

XII. CONSUMER MARKET

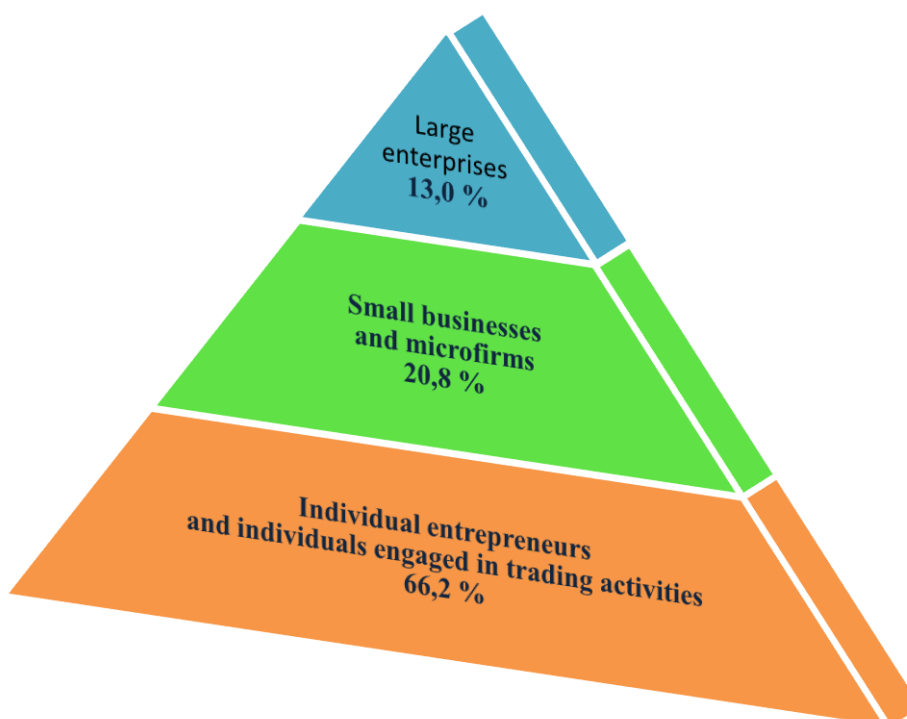
In January-September 2018, the volume of retail turnover amounted to 93182.7 billion soums, or 104.9% compared to the same period in 2017.

Retail trade turnover of large enterprises increased by 19.5% and amounted to 12144.4 billion soums, in the structure of retail trade - 13.0%.

The turnover of small enterprises and microfirms increased by 4.8% and reached 19401.4 billion soums, the share of sales in total retail trade turnover was 20.8%.

Of the total turnover of individual entrepreneurs and individuals, sales of goods in trade amounted to 61636.9 billion soums, or 2.4% more than the same period in 2017. The share of this sector in the total turnover amounted to 66.2%.

Retail structure
(January-September 2018)



