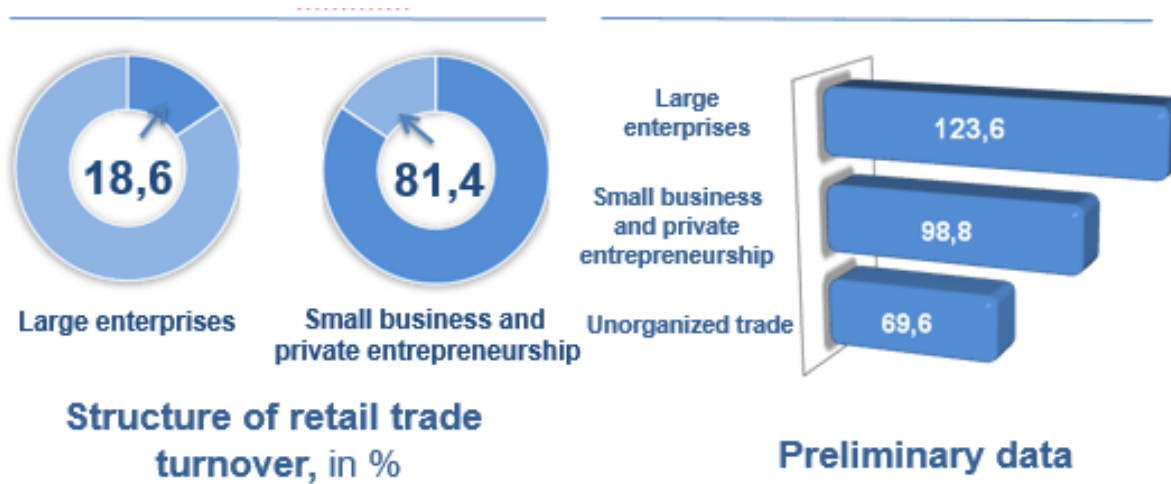


VII. CONSUMER MARKET

SECTION 1. RETAIL TRADE

In January-September 2020, the retail trade turnover reached 135 930.1 billion soums and decreased, compared to the same period in 2019, by 0.2%, and the turnover of large enterprises amounted to 25 300.5 billion soums (growth rates -123.6%), and small business and private entrepreneurship - 110 629.6 billion soums (growth rate - 95.6%), including unorganized trade amounted to 9 030.0 billion soums (growth rate - 69, 6%).

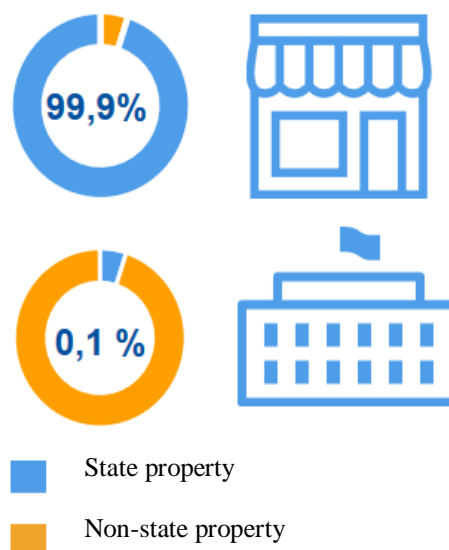


Share of retail trade turnover by ownership in the Republic of Uzbekistan (January-September 2020)

The structure of retail trade turnover by state and non-state sectors for January-September 2020 is characterized by the data presented below.

