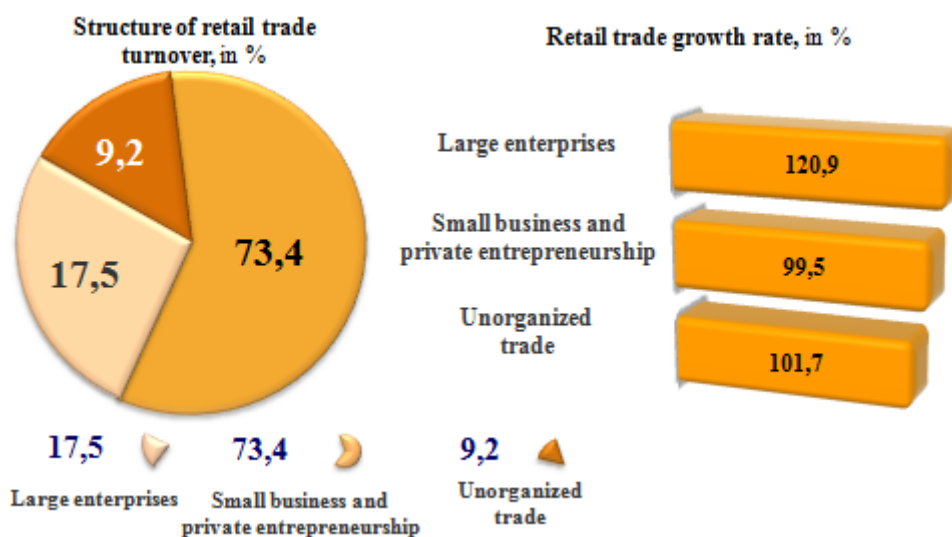


VII. CONSUMER MARKET

SECTION 1. RETAIL TRADE

In January-March 2021, retail trade turnover reached 46 738.1 billion soums and increased by 2.8% compared to the same period in 2020, also the turnover of large enterprises amounted to 8 164.1 billion soums (growth rates - 120.9%), and small business and private entrepreneurship – 34 295.3 billion soums (growth rates - 99.5%), including unorganized trade amounted to 4 278.6 billion soums (growth rates – 101,7%).

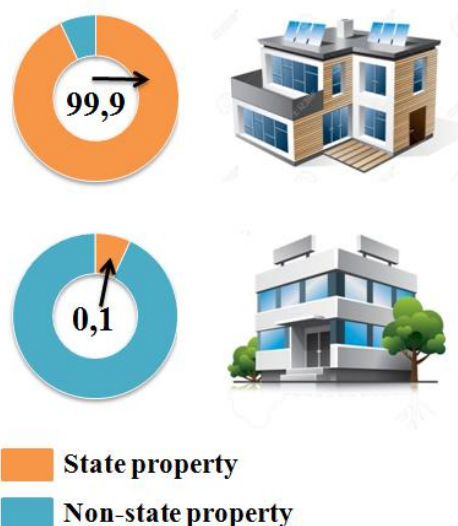


Share of retail turnover by ownership in the Republic of Uzbekistan (for January-March 2021)

The structure of retail turnover by state and non-state sectors for January-March 2021 is characterized by the data presented below.