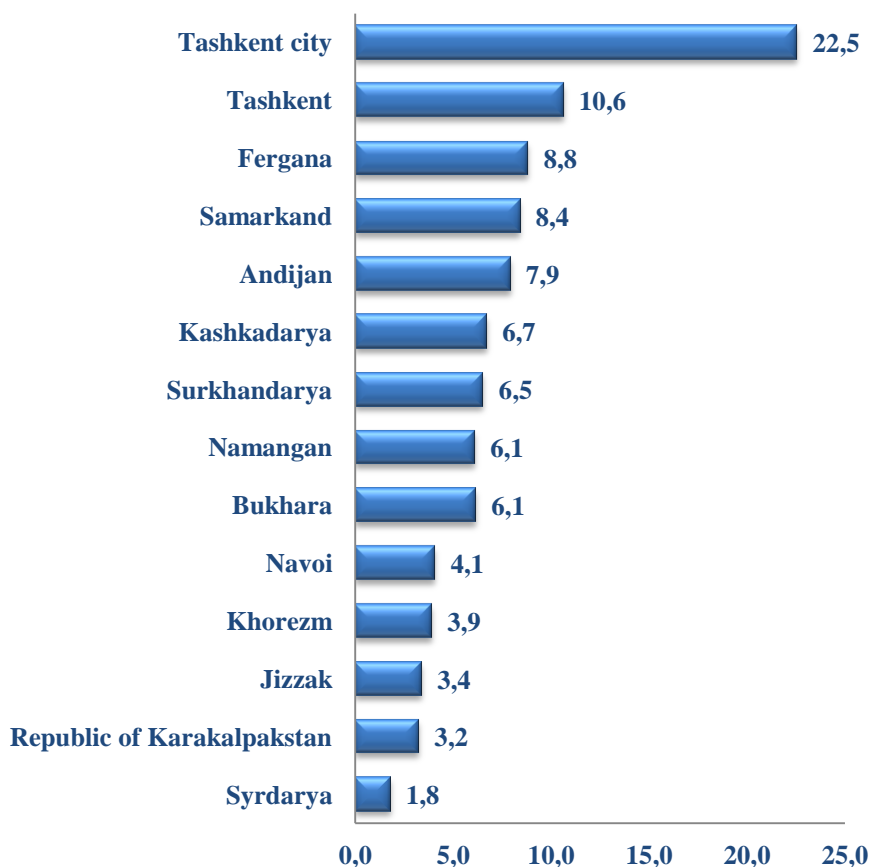
The structure of retail turnover in the state and non-state sectors January-September 2018 is characterized by the following data.

State property - 164.9 billion soums, or 102.7% to the level of the same period in 2017, the share of the total amount was 0.18%.

Non-state property - 93017.8 billion soums, or 104.9% compared to the same period in 2017, the share of the total amount was 99.82%.

The highest share in the total volume of retail trade turnover was recorded in Tashkent city and amounted to 22.5%, Tashkent region - 10.6%, Fergana - 8.8%, Samarkand - 8.4% and Andijan regions - 7.9%. The lowest share in the Syrdarya region - 1.8%, the Republic of Karakalpakstan - 3.2% and Jizzakh region - 3.4%.

**The proportion to the total retail turnover
in terms of territories, %**



In January-September 2018, the growth rate of retail turnover in large trading enterprises amounted to 119.5%. The largest increase was noted in Jizzakh (by 62.7%), Navoi (by 58.1%), Samarkand (by 52.1%), Bukhara (by 49.8%), Andijan (by 41.3%) regions.

