

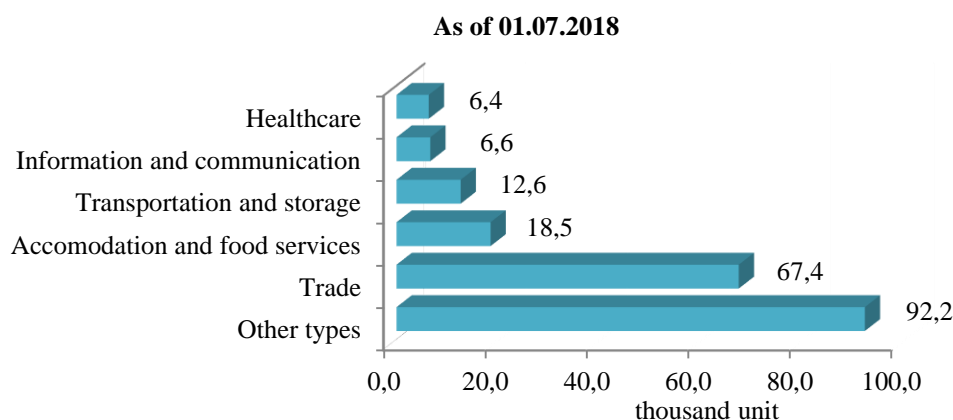
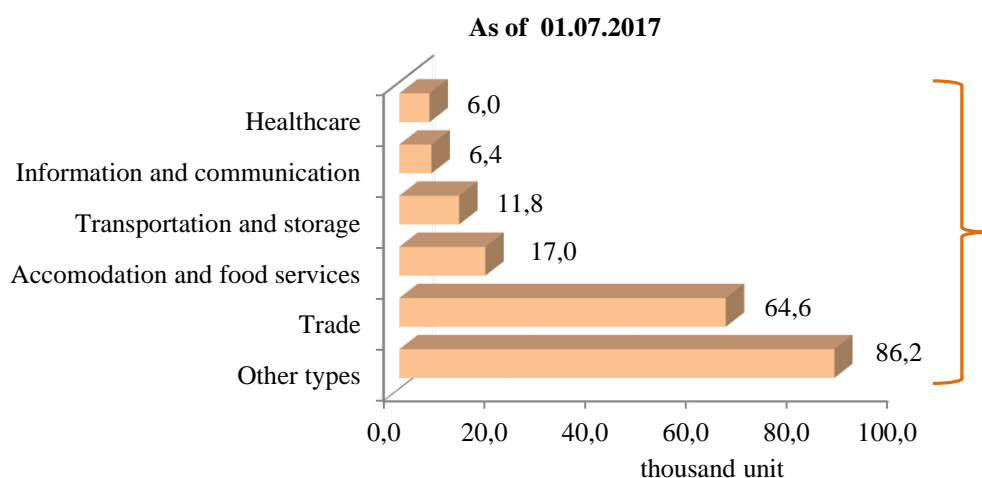
SERVICES

The development of the service sector is one of the most important conditions for the formation of a market economy with a social orientation. Today, the market transformations in the country have a tremendous impact on increasing the role of the service sector in addressing the most important social and economic tasks of the development of society. The variety of services contributes to the welfare and quality of life of a significant part of the population.

In the sphere of services more than 203,000 enterprises and organizations are involved, this indicator increased by 6.1% as compared to the same period of the previous year. The creation of new enterprises and organizations, as well as the use of innovative technologies and the expansion of the list of services provided by existing enterprises and organizations, contributes to the increase of jobs and the improvement of the well-being of the population.

Number of operating enterprises and organizations related to services, thousand unit