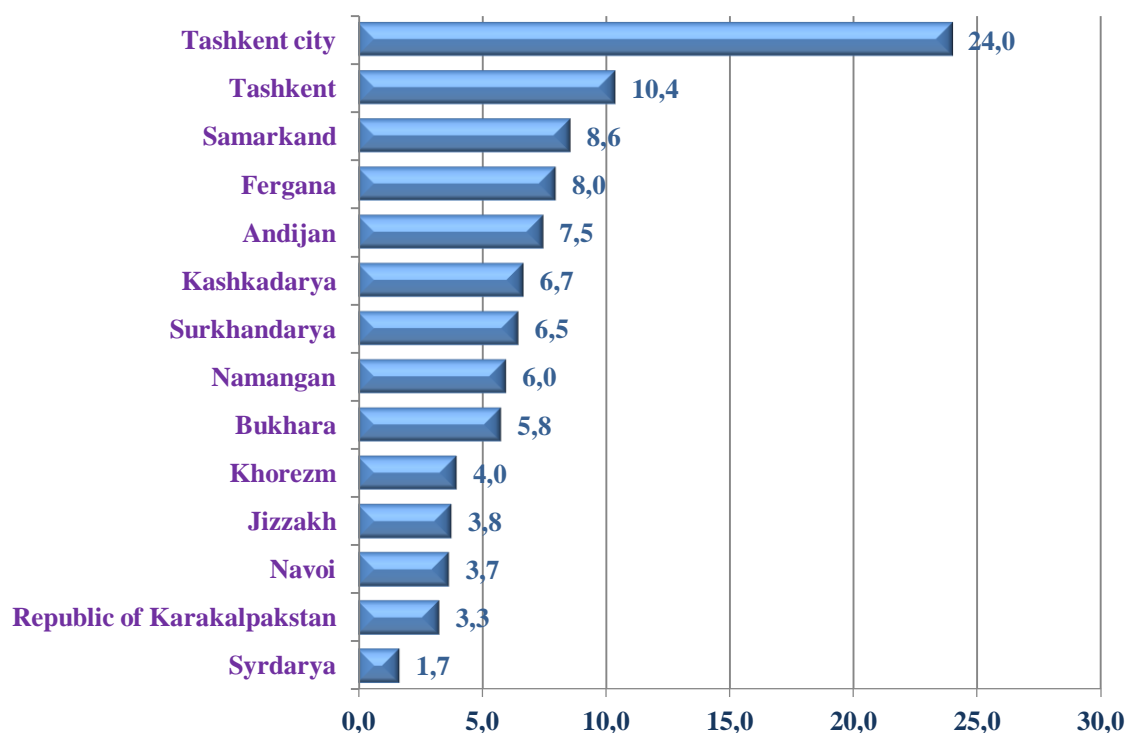
State property - 19.0 billion soums, the share of the total was 0.1%.

Non-state property – 46 719.1 billion soums, the share of the total was 99.9%.



The highest share in the total volume of retail turnover was noted in the city of Tashkent and it amounted to 24.0%, Tashkent - 10.4%, Samarkand - 8.6%, Fergana - 8.0% and Andijan - 7.5% regions. The lowest specific weight was recorded in the Syrdarya region - 1.7% and the Republic of Karakalpakstan - 3.3%

**Share based on the results of retail turnover
in the context of territories, %
(for January-March 2021)**



In January-March 2021, the growth rate of retail turnover in large trade enterprises amounted to 120.9%. The largest increase was noted in Navoi (by 141.6%), Samarkand (by 138.3%), Tashkent regions (by 146.9%) and the city of Tashkent (by 150.0%).

In the structure of the retail trade turnover of the republic, a significant share was noted in the city of Tashkent, which is 24.0%, or 11 225.9 billion soums, and in the structure of retail trade turnover, the smallest share was recorded at 1.7%, or 787.6 billion soums, which is noted in Syrdarya region.

Compared to the corresponding period of 2020, an increase in the growth rate in retail trade was noted in Jizzakh, Navoi, Samarkand, Tashkent regions and Tashkent city.

Retail turnover
(for January-March 2021, including catering)

	<i>Total</i>		<i>Per capita</i>	
	<i>billion soums</i>	<i>in % to January-March 2020</i>	<i>thousand soums</i>	<i>in % to January-March 2020</i>
Republic of Uzbekistan	46 738,1	102,8	1 349,8	100,9
Republic of Karakalpakstan	1 530,6	96,2	794,9	95,0
<i>regions:</i>				
Andijan	3 516,7	102,8	1 100,9	100,8
Bukhara	2 710,4	95,5	1 390,3	94,4
Jizzakh	1 760,4	100,1	1 245,4	98,1
Kashkadarya	3 115,0	101,8	932,1	100,2
Navoi	1 755,3	103,3	1 728,9	101,6
Namangan	2 805,1	100,5	976,3	98,5
Samarkand	3 998,9	103,0	1 011,1	101,1
Surkhandarya	3 059,9	100,3	1 138,8	98,4
Syrdarya	787,6	100,3	913,2	98,6
Tashkent	4 856,6	104,4	1 629,2	103,2
Fergana	3 759,4	100,2	982,3	98,4
Khorezm	1 856,2	95,0	978,9	93,7
Tashkent city	11 225,9	108,2	4 149,6	103,2

Retail turnover, including the turnover of catering enterprises, per capita increased by 0.9% and amounted to 1 349.8 thousand soums (in the corresponding period of 2020 - 1 193.4 thousand soums). The highest per capita trade turnover was noted in Tashkent city (4 149.6 thousand soums), Tashkent (1 629.2 thousand soums) and Navoi (1 728.9 thousand soums) regions, the lowest - in the Republic of Karakalpakstan (794.9 thousand soums), Kashkadarya (932.1 thousand soums) and Namangan (976.3 thousand soums) regions.