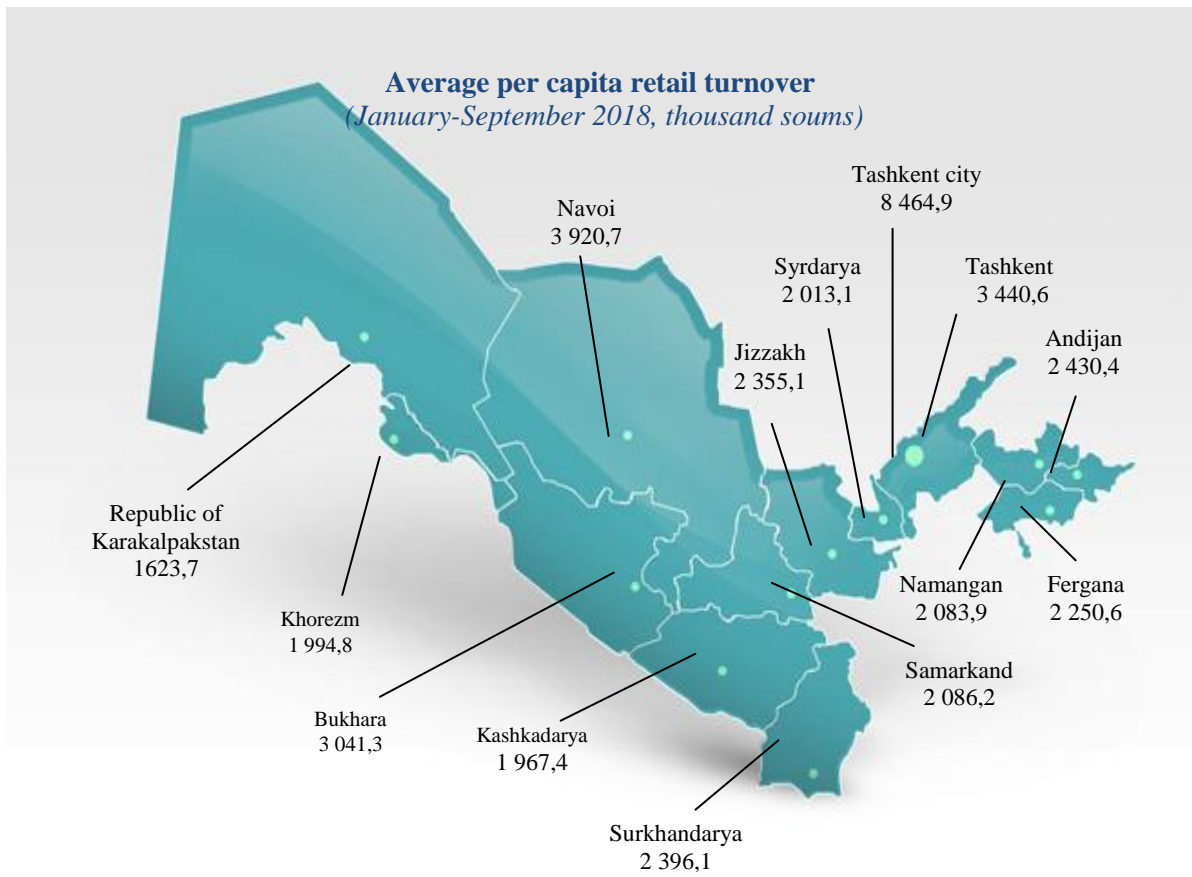
The volume of retail turnover of catering enterprises amounted to 2599.9 billion soums, or increased by 2.3%. The share of food enterprises in the total volume of retail trade turnover was 2.8%.

The highest proportion in the total volume of public catering was noted in Tashkent and amounted to 40.7%, Tashkent region - 10.8%, Bukhara region - 6.9%, the lowest share - in the Syrdarya region - 1.3% , Khorezm region - 2.3% and Jizzakh region - 2.5%.

Retail turnover
(including catering)

	<i>Total</i>		<i>Per capita</i>	
	<i>billion soums</i>	<i>% to January-September 2017</i>	<i>thousand soums</i>	<i>% to January-September 2017</i>
The Republic of Uzbekistan	93 182.8	104.9	2 834.8	103.1
Republic of Karakalpakstan	3 006.6	105.5	1 623.7	104.0
<i>regions:</i>				
Andijan	7 366.8	104.9	2 430.4	103.2
Bukhara	5 719.5	106.2	3 041.3	104.6
Jizzakh	3 143.8	106.9	2 355.1	104.9
Kashkadarya	6 240.2	103.7	1 967.4	101.7
Navoi	3 779.2	105.6	3 920.7	103.9
Namangan	5 665.5	104.8	2 083.9	103.0
Samarkand	7 821.0	105.5	2 086.2	103.5
Surkhandarya	6 072.4	104.0	2 396.1	101.8
Sirdarya	1 652.5	105.0	2 013.1	103.3
Tashkent	9 890.7	102.8	3 440.6	101.6
Fergana	8 198.8	104.3	2 250.6	102.6
Khorezm	3 620.8	105.6	1 994.8	104.0
Tashkent city	21 004.9	105.3	8 464.9	103.5