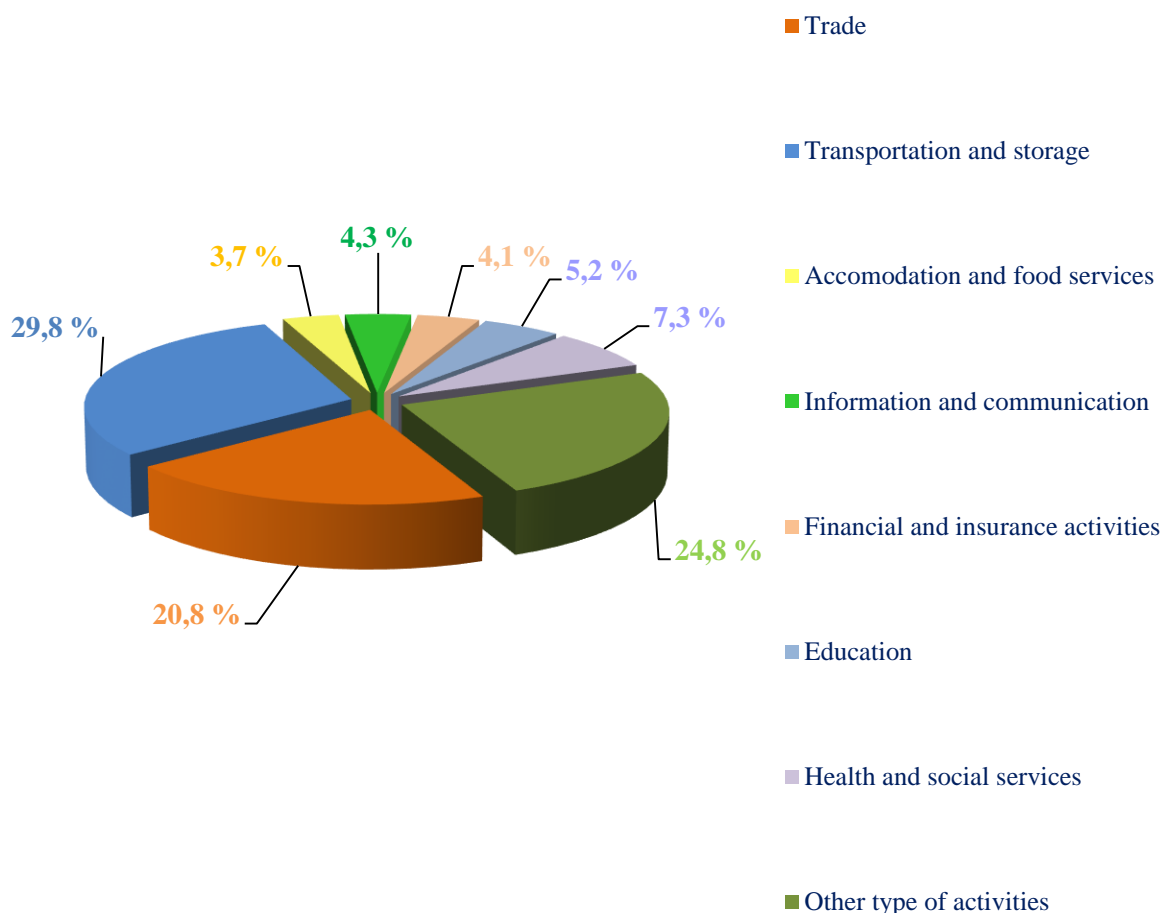
(without farmer and dehkan farms)



At present, the share of investments in the service sector made up 28,3% of the total volume of investments, which confirms the relevance, interest and vision of the development prospects of this sector of the economy.

Assimilation of investments in the fixed capital of services by types of economic activity

(for January-June 2018)



Conducting targeted integrated measures to introduce innovative and develop traditional services leads to an increase in the volume of market services provided.

As a result, the volume of production of services for January-June 2018 amounted to 66562,9 billion soums. Compared to the same period last year, the growth rate was 107,6%.

In the reporting period, the highest growth rates were achieved for services in the field of architecture, engineering survey, technical testing and analysis – 134,7%, financial services – 132,2%, communications and information services – 118,2%, health services – 115,2%.

Production of market services by type of economic activity

(for January-June 2018)

