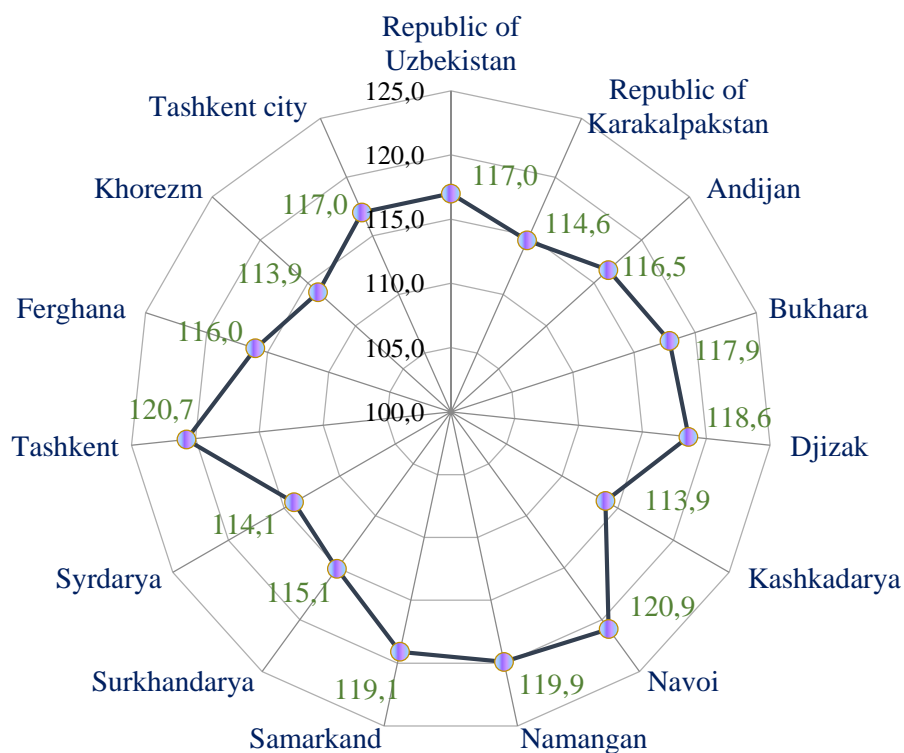
Analysis of the development of the world market has shown that the introduction of innovations in the field of information and communication technologies and their effective use contributes to improving management efficiency and technological processes at enterprises, creating new and expanding existing markets for goods and services in various spheres of the economy, which, ultimately, leads to an improvement in the quality of life of the population.

At present, the ICT sector is 2.5% of the GDP of the republic.

The further development of high-tech services in the field of ICT, the expansion of the range of new types of services, as well as the improvement of the quality of services rendered, influenced the growth of communication and information services.

Compared to January-March 2017, the growth rate for communication services and informatization amounted to 117.0%.

Growth rates of communication and information services in the context of regions, %

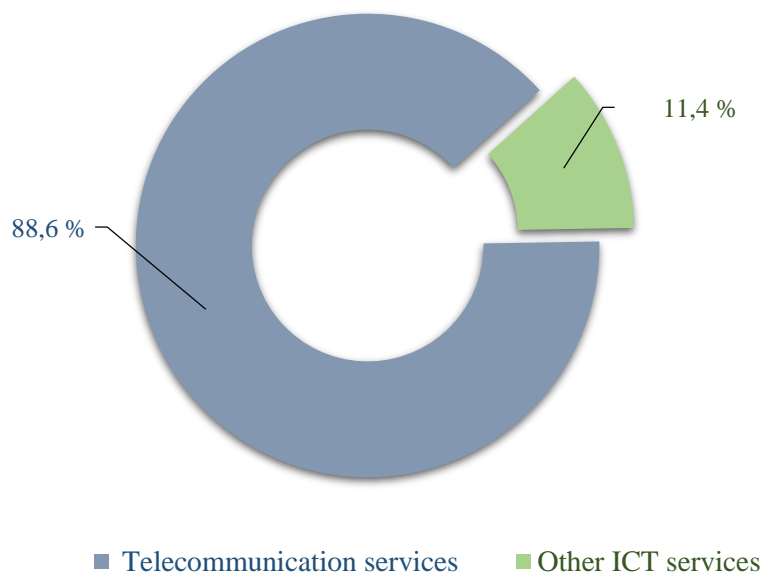


Among the regions, the highest growth rates for communication and information services are observed in Navoi (120.9%), Tashkent (120.7%), Namangan (119.9%) and Jizzakh (118.6%) regions, compared to the same period last year.