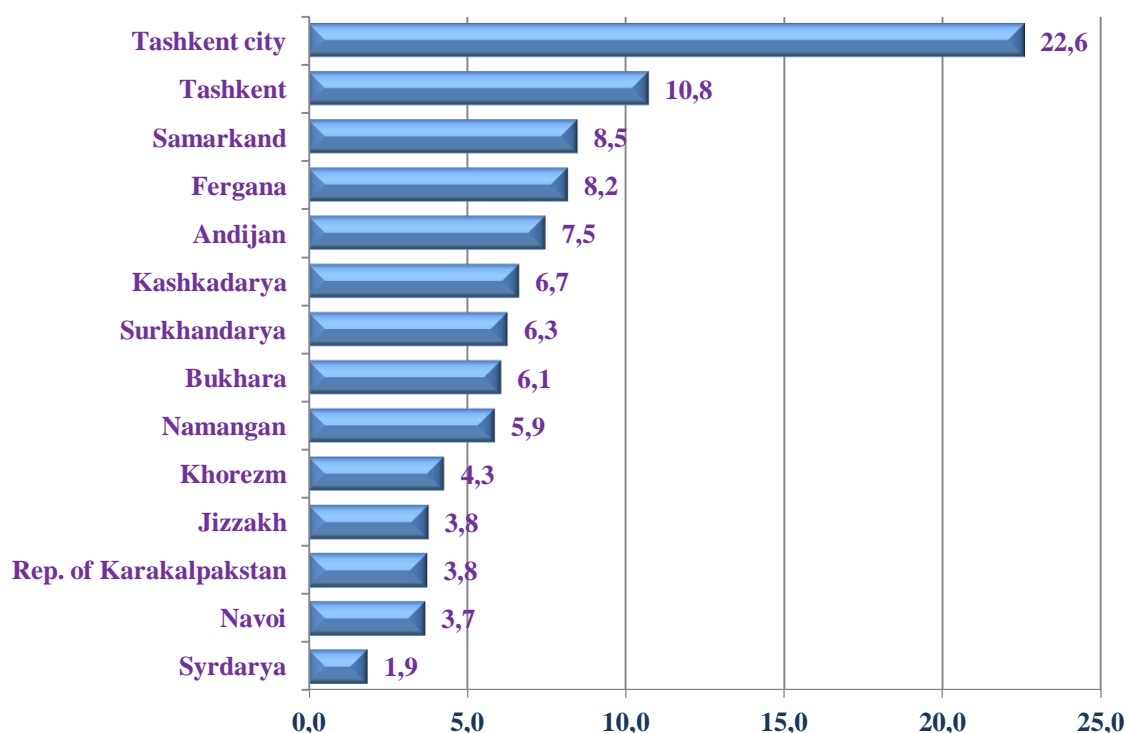
State property - 130.2 billion soums, the share of the total was 0.1%.

Non-state property - 135 799.9 billion soums, the share of the total volume was 99.9%.



The highest share in the total volume of retail turnover was noted in Tashkent city and it amounted to 22.6%, Tashkent - 10.8%, Samarkand - 8.5%, Fergana - 8.2% and Andijan - 7.5% regions. The lowest share was recorded in Syrdarya region - 1.9%, Navoi region - 3.7% and the Republic of Karakalpakstan - 3.8%.

Share of retail trade turnover in the context of territories, %
(January-September 2020)



In January-September 2020, the growth rate of retail trade turnover of large trading enterprises amounted to 123.6%. The largest increase was noted in Kashkadarya (by 247.5%), Tashkent (by 185.0%) and Samarkand regions (by 176.4%).

In the structure of the retail trade turnover of the republic, a significant share is noted in the city of Tashkent, which is 22.6%, or 30 703.1 billion soums, and in the structure of the retail trade turnover the smallest share is recorded at the level of 1.9%, or 2 561.4 billion soums, which is noted in the Syrdarya region.

In comparison with the corresponding period of the last year, in Jizzakh, Navoi, Samarkand, Tashkent regions and Tashkent city there was an increase in the growth rates in retail trade.