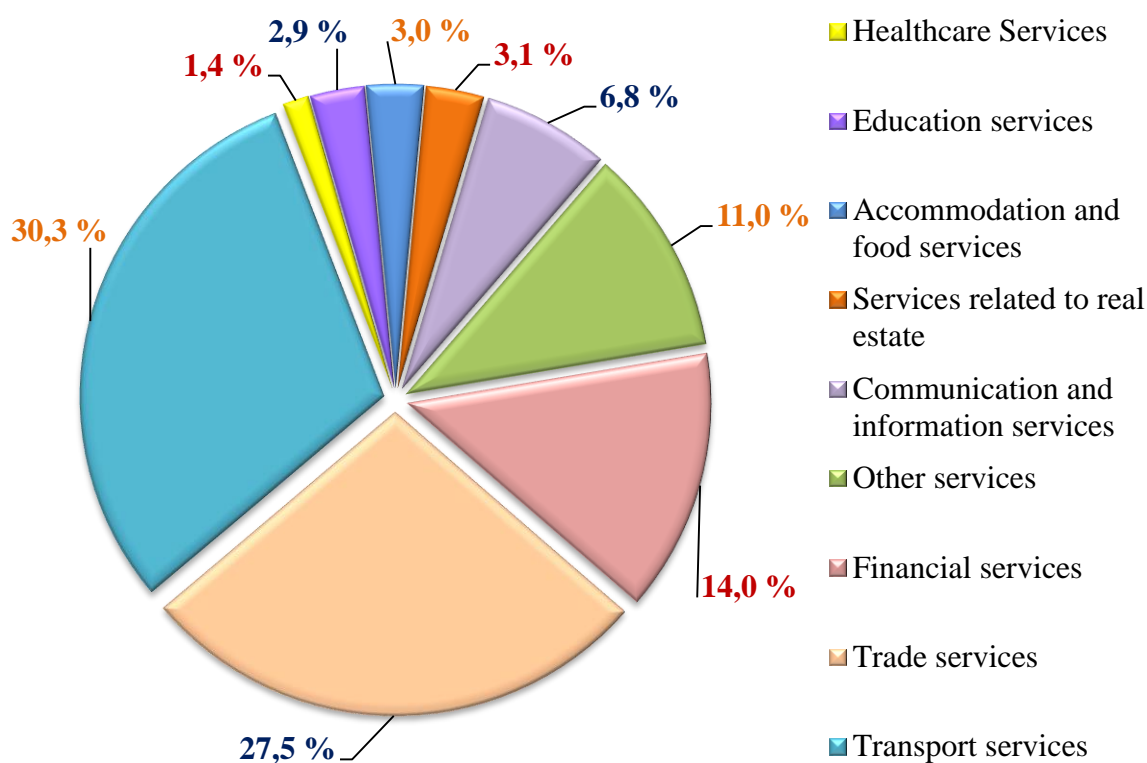
	<i>Billion soums</i>	<i>Growth rate, %</i>	<i>% of total</i>
Services - total	66562,9	107,6	100,0
<i>including by main types:</i>			
communication and information services	4535,1	118,2	6,8
financial services	9298,1	132,2	14,0
transport services	20132,9	102,3	30,3
including: motor transport services	9729,8	101,9	14,6
accommodation and food services	1976,4	104,2	3,0
trade services	18321,5	100,9	27,5
services associated with real estate	2085,8	102,8	3,1
services in the field of education	1946,4	108,5	2,9
health services	926,6	115,2	1,4
rental and rental services	1411,5	106,1	2,1
computer and household goods repair s ervices	1184,3	102,2	1,8
individual services	1722,6	100,8	2,6
services in the field of architecture, engineering surveys, technical testing and analysis	931,3	134,7	1,4
other services	2090,4	108,9	3,1

The largest share in the structure of services is transport services (30.3%); trade services (27.5%); financial services (14.0%); communication and information services (6.8%).

A low share in the total volume of services is occupied by services in the field of architecture, engineering surveys, technical testing and analysis (1.4%), and health services (1.4%).

Structure of services by main economic activities

(for January-June of 2018)