A slight increase in communication and information services was recorded in Khorezm (113.9%), Kashkadarya (113.9%), Syrdarya (114.1%) oblasts, the Republic of Karakalpakstan (114.6%).

The largest share (88.6%) in the volume of communication and informatization services falls on telecommunication services (wire and mobile services, Internet, satellite communication services, etc.).

**Structure of communication and information services, %
(January-March 2018)**

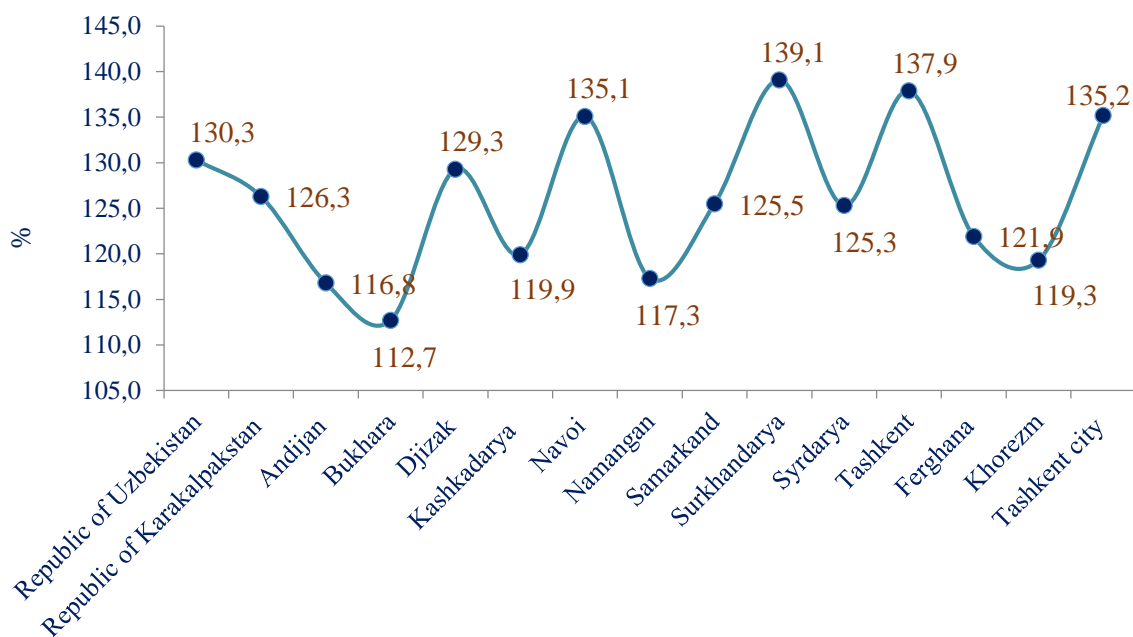


Reforms undertaken within the framework of liberalization of monetary policy, as well as expansion of lending to prospective investment projects, the provision of innovative services by financial institutions (electronic provision of lending and opening of deposit accounts) influenced the increase in the volume of financial services.

As a result, in January-March 2018, the volume of financial services provided was 4333.8 billion soums, an increase of 30.3%.