Retail trade turnover

(January-September 2020, including catering)

	<i>Total</i>		<i>Per capita</i>	
	<i>billion soums</i>	<i>in % to January- September 2019</i>	<i>thousand soums</i>	<i>in % to January- September 2019</i>
Republic of Uzbekistan	135 930,1	99,8	3 981,1	97,9
Republic of Karakalpakstan	5 144,9	98,1	2 697,6	96,7
<i>regions:</i>				
Andijan	10 201,5	98,0	3 238,7	96,1
Bukhara	8 308,5	99,9	4 300,9	98,6
Jizzakh	5 225,2	100,1	3 752,1	98,0
Kashkadarya	9 058,5	97,3	2 745,7	95,5
Navoi	5 058,9	102,4	5 042,7	100,6
Namangan	8 021,5	94,4	2 832,9	92,4
Samarkand	11 532,5	102,9	2 954,8	100,9
Surkhandarya	8 538,6	92,3	3 224,3	90,3
Syrdarya	2 561,4	96,6	3 007,7	94,8
Tashkent	14 624,0	103,9	4 940,7	102,3
Fergana	11 083,9	96,7	2 934,3	94,9
Khorezm	5 867,6	91,9	3 128,9	90,4
Tashkent city	30 703,1	104,1	11 749,7	100,8

Retail trade turnover, including the turnover of catering enterprises, per capita decreased by 1.2% and amounted to 3 981.1 thousand soums (in January-September 2019 – 3 569.8 thousand soums). The highest retail trade turnover per capita was noted in Tashkent city (11 749.7 thousand soums), Tashkent (4 940.7 thousand soums) and Bukhara (4 300.9 thousand soums) regions, the lowest - in the Republic of Karakalpakstan (2 697.6 thousand soums), Kashkadarya (2 745.7 thousand soums) and Namangan (2 832.9 thousand soums) regions.

Average per capita indicators of retail trade turnover
(January-September 2020, million soums)

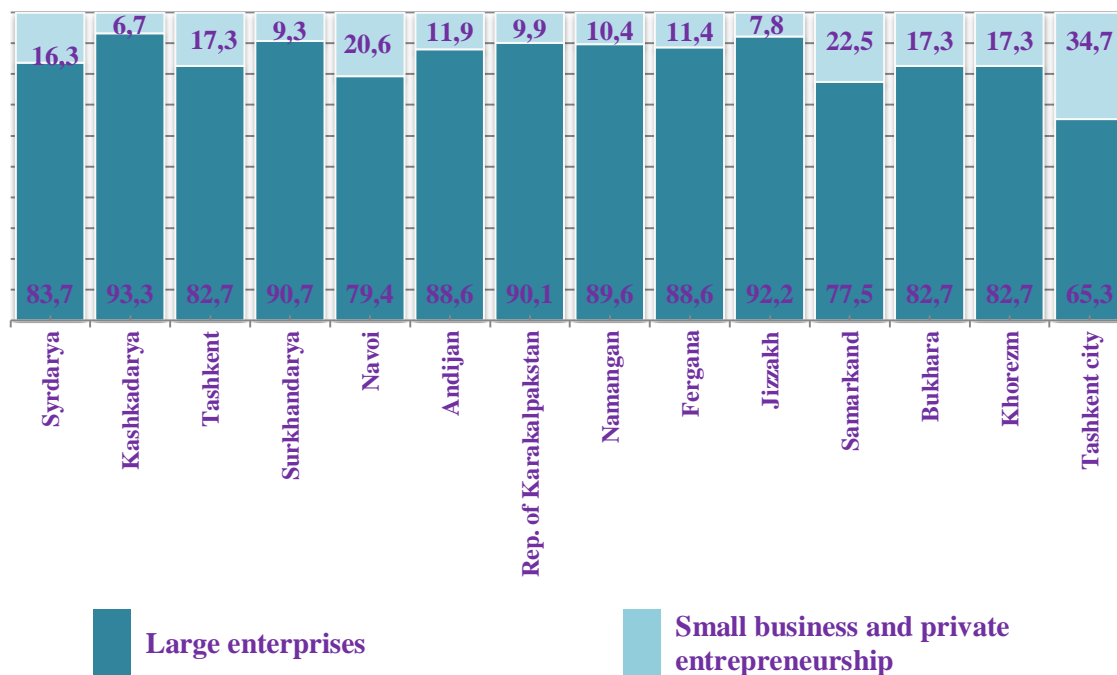


The retail trade turnover per capita in the republic in January-September 2020 averaged 3 981.1 thousand soums (compared to the same period last year, it decreased by 2.1%).