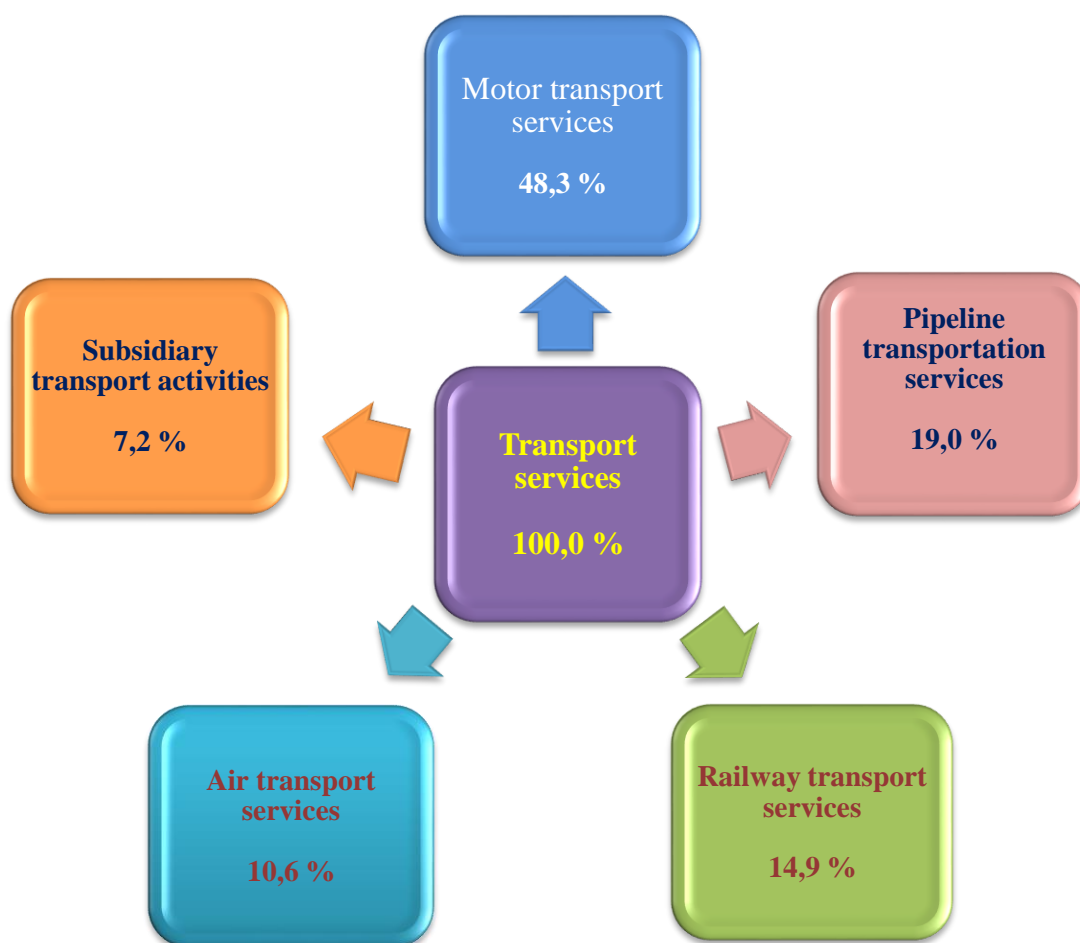
Transport services occupy a leading place in the structure of services - 30.3%. Factors of increasing the volume of services for the transportation of goods and passengers are new construction, reconstruction of buildings and structures, the creation and expansion of industrial zones, expansion of the trade network, development of tourism activities.

Autonomy of traffic, maneuverability, mobility of vehicles contribute to increasing demand for road transport services. In the structure of transport services, the share of motor transport is predominant - 48.3%.

In the total volume of transportation services, transportation services by pipelines are 19.0%. The services rendered by railway transport occupy 14.9%, while the share of services for transportation of goods and passengers by air is 10.6% of the total volume of transport services. Subsidiary transport activity occupies 7.3% of the total volume of transport services.

Structure of transport services

(for January-June of 2018)