Average per capita indicators of retail turnover
(for January-March 2021, million soums)

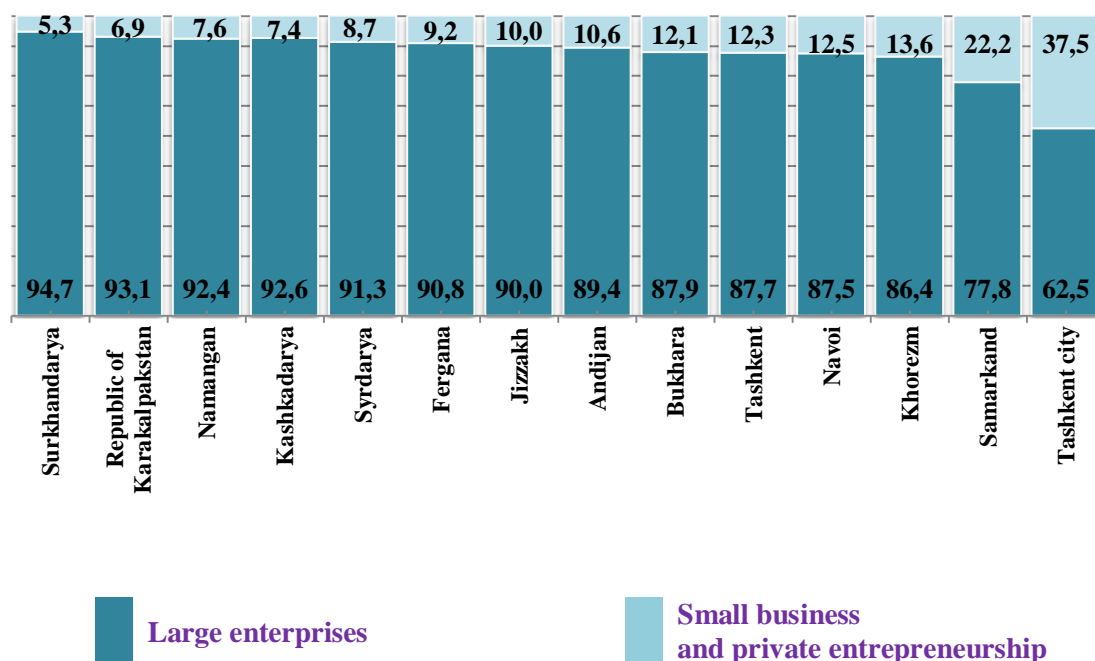


The retail turnover per capita in the republic in January-March 2021 averaged 1 349.8 thousand soums (compared to the same period in 2020, it increased by 0.9%).

This indicator, if compared with other regions, was more recorded in Tashkent city (4 149.6 thousand soums), Navoi (1 728.9 thousand soums) and Tashkent (1 629.3 thousand soums) regions.

The share of large enterprises in the turnover of public catering organizations amounted to 17.4%, the largest share was recorded in the city of Tashkent (23.7%), as well as in Samarkand (28.9), Tashkent (20.7%) and Bukhara (10.0 %) regions.