This indicator, in comparison with other regions, was more recorded in Tashkent city (11 749.7 thousand soums), Navoi (5 042.7 thousand soums) and Tashkent (4 940.7 thousand soums) regions.

The share of large enterprises in the turnover of public catering organizations is 16.6%, the largest share in the regions is in Tashkent. (44.4%) are located in Tashkent (9.5%) and Bukhara (6.7%) regions.

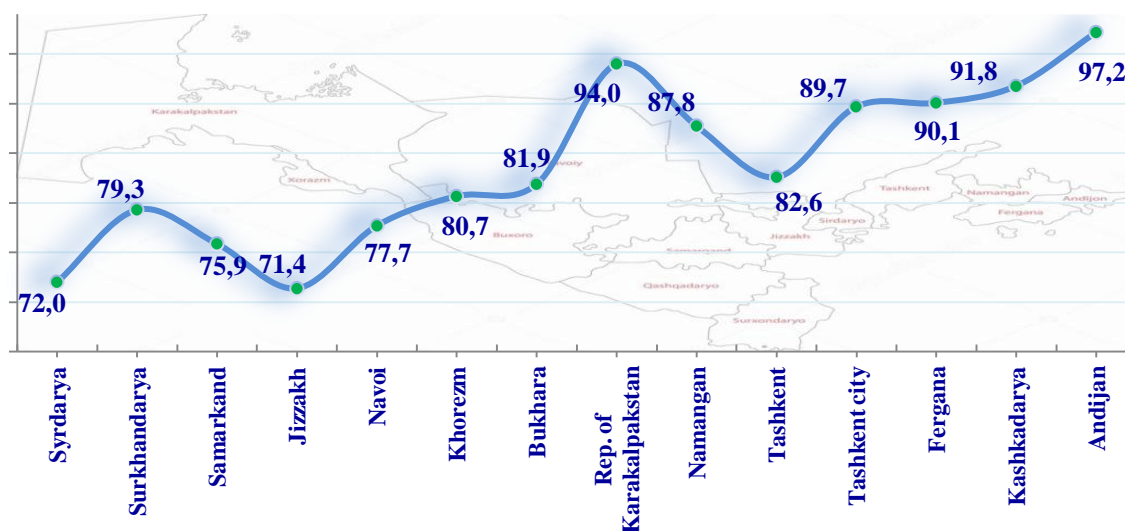
Share of large enterprises, small businesses and private entrepreneurship in retail
trade turnover, %
(January-September 2020)