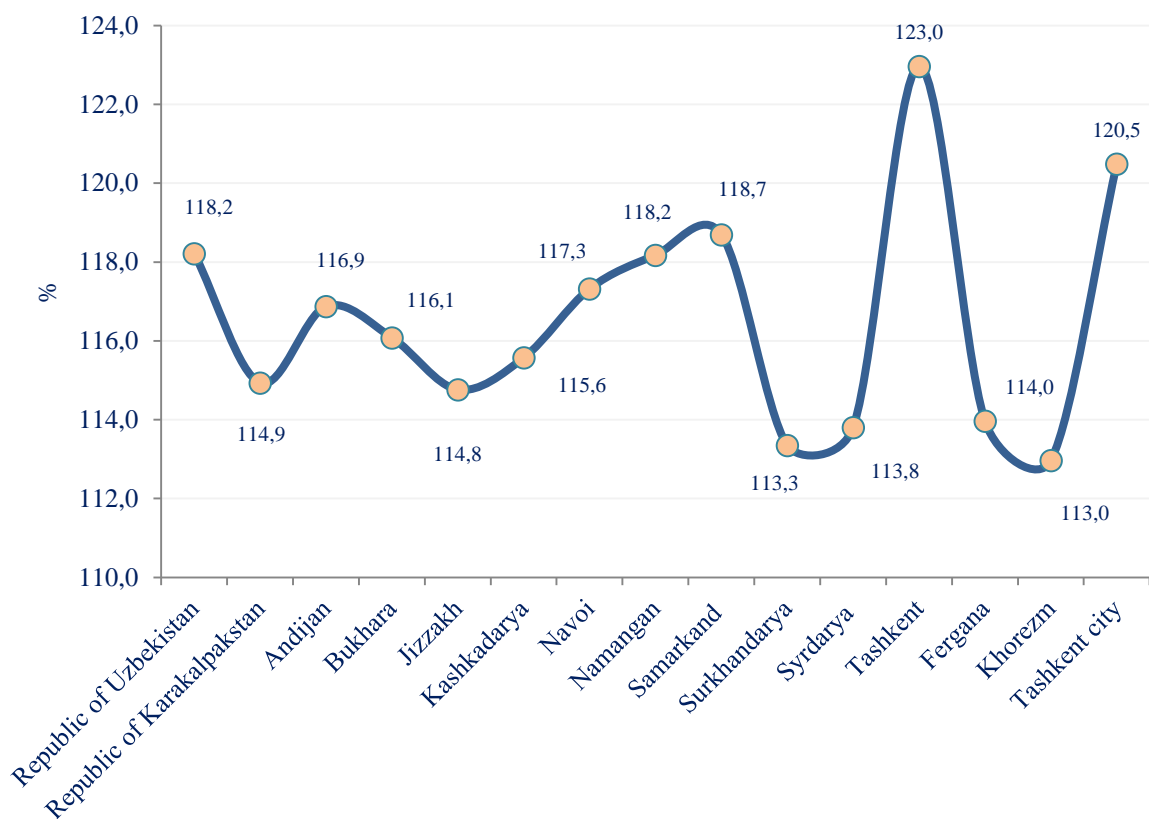
The fast-growing types of services include services of ICT and financial institutions. Relying on new technologies and the results of market liberalization, these activities have recently emerged as a new stage of development and now play a decisive role in the technological progress of society and the globalization of the economy.

Measures to improve the quality of services provided, the introduction of innovations in the field of ICT and, as a result, the emergence of new types of services, affect the increase in the volume of communication and information services.

In January-June of 2018, the ICT sector accounted for 2.2% of the GDP of the republic.

The volume of communication and information services in the republic in January-June of 2018 was equal to 4535.1 billion soums. Compared with January-June 2017, growth in communication and information services was 18.2%.

Growth rates of communication and information services in the context of regions,%
(for January-June of 2018)



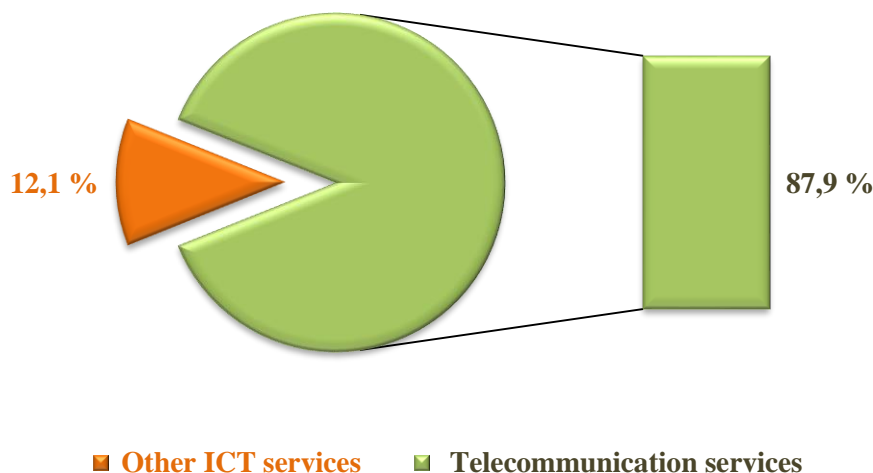
Among the regions, the highest growth rates for communication and information services were registered in Tashkent (123.0%), Samarkand (118.7%), Namangan (118.2%), Navoi (117.3%) and Tashkent city (120,5%), compared to the same period last year.

A slight increase in communication and information services was recorded in Khorezm (113.0%), Surkhandarya (113.3%), Syrdarya (113.8%), Jizzakh (114.8%), Karakalpakstan (114.9%).

The largest share (87.9%) in the volume of communication and informatization services falls on telecommunication services (wire and mobile services, Internet, satellite communication services, etc.).