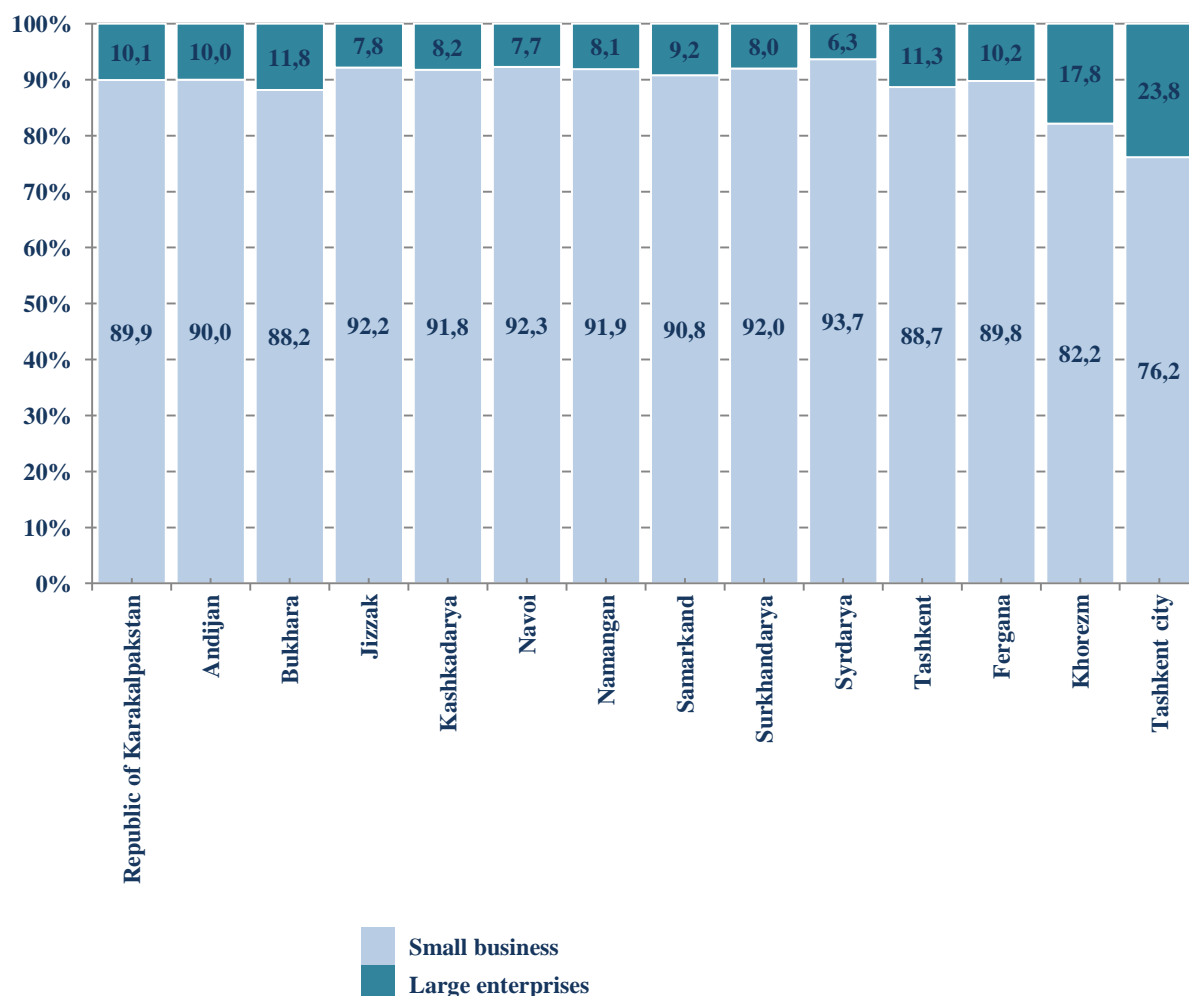
Retail turnover, including the turnover of catering enterprises, per capita increased by 3.1% and amounted to 2 834.8 thousand soums (in January-September 2017 - 2 293.9 thousand soums). The highest average trade turnover was recorded in the city of Tashkent (8,464.9 thousand soums), Navoi (3,920.7 thousand soums) and Tashkent regions (3,440.6 thousand soums), the lowest - in the Republic of Karakalpakstan (1 623.7 thousand soums), Kashkadarya (1 967.4 thousand soums) and Khorezm regions (1994.8 thousand soums).