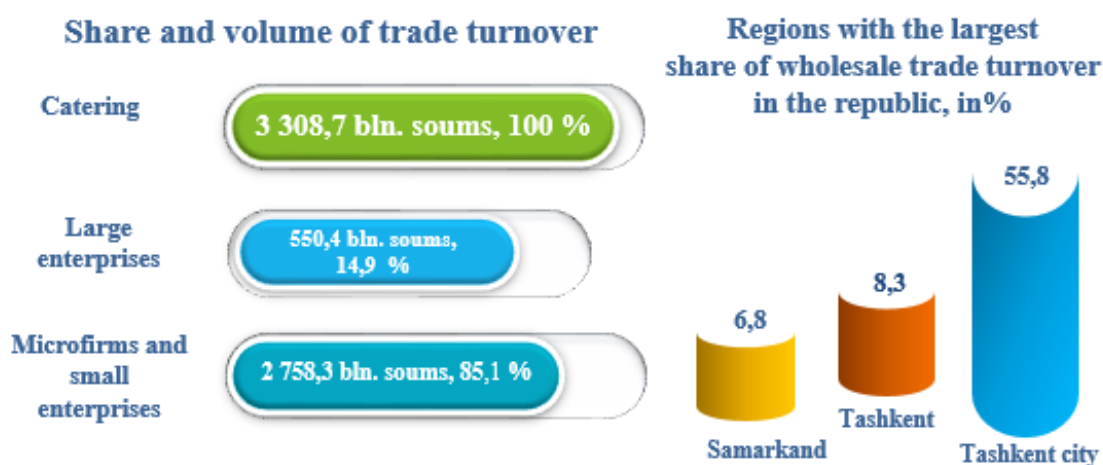
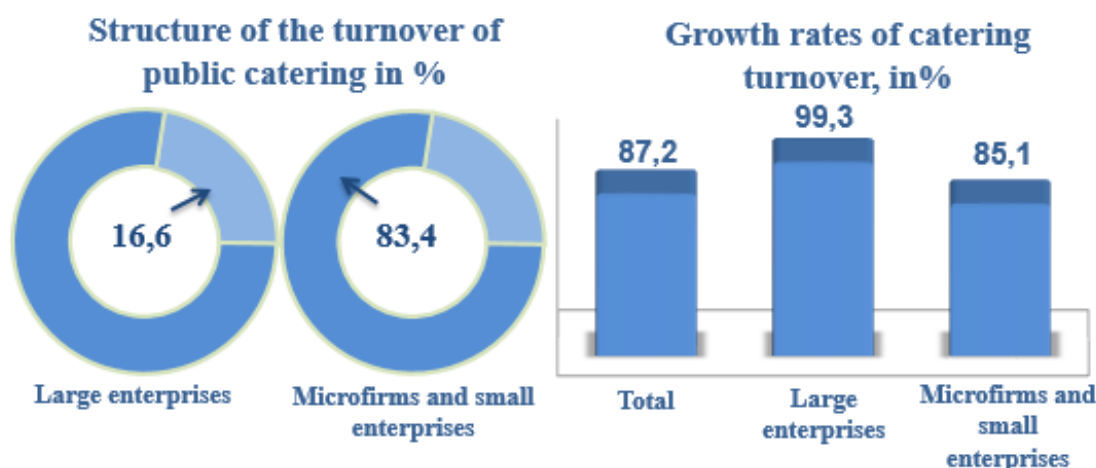


Turnover of public catering enterprises

In January-September 2020, in the structure of retail trade turnover, the share of trade turnover of catering enterprises amounted to 2.4%, reaching 3 308.7 billion soums, and decreased, compared to the same period last year, by 12.8%. Of these, 83.4% of the trade turnover falls on the share of small businesses.

Growth rates of catering enterprises by region, %





The largest volume of trade turnover of public catering enterprises falls on the city of Tashkent (44.4% of the total turnover of the republic). A relatively high volume was observed in Tashkent (9.5%), Bukhara (6.7%), Samarkand (6.4%) regions.

SECTION 2. WHOLESALE TRADE

In January-September 2020, the volume of wholesale trade amounted to 74 603.5 billion soums, or decreased, compared to the same period in 2019, by 2.8%. Wholesale turnover of large enterprises increased by 22.6% and amounted to 23 085.7 billion soums, the share of wholesale trade - 30.9%.

Despite the increase in the total volume of wholesale turnover of large enterprises, compared to the same period in 2019, there is an increase in some regions. In particular, a decrease in growth rates was observed in all regions, except for Andijan, Samarkand, Surkhandarya regions and the city of Tashkent.

The turnover of small businesses decreased by 11.0% and reached 51 517.8 billion soums, the share of sales in the total turnover of wholesale trade was 69.1%.