Structure of communication and information services,%

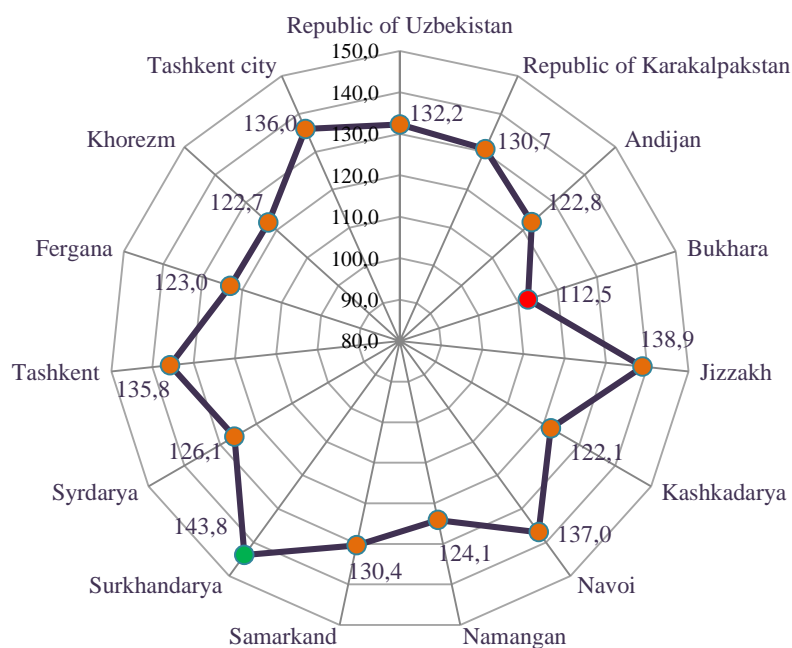
(for January-June of 2018)



Reforms carried out within the framework of liberalization of monetary policy, as well as expansion of lending to prospective investment projects, the provision of innovative services by financial institutions (electronic provision of lending and opening of deposit accounts) impacted the increase in the volume of financial services.

As a result, in January-June 2018, the volume of financial services rendered was 9298.1 billion soums, an increase of 32.3%.

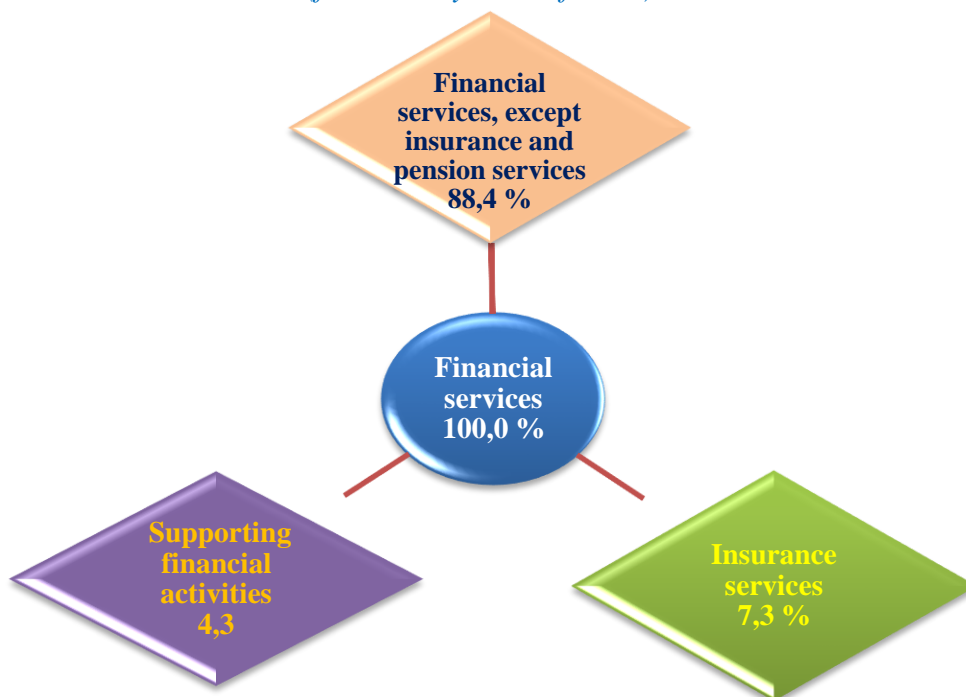
The growth rate of financial services in the context of regions
(for January-June of 2018).