The growth rate of financial services in the context of regions

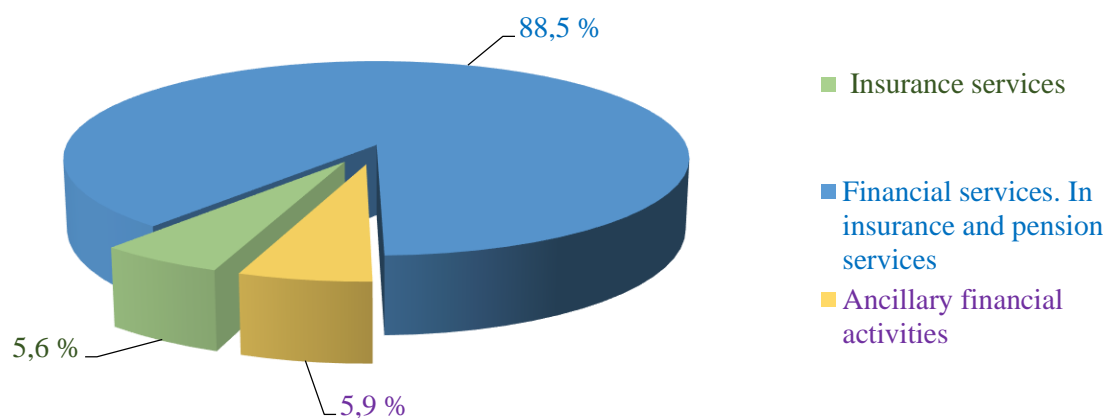
(January-March 2018)



In the total volume of financial services, their share prevails, except for services on insurance and pensions (88.5%).

Structure of financial services

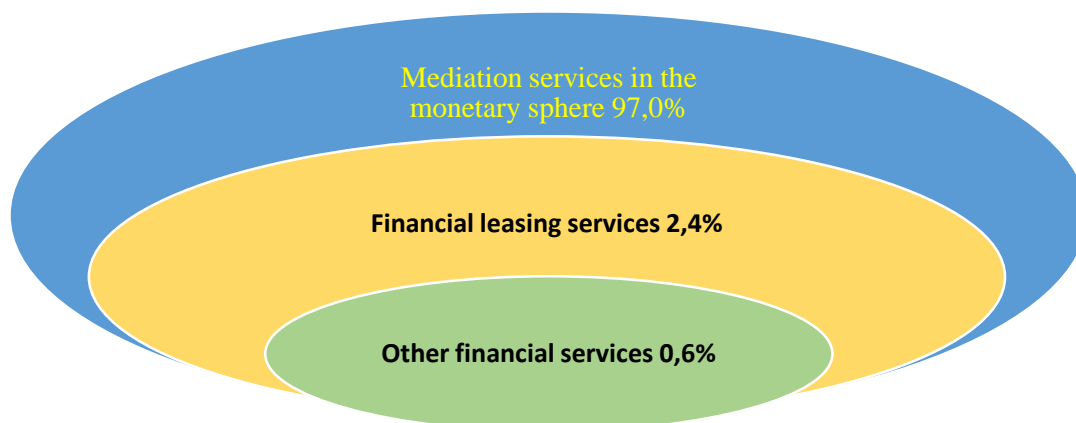
(January-March 2018)



In the total volume of financial services, except for insurance services and pensions, the largest share is occupied by services on intermediation in the monetary sphere (97.0%). Along with this, the share of financial leasing services for this group of services is 2.4%, other financial services - 0.6%.

Structure of financial services, except insurance services and pensions

(January-March 2018)