Wholesale trade turnover
(January-September 2020)

	<i>Billion soums</i>	<i>Share, %</i>	<i>In % to January-September 2019</i>
Republic of Uzbekistan	74 603,5	100,0	97,2
Republic of Karakalpakstan	1 315,8	1,8	89,8
<i>regions:</i>			
Andijan	2 029,2	2,7	97,9
Bukhara	2 241,8	3,0	80,5
Jizzakh	1 367,0	1,8	73,7
Kashkadarya	1 770,2	2,4	75,0
Navoi	1 143,1	1,5	65,2
Namangan	2 420,5	3,2	96,2
Samarkand	5 049,0	6,8	98,5
Surkhandarya	1 887,8	2,5	93,0
Syrdarya	1 448,9	1,9	83,6
Tashkent	6 221,0	8,3	85,7
Fergana	4 380,5	5,9	82,6
Khorezm	1 667,5	2,2	96,1
Tashkent city	41 661,3	55,8	105,4

Wholesale trade turnover by region

(January-September 2020)

	<i>Total (billion soums)</i>	<i>Compared to January-September 2019, %</i>	<i>Large enterprises (billion soums)</i>	<i>Compared to January-September 2019, %</i>	<i>Small business (billion soums)</i>	<i>Compared to January-September 2019, %</i>
Republic of Uzbekistan	74 603,5	97,2	23 085,7	122,6	51 517,8	89,0
Republic of Karakalpakstan	1 315,8	89,8	496,2	80,9	819,6	96,3
<i>regions:</i>						
Andijan	2 029,2	97,9	930,0	130,8	1 099,2	80,7
Bukhara	2 241,8	80,5	505,8	79,6	1 736,0	80,7
Jizzakh	1 367,0	73,7	284,4	36,9	1 082,7	99,8
Kashkadarya	1 770,2	75,0	394,1	45,9	1 376,1	91,6
Navoi	1 143,1	65,2	366,5	38,5	776,6	96,9
Namangan	2 420,5	96,2	570,2	62,2	1 850,3	115,6
Samarkand	5 049,0	98,5	1 432,3	131,7	3 616,7	89,5
Surkhandarya	1 887,8	93,0	710,7	112,8	1 177,1	84,1
Syrdarya	1 448,9	83,6	221,9	52,2	1 227,0	93,9
Tashkent	6 221,0	85,7	2 512,7	82,8	3 708,3	87,7
Fergana	4 380,5	82,6	551,6	62,3	3 828,9	86,7
Khorezm	1 667,5	96,1	559,1	93,7	1 108,4	97,4
Tashkent city	41 661,3	105,4	13 550,4	198,7	28 110,9	85,9

Explanation of statistical indicators

Retail trade is an activity in the field of trade that involves the sale of goods by the piece or in small quantities for cash to the population for final consumption, i.e. represents the final stage in the movement of goods, when they move from the sphere of circulation to the sphere of personal or collective consumption;

Retail trade turnover - the cost of consumer goods sold to the population for cash or paid for with plastic or credit cards, bank checks (which is also counted as cash sales), regardless of the channels for selling the goods;

Public catering - the implementation of activities by legal entities specializing in the manufacture, sale and organization of consumption of culinary products;

Public catering turnover - reflects the revenue from the sale of own culinary products (dishes, culinary products and semi-finished products), as well as purchased goods without culinary processing (flour, confectionery, bakery), to the population for consumption on the spot, as well as to organizations and individual entrepreneurs for catering various contingents of the population;

Inventory - balances of goods intended for subsequent sale, recorded on the balance sheet of retail trade enterprises;

Commodity structure of commodity turnover - the composition of commodity turnover, the ratio between individual goods and commodity groups in the total volume of commodity turnover, which is reflected in the total sales using a relative indicator - the specific weight (share) as a percentage of the total;

Wholesale trade - the sale of purchased goods in a non-cash form of payment for their use for commercial purposes or their own production and economic needs;

Consumer goods - goods and services that directly satisfy human needs, intended for final consumption (family or personal);

Products for industrial and technical purposes - products intended for industrial consumption include raw materials, materials, fuel, components, tools, machines, spare parts, semi-finished products, etc.;

Wholesale trade turnover - represents the proceeds from the sale of goods under concluded contracts in non-cash form of settlements for commercial purposes (further processing or sale) or for their own production and economic needs;

Inventory - goods in the field of commodity circulation, or the remains of goods on the balance sheet of wholesale enterprises and intended for subsequent sale;