In the total volume of financial services, their share prevails, except for services

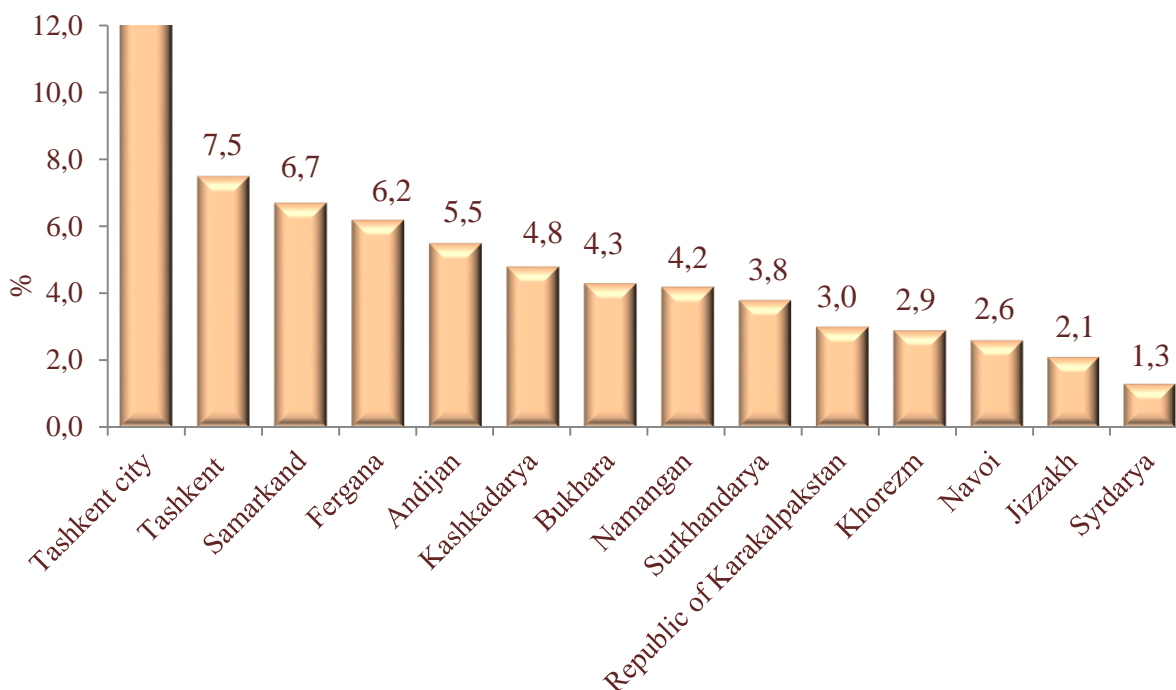
on insurance and pensions (88.4%). In the total volume of financial services, the share of insurance services accounted for 7.3%, and auxiliary financial activity - 4.3%.

Structure of financial services
(for January-June of 2018)



The largest share in the development of services is observed in such regions as Tashkent city (32.0%), Tashkent (7.5%), Samarkand (6.7%), Fergana (6.2%).