Production of services by region

	<i>Total</i>	<i>Per capita</i>
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	<i>Billion soums</i>	<i>% to January-March 2017</i>	<i>specific weight of the region in the total volume of services, %</i>	<i>thousand soums</i>	<i>% to January-March 2017</i>
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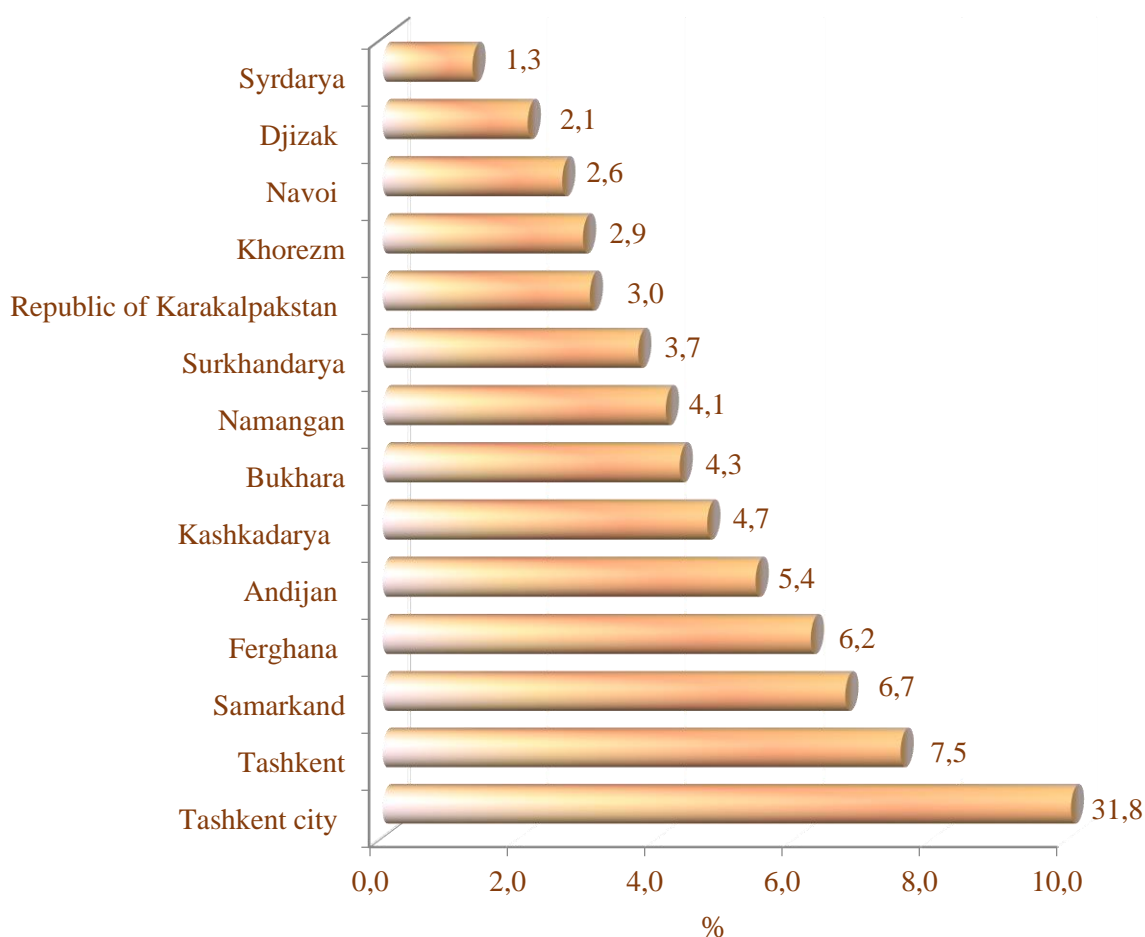
Republic of Uzbekistan ¹⁾	31910,1	108,0	100,0	975,5	106,2
Republic					
Of Karakalpakstan	941,2	105,7	3,0	510,2	104,2
<i>regions:</i>					
Andijan	1723,9	104,5	5,4	571,5	102,8
Bukhara	1385,0	104,6	4,3	739,7	103,1
Djizzakh	660,6	106,9	2,1	497,7	105,0
Kashkadarya	1512,2	104,2	4,7	479,5	102,3
Navoi	824,9	110,5	2,6	859,6	108,7
Namangan	1321,8	104,9	4,1	488,8	103,0
Samarkand	2150,4	106,1	6,7	577,0	104,1
Surkhandarya	1190,1	106,0	3,7	472,4	103,9
Syrdarya	411,9	106,5	1,3	504,1	104,8
Tashkent	2379,0	106,3	7,5	830,5	105,1
Fergana	1971,8	104,7	6,2	543,9	103,1
Khorezm	926,4	105,0	2,9	512,5	103,4
Tashkent city	10153,5	112,7	31,8	4110,1	110,8

¹⁾ Including unallocated volumes by region

Among the regions, the highest growth rates are observed in Tashkent (112.7%), Navoi (110.5%), Djizak (106.9%), Syrdarya (106.5%), Tashkent (106.3%), Samarkand (106.1%) and Surkhandarya (106.0%) regions.