In the past period of 2018, the share of trade in catering enterprises in the structure of retail trade turnover was 2.8%, reaching 2599.9 billion soums and increasing, compared to the same period last year, by 2.3%. Of these, 85.6% of trade turnover accounted for small businesses.

In the structure of retail trade, the share of turnover of large enterprises is 13.0% of total sales, while the major share of large enterprises was observed in the city of Tashkent (23.8%), Khorezm (17.8%) and Bukhara (11.8%) areas.

The share of large enterprises and small businesses in retail trade, %



In January-September 2018, the volume of wholesale trade amounted to 39 802.5 billion soums, or 106.6% compared to the same period in 2017.

The wholesale trade turnover of large enterprises increased by 10.0% and amounted to 13,226.5 billion soums, in the structure of wholesale trade - 33.2%.

Despite the increase in the total volume of the wholesale trade of large enterprises compared to last year, a decrease in the turnover in some regions is observed.

The turnover of small enterprises and microfirms increased by 5.0% and reached 26,576.0 billion soums, the share of sales in the total wholesale trade turnover was 66.8%.

Wholesale turnover

	<i>Billion soums</i>	<i>% to the total</i>	<i>% to January-September 2017</i>
The Republic of Uzbekistan	39802.5	100.0	106.6
Republic of Karakalpakstan	858.5	2.2	103.1
<i>regions:</i>			
Andijan	1301.6	3.3	109.3
Bukhara	1590.9	4.0	115.1
Jizzakh	939.1	2.4	145.1
Kashkadarya	1622.8	4.1	94.0
Navoi	1168.1	2.9	186.2
Namangan	1505.3	3.8	110.4
Samarkand	2821.0	7.1	97.5
Surkhandarya	1526.4	3.8	108.7
Sirdarya	866.2	2.2	102.9
Tashkent	4431.8	11.1	111.2
Fergana	2323.2	5.8	102.2
Khorezm	936.2	2.4	115.0
Tashkent city	17911.5	45.0	102.7

The volume of wholesale trade in the regions
(January-September 2018)

	<i>Total (billion soums)</i>	<i>Compared with last year %</i>	<i>Large enterprises (billion soums)</i>	<i>Compared with last year %</i>	<i>Small business (billion soums)</i>	<i>Compared with last year %</i>
The Republic of Uzbekistan	39802.5	106.6	13226.5	110.0	26576.0	105.0
Republic of Karakalpakstan	858.5	103.1	346.4	91.3	512.1	112.9
<i>regions:</i>						
Andijan	1301.6	109.3	521.1	99.2	780.6	117.3
Bukhara	1590.9	115.1	575.9	114.3	1014.9	115.5
Jizzakh	939.1	145.1	495.0	264.3	444.1	96.5
Kashkadarya	1622.8	94.0	806.1	87.6	816.6	101.3
Navoi	1168.1	186.2	778.4	324.2	389.6	100.6
Namangan	1505.3	110.4	615.1	131.9	890.1	99.3
Samarkand	2821.0	97.5	792.2	90.3	2028.9	100.5
Surkhandarya	1526.4	108.7	573.0	117.7	953.4	104.0
Sirdarya	866.2	102.9	365.8	92.9	500.3	111.7
Tashkent	4431.8	111.2	2756.1	111.8	1675.6	110.1
Ferghana	2323.2	102.2	622.3	91.9	1700.9	106.5
Khorezm	936.2	115.0	452.4	140.1	483.8	98.5
Tashkent city	17911.5	102.7	3526.6	98.2	14384.9	103.9