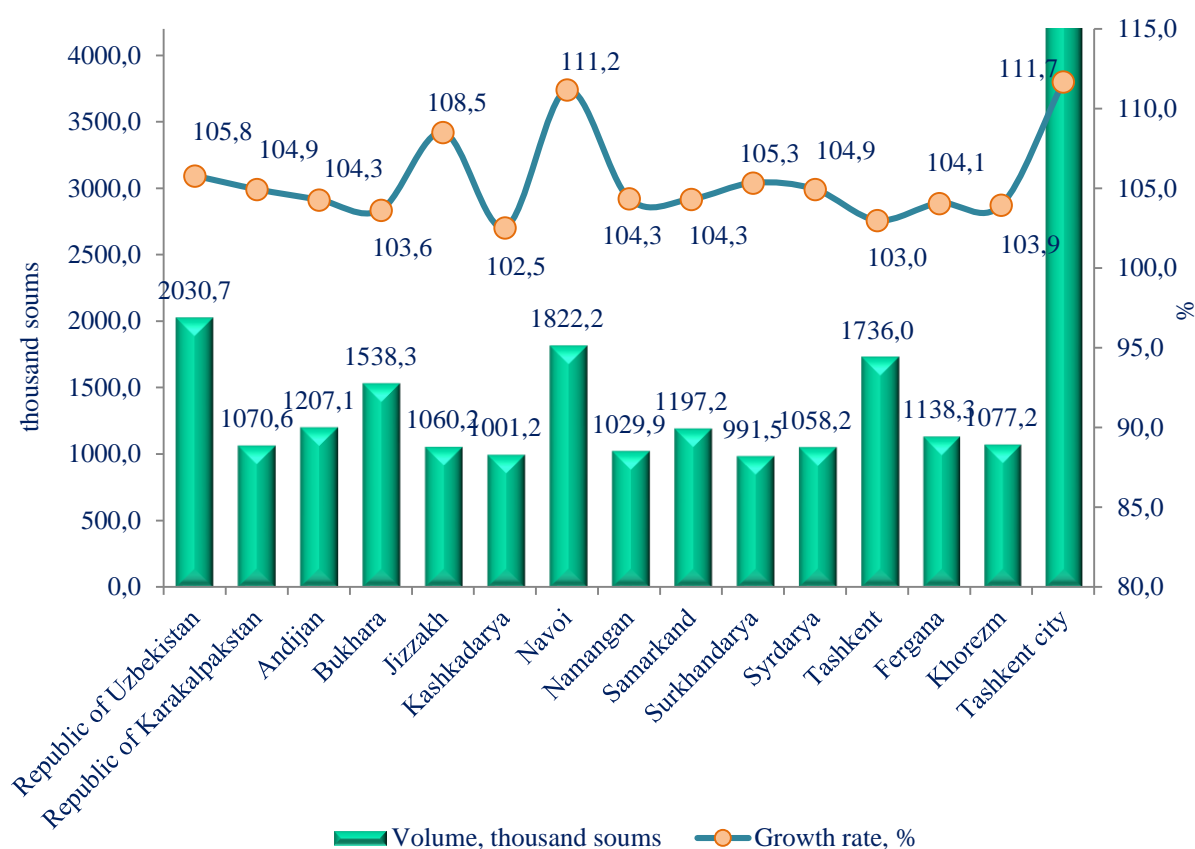
The share of the region in the total volume of services in the country
(for January-June of 2018)



The smallest share in the total volume of services rendered is occupied by such regions as Syrdarya (1.3%), Jizzakh (2.1%), Navoi (2.6%), Khorezm (2.9%), Surkhandarya (3.8%) % of the region and the Republic of Karakalpakstan (3.0%).

The highest rates for services provided per capita were registered in the city of Tashkent - 8611.4 thousand soums, an increase of 111.7% compared to the same period of the previous year.

The volume and growth rate of market services provided per capita by region
(for January-June of 2018)



The lowest amount of services per capita is observed in Surkhandarya (991.5 thousand soums), Kashkadarya (1001.2 thousand soums), Namangan (1029.9 thousand soums). Among the regions, the highest growth rates are observed in Tashkent (113.6%), Navoi (112.9%), Jizzakh (110.6%), Surkhandarya (107.6%), Syrdarya (106.6%), Samarkand (106.3%) regions and the Republic of Karakalpakstan (106.4%).

Production of services by type of regions

	<i>Total</i>			<i>Per capita</i>	
	<i>billion soums</i>	<i>% to January-June 2017</i>	<i>specific weight of the region in the total volume of services, %</i>	<i>thousand soums</i>	<i>% to January-June 2017</i>
Republic of Uzbekistan¹⁾	66562,9	107,6	100,0	2030,7	105,8
Republic of Karakalpakstan	1978,4	106,4	3,0	1070,6	104,9
<i>regions:</i>					
Andijan	3647,9	106,0	5,5	1207,1	104,3
Bukhara	2885,4	105,1	4,3	1538,3	103,6
Jizzakh	1411,2	110,6	2,1	1060,2	108,5
Kashkadarya	3165,4	104,5	4,8	1001,2	102,5
Navoi	1751,9	112,9	2,6	1822,2	111,2
Namangan	2790,9	106,2	4,2	1029,9	104,3
Samarkand	4473,4	106,3	6,7	1197,2	104,3
Surkhandarya	2504,6	107,6	3,8	991,5	105,3
Syrdarya	866,6	106,6	1,3	1058,2	104,9
Tashkent	4980,3	104,2	7,5	1736,0	103,0
Fergana	4135,1	105,7	6,2	1138,3	104,1
Khorezm	1949,8	105,6	2,9	1077,2	103,9
Tashkent city	21316,6	113,6	32,0	8611,4	111,7

¹⁾ Including unallocated volumes by region