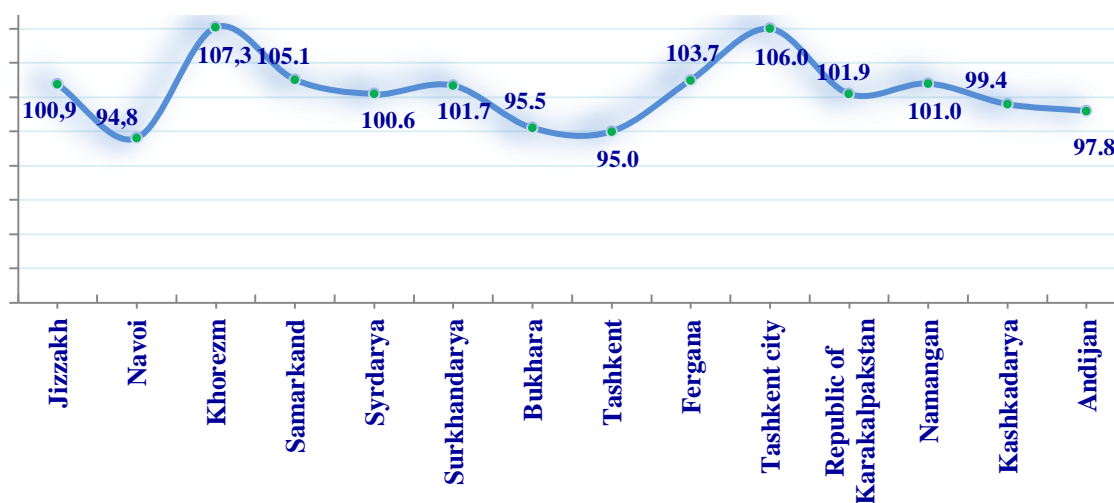
Share of large enterprises, small businesses
and private entrepreneurship in retail trade turnover, %
(for January-March 2021)

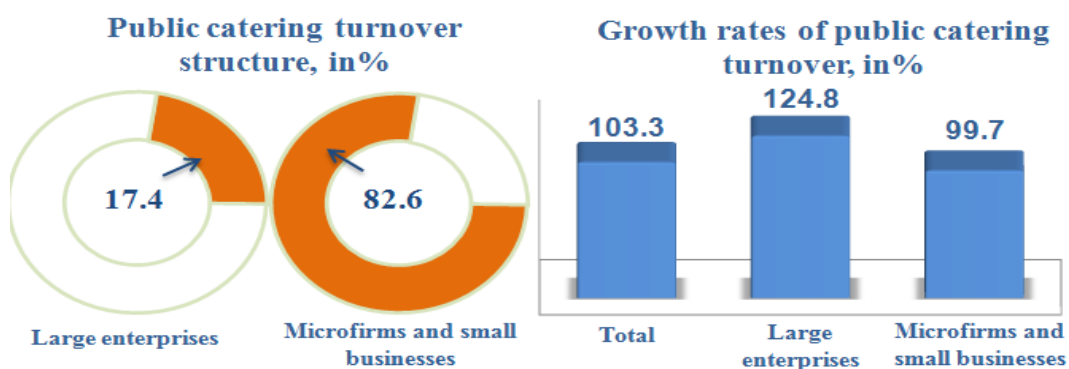


Public catering enterprises turnover

In January-March 2021, in the structure of retail trade turnover, the share of trade turnover of public catering enterprises amounted to 3.1%, reaching 1 451.3 billion soums, and increased, compared to the same period in 2020, by 3.3%. Of these, 82.6% of the trade turnover falls on the share of small businesses.

Growth rates of catering enterprises by region, %





The largest volume of trade turnover of public catering enterprises falls on the city of Tashkent (45.3% of the total turnover of the republic). A relatively high volume was observed in Tashkent (10.0%), Samarkand (6.9%), Bukhara (5.9%) regions.

SECTION 2. WHOLESALE TRADE

In January-March 2021, the volume of wholesale trade reached 24 748.2 billion soums and, compared to the same period in 2020, increased by 9.4%. The turnover of wholesale trade of large business entities, according to statistical calculations, amounted to 7 670.5 billion soums and, compared to the same period in 2020, increased by 37.0%. The share of this sector in the wholesale trade turnover in the republic amounted to 31.0%.

Despite the increase in the total volume of wholesale turnover of large enterprises, compared to the same period in 2020, its increase is noted in some regions. In particular, a decrease in growth rates was observed in all regions, except for Bukhara, Kashkadarya, Namangan, Samarkand, Khorezm regions and Tashkent city.

The turnover of small businesses increased by 0.3% and reached 17 177.6 billion soums, the share of sales in the total turnover of wholesale trade amounted to 69.0%.