The share of the region in the total volume of services in the country

(January-March 2018)

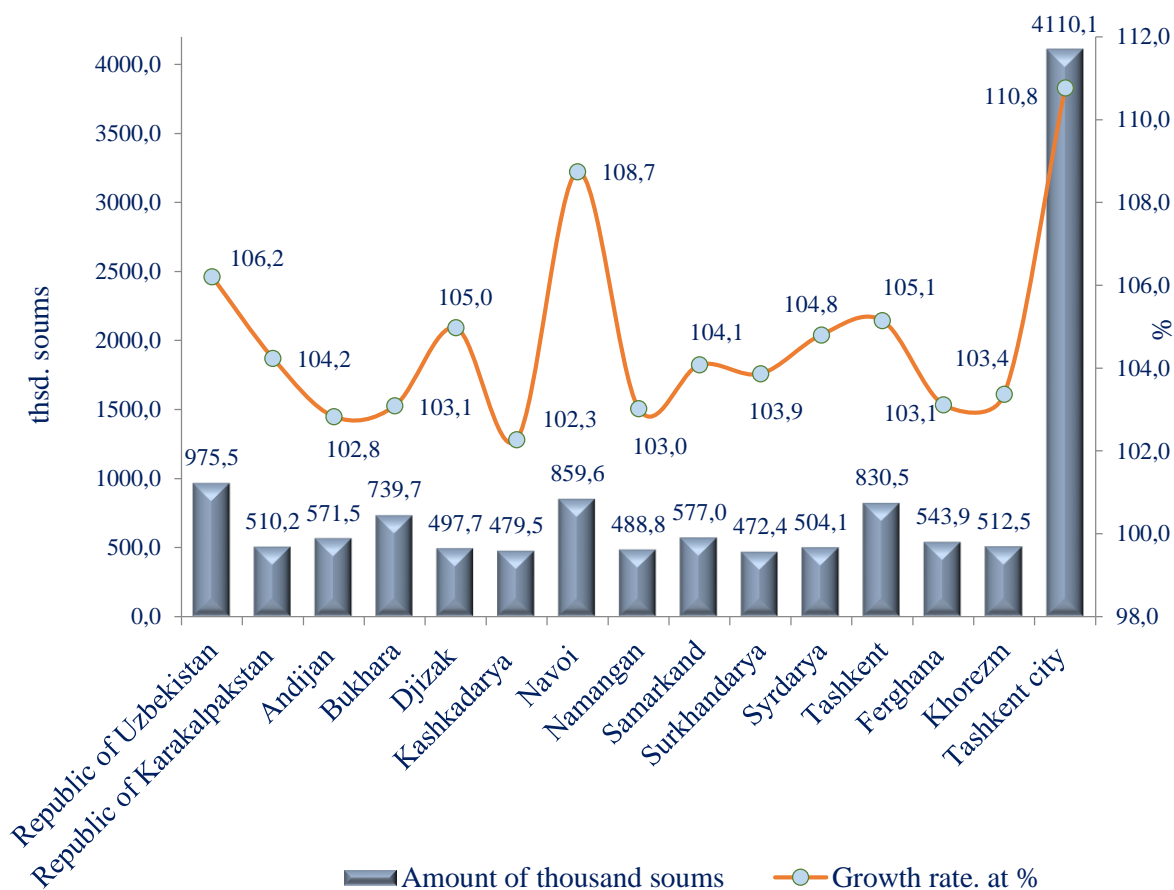


The largest share in the development of the service sector is observed in such regions as Tashkent (31.8%), Tashkent (7.5%), Samarkand (6.7%), Ferghana (6.2%). The smallest share in the total volume of services rendered is occupied by such regions as Syrdarya (1.3%), Djizak (2.1%), Navoi (2.6%), Khorezm (2.9%), Surkhandarya (3.7% %) of the region, the Republic of Karakalpakstan (3.0%)

The highest rates for services provided per capita were registered in Tashkent - 4110.1 thousand soums, an increase of 110.8% compared to the same period of the previous year.

The volume and rate of growth of market services provided per capita by region

(January-March 2018)



The lowest volume of services per capita is observed in the Surkhandarya region - 472.4 thousand soums, the growth rate was 103.9%. This is due to the fact that this region is densely populated. For comparison, in Navoi region, the volume of services per capita is 859.6 thousand soums, but the number of this region is 2.6 times less than the number of Surkhandarya region.