Wholesale turnover
(for January-March 2021)

	<i>Billion soums</i>	<i>Specific weight, %</i>	<i>in % by January-March 2020</i>
Republic of Uzbekistan	24 748,2	100,0	109,4
Republic of Karakalpakstan	323,3	1,3	84,9
<i>regions:</i>			
Andijan	864,6	3,5	95,9
Bukhara	763,1	3,1	111,2
Jizzakh	466,0	1,9	88,2
Kashkadarya	581,9	2,4	102,6
Navoi	280,7	1,1	77,6
Namangan	819,1	3,3	101,9
Samarkand	1 575,1	6,4	105,1
Surkhandarya	527,6	2,1	81,0
Syrdarya	427,0	1,7	92,2
Tashkent	1 904,5	7,7	79,1
Fergana	1 509,7	6,1	96,1
Khorezm	494,9	2,0	100,7
Tashkent city	14 210,7	57,4	122,2

Wholesale turnover by region

(for January-March 2021)

	<i>Total (billion soums)</i>	<i>in % by January- March 2020</i>	<i>Large enterprises (billion soums)</i>	<i>in % by January- March 2020</i>	<i>Small business (billion soums)</i>	<i>in % by January- March 2020</i>
Republic of Uzbekistan	24 748,2	109,4	7 670,5	137,0	17 077,7	100,3
Republic of Karakalpakstan	323,3	84,9	78,2	64,4	245,1	94,5
<i>regions:</i>						
Andijan	864,6	95,9	257,8	81,3	606,8	103,9
Bukhara	763,1	111,2	226,6	222,0	536,6	91,9
Jizzakh	466,0	88,2	74,2	49,9	391,8	103,3
Kashkadarya	581,9	102,6	136,8	122,4	445,1	97,8
Navoi	280,7	77,6	47,0	39,9	233,7	95,8
Namangan	819,1	101,9	190,9	96,1	628,1	103,8
Samarkand	1 575,1	105,1	613,2	155,4	961,9	87,1
Surkhandarya	527,6	81,0	113,1	45,9	414,5	102,3
Syrdarya	427,0	92,2	30,1	40,9	396,9	101,9
Tashkent	1 904,5	79,1	616,1	56,5	1 288,4	97,8
Fergana	1 509,7	96,1	139,8	57,2	1 369,9	103,3
Khorezm	494,9	100,7	95,0	93,4	399,9	102,7
Tashkent city	14 210,7	122,2	5 051,8	210,7	9 158,9	99,3

Explanation of statistical indicators

Retail trade is an activity in the field of trade that involves the sale of goods by the piece or in small quantities for cash to the population for final consumption, i.e. represents the final stage in the movement of goods, when they move from the sphere of circulation to the sphere of personal or collective consumption;

Retail turnover - the cost of consumer goods sold to the population for cash or paid for with plastic or credit cards, bank checks (which is also counted as a sale for cash), regardless of the distribution channels;

Public catering - the implementation of activities by legal entities specializing in the preparation, sale and organization of consumption of culinary products;

Public catering turnover - reflects the revenue from the sale of own culinary products (dishes, culinary products and semi-finished products), as well as purchased goods without culinary processing (flour, confectionery, bakery), to the population for consumption on the spot, as well as to organizations and individual entrepreneurs for catering various contingents of the population;

Inventory - balances of goods intended for subsequent sale on the balance sheet of retail trade enterprises;

Commodity structure of commodity turnover - the composition of commodity turnover, the ratio between individual goods and commodity groups in the total volume of commodity turnover, which is reflected in the total sales using a relative indicator - the proportion (share) as a percentage of the total;

Wholesale trade - the sale of purchased goods in a non-cash form of payment for their use for commercial purposes or their own production and economic needs;

Consumer goods - goods and services that directly satisfy human needs, intended for final consumption (family or personal);

Products for industrial and technical purposes - products intended for industrial consumption include raw materials, materials, fuel, components, tools, machines, spare parts, semi-finished products, etc .;

Wholesale turnover - represents the proceeds from the sale of goods under concluded contracts in non-cash form of settlements for commercial use (further processing or sale) or for their own production and economic needs;

Commodity stocks - goods in the sphere of commodity circulation, or the remainder of goods on the balance sheet of wholesale enterprises and intended for subsequent sale;

Commodity structure of commodity turnover - the composition of commodity turnover, the ratio between individual goods and commodity groups in the total volume of commodity turnover, which is reflected in the total sales using a relative indicator - the specific weight (share) as a percentage of the total.